

Q2 & H1 FY26 Consolidated Earnings Release

Sunrakshakk Industries India Ltd Reports Strong Q2 & H1 FY26 Results; FMCG & FMCG Intermediates and Edibles Expansion Drives Revenue to ₹121 Cr, Up 354.61% YoY,

PAT soars to ₹6.95 crore from ₹1.87 crore, reflecting a sharp uplift in profitability,

EBITDA rises to ₹11.67 crore, delivering a strong 123.17% year-on-year increase

Bhilwara, November 14th, 2025: Sunrakshakk Industries India Limited engaged in the business of Textile, FMCG and FMCG intermediate chemicals, announced its Un-Audited Financial Results for Quarter and Half Year Ended September 30th, 2025

Key Consolidated Financial Summary: -

Particulars (₹ Crore)	Q2FY26	Q2FY25	Y-o-Y%	H1FY26	H1FY25	Y-o-Y%
Revenue from Operations	120.97	26.61	354.61%	246.21	50.87	384.00%
EBITDA (Excl. Other Income)	11.67	5.23	123.17%	23.30	8.36	178.70%
Profit after Tax (PAT)	6.95	1.87	271.89%	13.48	2.36	471.08%
EPS (₹)	11.21	3.71	202.16%	23.19	4.68	395.51%

NOTE: Q1, Q2 and H1 FY26 financials include financials of Sunrakshak Agro Products Private Limited, 100% subsidiary of the company.

Key Financial Highlights – Q2 FY26 (Consolidated)

- Revenue from Operations stood at **₹120.97 crore**, rising from **₹26.61 crore** in Q2 FY25—a **354.61%** YoY surge—led by strong momentum in FMCG and FMCG Intermediates and supported by the Company's foray into the Edibles segment.
- EBITDA (Excl. Other Income) rose to **₹11.67 crore** from **₹5.23 crore** in Q2 FY25, a **123.17%** YoY increase, driven by robust revenue growth and benefits accruing from capacity expansion.
- Profit After Tax (PAT) surged to **₹6.95 crore**, as against **₹1.87 crore** in Q2 FY25, delivering strong YoY growth of **271.89%**.
- Earnings Per Share (EPS) improved sharply to **₹11.21**, up from **₹3.71** in Q2 FY25, a rise of 202.16% YoY.

Segment Performance – Q2 FY26

- Textiles:** The Textiles division continued to deliver stable performance during the quarter, supported by consistent demand from institutional and B2B clients across healthcare, hotel, and uniform categories. Capacity utilisation remained healthy, aided by a 200+ customer base and diversified fabric portfolio. Profitability remained steady, reflecting disciplined cost control despite industry softness.
- FMCG & FMCG Intermediates:** The FMCG and FMCG Intermediate vertical witnessed strong momentum in Q2, driven by detergent, soap noodles, personal care, and home-care product lines. The integration of Sunrakshak Agro Products Pvt. Ltd. (SAPPL) continues to yield scale benefits, with improved operating leverage supported by a multi-plant manufacturing infrastructure and expanding distribution. Intermediate chemicals also contributed meaningfully, supported by

rising demand from the personal care and home-care ecosystem.

Within the FMCG portfolio, the **Edibles category** (Savories & Spices), which commenced contributions from September 2025, recorded its first meaningful revenue traction in Q2. The Bhilwara facility, with capacities of 850 MT/month in savories and 650 MT/month in spices, enabled a strong pickup across product categories such as soan papdi, bhujia, coated peanuts, and key spice powders. This Edibles category, as an integral part of the overall FMCG and FMCG Intermediate segment, is expected to be a significant growth driver in the coming quarters.

Key Development:

- Continued execution of expansion projects

The Company progressed on its expansion roadmap for the upcoming Guwahati FMCG facility, which will house capacities of:

- 2,160 MT/month of soap noodles
- 1,000 MT/month of cosmetics

The facility is expected to begin revenue contribution from January 2026, strengthening presence in the North-East market.

- **The Edibles segment scaled up fully during the quarter and began generating revenue from September 2025:**

The **newly acquired and upgraded Bhilwara** food products units became fully operational, contributing to Edibles (savories + spices) beginning FY26. This marks the Company's expansion into high-demand, high-frequency consumption categories.

- Strategic progress toward diversification and growth targets

The quarter reflects meaningful progress toward the Company's stated FY28 vision of achieving **~₹1,000 crore revenue**, backed by:

- Expansion of FMCG and FMCG intermediates
- Addition of high-volume Edibles portfolio
- Strengthened manufacturing capabilities
- Wider Pan-India reach across textiles and FMCG

Commenting on the overall performance of the Company Mr. Saurabh Chhabra, Promoter & Director of Sunrakshakk Industries India Ltd, said: "Q2 FY26 has been a strong and strategic quarter for us, with continued progress across our FMCG and FMCG Intermediate verticals. While YoY growth remained robust, the FMCG business saw a slight sequential moderation due to temporary demand adjustments and capacity alignment. Despite this, the overall scale-up remains healthy with our expanded manufacturing base supporting long-term visibility. Within FMCG, our Edibles portfolio — comprising savories and spices — has also begun contributing meaningfully since September 2025 and is showing steady traction as capacities ramp up.

Our Textiles division delivered a notably strong quarter with a sharp improvement in profitability on both Y-o-Y and Q-o-Q basis, supported by stable demand and efficient operations.

We also progressed well on the upcoming Guwahati facility, which will add sizeable capacities in soap noodles and cosmetics and strengthen our presence in the high-growth North-East region from January 2026.

With active investments in capacity, diversified product offerings and geographic expansion, we are building a stronger multi-category platform. This gives us confidence in sustaining our growth momentum as we move toward our medium-term aspiration of achieving ~₹1,000 crore in revenues by FY28”

About Sunrakshakk Industries India Limited:

Sunrakshakk Industries India Limited, formerly A.K. Spintex Ltd, is a diversified enterprise with a legacy in textiles and a growing focus on the FMCG and FMCG intermediate chemicals segments. As part of its strategic transformation the company has expanded beyond textiles, marking a key shift toward high-growth FMCG and FMCG intermediate chemical segment. While the textile division remains an important contributor, Sunrakshakk future is anchored in innovation, value creation, and sustainable diversification across sectors. With experienced leadership and a clear growth strategy, the company is emerging as a dynamic player in India’s evolving FMCG landscape.

For further information, please visit Company’s website: www.sunrakshakk.com

For any Queries, please contact:

For further information please contact:	
Mr. Ashish Kumar Bagrecha <u>Sunrakshakk Industries India Ltd</u> E-mail ID: akspintex@gmail.com	Mr. Vaibhav Gupta / Ms. Saloni Nagvekar Investor Relations Advisors: Adfactors PR vaibhav.gupta@adfactorspr.com / saloni.nagvekar@adfactorspr.com