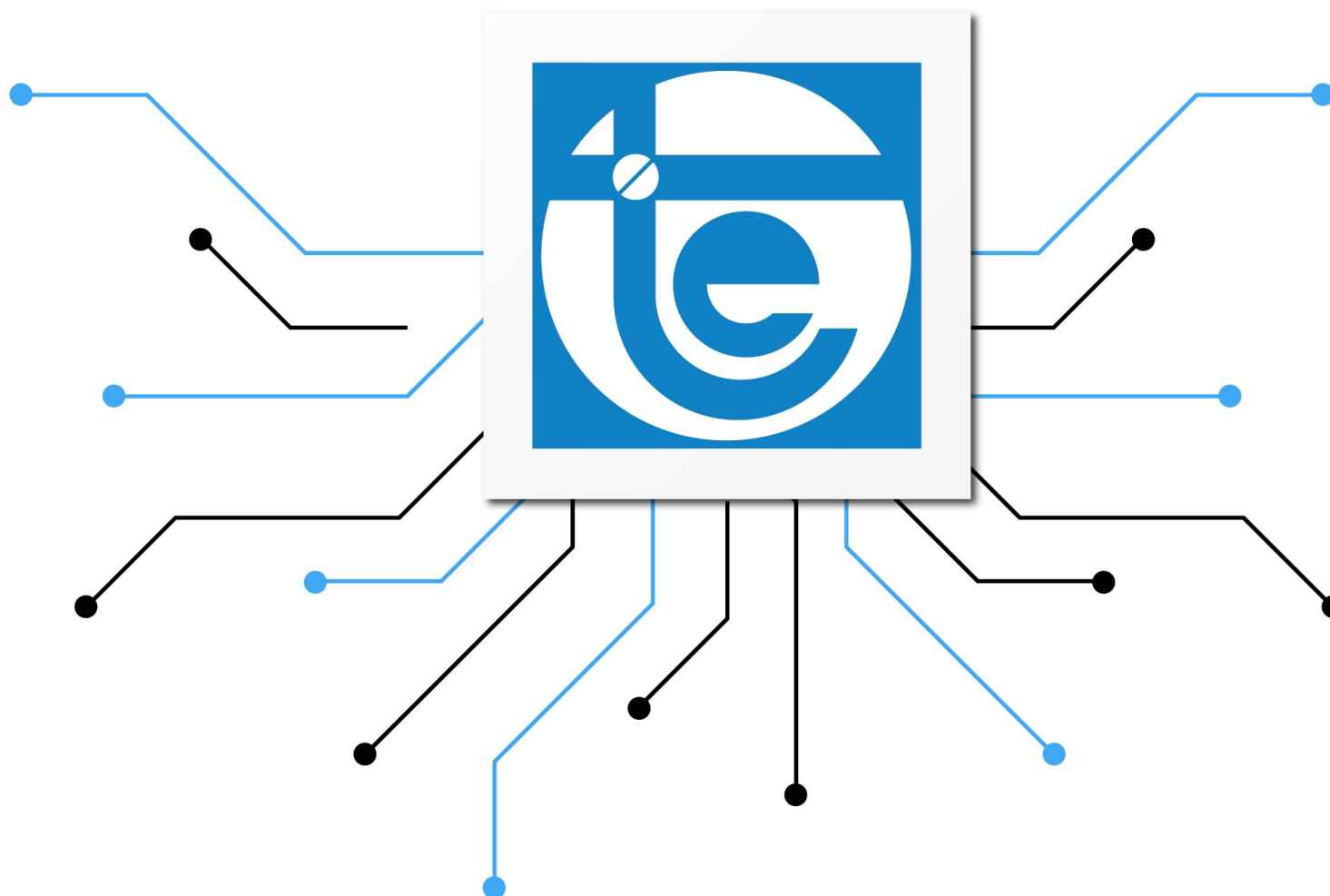
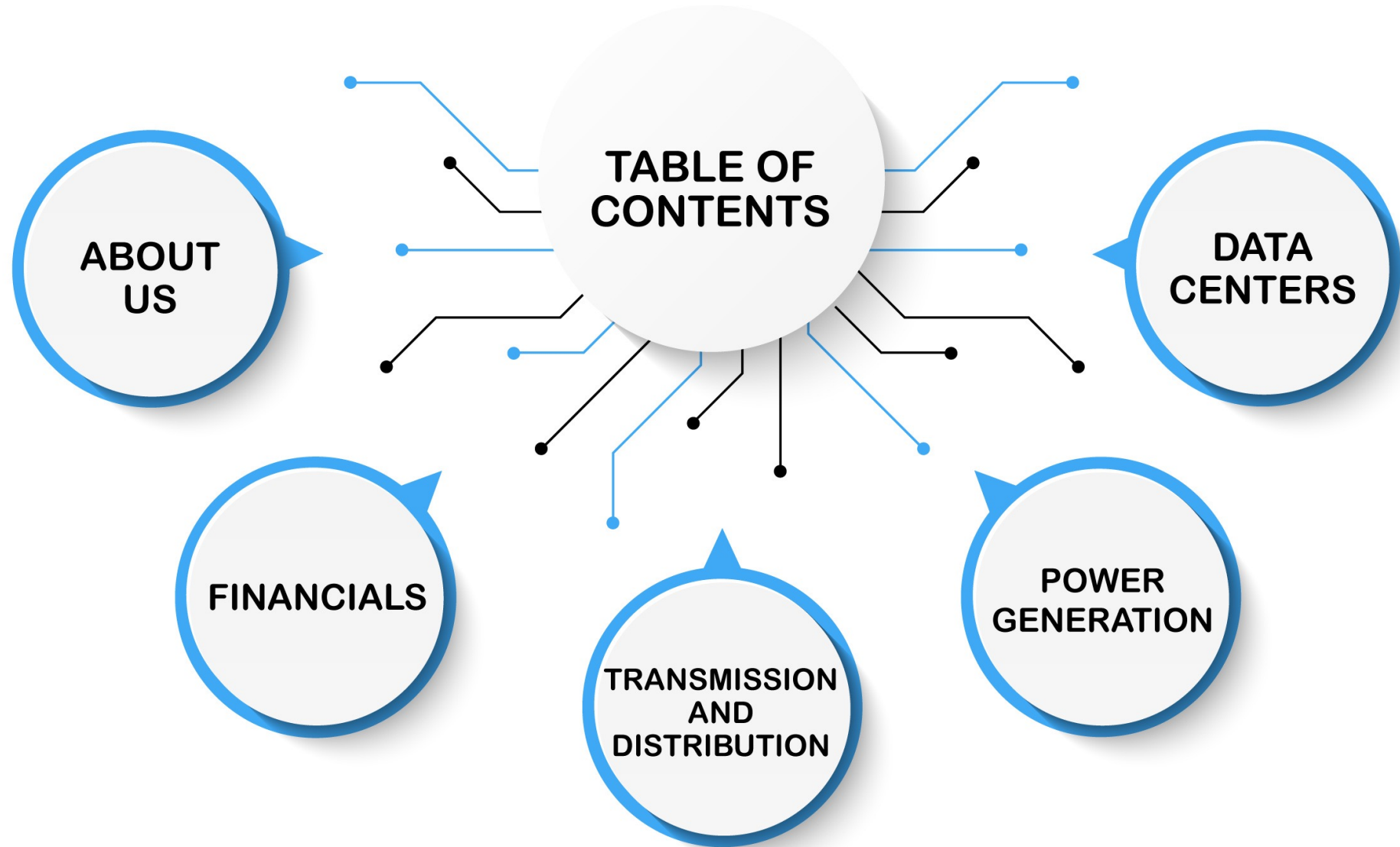


Techno Electric & Engineering Company Limited

Investor Presentation

Quarter Ended June 2024

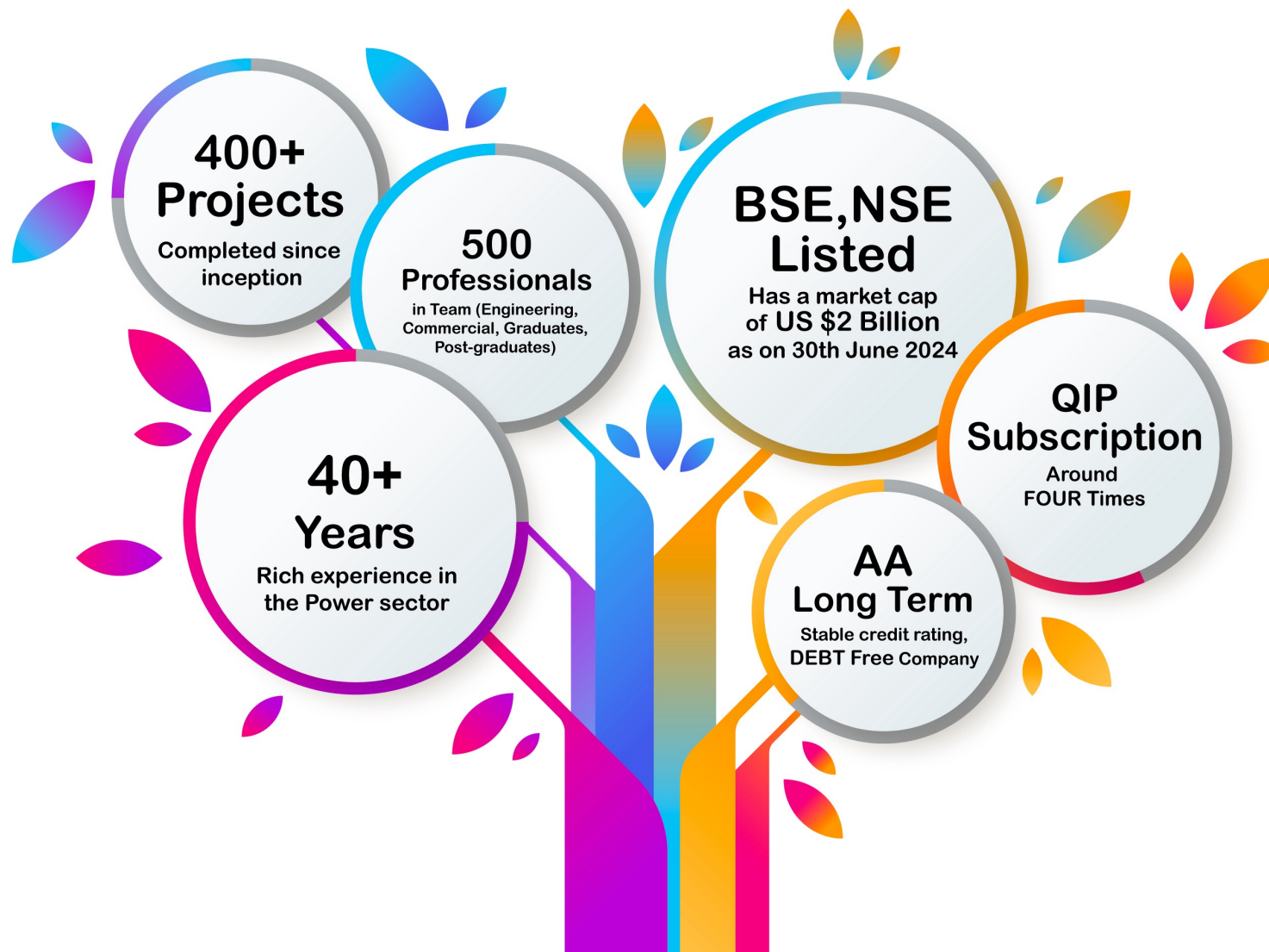




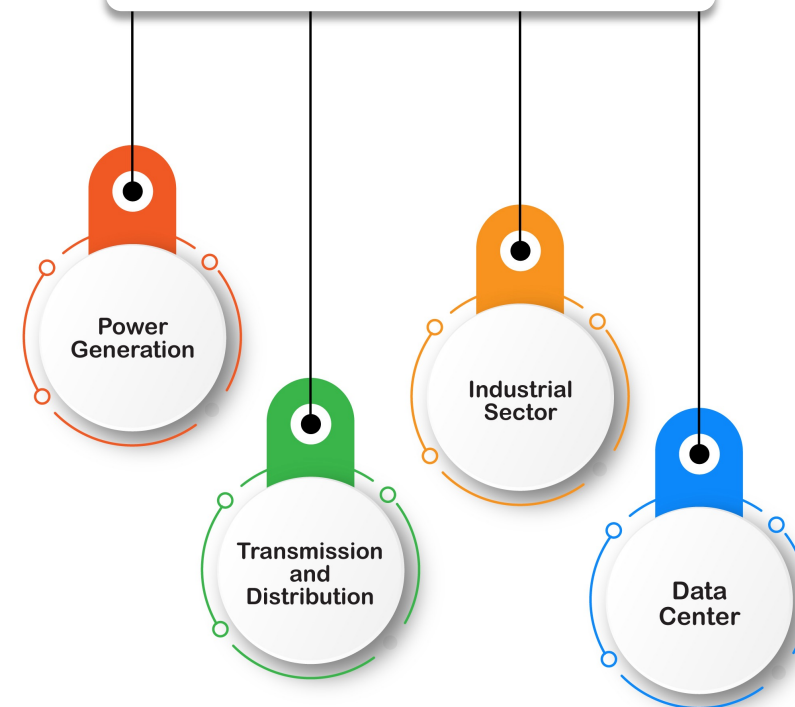
ABOUT US

About Techno Electric & Engineering Co. Ltd.

TEECL is one of the most attractive company in Electro-mechanical works in India

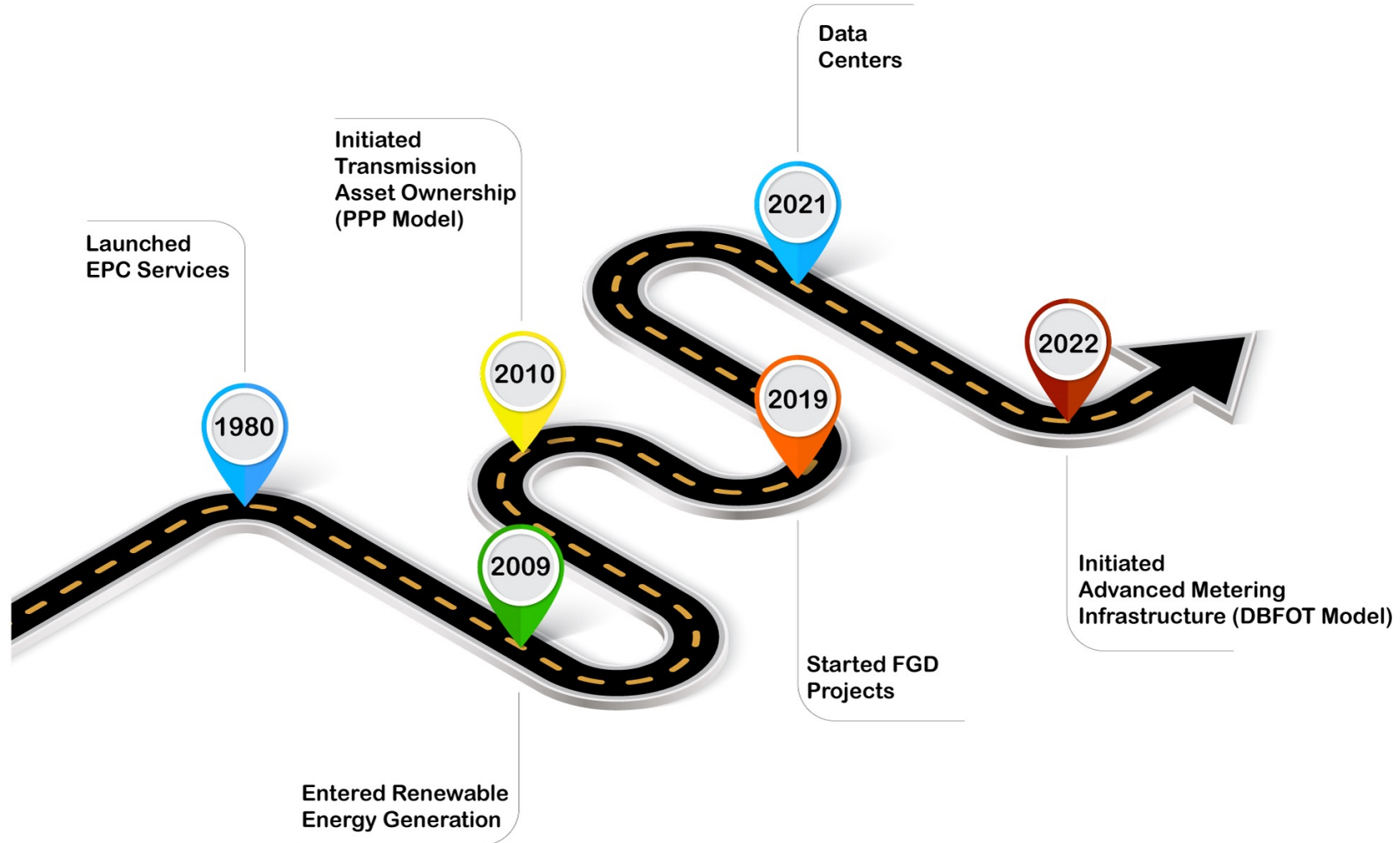


Key Presence Areas

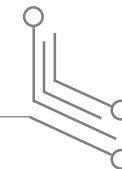


About Techno Electric & Engineering Co. Ltd.

Key Milestones



Major Domains of Operations



Transmission and Distribution

- ❖ EHV Substation up to 765 kV (AIS/GIS)
- ❖ Distribution Systems Management (Digitization)
- ❖ Advanced Metering Infrastructure
- ❖ Revamped Distribution Sector Scheme (RDSS)
- ❖ STATCOM Installation up to 300 MVar

Power Generation (Thermal/Renewable/Hydro)

- ❖ Flue Gas Desulphurization
- ❖ Balance of Plant (Thermal/ Hydro)
- ❖ Step up (Upside) Power Evacuation Solutions (Switchers)
- ❖ Captive Power Plants on Turnkey Solutions Basis (Waste Heat Based)

Industrial Sector

- ❖ Data Center
- ❖ Offsite works for power intensive industries i.e. Aluminum/ Refineries/ Petrochem
- ❖ Power Distribution Systems to Power Intensive Industries
- ❖ Plant Piping Systems/Networks (HP/LP)
- ❖ Fuel Oil Handling Plant Process Industries
- ❖ Plant Electrical and Illumination System (MV/LV)
- ❖ Fire Protection System (Hydrant/Form)
- ❖ Naptha and Diesel based system for Turbine based Power Plant
- ❖ Water Intake & Treatment Systems

About Techno Electric & Engineering Co. Ltd.

Journey So Far



TECHNO Pedigree

INDIA's Power Sector Evolution

Involved in establishing **NTPC's first power station in Shaktinagar**, showcasing our foundational role in India's energy infrastructure.

Building INDIA's National Grid

Built over **50% of PGCIL's substations**, out of 276 substations owned by PGCIL, **160 bears the marks of our EPC excellence.**

Power Generation Projects

Involved in **nearly all NTPC** power station installations.

Engagement with Utilities

Experience in **multi-year engagements** with marquee **Navratana CPSUs/State Utilities**

PAST Decade

Strategic Partnerships

Fostered strategic partnerships with companies from **China, South Korea, Canada**, and other nations, jointly delivering **US \$500 million** worth of projects

Transmission Assets

Developed Transmission Assets worth **US \$600 Mn** under the **Public-Private Partnership (PPP)** model.

Renewable Projects

Developed **207.35 MW** of renewable energy projects at **US \$200 Mn** first few projects to be registered under the **UNFCCC for Carbon Credit**

FUTURE Outlook

SMART Meters

Plan to Install **1 Million Smart Meters** yearly with the Government of India. To date, we have installed 0.5 million smart meters.

DATA Centers

Mission to build data centers with a **Capacity of 250 MW** in all **Major Tier 1, 2 and 3 cities** across India by **FY 2030.**

ACTIVE Projects

Actively executing projects worth over **US \$1 Billion**, of which **US \$500 million is under the CAPEX mode**, funded through our robust balance sheet. Projects include **FGD Plants, AMI projects** and **Transmission projects like NERES XVI, NERGS 1 and INDIGRID** under the TBCB model.



Asset Base and Customer Overview

Extensive experience of working with Govt, and reputed private customers in India

TEECL has served CPSUs, State-run utilities in the following:-

- 1 Building 50% of India's national grid
- 2 Engaging with over 50% of power generating projects in various capacities
- 3 Experience in multi-year engagements with marquee Navratana CPSUs/State Utilities

The Company follows the operating philosophy of 'Once a customer, always a customer'.

Strong Relationships



International Clients



Domestic Clients



POWER GRID CORPORATION OF INDIA LIMITED
(A Government of India Enterprise)



Sterlite Power



REC
POWER DISTRIBUTION



KSEB
കേരളാകാര്യ മന്ത്രാലയം



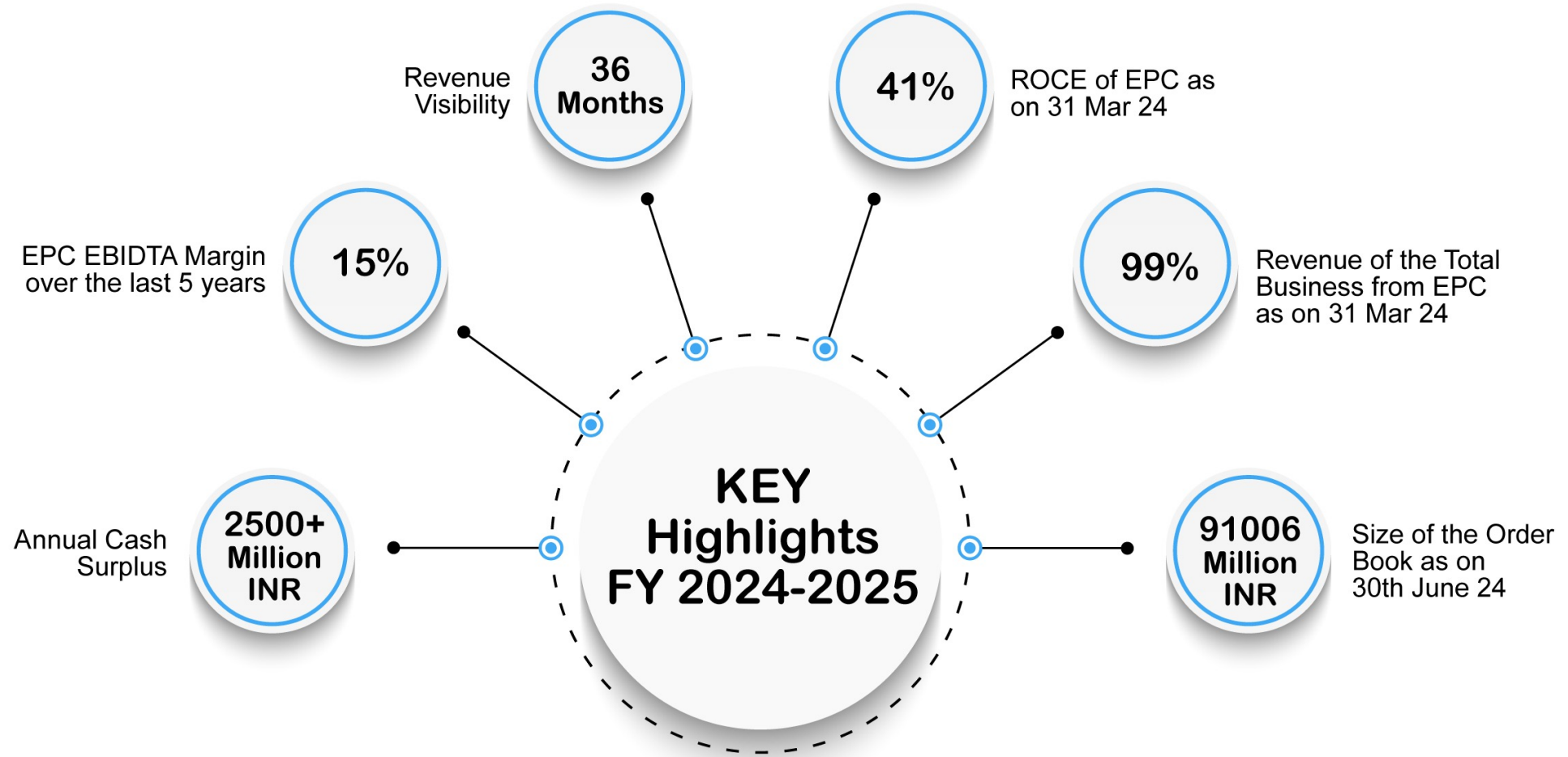
* The above client names are based upon current order book.





Delivering Consistently

Key highlights for FY 2024 - 2025



Analysing Quarterly Financials

Q1FY25

Revenue (in million INR)

Q1FY25 4137.41

Q1FY24 3460.72

EBIDTA Margin (%)

Q1FY25 13.66%

Q1FY24 13.72%

PAT (in Million INR)

Q1FY25 556.06

Q1FY24 538.71

EBIDTA (in Million INR)

Q1FY25 565.32

Q1FY24 474.87

Other Income (in Million INR)

Q1FY25 232.06

Q1FY24 306.41

Interest Cost (in Million INR)

Q1FY25 21.54

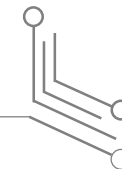
Q1FY24 42.24

Note: -

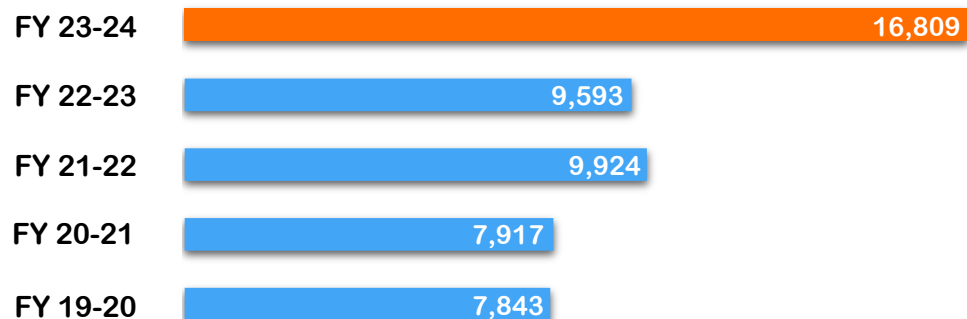
- The Company was into the generation of renewable power, which is sold to various DISCOM, including Tamil Nadu Generation & Distribution Corporation Limited. During the quarter ended June 2024, an amount of Rs. 4,853.00 lakhs out of Rs 5,689.25 have been received on 04 June 2024. As of 30 June 2024, a total receivable of Rs. 834.37 lakhs pertaining towards differential tariff revision. The management is hopeful of recovering the same.
- The Company had outstanding receivables of Rs. 1,833.98 lakhs towards Late/ Interest Payment surcharge from the Sale of energy. During the quarter that ended June 2024, the Company received an approval letter from TANGEDCO for delayed payment of interest on energy charges from 2009-10 to 2020-21 amounting to Rs. 7,824.70 lakhs which will be received in 6 equal monthly installments from May 2024 to October 2024. The Company received 2 instalments of Rs 2,608.23 lakhs for the month of May and June 2024. The total receivable as of 30th June 2024 is Rs. 5,216.47 lakhs. The Company has recognized Revenue/ Profit from discontinued operations during the quarter amounting to Rs. 5,990.72 lakhs (7,824.70- 1,833.98) lakhs on account of recovery of interest on delayed payment of energy charges

TEECL Financials over the Years (EPC)

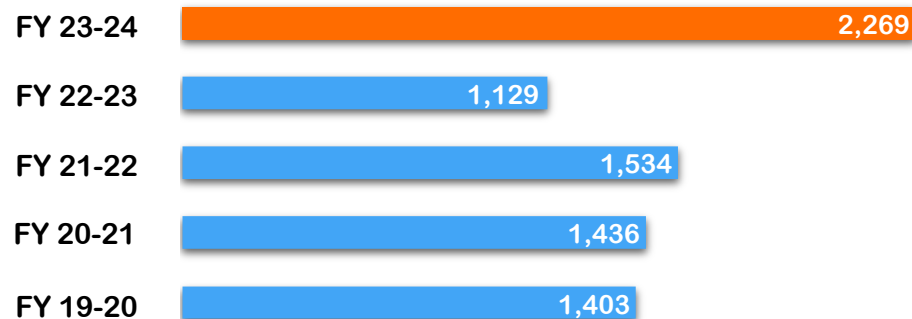
Credible partner with healthy financials and strong liquidity position; project finance expertise



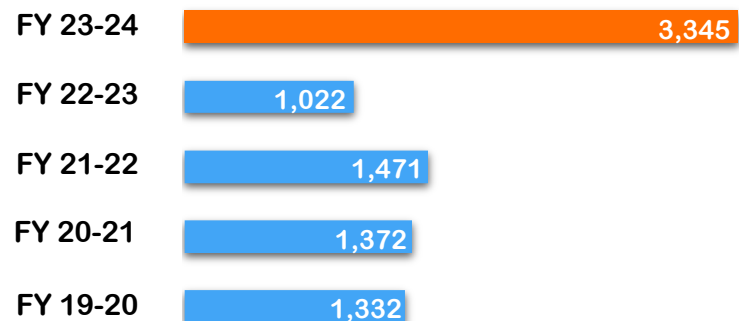
Revenue (in million INR)



EBIDTA (in Million INR)

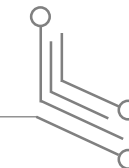


PBT (in Million INR)



Annual Financials

With Balance Sheet



Sources of Funds

(in Millions INR)	FY-2024	FY-2023	FY-2022
Shareholders' Funds	21917	19580	18330
Loan Funds	0	0	0
Deferred Tax Liabilities	698	724	1224
Other Liabilities and Provisions	357	1843	1298
Total	22973	22147	20853

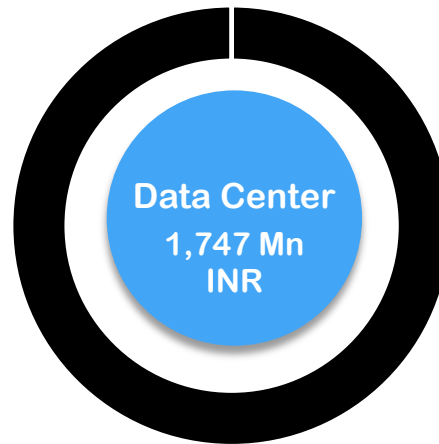
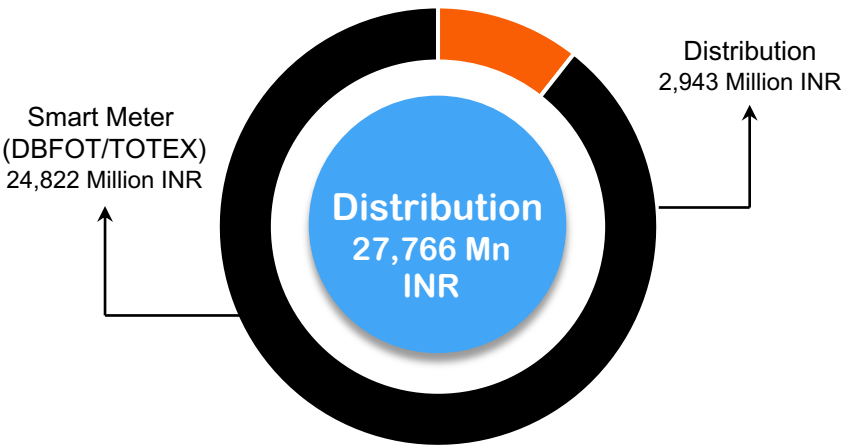
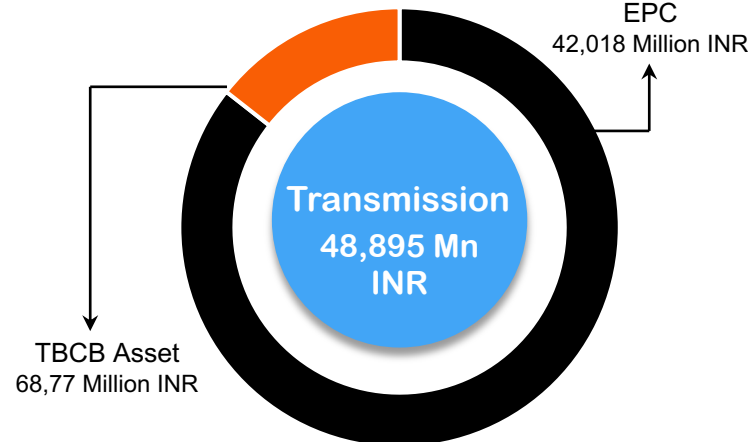
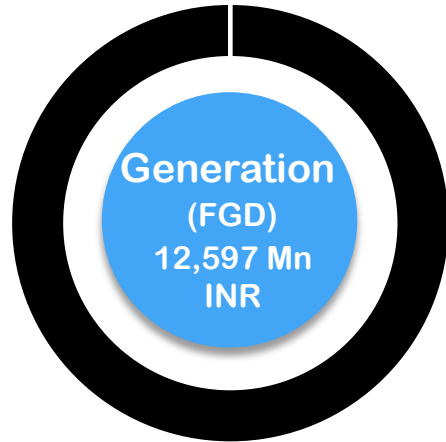
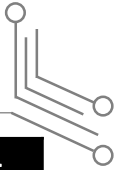
Application of Funds

(in Millions INR)	FY-2024	FY-2023	FY-2022
Net Fixed Assets	442	492	4257
Investments (in subsidiaries)	1623	617	315
Loan and Advances	401	146	409
Cash and Bank Balance	11636	14230	10669
Current Assets	14520	12483	9477
Current Liabilities	5649	5820	4274
Net Current Assets	8871	6662	5203
Total	22973	22147	20853



EPC Order Book

Segment-wise order book for the quarter ended 30th June 2024

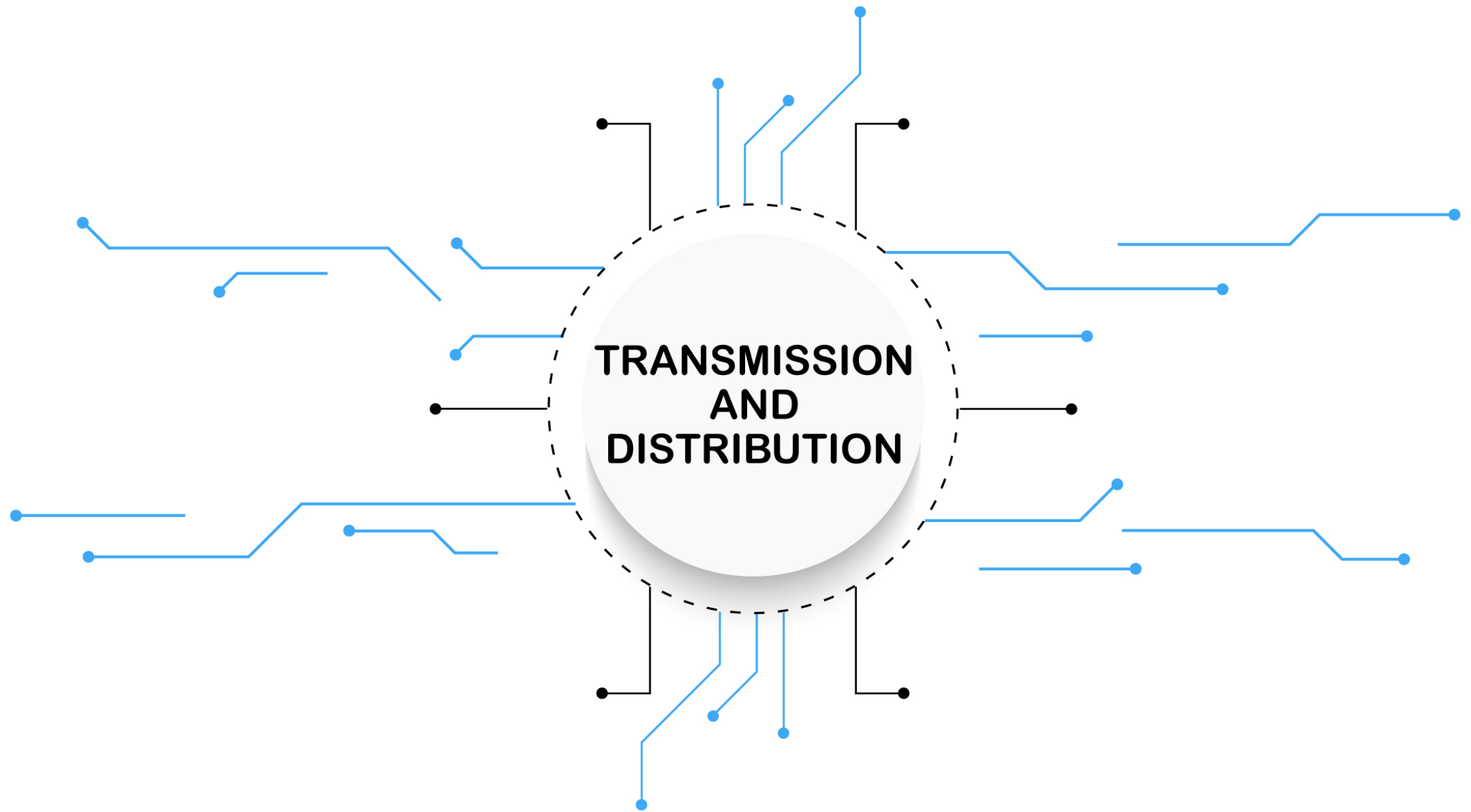


Share (%)	Client Name	Amount (Millions)
13.96%	Power Grid Corporation of India Ltd.	12,703
13.84%	Rajasthan Rajya Vidhyut Prasaran Nigam Limited	12,597
13.74%	Sterlite Grid 18 Limited	12,508
9.70%	Smart meter from J&K DISCOM	8,824
8.30%	Nepal MCA	7,553
6.17%	Smart meter from Ranchi DISCOM	5,614
5.72%	Smart meter from Indore DISCOM	5,209
4.14%	Smart meter from Tripura DISCOM	3,771
4.88%	NERES XVI, Power Transmission Ltd., Gogamukh	4,443
19.54%	Others	17,780
100%	Total	91,006

We are L1 in orders worth Rs 1200 crores: -

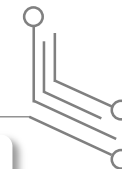
- 2 PGCIL orders at Nilgarh and Sirohi worth Rs 478 crores
- 1 Order from AEGCL worth Rs 522 crores
- 1 Order from Adani worth Rs 135 crores



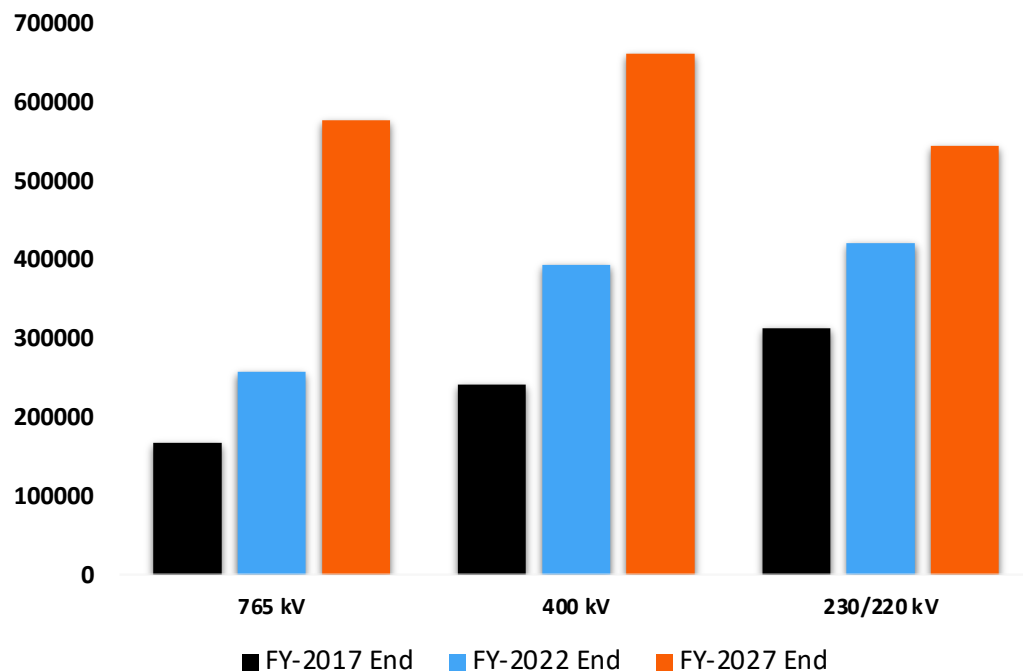


Power Sector

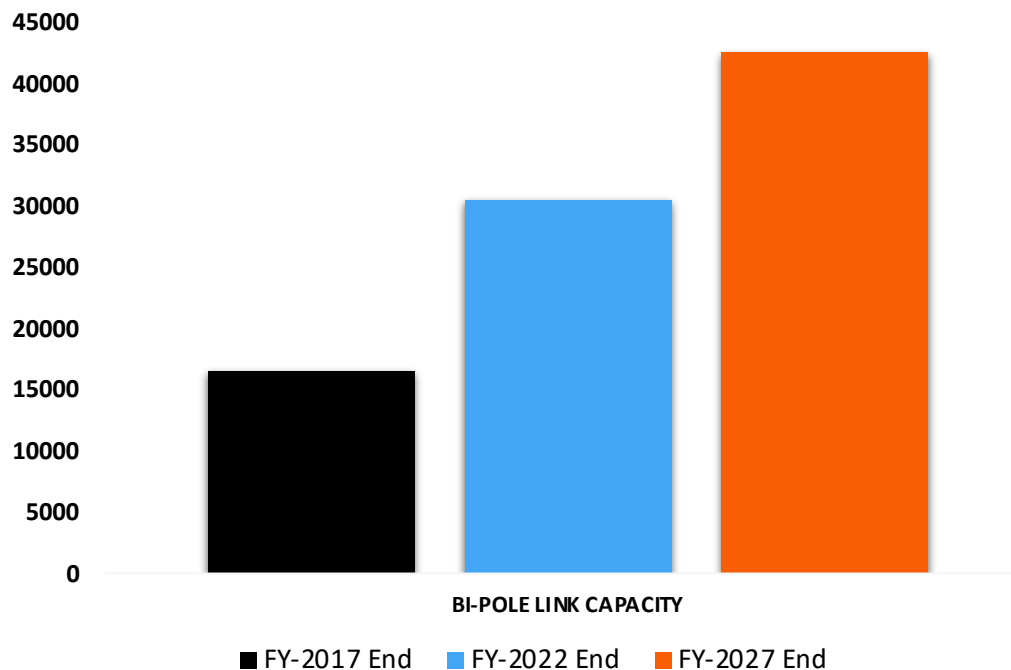
Transmission System augmentation required during the period 2022-27



Sub-stations (in MVA)



HVDC (in MW)



Total
Sub-stations
(in MVA)

FY 2017 end

721265

FY 2022 end

1070950

FY 2027 end

1781890

Total HVDC
(in MW)

FY 2017 end

19500

FY 2022 end

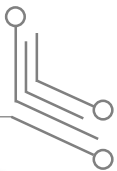
33500

FY 2027 end

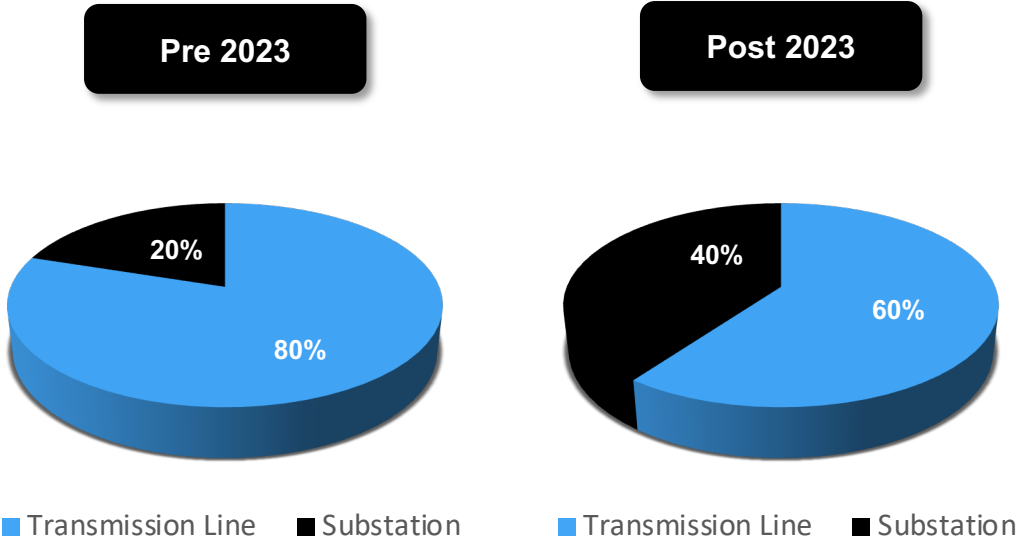
45500

- 14,625 ckm of transmission lines and 75,902 MVA of transformation capacity has been commissioned during 2022-23.
- 7,026 ckm of transmission lines and 29,521 MVA of transformation capacity has been commissioned during 2023-24 (until October 2023).

Opportunities in Power Transmission for TEECL

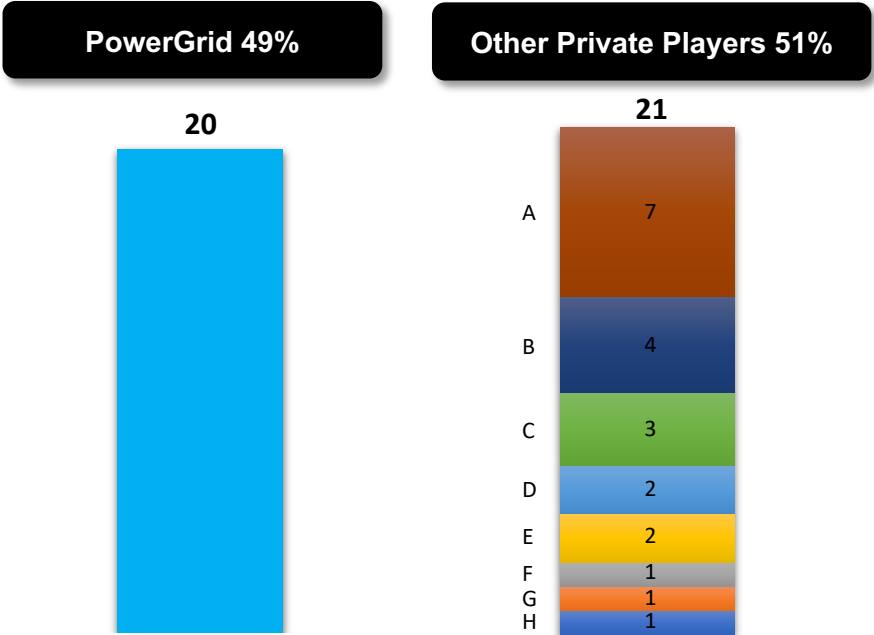


Increased Volume of Substation work for TEECL



Higher Capex coupled with higher Substation proportion will bring larger volumes for Substation work

Opportunity from Increased participation of Private Sector in Power Transmission in India



Number of Transmission schemes under Implementation

A - Sterlite Power Limited	E - Megha Engineering and Infra	POWERGRID
B - Adani Transmission Limited	F - GR Infra Projects Limited	
C - ReNew Transmission Ventures Pvt. Ltd.	G - Indi Grid Limited	
D - Apraava Energy Private Limited	H - Resurgent Power Transmission Limited	

** Data as on 31st December 2023

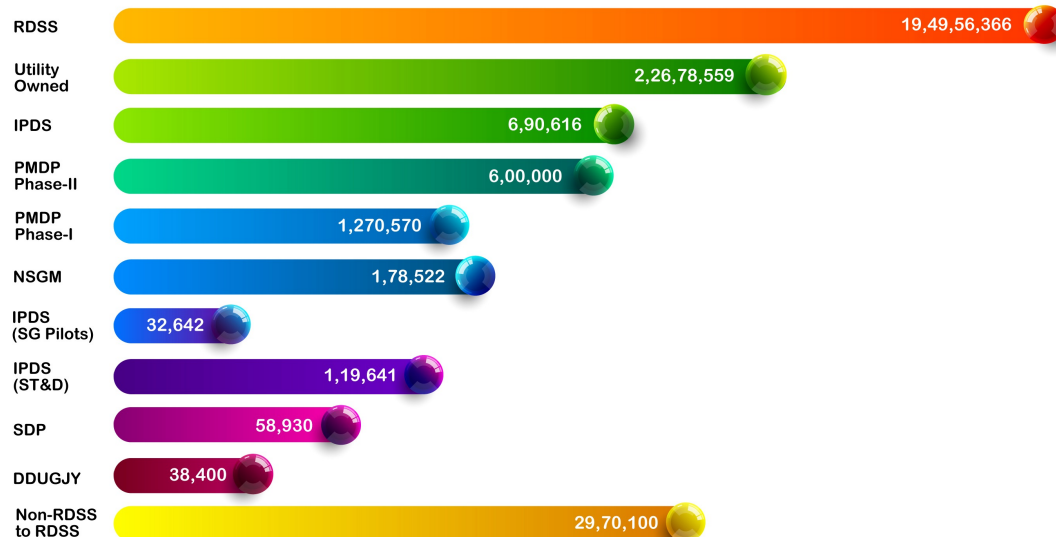


Advancing with Experience and Expertise : Smart Metering

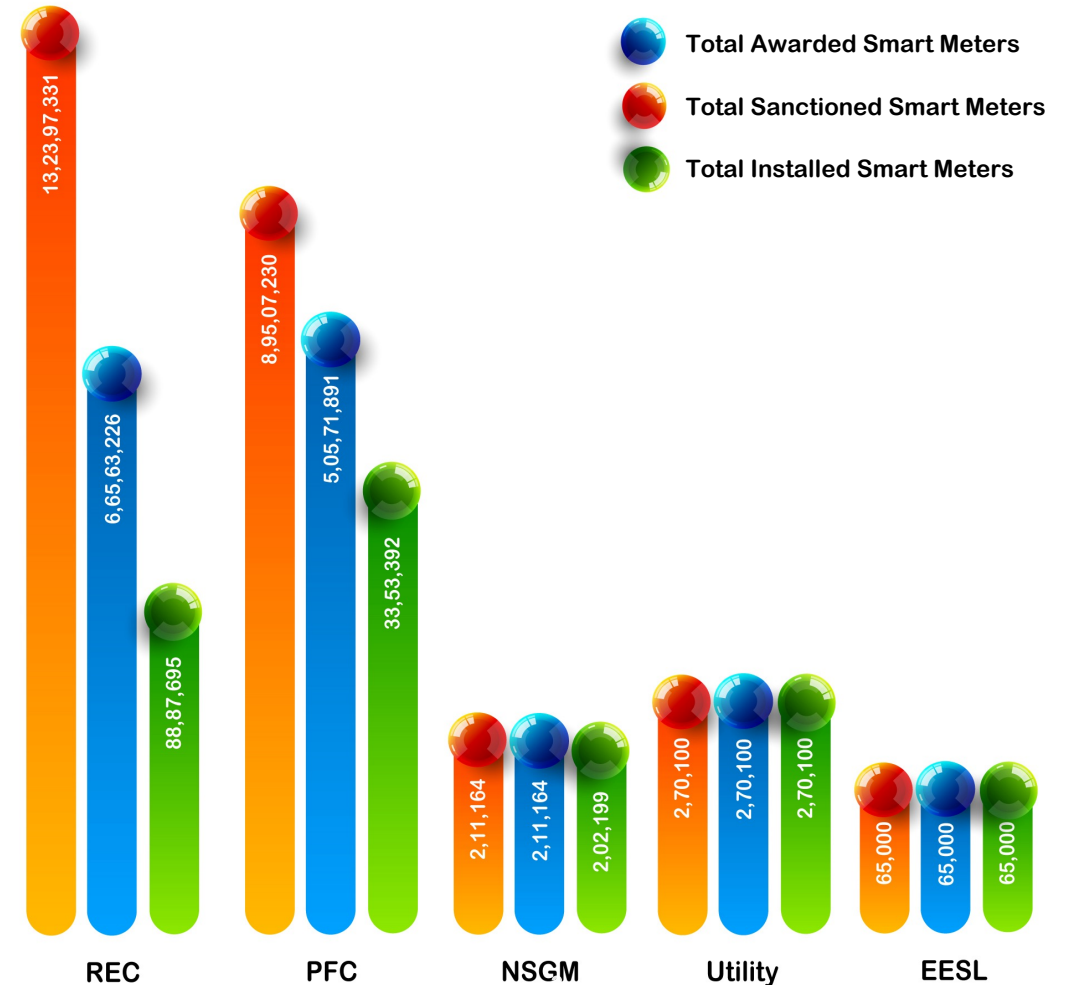
Overview Report on Smart Meter Deployment in India



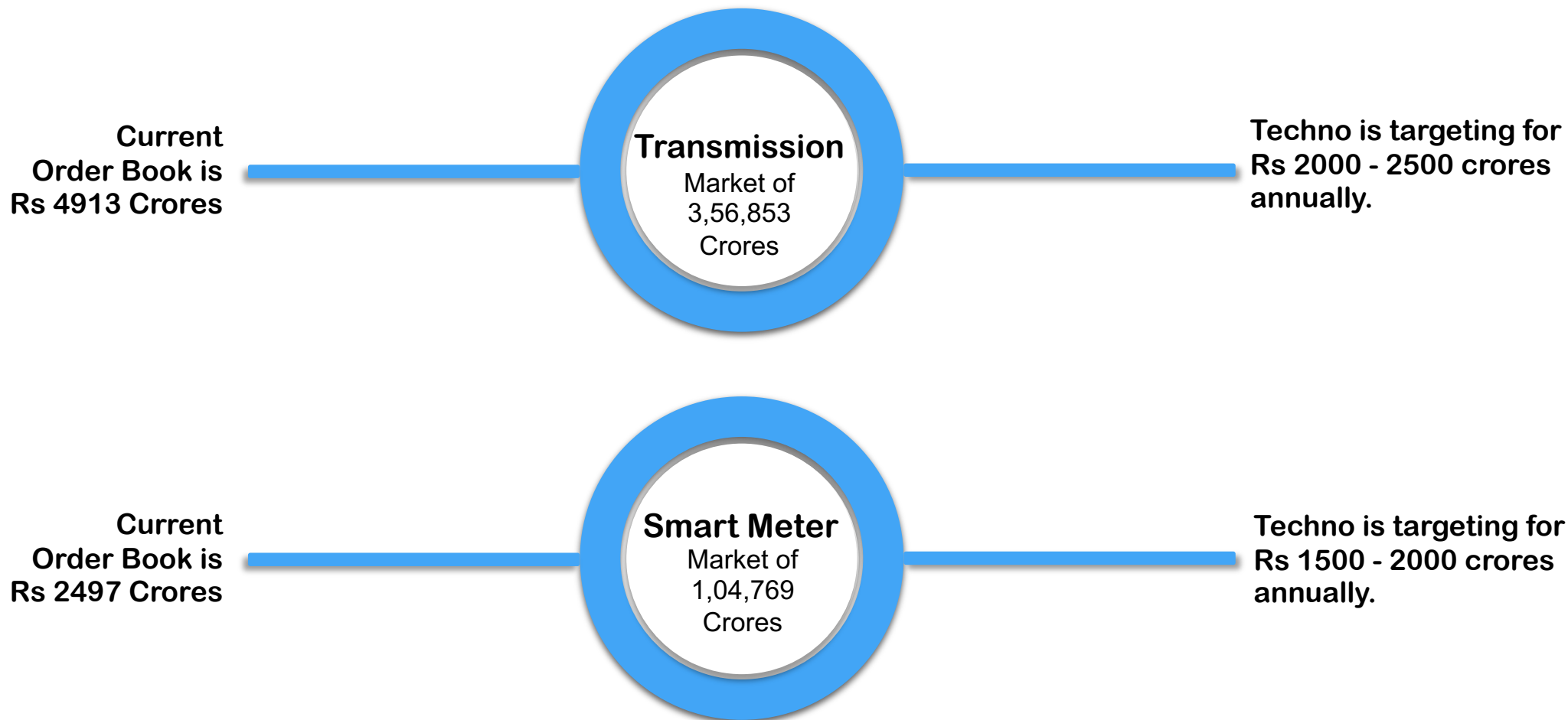
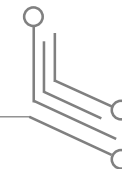
Total Sanctioned Smart Meters by Government Schemes



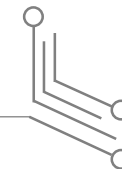
Number of Smart Meters deployed by various Nodal Agencies



Leveraging Opportunities in Transmission and Distribution



Techno AMI Projects



- ❖ In Phase 1 in EPC, Techno has installed **1,27,000** smart meters in **J&K**.
- ❖ In Phase 2 Techno has installed **1,13,665** smart meters in **Srinagar** and **1,10,761** smart meters in **Jammu**.
- ❖ In Phase 1 Techno has installed **33,924** smart meters in **Indore**.

TEECL has been awarded the following **3 AMI contracts** to Install and Operate **1.68 million units** worth **INR 2148 Crores**.

Jharkhand Bijli Vitran Nigam Limited

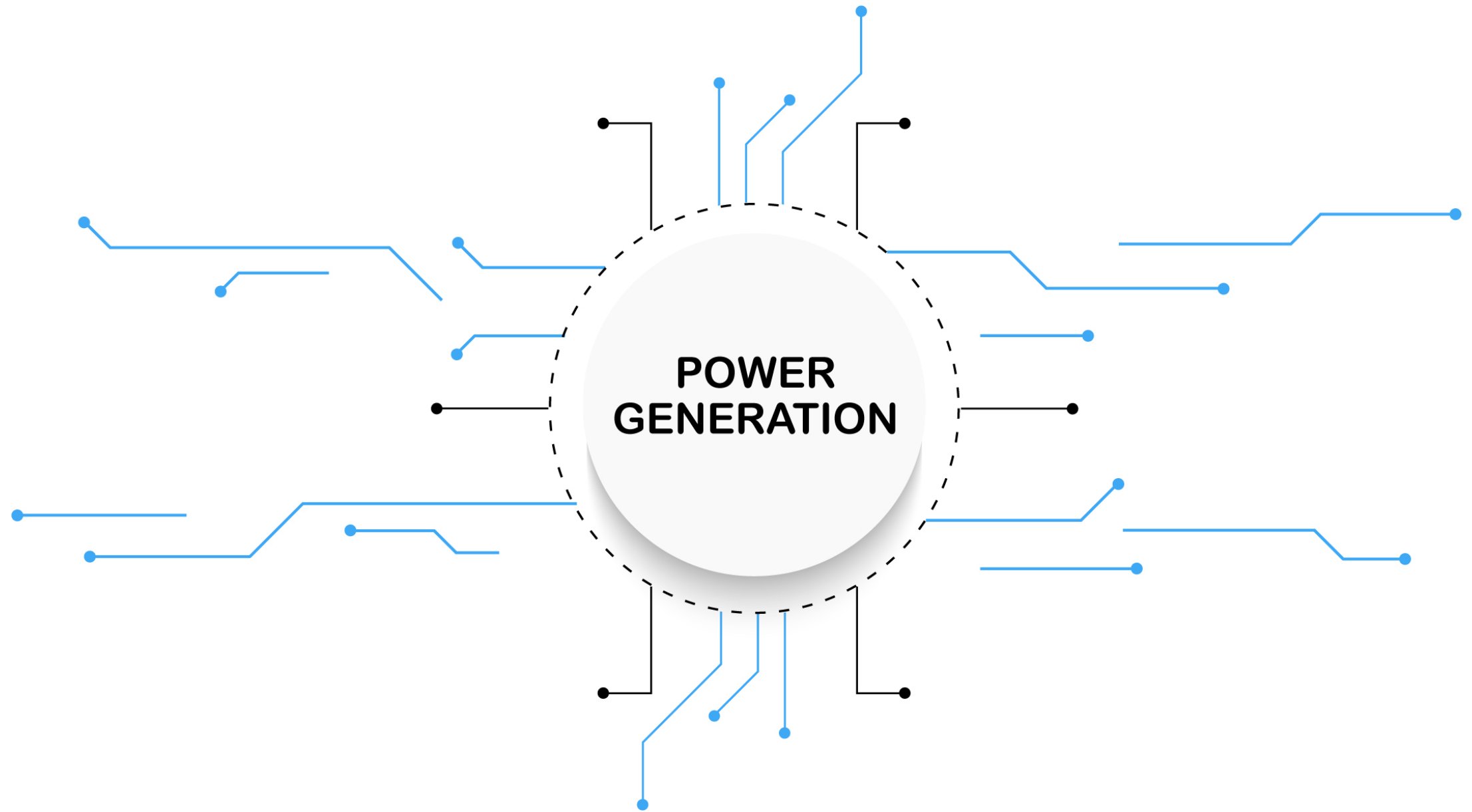
- ❖ Location: Ranchi, Jharkhand
- ❖ Total No. of Smart Meters to be Installed: **5,33,733**
- ❖ Duration: June 2024 to June 2034
- ❖ Project Implementation Agency: JBVNL

Jammu & Kashmir Project 3

- ❖ Location: Kashmir
- ❖ Total No. of Smart Meters to be Installed: **7,27,584**
- ❖ Duration: June 2024 to June 2034
- ❖ Project Implementation Agency: RECPDCL

Tripura State Electricity Corporation Limited

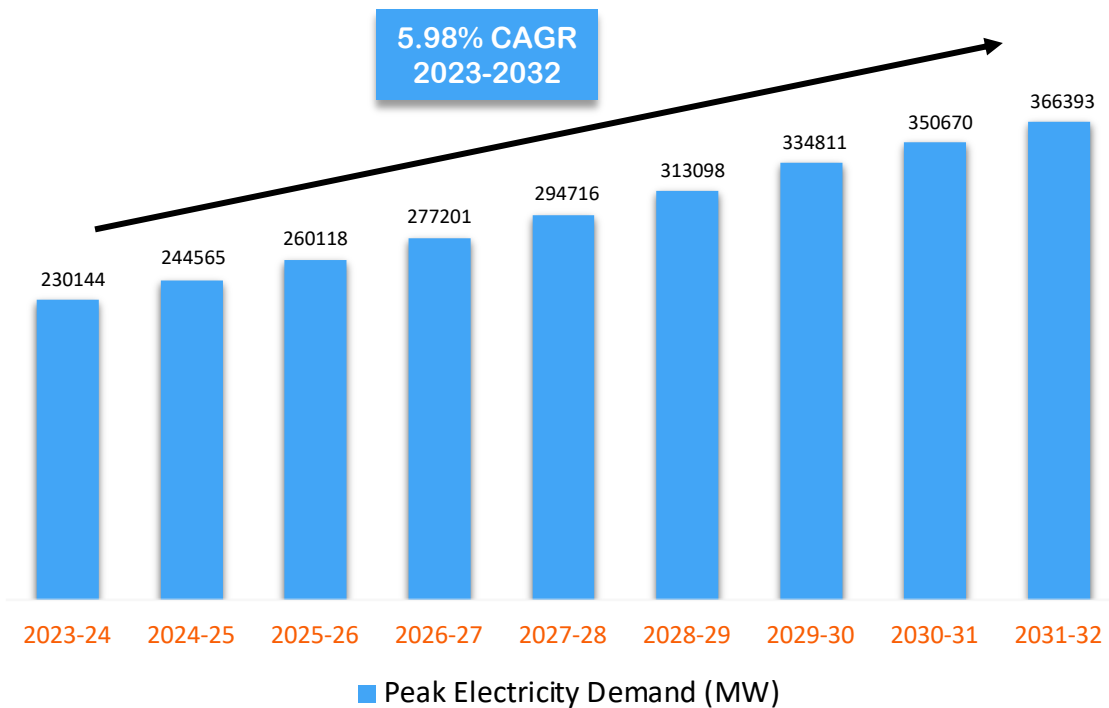
- ❖ Location: Tripura, Agartala
- ❖ Total No. of Smart Meters to be Installed: **4,27,013**
- ❖ Duration: June 2024 to June 2034
- ❖ Project Implementation Agency: TSECL



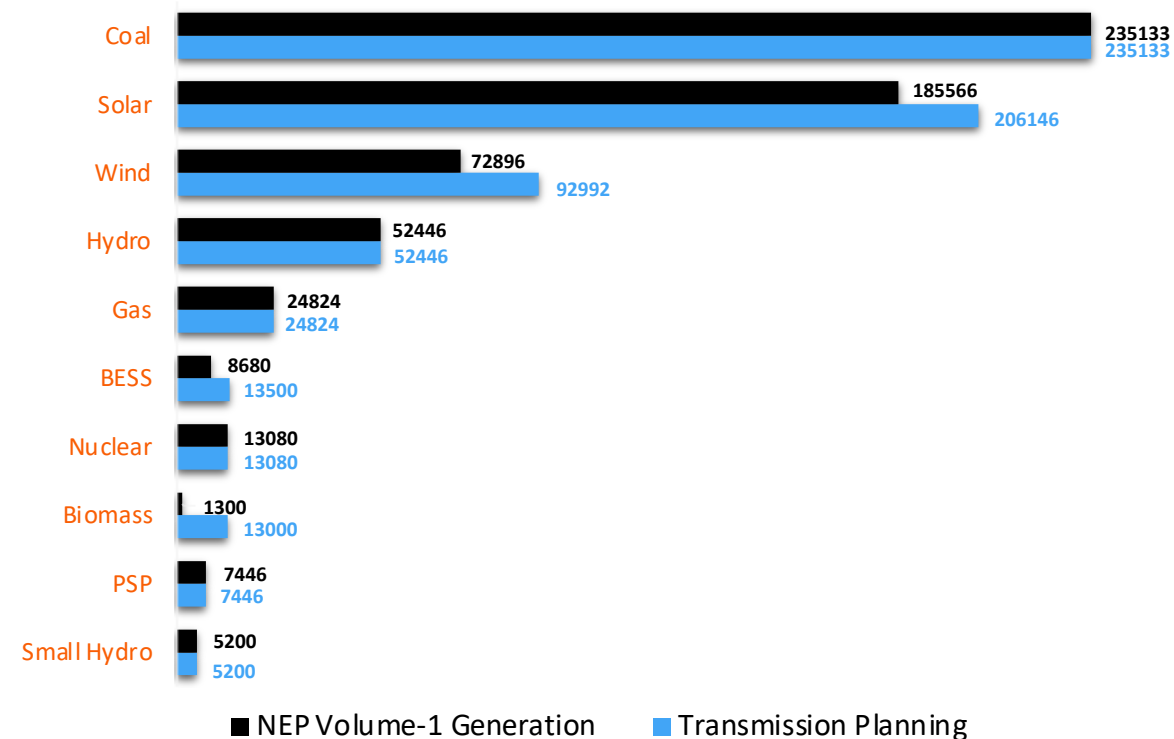
Power Sector

Electricity demand projection and Installed Generation Capacity

Electricity demand projection for the year 2023-24 to 2031-32

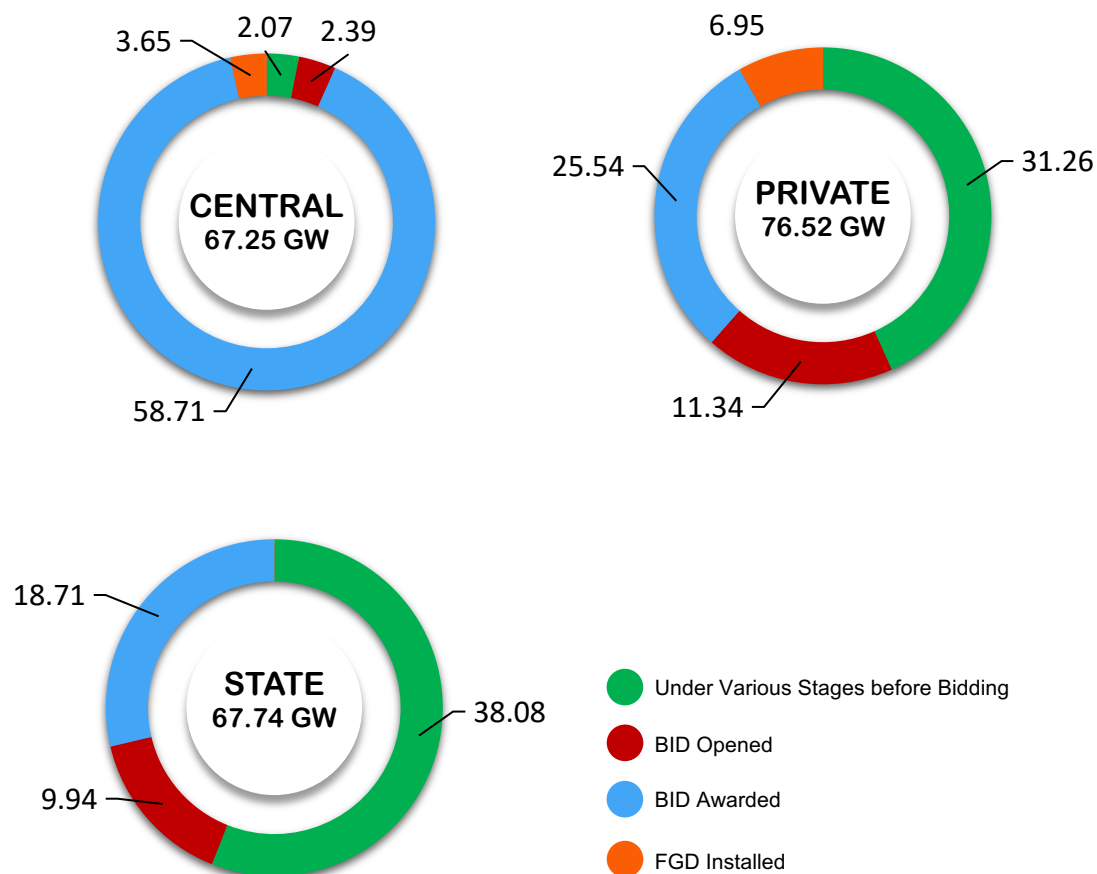


Installed Generation Capacity (MW) likely by 2026-27 for the purpose of transmission planning and NEP (Volume 1) Generation



Air Quality Control Solution: FGD

Status of FGD Implementation in India



As per, Gazette notification (GOI) all Thermal Power Plants need to limit their sulphur emission.

Total Target is for 211.52 GW (67.25 GW by Central Govt., 67.74 GW by State Govt. and 76.528 GW by private players) by 2026.

Of these, around 19.43 GW is already installed, and bids for 105.2 GW are already awarded.

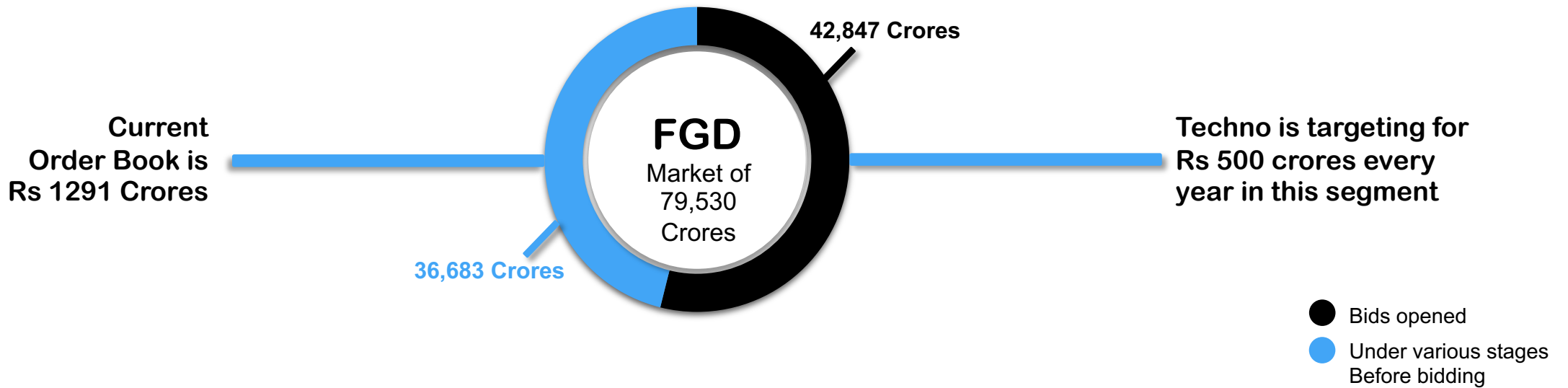
Bids for 42.84 GW has been opened

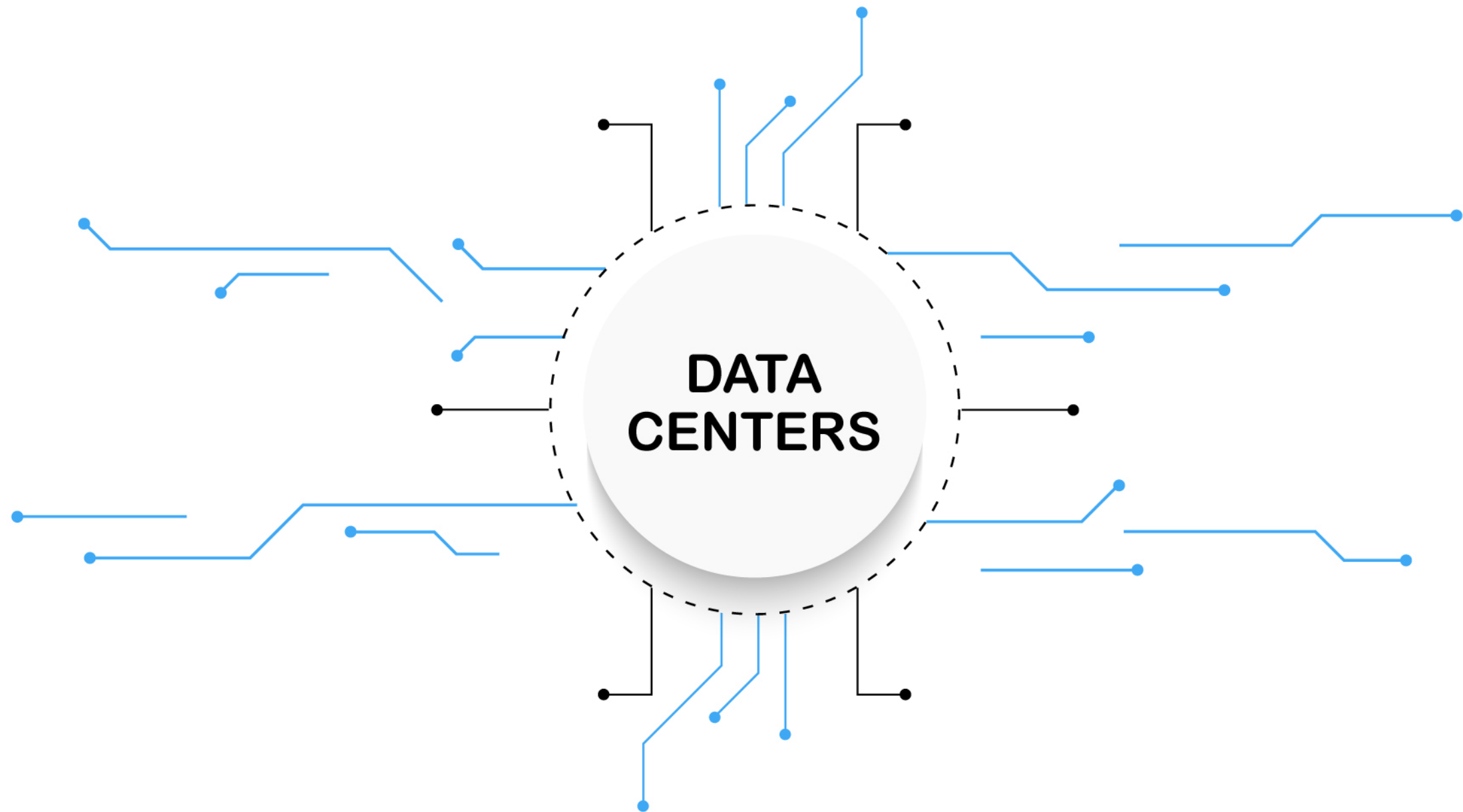
Around 36.68 GW are around various stages before being awarded.

We have received the contract for 500 MW from DVC for Rs 3190 million (already commissioned) and an order worth Rs 14550 million from Rajasthan Rajya Vidyut Nigam Ltd.

We have tenders worth Rs 1000 crores under bidding in the pipeline.

Leveraging Opportunities in Power Generation





Data Center Industry Overview

DC Supply and Demand in India

Existing DC Stock (As of Dec 2023)

**15
Million**

Total Area in
Square feet

**842
MW**

Total IT
Capacity

Future DC Stock (As of Dec 2026)

**29
Million**

Total Area in
Square feet

**1628
MW**

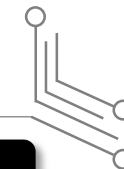
Total IT
Capacity



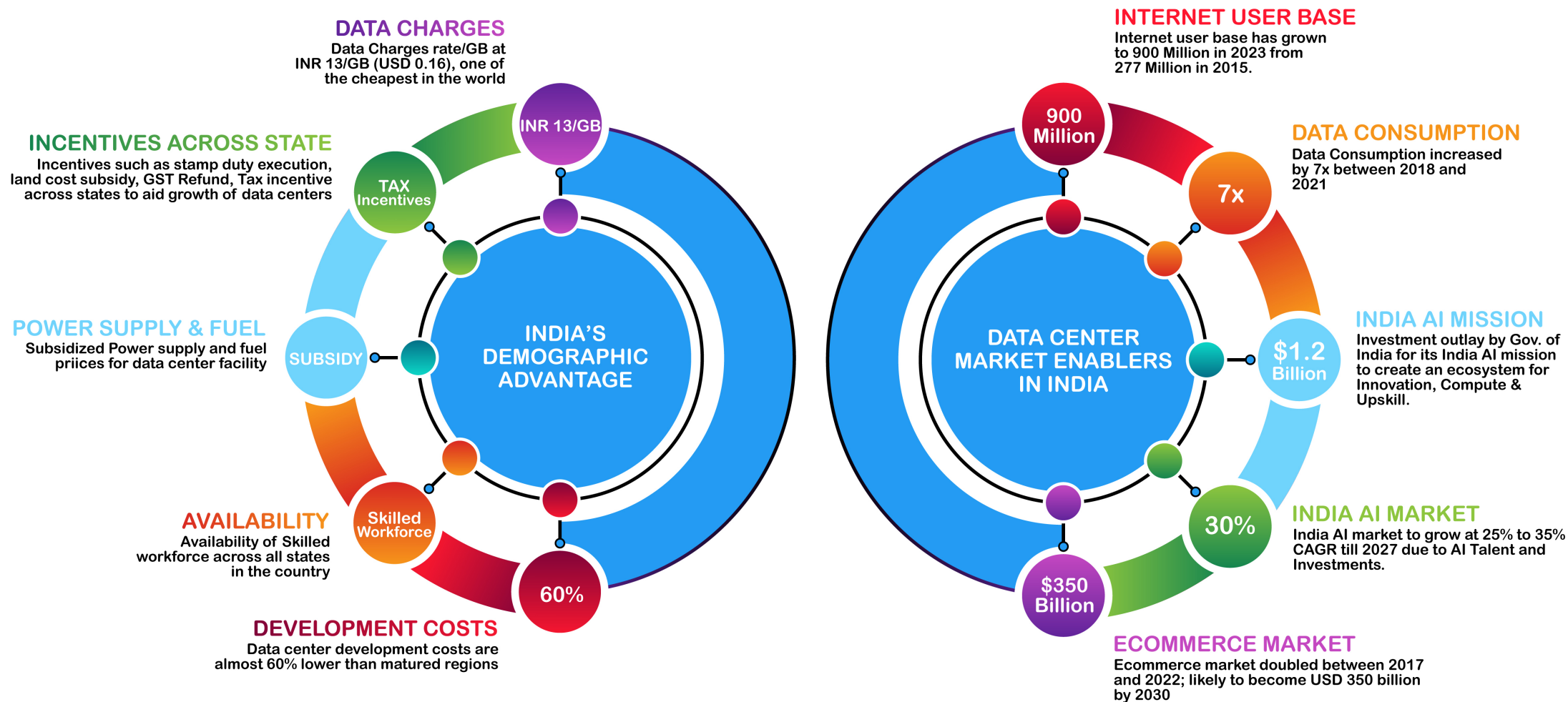
**Source: JLL report on India DC Outlook in 2024 covering markets of Mumbai, Chennai, Bangalore, Pune, Kolkata, Delhi NCR and Hyderabad only.

Data Center Industry Market Enablers

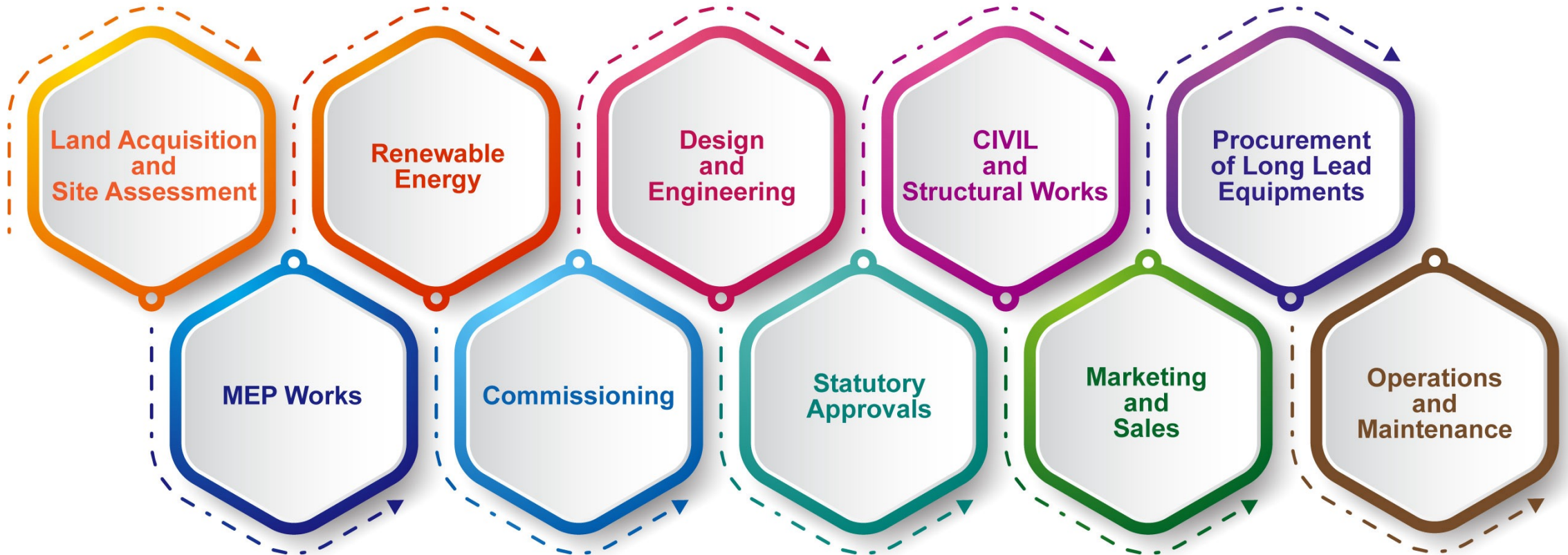
The increased usage of OTT platforms, social media, gaming and the advent of AI has spurred demand for the DC industry in India.



As most industries adopt AI, the need for computing resources to store huge volume of data will only get bigger hereon



TECHNO's End-to-End Solutions for DATA CENTER



Our Data Center Vision

Aligned to the Big Picture

The Map shows the 102 cities of EDGE Data Centers across India

Additionally, the map highlights the Hyperscale facilities of Chennai and Kolkata Data Centers, which are set to act as the Central Data Center hub for all the Edge locations.

Techno Data Center in Chennai is commissioning in 2024

Techno Data Center in Kolkata will be commissioning in 2027

The Edge Data Centers will be developed in phases, with 20 edge data centers planned for each phase. The locations of the first phase are marked on the map with RED pins.

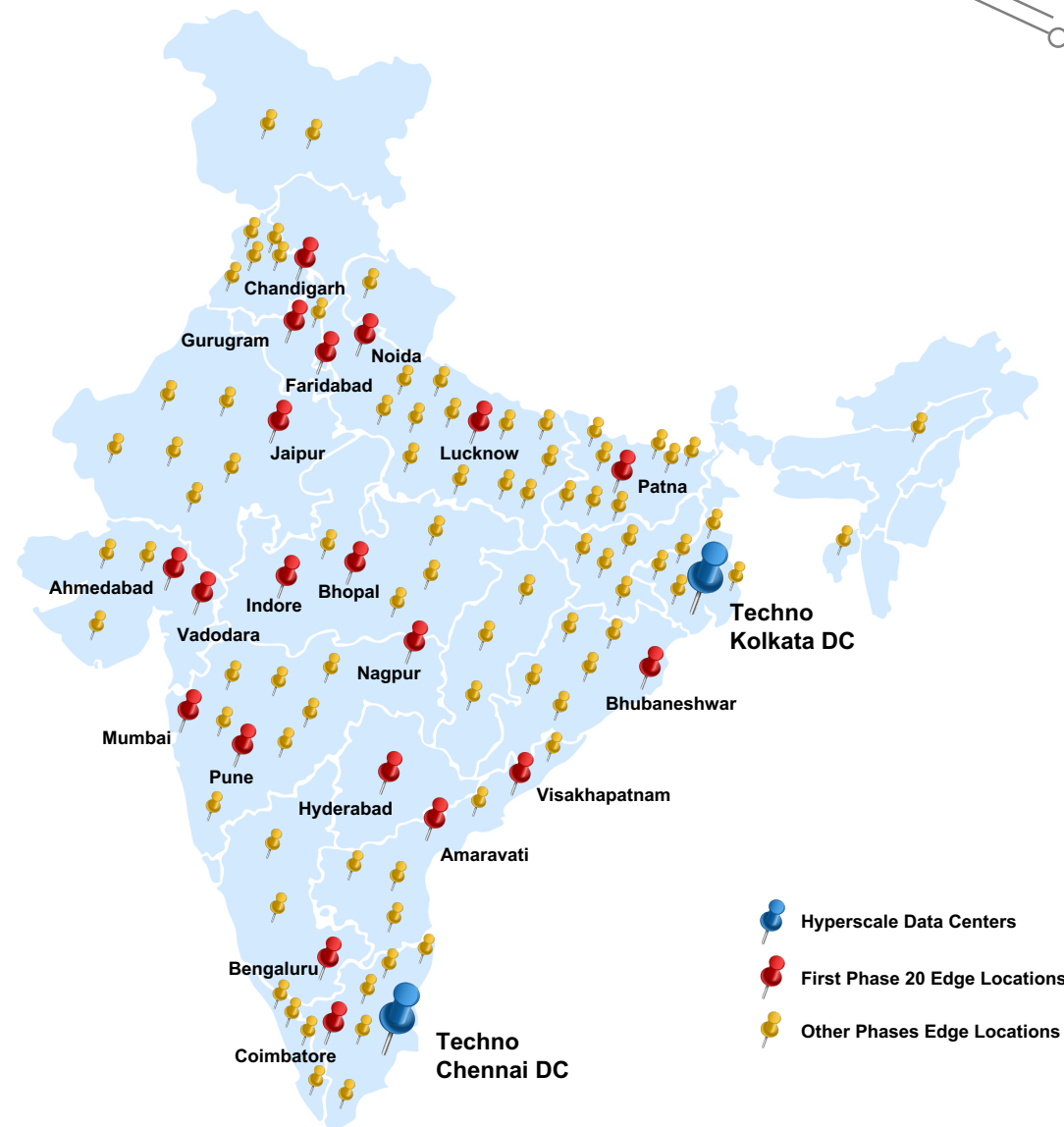
This strategic arrangement is Designed to ensure

Seamless

Efficient

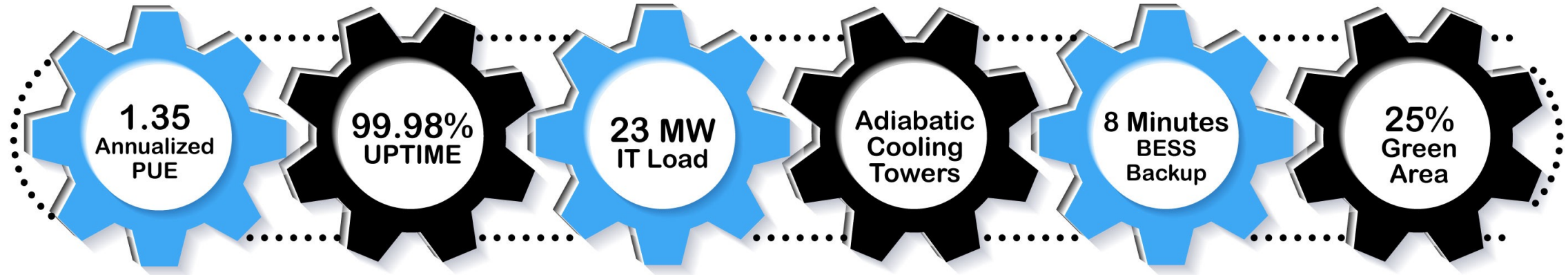
Reliable

Data Processing and Distribution across all the marked EDGE Locations



Chennai Data Center

Commissioning in December 2024



Mission-critical facility will be a G+4 building

Design is Tier-III compliant and features a concurrently maintainable Power Distribution and Cooling system.

Built-up area of approximately 20,000 square meters

Reduce water consumption by 75% compared to Conventional Cooling Towers

Electrical power design features a BESS for up to 8 minutes of backup time during outages

Aiming for USGBC LEED Certification GOLD Rating

CONSULTANTS

AECOM

CBRE

EY

PARTNERS

KALPA-TARU
POWER TRANSMISSION LIMITED

HITACHI

Schneider Electric

TBEA

SAMSUNG

PAHARPUR

SIEMENS

VERTIV

YORK
BY JOHNSON CONTROLS

JINDAL
STEEL & POWER

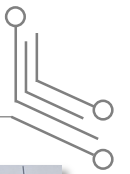
HILTI

GE



Chennai Data Center

Work in Progress



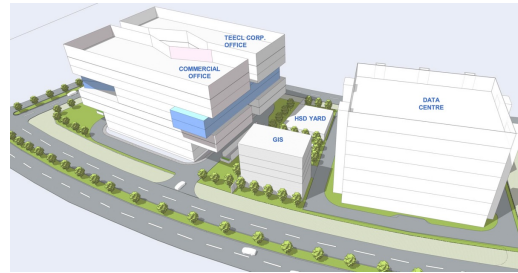
Chennai Data Center Status

- All civil work has been completed, and MEP work is currently underway.
- The data center is scheduled to be commissioned in December 2024.
- The construction will be completed in phases, with the first phase of 5.6 MW currently under development.
- Once the first phase is commissioned, each subsequent phase will be completed within six months, depending on customer acquisition.



Upcoming Projects in 2024

Kolkata Data Center



4-acre Land acquired



Site already in Possession of TEECL



Set up Data center in Kolkata with IT load Capacity of 15 MW



Topographic survey is done



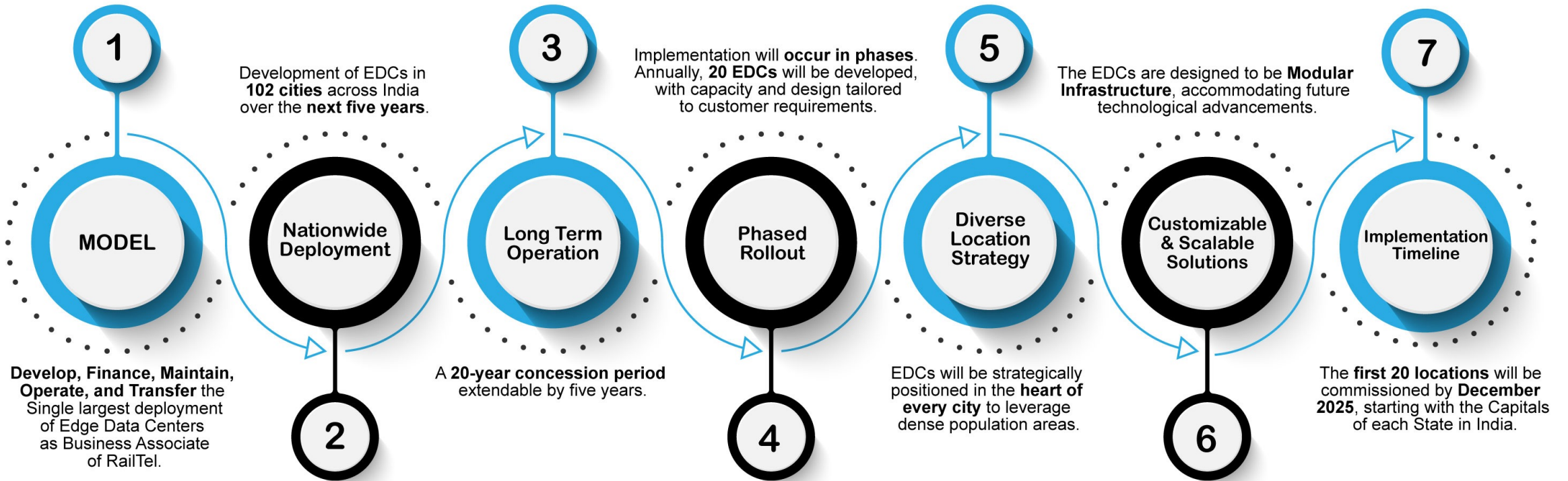
Development of Master layout is in progress

The Plot is surrounded by multiple Data center companies like NTT, STT, CTRLs, Digital Reality, & Adani Connex.

Location	Distance from TEECL Site
Highway (Belghoria Expressway)	5 km
Arterial Route (Biswa Bangla Sarani)	225 meters
Kolkata International Airport	1.5 km

Upcoming Projects in 2024

EDGE Data Centers Blueprint



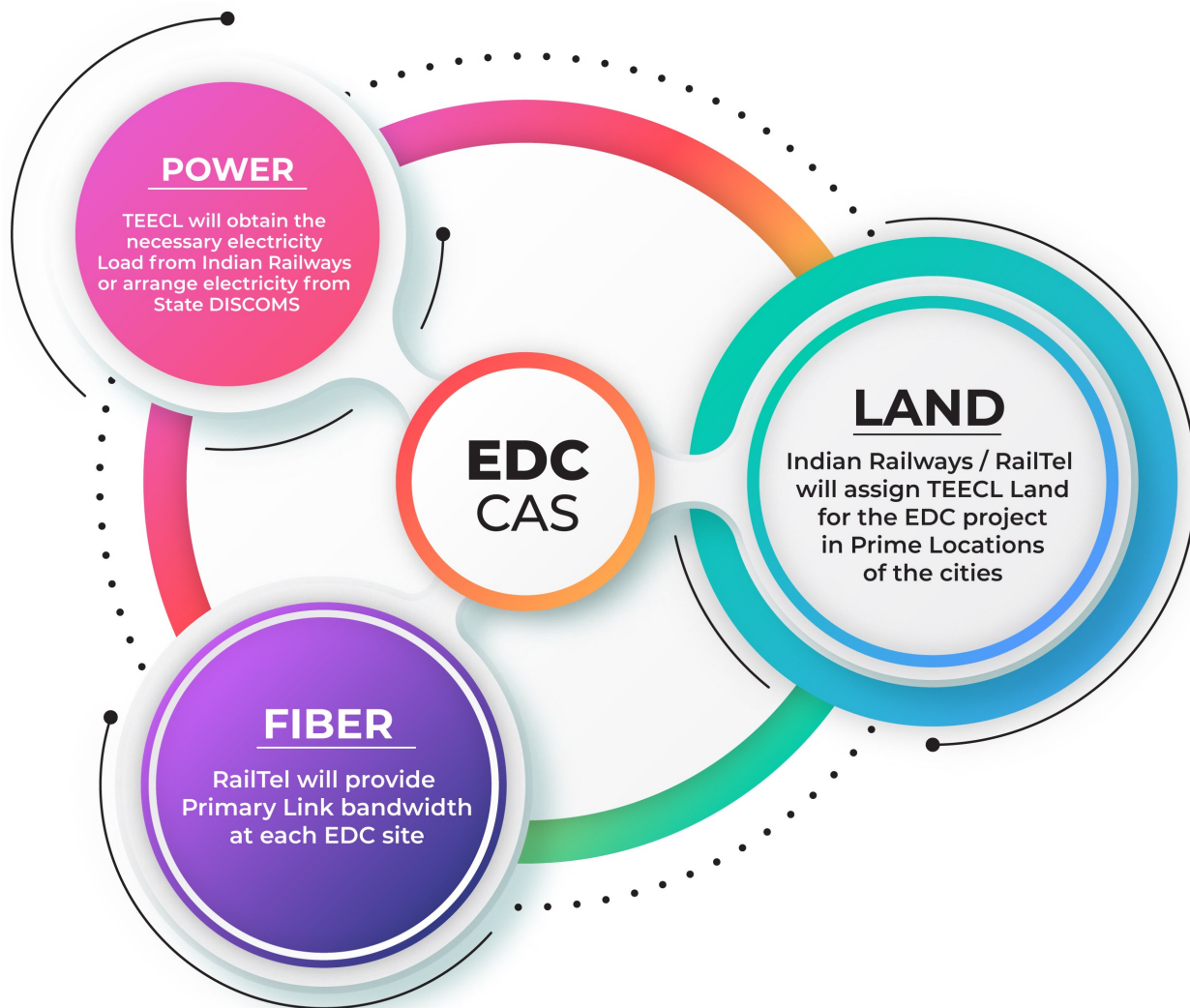
INFRASTRUCTURE

Supply, install, and commission both Non-IT and IT infrastructure for the Edge Data Centers – Modular Infrastructure Solution to be deployed

BUSINESS MODEL

1. Sale of offered Data center solutions and manage the Business operation
2. Revenue sharing with RailTel

EDGE Data Centers Competitive Advantage Statement (CAS)



LAND

Access to prime locations in cities that are in high demand and difficult to acquire. Examples of such locations include Mahalaxmi, South Bombay and Sector 44, Gurugram, which is only ~3 km away from Golf Course Road, Gurgaon.

FIBER

All EDC sites will be connected to RailTel's extensive optic fiber network, which spans 70,000+ km and runs parallel to the railways track covering the length and breadth of India. RCIL exclusively provides the option for connection via dark fiber. Additionally, all EDCs will be inter-connected to the Chennai and Kolkata data center using dark fiber.

POWER

For the first time in the industry, almost 60% of these EDCs will be powered by renewable energy at the most competitive rates of INR 7.5-9 per unit, in contrast to the INR 9-12 per unit available through DISCOMS at 11 or 33 kV.



Techno combined solutions with Chennai, Kolkata and Edge Data Centers



The **Hybrid Infrastructure** of Chennai (23 MW IT Load) and Kolkata (15 MW IT load) Data Center combines **Centralized Processing Power** with the **Low-latency Benefits** of our edge data centers across 102 locations, enabling businesses to process data closer to the source while leveraging the Chennai and Kolkata Data Center's **Computational Resources**.

Centralized Management

Centralized management and monitoring tools shall provide visibility across all our data centers, enabling

- ❖ Proactive management
- ❖ Performance optimization
- ❖ Rapid response to issues across the entire infrastructure

Central NOC & SOC

Establish and operate central NOC and SOC complete with IT tools, including a CRM tool with a billing system and business portal.

Unified Security Framework

A unified security framework will be implemented across the Chennai and Kolkata data centers and all edge locations, ensuring

- ❖ Security policies
- ❖ Data protection measures
- ❖ Regulatory compliance

The integration of Chennai and Kolkata data centers with Edge Data Centers is a testament to our commitment to a **Secure, Adaptable, and Efficient Data Management Solution**, ready to meet the demands of the evolving Digital World. We aim to operate a network of hyperscale and edge data centers with industry's **Least Latency** in the country.

Disclaimer

This presentation may include statements that constitute forward-looking statements. All statements that address expectations or projections about the future, including, but not limited to, statements about the strategy for growth, business development, market position, expenditures, and financial results, are forward-looking statements. Forward-looking statements are based on certain assumptions and expectations of future events. The company cannot guarantee that these assumptions and expectations are accurate or will be realized. The actual results, performance or achievements could thus differ materially from those projected in any such forward-looking statements.

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THANK
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