

9<sup>th</sup> February, 2026

*National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400051  
Symbol - TEXRAIL*

*BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code - 533326*

**Sub: Press Release pertaining to Financial Results**

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release by the Company in respect of its performance during the quarter and nine months ended 31<sup>st</sup> December, 2025.

Kindly, take the above on your record and disseminate the same for the information of investors.

For **Texmaco Rail & Engineering Limited**

Sandeep Kumar Sultania  
Company Secretary &  
Compliance Officer

**Encl: as stated above**

An **adventz** group company

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**PRESS RELEASE**

**Texmaco Rail & Engineering Limited Announces Q3 FY26 Financial Results**

**Kolkata, February 9, 2026:** Texmaco Rail & Engineering Limited (“Texmaco” or the “Company”) (BSE: 533326 | NSE: TEXRAIL), a leading manufacturer of freight wagons and provider of rail and infrastructure solutions, today announced its unaudited consolidated financial results for the quarter ended 31 December 2025 (Q3 FY26).

**Indrajit Mookerjee, Vice Chairman & Executive Director**, said, “During Q3 FY26, Texmaco reported revenue of ₹1,042 crore, EBITDA of ₹102 crore with a margin of 9.6%, and PAT of ₹42 crore. While revenues were impacted by transient supply-side constraints and export headwinds, operational discipline and cost control supported margin stability. Our three-pillar growth strategy positions the Company for sustainable and scalable value creation as sector conditions normalise.”

**Sudipta Mukherjee, Managing Director**, added, “Operational momentum during the quarter remained steady, with deliveries of over 2,000 freight cars and continued progress across rail electrification and infrastructure projects. We remain focused on disciplined execution, selective bidding, and expanding our addressable market through mobility and technology-led initiatives, supported by a strong policy and investment environment.”

**Operational & Business Performance: Q3 FY26**

For the third quarter of FY26, the Company reported Revenue from Operations of ₹1,042 crores. While this reflects a moderation compared to the same period last year, the performance needs to be viewed in the context of transient supply-side disruptions and external headwinds affecting the sector. EBITDA for the quarter stood at ₹102 crores, with an EBITDA margin of 9.6%, while Profit After Tax was ₹42 crores, reflecting the underlying resilience of our operating model and disciplined cost management.

For the nine months ended FY26, Revenue from Operations amounted to ₹3,210 crores. EBITDA for the nine-month period was ₹313 crores, with an EBITDA margin of 9.7%, while Profit After Tax stood at ₹136 crores. These results capture the cumulative impact of operational challenges encountered during the year, particularly across wagon manufacturing and export-oriented businesses, amid a dynamic global trade environment and evolving geo-political developments.

During the quarter, Texmaco continued to deepen its engagement with Indian Railways and advance its growth strategy, securing multiple orders across rail electrification, freight mobility, and metro rail infrastructure. In parallel, the Company is actively exploring new and future-ready product segments as under:

Classification	Business
Strengthening the Core	<b>Foundry Business Export</b> <b>Infra Business Expansion</b> <b>New market for Rolling Stock</b>
Synergistic Diversification	<b>Wheelsets</b> <b>(Building Block Model)</b>
	<b>Metro &amp; EMU</b>
	<b>Fabricated Bogies</b>
	<b>Propulsion + MSDAC + Kavach + ELS</b>

<b>Breakout</b>	<b>Iron Pellets Trading</b>
<b>Diversification</b>	<b>GCC Expansion</b>

The operating environment for the rail sector continues to remain supportive. The Union Budget 2026–27 allocated a record ₹2.93 lakh crores to Indian Railways, with a strong emphasis on rail electrification, enhancement of freight capacity, safety infrastructure, and the development of high-speed rail corridors. These focus areas are expected to translate into sustained public investment across network expansion, high-density routes, and upgrades to traction and maintenance infrastructure. This policy environment aligns closely with Texmaco’s strategic priorities and long-term growth roadmap.

On the ESG front, Texmaco remains deeply committed to sustainability and responsible operations. During the year, we commissioned a 10 MW solar power installation at our Urla Foundry in Raipur, significantly reducing our carbon footprint and advancing our renewable energy adoption. Additionally, at our Belgharia Foundry in Kolkata, we have successfully converted one high-tension furnace from LDO to LPG, which will lead to a further meaningful reduction in carbon emissions. In recognition of our operational practices and governance framework, CRISIL upgraded Texmaco’s ESG rating from 50 to 51, placing it in the ‘Adequate’ risk category. ESG Risk Assessments & Insights also assigned an ESG score of 43, reflecting consistent progress across environmental, social, and governance parameters.

Looking ahead, Texmaco remains firmly focused on executing its growth strategy through an integrated operational base, strategic partnerships, and continuous innovation. As we leverage our operational strengths, expanding capabilities, and global collaborations, we remain committed to disciplined execution, operational excellence, safety, and adherence to global standards. With a strong emphasis on rail electrification, metro rail, freight mobility, and next-generation rail technologies, we are confident of delivering sustainable long-term value for all our stakeholders across Indian and international markets.

**About Texmaco Rail & Engineering Limited:** Texmaco Rail & Engineering Limited (TEXMACO) is a listed company and part of the Adventz Group. Texmaco is a key player in the railway and infrastructure sector. It operates across three business segments: Freight Cars, Rail Infrastructure & Green Energy, and Infrastructure – Electrical. TEXMACO is headquartered in Kolkata and boasts seven manufacturing facilities in West Bengal, Gujarat, and Chhattisgarh. Specialising in rolling stock, loco components, hydro-mechanical equipment, rail infrastructure, bridges, and steel structures, Texmaco manufactures freight cars for Indian Railways, private sector clients, and export markets. With strategic joint ventures with global leaders such as Wabtec and Touax, Texmaco expands its market reach. As a significant exporter, Texmaco contributes to the 'Atmanirbhar Bharat' initiative, thereby reinforcing India's position in the global railway manufacturing sector.

For more information, visit: [www.texmaco.in](http://www.texmaco.in)

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