

Q4 & FY25 Consolidated Earnings Release

Q4 FY25 – Sunrakshakk Industries India Ltd Posts Record Profit, PAT soars to ₹ 64.37 Mn

FY25 Profit Acceleration – 35.25% increase in EBIDTA and nearly 30.34% growth in PAT

Strategic Acquisition of Sunrakshak Agro marking a strategic diversification into the FMCG & FMCG intermediate chemicals space

Changed name to Sunrakshakk Industries India Limited, aligning with the Company's expanded business focus and long-term vision of diversification beyond the textile sector into high-growth areas like FMCG and intermediate chemicals.

Bhilwara, May 30th, 2025: Sunrakshakk Industries India Limited engaged in the business of FMCG and FMCG intermediate chemicals, today announced its Audited Financial Results for The Quarter And Year Ended March 31st, 2025.

Key Developments during the Year:

Strategic Acquisition of Sunrakshak Agro Products Pvt. Ltd.:

On January 01, 2025, the Company (formerly known as A.K. Spintex Limited) completed the acquisition of 100% equity in Sunrakshak Agro Products Private Limited (SAPPL) for a total consideration of ₹247.2 million. This move marks a strategic diversification into the FMCG & FMCG intermediate chemicals space, as SAPPL is engaged in the manufacturing of fast-moving consumer goods and intermediate chemicals, catering to premium clientele.

Change in Company Name:

The Ministry of Corporate Affairs approved the change of the company's name from "A.K. Spintex Limited" to "Sunrakshakk Industries India Limited" on April 25, 2025. The new name was officially adopted on May 22, 2025.

Allotment of Equity Shares on preferential basis

To fund various and diversification expansion plans, the company has successfully completed allotment of 11,69,600 equity share @ Rs. 840/- per shares amounting to Rs. 98.25Cr. on preferential basis on May, 30th 2025. The allotment has been done in both promoters and non-promoters category. The company will be using above funds in near future for various expansion and diversification activities as per objects of the issue.

Commenting on the overall performance of the Company Mr. T.C. Chhabra, Director of Sunrakshakk Industries India Limited, said:

*"I am pleased to share the performance highlights of **Sunrakshakk Industries India Limited** for FY25 — a truly transformative year in our journey. We began the year with a strategic pivot towards the **FMCG***

and **FMCG intermediate chemicals** segment, marked by the acquisition of **Sunrakshak Agro Products Pvt. Ltd** in January 2025. This move laid the foundation for our entry into high-growth, consumer-focused sectors, expanding our presence beyond textiles. In alignment with this broader vision, we also rebranded ourselves as **Sunrakshakk Industries India Limited**, signaling our long-term commitment to diversification and sustainable value creation.

I am proud to report that in FY25, our **revenue from operations** reached ₹1,801.59 million — a **robust 53.67% increase** over ₹1,172.35 million in FY24. This growth was primarily driven by the swift integration and strong market performance of Sunrakshak Agro’s sustainable FMCG which have resonated deeply with today’s health- and environment-conscious consumers.

Our **EBITDA (excluding other income)** grew by **35.25%**, reaching ₹256.57 million in FY25, up from ₹189.70 million in FY24. In tandem, our **Profit After Tax (PAT)** rose to ₹110.11 million, a **30.34% increase** over the previous year’s ₹84.47 million.

As we look ahead to FY26, Sunrakshakk Industries is well-positioned for continued momentum. We are focused on scaling our production capabilities, expanding our market presence, and maintaining operational excellence — all underpinned by a strong balance sheet.

Thank you for your continued trust and support as we build a future-ready enterprise, driven by innovation, purpose, and a commitment to shaping the next chapter in India’s consumer goods landscape.”

Key Consolidated Financial Summary: -

Particulars (₹ Mn)	Q4 FY25	Q4 FY24	Y-o-Y%	FY25	FY24	Y-o-Y%
Revenue from Operations	1027.39	305.38	236.43%	1801.59	1172.35	53.67%
EBITDA (Excl. Other Income)	113.96	47.73	138.76%	256.57	189.7	35.25%
Profit after Tax (PAT)	64.37	20.99	206.67%	110.11	84.47	30.34%
EPS (₹)	12.79	4.17	206.71%	21.88	16.79	30.32%

NOTE: FY25 numbers consolidated with Sunrakshak Financial from 1st Jan 2025; Q4FY25 financials include financials of Sunrakshak

Consolidated Financial & Operational Highlights for the Quarter Ended March 2025:

- **Revenue** from Operations was ₹1,027.39 Mn in Q4FY25, compared to ₹305.38 Mn in Q4FY24, reflecting a 236.4% increase primarily due to the consolidation of revenues from Sunrakshak Agro Products Pvt. Ltd. post-acquisition and strong growth in the FMCG segment.
- **EBITDA** (excluding other income) was ₹113.96 Mn in Q4FY25, up 138.76% Y-o-Y from ₹47.73 Mn in Q4FY24. **EBITDA Margin** declined to 11.09%, contracting 454 bps Y-o-Y, mainly on account of increased raw material and employee costs.
- **Profit After Tax (PAT)** saw a substantial increase of ₹64.37 Mn in Q4FY25, compared to ₹20.99 Mn in Q4FY24. However, **PAT Margin** declined to 6.27%, contracting 60 bps Y-o-Y.

Performance Highlights for the Year Ended March 2025:

- **Revenue** from Operations for FY25 stood at ₹1,801.59 Mn, reflecting a 53.67% Y-o-Y growth from ₹1,172.35 Mn in FY24. This increase was driven by the strategic acquisition of Sunrakshak Agro Products Pvt. Ltd., that enabled the Company to foray into the FMCG & FMCG intermediate chemicals sectors.
- **EBITDA** (excluding other income) surged to ₹256.57 Mn in FY25, compared to ₹189.70 Mn in FY24, marking a 35.25% Y-o-Y growth.
- **Profit After Tax (PAT)** witnessed a robust 30.34% Y-o-Y growth, reaching ₹110.11 Mn in FY25, compared to ₹84.47 Mn in FY24.

About Sunrakshakk Industries India Limited:

Sunrakshakk Industries India Limited, formerly known as A.K. Spintex Ltd, is a diversified enterprise with a legacy in textiles and a growing focus on the FMCG and FMCG intermediate chemicals segments. As part of its strategic transformation the company has expanded beyond textiles, marking a key shift toward high-growth FMCG and FMCG intermediate chemical segment. While the textile division remains an important contributor, Sunrakshakk future is anchored in innovation, value creation, and sustainable diversification across sectors. With experienced leadership and a clear growth strategy, the company is emerging as a dynamic player in India's evolving FMCG landscape.

For further information, please visit Company's website: <http://www.akspintex.com/>

For any Queries, please contact:

For further information please contact:	
Mr. Ashish Bagrecha <u>Sunrakshakk Industries India Ltd</u> E-mail ID: akspintex@gmail.com	Mr. Aditya Tikare/ Mr Vaibhav Gupta <u>Investor Relations Advisors: AdfactorsPR</u> aditya.tikare@adfactorspr.com / vaibhav.gupta@adfactorspr.com