Rathi Steel And Power Ltd.
CIN : L27109DL1971PLC005905
An ISO 9001:2015 & 14001:2015 Company
Works & Corporate Office
A-3 Industrial Area South of G.T. Road Ghaziabad 201009 India
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RSPL/BSE/2026-27/
Date: August 13, 2026

To
The BSE Limited
Phiroze, Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra

Scrip Code: 504903

Dear Sir,

Subject: Press release on the Unaudited Financial Results for the quarter ended June 30, 2026

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Rathi Steel and Power Limited ("Company") hereby submits a copy of media release issued by the Company on the Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2026.

You are requested to please take note of the above.

Thanks and regards.

Yours faithfully,

For Rathi Steel and Power Limited

Abhishek Verma
Digitally signed by Abhishek Verma
Date: 2026.08.13 17:57:37 +05'30'

Abhishek Verma
Whole Time Director
DIN: 08104325

Encl.: as above

GROWING STRONGER
BUILDING GREENER

Rathi Steel And Power Limited

BSE:504903

Q1 FY27 Earnings Release
Quarter Ended June 30, 2026

Rathi Steel And Power Reports Strong Q1 FY27 Performance
Revenue Grows 25% YoY To 194 Cr; PAT Rises 85% YoY

New Delhi, 13th August 2026 – Rathi Steel and Power Limited (BSE – 504903), one of the leading players in stainless steel long products and TMT bars, has announced its Unaudited Financial Results for Q1 FY27.

Key Financial Highlights

Particulars (₹ Cr)	*Q1 FY27*	*Q1 FY26*	*YoY Change*
Total Income	193.67	155.40	⬆ 24.63%
EBITDA	7.77	6.23	⬆ 24.83%
EBITDA Margin (%)	4.01%	4.01%	-
PAT	3.48	1.89	⬆ 84.56%
PAT Margin (%)	1.80%	1.21%	⬆ 58 BPS
Diluted EPS (₹)	0.40	0.22	⬆ 81.82%

** EBIDTA includes other income, excludes extraordinary and exceptional items*
** PAT includes other income, excludes extraordinary and exceptional items*

Key Performance Highlights and Development

Strong Volume and Revenue Growth in Q1 FY27

- Total sales volumes increased ~30% YoY to 28,372 MT, compared to 21,864 MT in Q1 FY26
- Quarterly revenue ~ ₹ 193 Cr, registering growth of over 24% YoY steel wire rods continue to support fuel efficiency and operational competitiveness

TMT Rebar Segment Drives Strong Volume Expansion

- TMT rebar sales volumes more than doubled to 18,677 MT in Q1 FY27 from 8,295 MT in Q1 FY26
- Higher TMT volumes strengthened the overall product mix and supported the Company's growth during the quarter.

Diversified Product Portfolio Supports Performance

- Balanced presence across Stainless Steel products and MS TMT rebars supported volume and revenue growth
- Continued market expansion enabled the Company to strengthen its reach across product segments and demand environments

Resilient Growth Amid a Challenging Operating Environment

- Delivered healthy growth despite geopolitical uncertainties, volatile energy costs and fluctuating demand conditions
- Product mix optimisation and market expansion helped mitigate elevated costs and softer demand across select sectors

Focused on Sustaining Growth and Operational Discipline

- The Company remains focused on leveraging its diversified capabilities to capture emerging market opportunities
- Continued emphasis on cost discipline, product mix optimisation and market reach expansion to support sustainable growth

MANAGEMENT COMMENT

Mr. Udit Rathi, Promoter, Rathi Steel And Power Limited:

"We are pleased with our Q1 FY27 performance, underpinned by strong volume growth, an optimised product mix and continued expansion of our market reach. Total sales volumes grew approximately 30% YoY to 28,372 MT, while revenue exceeded ₹193 Cr, registering growth of over 24% YoY.

Importantly, this growth was achieved against an operating environment characterised by softer steel realisations and continued volatility in energy and input costs. The ability to scale volumes in such an environment underscores the importance of our evolving product mix, wider market reach and disciplined execution. Recent moderation in certain raw-material prices provides a relatively more constructive cost backdrop, although geopolitical and energy-market volatility remain key variables.

As we progress through FY27, our focus remains firmly on scaling volumes, deepening market penetration, optimising our product mix and maintaining cost discipline. Our presence across Stainless Steel products and MS TMT rebars provides us with greater flexibility to navigate evolving market conditions while pursuing sustainable and profitable growth."

ABOUT RATHI STEEL AND POWER LIMITED

Rathi Steel and Power Limited (RSPL), headquartered in Ghaziabad, Uttar Pradesh, is a leading manufacturer of stainless steel and mild steel long products. Established in 1971, the company carries forward the renowned Rathi legacy built over five decades of innovation, trust, and quality in steel manufacturing.

Operating a modern integrated facility spread across about 12.5 acres in the NCR region, RSPL has a steel melting capacity of about 85,000 tonnes per annum and a rolling capacity of 2,00,000 tonnes per annum. Its diverse product portfolio includes stainless steel billets, wire rods, and TMT bars. It is India's only stainless-steel wire rod manufacturer using direct billet charging technology, ensuring superior energy efficiency and lower carbon emissions.

In FY26, RSPL reported Total Income of ₹716.49 Cr, EBITDA of ₹28.90 Cr, and PAT of ₹12.87 Cr.

For Further Information, Please Contact :

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