

GPTINFRA/CS/SE/2025-26

January 28, 2026

**The Department of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai - 400001  
Scrip Code - 533761**

**National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Scrip ID - GPTINFRA**

Dear Sir/Madam,

**Sub: Press Release on the Un-Audited Financial Results (Q3FY26) for the 3<sup>rd</sup> quarter and nine months ended on December 31, 2025**

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a press release on the Un-audited Financial Results (Standalone & Consolidated) for the 3<sup>rd</sup> Quarter and Nine months ended on December 31, 2025

Kindly take the aforesaid information on record and oblige.

Thanking you,

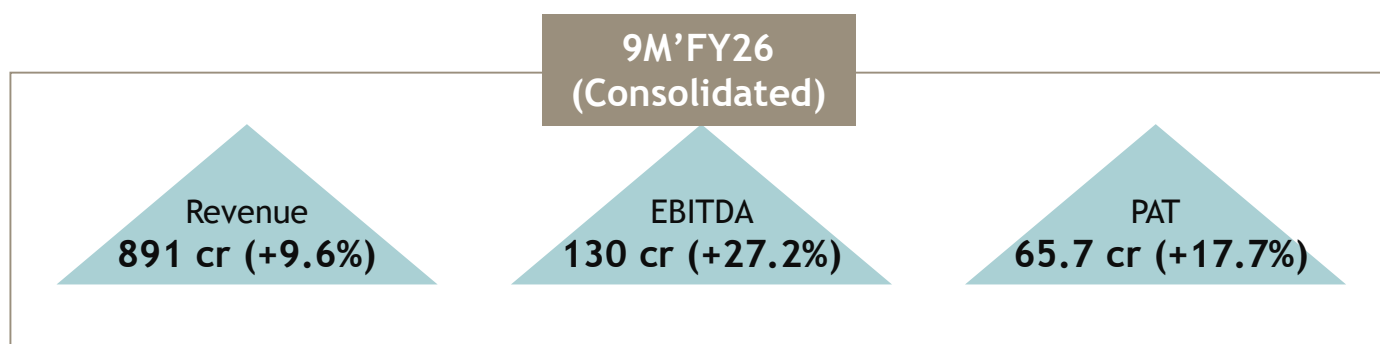
Yours Sincerely,  
For **GPT Infraprojects Limited**

**Sonam Lakhotia  
Company Secretary & Compliance Officer  
Mem. No.: 41358**

**Encl: As above**

## GPTINFRA reports results for the Third Quarter and Nine Months ended 31<sup>st</sup> December 25

Kolkata, January 28, 2026: GPT Infraprojects Limited (GPT) (BSE: 533761; NSE: GPTINFRA) reported its financial result for the third quarter (Q3 and 9M) ended December 31, 2025.



### Key Financial Highlights (Consolidated)

| Particulars (Rs.Crs) | Q3 FY26 | Q3 FY25 | Y-o-Y | Q2 FY26 | Q-o-Q | 9M FY26 | 9M FY25 | Y-o-Y |
|----------------------|---------|---------|-------|---------|-------|---------|---------|-------|
| Total Revenue        | 287.3   | 279.9   | 2.6%  | 281.8   | 2.0%  | 890.7   | 812.8   | 9.6%  |
| EBITDA               | 41.8    | 35.7    | 17.1% | 42.7    | -2.1% | 130.3   | 102.5   | 27.2% |
| EBITDA Margin (%)    | 14.7%   | 12.8%   |       | 15.3%   |       | 14.9%   | 12.7%   |       |
| Profit After Tax     | 20.2    | 21.4    | -5.9% | 21.8    | -7.3% | 65.7    | 55.8    | 17.7% |
| PAT Margin (%)       | 7.2%    | 7.7%    |       | 7.8%    |       | 7.5%    | 6.9%    |       |

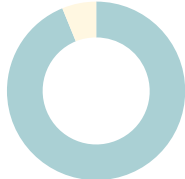
### Key Financial Highlights for 9M FY26:

- Consolidated Revenue from Operations stood at **Rs 891** crore, improving by 9.6%
- Consolidated EBITDA stood at **Rs 130.3** crore, increasing 27.2% y-o-y, EBITDA Margin of 14.9%
- Consolidated PAT after minorities stood at **Rs 65.7** crore, higher by 17.7% y-o-y, PAT Margin of 7.5%
- Standalone Revenue stood at **Rs 866.5** crore, a growth of 8.2%
- Standalone EBITDA stood at **Rs 123.6** crore, a growth of 12.1% y-o-y, EBITDA Margin of 14.5%
- Standalone PAT stood at **Rs 63.2** crore, a growth of 3.4% y-o-y, PAT Margin of 7.4%
- Strong Order inflow in the quarter of **Rs 1,074** crores
- Order backlog stands healthy at **Rs 4,415** crore, with order inflow of **Rs 1,770** crore during the year including incremental orders from existing contracts
- 2<sup>nd</sup> Interim Dividend of Re 0.75 per share, taking total dividend to **Rs 1.75** per share with Record Date of February 3, 2026

## Segment Performance

### Revenue

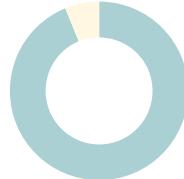
Concrete Sleepers, 9%



Infrastructure, 91%

### EBIT

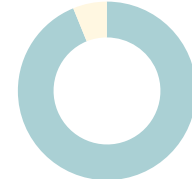
Concrete Sleepers, 14%



Infrastructure, 86%

### ORDER BOOK

Concrete Sleepers, 11%



Infrastructure, 89%

**Commenting on the performance, GPT Chairman, Dr Om Tantia, said,** “The quarter ended December 31, 2025 was one of the most remarkable quarters in terms of new order inflow. Against the annual order inflow target of Rs 2,000 Crores, we received new orders during the quarter of Rs 1,074 Crores ie almost 54%, taking total unexecuted orderbook to Rs 4,415 Crores and overall order inflow of Rs 1,770 Crores for nine months ended December 31, 2025.

The nine months have seen a robust operating performance, supported by strong execution across our key business verticals. Revenue growth for the period remained healthy, driven by sustained momentum in our railway infrastructure and manufacturing segments. The quarter has been slightly subdued on account of extended monsoon and festival season. Margins improved on the back of better operating leverage and disciplined cost management, while cash flows remained solid. With a healthy balance sheet and improving working capital cycle, we continue to strengthen our financial foundation for long-term growth.

Alcon’s acquisition marks a strategic step forward in our journey to build a meaningful presence in the signaling and telecommunications work for the Indian Railways—an area with significant long-term potential for revenue and margin growth, given substantial investment plans by the Indian Railways. This integration enhances our technical capabilities and positions GPT as a more comprehensive solutions provider in the rail ecosystem.

Looking ahead, we remain optimistic about our growth trajectory. With a solid order book, strong revenue projections, and expanding capabilities, we are well-placed to capture emerging opportunities in the infrastructure sector.”

**About GPT Infraprojects Limited (GPT):** Incorporated in 1980, GPT is the flagship company of GPT Group, based out of Kolkata. GPT, a premier infrastructure company, operates through two segments- Infrastructure and Sleeper. The company made inroads into the infrastructure segment in 2004 and is now an established Railway focused player, engaged in the execution of civil and infrastructure projects, especially large bridges and ROBs for Railways. In Sleeper segment, the company manufactures and supplies concrete sleepers for Railways in India and Africa. Its manufacturing units are located at Panagarh (West Bengal), Ladysmith (South Africa), Tsumeb (Namibia) and Eshiem (Ghana). The Company has strong project execution capabilities, healthy financial base, and enviable growth prospects across all areas of operation.

GPT Infraprojects Limited is listed on National Stock Exchange of India Limited and BSE Limited under Symbol: GPTINFRA, and Scrip Code: 533761, respectively. For more information about the company, please visit <http://www.gptinfra.in>



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