

GPTINFRA/CS/SE/2025-26

January 28, 2026

**The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400001
Scrip Code - 533761**

**National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Scrip ID - GPTINFRA**

Dear Sir/Madam,

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith a copy of Investor Presentation for the 3rd quarter and nine months ended December 31, 2025 for dissemination to general public and Investors.

Kindly take the aforesaid information on record and oblige.

Thanking you,

Yours Sincerely,
For **GPT Infraprojects Limited**

**Sonam Lakhotia
Company Secretary & Compliance Officer
Mem No.: 41358**

Encl: As above



GPT Infraprojects Limited



Investor Presentation
Q3 & 9M FY26

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Company Overview



GPT Infraprojects Limited, the flagship company of GPT Group, is one of India's fastest growing mid-sized infrastructure construction company, based out of Kolkata. It operates across two segments viz. Infrastructure and Sleeper.

In its Infrastructure business, the company executes (EPC) projects with a strong emphasis on **railway-led value added engineering and civil works**, including **large bridges, road over bridges (ROBs)** and allied infrastructure for **railways and roads**, primarily under Central Government Contracts.

Complementing this, GPT Infra's Sleeper segment is a **globally scaled manufacturing platform**, engaged in the production and supply of **concrete sleepers** for railway networks in **India and Africa**. The company operates manufacturing facilities across **four countries** — **India, South Africa, Namibia and Ghana**, making it one of the few Indian players with an established international presence in this niche segment.



Rs 3,942 Cr
Order-book
(as on Dec 31, 2025)

The business commenced in 2004; Company specialises in bridge and road construction, providing turnkey solutions for railway and riverine bridges with deep-pile foundations, heavy-duty concrete pavements for airports and elevated metro and light rail systems.

Infra Offerings



Roads, bridges and highways

Specialize in building major railway and road bridges with diverse foundations and superstructures, along with multi-lane highways that strengthen regional connectivity



Steel bridges

Expertise in constructing mega bridges with advanced steel superstructures and deep foundations across challenging terrains



Railway tracks

"Proficient in gauge conversion projects—earthwork, blanketing, and track linking—delivering seamless railway connectivity and efficiency.



Industrial infrastructure

Proficient in gauge conversion projects—earthwork, blanketing, and track linking—delivering seamless railway connectivity and efficiency.



Metro rail projects

Design and construct metro rail corridors with modern station infrastructure to enhance urban mobility.



Backward Integration

Commissioned the Steel Girder and component Manufacturing Facility at Village Majinan, PS Gurap, Dist Hooghly, West Bengal with an initial capacity of 10,000 MT Per Annum.

Rs 473 Cr

Order-book

14.50 Lacs

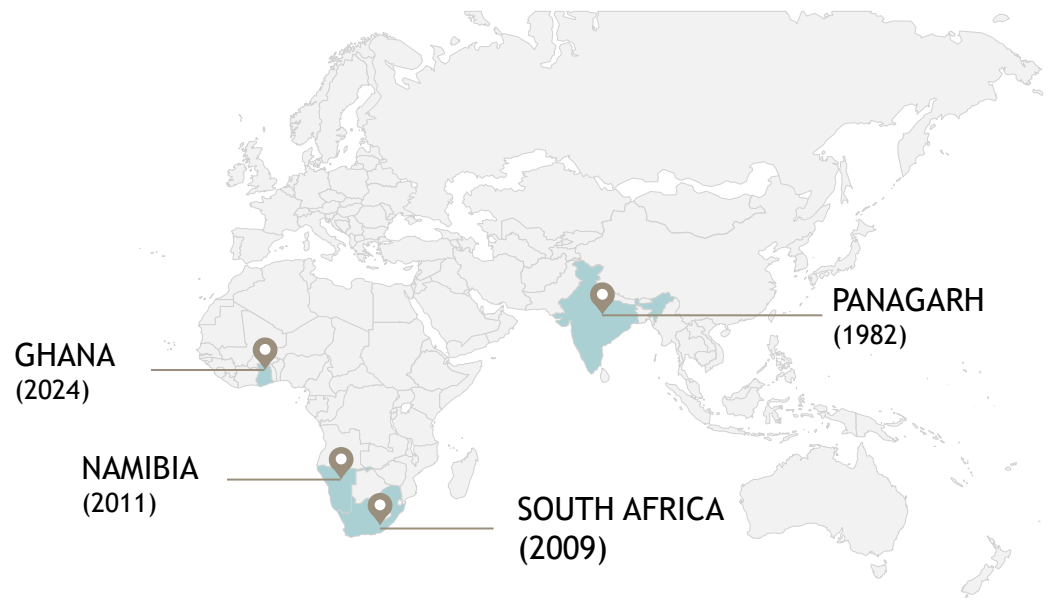
Units annual capacity

Diversified manufacturing footprint, proven execution and strong order visibility reduce operational risk while supporting steady growth from railway capex



GPT Infraprojects commenced railway sleeper operations in 1980 and has since emerged as a key player in manufacturing monoblock and prestressed concrete sleepers for mainlines, curves, bridges, level crossings and points and crossings. The Company operates across India, South Africa, Namibia and Ghana, making it the only Indian concrete sleeper manufacturer with a global footprint.

Global locations where we delivered sleeper projects



Factory	Capacity (units per annum)
Panagarh (1982)	5,00,000
South Africa (2009)	5,00,000
Namibia (2011)	2,00,000
Ghana (2024)	2,50,000



Acquisition-Led Strategic-Entry into High-Growth Railway Signaling Segment



Acquisition of Alcon Builders and Engineers

Acquisition of 100% stake by

GPT Infraprojects Limited

Business

Signalling, telecommunication and allied works for Indian Railways

Purchase Consideration

- GPT is acquiring **100% of Alcon's shareholding** from the existing promoters through an all-cash transaction vide the SPA signed on 28th January 2026
- Transaction value: ~INR 154.19 crore

Transaction closure

Closing timeline: On or before March 31, 2026 (Subject to compliance of Conditions Precedent as mentioned in the SPA)

Financials

FY 2025 - INR 100.20 crore | FY 2024 - INR 108.25 crore | Adjusted EBITDA Margin at 22%

High Margin Value

With GPT's operational governance and capital discipline applied to Alcon's pre-qualified platform, the signaling division is expected to develop into a major revenue and margin contributor, materially strengthening GPT's overall EPC portfolio

Brief About Alcon Builders and Engineers

Alcon is an established **signaling EPC player with 30+ years** of execution experience in the Indian Railways ecosystem

Fully qualified to independently bid and **execute large-value signalling contracts of ~₹100 crore** for the Indian Railways, IRCON and RVNL

End-to-end capabilities across design, procurement, installation, integration, and testing of signaling systems

Strong order visibility with ~₹200 Cr unexecuted order book, providing near-term revenue certainty

Operates in a high-entry-barrier **segment with very few qualified players nationwide**, limiting competitive intensity



Competitive Positioning

The signalling EPC segment has **substantial and multi-layered entry barriers**



Mandatory inclusion in approved contractor lists maintained by Railway Signal & Telecom departments across divisions and zones.



Compliance with stringent vendor registration standards.



Project-specific technical qualifications and historical performance criteria.



Mandatory OEM tie-ups for critical signalling components.



A long-gestation ecosystem comprising specialized vendors, suppliers, installation teams, and testing partners

This acquisition provides GPT with a strategic entry into the high margin signalling EPC segment, complementing GPT's over 40 Year relationship with Indian Railways.

Current signalling EPC market size

~USD 1.5 billion

Planned Indian Railway Outlay

~INR 1 trillion over six years

New Technology Initiatives

Kavach, Electronic Interlocking and DDEI

Expansion into a high-growth, high-margin vertical

Signalling EPC offers superior profitability relative to conventional civil or infrastructure EPC

Significant order-book enhancement potential

Alcon's existing ecosystem—technical expertise, certifications, and OEM linkages—creates a ready platform for multi-fold growth

Access to a ready signalling platform

GPT obtains a Plug and Play platform, complete with Alcon's experienced technical workforce and pre-established ecosystem—an advantage that would otherwise take years to build organically

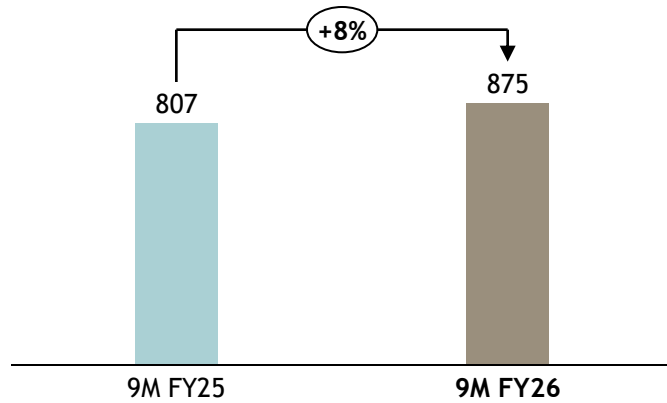
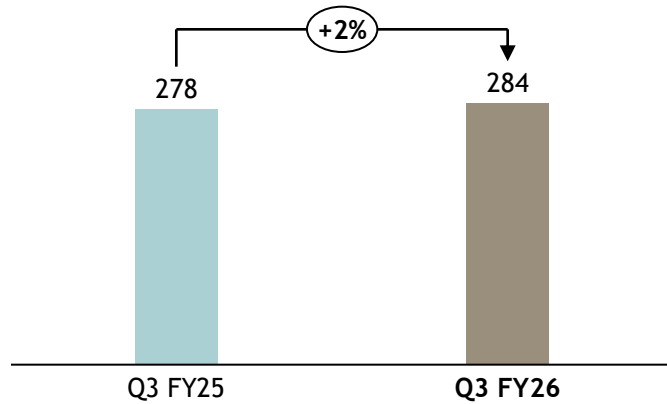


Financial Highlights

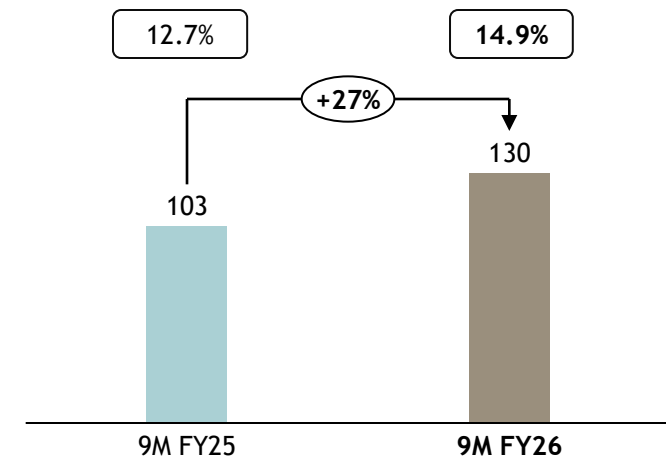
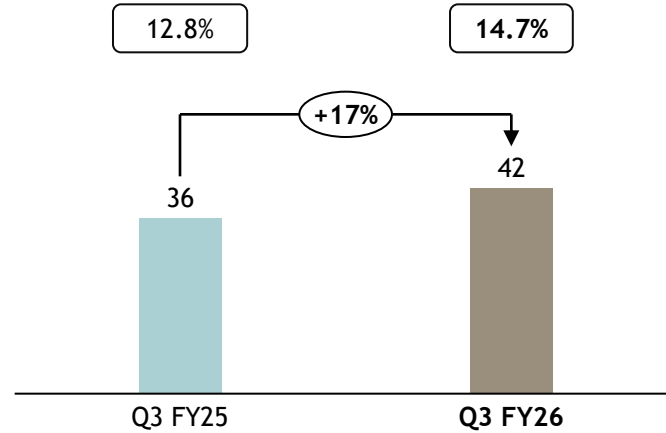


Consolidated Result Highlights

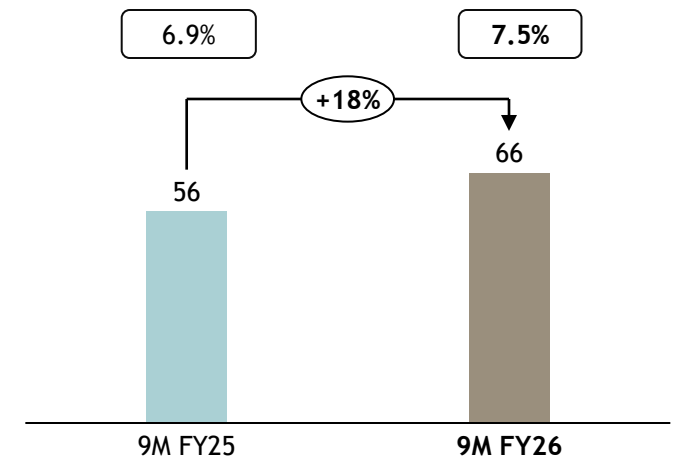
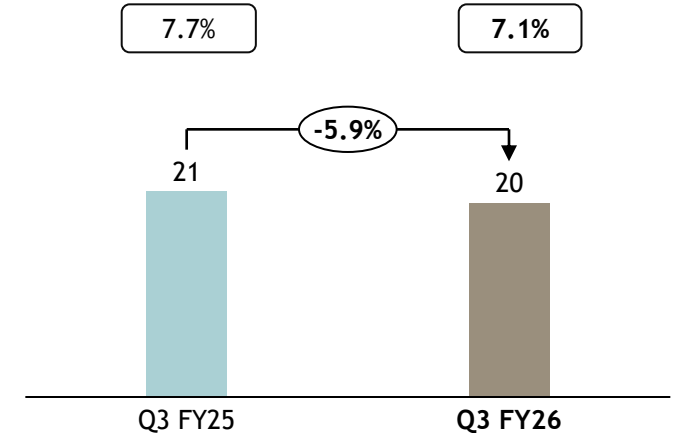
Revenue (Rs. In Cr)



EBITDA (Rs. In Cr)

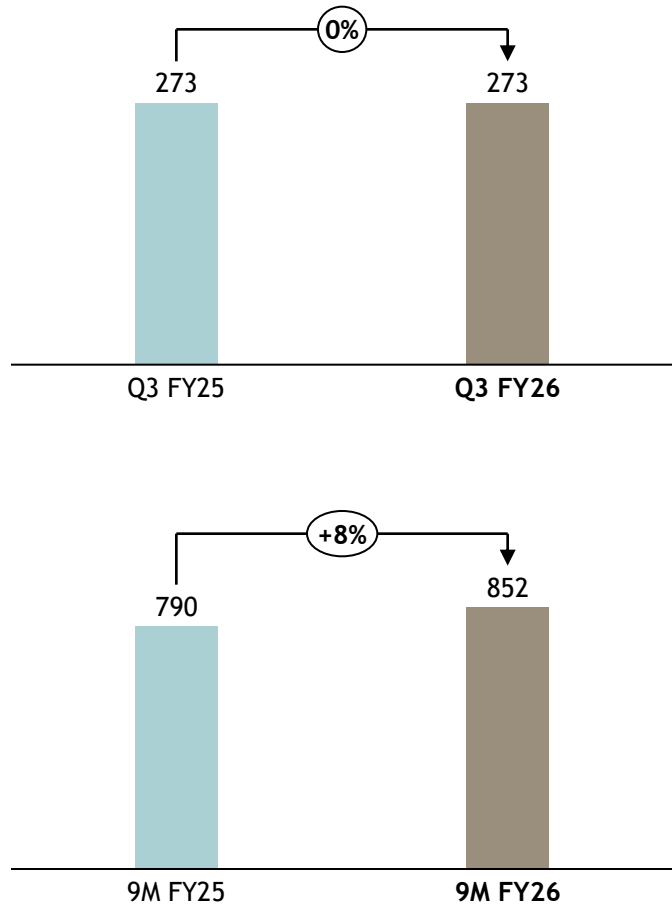


PAT (Rs. In Cr)

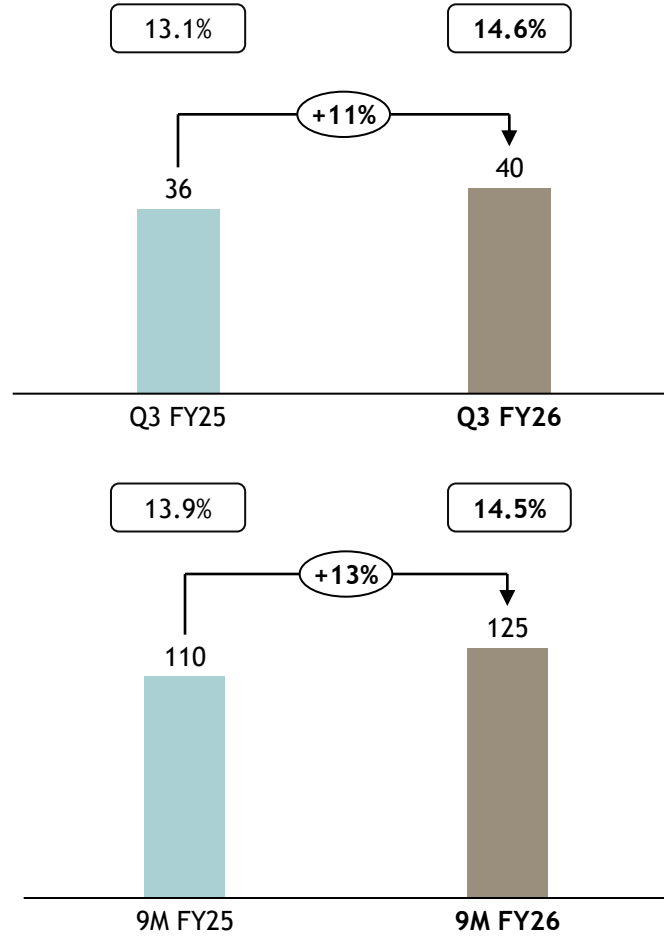


Standalone Result Highlights

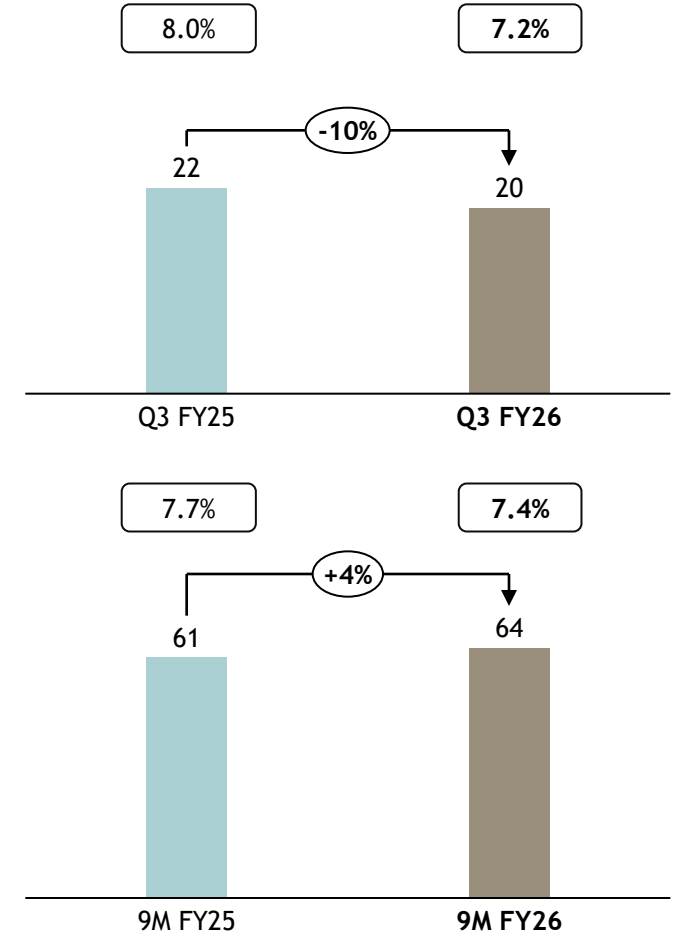
Revenue (Rs. In Cr)



EBITDA (Rs. In Cr)

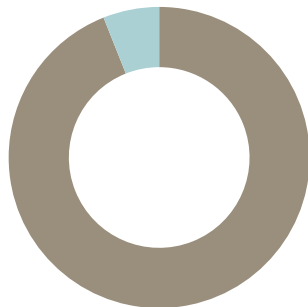


PAT (Rs. In Cr)



Revenue

Concrete Sleepers, 6%



Infrastructure, 94%

Infrastructure : Rs 800 Cr

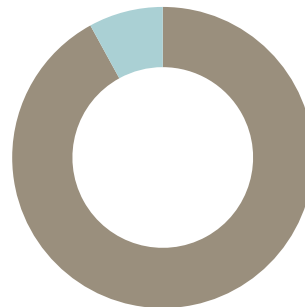
Led by higher execution of large contracts- Prayagraj Ganga Bridge, Kona Expressway and Raniganj Bypass

Concrete Sleepers : Rs 55 Cr

Indian Operations performing well with strong growth.

EBIT

Concrete Sleepers, 8%



Infrastructure, 92%

Infrastructure : Rs 106 Cr

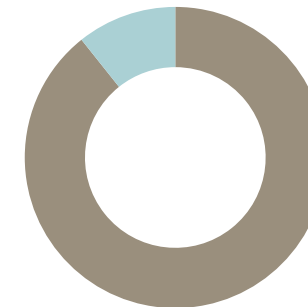
Led by uptick in revenues due to higher execution in key contracts

Concrete Sleepers : Rs 9 Cr

Better operations in India leading to higher EBIT

Order Book

Concrete Sleepers, 11%



Infrastructure, 89%

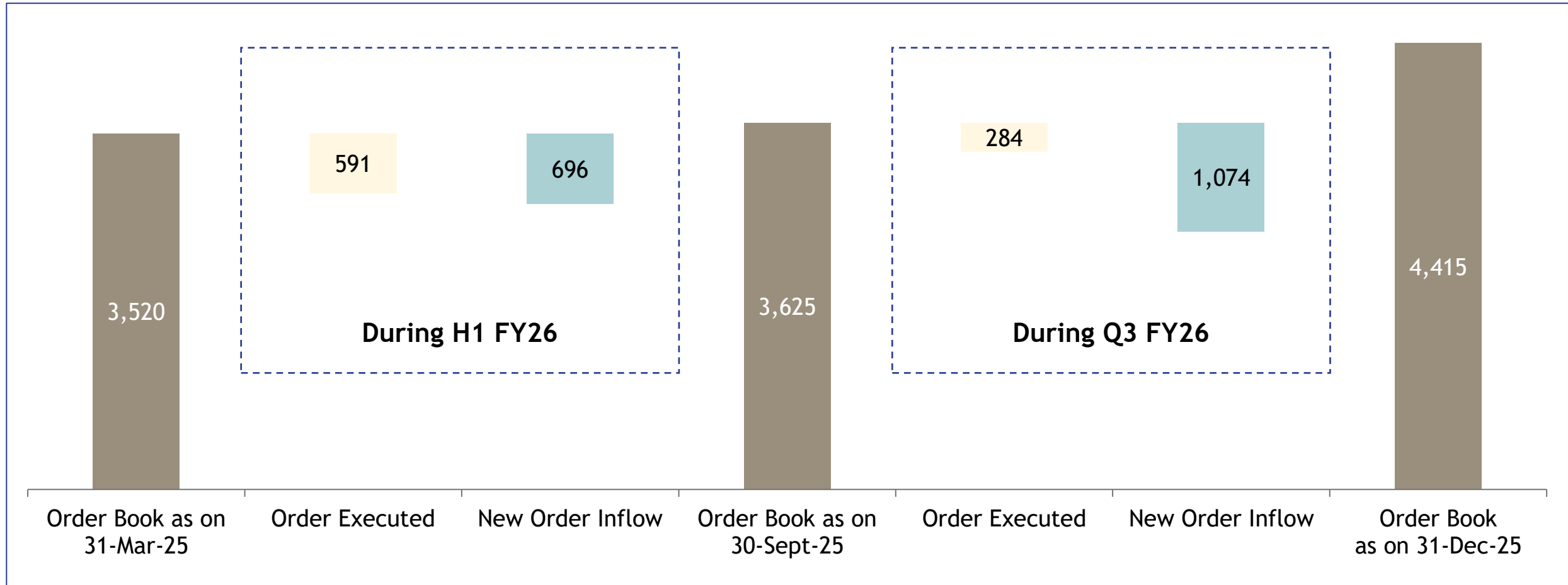
Infrastructure : Rs 3,942 Cr

Bagged **Rs 470 Cr** order from MCGM for Construction of Flyover along LBS Marg (Total Contract Rs. 1805 Cr in JV with RPS with GPT share being 26%)

Concrete Sleepers : Rs 473 Cr

Bagged **Rs 53 Cr** order from PCMM, South-Eastern Railways

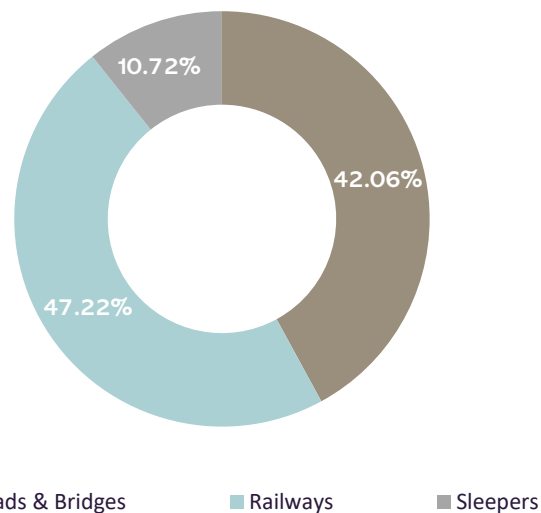
Order Book of Rs 4,415 Cr



Robust Order Book of Rs 4,415 Cr, forming ~3.75 times FY25 Revenue, provides growth visibility

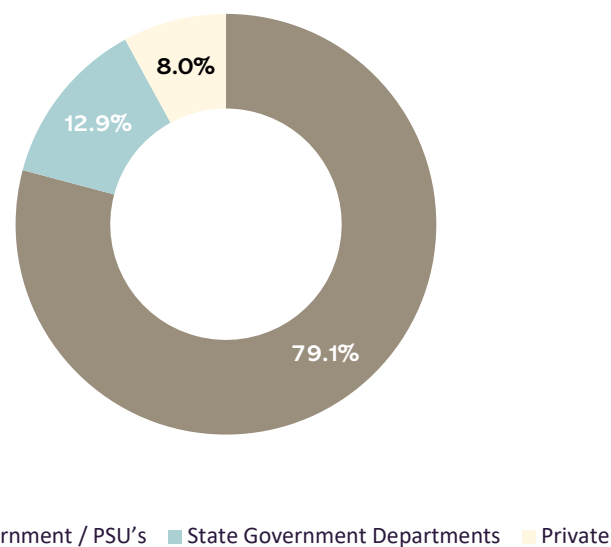
Order Book Break Up

Segment Wise Order Book



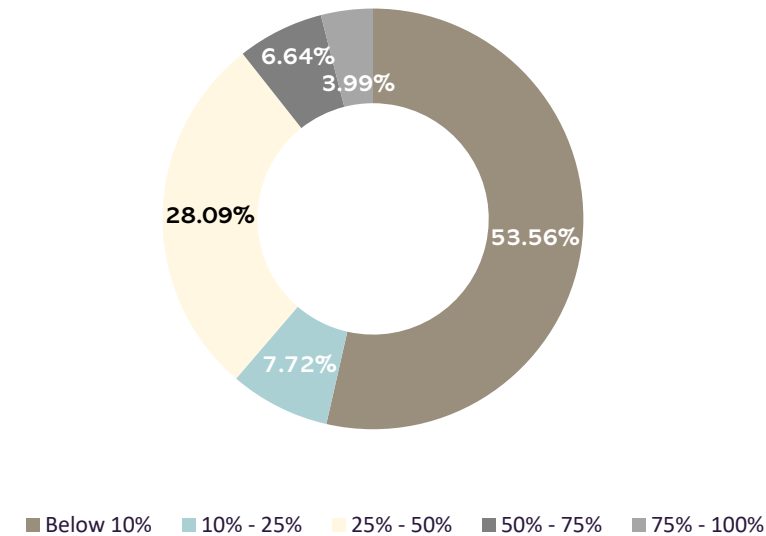
Segment	No. of Projects	Order Book Value
Roads & Bridges	7	1,857
Railways	25	2,085
Sleepers	11	473
	43	4,415

Client Wise Order Book



Client	No. of Projects	Order Book Value
Central Government / PSU's	40	3,496
State Government Departments	2	568
Private	1	351
	43	4,415

Project Completion Wise Order Book



Completion Stage	No. of Projects	Order Book Value
Below 10%	13	2,365
10% - 25%	2	341
25% - 50%	7	1,240
50% - 75%	7	293
75% - 100%	14	176
	43	4,415



43 Ongoing Projects Across 10 States Domestically and an International Presence in 4 countries with a Total Project Value of **Rs. 4,415 Cr**

Domestic

Sr.No.	State	No. of Projects	Project Value
1	Maharashtra	5	964
2	Uttar Pradesh	7	926
3	West Bengal	13	1,189
4	Bihar	3	74
5	Jharkhand	1	7
6	Manipur	3	18
7	Others	2	77
8	Odisha	1	61
9	Punjab	2	383
10	Rajasthan	1	341

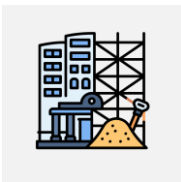
International

Sr.No.	Country	No. of Projects	Project Value
1	Côte d'Ivoire	1	195
2	Ghana	1	123
3	South Africa	1	15
4	Bangladesh	2	42

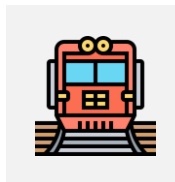
Entered into high margin new business segment of signaling, telecommunication and allied works for Indian Railways via inorganic expansion through acquisition of Alcon Builders and Engineers

Declaration of second interim dividend of Rs.0.75/share (Record date: 3rd February 2026), taking the total dividend for the year to Rs.1.75/share

Key Order Wins



Awarded Rs.1805 crore order from Municipal Corporation of Greater Mumbai for construction of flyover along LBS Marg. This contract is in JV with RPS with GPT share being 26% (Rs.470 crore)



Won Rs.199 crore order from North Eastern Railways for construction of substructure over Rapti River



Secured Rs.669 crore order from NHAI for construction of 4-Lane Elevated Road in Jodhpur. This contract is in HAM Mode and in JV with ISC with GPT share being 51% (Rs.341 crore)

Key Major Projects List

Segment	Scope of Work	Client	City/State	Value (Rs Cr)
Infrastructure	Construction of new 4 lane Prayagraj Southern Bypass	NHAI	Prayagraj, Uttar Pradesh	835
	Construction of Bridges for Mathura - Jhansi 3 rd Line	RVNL	Rajasthan & Uttar Pradesh	797
	Construction of Viaduct Portion of Six Lane Elevated Kona Expressway	RVNL	Kona Expressway, West Bengal	547
	Construction of flyover over LBS Marg	MCGM	Mumbai, Maharashtra	469
	Construction of Bridge Over River Rupnarayan for down and middle line on diverted alignment on Howrah-Kharagpur route	CAO Construction, SE Railway	Kharagpur, West Bengal	481
	Construction of New Major Bridge including a Cable-Stayed Bridge over the Chambal River	Agra Gwalior Highway Private Limited	Gwalior, Madhya Pradesh	351
	Construction of Cable Stay Bridge over Byculla Railway Station	MRIDCL	Mumbai, Maharashtra	215
Concrete Sleeper	Order is for Supply and Installation, Testing and Commissioning of Conveyor Belt System in the port of Ivory Coast	Terminal Industriel Polyvalent de San Pedro	Ivory Coast	195
	Manufacture and Supply of Monoblock Pre-stressed Sleepers	Eastern Railway	Panagarh, West Bengal	54
	Manufacture and Supply of Wider PSC Sleepers	South Eastern Railway	Panagarh, West Bengal	64
	Manufacture and Supply of Wider PSC Sleepers	Transnet Freight Rail	Ladysmith, South Africa	48



Management and Clientele



Board of Directors



Dr. Om Tania
Chairman

A medical practitioner by profession with 40+ years of experience in admirative and corporate governance roles. He leads the Company's growth and sets the mission and vision for the Group.



Shree Gopal Tania
Managing Director

More than 40 years of experience in the infrastructure sector; heads the Group's EPC business with strong client relationships and project execution capabilities; oversees customer relationships.



Atul Tania
Jt Managing Director & CFO

Received the degree in BS Economics with major in Finance from Wharton School and B.S. Engineering with major in Systems Engineering from University of Pennsylvania; navigates the Company's manufacturing, finance and accounting functions while managing relationships with lenders, investors and international customers.



Vaibhav Tania
Director & COO

Received BS Economics degree with a Major in Finance from Wharton School and BS in Engineering with a Major in Civil Engineering from University of Pennsylvania; drives the EPC segment including projects management, business development, legal and arbitration matters.



Amrit Jyoti Tania
Director (Projects)

B.Com (Hons) from St. Xavier's College, holds Master's Degree in Management, Organizations and Governance from London School of Economics and Political Science, London. Has over a decade of experience in the infrastructure industry. Responsible for monitoring key projects being executed by the Company, activities also include client interaction, material procurements and project execution.



Member



Chairman

Stakeholders Relationship Committee

Corporate Social Responsibility Committee

Audit Committee

Nomination and Remuneration Committee

Executive Committee

Independent Directors



Kashi Prasad Khandelwal
Non-Executive Independent Director

More than four decades of experience as a Chartered Accountant & expertise in Audit, Accounting, Direct and Indirect Tax, Corporate law matters. Chairman of Audit Committee and a member of Nomination & Remuneration Committee; holds a Certificate of Practice from Institute of Chartered Accountants of India



Rashmi Bihani
Non-Executive Independent Director

She is a Practicing Chartered Accountant with over two decades of practice. Was associated with Lodha & Co. for more than 10 years and has rich experience in statutory audits, internal audit including Transfer Pricing, SOX assignments and in providing financial advisory services to a diverse client base across a wide range of industries and sectors like Engineering & Projects Companies Media & Broadcasting, Metals, Power, Real Estate, FMCG and Banking companies and Hospitality companies.



Aditya Kumar Mittal
Non-Executive - Independent Director

A qualified BE (civil) Hons. and is a member of central service i.e. Indian Railway Service of Engineers. He was also the member of the Engineering Railway Board and Ex-Officio secretary to the Government of India. He has held several important posts with the Railways. He possesses vast knowledge and expertise for construction of bridges, structures including Railway tracks of the Indian Railways, also been empaneled as Arbitrator and with all the seventeen Zonal Railways.



Hari Modi
Non-Executive Independent Director

Graduated from the University of Calcutta and has passed the final examination of the Institute of Cost and Works Accountant of India



Arun Kumar Dokania
Non-Executive - Independent Director

He has vast experience of more than four decades in the Commercial, Financial, Banking and Legal Matters. He has been associated with various industries. He possesses profound knowledge related to Finance and Banking about the infrastructure and construction sector.



RAILWAY & PSU



NHAI, STATE PWD & OTHERS



GLOBAL CUSTOMER BASE



OTHER KEY CUSTOMERS





Industry Overview

India Infrastructure - A Multi-Year Capex Supercycle

India is in a sustained infrastructure upcycle backed by government spending, private participation and long-term policy visibility.



Record Government Capex

- Infrastructure capex in **Union Budget FY26: ₹11.21 lakh crore** (3.1% of GDP)
- India to spend **₹143 lakh crore (~US\$1.7 trillion)** on infrastructure between FY24-FY30 (vs ₹67 lakh crore in previous 7 years)



Core Infra Output Momentum

- Strong growth in **Steel (+12.8% YoY)** and **Cement (+11.7% YoY)** in FY26 YTD
- These are **lead indicators** for railways, roads, bridges and industrial EPC



Railways - Freight & Capex Engine

- Railways FY25 revenue: **₹2.62 lakh crore (record high)**
- Freight loading: **1.61 billion tonnes (all-time high)**



Roads & Logistics Expansion

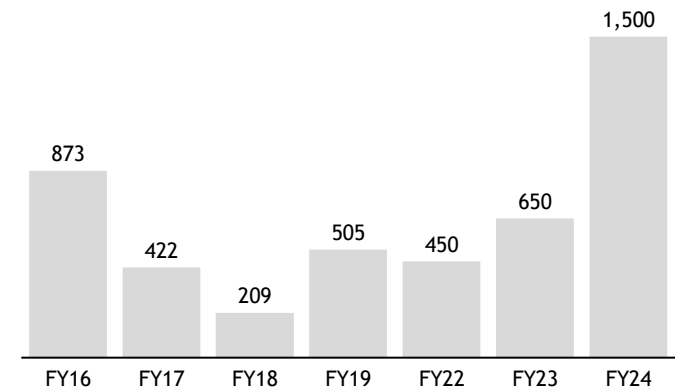
- National Highway network: **1.46 lakh km (FY25)**
- Road construction pace: **~13,000 km/year, +5-8% annually**
- Bharatmala + MMLPs: **₹46,000 crore logistics infra opportunity**



PM Gati Shakti & National Infrastructure Pipeline

- 9,142 projects** across 34 sectors
- Integrated planning across rail, road, ports, power
- Projects worth **₹15+ lakh crore already evaluated**

Projects awarded to BOT private (in km)



Source : IBEF



Scale & Expansion Momentum

- India has the **largest road network globally: 66.17 lakh km**
- National Highways length: **146,204 km (60% growth in a decade)**
- FY25 NH construction: **5,614 km (above target)**
- FY26 target: **10,000+ km**



Strong Budgetary Support

- MoRTH allocation FY26: **₹2.87 lakh crore**
- NHAI FY25 capex: **₹2.50 lakh crore (record high)**
- Roads budget CAGR (FY16-FY26): **~18.6%**



Expressway & Corridor Push

- Government plan: **17,000 km of high-speed access-controlled expressways by 2033**
- **~40%** already under construction
- **27 greenfield corridors (9,860 km)** planned



Lane Expansion = Repeat EPC Demand

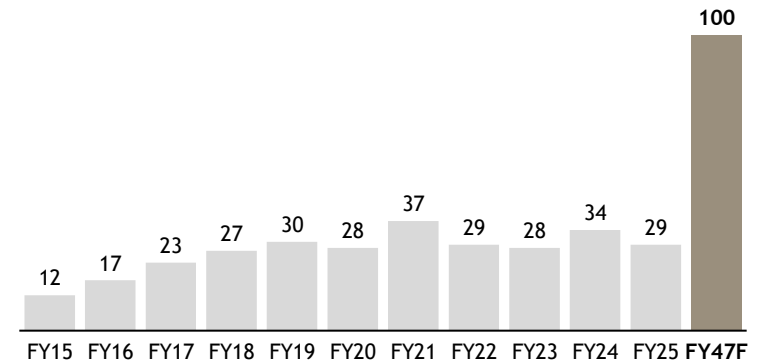
- Upgrade plan:
- **25,000 km: 2-lane → 4-lane (₹10 lakh crore)**
- **16,000 km: 4-lane → 6-lane (₹6 lakh crore)**
- Work execution to begin by FY27



Regional Expansion (High Opportunity Zones)

- North-East road projects:
- **190 active projects**
- **₹82,452 crore** project value
- Border roads, bridges, difficult terrain EPC execution

Road Construction per day (in kms)



Indian Railways is no longer a maintenance-led PSU; it is a capex-driven infrastructure platform with multi-year spending visibility



Record & Sustained Capex

- FY26 Railway capex: ₹2.65 lakh crore (highest ever)
- Capex has grown at ~14% CAGR since FY20
- Railways accounts for ~15-16% of total central government capex



Clear Allocation Towards Track & Safety

- ~25-30% of railway capex consistently allocated to:
- Track renewal • Gauge conversion • New lines • Safety upgrades Kavach (automatic train protection) Station redevelopment (Amrit Bharat - 1,300+ stations)
- Track renewal target: ~4,500-5,000 km annually



Dedicated Freight Corridors (DFC)

- Western & Eastern DFC (3,300+ km) near completion
- Additional corridors planned under Gati Shakti National Master Plan
- Higher axle loads → higher sleeper intensity per km



Network Electrification

- ~95% of broad gauge network electrified
- Electrification drives: • Track strengthening
- Renewal cycles • Signalling upgrades



Freight as the Growth Backbone

- Freight contributes ~65% of railway revenues
- Freight loading reached 1.61 billion tonnes (record high)
- Target freight by 2030: ~2.0 billion tonnes





Multiple Growth Levers Underway

Strategic expansion into high-value rail infrastructure segments

- **Signaling-** entry into technology-intensive, higher-margin rail systems
- **Tunneling-** participation in long-duration, complex infrastructure projects
- **Value Engineering-** margin expansion through design optimization and cost efficiency



Proven Financial Strength

Consistently superior profitability and capital efficiency

- **Strong margin profile** versus peers, driven by operating discipline
- **ROE and ROCE consistently above 20%**, reflecting efficient capital deployment
- Credit rating upgrades: A (Stable) from BBB+
- **Low leverage (D/E: 0.31)** and prudent balance sheet



Flawless Execution & Governance

Track record built on credibility and delivery

- **Zero penalties / clean regulatory history**
- Strong project execution capabilities across geographies
- Robust corporate governance framework and transparent disclosures



Unique Global Positioning

India-based manufacturing platform with international presence

- Among the **very few Indian concrete sleeper manufacturers operating globally**
- Established footprint in **India, South Africa, Namibia and Ghana**
- Ability to export Indian engineering and manufacturing expertise overseas



G P T
group

Annexure



Q3 & 9M FY26 Profit and Loss (Consolidated)

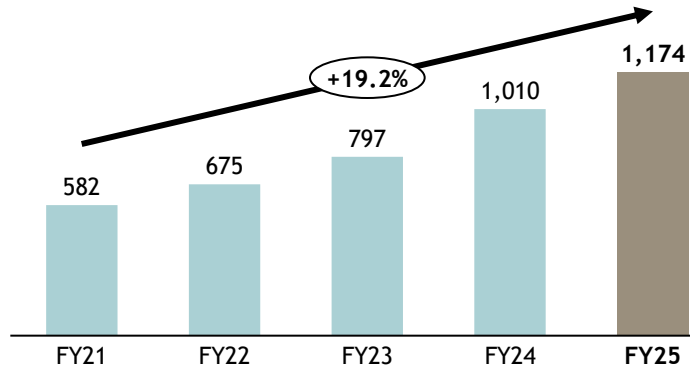
Particulars (In Rs Crores)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	283.9	278.1	2.1%	278.7	1.9%	875.2	807.3	8.4%
Other Income	3.4	1.8		3.1		15.4	5.6	
Total Income	287.3	279.9		281.8		890.6	812.9	
Cost of Material Consumed	109.3	105.2		93.3		320.6	291.8	
Payment to sub-contractors	62.0	83.4		83.2		247.0	240.0	
Change in inventories	3.5	-3.1		9.2		4.3	-4.0	
Employee Expenses	17.6	14.6		15.9		50.1	45.6	
Impairment Loss	1.1	0.0		-1.0		2.7	0.4	
Other Expenses	52.0	44.0		38.4		135.7	136.6	
EBITDA	41.8	35.7	17.1%	42.6	-1.9%	130.3	102.5	27.1%
EBITDA Margin (%)	14.7%	12.8%		15.3%		14.9%	12.7%	
Depreciation	5.8	4.5		5.4		18.2	20.2	
Finance Cost	9.2	4.7		8.5		23.2	12.6	
Exceptional Items(Loss)	-	-		-		-	-	
Profit before Tax	26.8	26.5	1.1%	28.7	-6.6%	88.9	69.7	27.5%
Tax	6.4	5.3		7.5		22.2	17.2	
Profit After Tax (Before JV and NCI)	20.4	21.2	-	21.2		66.7	52.5	
Share of JV and NCI	-0.2	0.2		0.6		-1.3	3.3	
PAT	20.2	21.4	-5.9%	21.8	-7.3%	65.4	55.8	17.2%
PAT Margin	7.1%	7.7%		7.8%		7.5%	6.9%	
Basic EPS	1.6	1.7		1.7		5.2	4.6	

Q3 & 9M FY26 Profit and Loss (Standalone)

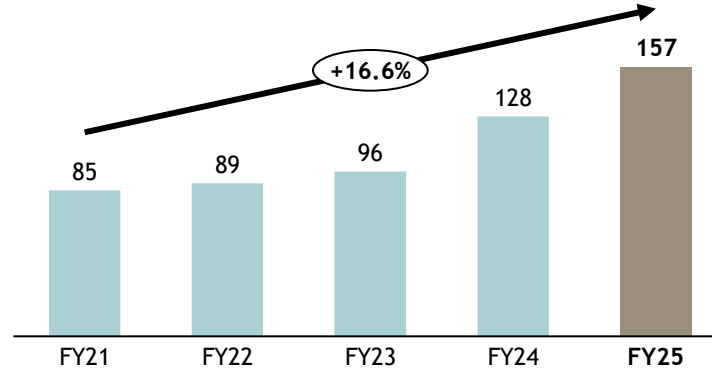
Particulars (In Rs Crores)	Q3 FY26	Q3 FY25	Y-o-Y	Q2 FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Revenue from Operations	273.3	273.4	0.0%	269.3	1.5%	852.4	790.3	7.9%
Other Income	3.4	3.8		4.4		14.0	10.5	
Total Income	276.6	277.2		273.7		866.4	800.8	
Cost of Material Consumed	106.2	101.6		90.7		313.1	283.1	
Payment to sub-contractors	62.0	83.4		83.2		247.0	240.0	
Change in inventories	2.9	-1.4		6.6		3.7	-3.5	
Employee Expenses	15.5	13.5		15.1		45.6	41.2	
Impairment Loss	1.1	0.0		-1.0		2.7	0.4	
Other Expenses	49.1	44.2		37.2		130.8	129.3	
EBITDA	39.9	35.8	11.4%	41.8	-4.5%	123.6	110.3	12.0%
EBITDA Margin (%)	14.6%	13.1%		15.5%		14.5%	13.9%	
Depreciation	5.2	4.1		4.9		16.7	11.3	
Finance Cost	9.0	4.5		8.3		22.9	19.5	
Exceptional Items(Loss)	-	-		-		-	-	
Profit before Tax	25.6	27.3	-6.3%	28.6	-10.5%	84.1	79.4	5.9%
Tax	6.1	5.4		7.5		20.9	18.4	
Profit After Tax	19.6	21.9	-10.5%	21.1	-7.1%	63.2	61.1	3.4%
PAT Margin	7.2%	8.0%		7.8%		7.4%	7.7%	
Basic EPS	1.5	1.7		1.7		5.0	5.1	

Historical profit & loss highlights

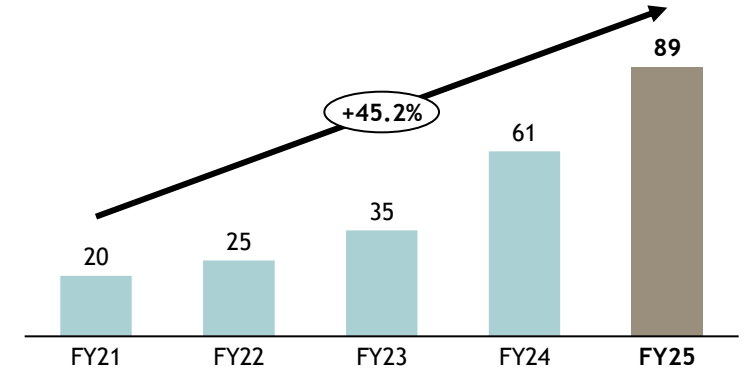
Revenue (Rs. In Cr)



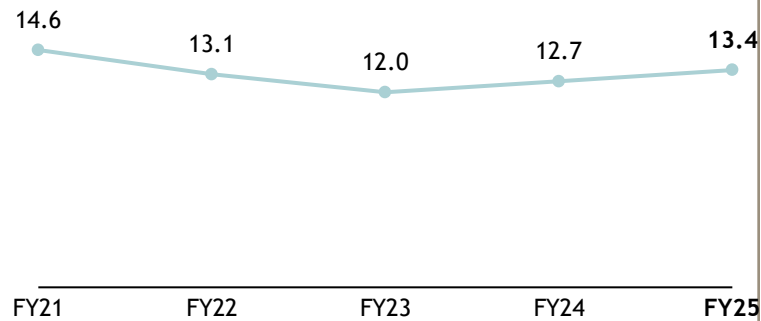
EBITDA (Rs. In Cr)



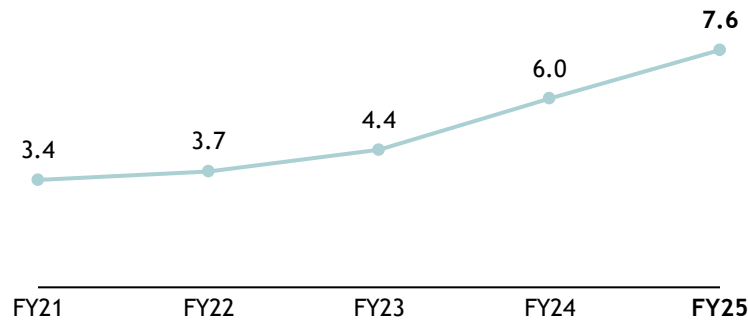
PAT (Rs. In Cr)



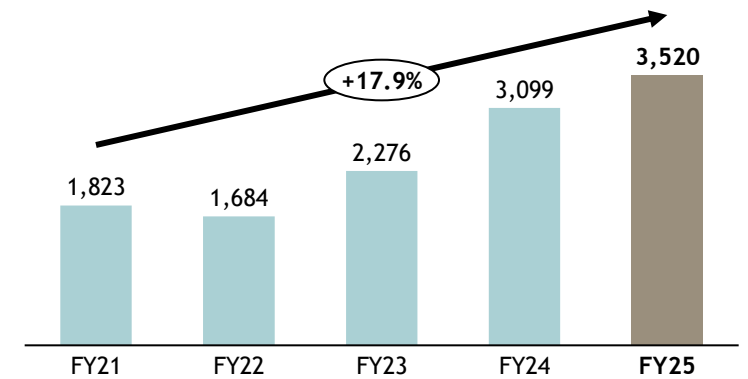
EBITDA Margins (%)



PAT Margins (%)

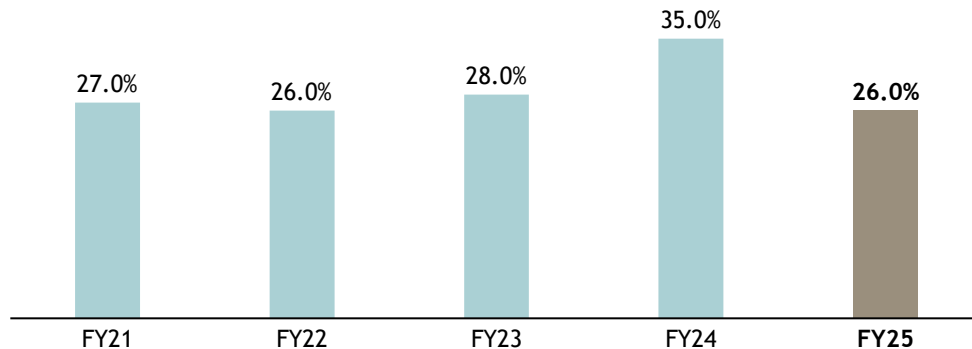


Order Book (Rs. In Cr)

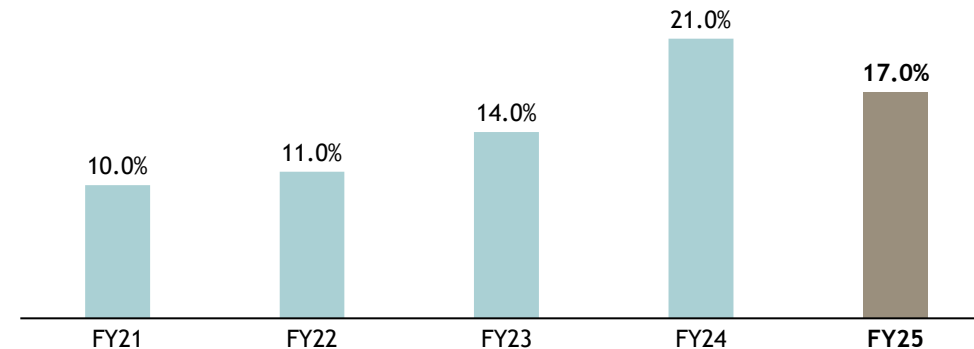


Historical financial highlights

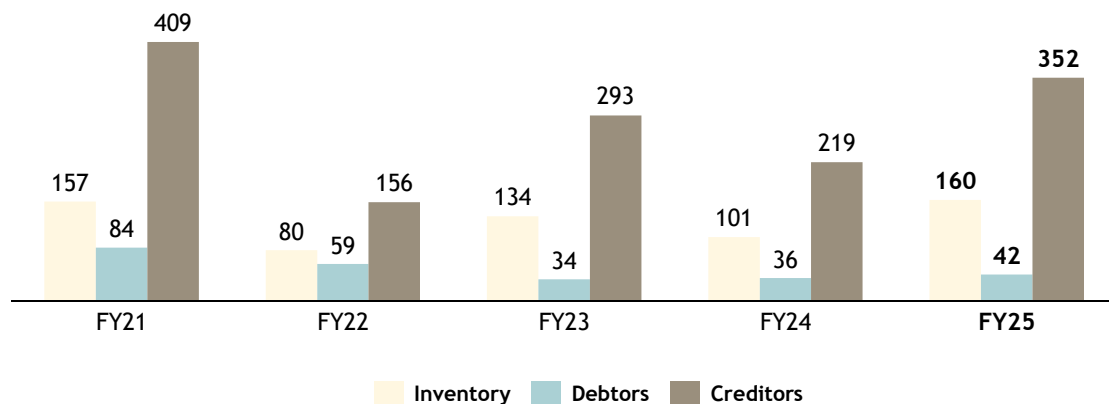
ROCE (%)



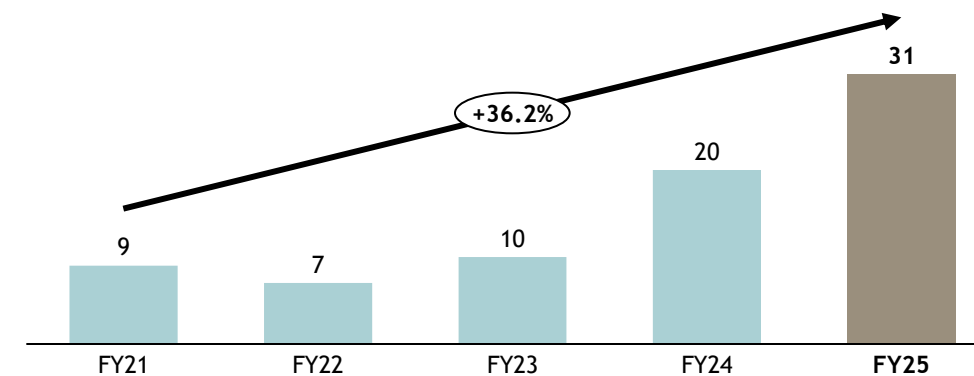
ROE (%)

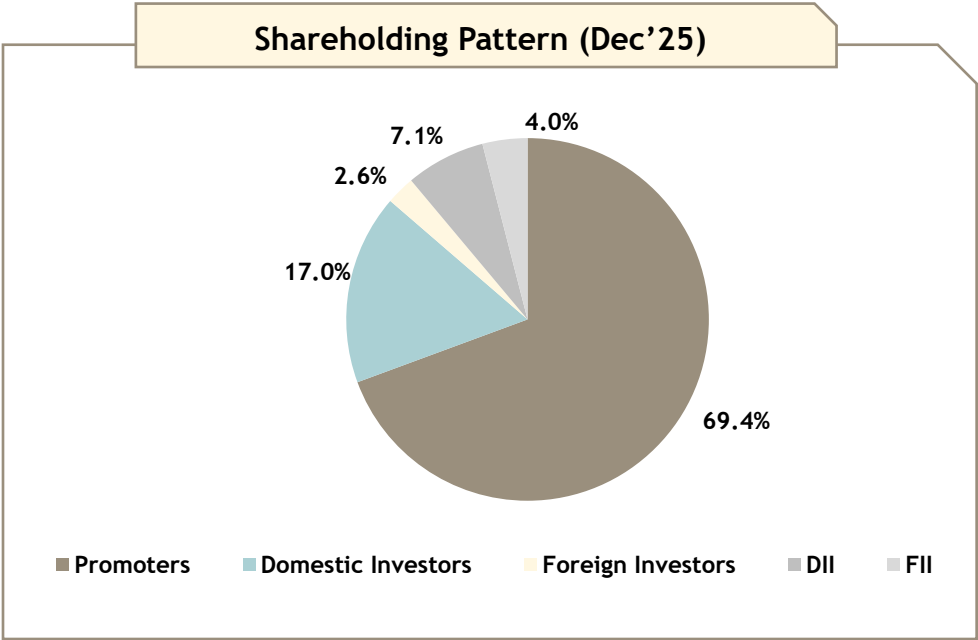
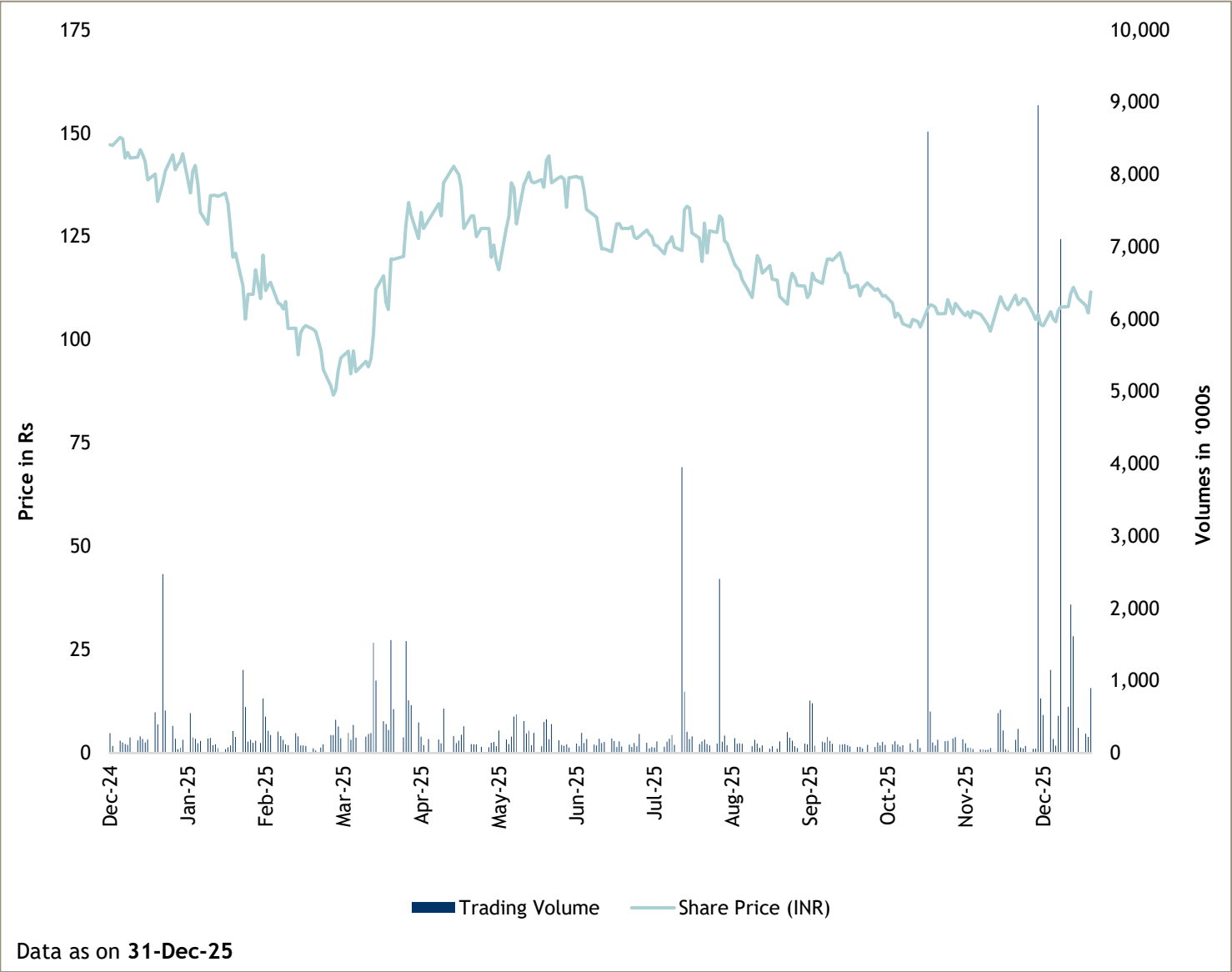


Working Capital Days



Total Dividend





Stock Data (December 31, 2025)	
Ticker	533761 / GPTINFRA
Market Cap	1,411 Cr
Stock Price	111.7
52 Week (High / Low)	149.8/ 84.5
Share Outstanding	12,63,64,600
Average Volume (1Y)	2,96,739
Number of Shareholders	38,344



THANK YOU



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INVESTOR RELATIONS ADVISORS :



Meeting Request [Link](#)

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