SUNRAKSHAKK INDUSTRIES INDIA LIMITED
(Formerly known as A.K. SPINTEX LIMITED)
Regd. Office: 14th K.M. Stone, Chittorgarh Road,
Village: Biliya Kalan, Bhilwara-311001(Raj.)
CIN: L20236RJ1994PLC008916
Mobile: +91 -9887049006
Email: akspintex@gmail.com
Website: www.sunrakshakk.com

Aug, 14, 2026

Online filling at www.listing.bseindia.com

To,
BSE Ltd.
Department of Corporate Services
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE SCRIP: 539300

Sub: Investor Presentation – QUARTER AND THREE MONTH ENDED 30TH JUNE,2026

Dear Madam/Sir, with reference to above captioned subject, please find attached herewith Investor Presentation – **QUARTER AND THREE MONTH ENDED 30TH JUNE,2026**

This intimation is also being made available on the website of the Company at www.sunrakshakk.com

This is for your information and record.

Thanking You
Yours faithfully

For: SUNRAKSHAKK INDUSTIES INDIA LIMITED

ASHISH KUMAR BAGRECHA
Digitally signed by ASHISH KUMAR BAGRECHA
Date: 2026.08.14 23:05:17 +05'30'

Ashish Kumar Bagrecha
Company Secretary& Compliance Officer

Encl. : a/a

Sunrakshakk

Investor Presentation – Q1 FY27

On the Growth Path…

Sunrakshakk

Disclaimer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

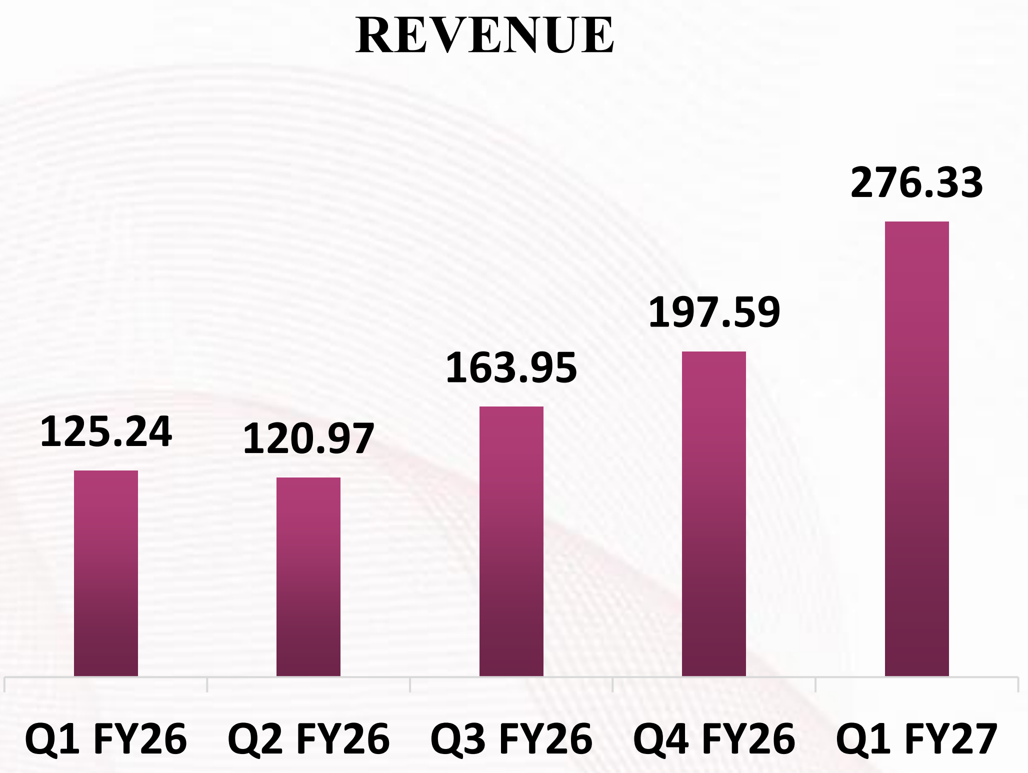
Sunrakshakk Industries India Limited undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

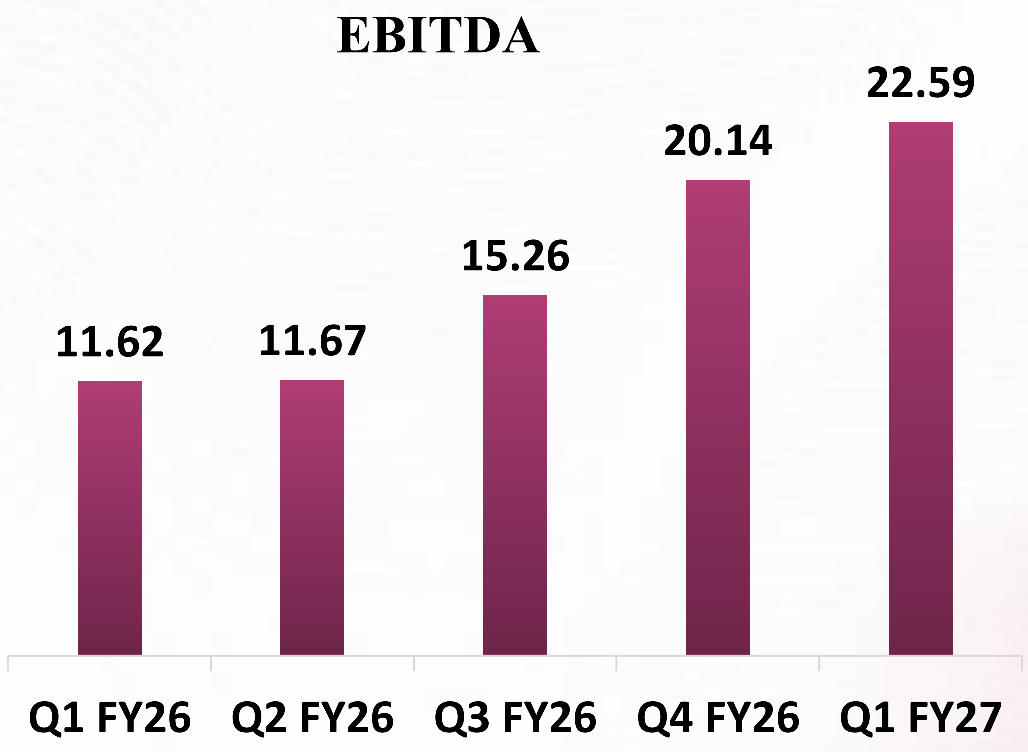
COMPANY OVERVIEW

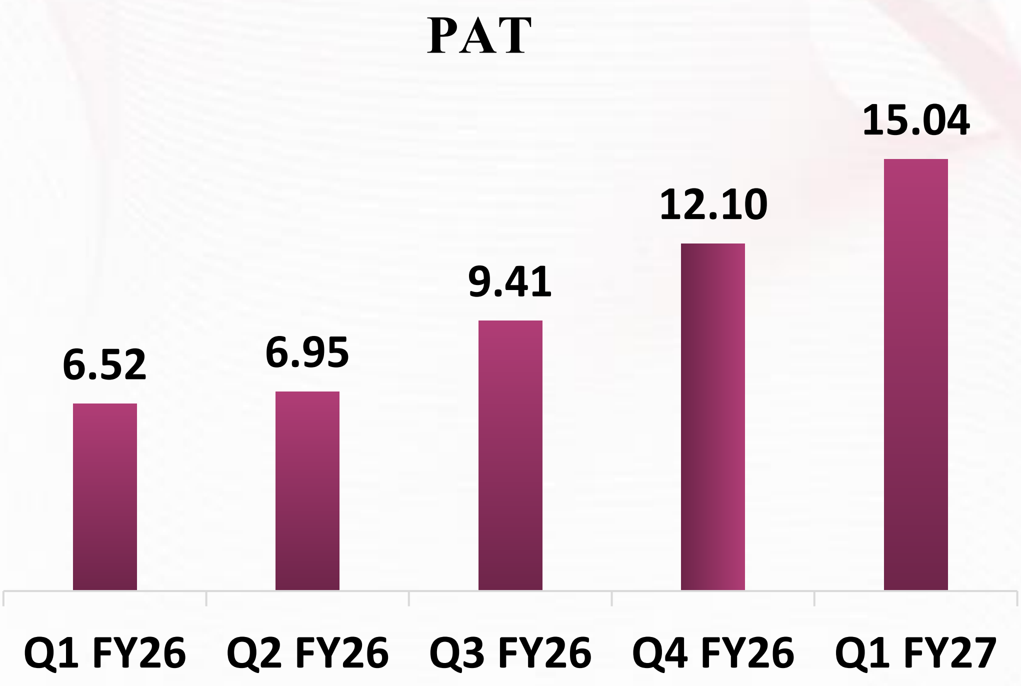
Quarterly Performance

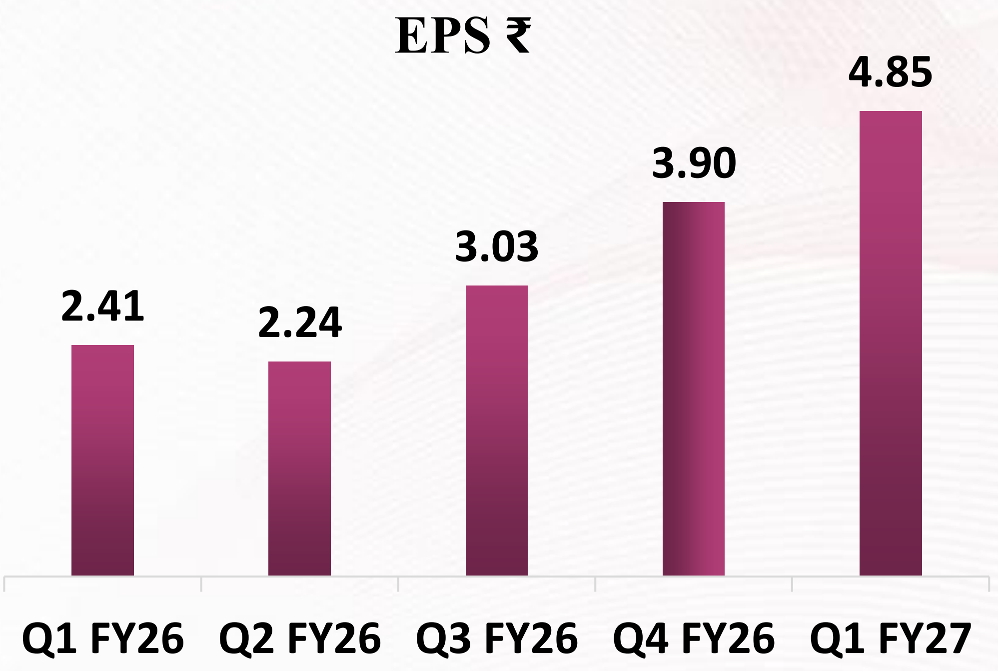
Sunrakshakk

₹ crore









Company Overview

Towards Becoming a Formidable FMCG Player

Sunrakshakk

Integrated FMCG Platform

Established a scalable FMCG platform with diversified offerings and nationwide presence.

Soap Noodle

Cosmetics

Toothpaste

Edibles

Scaled FMCG & Edibles Business

FMCG, FMCG intermediates, and Edibles segments have scaled meaningfully, and are now significant proportion of our revenues, supported by expanding capacities, widening distribution, and strong consumer demand.

Financial Performance

Q1 FY27 marks a historic milestone as the best quarter in the Company's history, registering our highest-ever consolidated revenues and profitability, and this further validates our capital deployment decisions.

Medium-Term Growth Plan

Target to achieve ~₹1,000 crore revenues by FY28, by strengthening new business verticals and expanding our pan-India presence.

Focus on
FMCG & FMCG Intermediates & Textile

Manufacturing Plants:
1 (Fabric), 5 (FMCG)
Location
1 (Fabric), 3 (FMCG)

Customer base
200+

Total Capacity
45 Lac Meter pm (Textile Processing)
20,840 Tons pm (FMCG & FMCG Intermediary Chemicals)

Journey so far

Sunrakshakk

2026 & Beyond

- **Capacity Expansion – FMCG:**
  Commissioned the Guwahati facility with monthly capacities of 2,160 MT for soap noodles and 1,000 MT for cosmetics, strengthening the pan-India footprint. new soap line at Roorkee facility resulting into increase in production capacity of 1,700 MT.

- **FMCG Milestone:** FMCG revenue crossed ₹500 crore in FY26.

2025

Sunrakshakk Industries India Limited

- **Strategic FMCG Foray**: Acquired Sunrakshak Agro Products Pvt. Ltd. and rebranded to reflect a diversified FMCG-led profile.
- **Entry into Edibles:** Bhilwara facility became fully operational with monthly capacities of 850 MT in savories and 650 MT in spices.

1994 & 1995

Incorporated as
"A.K. Processors Private Limited"
on October 6, 1994, and became a Public Limited Company on January 6, 1995.

Our Vision & Mission

Sunrakshakk

Vision

To be a globally respected conglomerate, driving innovation and sustainability in FMCG, FMCG Intermediates, and Textiles Sector – achieving multifold growth while enhancing lives, empowering industries, and building a healthier, sustainable future.

Mission

To lead in FMCG, FMCG Intermediates, and Textiles sector through superior quality and continuous innovation. We commit to sustainable, ethical manufacturing, delivering impactful consumer products and reliable intermediates, while upholding safety, health, and environmental standards. Our goal is to achieve sustainable growth, create stakeholder value, and contribute to economic and social progress.

Strong & Experienced Management Team

Sunrakshakk

Sh. Prakash Chand Chhabra
Managing Director

Sh. Tilok Chand Chhabra
Promoter & Director

Sh. Saurabh Chhabra
Promoter & Director

Sh. Dinesh Porwal
CFO

Sh. Arun Singh
Business Head

Sh. Ashish Kumar Bagrecha
C S

Key Strengths

Sunrakshakk

Standardized internal processes

ensure maintaining quality standards

Process uniformity

Established methodologies help maintain consistency across all operations

Reputation for Quality

Never faced significant quality issues or citations for deficiencies.

Customer Confidence

Commitment to quality has built strong customer trust, enhancing our ability to sell products effectively.

State of the Art Manufacturing Facility

Manufacturing Facilities – FMCG & FMCG Intermediates

Sunrakshakk

Location	Section	Capacity per Month (TON)
Roorkee	Soap Section	4,200
	Noodle Section	5,760
	Toothpaste Section	500
Bhilwara	Home Care Section	1,200
	Moulding Section	20
	Detergent Section	3,500
	Edibles Section	2,500
Guwahati	Noodle Section	2,160
	Cosmetics	1,000

Revenue Breakup (In ₹ crore)			
Location	**Section**	**Q1FY27**	**Q4FY26**
Roorkee	Soap Section	27.50	17.63
	Noodle Section	87.62	44.47
Bhilwara	Home Care & Detergent Section	40.98	32.50
	Edibles Section	30.34	29.26
Guwahati	Cosmetic Section	26.15	20.91
	Noodle Section	37.75	26.01

Manufacturing Facilities – FMCG & FMCG Intermediate

Sunrakshakk



Bhilwara



Roorkee



Guwahati

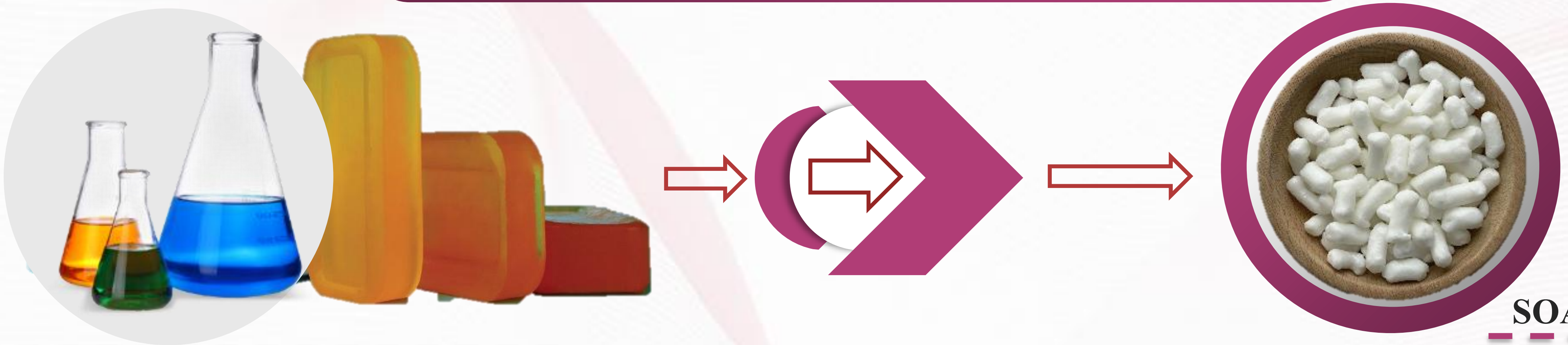
Product Offerings- FMCG

Sunrakshakk

FMCG Products

TOOTHPASTE | BATH SOAP | DETERGENT POWDER | TOILET CLEANER | LIQUID DETERGENT | EDIBLES | COSMETICS

FMCG Intermediate Chemicals



SOAP NOODLE

Product Offerings – Scaled Edibles Portfolio

Sunrakshakk

Our Key Savories Products

Our Key Spice Products

Manufacturing Facilities – Textile

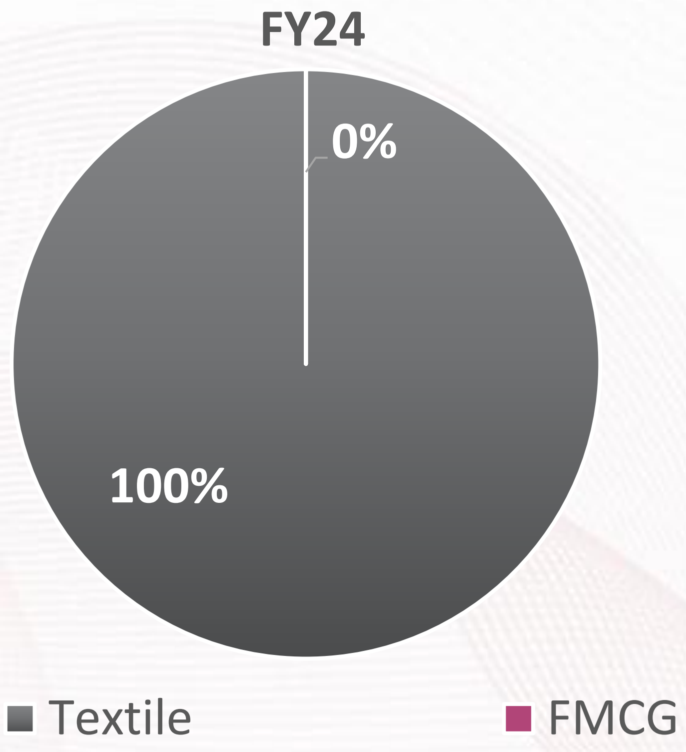
Sunrakshakk

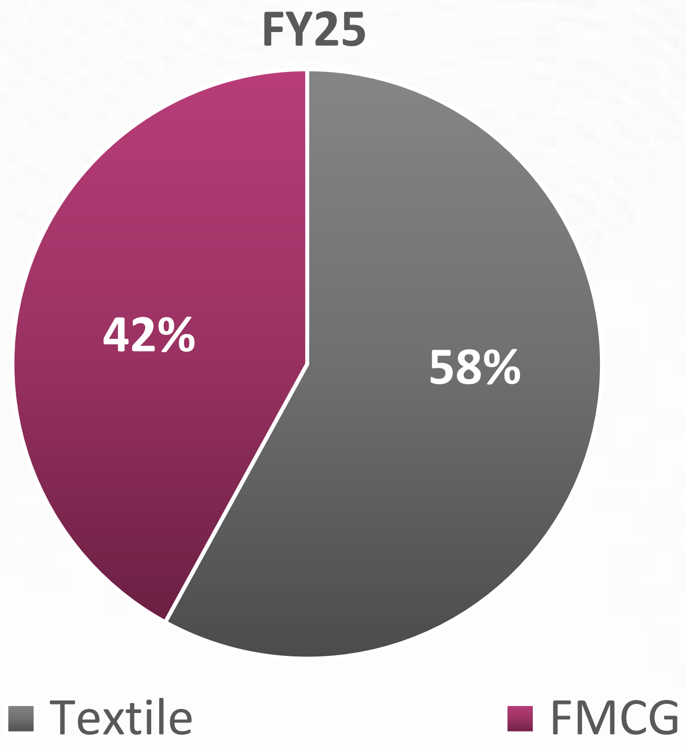
Manufacturing Capacity	Monthly	Annually
Total Capacity	45 Lac Meter	5.40 Crore Meter

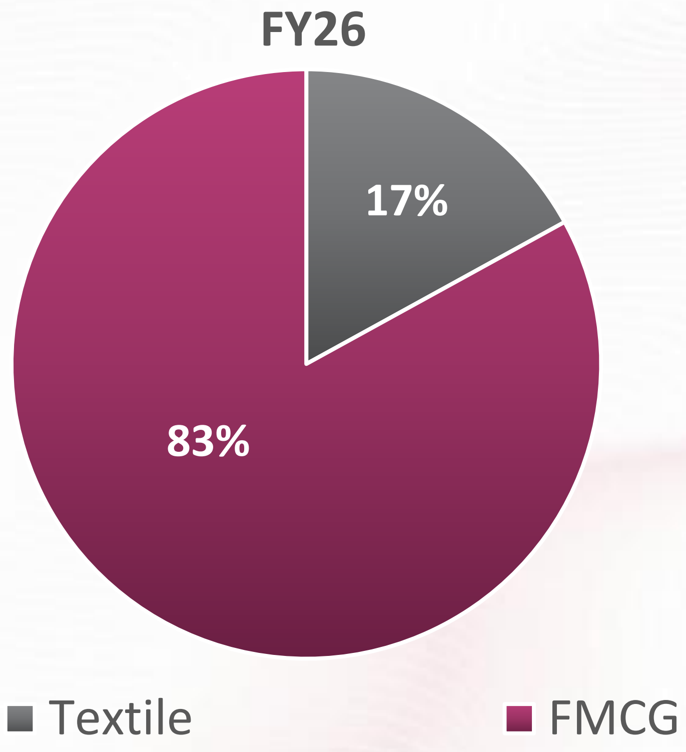
Production	FY 2025-26	FY 2024-25	FY 2023-24
Fabric Processed	5.10 Crore Metre	4.92 Crore Metre	5.05 Crore Metre

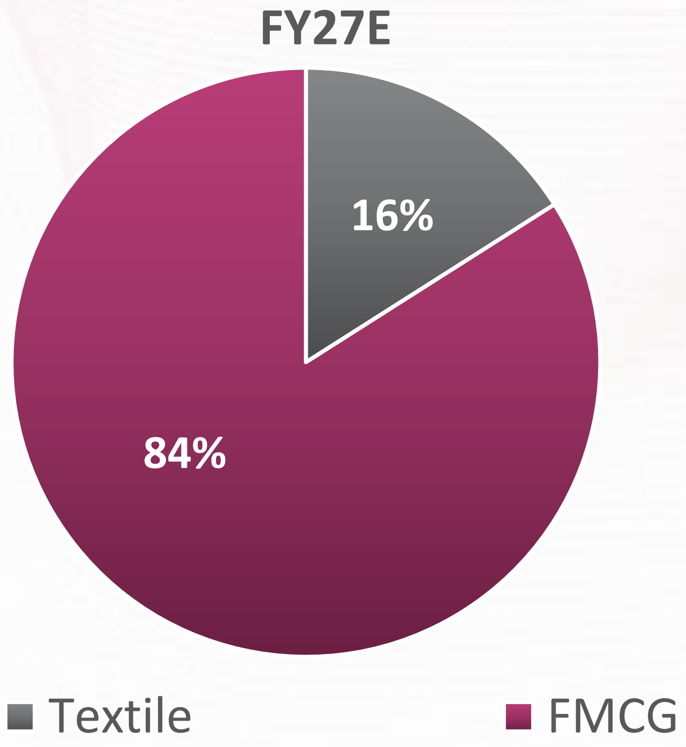
Transformation to a Growth-Led FMCG Company

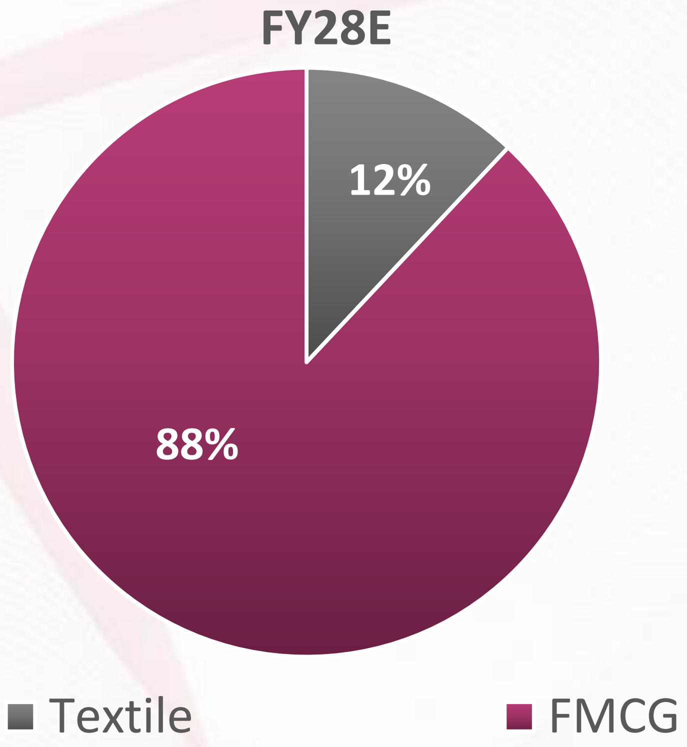
Evolution of Revenue Mix: Textile to FMCG-Led Growth











The revenue mix evolution highlights Sunrakshakk's shift from textile-led operations to an **FMCG-dominant growth platform** over the coming years.

Presence Across Daily Essential Categories

We are part of every moment, from the start of the day until the end of the night.

We aren't just selling products; we have successfully integrated into the daily habits of the Indian household.

Capital Allocation & Value Creation

Sunrakshakk

Input

Capital Deployed

- ₹98.65 Cr raised for the acquisition of Sunrakshak Agro Products Pvt. Ltd. w.e.f 27 December 2024 – FMCG pivot
- Capacity Expansion – Guwahati, Roorkee and Bhilwara
- Strengthened FMCG and Edibles platform

Process

Capital
⬇
Capacity Expansion
⬇
FMCG Scale-Up
⬇
Operating Leverage
⬇
Profit Growth

Output

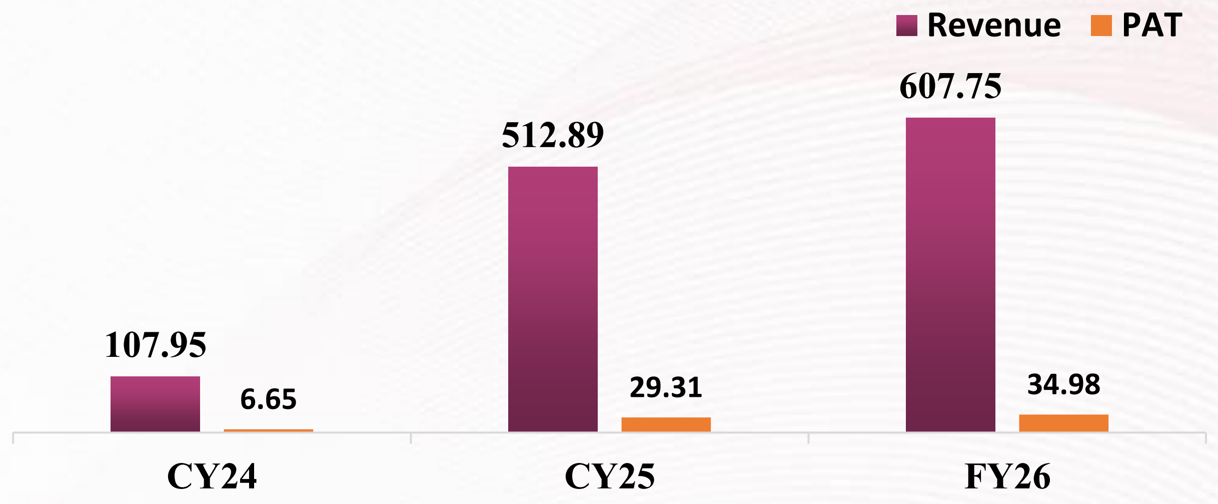
Business Impact

- Revenue Growth: +120.64% YoY (Q1FY27)
- PAT Growth: ₹6.52 Cr → ₹15.04 Cr (+130.67% in Q1FY27)

Value Creation Snapshot

- Incremental PAT: +₹7.2 Cr per quarter
- Annualized PAT Uplift: ~₹28–29 Cr
- Implied Return on Capital: ~28–30% (run-rate)

Before vs After Comparison



Management Comment on Q1 FY27 Result

Sunrakshakk

Mr. Saurabh Chhabra

Promoter & Director

Q1 FY27 marks the strongest quarter in Sunrakshakk's history, further reinforcing our position as a diversified, growth-led FMCG company. Consolidated revenue grew 120.64% YoY and 39.85% QoQ to ₹276.33 crore, led by broad-based demand across FMCG, FMCG Intermediates and Edibles, which together now contribute approximately 90.6% of our consolidated revenue.

EBITDA increased 94.41% YoY to ₹22.59 crore, while PAT grew 130.67% YoY to ₹15.04 crore, with PAT margin improving to 5.44% from 5.21% in Q1 FY26. Our FMCG segment EBITDA margin improved to 8.55% from 7.90% in Q1 FY26, reflecting continued operating leverage in our core FMCG business. On a consolidated basis, EBITDA margin stood at 8.18% versus 10.19% in Q4 FY26, largely on account of higher raw material costs amid ongoing geopolitical headwinds, which we expect to normalize over the next couple of quarters. Even so, absolute profitability continued to scale meaningfully.

During the quarter, we commissioned a new soap production line at our Roorkee facility, adding approximately 1,700 MT of monthly capacity at our existing Roorkee plant, with aggregate FMCG & FMCG Intermediary capacity now at 20,840 tons per month. This, together with the continued ramp-up of our Guwahati facility and the Edibles portfolio, further strengthens our integrated, pan-India manufacturing platform.

With a diversified portfolio, expanding customer base, and majority revenues now coming from FMCG and FMCG Intermediates, we remain focused on sustaining growth momentum and achieving our aspiration of approximately ₹1,000 crore in revenue by FY28, while continuing to drive profitable growth and long-term value creation for all stakeholders


Consolidated Financials

Profit & Loss Statement – Q1 FY27

Sunrakshakk

₹ crore

Particulars	Q1 FY27	Q1 FY26	Y-o-Y (%)	Q4 FY26	Q-o-Q (%)
Revenue from Operations	**276.33**	**125.24**	**120.64%**	**197.59**	**39.85%**
Raw Material Expenses	208.90	88.76		136.95	
Employee Expenses	6.26	4.23		6.09	
Other Expenses	38.58	20.62		34.41	
Total Expenditure	**253.74**	**113.61**		**177.45**	
EBITDA	**22.59**	**11.62**	**94.41%**	**20.14**	**12.16%**
EBITDA Margin (%)	**8.18%**	**9.28%**	**(110) Bps**	**10.19%**	**(201) Bps**
Other Income	0.21	0.23		0.73	
Depreciation	2.30	2.82		4.45	
Interest / Finance Cost	1.21	1.02		0.74	
PBT	**19.29**	**8.01**		**15.68**	
Tax	4.25	1.49		3.58	
PAT	**15.04**	**6.52**	**130.67%**	**12.10**	**24.30%**
PAT Margin (%)	**5.44%**	**5.21%**	**23 Bps**	**6.12%**	**(68) Bps**
Basic EPS (₹)	**4.85**	**2.41**		**3.90**	

Profit & Loss Statement – Historical

Sunrakshakk

₹ crore

Particulars	FY26	FY25	Y-o-Y (%)
Revenue from Operations	**607.75**	**180.16**	**237.34%**
Raw Material Expenses	426.42	82.44	
Employee Expenses	19.04	18.18	
Other Expenses	103.60	53.88	
Total Expenditure	**549.06**	**154.50**	
EBITDA	**58.69**	**25.66**	**128.72%**
EBITDA Margin (%)*	**9.66%**	**14.24%**	
Other Income	2.79	0.58	
Depreciation	13.72	10.82	
Interest / Finance Cost	3.41	1.29	
PBT	**44.35**	**14.12**	
Tax	9.37	3.11	
PAT	**34.98**	**11.01**	**217.71%**
PAT Margin (%)*	**5.76%**	**6.11%**	
Basic EPS (₹)	**11.65**	**4.38**	

***Note:** These ratios are not directly comparable due to the Company's transformation from a textile-focused business to an FMCG-led model.

Note: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

Balance Sheet – Historical

Sunrakshakk

₹ crore

Total Equity & Liabilities	31 Mar'24	31 Mar'25	31 Mar'26
Shareholders Funds	**38.97**	**51.76**	**184.98**
Share Capital	5.03	5.03	6.20
R&S	33.94	46.72	178.78
Non Current Liabilities	**2.91**	**30.69**	**34.59**
Financial Liabilities			
Long Term Borrowing	1.85	28.73	31.27
Lease Liability	0.00	1.2	1.91
Provisions	0.00	0.00	0.25
Deferred Tax Liabilities (net)	1.05	0.76	1.16
Other LT Liabilities	0.00	0.00	0.00
Current Liabilities	**26.29**	**75.63**	**104.38**
Financial Liabilities			
Short term Borrowings	5.29	12.62	13.96
Trade Payables	17.25	58.22	84.20
Lease Liability	0.00	0.12	0.15
Other Financial Liabilities	0.67	0.84	0.93
Other Current Liabilities	1.91	2.87	3.99
Current tax liabilities	1.17	0.97	1.15
Total Equity & Liabilities	**68.17**	**158.07**	**323.95**

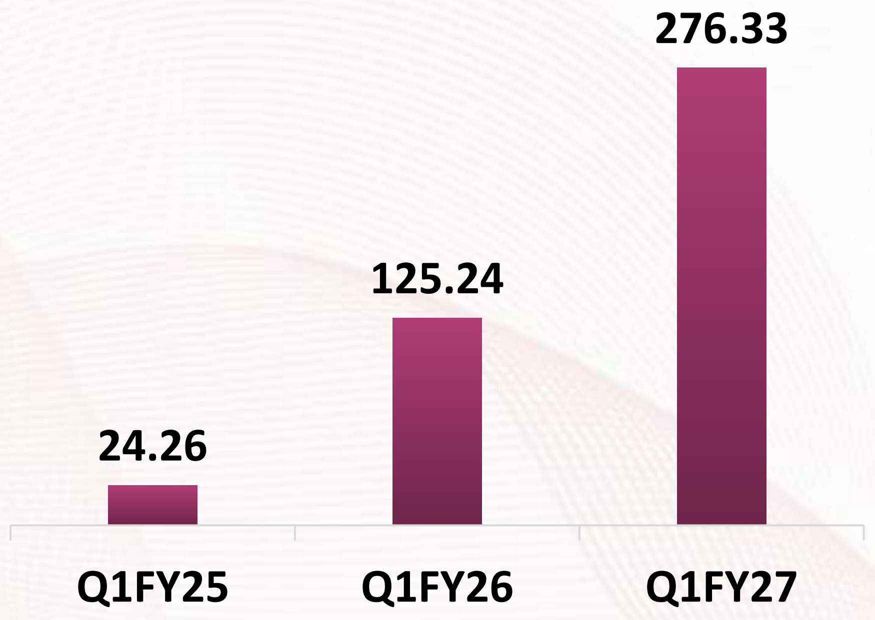
Assets	31 Mar'24	31 Mar'25	31 Mar'26
Non Current Assets	**39.08**	**68.97**	**114.12**
PPE	38.13	59.33	99.15
Right to use	0.00	1.25	1.91
Intangible Assets	0.00	0.05	0.02
Capital work in progress	0.00	7.16	11.36
Other Financial Assets	0.95	1.18	1.68
Current Assets	**29.09**	**89.10**	**209.83**
Inventories	7.44	33.35	85.17
Trade Receivables	16.87	35.84	50.50
Cash & Cash Equivalents	0.03	5.73	15.38
Other Current Financial assets	0.02	0.02	23.97
Short term Loans & Advances	0.00	0.00	0.00
Other Current Assets	4.73	14.16	34.81
Total Assets	**68.17**	**158.07**	**323.95**

Note: Mar-25 numbers consolidated with Sunrakshak Agro Products Private Limited Financial from 1st Jan 2025

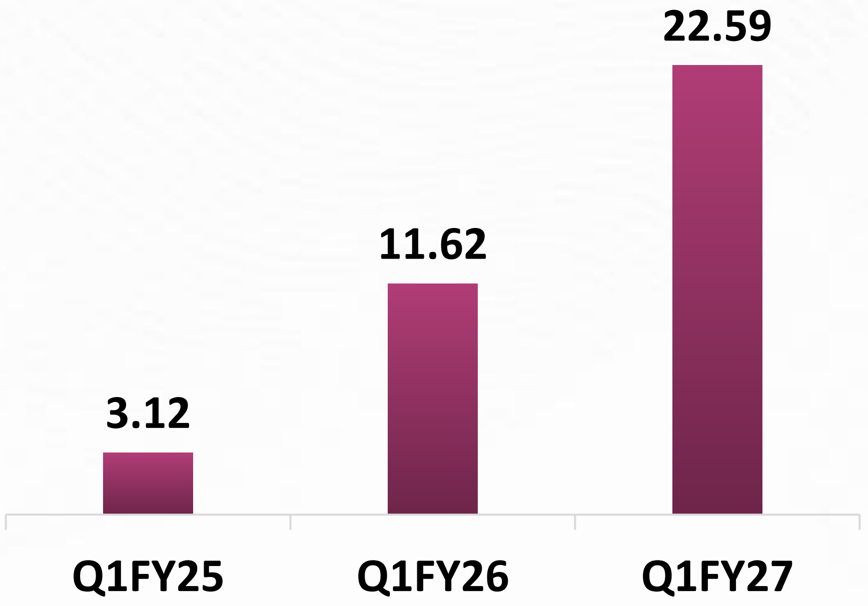
Key Financials Q1 FY27

₹ crore

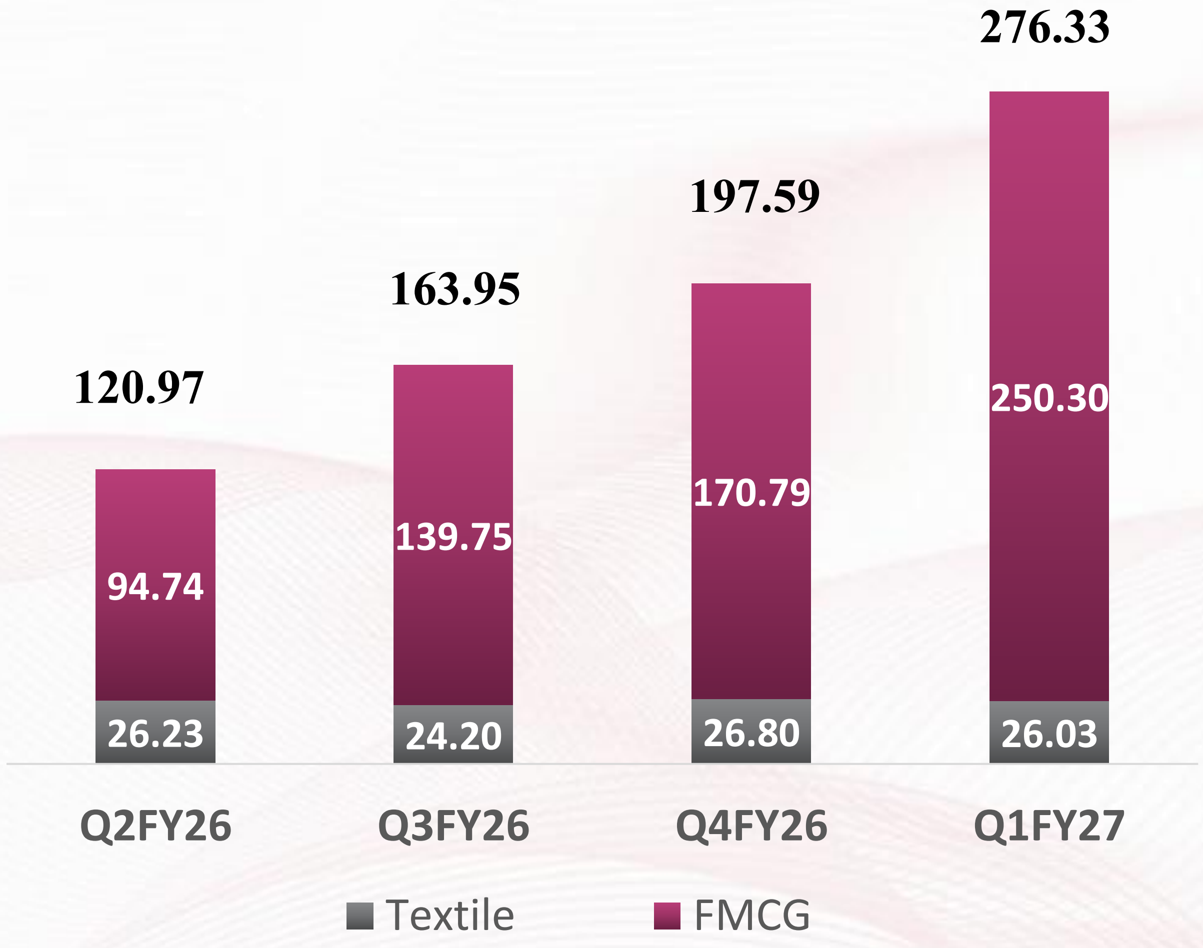
REVENUE



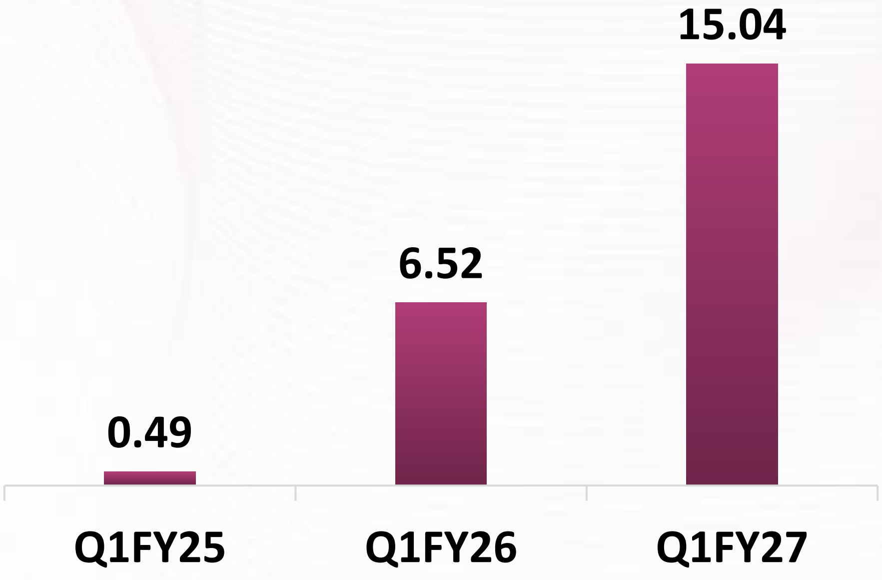
EBITDA



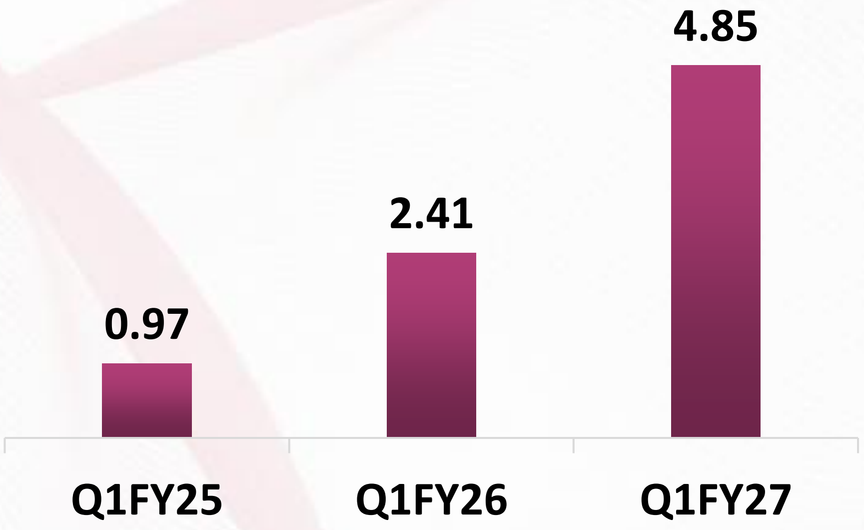
REVENUE MIX



PAT

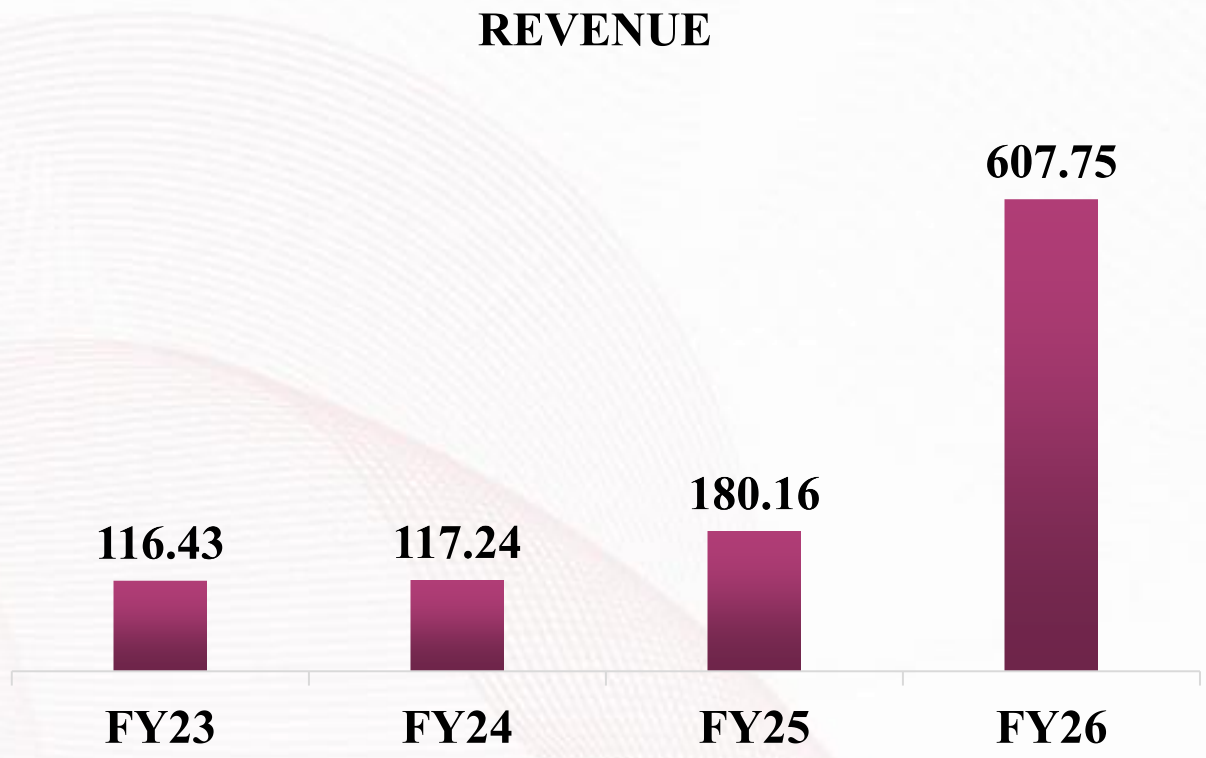


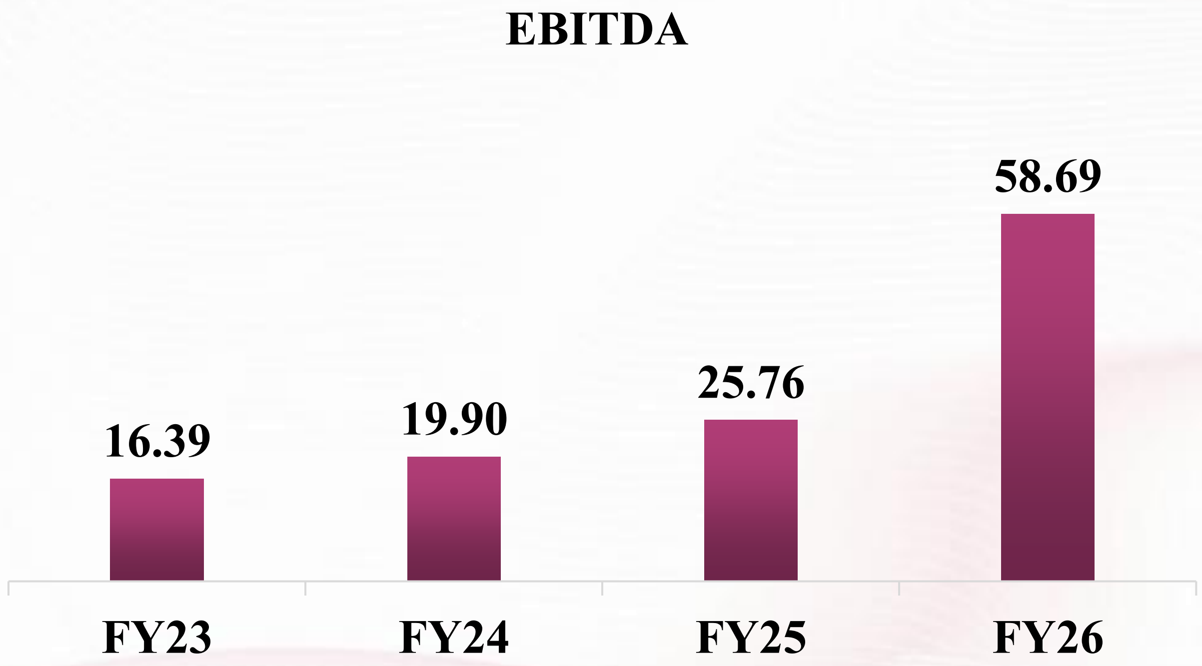
EPS ₹/share

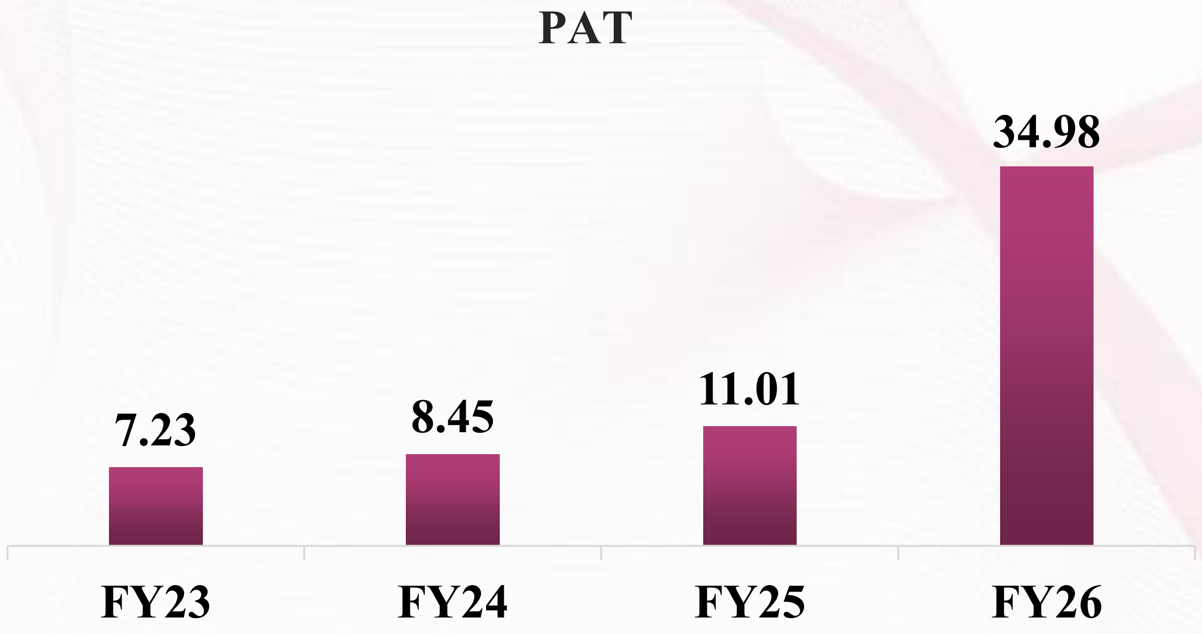


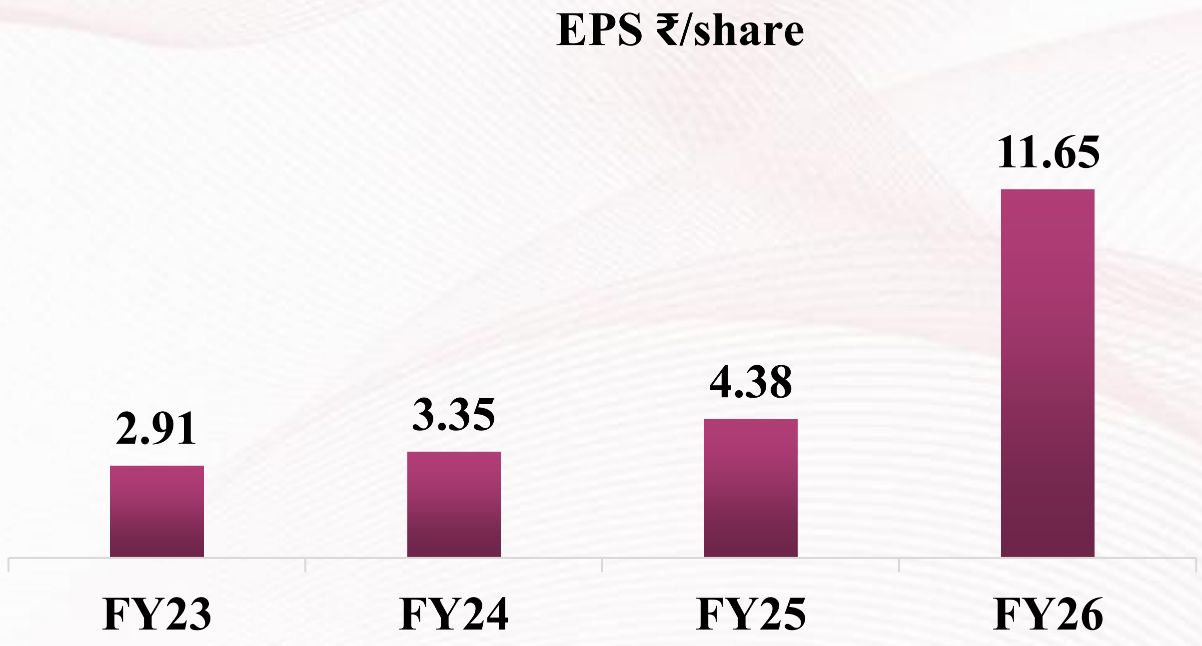
Key Financials FY26

₹ crore









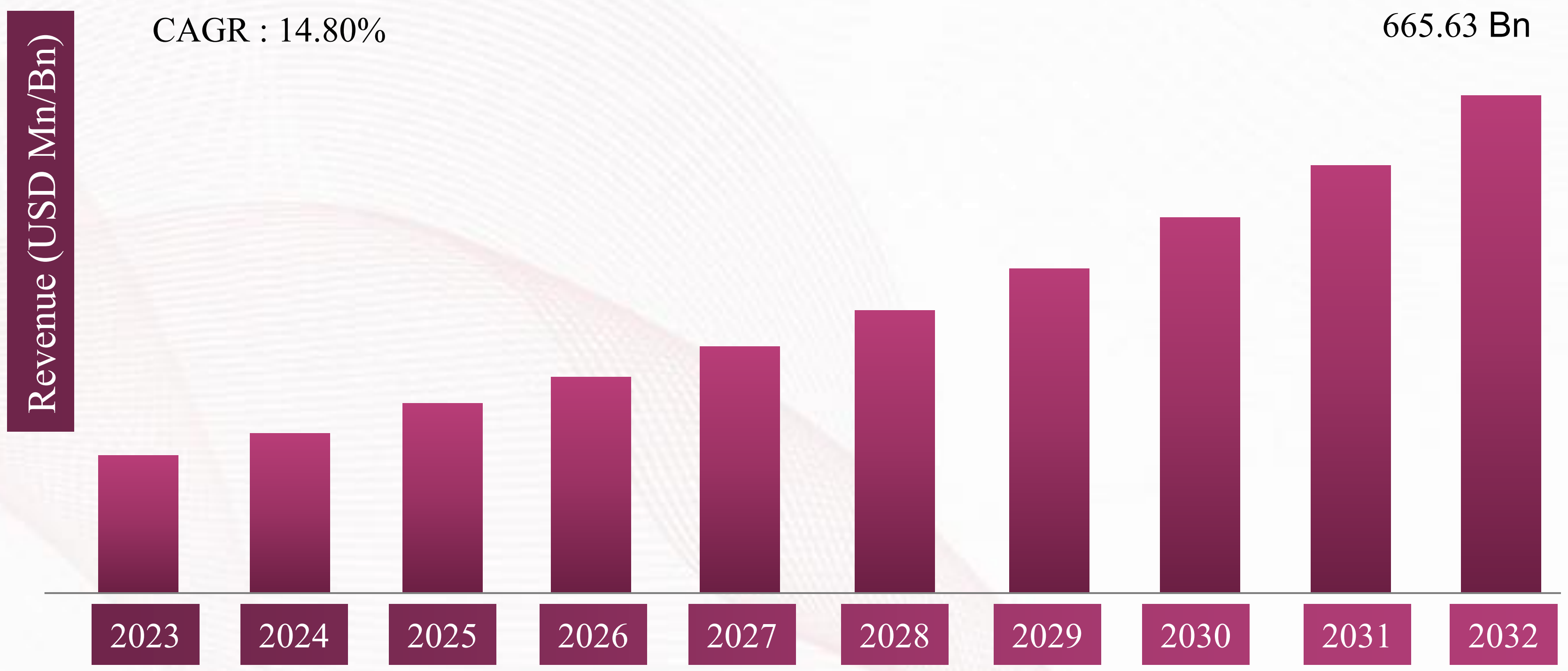
Note: FY25 numbers consolidated with Sunrakshak Agro Products Private Limited Financials from 1st Jan 2025

Way Ahead

FMCG Industry – Key Drivers

Sunrakshakk

India FMCG Market Size, 2018-2032 (USD Billion)



Source: zionmarketresearch

India FMCG Industry Prospective

The India FMCG market size was worth around USD 192.20 billion in 2023 and is predicted to grow to around USD

665.63 billion by 2032 with a compound annual growth rate (CAGR) of roughly 14.80% between 2024 and 2032.

FMCG Segment

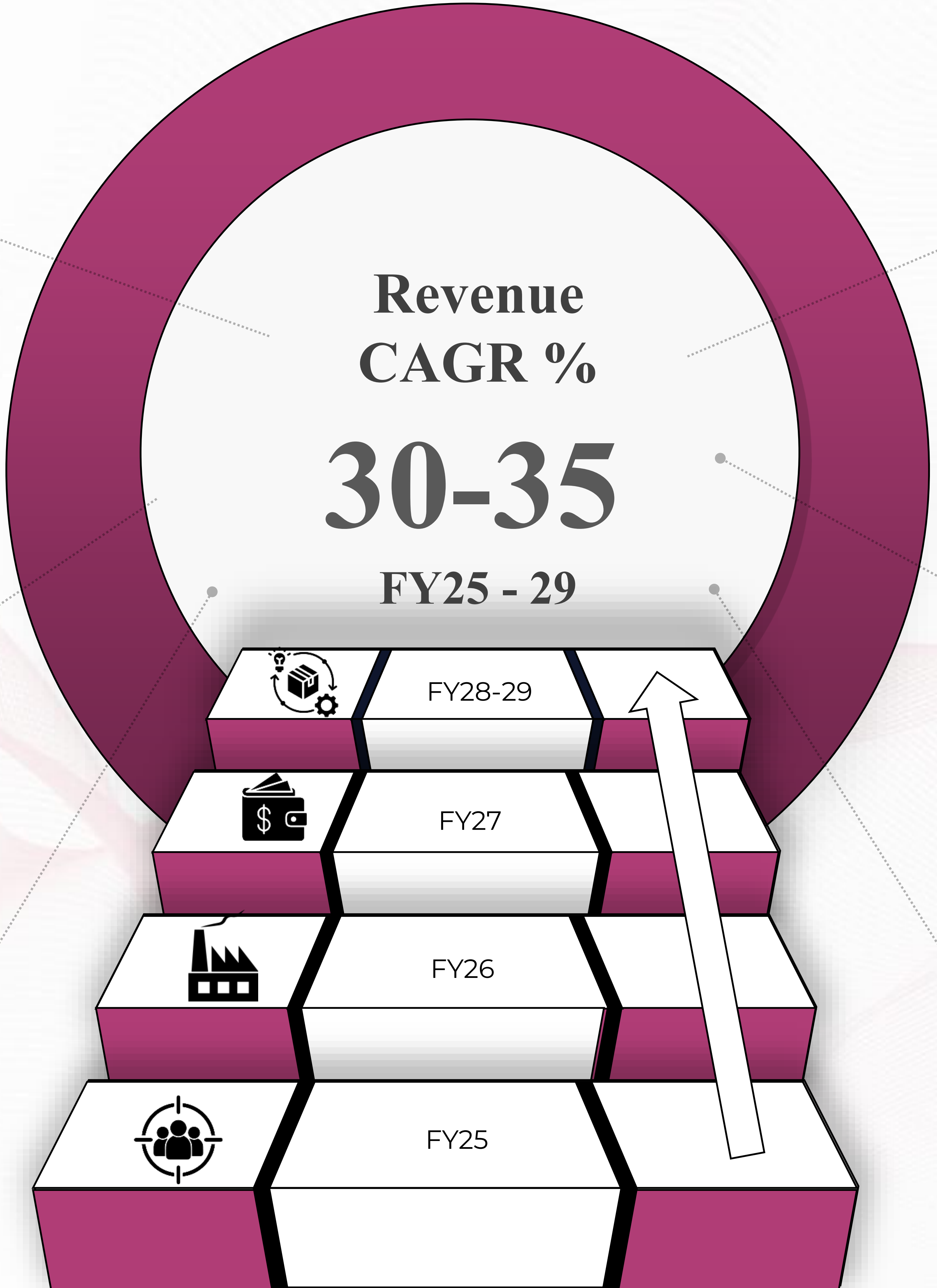
- **Availability of raw materials**
  Includes both natural and man-made fibers.
- **Cost competitiveness**
  Essential for maintaining an edge in the global market.
- **High domestic consumption**
  Driven by rising disposable income and increasing fashion consciousness.
- **Growing demand for specialized textiles**
  Expanding applications in healthcare, automotive, and sports sectors.

Way Ahead

Customer & Channel Expansion: Deepening FMCG and Edibles penetration across existing and new markets, strengthening distributor network, and expanding reach in underpenetrated regions to drive sustainable growth.

Manufacturing & Capacity Optimization: Improving capacity utilization, operational efficiency, and backward integration across FMCG, intermediates, and Edibles to support scalable growth.

Wallet Share & Cross-Selling Growth: Enhancing customer engagement through a diversified FMCG portfolio, enabling cross-selling across categories and increasing share of wallet.



Revenue & Profitability Focus: Targeting sustained revenue growth with an aim to achieve ~₹1,000 crore in revenues over the medium term, supported by margin expansion through product mix improvement, operating leverage, and cost efficiencies.

Product & Portfolio Expansion: Expanding offerings across high-growth FMCG categories through continuous innovation, value-added products, and premiumization initiatives.

Distribution & Market Deepening: Strengthening pan-India distribution network, increasing retail touchpoints, and enhancing supply chain capabilities to improve market reach and service levels.

Thank You

Sunrakshakk Industries India Ltd
Mr. Ashish Kumar Bagrecha
Company Secretary and Compliance Officer
E-mail ID: akspintex@gmail.com
http://www.sunrakshakk.com/

AdFactors PR Pvt Ltd
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