

Date: 11th February 2026

BSE Scrip Code: **533293**

NSE Scrip Code: **KIRLOSENG**

To
Corporate Relationship Department
BSE Limited
1st Floor, Rotunda Building,
Dalal Street, Fort,
Mumbai – 400 001

To
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

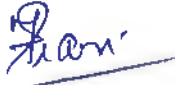
Dear Sir/Madam,

Please find enclosed herewith the Press Release dated 11th February 2026, on financial performance of the Company, for the quarter and nine months ended 31st December 2025.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Kirloskar Oil Engines Limited



Farah Irani
Company Secretary and Compliance Officer

Encl.: As above.

Kirloskar Oil Engines Limited
A Kirloskar Group Company

Regd. Office: Laxmanrao Kirloskar Road,
Khadki, Pune, Maharashtra - 411 003 India.
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Email: info@kirloskar.com | Website: www.kirloskaroilengines.com
CIN: L29100PN2009PLC133351

PRESS RELEASE

Kirloskar Oil Engines Ltd. standalone net sales stood at ₹ 1,371 Crore for Q3 FY 26; Revenue growth of 35% year on year. Standalone net profit^{^^} at ₹ 102 Crore, up by 80% year on year.

Pune, India – February 11, 2026: Kirloskar Oil Engines Limited (KOEL) (BSE: 533293; NSE: KIRLOSENG), a leader in the manufacturing of internal combustion engines, generator sets and agricultural equipment, with a sizable presence in international markets, announced today its unaudited financial results for the third quarter and nine months of the financial year ending March 31, 2026.

Commenting on the results, Gauri Kirloskar, Managing Director, Kirloskar Oil Engines, said “KOEL has delivered its highest-ever third-quarter sales, driving record year-to-date performance. Growth was broad-based across segments, with 35% year-on-year growth for the quarter and 25% growth year-to-date, reflecting strong momentum across all businesses.

During the quarter, we completed the standalone B2C integration. The integration of the Fluid Dynamics business is a strategic milestone that enables sharper segment focus while unlocking synergies across operations.

At Arka, we are progressing well against our stated strategy of building a strong Retail Portfolio with a focus on Used Wheels and Small Ticket LAP to complement the existing SME and Wholesale book. In the past 9 months, we have opened 85 new branches and disbursed ₹ 328 Cr in Secured Retail lending division - testament of strong execution on the ground.

With sustained strength in B2B and positive momentum in the Industrial segment, we are well positioned for the remainder of FY 26. Backed by a strong product pipeline and steady progress on our expansion plans, we remain confident in our long-term growth strategy and commitment to sustainable value creation.”

The Board of Directors has declared an interim dividend for FY 26 at 125%, i.e. ₹ 2.50 per equity share.

Review of Q3 FY 26 Financial Performance (Standalone)^{^^}:

- Net sales at ₹ 1,371 Cr for Q3 FY 26 vs ₹ 1,015 Cr for Q3 FY 25; 35% increase Y-o-Y
- EBITDA at ₹ 169 Cr for Q3 FY 26 vs ₹ 106 Cr for Q3 FY 25; 59% increase Y-o-Y
- EBITDA margin at 12.2% for Q3 FY 26 vs 10.3% for Q3 FY 25
- Net profit at ₹ 102 Cr for Q3 FY 26 vs ₹ 57 Cr for Q3 FY 25; 80% increase Y-o-Y
- Cash and cash equivalents* of ₹ 348 Cr

* Net of debt; includes treasury investments and excludes unclaimed dividends.

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Review of Q3 FY 26 Financial Performance (Consolidated)^{^^}:

- Revenue from operations at ₹ 1,873 Cr for Q3 FY 26 vs ₹ 1,449 Cr for Q3 FY 25; 29% increase Y-o-Y
- Net profit at ₹ 126 Cr for Q3 FY 26 vs ₹ 67 Cr for Q3 FY 25; 90% increase Y-o-Y

Review of YTD FY 26 Financial Performance (Standalone)^{^^}:

- Net sales at ₹ 4,082 Cr for YTD FY 26 vs ₹ 3,256 Cr for YTD FY 25; 25% increase Y-o-Y
- EBITDA[#] at ₹ 544 Cr for YTD FY 26 vs ₹ 401 Cr for YTD FY 25; 36% increase Y-o-Y
- EBITDA[#] margin at 13.2% for YTD FY 26 vs 12.2% for YTD FY 25
- Net profit[#] at ₹ 345 Cr for YTD FY 26 vs ₹ 251 Cr for YTD FY 25; 37% increase Y-o-Y

Review of YTD FY 26 Financial Performance (Consolidated)^{^^}:

- Revenue from operations at ₹ 5,585 Cr for YTD FY 26 vs ₹ 4,580 Cr for YTD FY 25; 22% increase Y-o-Y
- Net profit[#] at ₹ 420 Cr for YTD FY 26 vs ₹ 305 Cr for YTD FY 25; 38% increase Y-o-Y

^{^^} Numbers reported are for continuing operations only and are excluding exceptional items, wherever applicable. The operations of the standalone Business to Customer ("B2C") business of the Company transferred on slump sale basis to its wholly owned subsidiary has been classified as Discontinued Operations for all the periods presented in the unaudited standalone financial results of the Company. Since the transaction is with the wholly owned subsidiary company, there is no impact on the unaudited consolidated financial results.

[#] YTD numbers for the previous period are excluding reversal of provision for overdue receivables made for a customer towards sales made in earlier years. There is no such reversal in the current periods. Numbers, inclusive of the aforesaid reversal, for the previous period i.e. YTD FY 25 are as below:

- EBITDA margin, at standalone level, was 13.5%.
- Net Profit, at consolidated level, was ₹ 336 Cr.

For details, please refer 'Note to the unaudited financial results' published on the stock exchanges.

About Kirloskar Oil Engines Ltd (KOEL)

KOEL is a leader in the manufacturing of generator sets, internal combustion engines and farm equipment with a sizable presence in international markets. It also manufactures world class engines for construction equipment. It specialises in manufacturing air-cooled and liquid-cooled engines for generator sets across a wide range of power outputs (3kVA to 12,000 kVA). It has a significant presence in diesel and electric pump sets, power tillers, specialised fishing engines markets, among others. The Company also has a strong distribution network throughout Middle East and Africa with offices in Dubai, South Africa, Kenya and in Houston, USA. The Research & Engineering Facility of KOEL ensures all engines and generator sets are certified for stringent noise and exhaust emission norms. The Company also offers engines that operate on alternative fuels such as biodiesel, natural gas, and biogas. In the power generation segment, the Company is one of the largest selling genset brands in the world and has highest IoT connected DG sets.

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For further information please contact:

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Ms. Farah Irani Tel: +91 7757874812 Email: farah.irani@kirloskar.com	Ms. Mayura Bhusari Tel: (020) 69065009 Email: mayura.bhusari@kirloskar.com

Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward looking statements to reflect actual results, changed assumptions or other factors.

For Kirloskar Oil Engines Limited



Gauri Kirloskar
Managing Director
DIN: 03366274

Date: February 11, 2026
Place: Pune

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