



Zee Learn Limited reports profit for the Q1 FY 2015

- Growth in net sales up by 11% over same quarter last year
- Impressive improvement in operational EBITDA by 97% over same quarter last year
- Operational Net profits up by 156% over same quarter last year (excluding onetime other income of Rs. 185.61 lacs included in Q1 FY14)

Mumbai, July 16, 2014: Zee Learn Limited, a leading player in core education, reported 11 % growth in its topline for the quarter ended June 30, 2014. Net revenue from operations for the Q1 FY2015 stood at INR 3,792.62 Lacs vis-à-vis Rs. 3,352.34 Lacs for Q1 FY2014.

Standalone Financial highlights

(Figures in Rs Lacs)

Particulars	Q1 FY15	Q1 FY14	Change	
			In Amount	In %
Net Sales	3,729.62	3,352.34	377.28	11%
Operational EBITDA	807.39	410.51	396.88	97%
Other Income	77.76	222.38	(144.62)	(65%)
Reported EBITDA	885.15	632.89	252.26	40%
Finance Cost	333.91	155.10	178.81	115%
Depreciation	194.89	153.21	41.68	27%
PBT	356.35	324.58	31.77	10%
Reported PAT	356.35	324.58	31.77	10%
Operational PAT (Excluding onetime foreign exchange gain)	356.35	138.97	217.38	156%

About Zee Learn Limited

Zee Learn Limited is the educational division of Essel Group. Listed on National Stock Exchange (NSE) & Bombay Stock Exchange (BSE), it is one of the leading education companies in India. As a significant player in Core Education, Zee Learn is

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Zee Learn Limited

Business Update

set to ride on an increasing demand for quality education and development with the fastest growing chain of preschools & K-12 schools.

Business Outlook

The outlook for the company looks strong given the accelerating pace of signups for new Kidzee pre-schools and Mount Litera Zee Schools, good growth in enrolments, and improvement in operational efficiencies. The company continues to drive penetration of its brands in existing geographies and expand into new markets.

Management Comments

Commenting on the performance, K.V.S.Seshasai, CEO, Zee Learn Ltd said, "Zee Learn continues to show strong improvement in the operational performance of its pre-school brand Kidzee and the K-12 brand Mount Litera Zee schools. Kidzee the largest chain of pre-schools in the country, has registered a 36% growth in enrolments over the same quarter last year, while enrolments in Mount Litera Zee Schools grew by 148% over the same quarter last year. We have also rationalised our Braincafe and Youth businesses which has resulted in improved profitability for the company."

For additional information, please contact:

Mr. Umesh Pradhan, CFO: umesh@zeelearn.com

Mr. Sidhartha Acharya: sidhartha.acharya@zeelearn.com

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