



Mrs. Bectors reports Q2 & H1FY26 performance

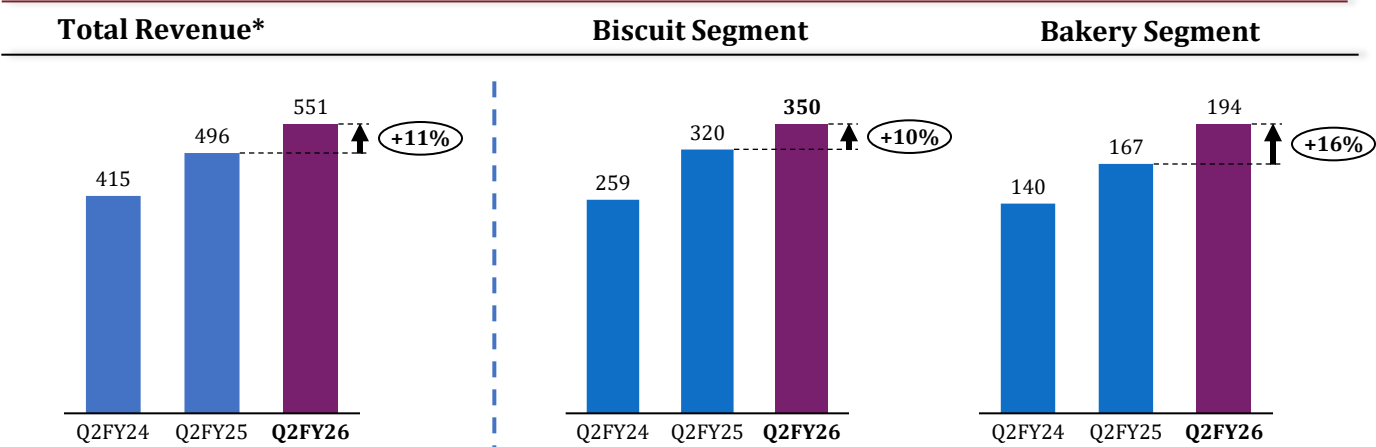
Punjab, 13th November 2025 – Mrs. Bectors Food Specialities, one of the leading players in the biscuits segment under the brand ‘Cremica’, and a leading premium bakery player under the brand ‘English Oven’, caters to a wide range of income segments across India and International Markets. The company announced its unaudited financial results for the quarter ended 30th September 2025.

Key Financial Highlights*

Particulars (Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1FY26	H1FY25	Y-o-Y
Revenues	551.4	496.3	11.1%	473.0	16.6%	1,024.4	935.7	9.5%
Gross Profit	243.6	234.9	3.7%	215.8	12.9%	459.4	445.8	3.1%
Gross Profit (%)	44.2%	47.3%		45.6%		44.8%	47.6%	
EBITDA	69.3	70.5	-1.7%	58.2	19.0%	127.5	134.5	-5.2%
EBITDA Margins (%)	12.6%	14.2%		12.3%		12.4%	14.4%	
Profit After Tax	36.5	38.9	-6.2%	30.9	18.2%	67.4	74.4	-9.4%
PAT Margins (%)	6.6%	7.8%		6.5%		6.6%	7.9%	

* On Consolidated Basis

Segmental Revenue Breakup (Rs. Crs.) (YoY and 24 months comparison)



* Total Revenue includes revenue from contract manufacturing

Operational/Financial Highlights for Q2 & H1FY26

- ✓ **Biscuit segment revenue** stood at Rs. 350 crores against Rs. 320 crores in Q2 FY25, registering a growth 10% compared to Q2 FY25 including domestic and export biscuits segment. The Biscuit segment has grown by 35% compared to Q2 FY24
- ✓ **Bakery segment revenue** stood at Rs. 194 crores against Rs. 167 crores in Q2 FY25, registering a growth of 16% compared to Q2 FY25 including retail bakery and institutional segment. The Bakery segment has grown by 38% compared to Q2 FY24



Commenting on the results, Mr. Anoop Bector, Managing Director said,

“At the onset I would like to wholeheartedly welcome and Thank the Government of India for rolling out GST 2.0 reforms under the esteemed leadership of PM Shri Narendra Modi ji. This initiative is a decisive step toward enhancing affordability, empowering consumers with greater purchasing power, and laying the foundation for a stronger, more inclusive consumption story ahead.

Coming to the Q2 results, the company delivered a resilient 11.1% growth YOY, driven by both the business verticals. Bakery segment recorded a 16% year-on-year growth while the biscuits segment grew by 9.6% YOY growth. The domestic business although stands to benefit immensely from the GST 2.0 reforms, owing to the tax rate cut from 18% to 5%, in the interim there were challenges due to destocking from the trade in the month of September in anticipation of new MRP and Grammages. Overall, both the verticals delivered resilient numbers on the back of on-ground execution, new products introduction and engaging advertisement and marketing campaigns.”

About Mrs. Bectors Food Specialities Limited



Mrs. Bectors Food Specialities Limited is one of the leading companies in the premium and mid-premium biscuits segment in North India and a leading premium bakery player in India. The Company is the preferred supplier to some of the largest QSR Franchises, Cloud Kitchens and Multiplexes in India.

The Company has a diversified product portfolio and constant focus on new launches. The Company has a strong multi-channel distribution network pan-India. The Company is expanding through modern trade and e-commerce. The Company is a leading biscuits exporter to 75 countries across 6 continents.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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