



Talbro's Automotive  
Components Ltd.

www.talbro's.com

26<sup>th</sup> May, 2025

Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001  <b>Scrip Code: 505160</b>	Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1 G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051  <b>Symbol: TALBROAUTO</b>
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**Sub: Q4 & FY 2024-25 Financial & Business Update**

Dear Sir/ Madam,

Pursuant to Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Press Release on Q4 & FY 2024-25 Financial & Business Update.

The Press Release will also be available on the website of the Company at <https://www.talbro's.com>.

This is for your information and records.

Thanking you,

Yours Sincerely  
For **Talbro's Automotive Components Limited**

**Seema Narang**  
**Company Secretary and Compliance Officer**

Encl: As above









## Talbro's Automotive Components Limited

### Q4 & FY25 Financial & Business Update

**Haryana, 26<sup>th</sup> May 2025** Talbro's Automotive Components Limited (TACL), an Auto Component player with a diversified portfolio of Gaskets, Heat Shields, Forgings, Suspension Systems, Anti-vibration Products & Hoses announced its Audited Financial Results for the Quarter and full year ended 31<sup>st</sup> March 2025.

#### FY25 Financial Highlights

<b>INCOME FROM OPERATIONS*</b> <b>Rs. 845 crores</b>  <b>+7%</b>	<b>EBITDA*</b> <b>Rs. 147 crores</b>  <b>+16%</b>	<b>PROFIT BEFORE TAX</b> <b>Rs. 119 crores</b>  <b>+15%</b>	<b>PROFIT AFTER TAX</b> <b>Rs. 94 crores</b>  <b>+14%</b>
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\*Includes Other Income

#### INCOME FROM OPERATIONS\*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's Revenues on Proportionate Basis	
<b>FY25</b>	<b>556.3</b>	<b>289.6</b>	<b>142.5</b>	<b>65.0</b>
FY24	514.6	277.4	130.1	61.4
<i>Y-o-Y Growth</i>	<i>8%</i>	<i>4%</i>	<i>10%</i>	<i>6%</i>

\*Includes Other Income ; MTCS - Marelli Talbro's Chassis Systems ; TMR - Talbro's Marugo Rubber

#### For FY25, Exports contributed 27% of Income from Operations

- For FY25 Exports contributed 15% of Gaskets Revenue, 58% of Forgings Revenue, 5% of Marelli Talbro's Chassis Systems, 4% of Talbro's Marugo Rubber

#### EBITDA\*

Period (in Rs. Crore)	Gasket & Heat Shield Business	Forgings Business	MTCS	TMR
			JV's EBITDA on Proportionate Basis	
<b>FY25</b>	<b>96.2</b>	<b>52.3</b>	<b>22.9</b>	<b>8.3</b>
FY24	81.5	47.0	18.0	4.7
<i>Y-o-Y Growth</i>	<i>18%</i>	<i>11%</i>	<i>28%</i>	<i>77%</i>

\*Includes Other Income



## KEY FINANCIAL & OPERATIONAL HIGHLIGHTS

Particulars (in Rs. Crore)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Total Income from Operations*	<b>210.9</b>	207.5	2%	<b>844.7</b>	790.9	7%
EBITDA*	<b>39.8</b>	35.5	12%	<b>147.3</b>	127.2	16%
EBITDA Margin %	<b>18.9%</b>	17.1%		<b>17.4%</b>	16.1%	
Profit After Tax	<b>26.6</b>	22.7	17%	<b>94.4</b>	82.9	14%
PAT Margin %	<b>12.6%</b>	11.0%		<b>11.2%</b>	10.5%	

\*Includes Other Income

### DOMESTIC BREAK UP OF REVENUES#

Vehicle Type	FY25	FY24
2 & 3 Wheelers	<b>17%</b>	19%
Passenger Vehicle	<b>34%</b>	34%
HCV & LCV	<b>23%</b>	23%
Agri & Off Loaders	<b>12%</b>	10%
Others	<b>14%</b>	14%

# Proportionate Share of JV

### BREAK UP OF REVENUES# (Based on Market)

Market Type	FY25	FY24
OEM	<b>62%</b>	63%
Exports	<b>27%</b>	25%
After Market	<b>3%</b>	4%
Others	<b>8%</b>	8%

### Commenting on the performance Mr. Anuj Talwar, Jt. Managing Director, TACL said,

“In FY25, Revenues for TACL grew by 7% despite a challenging macroeconomic environment and subdued demand in the automobile sector, particularly in the CV segment. While external headwinds weighed on market sentiment, our focus on cost optimization led to a 16% increase in EBITDA, with margins expanding by 130 basis points to a record 17.4%—our highest annual margin to date. Profit after tax grew by 14% to Rs. 94 crores. These results reaffirm the effectiveness of our ongoing initiatives to optimize operations, introducing value added solutions for OEMs and sustain profitability amid ongoing market challenges.

Over the past two years, the Company has secured new orders worth Rs. 2,400+ crores, we expect to add new orders consistently in FY26 too. TACL remains committed to transitioning from order acquisition to execution, ensuring that the Company continues to drive revenue and reinforce long-term growth prospects. Secured from leading OEMs across domestic and export markets, these orders reflect the strong confidence in TACL and its joint ventures.

With the automotive industry undergoing a significant transformation, especially with the rise of electric vehicles, we have strengthened our EV portfolio by securing contracts from prominent OEMs in both domestic and international markets. Our strategic partnerships through joint ventures, along with our capabilities in the forgings segment, position us strongly to capitalize on the evolving landscape.

To capitalize on the growing opportunities in both domestic and international markets, we continue to maintain a diversified and hedged position as a leading auto components manufacturer. We remain committed to our strategic roadmap of broadening our product portfolio through the introduction of value added solutions.”



## **About Talbro's Automotive Components Limited**

Talbro's Automotive Components Limited., the flagship manufacturing company of the Talbro's Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbro's stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbro's Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 11 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, BMW, JCB, GKN, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbro's besides a robust distribution network in the aftermarket. For more information, please visit [www.talbro's.com](http://www.talbro's.com)

## **Safe Harbor**

This document may contain forward-looking statements about Talbro's Automotive Components Limited & its subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

### **For more information, please contact**

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