

Date: February 11, 2026

To
The Department of Corporate Services,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai - 400001

Subject: Presentation on Unaudited Financial Results of the Company for the quarter and nine months ended on December 31, 2025.

Scrip Code: 538734

Dear Sir/Madam,

Further to our letter dated February 6, 2026, and pursuant to Regulation 30 of the Listing Regulations, we are enclosing herewith a copy of the presentation to analyst/investors on the Unaudited Financial Results of the Company for the quarter and nine months ended on December 31, 2025.

The above information is also available on the website of the Company i.e. www.cstech.ai.

This is for your information and record.

Thanking You,
For Ceinsys Tech Limited

Pooja Karande
Company Secretary &
Compliance Officer
M. No. A54401

Place: Nagpur

Encl: As above



CS TECH^{AI}

Enhancing Possibilities

CS TECH Ai | Q3/9M-FY26 Results

Earnings Presentation

Powering Intelligent Infrastructure Decisions

At the intersection of core engineering + AI + geospatial intelligence + mobility

www.cstech.ai



Repeatable, Predictable, Proven. Consistent Growth driven by Delivery and Demand

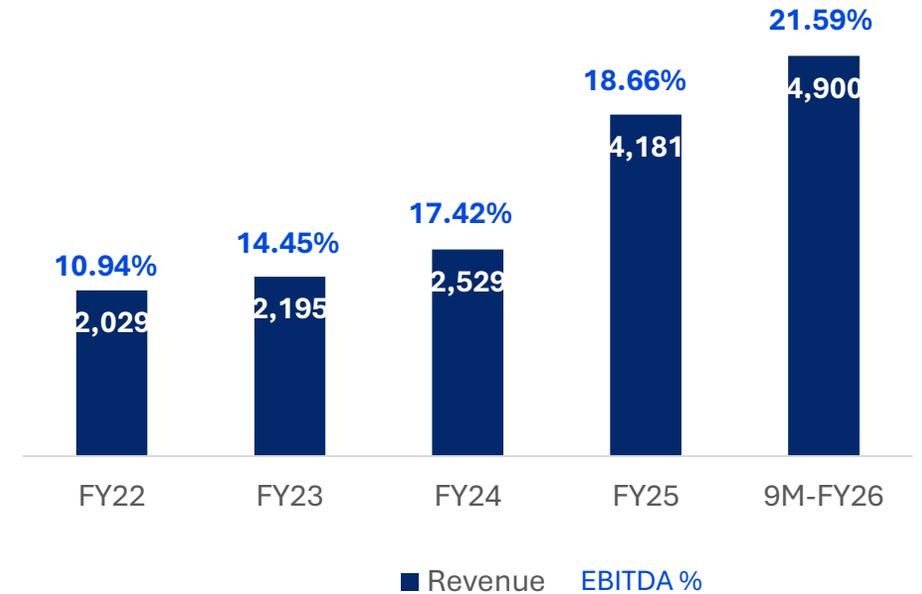
Consistent Results in an Inconsistent Market

While most players are struggling with slow procurement cycles, funding winter, and delayed decision-making:

-  CS TECH Ai has delivered continuous 3 years of positive revenue growth
-  100+ projects being executed with zero client churn
-  Healthy pipeline across Government, PSU, and Infra Enterprises
-  Early international traction in MEA despite macro headwinds

All figures in INR Million

Business Performance Operational
Revenue & EBITDA Margins (%)



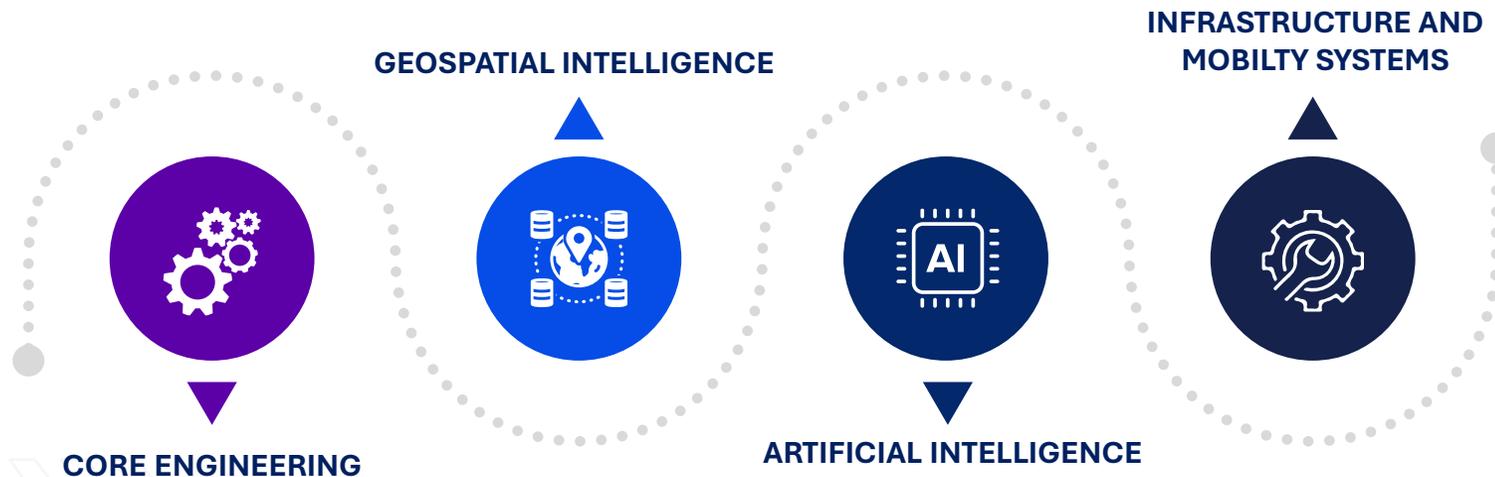


The World is Urbanizing, Ageing, and Digitizing. Infrastructure must keep up.

Today's decisions about cities, utilities, and transport demand real-time, intelligent, and predictive support.

That's where **CS TECH Ai** comes in - transforming how infrastructure is imagined, built, and maintained.

Unlike any other player, we operate at the intersection of:



CS TECH Ai delivers high-impact solutions for governments, smart cities, utilities, mobility, and industrial assets.

Problem & Opportunity



1 Infrastructure planning is outdated, slow, and fragmented

2 GIS systems are passive and underutilized

3 Data sources (satellites, drones, IoT) are under-leveraged

4 Manual decision-making leads to cost, inefficiency, and risk



Opportunity

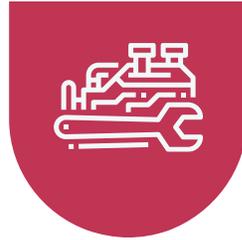
We use **AI + Geospatial Intelligence** to drive smarter and faster decisions at scale

What we do differently

A full-stack geospatial AI platform powering intelligent infrastructure.



Real-time Data
Integration from drones,
satellites, sensors



Actionable insights for
planning, maintenance,
and operations



AI-driven Digital Twins of
assets, cities, utilities



Visual dashboards for
Smart Decisioning

We don't just build tech –we engineer outcomes.

Product Use Cases

Smart Cities:

- 📌 2.2 Mn sq. ft. of urban infrastructure mapped and analyzed
- 📌 650K+ miles of image data processed for business intelligence

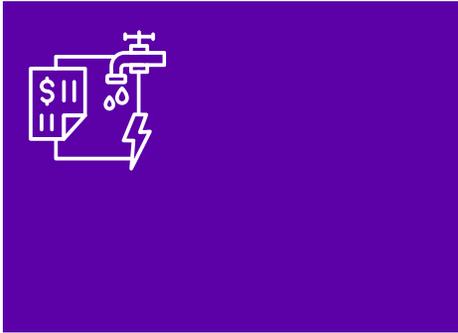
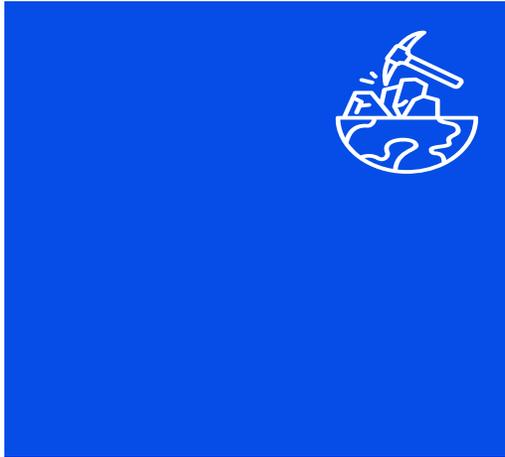


Engineering Services

- 📌 7 Mn+ engineering hours delivered

Water

- 📌 35K+ miles of water network designed and implemented



Energy:

- 📌 100K+ miles of electrical network processed

Go To Market Approach



Market Penetration Plans

- INDIA:
 - Expand Empanelment for tapping various opportunities under different Government schemes
 - Infra & Mobility sector partnerships
- INTERNATIONAL:
 - Strategic alliances in MEA, ASEAN
 - GIS consulting firms as channel partners
 - Initiating to set up presence in Saudi and Dubai



Leverage specific Government Initiatives:

- Jal Jeevan Mission receives continued government funding and has been extended till 2028 to achieve 100% rural water coverage.
- National Geospatial Mission to build core geospatial infrastructure and datasets.
- Government push to modernize land records, urban planning, and infrastructure design.
- India targets 340 GW of renewable capacity by 2030, driving demand in water and clean energy sectors.



Key Acquisitions to support future growth:

- Investing in emerging tech—AI solutions and embedded electronics—to fuel future growth
- Build technical and strategic partnership with Domain experts
- VTS acquisition in USA established our presence in the US geospatial telecom sector.
- Additional acquisitions planned across Geospatial, Mobility, and Tech domains.
- Driving excellence through initiatives in embedded technology to cater to Mobility and other strategic sectors



Financial Overview

Q3/9M-FY26

Key Financial Highlights

Q3-FY26 Consolidated Financial Performance

Revenue from Operations INR 1,699 Mn 52.0% YoY	EBITDA INR 399 Mn 88.2% YoY	EBITDA Margin 23.48% 452 Bps YoY
PAT INR 389 Mn 118.5% YoY	PAT Margin 22.90% 698 Bps YoY	Diluted EPS 19.94 INR / Share 100.4% YoY

9M-FY26 Consolidated Financial Performance

Revenue from Operations INR 4,900 Mn 77.7% YoY	EBITDA INR 1,058 Mn 106.6% YoY	EBITDA Margin 21.59% 302 Bps YoY
PAT INR 963 Mn 132.6% YoY	PAT Margin 19.65% 463 Bps YoY	Diluted EPS 48.76 INR / Share 99.3% YoY

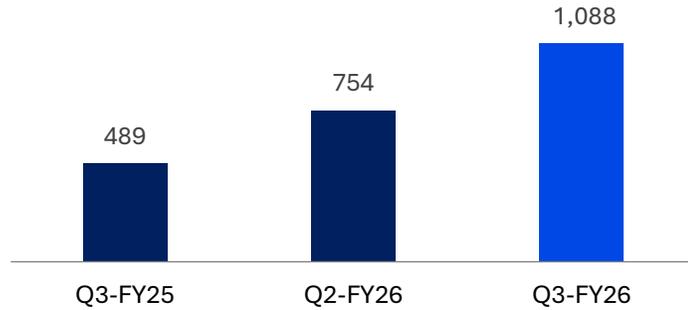


Operational Highlights

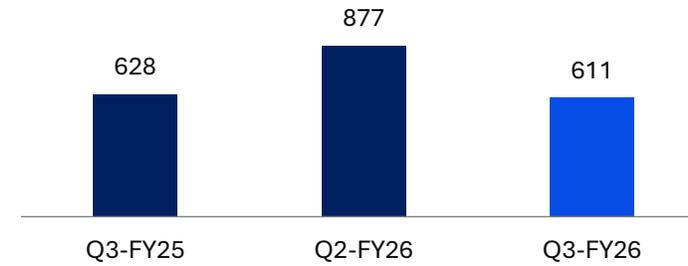
- Best Q3 Performance so far- showing sequential improvement – QOQ for last more than 7 quarters
- Quarterly EBIDTA improved by 171 BPS QOQ and by 452 BPS YOY
- Nine months EBIDTA improved by 302 BPS over YOY
- Nine months Geospatial and Engineering Services Revenue YoY up by 76.5% to INR 2,565 Mn and Technology Solutions Revenue up by 79.4% to INR 2,327 Mn
- Investments in Technology Innovations and Business development for expansion in USA- INR 240 Mn of which INR 160 Mn charged to P&L
- Net Working capital cycle maintained at 160-162 days
- New orders booked from 1st October 2025 (other than for the Mobility and Product services): INR 1,700 Mn
- Closing orders as on 31st Dec 2025 INR 9,990 Mn. This does not include the Annual and other customer commitments for the Mobility and Product-Services

Segmental Performance

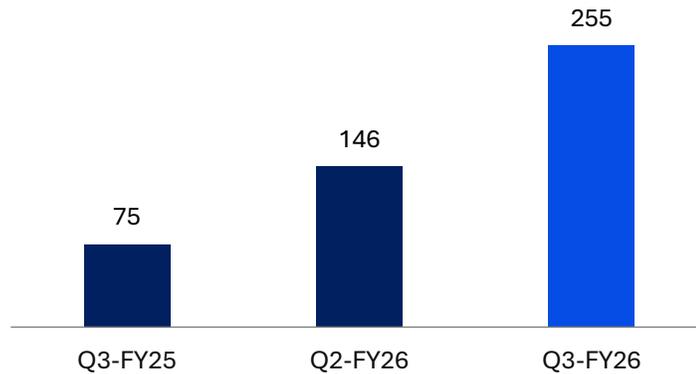
Operational Revenue –Geospatial & Engineering Services (INR Mn)



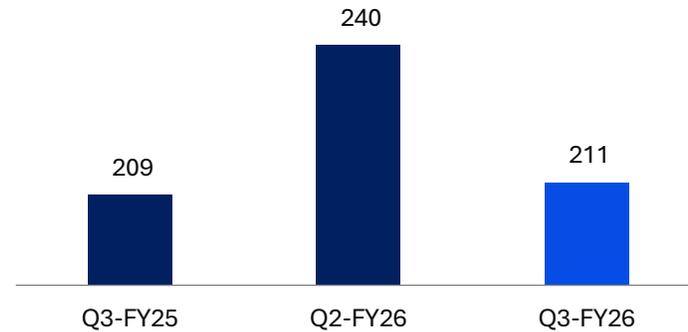
Operational Revenue - Technology Solutions (INR Mn)



EBIT –Geospatial & Engineering Services (INR Mn)



EBIT - Technology Solutions (INR Mn)



Quarterly Consolidated Financial Performance

PARTICULARS (INR Mn)	Q3-FY26	Q3-FY25	Y-o-Y	Q2-FY26	Q-o-Q
Operational Revenue	1,699	1,118	52.0%	1,635	3.9%
Total Expenses	1,300	906	43.5%	1,279	1.6%
EBITDA	399	212	88.2%	356	12.1%
EBITDA Margins (%)	23.48%	18.96%	452 Bps	21.77%	171 Bps
Other Income	32	37	(13.5)%	59	(45.8)%
Depreciation	30	27	11.1%	30	0.0%
Finance Cost	17	4	NA	15	13.3%
Profit Before Share of Profit of joint Venture & Tax	384	218	76.1%	370	3.8%
Share in Profit of joint Venture	37	24	54.2%	26	42.3%
PBT Before Exceptional Item and Tax	421	242	74.0%	396	6.3%
Exceptional Item	12	-	NA	-	NA
PBT	409	242	69.0%	396	3.3%
Tax	20	64	(68.8)%	139	(85.6)%
PAT	389	178	NA	257	51.4%
PAT Margins (%)	22.90%	15.92%	698 Bps	15.72%	718 Bps
Other Comprehensive Income	(1)	7	NA	5	NA
Total Comprehensive Income	388	185	NA	262	48.1%
Diluted EPS (INR)	19.94	9.95	NA	12.94	54.1%

YTD Consolidated Financial Performance

PARTICULARS (INR Mn)	9M-FY26	9M-FY25	Y-o-Y
Operational Revenue	4,900	2,757	77.7%
Total Expenses	3,842	2,245	71.1%
EBITDA	1,058	512	NA
EBITDA Margins (%)	21.59%	18.57%	302 Bps
Other Income	136	82	65.9%
Depreciation	87	56	55.4%
Finance Cost	41	10	NA
Profit Before Share of Profit of joint Venture & Tax	1,066	528	NA
Share in Profit of joint Venture	89	83	7.2%
PBT Before Exceptional Item and Tax	1,155	611	89.0%
Exceptional Item	12	-	NA
PBT	1,143	611	87.1%
Tax	180	197	(8.6)%
PAT	963	414	NA
PAT Margins (%)	19.65%	15.02%	463 Bps
Other Comprehensive Income	1	6	(83.3)%
Total Comprehensive Income	964	420	NA
Diluted EPS (INR)	48.76	24.46	99.3%

Historical Consolidated Financial Performance

PARTICULARS (INR Mn)	FY23	FY24	FY25	9M-FY26
Operational Revenue	2,195	2,529	4,181	4,900
Total Expenses	1,878	2,089	3,402	3,842
EBITDA	317	440	779	1,058
EBITDA Margins (%)	14.44%	17.40%	18.63%	21.59%
Other Income	24	36	117	136
Depreciation	45	52	82	87
Finance Cost	84	47	25	41
Profit Before Share of Profit of joint Venture & Tax	212	377	789	1,066
Share in Profit of joint Venture	77	118	106	89
PBT (Before Exceptional items)	289	495	895	1,155
Exceptional items	-	-	-	12
PBT (After Exceptional items)	289	495	895	1,143
Tax	(20)	147	263	180
PAT	309	348	632	963
PAT Margins (%)	14.08%	13.76%	15.12%	19.65%
Other Comprehensive Income	19	3	4	1
Total Comprehensive Income	328	351	636	964
Diluted EPS (INR)	20.02	22.52	35.27	48.76

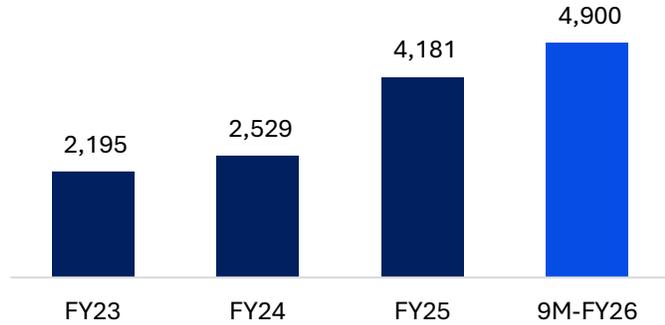
Historical Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
Assets			
(1) Non-current Assets			
(A) Property, Plant And Equipment	238	447	490
(B) Capital Work-in-Progress	-	8	-
(C) Investment Property	-	8	8
(D) Goodwill	200	262	264
(E) Other Intangible Assets	1	83	79
(F) Other Intangible Under Development	-	21	61
(G) Financial Assets			
(i) Investments	267	220	164
(ii) Trade Receivables	31	25	14
(iii) Other Financial Assets	22	78	174
(H) Non-Current Tax Assets (Net)	85	-	-
(I) Deferred Tax Assets (Net)	107	155	175
(J) Other Non-current Assets	19	13	13
Total Non-current Assets	970	1,320	1,442
(2) Current Assets			
(A) Inventories	6	5	8
(B) Financial Assets			
(i) Investments	170	-	-
(ii) Trade Receivables	1,666	2,533	4,192
(ii) Cash And Cash Equivalents	111	125	55
(iii) Bank Balances Other Than (ii) above	180	1,499	1,467
(iv) Loans	-	-	-
(v) Other Financial Assets	33	55	40
(C) Current Tax Assets (Net)	57	76	14
(D) Other Current Assets	65	164	167
Total Current Assets	2,289	4,457	5,943
Assets held for sale	2	-	-
Total Assets (1+2)	3,261	5,777	7,385

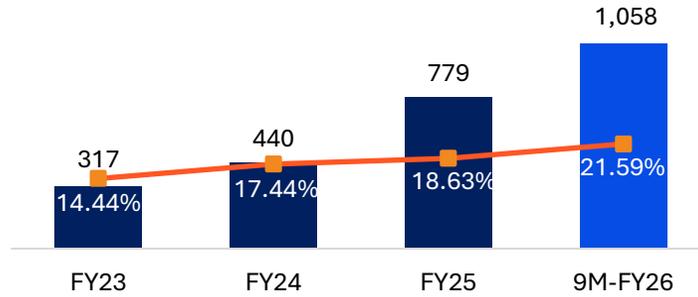
PARTICULARS (INR Mn)	FY24	FY25	H1-FY26
Equity And Liabilities			
(1) Equity	2,341	4,119	4,667
(A) Equity Share Capital	163	175	178
(B) Other Equity	2,178	3,944	4,489
(C) Non-Controlling Interest	-	-	-
(2) Non-current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	8	8	35
(ii) Lease Liabilities	24	55	86
(B) Provisions	10	13	13
Total Non-current Liabilities	42	76	134
(3) Current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	39	399	607
(ii) Lease Liabilities	20	30	26
(iii) Trade Payables	505	747	1,326
(iv) Other Financial Liabilities	116	160	207
(B) Provisions	29	44	52
(C) Current Tax Liabilities (Net)	2	158	294
(D) Other Current Liabilities	167	44	72
Total Current Liabilities	878	1,582	2,584
Total Equity And Liabilities (1+2+3)	3,261	5,777	7,385

Consolidated Financial Performance

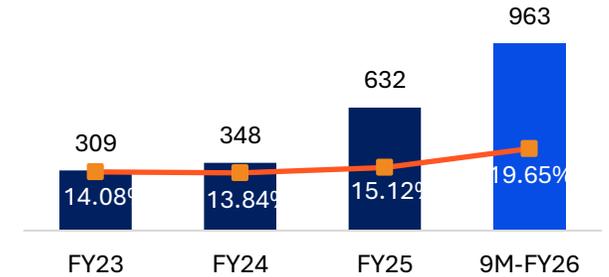
REVENUES (INR Mn)



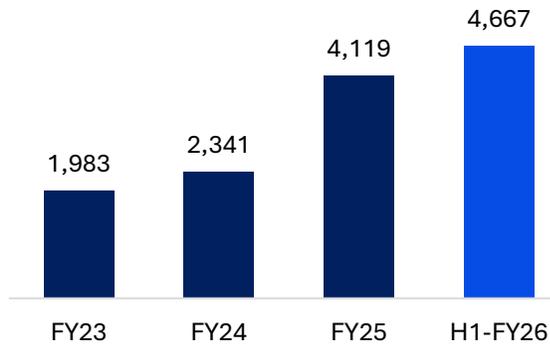
EBITDA (INR Mn) & EBITDA MARGINS (%)



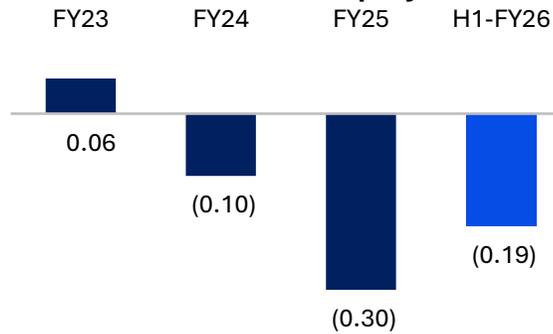
PAT (INR Mn) & PAT MARGINS (%)



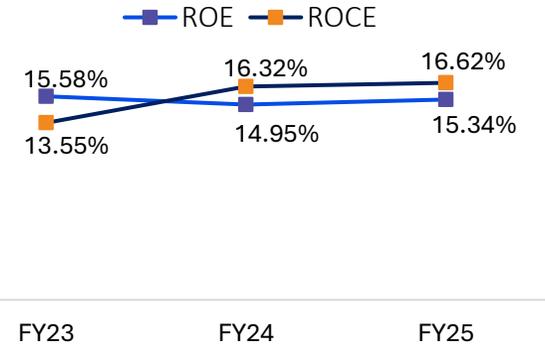
Net worth (INR Mn)



Net Debt to Equity

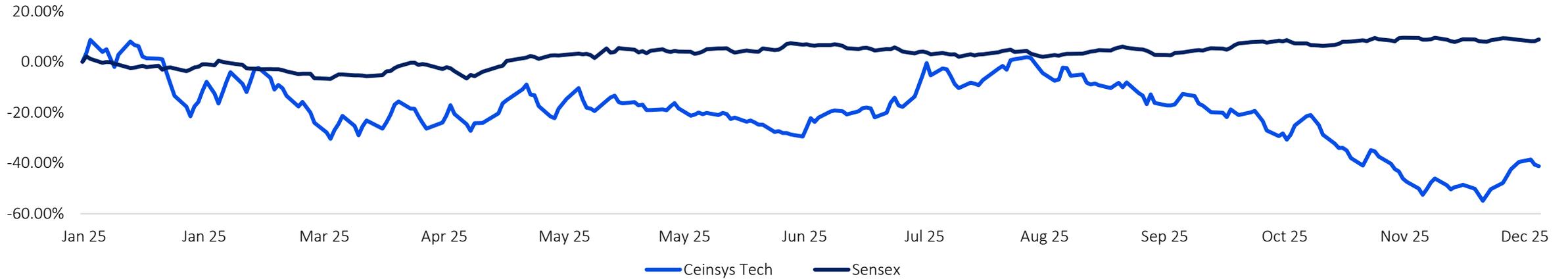


ROCE & ROE (%)



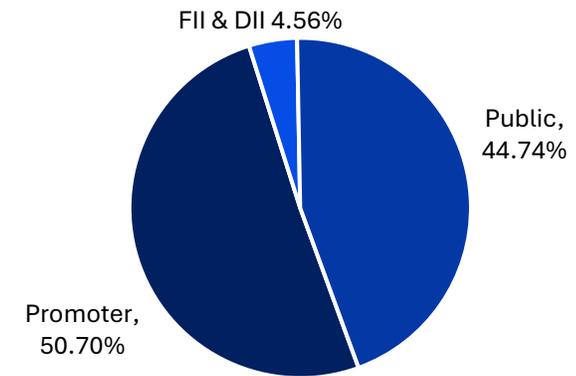
Capital Market Information

1 Year Stock Performance up to 31st December, 2025



Price Data (As On 31 st December, 2025)	INR
Face Value	10.0
CMP	1,088.5
52 Week H/L	2,105.0/796.8
Market Cap (INR Mn)	19,419.2
Shares O/S (Mn)	17.8
Avg. Vol. ('000)	60.2
Number of Shareholders other than Promoter	27,318

Shareholding Pattern (As on 31st December, 2025)





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Thank You

Global

USA, UK, Germany

India

Mumbai, Pune, Nagpur, Hyderabad,
Bengaluru, Lucknow, Delhi, Chennai