



SUNRAKSHAKK INDUSTRIES INDIA LIMITED

Formally known as A.K. SPINTEX LIMITED)

Regd. Office : 14th K.M. Stone, Chittorgarh Road,

Village : Biliya Kalan, Bhilwara-311001(Raj.)

CIN NO- L20236RJ1994PLC008916

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Email : akspintex@gmail.com

Web: www.akspintex.com

June 14, 2025

To,
BSE Ltd.
Floor 25, P. J. Towers
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

BSE Scrip Code: 539300

Dear Sir/Madam,

Sub.: Submission of Investor Presentation

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Investor Presentation in connection with Company Background, Financial Performance, Recent Acquisition and Management Outlook.

We request you to kindly take the above on record

Thanking you,

Yours faithfully,

For, SUNRAKSHAKK INDUSTRIES INDIA LIMITED
(Formerly known as A.K.Spintex Limited)

PRAKASH CHAND CHHABRA
MANAGING DIRECTOR
(DIN: 00155631)



Sunrakshakk Industries India Ltd.

Investor Presentation – Q4 & FY2025



Transformation Journey

Disclaimer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

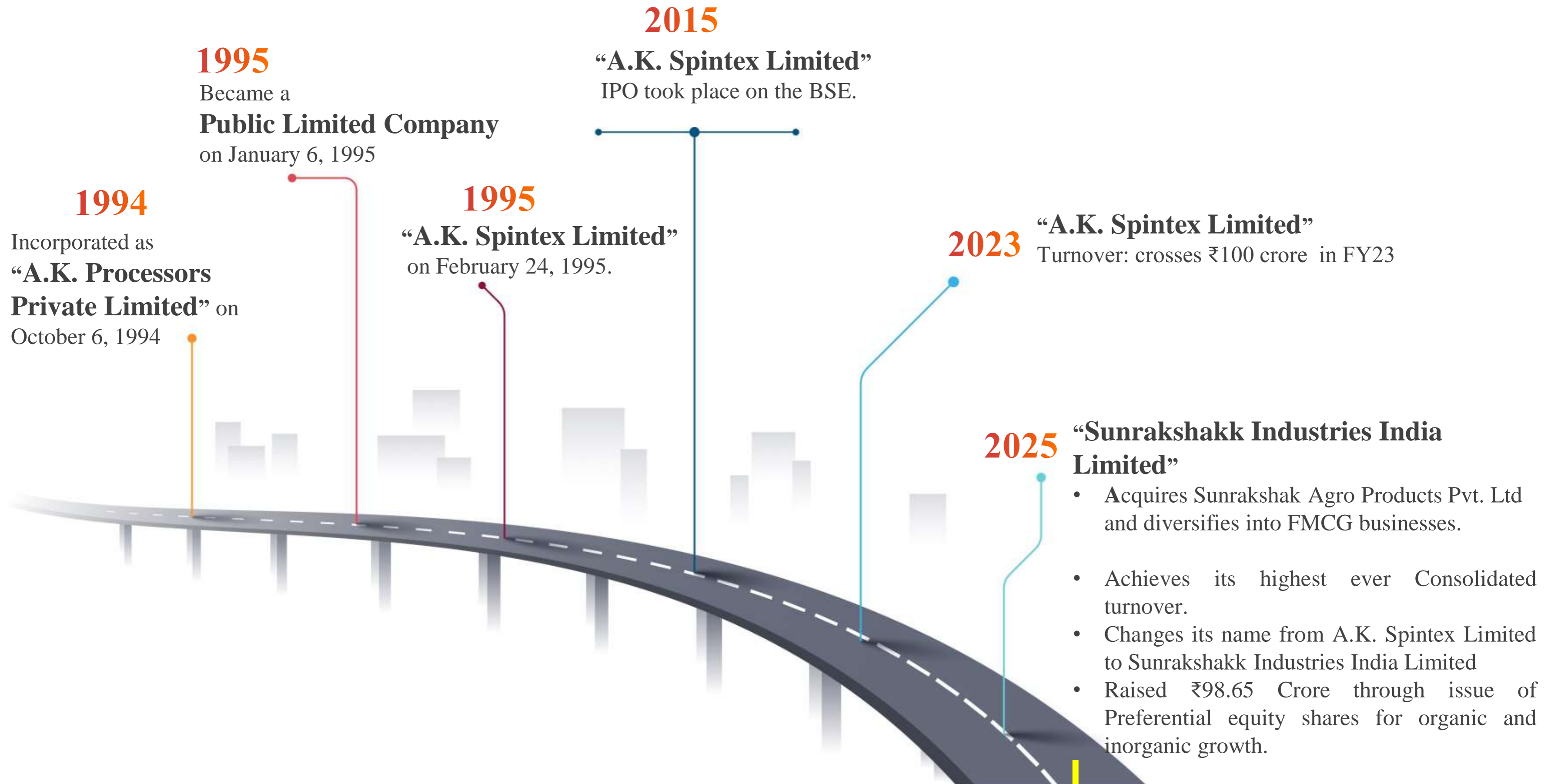
These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Sunrakshakk Industries India Limited undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

A wide-angle photograph of a modern industrial factory floor. The ceiling is high with exposed metal ductwork and industrial lighting. In the foreground, two workers wearing white hard hats and safety vests are looking at a tablet together. To their right, another worker in a grey uniform and yellow hard hat is working at a station with a control panel. The background shows various industrial machines, conveyor belts, and a worker walking away. The floor is polished and has yellow safety lines. A red banner with white text is overlaid at the bottom.

COMPANY OVERVIEW

Journey so far



A silhouette of a person with a backpack, looking through a telescope, set against a bright, hazy background of a sunrise or sunset over a rocky landscape.

Vision

To be a globally respected conglomerate, driving innovation and sustainability across the Textile, FMCG, and FMCG Intermediates sectors—enhancing everyday life, empowering industries, and contributing to a healthier, more sustainable future.

Mission

To build a diversified and future-ready conglomerate across the Textile, FMCG, and FMCG Intermediates sectors by delivering superior product quality, exceptional customer service, and consistent innovation. We are committed to producing sustainable and ethically manufactured textiles, creating high-impact and consumer-centric FMCG products, and supplying reliable, high-performance intermediates that fuel the FMCG industry. Through a strong focus on safety, health, and environmental standards, we aim to achieve sustainable growth, generate value for all stakeholders, and contribute meaningfully to economic and societal development..

Strong & Experienced Management Team



Sh. Prakash Chand Chhabra
Managing Director



Sh. Tilok Chand Chhbara
Promoter & Director



Sh. Saurabh Chhabra
Promoter & Director



Smt. Monika Lalwani
Independent Director



Sh. Aishwarya Tripathi
Independent Director



Sh. Lokesh Mundra
Independent Director



Sh. Dinesh Porwal
CFO



Sh. Arun Singh
Business Head



Sh. Ashish Kumar Bagrecha
Company Secretary and
Compliance Officer

Key Strengths



**Standardized
internal processes**
ensure maintaining quality
standards



Reputation for Quality
Never faced significant quality
issues or citations for deficiencies.



**State of the Art
Manufacturing Facility**



Process uniformity
Established methodologies help maintain
consistency across all operations



Customer Confidence
Commitment to quality has built strong
customer trust, enhancing our ability to
sell products effectively.

Manufacturing Facilities – Sunrakshakk Industries India Limited



Manufacturing Capacity	Monthly	Annually
Total Capacity	45 Lac Meter	5.40 Crore Meter

Production	2024-25 (H1)	2023-24	2022-23
Fabric Processed	4.92Crore Meter	5.05 Crore Meter	4.94 Crore Meter

Product Offerings – Sunrakshakk Industries India Limited



Clientele – Sunrakshakk Industries India Limited



200+ Customers

Siyarams

Adarsh[®]



Naive Textile,
Bhilwara

Titan Tex Fab Pvt
Ltd, Bhilwara

Ranjeet Fab
India LLP, Mumbai

Lotus Collection
Pvt Ltd, Bhilwara

N.G. Suiting Pvt Ltd,
Bhilwara

Suvidhi Raynos
Pvt Ltd, Bhilwara



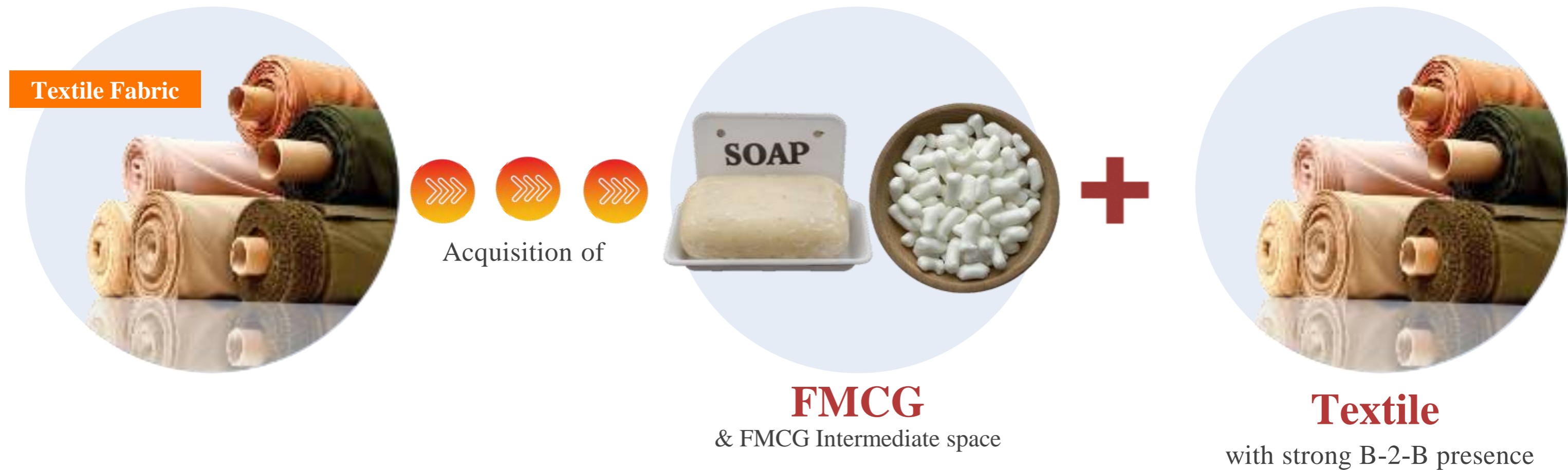
TRANSFORMATION through ACQUISITION

The Transformation

Strategy

To become a notable player in the FMCG and FMCG intermediates industry by building a diverse and innovative portfolio spanning personal care, home essentials, and lifestyle products.

From Fabric to FMCG Intermediates



Acquisition of Sunrakshak Agro Products Limited



On 27th December, 2024
A.K Spintex Limited announced the acquisition
of 100% equity in Sunrakshak Agro Products Private Limited
(SAPPL).



Acquiring

The Deal



Marking a significant step for the company to
diversify its business and expand its presence in
the FMCG sector; essentially, AK Spintex has fully
acquired Sunrakshak Agro Products.

Shareholder Wealth Maximization Through This Acquisition



Synergy
Realization



Diversification of
Revenue Streams



Access to High-Growth
Markets



Strategic
Optionality



Market
Positioning



Improved Cash
Flows



Valuation Multiple
Expansion

Synergies of acquisition



Cost



Efficiency Benefits

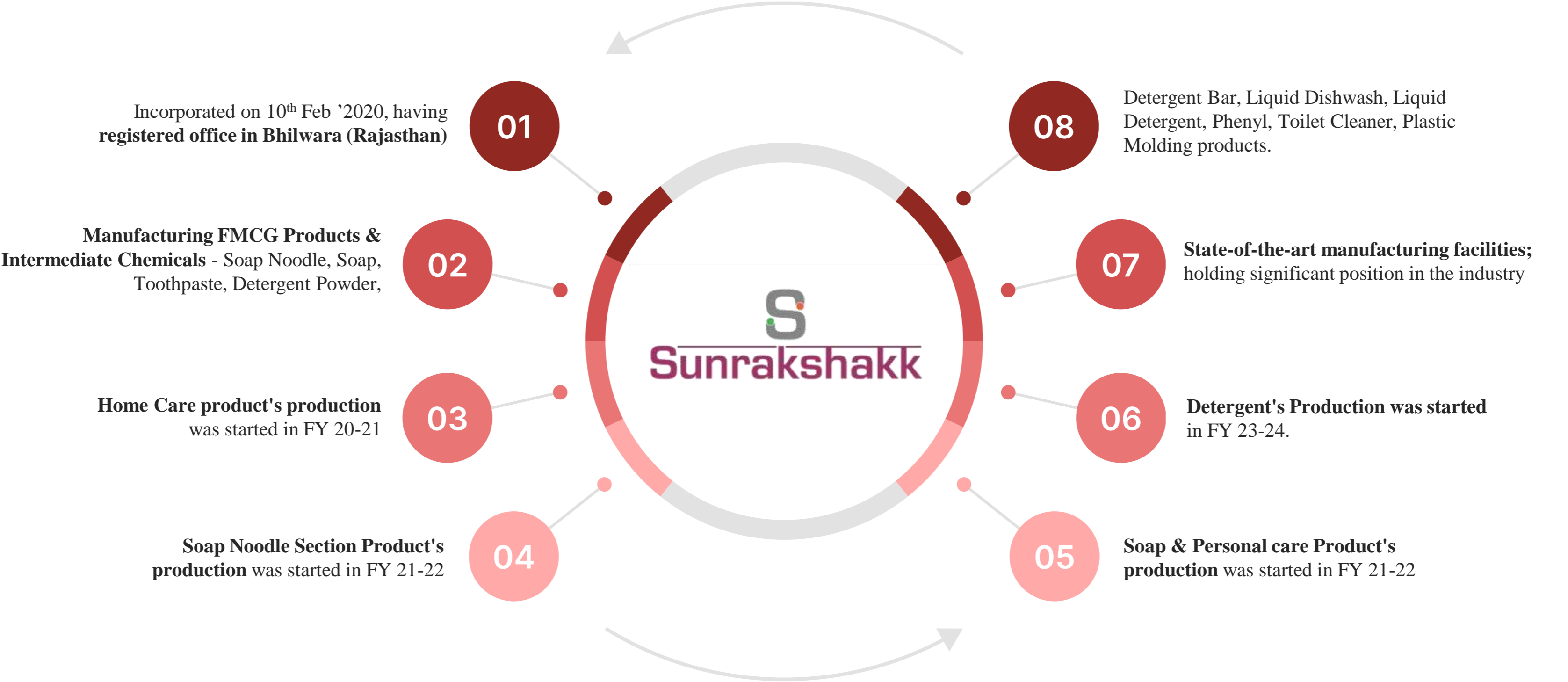


Product enhancement



Clientele

Overview - Sunrakshak Agro Products Private Limited



Manufacturing Facilities of Sunrakshak



Location	Section	Capacity per Month (TON)
Roorkee	Soap Section	3,000
	Noodle Section	5,760
Bhilwara	Home Care Section	1,200
	Moulding Section	30
	Detergent Section	3,500



Revenue Breakup FY24

Location	Section	Revenue (₹ CR.)
Bhilwara	Home Care Section	8.98
	Detergent Section	35.18
Roorkee	Soap Section	60.33
	Noodle Section	206.93



Product offerings- Sunrakshak Agro Industries Private Limited



FMCG Products



TOOTHPASTE



BATH SOAP



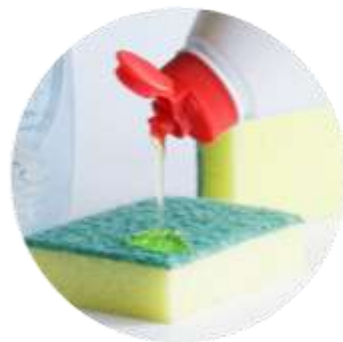
DETERGENT POWDER



TOILET CLEANER

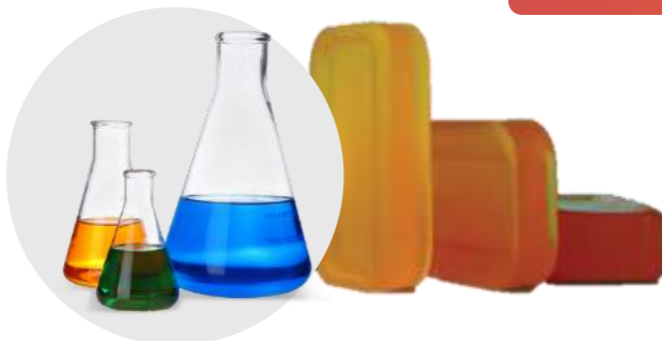


RAW MATERIALS FOR PLASTIC PRODUCTS



LIQUID DETERGENT

FMCG Intermediate Chemicals



SOAP NOODLE

Applications



BASE MATERIAL FOR MAKING SOAPS



FOAMING AGENT, WHITENING AGENT,



FOAMING AGENT, WHITENING AGENT, MOISTURIZER



REMOVES STAINS, KILLS GERMS



PLASTIC MOULDING PRODUCTS



CLEANSING, STAIN REMOVAL, FRAGRANCE ADDITION

Management Comment on Transformation



Sh. Saurabh Chhabra

Promoter & Director

*“We are pleased to announce our strategic entry into the **FMCG and FMCG Intermediate Chemicals business segment**, a milestone that aligns with our company’s vision to evolve into a **diversified and future-ready enterprise**. This acquisition marks a pivotal shift in our growth strategy — from being a niche textile player to becoming a **multi-segment consumer-focused organization**.*

*Our **vision** is to be a globally respected conglomerate, driving innovation and sustainability across the Textile, FMCG, and FMCG Intermediates sectors—enhancing everyday life, empowering industries, and contributing to a healthier, more sustainable future.*

*. We believe that the FMCG segment offers immense potential for **scalable, cash-generative and brand-driven growth** — qualities that complement our existing strengths in operational efficiency and disciplined execution.*

*The **mission** is to build a diversified and future-ready conglomerate across the Textile, FMCG, and FMCG Intermediates sectors by delivering superior product quality, exceptional customer service, and consistent innovation. We are committed to producing sustainable and ethically manufactured textiles, creating high-impact and consumer-centric FMCG products, and supplying reliable, high-performance intermediates that fuel the FMCG industry. Through a strong focus on safety, health, and environmental standards, we aim to achieve sustainable growth, generate value for all stakeholders, and contribute meaningfully to economic and societal development..*

*This move is backed by a thoughtful evaluation of market trends, consumer needs and macroeconomic shifts. We see this as a natural extension of our capabilities — and a transformative step that will **maximize shareholders’ wealth**, ensure **sustainable earnings growth**, and future-proof the business in an ever-evolving economy. The road ahead is filled with opportunities and we remain committed to executing this transition with prudence, agility, and a relentless focus on value creation”*

Thank you for your continued trust and support.



Consolidated Financials

Consolidated Profit & Loss Statement – Q4FY25

Particulars (₹ Mn.)	Q4 FY25	Q4 FY24	Y-o-Y (%)	Q3 FY25	Q-o-Q (%)
Total Revenue	1027.39	305.38		265.48	
Other Operating Income	0	0		0	
Total Revenue	1027.39	305.38	236.43%	265.48	287.0%
Raw Material Expenses	688.81	77.41		42.84	
Employee Expenses	65.16	40.59		39.46	
Other Expenses	159.46	139.65		124.14	
Total Expenditure	913.43	257.65		206.44	
EBITDA	113.96	47.73	138.76%	59.05	93%
EBITDA Margin	11.09%	15.63%	(454)Bps	22.24%	(1115) Bps
Other Income	5.75	0.02	-	0.09	-
Depreciation	34.37	21.87		26.18	
Interest / Finance Cost	5.98	1.78		3.57	
PBT	79.36	24.11	229.18%	29.39	170%
Tax	14.99	3.12		7.43	
PAT	64.37	20.99	206.67%	21.96	193.1%
PAT Margin	6.27%	6.87%	(60) Bps	8.27%	(155) bps
Basic EPS (₹)	12.79	4.17		4.36	

NOTE: Q4 & FY25 numbers consolidated with Subsidiary financials effective from 1st Jan 2025.

Consolidated Profit & Loss Statement – FY25

(₹. Mn.)	FY25	FY24	Y-o-Y (%)
Revenue from Operation	1801.59	1172.35	
Other Operating Income	0	0.40	
Total Income from Operations	1801.59	1172.76	53.67%
Raw material	824.40	248.26	
Employee Expenses	181.84	154.27	
Other Expenses	538.78	580.13	
Total Expenditure	1545.02	982.65	
EBITDA	256.57	189.70	35.25%
EBITDA Margin (%)	14.24%	16.18 %	(194) Bps
Depreciation	108.25	68.73	
Interest / Finance Cost	12.92	7.60	
PBT	141.24	113.78	24.14%
Tax	31.14	29.31	
PAT	110.11	84.47	30.34%
PAT Margin (%)	6.11%	7.21 %	(110) Bps
EPS (₹)	21.88	16.79	

Consolidated Balance Sheet

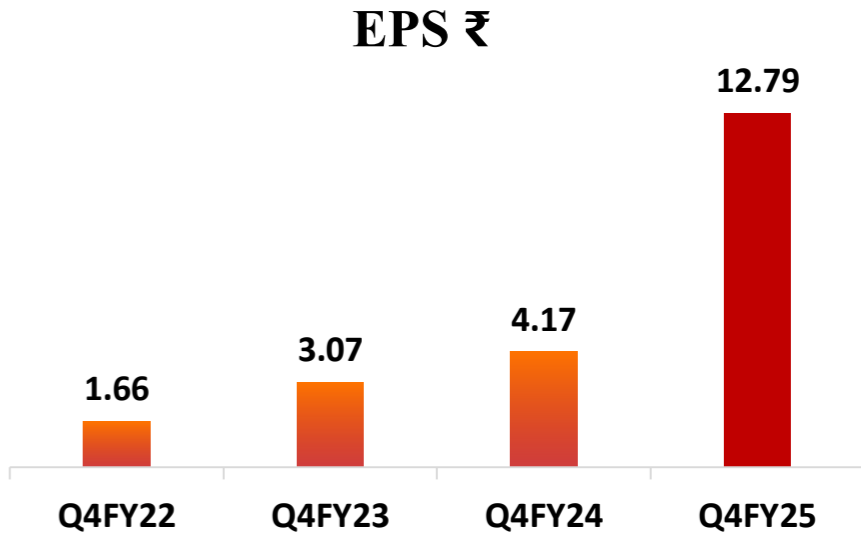
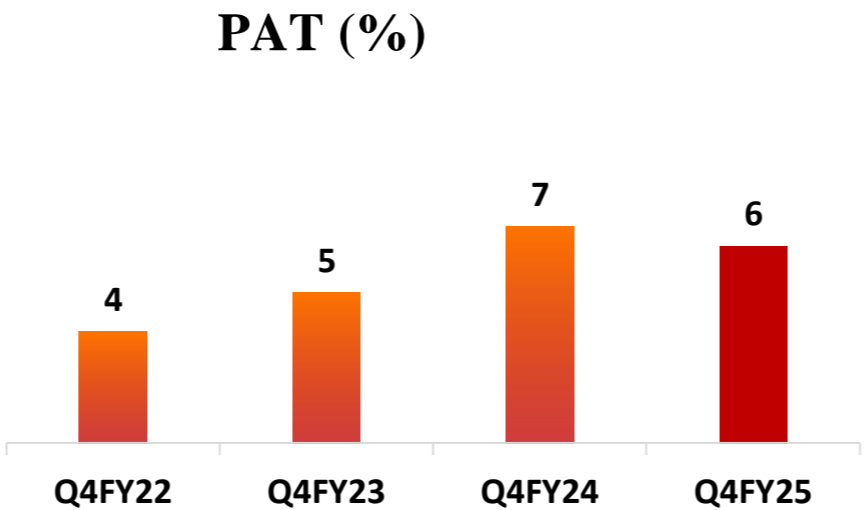
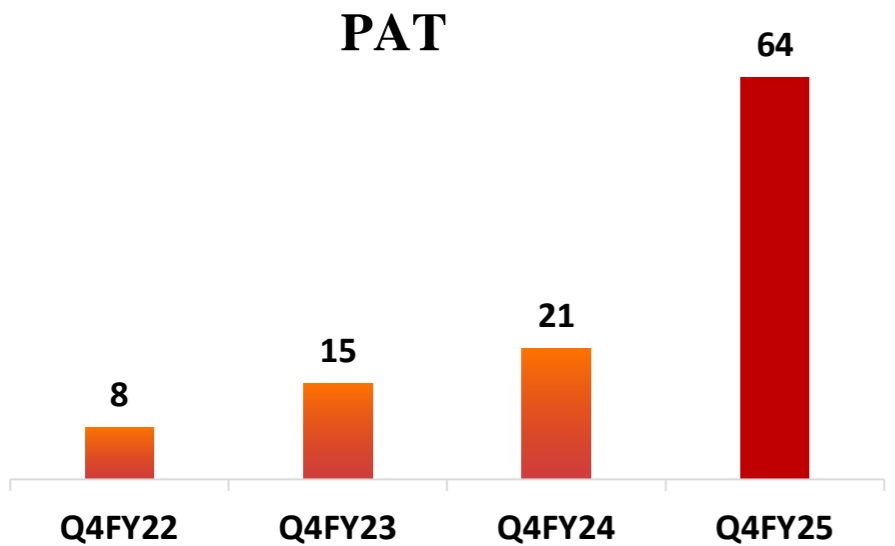
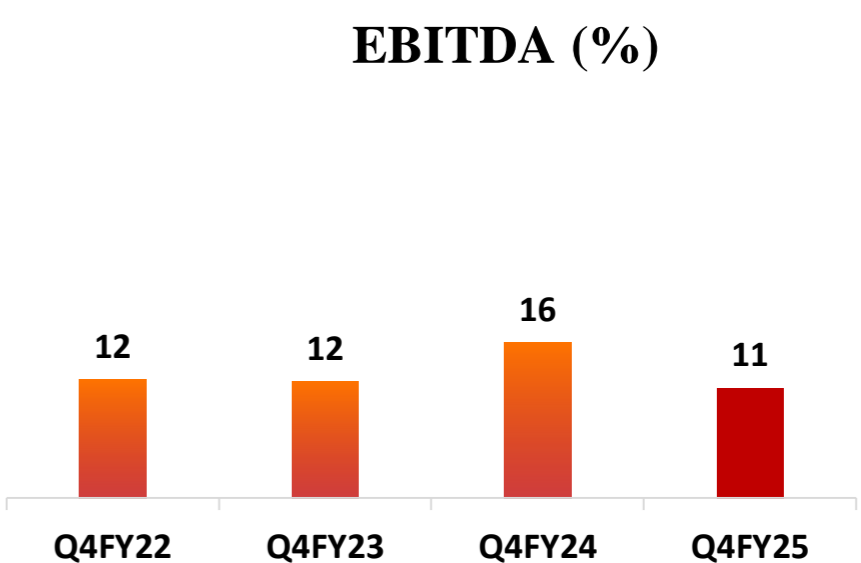
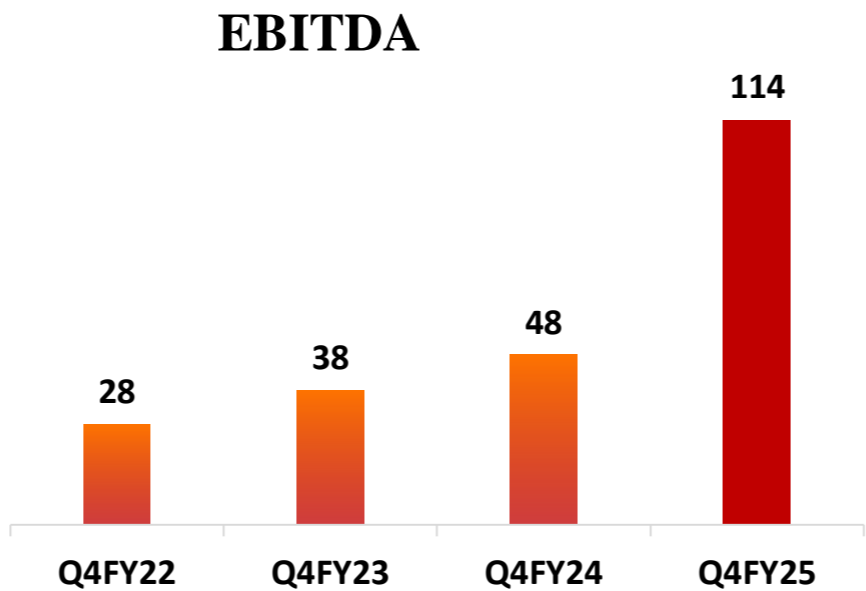
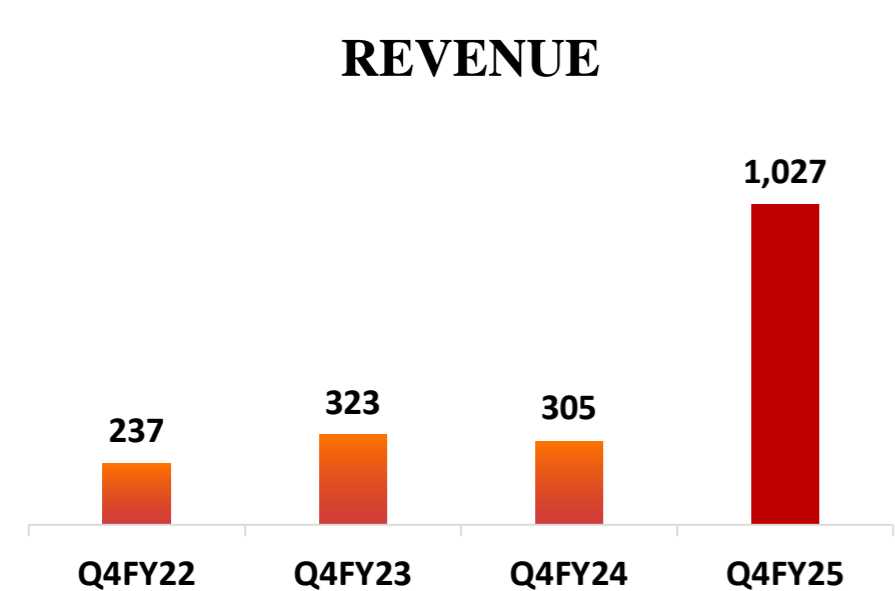
₹ Mn		
Total Equity & Liabilities	Mar-25	Mar-24
Shareholders Funds	517.56	389.73
Share Capital	50.32	50.32
R&S	467.24	339.41
Non Current Liabilities	306.87	29.06
Financial Liabilities		
Long Term Borrowing	287.30	18.52
Lease Liability	11.98	0.00
Provisions	0.00	0.00
Deferred Tax Liabilities (net)	7.59	10.54
Other LT Liabilities	0.00	0.00
Current Liabilities	756.30	262.86
Financial Liabilities		
Short term Borrowings	126.19	52.88
Trade Payables	582.18	172.49
Lease Liability	1.16	0.00
Other Financial Liabilities	8.40	6.75
Other Current Liabilities	28.68	19.08
Current tax liabilities	9.70	11.67
Total Equity & Liabilities	1580.73	681.65

Assets ₹ Mn	Mar-25	Mar-24
Non Current Assets	689.74	390.77
PPE	593.34	381.26
Right to use	12.52	0.00
Tangible Assets	0.00	0.00
Intangible Assets	0.51	0.00
Capital work in progress	71.60	0.00
Other Financial Assets	11.77	9.51
Current Assets	890.99	290.88
Inventories	333.51	74.41
Trade Receivables	358.39	168.70
Cash & Cash Equivalents	57.35	0.30
Other Current Financial assets	0.19	0.20
Short term Loans & Advances	0.00	0.00
Other Current Assets	141.56	47.28
Total Assets	1580.73	681.65

Key Financial Q4FY25



₹ Mn

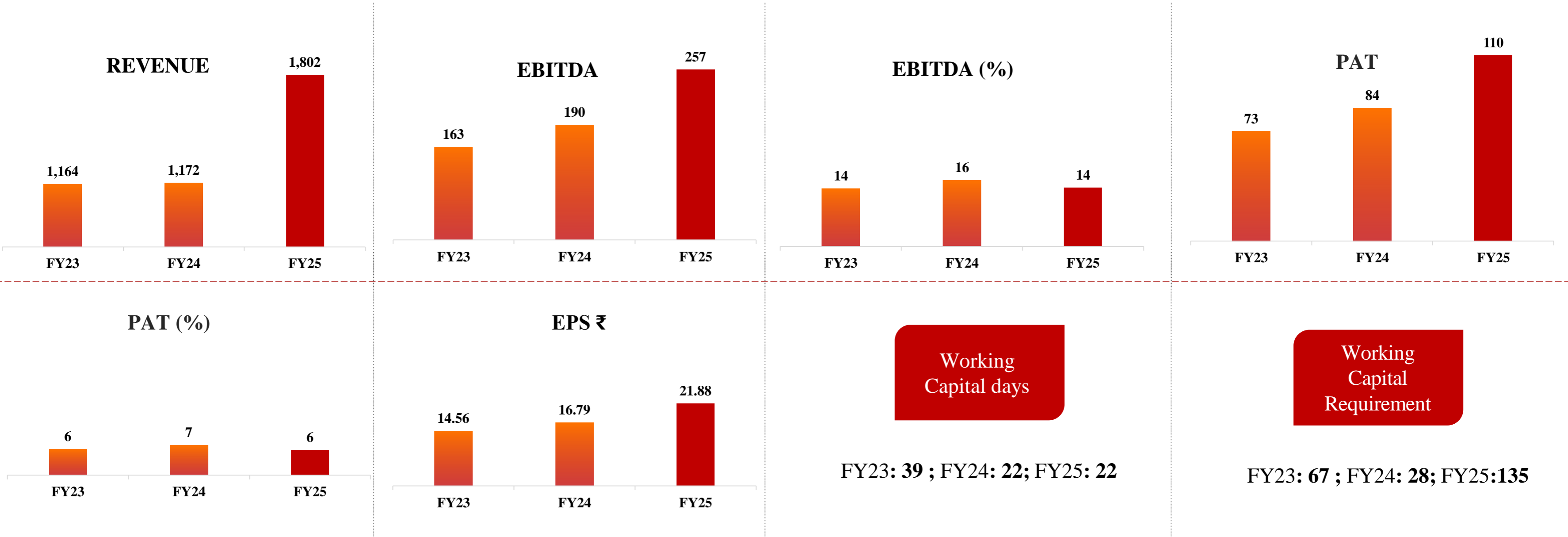


NOTE: Q4 & FY25 numbers consolidated with Sunrakshak Financial from 1st Jan 2025

Key Ratios & Financial FY25



₹ Mn



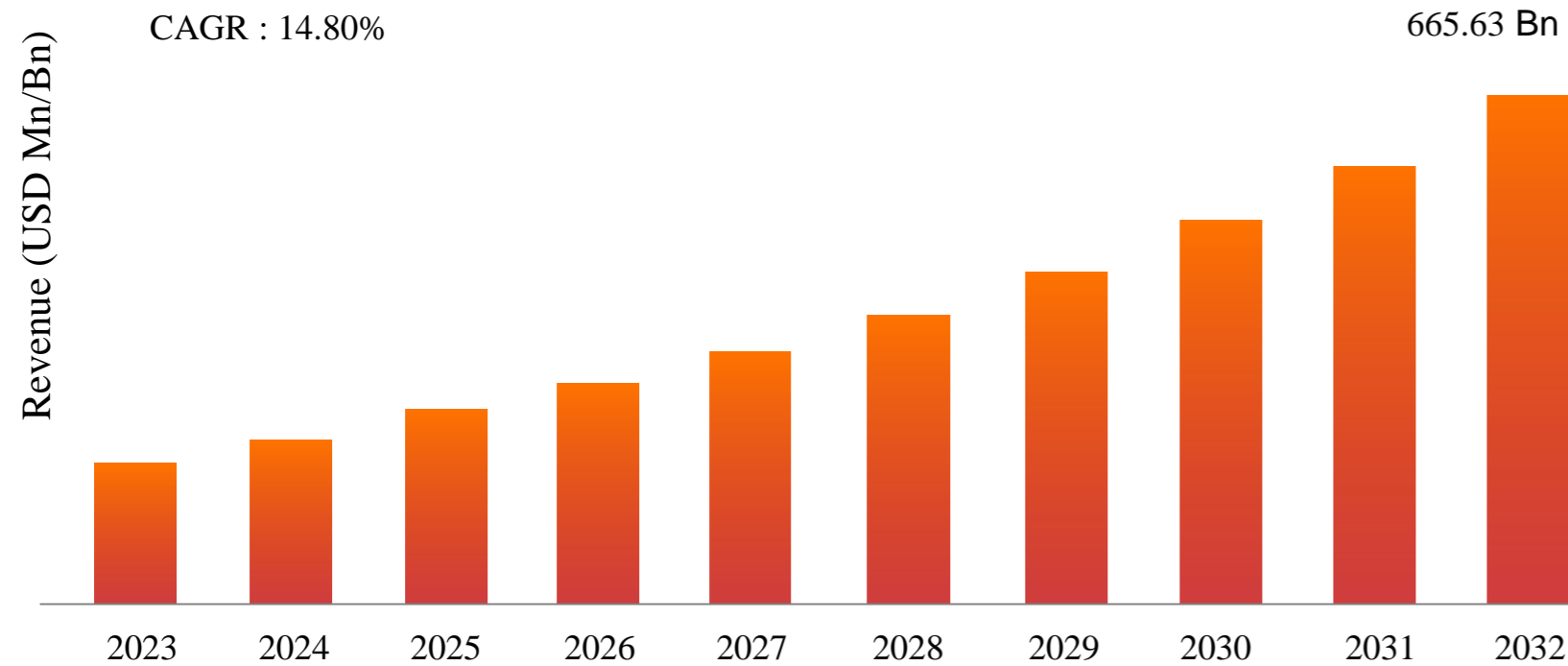
NOTE: FY25 numbers consolidated with Sunrakshak Financial from 1st Jan 2025

Way Ahead



FMCG Industry – Key Drivers

India FMCG Market Size, 2018-2032 (USD Billion)



Source: [zionmarketresearch](https://www.zionmarketresearch.com/)

India FMCG Industry Prospective

The India FMCG market size was worth around USD 192.20 billion in 2023 and is predicted to grow to around USD

665.63 billion by 2032 with a compound annual growth rate (CAGR) of roughly 14.80% between 2024 and 2032.



FMCG Segment

- **Availability of raw materials**
Includes both natural and man-made fibers.
- **Cost competitiveness**
Essential for maintaining an edge in the global market.
- **High domestic consumption**
Driven by rising disposable income and increasing fashion consciousness.
- **Growing demand for specialized textiles**
Expanding applications in healthcare, automotive, and sports sectors.

Way Ahead

Revenue **30-35**
CAGR %
FY25 - 29



Thank You



Company
**SUNRAKSHAKK INDUSTRIES
INDIA LIMITED**
Mr. Ashish Kumar Bagrecha
Company Secretary and Compliance Officer
E-mail ID: akspintex@gmail.com



Investor Relations Advisors

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