



The Indian Hume Pipe Co. Ltd.

Registered Office : Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001. INDIA
Tel.: +91-22-22618091, +91-22-40748181 • Fax : +91-22-22656863 • E-mail : info@indianhumpipe.com • Visit us at : www.indianhumpipe.com
CIN : L51500MH1926PLC001255

HP/SEC/

14th May, 2025

1. BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

2. National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 504741

Symbol – INDIANHUME; Series EQ

Dear Sirs,

Sub : Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we are enclosing herewith Press Release on the Annual Audited Standalone Financial Results of the Company for the quarter and financial year ended 31st March, 2025.

We request you to take the same on record.

Thanking you,



Yours faithfully,
For The Indian Hume Pipe Company Limited,

Niraj R. Oza
Vice President - Company Secretary & Legal
ACS-20646

Encl: As above



The Indian Hume Pipe Co. Ltd.

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PRESS RELEASE

Order Book and Increase in manufacturing activity

During the current financial year, the Company has received total orders of INR 1325.37 crores. In these orders the component of PCCP and BWSC pipes manufactured by the Company has increased. Internal production component is almost 48% in these orders. As a result of increase in manufacturing components, operating margins are expected to improve further and requirement of working capital borrowing will reduce steadily.

To cater to this increased demand of PCCP and BWSC pipes required for irrigation projects in Maharashtra, the company has undertaken capacity expansion at our Walwa and Dhule Plants in Maharashtra.

The expansion projects at Walwa and Dhule plants have been completed and commissioned in November, 2024 and March, 2025 respectively at a total capex value of INR 46 Crores (approx.) Due to this, the total capacity of both these plants is now 129060 MT with sales potential of INR 240 Crores (approx.) per annum.

This entire capital expenditure was done through internal accruals.

Completion of Projects

During the year, the Company has successfully completed 12 projects in the states of Uttar Pradesh, Rajasthan, Gujarat, Tamilnadu, Madhya Pradesh, Chhattisgarh, Andhra Pradesh of the total contract value of INR 2437.74 crores.

Order Book

The estimated balance value of the work as at 8th May, 2025 is INR 4002.48 Crores as against INR 3698.17 Crores as at 12th May, 2024.

The Company is L1 in four projects having value of INR 769.43 Crores as at 8th May, 2025.

Sale of freehold land at Yelahanka, Bengaluru.

During the current quarter, the Company has sold its freehold land in Yelahanka, Bengaluru admeasuring about 40,875.668 Sq.mtrs to M/s. Godrej SSPDL Green Acres LLP, a subsidiary of Godrej Properties Ltd. for consideration of INR 559 crores resulting in a net gain of INR 545.22 crores shown as "Exceptional Item"

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in Profit and Loss Account. Further, tax on such gain amounting to INR 77.34 crores is included in the current tax for the quarter / year.

The part of the sales proceeds of INR 376 crores have been kept with State Bank of India as fixed deposit, as a collateral security, as a substitution against release of Yelahanka land, Bengaluru. This fixed deposit is to be utilized for future capital expenditure which the Company is contemplating to cater to additional demand for its pipes and railway sleepers, leading business expansion with improved margins.

Balance surplus funds of approx. INR 92 crores have been presently parked in Money Market Mutual Funds and are intended to be used for reduction of working capital borrowings and for payment of special dividend of INR 0.00 per share amounting to INR 00.00 crores as recommended by Board of Directors, subject to approval of the shareholders.

Fourth Quarter (FY 2024-25)

The Indian Hume Pipe Company Ltd (IHP) reported a total income of INR 395.23 Crores, for the 4th quarter of the financial year 2024-25 as against INR 407.29 Crores, in the corresponding quarter of the previous year.

The Company's EBITDA and Net Profit figures are shown below:

Particulars	INR in Crores	
	Q4 (FY 2024-25)	Q4 (FY 2023-24)
EBITDA	59.10	77.07
Less: Depreciation & Finance Cost	20.48	19.01
Profit before exceptional items and taxation	38.62	58.06
Add: Exceptional Item	545.22	0.00
Profit before tax	583.84	58.06
Less: Tax Expenses	84.58	14.39
Net Profit	499.26	43.67

Total income, EBITDA and profits of Q4 FY 2023-24 include INR 45.77 crores revenue from Land Development.

Twelve Months Period (FY 2024-25)

The Company reported a total income of INR 1500.17 Crores for the 12 months period of the current financial year as against INR 1397.25 Crores in the corresponding period of the previous year.

apex



The Company's EBIDTA and Net Profit figures are shown below:

INR in Crores

Particulars	FY 2024-25	FY 2023-24
EBITDA	195.12	181.28
Less: Depreciation & Finance Cost	77.05	77.79
Profit before exceptional items and taxation	118.07	103.50
Add: Exceptional Item	545.22	0.00
Profit before tax	663.29	103.50
Less: Tax Expenses	105.24	25.87
Net Profit	558.05	77.63

Progress on Real Estate Segment

A. Dosti Greenscapes – Pune (Hadapsar)

The Company has entered into development agreement with M/s. Dosti Realty Ltd. for its land at Hadapsar, Pune admeasuring 5,19,729 sq.ft. (approx.) on revenue sharing basis in ratio of 38% to the Company and 62% to M/s. Dosti Realty Ltd.

a) Total Potential

The entire project consists of 12 residential towers and 1 commercial tower with total RERA carpet area of 10,95,288.67 sq. ft. and total useable carpet area of 12,21,523.69 sq. ft.

b) Project snapshot (Partial RERA approval)

Phases Launched	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)	Total useable carpet area (Sq. ft.)
Phase I	3	335	2,29,323.79	2,46,075.80
Phase II	3	258	2,68,432.42	2,96,753.79
Phase III	2	335	2,28,366.23	2,46,686.34
Phase IV	1	98	50,598.01	50,601.24
Total	9	1,025	7,76,720.45	8,40,117.17

Remaining 4 towers will be launched according to launch planning by M/s. Dosti Realty Ltd.

c) Sale of units

As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (38%) (INR in Cr.)	Advance received (INR in Cr.)
08.05.2025	538	416.85	158.40	85.56



B. Kalpataru Blossoms – Pune (Vadgaon)

The Company has entered into development agreement with M/s. Kalpataru Ltd. for its land at Vadgaon, Pune admeasuring 6,73,826 sq.ft. (approx.) on revenue sharing basis in ratio of 32.50% to the Company and 67.50% to M/s. Kalpataru Ltd.

The project is subdivided into Plot A (Land area of 2,24,967.60 Sq.ft. approx.) and Plot B (Land area of 4,48,858.80 Sq.ft. approx.).

At present Plot A has been taken for development and Plot B will be taken in due course.

a) Plot A Potential

The Plot A consists of 3 residential towers with a portion of commercial units with total RERA Carpet area of 5,62,085 Sq. ft. (approx.) and total useable carpet area of 8,57,277 Sq. ft. (approx.)

Presently plan sanctions for Plot A have been obtained partially. Remaining plan sanctions for Plot A will be obtained according to launch planning by M/s. Kalpataru Ltd.

b) Project snapshot of Plot A (Partial RERA approval)

Plot A	No. of towers	No. of units	Total RERA carpet area (Sq. ft.)	Total useable carpet area (Sq. ft.)
Tower 1	1	14	26,391.00	41,216.00
Tower 2	1	117	1,45,563.00	2,22,339.00
Tower 3	1	115	99,001.00	1,50,750.00
Commercial		7	12,039.00	18,060.00
Total	3	253	2,82,994.00	4,32,365.00

c) Sale of Units

Plot A As on	No. of units booked	Agreement value of units booked (INR in Cr.)	Share of Company (32.5%) (INR in Cr.)	Advance received (INR in Cr.)
08.05.2025	92	172.03	55.91	6.95



Dividend

The Board of Directors at their meeting held on May 14, 2025 have recommended total dividend of INR 5.80 (Rupees Five and Paise Eighty only) per equity share of face value of INR 2 each (290%); which comprises of normal dividend of INR 1.80 (Rupees One and Paise Eighty only) per equity share of face value of INR 2 each (90%) and a Special Dividend of INR 4 (Rupees Four only) per equity share of face value of INR 2 each (200%) on account of sale of the Company's land at Yelahanka, Bengaluru for the financial year ended 31st March, 2025, subject to the approval of Shareholders at the ensuing 99th Annual General Meeting of the Company.



For THE INDIAN HUME PIPE CO. LTD.,

RAJAS R DOSHI

CHAIRMAN & MANAGING DIRECTOR

Place: Mumbai

Date: May 14, 2025