Date: February 11, 2026

To,
The Corporate Relationship Department,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai- 400001

Scrip Code: 538734

Subject: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find attached Press release dated February 11, 2026 titled as "CS TECH Ai Delivers Strong Revenue Growth with Consistently Improving EBITDA Margins."

Thanking You,
For Ceinsys Tech Limited

Pooja Karande
Company Secretary &
Compliance Officer
Membership No. A54401

Place: Nagpur

Encl: As above

CS TECH Ai Delivers Strong Revenue Growth in Q3-FY26 with Consistently Improving EBITDA Margins

Disciplined execution and operating efficiency continue to strengthen the Company's scaling trajectory.

ALL India | 11th February, 2026 – CS TECH Ai reported a strong performance for Q3-FY26, delivering robust revenue growth alongside consistently improving EBITDA margins, reinforcing the company's steady and disciplined scaling trajectory. The Consolidated Revenue for the period of nine months ended 31st December 2025 was higher than the revenue for the previous year which showed substantial improvement in delivering capabilities profitably.

For the quarter ended December 31, 2025 CS TECH Ai on consolidated basis recorded revenues of **INR 1,699 million**, marking a healthy year on year increase from **INR 1,118 million in Q3 corresponding quarter last year**. The quarter reflects the company's continued momentum across key markets and customer segments, supported by focused execution and operational efficiency.

Importantly, the revenue growth was accompanied by **sustained improvement in EBITDA margins**, underscoring CS TECH Ai's ability to scale profitably while investing in technology, talent, and long-term capabilities.

Key financial highlights (Consolidated) (Q3/9M-FY26)

Particulars (INR Mn)	Q3-FY26	Q3-FY25	YoY	9M-FY26	9M-FY25	YoY
Revenue	1,699	1,118	52.0%	4,900	2,757	77.7%
EBITDA	399	212	88.2%	1,058	512	106.6%
EBIDTA Margin	23.48%	18.96%	452 Bps	21.59%	18.57%	302 Bps
PAT	389	178	118.5%	963	414	132.6%

Business momentum during the quarter was supported by continued order continuity and new opportunities as under:

- **State Water & Sanitation Mission (SWSM), Uttar Pradesh:** Extension of Letter of Award for Third-Party Inspection and monitoring services across Lucknow, Devipatan, and Chitrakoot clusters, with extended timelines up to 31.03.2027 (Lucknow & Devipatan) and 31.03.2026 (Chitrakoot) and an estimated value of INR 1,071 Mn for the extended duration.
- **Maharashtra Remote Sensing Applications Centre (MRSAC):** Additional work orders under the National Soil Mapping Program (NSMP) for detailed soil survey and mapping in Maharashtra, taking the cumulative NSMP order value with MRSAC to ~INR 71 Mn (incl. GST) as on Nov 29, 2025.
- **Maharashtra State Road Development Corporation (MSRDC):** Work order for system integrator for supply, implementation and support of Digital Project management platform including 5D- BIM- ERP- GIS system and establishment of OSO for MPEW-ML project amount to INR 121 Mn
- **Mumbai Metropolitan Region Development Authority (MMRDA)**: For designing and implementing a robust change detection system for effective urban monitoring and management: INR 113 Mn and implementation of building information modelling (BIM) for wider tunnel and stations amount to INR 83 Mn. - aggregating to INR 196 Mn.
- **Vasai Virar Municipal Corporation (VVMC):** Work order for preparation of detailed project report and appointment as project management consultant for the STP project amounting to INR 122 Mn
- **Ecosystem Partnerships:** Strengthened ecosystem momentum through engaging into alignment with Aetosky (Singapore) and Tech Mahindra, reinforcing CS TECH Ai's international go-to-market readiness in enterprise geospatial and AI-led infrastructure programs. The company is under active discussions with few others to build up partnerships with some elite and domain experts to expand its horizon.

"Q3-FY26 represents a meaningful milestone in our growth journey," said **Kaushik Khona, MD – India Operations, CS TECH Ai.** "Our focus has been on building a predictable, resilient business — one that grows quarter after quarter while maintaining financial discipline. The improving EBITDA margins reflect the strength of our operating model and the maturity of our execution."

Q3-FY26 also marks a **scale consolidation phase** for the company, as it strengthens its delivery engine, deepens client relationships, and prepares for the next phase of expansion. The consistent quarter-on-quarter growth reinforces confidence in CS TECH Ai's long-term strategy and its ability to sustain momentum into Q4 and FY26.

With a strong pipeline and continued demand for AI-led engineering and digital solutions, CS TECH Ai remains well-positioned to build on this trajectory while maintaining a balanced approach to growth and profitability.

About CS TECH Ai

CS TECH Ai (BSE: Ceinsys Tech Ltd), a CMMI Level 5 company, operates at the intersection of core Engineering + AI, Geospatial Intelligence, and Mobility. Established in 1998, we are a technology-driven enterprise delivering high-impact solutions across Geospatial, Engineering, Mobility, and Emerging Technologies.

With a growing focus on Artificial Intelligence and Digital Transformation, CS TECH Ai empowers global clients by combining deep domain expertise with scalable, future-ready platforms.

Our certifications – ISO 9001:2015, ISO 14001:2015, ISO 45001:2018, ISO/IEC 20000-1:2018, and ISO/IEC 27001:2022 – reflect our unwavering commitment to quality, environmental management, occupational health & safety, IT service excellence, and information security.

For more information on CS TECH Ai, please contact:
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Our Website & Social Media Channels