

Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001:2015 & 14001:2015 Company

Works & Corporate Office

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RSPL/BSE/2025-26/

Date: February 14, 2026

To

The BSE Limited

Phiroze, Jeejeebhoy Towers,

Dalal Street, Mumbai-400001

Maharashtra

Scrip Code: 504903

Dear Sir,

Subject: Press release on the Unaudited Financial Results for the quarter and nine months ended December 31, 2025

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Rathi Steel and Power Limited ("Company") hereby submits a copy of media release issued by the Company on the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

You are requested to please take note of the above.

Thanks and regards.

Yours faithfully,

For Rathi Steel and Power Limited

Abhishek Verma

Whole Time Director

DIN: 08104325

Encl.: as above



Rathi Steel And Power Delivers Strong Q3 FY26 Performance; Income Surges 51%, EBITDA Jumps 38%

New Delhi, 14th February 2026 – Rathi Steel And Power Limited (BSE –504903), One of the leading players in stainless steel long products and TMT bars has announced its Unaudited Financial Results for Q3 & 9M FY26.

Key Financial Highlights

Particulars (₹ Cr)	Q3 FY26	Q3 FY25	YOY
Total Income	160.09	106.04	↑ 50.97%
EBITDA *	6.41	4.64	↑ 38.17%
PAT	1.91	0.53	↑ 262.33%

* EBITDA includes other income

Commenting on the financial performance, Mr. Mahesh Pareek, Managing Director of Rathi Steel And Power Limited said, “Our Q3 performance highlights resilient operational execution, supported by our strategic and diversified product portfolio comprising Stainless Steel and TMT Rebars. This diversification has enabled us to maintain a healthy upward trajectory in revenue and strengthen our market positioning. During 9M FY26, we reported Total Income of ₹471.93 Cr, reflecting a growth of 32.67% compared to ₹355.70 Cr in the corresponding period last year, demonstrating steady demand and improved operational efficiencies.

With improving capacity utilisation levels, we are focused on building stronger momentum going forward. We have already made an encouraging start to Q4 FY26, achieving our highest ever monthly sales of approximately ₹77.45 Cr from our Ghaziabad unit, which reflects strong demand traction and execution capabilities.

Going ahead, we remain committed to sweating our assets, enhancing operational performance, and delivering premium quality products to our customers. We sincerely thank our employees, customers, and stakeholders for their continued trust and support as we work towards sustaining long-term growth.”

About Rathi Steel and Power Limited

Rathi Steel and Power Limited (RSPL), headquartered in Ghaziabad, Uttar Pradesh, is a leading manufacturer of stainless steel and mild steel products. Established in 1971, the company carries forward the renowned Rathi legacy built over five decades of innovation, trust, and quality in steel manufacturing.

Operating a modern integrated facility spread across about 12.5 acres in the NCR region, RSPL has a steel melting capacity of about 85,000 tonnes per annum and a rolling capacity of 2,00,000 tonnes per annum. Its diverse product portfolio includes stainless steel billets, wire rods, bright bars. It is India’s only stainless-steel wire rod manufacturer using direct billet charging technology, ensuring superior energy efficiency and lower carbon emissions. With dealer outlets spread across several northern states, the company has a strong retail footprint and its Rathi-branded products have been used in several marquee infrastructure projects.





RSPL has maintained a robust financial position, maintaining minimal debt and strengthening its operational base through cost efficiency, technology upgrades, and renewable energy integration through open access power purchase. The company is now focusing on expanding its 550D TMT bar segment which has evolving demand from all major real estate developers, as the product is at par in quality with the main producers and the manufacturing vide the recycling route will give an added advantage to the company.

In FY25, RSPL reported Total Income of ₹ 505.43 Cr, an EBIDTA of ₹ 24.31 Cr, and PAT of ₹ 13.95 Cr

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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