MyMoney™
SECURITIES LIMITED

Regd. Office : 10- A, Under Hill Lane, Civil Lines, Delhi - 110 054 ♦ Phones : 4708 7300, 4708 7455, 4144 0336
E-mail : mymoneyviews@outlook.com CIN : L67120DL1992PLC047890

Date: 03.09.2026

The Manager
Listing Department
BSE Limited
P.J Towers, Dalal Street
Mumbai - 400001
BSE Scrip Code: 538862

SUB: ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026 ALONG WITH NOTICE OF 35TH ANNUAL GENERAL MEETING

Pursuant to Regulation 34(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Annual Report for the financial year 2025-26 which contains, inter-alia, the Notice for convening the 35th Annual General Meeting of the Company scheduled to be held on Sunday, the 27th day of September, 2026 at 12:00 P.M. (IST) through Video Conferencing / Other Audio Visual Means ("VC/OAVM"). The same is also available on the Company's website viz www.mymoneyviews.com.

In accordance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, the Notice of AGM along with the Annual Report for the Financial Year 2025-26 are being dispatched in electronic mode only to the members whose e-mail IDs are registered with the Company / Registrar and Transfer Agent / Depository Participants.

Further, in accordance with Regulation 36(1)(b) of the Listing Regulations, a letter providing the weblink, including the exact path, where complete details of the Annual Report are available, is being sent to those members whose e-mail addresses are not registered with the Company / RTA / Depository Participants.

We request the good exchange to kindly take the same on record and update your records accordingly.

For & On Behalf of My Money Securities Limited

MY MONEY SECURITIES LTD. DELHI

Sanjai Seth
Whole Time Director & CFO
DIN: 00350518
10-A, Under Hill Lane
Civil Lines, Delhi - 110054

35th

ANNUAL REPORT

2025 - 2026

(Financial Year Ended 31st March, 2026)

MyMoney™

SECURITIES LIMITED

CIN: L67120DL1992PLC047890 | 10-A, Under Hill Lane, Civil Lines, Delhi-110054

CORPORATE INFORMATION

(As on 31st March, 2026)

BOARD OF DIRECTORS
Mr. Vishal Agarwal — *Non-Executive Independent Chairman*
Mr. Vikas Seth — *Managing Director*
Mr. Sanjai Seth — *Whole-Time Director & Chief Financial Officer*
Mrs. Rajni Seth — *Non-Executive Non-Independent Director*
Mr. Praveen Dua — *Non-Executive Independent Director*
Mr. Rakesh — *Non-Executive Independent Director*

KEY MANAGERIAL PERSONNEL
Mr. Vikas Seth — *Managing Director*
Mr. Sanjai Seth — *Whole-Time Director & Chief Financial Officer*
Ms. Anjali Chopra — *Company Secretary & Compliance Officer*

AUDIT COMMITTEE
Mr. Praveen Dua — *Chairperson*
Mr. Vishal Agarwal — *Member*
Mr. Sanjai Seth — *Member*

NOMINATION & REMUNERATION COMMITTEE
Mr. Praveen Dua — *Chairperson*
Mr. Vishal Agarwal — *Member*
Mrs. Rajni Seth — *Member*

STAKEHOLDERS RELATIONSHIP COMMITTEE
Mr. Praveen Dua — *Chairperson*
Mr. Sanjai Seth — *Member*
Mr. Vishal Agarwal — *Member*

RISK MANAGEMENT COMMITTEE
Mr. Praveen Dua — *Chairperson*
Mr. Sanjai Seth — *Member*
Mrs. Rajni Seth — *Member*

CSR COMMITTEE
Mr. Sanjai Seth
Mr. Vishal Agarwal
Mr. Rakesh

STATUTORY AUDITORS
M/s Sharma Goel & Co. LLP, Chartered Accountants
A-47, Lower Ground Floor, Hauz Khas, New Delhi-110016

SECRETARIAL AUDITORS
M/s Sarika Jain & Associates, Company Secretaries

INTERNAL AUDITORS
M/s B.B. Mathur & Co., Chartered Accountants
Delite Cinema Building, 4th Floor, 4/1 Asaf Ali Road, New Delhi-110002

BANKERS
Canara Bank
Punjab National Bank

REGISTERED OFFICE
10-A, Under Hill Lane, Civil Lines, Delhi-110054
Ph: 011-47087300, 23930655, 23937870
E-mail: mymoneyviews@outlook.com
Website: www.mymoneyviews.com

BRANCH OFFICES
Ground Floor, Gopal Mansion, Cinema Road (Behind Metro Cinema),
Dhobi Talao, Mumbai – 400020
Emaar Colonade, Golf Course Extension Road, Gurgaon, Haryana

REGISTRAR & SHARE TRANSFER AGENT
M/s MAS Services Limited
T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020
E-mail: info@masserv.com

CIN
L67120DL1992PLC047890

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MY MONEY SECURITIES LIMITED

CIN: L67120DL1992PLC047890

Website: www.mymoneyviews.com | E-mail: mymoneyviews@outlook.com
Contact No.: 011-47087300, 47087455, 23930655, 23937870
Regd. Office: 10-A, Under Hill Lane, Civil Lines, Delhi – 110054

NOTICE

NOTICE IS HEREBY GIVEN that the 35th (Thirty Fifth) Annual General Meeting of **My Money Securities Limited** will be held on **Sunday, 27th September, 2026 at 12:00 Noon (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the General Circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India from time to time permitting the holding of AGMs through VC/OAVM, as applicable and in force as on the date of this Notice, to transact the following business:

AS ORDINARY BUSINESS:

1. Consideration and Adoption of the Audited Standalone Financial Statements of the Company for the Financial Year ended 31st March, 2026 and the Reports of the Board of Directors and Auditors thereon

To consider, and if thought fit, to pass the following Resolution as an Ordinary Resolution:

"RESOLVED THAT the Audited Standalone Financial Statements of the Company for the Financial Year ended 31st March, 2026 and the Reports of the Board of Directors and Auditors thereon, as circulated to the Members, be and are hereby considered and adopted."

2. Re-appointment of Mr. Sanjai Seth (DIN: 00350518) as a Director liable to retire by rotation

To consider and, if thought fit, to pass the following Resolution as an Ordinary Resolution:

"RESOLVED THAT Mr. Sanjai Seth (DIN: 00350518), who retires by rotation at this Annual General Meeting and, being eligible, offers himself for re-appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation."

3. To re-appoint Statutory Auditor and to fix their remuneration and in this regard to consider, and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to provision of Section 139 and 141 of the Companies Act, 2013, read with Companies (Audit and Auditors) Rules, 2014, and Regulation 18, 36(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, any other applicable provisions, if any, of the Act, (including any statutory modifications or re-enactment thereof for the time being in force in India) and pursuant to the recommendation made by the Audit Committee, M/s SHARMA GOEL & CO. LLP, Chartered Accountants, [Firm Registration No.: 000643N/N500012] be and are hereby re-appointed as the Statutory Auditor of the Company to hold office from the conclusion of this Annual General Meeting till the conclusion of 40th Annual General Meeting of the company to be held in the year 2031.

FURTHER RESOLVED THAT the Board or its committee be and is hereby authorized to fix such remuneration of the Auditor as mutually agreed, and reimbursement of all out-of-pocket expenses as may be incurred in connection with the audit of the accounts of the Company."

AS SPECIAL BUSINESS:

4. Re-appointment of Mr. Sanjai Seth (DIN: 00350518) as Executive Director (Whole-time Director & Chief Financial Officer) of the Company

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT in supersession of the resolution passed earlier and pursuant to the recommendation of the Nomination and Remuneration Committee, and approval of the Board and subject to the provisions of Sections 196, 197, 198, 203 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder (including any statutory modification or re-enactment thereof) read with Schedule V of the Companies Act, 2013 and the Articles of Association of the Company, approval of the members of the Company be and is hereby accorded to the re-appointment of Mr. Sanjai Seth (DIN: 00350518) as Executive Director (Whole-time Director & Chief Financial Officer) of the Company with effect from the conclusion of the 35th Annual General Meeting up to the conclusion of the 40th Annual General Meeting to be held in the year 2031, together with payment of salary, commission and perquisites ("remuneration"), upon the terms and conditions set out in the Explanatory Statement annexed hereto, which is hereby approved and sanctioned, with authority to the Board of Directors to alter and vary such terms and conditions in such manner as may be agreed between the Board and Mr. Sanjai Seth, his directorship continuing to be liable to retire by rotation, and on the following terms and conditions:

- SALARY: Overall remuneration not exceeding Rs. 24,00,000/- (Rupees Twenty Four Lakh only) per annum, or Rs. 2,00,000/- (Rupees Two Lakh only) per month;
- In the absence or inadequacy of profits in any financial year during his tenure, he shall be paid remuneration up to Rs. 2,00,000/- (Rupees Two Lakh only) per annum, in compliance with Schedule V of the Act;
- Income-tax on the above remuneration shall be deducted at source as per applicable law; perquisites shall be valued as per the Income-tax Rules, or on an actual basis in the absence of such rules;
- He shall be entitled to reimbursement of entertainment, travelling and other business expenses, and to gratuity and other benefits as per Company policy;
- The management may inter-change the remuneration and perquisites between heads as it considers appropriate, within the overall limits approved;
- No sitting fee shall be paid to him for attending Board or Committee meetings so long as he continues as Executive Director;
- He shall have general control of the business of the Company and be vested with its management and day-to-day affairs, subject to the superintendence, control and direction of the Board;
- The employment may be terminated by either party by giving at least three months' written notice, or payment of salary in lieu thereof.

RESOLVED FURTHER THAT the Board be and is hereby authorised to alter, amend or vary the terms and conditions of appointment, including the remuneration structure, as may be agreed between the Board and Mr. Sanjai Seth, within the limits sanctioned by the members and/or such guidelines or amendments as may be made to the Companies Act, 2013 and Schedule V thereof;

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all acts, deeds and things and to delegate all or any of the powers herein conferred to any Committee of Directors or Director(s) to give effect to this resolution."

5. To approve entering into Material Related Party Transactions with Promoter Group Companies

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT in supersession of the resolution(s) passed earlier and pursuant to the provisions of Regulation 23(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), the applicable provisions of the Companies Act, 2013 read with the Rules made thereunder, the Company's Policy on Related Party Transactions, and basis the approval/recommendation of the Audit Committee and the Board of Directors, the approval of the members be and is hereby accorded to the Company to enter into/continue/renew transactions of the nature set out in the Explanatory Statement annexed hereto, with **My Money Technologies Private Limited**, for an aggregate value not exceeding Rupees One Crore, from this Annual General Meeting for a period of one year, provided such transaction(s) are carried out on an arm's length basis and in the ordinary course of business;

RESOLVED FURTHER THAT the Board of Directors (including the Audit Committee and any duly constituted Committee of Directors) be and is hereby authorised to do all acts, deeds, matters and things and to execute all documents as may be necessary, and to delegate all or any of the powers herein conferred, to give effect to this resolution."

6. To approve entering into Material Related Party Transactions with Companies having the same Director/Promoter

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT in supersession of the resolution(s) passed earlier and pursuant to the provisions of Regulation 23(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), the applicable provisions of the Companies Act, 2013 read with the Rules made thereunder, the Company's Policy on Related Party Transactions, and basis the approval/recommendation of the Audit Committee and the Board of Directors, the approval of the members be and is hereby accorded to the Company to enter into/continue/renew transactions of the nature set out in the Explanatory Statement annexed hereto, with My Money Insurance Brokers Private Limited, My Money Technologies Private Limited and Camco Commodities Private Limited, for an aggregate value not exceeding Rupees One Crore, from this Annual General Meeting for a period of one year, provided such transaction(s) are carried out on an arm's length basis and in the ordinary course of business;

RESOLVED FURTHER THAT the Board of Directors (including the Audit Committee and any duly constituted Committee of Directors) be and is hereby authorised to do all acts, deeds, matters and things and to execute all documents as may be necessary, and to delegate all or any of the powers herein conferred, to give effect to this resolution."

7. To approve entering into a Material Related Party Transaction by way of a Lease and Rent Agreement with the Promoter and relatives, Mr. Sanjai Seth, Promoter & Director, and Mrs. Renu Seth (wife of Mr. Sanjai Seth)

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Regulation 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the applicable provisions of the Companies Act, 2013, the Company's Policy on Related Party Transactions, and basis the approval/recommendation of the Audit Committee and the Board of Directors, the approval of the members be and is hereby accorded to the Company to enter into a Lease and Rent Agreement with Mr. Sanjai Seth and/or Mrs. Renu Seth for a period of 11 (eleven) months, for payment of an aggregate sum of Rs. 1,00,00,000/- (Rupees One Crore only) as security deposit and Rs. 1,50,000/- (Rupees One Lakh Fifty Thousand only) per month as rent, in one or more tranches;

RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to do all acts, deeds, matters and things and to execute all documents as may be necessary, and to delegate all or any of the powers herein conferred, to give effect to this resolution."

8. **Approval for Investment/Acquisition of Equity Shares of My Money Credits Private Limited under Section 186 of the Companies Act, 2013 (Special Resolution)**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a SPECIAL

"RESOLVED THAT pursuant to the provisions of Section 186 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with the Companies (Meetings of Board and its Powers) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and the Articles of Association of the Company, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as "the Board", which term shall include any Committee constituted/authorised by the Board to exercise its powers, including the powers conferred by this resolution) to acquire, on behalf of the Company, in one or more tranches, up to 100% of the paid-up equity share capital of My Money Credits Private Limited ("MMCPL") — comprising both fully paid-up and partly paid-up equity shares of face value Rs. 10/- each — from the existing shareholders of MMCPL, for an aggregate consideration not exceeding Rs. 10.00 Cr. (Rupees Ten Crores only), notwithstanding that the said investment, together with the investments, loans, guarantees and securities already made, given or provided by the Company, exceeds the limits laid down under sub-section (2) of Section 186 of the Act.

"RESOLVED FURTHER THAT the consent of the Members be and is hereby accorded to the Board to take all steps and do all acts, deeds, matters and things as may be necessary, proper or expedient to give effect to this resolution, including finalising the terms of the acquisition, executing the instrument(s) of transfer and related documents, and filing the requisite forms with the Registrar of Companies."

9. Approval of Related Party Transaction for Acquisition of Equity Shares of My Money Credits Private Limited under Section 188 of the Companies Act, 2013 and Regulation 23 of the SEBI (LODR) Regulations, 2015 (Ordinary Resolution)

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an ORDINARY RESOLUTION:

"RESOLVED THAT pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Act read with the Companies (Meetings of Board and its Powers) Rules, 2014, and Regulation 23 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and subject to such other approvals as may be necessary, the consent of the Members of the Company be and is hereby accorded to the acquisition by the Company, in one or more tranches, of up to 100% of the paid-up equity share capital of My Money Credits Private Limited (comprising both fully paid-up and partly paid-up equity shares), a related party of the Company, from the shareholders of MMCPL each of whom may be related party of the Company, for an aggregate consideration not exceeding Rs. 10.00 Cr. (Rupees Ten Crores only), on the terms set out in the Statement pursuant to Section 102 of the Act annexed to this Notice.

"RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things as may be considered necessary, expedient or desirable to give effect to this resolution, and to settle any question or difficulty that may arise in this regard."

By order of the Board

For My Money Securities Limited

Sd/-

(VIKAS SETH)

Managing Director

DIN: 00383194

Date: 27.08.2026

Place: Delhi

Registered Office: 10-A, Under Hill Lane, Civil Lines, Delhi – 110054

NOTES

- The statement pursuant to Section 102(1) of the Companies Act, 2013 setting out the material facts in respect of the business under Item Nos. 3 to 8 above, together with details under the Listing Regulations in respect of the Director proposed to be re-appointed at this Annual General Meeting, is annexed hereto and forms part of this Notice.
- In terms of the General Circulars issued from time to time by the Ministry of Corporate Affairs and the circulars issued by SEBI permitting the holding of AGMs through VC/OAVM without the physical presence of Members at a common venue, the AGM of the Company is being held through VC/OAVM. The proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company, which shall be the deemed venue of the AGM.
- A brief resume of the Director seeking re-appointment, as required under Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2, is annexed hereto as Annexure I and forms part of this Notice.
- Since physical attendance of Members has been dispensed with for meetings held through VC/OAVM, the facility for appointment of proxies under Section 105 of the Act is not available for this AGM, and the Proxy Form and Attendance Slip are not annexed to this Notice. The Board of Directors has appointed Ms. Prachi Agarwal, Practicing Company Secretary (Membership No. 36591 COP No. 14943), as the Scrutinizer to scrutinize the remote e-voting and the voting process at the AGM in a fair and transparent manner.
- Corporate/Institutional Members are required to send a scanned copy of the Board or governing body resolution/authorisation, authorising their representative to attend the AGM through VC/OAVM and to vote through remote e-voting, to the Scrutinizer by e-mail from their

registered e-mail address to corporatelitigatya@gmail.com, with a copy marked to evoting@nsdl.co.in.

- Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. Members may log in and join the AGM 30 minutes before the scheduled time; the window for joining shall remain open for 15 minutes after the scheduled start time. In case of joint holders, only the holder whose name appears first in the Register of Members shall be entitled to vote.
- Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI Listing Regulations, the Company is providing the facility of remote e-voting to its Members through National Securities Depository Limited ("NSDL"). The facility for voting during the AGM will also be provided by NSDL to Members present at the AGM who have not already cast their vote through remote e-voting.
- Members wishing to ask questions or express views on the items of business may send their queries in advance, quoting their name, DP ID/Client ID or folio number, e-mail ID and mobile number, to mymoneyviews@outlook.com. Only Members who have registered themselves as speakers will be permitted to express views/ask questions during the AGM, subject to the time available.
- Record Date / Cut-off Date: Sunday, 20th September, 2026 has been fixed as the Record Date/Cut-off Date for determining the entitlement of Members to attend the AGM and to cast their vote by remote e-voting or at the AGM. A person who is not a Member as on the cut-off date should treat this Notice for information purposes only. Any person who becomes a Member after dispatch of this Notice but on or before the cut-off date may obtain the User ID and password for e-voting from the RTA, M/s MAS Services Limited, by e-mail request to investor@masserv.com.
- Remote E-voting Period: The remote e-voting period commences on Thursday, 24th September, 2026 at 9:00 A.M. (IST) and ends on Saturday, 26th September, 2026 at 5:00 P.M. (IST). The remote e-voting module shall thereafter be disabled by NSDL. Once a vote is cast, a Member shall not be allowed to change it subsequently. The voting rights of Members shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the cut-off date, i.e. Sunday, 20th September, 2026.
- The Notice of the AGM together with the Annual Report 2025–26 is being sent only by electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories, in terms of the applicable MCA and SEBI Circulars. The Notice and Annual Report 2025–26 will also be available on the Company's website www.mymoneyviews.com, on the website of BSE Limited at www.bseindia.com, and on the website of NSDL at www.evoting.nsdl.com. A public notice/advertisement confirming completion of dispatch, availability of the Annual Report on the Company's website and particulars of remote e-voting shall be published in "The Pioneer" (English and Hindi editions) within two working days of completion of dispatch.
- SEBI has, by its circulars dated 3rd November 2021 and 14th December 2021, made it mandatory for shareholders holding securities in physical form to furnish PAN, KYC details (address with PIN code, bank details with MICR and IFSC codes, e-mail ID, mobile number) and nomination details to the Company's RTA, failing which such folios are liable to be frozen. Shareholders holding shares in physical form are requested to submit PAN (Form ISR-1), Nomination (Form SH-13) or a declaration to opt out (Form ISR-3), contact and bank details, and specimen signature (Form ISR-2) to the RTA at the earliest; forms are available on the Company's website and on the RTA's website, www.masserv.com.
- As required under Regulation 40 of the SEBI Listing Regulations, securities of listed companies can be transferred only in dematerialised form (except in case of transmission or

transposition). Members holding shares in physical form are requested to consider dematerialising their holdings and may contact the Company Secretary or the RTA, M/s MAS Services Limited (Tel. 011-2638 7281/82/83), for assistance.

- Members holding shares in identical names in more than one folio are requested to write to the Company/RTA to consolidate their holdings into a single folio. Members are requested to intimate any change in their name, address, e-mail ID, mobile number, PAN, bank mandate or nomination to their Depository Participant (for shares held in electronic form) or to the Company/RTA (for shares held in physical form).
- The documents referred to in the proposed resolutions, and the Register of Directors and Key Managerial Personnel and their shareholding, are available for inspection by Members electronically, on request sent to mymoneyviews@outlook.com, up to the date of the AGM.

INSTRUCTIONS FOR REMOTE E-VOTING AND JOINING THE AGM

In terms of the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended (hereinafter called 'the Rules' for the purpose of this section of the Notice), and Regulation 44 of the SEBI Listing Regulations, the Company is providing the facility of remote e-voting to exercise votes on the items of business given in the Notice of the 35th Annual General Meeting (AGM) through electronic voting system, to Members holding shares as on Sunday, September 20, 2026 (end of day), being the cut-off date fixed for determining the voting rights of Members entitled to participate in the remote e-voting process, through the platform provided by NSDL, or to vote at the e-AGM.

The remote e-voting period begins on Thursday, September 24, 2026 at 9:00 A.M. and ends on Saturday, September 26, 2026 at 5:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Sunday, September 20, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Sunday, September 20, 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on the NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com/ either on a Personal Computer or a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under "IDeAS" section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on

	options available against company name or e-Voting service provider – NSDL and you will be re-directed to NSDL e-Voting website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS" Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on options available against company name or e-Voting service provider – NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 4. Shareholders/Members can also download the NSDL Mobile App "NSDL Speede" for casting your vote for the resolutions. 
Individual Shareholders holding securities in demat mode with CDSL.	1. Existing users who have opted for Easi/Easiest, can log in through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi/Easiest are https://web.cdslindia.com/myeasi/home/login or www.cdslindia.com and click on New System Myeasi. 2. After successful login of Easi/Easiest, the user will also be able to see the e-Voting Menu. The Menu will have links of e-Voting service provider i.e. NSDL. Click on NSDL to cast your vote. 3. If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration 4. Alternatively, the user can directly access the e-Voting page by providing demat Account Number and PAN from a link in www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the demat Account. After successful authentication, the user will be provided links for the respective ESP i.e. NSDL, where the e-Voting is in progress.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants.	You can also log in using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Once logged in, you will be able to see the e-Voting option. Once you click on the e-Voting option, you will be redirected to the NSDL/CDSL Depository site after successful authentication, wherein you can see the e-Voting feature. Click on options available against company name or e-Voting service provider – NSDL and you will be redirected to the e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining the virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/Password are advised to use the Forget User ID and Forget Password options available on the above-mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800-1020-990 and 1800-224-430.
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022-23058738 or 022-23058542-43.

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or a mobile.
2. Once the home page of the e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

   Alternatively, if you are registered for NSDL eservices i.e. IDeAS, you can log in at https://eservices.nsdl.com/ with your existing IDeAS login. Once you log in to NSDL eservices using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID. For example, if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID. For example, if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the Company. For example, if folio number is 001*** and EVEN is 136121, then your user ID is 136121001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
   b) If you are using the NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the Company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a

.pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account, or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow the steps mentioned below in "Process for those shareholders whose email ids are not registered".

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

   a) Click on "Forgot User Details/Password?" (if you are holding shares in your demat account with NSDL or CDSL) option available at www.evoting.nsdl.com.

   b) "Physical User Reset Password?" (if you are holding shares in physical mode) option available at www.evoting.nsdl.com.

   c) If you are still unable to get the password by the aforesaid two options, you can send a request to evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address.

   d) Members can also use the OTP (One Time Password) based login for casting votes on the NSDL e-Voting system.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting the check box.

8. Click on the "Login" button.

9. After you click on the "Login" button, the Home page of e-Voting will open.

<u>Step 2: Cast your vote electronically and join the General Meeting on NSDL e-Voting system.</u>

<u>How to cast your vote electronically and join the General Meeting on NSDL e-Voting system?</u>

1. After successful login at Step 1, you will see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select "EVEN" of the Company for which you wish to cast your vote during the remote e-Voting period and cast your vote during the General Meeting. For joining the virtual meeting, you need to click on the "VC/OAVM" link placed under "Join General Meeting".

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting the appropriate option i.e. assent or dissent; verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

5. Upon confirmation, the message "Vote cast successfully" will be displayed.

6. You can also take a printout of the votes cast by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

<u>General Guidelines for shareholders</u>

1. Institutional shareholders (i.e. other than individuals, HUF, NRI, etc.) are required to send a scanned copy (PDF/JPG format) of the relevant Board Resolution/Authority letter, etc., with attested specimen signature of the duly authorised signatory(ies) who is/are authorised to vote, to the Scrutinizer by e-mail to corporatelitigatya@gmail.com,
   with a copy marked to evoting@nsdl.co.in.

2. It is strongly recommended not to share your password with any other person and to take utmost care to keep your password confidential. Login to the e-Voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Shareholders and the e-Voting user manual for Shareholders available in the download section of www.evoting.nsdl.com, or call toll free no.: 1800-1020-990 and 1800-224-430, or send a request to evoting@nsdl.co.in.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e-mail ids for e-voting for the resolutions set out in this Notice:

1. In case shares are held in physical mode, please provide the Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar card) by e-mail to investor@masserv.com or mymoneyviews@outlook.com.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account Statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to investor@masserv.com or mymoneyviews@outlook.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at Step 1(A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.
3. Alternatively, shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing the above-mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to correctly update their mobile number and email ID in their demat account in order to access e-Voting facility.

<u>THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER:-</u>

1. The procedure for e-Voting on the day of the AGM is the same as the instructions mentioned above for remote e-voting.
2. Only those Members/shareholders who will be present in the AGM through the VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting, and are otherwise not barred from doing so, shall be eligible to vote through the e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

<u>INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:</u>

1. Members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access the same by following the steps

mentioned above for Access to NSDL e-Voting system. After successful login, you can see the link of "VC/OAVM" placed under the "Join General Meeting" menu against the Company's name. You are requested to click on the VC/OAVM link placed in the Shareholder/Member login, where the EVEN of the Company will be displayed. Please note that Members who do not have the User ID and Password for e-Voting, or have forgotten the same, may retrieve them by following the remote e-Voting instructions mentioned in this Notice to avoid last-minute rush.

2. Members are encouraged to join the Meeting through Laptops for a better experience.
3. Further, Members will be required to allow Camera and use a good internet connection to avoid any disturbance during the meeting.
4. Please note that Participants connecting from Mobile Devices or Tablets, or through a Laptop connecting via Mobile Hotspot, may experience audio/video loss due to fluctuation in their network. It is therefore recommended to use a stable Wi-Fi or LAN connection to mitigate any such glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name, demat account number/folio number, e-mail ID, mobile number at mymoneyviews@outlook.com. The same will be replied to by the Company suitably.

<u>General Instructions</u>

A. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only, shall be entitled to avail the facility of remote e-voting as well as voting at the AGM through the e-Voting system.

B. Ms. Prachi Agarwal, Practicing Company Secretary (Membership No. 36591 COP No. 14943), has been appointed as the Scrutinizer for providing the facility to the Members of the Company to scrutinize the voting and remote e-voting process in a fair and transparent manner.

C. The Chairman shall, at the AGM, at the end of discussion on the resolutions on which voting is to be held, allow voting with the assistance of the Scrutinizer, for all those Members who are present through VC/OAVM at the AGM but have not cast their votes by availing the remote e-voting facility.

D. The Scrutinizer shall, after the conclusion of voting at the AGM, first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two witnesses not in the employment of the Company, and shall make, not later than three days from the conclusion of the AGM, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorised by him in writing, who shall countersign the same and declare the result of the voting forthwith.

E. The Results declared, along with the report of the Scrutinizer, shall be placed on the website of the Company www.mymoneyviews.com and on the website of NSDL immediately after the declaration of the result by the Chairman or a person authorised by him in writing, and the result shall be communicated to BSE Limited.

In case of any queries or grievances relating to e-voting, Members may contact NSDL at evoting@nsdl.co.in or toll-free number 1800-1020-990 / 1800-224-430, or write to Ms. Prachi Agarwal, Practicing Company Secretary (Membership No. 36591 COP No. 14943),
Detailed step-by-step instructions, together with User ID and login credentials, are being communicated to Members individually by e-mail along with this Notice.

Members who have voted through remote e-voting may attend the AGM but shall not be entitled to vote again. The results of voting shall be announced within two working days of conclusion of the AGM and shall be displayed on the Company's website, on the website of NSDL, and communicated to BSE Limited, in accordance with the applicable time-lines under the SEBI Listing Regulations.

By order of the Board

For My Money Securities Limited

Sd/-

(VIKAS SETH)

Managing Director,

DIN: 00383194

Date: 27-08-2026

Place: Delhi

Website: www.mymoneyviews.com | E-mail: mymoneyviews@outlook.com
Contact No.: 011-47087300, 47087455, 23930655, 23937870
Regd. Office: 10-A, Under Hill Lane, Civil Lines, Delhi – 110054

ANNEXURE TO THE NOTICE

EXPLANATORY STATEMENT

As required under Section 102 of the Companies Act, 2013, the following statement sets out all material facts concerning the items of Special Business mentioned under Item Nos. 3 to 8 of the accompanying Notice:

ITEM NO. 3

Item No. 3: Re-appointment of Statutory Auditor and fixing of their remuneration

M/s Sharma Goel & Co. LLP, Chartered Accountants (Firm Registration No. 000643N/N500012), are the present Statutory Auditor of the Company and hold office up to the conclusion of the 35th Annual General Meeting. In terms of Section 139(2) of the Companies Act, 2013, a listed company is permitted to re-appoint an audit firm for a second term of five consecutive years, and the Board, on the recommendation of the Audit Committee, proposes to re-appoint the said firm for a further term of five (5) consecutive years, from the conclusion of this Annual General Meeting till the conclusion of the 40th Annual General Meeting of the Company to be held in the year 2031.

(a) Brief profile of the proposed Auditor

M/s Sharma Goel & Co. LLP, Chartered Accountants, is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India (Firm Registration No. 000643N/N500012),, having its office at A-47, Lower Ground Floor, Hauz Khas, New Delhi – 110016. The firm holds a valid Peer Review Certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India. The firm has substantial experience in the statutory audit of listed companies and entities regulated by the Securities and Exchange Board of India, including stock-broking and financial services entities, and has been associated with the Company as its Statutory Auditor.

(b) Basis of recommendation for re-appointment

The Audit Committee, at its meeting held on 14th August, 2026, evaluated the qualifications, experience, independence and eligibility of M/s Sharma Goel & Co. LLP, the satisfactory manner in which the audit was conducted during their current term of office, and their written consent and certificate of eligibility dated 12th August, 2026 confirming compliance with Section 139(1) of the Companies Act, 2013 read with Rule 4 of the Companies (Audit and Auditors) Rules, 2014, and recommended their re-appointment to the Board of Directors, who in turn recommend the same to the Members.

(c) Terms of appointment and remuneration

The re-appointment shall be for a term of five (5) consecutive years, from the conclusion of this Annual General Meeting till the conclusion of the 40th Annual General Meeting to be held in the year 2031, subject to ratification/continuation requirements, if any, prescribed under the Companies Act, 2013 from time to time. For Financial Year 2026-27, it is proposed that the Board of Directors or its Committee be authorised to fix the remuneration of the Auditor as may be mutually agreed, together with reimbursement of applicable taxes and out-of-pocket expenses incurred in connection with the audit. There is no material change in the proposed remuneration as compared to the remuneration paid for the preceding financial year.

(d) Confirmation regarding pending proceedings

M/s Sharma Goel & Co. LLP have confirmed, vide their certificate dated 12th August, 2026, that there are no proceedings against the firm or any of its partners pending with respect to professional matters of conduct before the Institute of Chartered Accountants of India or any competent authority.

(e) Disclosure of relationship with Directors/Key Managerial Personnel

None of the Directors or Key Managerial Personnel of the Company, or their relatives, is in any way related to, or has any interest in, M/s Sharma Goel & Co. LLP or any of its partners.

(f) Interest of Directors/Key Managerial Personnel

None of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 3 of the Notice, except to the extent of their respective shareholding, if any, in the Company.

The Board of Directors recommends the Ordinary Resolution set out at Item No. 3 of the Notice for approval of the Members.

ITEM NO. 4

Pursuant to Sections 196, 203 and other applicable provisions of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, every listed company is required to appoint a Managing Director/Whole-time Director/Manager/CEO, CFO and Company Secretary as Key Managerial Personnel. Mr. Sanjai Seth (DIN: 00350518) presently holds office as Whole-time Director and Chief Financial Officer of the Company. On the recommendation of the Nomination and Remuneration Committee, the Board recommends his re-appointment as Executive Director (Whole-time Director & CFO) of the Company for the period stated in the accompanying Notice.

Pursuant to Section 160 of the Act, notice in writing has been received from a member signifying the intention to propose Mr. Sanjai Seth's candidature for the office of Director. Mr. Sanjai Seth, being eligible, offers himself for re-appointment.

Statement containing information as per Category (iv) of Part II of Section II of Schedule V of the Companies Act, 2013

1. GENERAL INFORMATION

- Nature of Industry: Stock Broking and other financial services
- Date of Incorporation: 5th March, 1992
- Date of commencement of business: Not applicable

Financial performance based on given indicators (Rs. in Lakhs, except EPS):

Particulars	FY 2025-26	FY 2024-25
Revenue from Operations	47.71	1,471.11
Other Income	553.39	65.39
Profit before Tax	422.92	1,050.08
Profit after Tax	420.69	689.31

Particulars	FY 2025-26	FY 2024-25
EPS (Rs.)	2.50	4.10

Foreign investments or collaborations, if any: Not Applicable

2. INFORMATION ABOUT THE APPOINTEE

Background: Mr. Sanjai Seth is a Promoter and Executive Director of the Company, holding office as Whole-time Director and Chief Financial Officer. He was first inducted onto the Board on 25th February, 1987 and was last re-appointed with effect from 26th September, 2021. Past remuneration: Mr. Sanjai Seth was paid remuneration of Rs. 24,00,000/- (Rupees Twenty-Four Lakh) for FY 2024-25.

Recognition or awards: Not Applicable.

Job profile and suitability: Mr. Sanjai Seth has been associated with the broking and financial services industry for close to four decades and continues to be responsible for the Company's financial management, compliance oversight and day-to-day administration. The Board is of the view that his continued association will benefit the Company.

Remuneration proposed: as set out in the special resolution at Item No. 4 of the Notice – overall remuneration not exceeding Rs. 24,00,000/- (Rupees Twenty-four Lakh) per annum.

During FY 2025-26, the Company reported Net Profit (after tax) of Rs. 420.69 Lakhs. In terms of Section II of Part II of Schedule V of the Act, a company having effective capital of Rs. 5 crore or more but less than Rs. 100 crore may pay yearly remuneration up to Rs. 84 Lakh per annum without Central Government approval; the remuneration proposed is within this limit.

Comparative remuneration profile: The remuneration proposed is considered to be in line with, or below, remuneration paid for comparable positions in companies of similar size in the industry.

Pecuniary relationship: Other than his remuneration as Executive Director, Mr. Sanjai Seth has no pecuniary relationship, directly or indirectly, with the Company or its managerial personnel. However it is further noted that Mrs. Rajni Seth, Director on the Board and spouse of Mr. Sanjai Seth, has provided office premises to the Company on lease, which has been duly entered into in compliance with Section 188 of the Companies Act, 2013

3. OTHER INFORMATION

Reasons for loss or inadequate profits: The Company is a profit-making Company; however, the method of computation of managerial remuneration under Schedule V may reflect an inadequacy of profits on an annual basis in certain years.

Disclosures: The remuneration package is set out in the Corporate Governance Report forming part of this Annual Report.

Except Mr. Sanjai Seth (being the appointee), Mr. Vikas Seth (as a common Director and Promoter) and Mrs. Rajni Seth (as a relative of the Director/Promoter), none of the other Directors or Key Managerial Personnel of the Company, or their relatives, are financially or otherwise concerned or interested in the resolution at Item No. 4.

The Board recommends the resolution at Item No. 4 for approval of the members as a Special Resolution.

ITEM NO. 5

Pursuant to Regulation 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all material related party transactions require prior approval of the shareholders by way of an Ordinary/Special Resolution, even where undertaken on an arm's length basis and in the ordinary course of business. A Related Party Transaction is 'material' where it exceeds Rs. 1,000 crore or 10% of the annual consolidated turnover of the Company as per the last audited financial statements, whichever is lower.

Details as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2021/662, in respect of the proposed transactions with My Money Technologies Private Limited, are set out below:

Particulars	Details
Name of the Related Part(y/ies)	My Money Technologies Private Limited
Name of Director/KMP related	Mr. Sanjai Seth, Mr. Vikas Seth
Nature of transaction	Availing/rendering of services, reimbursement of shared costs, and other transactions in the ordinary course of business, as more particularly set out in the Company's Policy on Related Party Transactions
Tenure of proposed transaction	One year from the conclusion of this AGM
Value of proposed transaction	Not exceeding Rs. 1 crore in aggregate
% of the Company's annual turnover (immediately preceding FY) represented	16.63%
Source of funds / loans / advances, if any	Not applicable / internal accruals, as applicable
Justification for the RPT	The transactions help preserve confidentiality of client and business data within the group and support operational efficiency.
Valuation or other external party report	Not Applicable

Based on the Audit Committee's recommendation, the Board approved the above related party transactions, subject to members' approval, and recommends the resolution at Item No.5 for approval as a Special Resolution.

Except Mr. Sanjai Seth and Mr. Vikas Seth (being common Directors and Promoters), Mrs. Rajni Seth (relative of the Director/Promoter) and their respective relatives, none of the other Directors, Key Managerial Personnel of the Company or their relatives are financially or otherwise concerned or interested in this resolution. No related party shall vote to approve this Special Resolution.

ITEM NO. 6

Pursuant to Regulation 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all material related party transactions require prior approval of the shareholders by way of an Special Resolution, even where undertaken on an arm's length basis and in the ordinary course of business. A Related Party Transaction is 'material' where it exceeds Rs. 1,000 crore or 10% of the annual consolidated turnover of the Company as per the last audited financial statements, whichever is lower.

Details as per SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2021/662, in respect of the proposed transactions with My Money Insurance Brokers Private Limited, My Money Technologies Private Limited and Camco Commodities Private Limited, are set out below:

Particulars	Details
Name of the Related Part(y/ies)	My Money Insurance Brokers Private Limited, My Money Technologies Private Limited and Camco Commodities Private Limited
Name of Director/KMP related	Mr. Sanjai Seth, Mr. Vikas Seth
Nature of transaction	Availing/rendering of services, reimbursement of shared costs, and other transactions in the ordinary course of business, as more particularly set out in the Company's Policy on Related Party Transactions
Tenure of proposed transaction	One year from the conclusion of this AGM
Value of proposed transaction	Not exceeding Rs. 1 crore in aggregate
% of the Company's annual turnover (immediately preceding FY) represented	16.63%
Source of funds / loans / advances, if any	Not applicable / internal accruals, as applicable
Justification for the RPT	The transactions allow the Company to access new clients and revenue streams from permitted activities carried on by these group entities, in the interest of the Company and its members.
Valuation or other external party report	Not Applicable

Based on the Audit Committee's recommendation, the Board approved the above related party transactions, subject to members' approval, and recommends the resolution at Item No. 6 for approval as a Special Resolution.

Except Mr. Sanjai Seth and Mr. Vikas Seth (being common Directors and Promoters), Mrs. Rajni Seth (relative of the Director/Promoter) and their respective relatives, none of the other Directors, Key Managerial Personnel of the Company or their relatives are financially or otherwise concerned or interested in this resolution.

ITEM NO. 7

Pursuant to Regulation 23(4) of the SEBI Listing Regulations, the Company proposes to enter into a Lease and Rent Agreement with Mr. Sanjai Seth, Promoter & Director, and Mrs. Renu Seth (wife of Mr. Sanjai Seth), for additional office premises, for a period of 11 (eleven) months, for an aggregate security deposit of Rs. 1 crore and monthly rent of Rs. 1,50,000/-, payable in one or more tranches.

Particulars	Details
Name of the Related Parties	Mr. Sanjai Seth and Mrs. Renu Seth
Name of Director/KMP related	Mr. Sanjai Seth
Tenure of proposed transaction	11 months
Value of proposed transaction	Security deposit of Rs. 1 crore and rent of Rs. 1,50,000/- per month (aggregate not exceeding approx. Rs. 1.17 crore over the tenure)
Justification	Provides the Company with additional, stable office premises for a fixed tenure.
Valuation / external report	Valuation report

Based on the Audit Committee's recommendation, the Board approved the above related party transaction, subject to members' approval, and recommends the resolution at Item No. 7 for approval as a Special Resolution. Except Mr. Sanjai Seth and Mr. Vikas Seth (being common Directors and Promoters), Mrs. Rajni Seth (relative of the Director/Promoter) and their respective relatives, none of the other Directors, Key Managerial Personnel of the Company or their relatives are financially or otherwise concerned or interested in this resolution.

ITEM NO. 8

My Money Securities Limited ("the Company") presently holds approximately 19.35% of the paid-up equity share capital of My Money Credits Private Limited ("MMCPL"), an unlisted private company. The Company proposes to acquire up to 100% of the paid-up equity share capital of MMCPL — comprising both fully paid-up and partly paid-up equity shares of face value Rs. 10/- each — from the existing shareholders of MMCPL, for an aggregate consideration not exceeding Rs. 10.00 Cr., which will result in the Company's aggregate holding in MMCPL increasing up to 100% of its paid-up equity share capital and voting power, thereby making MMCPL a subsidiary (and, if the full 100% is acquired, a wholly owned subsidiary) of the Company.

The proposed investment, together with the Company's existing investments, loans, guarantees and securities, exceeds (or is likely to exceed) the limit of sixty per cent (60%) of the Company's paid-up share capital, free reserves and securities premium account, or one hundred per cent (100%) of its free reserves and securities premium account, whichever is more, as prescribed under Section 186(2) of the Companies Act, 2013. Accordingly, in terms of Section 186(3) of the Act, prior approval of the Members by way of a Special Resolution is required before the Company can undertake this investment.

The Board of Directors is of the view that this investment is in the interest of the Company as it will enable the Company to consolidate control over MMCPL's business, and accordingly recommends the Special Resolution at Item No. 8 for approval by the Members.

None of the Directors or Key Managerial Personnel of the Company, or their respective relatives, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 8, except Mr. Sanjai Seth and Mr. Vikas Seth , common director(s)], to the extent of their common directorship in MMCPL, and to the extent of their shareholding, if any, in the Company or MMCPL.

ITEM NO. 9

As stated above, MMCPL has common director(s) with the Company and will, upon completion of the proposed acquisition, become a subsidiary of the Company. MMCPL is therefore a "related party” of the Company within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the proposed acquisition of shares is accordingly a related party transaction requiring the approval of the Members under Section 188 of the Act and Regulation 23 thereof.

The Audit Committee of the Company has, at its meeting held on 28-08-2026, reviewed and granted its approval to the proposed transaction under Regulation 23(2) of the SEBI LODR Regulations. The proposed transaction may or may not in the ordinary course of the Company's business and may exceeds the materiality threshold prescribed under Regulation 23(1) of the SEBI LODR Regulations, being the lower of 10% of the Company's annual consolidated turnover or the applicable threshold, the approval of the Members by way of an Special Resolution is required, with all related parties abstaining from voting thereon in accordance with the proviso to Section 188(1) of the Act and Regulation 23(4) of the SEBI LODR Regulations.

Pursuant to Rule 15(3) of the Companies (Meetings of Board and its Powers) Rules, 2014, the following information is furnished:

Particulars	Details
(a) Name of the related party	My Money Credits Private Limited; the transaction counterparties are the existing shareholders of MMCPL. MMCPL is a related party of the Company by reason of common directorship and, upon completion, as a subsidiary, and the shareholders are related party of the Company as indicated therein.
(b) Name of the director or KMP who is related, if any	Mr. Sanjai Seth and Mr. Vikas Seth, being director(s) of both the Company and MMCPL.
(c) Nature of relationship	Common directorship between the Company and MMCPL; upon completion of the proposed acquisition, MMCPL will become a subsidiary of the Company within the meaning of Section 2(87) of the Act.
(d) Nature, material terms, monetary value and particulars of the contract or arrangement	Acquisition by the Company, in one or more tranches, of up to 100% of the paid-up equity share capital of MMCPL (comprising both fully paid-up and partly paid-up equity shares of face value Rs. 10/- each, from the shareholders of MMCPL, for an aggregate consideration not exceeding Rs. 10.00 Cr., payable [in cash / in the manner specified], resulting in the Company's aggregate shareholding in MMCPL increasing up to 100%.
(e) Any other information relevant or important for the Members to take a	(i) The acquisition price has been / will be determined based on an independent valuation obtained from a Registered Valuer under Section

decision on the proposed resolution	247 of the Act, on a fair value/arm's length basis. (ii) Upon completion, MMCPL will become a subsidiary of the Company, and its financial results will require consolidation with those of the Company under Section 129(3) of the Act. (iii) The Directors of the Company (except those named in (b) above, to the extent of their interest, and any other Director who may be interested) recommend the resolution for approval. (iv) No advance has been paid or received by the Company in respect of this transaction as on the date of this Notice.

The Board of Directors recommends the Ordinary Resolution at Item No. 9 for approval by the Members.

None of the Directors or Key Managerial Personnel of the Company, or their respective relatives, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 9, except Mr. Sanjai Seth and Mr. Vikas Seth, common director(s)], being related to the transaction by virtue of common directorship in MMCPL, and except the Transferors, to the extent of their respective shareholding in, or directorship/relationship with, the Company or MMCPL.

By order of the Board

For My Money Securities Limited

Sd/-

(VIKAS SETH)

Managing Director

DIN: 00383194

Date: 27.08.2026

Place: Delhi

Registered Office: 10-A, Under Hill Lane, Civil Lines, Delhi – 110054

ANNEXURE I

Details of the Director seeking re-appointment at the forthcoming Annual General Meeting, pursuant to Regulation 36(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and Secretarial Standard-2:

Particulars	Mr. Sanjai Seth
DIN	00350518
Date of Birth	25.07 1965
Date of first appointment on the Board	25-02-1992
Date of last re-appointment	26-09-2021
Qualification	MBA Finance
Profile / expertise in specific functional area	Executive Director and Chief Financial Officer of the Company; long-standing association with the stock broking and financial services industry.
Remuneration last drawn (FY 2025-26)	Rs. 24,00,000/- per annum
List of outside directorships held (excluding private limited and foreign companies)	Nil
Chairman/Member of Committees of other public companies	Nil
No. of shares held in the Company as on 31st March, 2026	30,53,600 [18.18%]
Relationship with other Directors/KMP	Son of Mrs. Rajni Seth (Non-Executive Director); brother of Mr. Vikas Seth (Managing Director)
No. of Board meetings attended during FY 2025-26	8

DIRECTOR'S REPORT

To the Members,

Your Directors have pleasure in presenting the 35th Annual Report of the Company together with the Audited Standalone Financial Statements and the Auditors' Report for the year ended 31st March, 2026.

PERFORMANCE HIGHLIGHTS

The financial statements are prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, as amended. The performance highlights for FY 2025-26 are summarised below:

Particulars	Year ended 31.03.2026 (Rs. in Lakhs)	Year ended 31.03.2025 (Rs. in Lakhs)
Revenue from Operations	47.71	1,471.11
Other Income	553.39	65.39
Total Income	601.10	1,536.50
Total Expenses	178.18	486.42
Profit before Tax	422.92	1,050.08
Total Tax Expense	2.23	360.77
Profit after Tax	420.69	689.31
EPS – Basic & Diluted (Rs.)	2.50	4.10

REVIEW OF OPERATIONS

Your Company, a member of the National Stock Exchange of India Ltd. (NSE) and the Metropolitan Stock Exchange of India Ltd. (MSEI – Currency Segment), is engaged in the stock broking business. Revenue from broking operations declined sharply to Rs. 47.71 Lakhs for FY 2025-26, from Rs. 1,471.11 Lakhs in the previous year, reflecting subdued trading volumes and client activity during the year. Total Income for the year, however, was cushioned by a substantial rise in Other Income to Rs. 553.39 Lakhs (previous year: Rs. 65.39 Lakhs), which included net mark-to-market gains of Rs. 464.74 Lakhs on the Company's investments. As a result, the Company recorded a Profit after Tax of Rs. 420.69 Lakhs for the year, against Rs. 689.31 Lakhs in the previous year.

The Board wishes to draw Members' attention to the change in the composition of earnings during the year – with investment gains, rather than core broking revenue, being the principal driver of profitability – and will continue to monitor client acquisition, trading volumes and cost efficiency as key priorities going into FY 2026-27.

CHANGE IN THE NATURE OF BUSINESS, IF ANY

There was no change in the nature of business of the Company during the year under review.

DIVIDEND

Your Directors have decided not to recommend any dividend for the financial year ended 31st March, 2026.

The Company did not have any funds lying unpaid or unclaimed for a period of seven years, and accordingly no amount was required to be transferred to the Investor Education and Protection Fund during the year.

SHARE CAPITAL

The Authorised Share Capital of the Company as on 31st March, 2026 continued to be Rs. 22,50,00,000/- (Rupees Twenty-Two Crore Fifty Lakh only), comprising:

- Rs. 21,50,00,000/- consisting of 2,15,00,000 Equity Shares of Rs. 10/- each; and
- Rs. 1,00,00,000/- consisting of 10,000 Preference Shares of Rs. 1,000/- each.

The issued, subscribed and paid-up Equity Share Capital as on 31st March, 2026 remained unchanged at Rs. 16,80,03,000/- (Rupees Sixteen Crore Eighty Lakh and Three Thousand only), comprising 1,68,00,300 equity shares of Rs. 10/- each, fully paid-up, per the audited financial results filed with BSE. As on 31st March, 2026, none of the Directors held any security convertible into equity shares of the Company. During the year, the Company neither issued shares with differential voting rights nor granted stock options or sweat equity.

Dematerialisation of shares: 1,65,39,780 no. of equity Share capital held in dematerialised form as on 31.03.2026 to be confirmed from RTA records – it stood at 98.45% as on 31.03.2026. The Company's equity shares are compulsorily traded in dematerialised form and are available on both NSDL and CDSL under ISIN INE232L01018

Listing of Shares: The Company's equity shares continue to be listed on BSE Limited (Scrip Code: 538862). The annual listing fee for FY 2025-26 has been paid to the Exchange.

BOARD OF DIRECTORS AND KEY MANAGERIAL PERSONNEL OF THE COMPANY

The Board comprises executive and non-executive directors, including independent directors, with wide and varied experience across disciplines relevant to the Company's business.

- In accordance with Section 152 of the Act and the Articles of Association, Mr. Sanjai Seth (DIN: 00350518) retires by rotation at this 35th Annual General Meeting and, being eligible, seeks re-appointment. The Nomination and Remuneration Committee has reviewed his candidature, including his declaration of non-debarment by SEBI or any other authority, and recommends his re-appointment. The Board recommends the Ordinary Resolution at Item No. 2 for your approval.
- Mr. Vikas Seth (DIN: 00383194) was re-appointed as Managing Director for a further term with effect from 28th September, 2025, on expiry of his previous term, pursuant to the resolution passed at the 34th AGM.

- Mrs. Rajni Seth (DIN: 00350604) was re-appointed as a Non-Executive Non-Independent Director by Special Resolution at the 34th AGM held on 28th September, 2025, on expiry of her previous term.
- Mr. Praveen Dua (DIN: 11108641) was appointed as a Non-Executive Independent Director with effect from 30th May, 2025, in place of Mr. Mudit Sehgal (DIN: 07684666), who ceased to be a Director with effect from 31st May, 2025, on account of her resignation. The Board places on record its appreciation and admires the valuable services rendered by her during her association with the Company
- Mr. Rakesh (DIN: 11331598) was appointed as an additional Non-Executive Independent Director with effect from 29th January, 2026, taking Board strength to six Directors and Independent Director strength to three.
- A brief resume of the Director seeking re-appointment, as stipulated under Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2, is set out in Annexure I to the Notice and forms part of this Annual Report.

Key Managerial Personnel

As on 31st March, 2026, the Key Managerial Personnel of the Company, as defined under Section 2(51) read with Section 203 of the Act, were as follows:

S. No.	Name	Designation
1	Mr. Vikas Seth	Managing Director
2	Mr. Sanjai Seth	Whole-time Director & Chief Financial Officer
3	Ms. Anjali Chopra	Company Secretary & Compliance Officer

No change occurred in the Key Managerial Personnel of the Company during the year under review.

INDEPENDENT DIRECTORS

As on the date of this Report, Mr. Vishal Agarwal, Mr. Praveen Dua and Mr. Rakesh are the Independent Directors of the Company. During the year under review, Mr. Vishal Agarwal, Mr. Mudit Sehgal (up to 30th May, 2025), Mr. Praveen Dua (from 31st May, 2025) and Mr. Rakesh (from 29th January, 2026) served as Independent Directors. All Independent Directors have furnished declarations under Section 149(7) of the Act confirming that they meet the criteria of independence under Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI Listing Regulations, and have confirmed, in terms of Regulation 25(8) of the Listing Regulations, that they are not aware of any circumstance impairing their ability to discharge their duties objectively.

In the opinion of the Board, the Independent Directors possess the requisite integrity, expertise and experience, and are independent of the management. The Board confirms that all Independent Directors were registered on the Independent Directors' Databank as on the date of signing of this Report.

NUMBER OF MEETINGS OF THE BOARD

Eight meetings of the Board of Directors were held during FY 2025-26, for which notices were duly given and proceedings recorded and signed in the Minutes Book. The maximum gap between two consecutive meetings was well within the 120-day limit prescribed under Section 173(1) of the Act and Regulation 17(2) of the SEBI Listing Regulations. Details are as follows:

Sr.	Date of Meeting	Total Board Strength	Directors Present	% Attendance
1	15-05-2025	5	5	100%
2	30-05-2025	5	5	100%
3	01-07-2025	5	5	100%
4	14-08-2025	5	5	100%
5	29-08-2025	5	5	100%
6	14-11-2025	5	4	80%
7	29-01-2026	6	6	100%
8	14-02-2026	6	6	100%

SUBSIDIARIES

The Company does not have any subsidiary, joint venture or associate company. Accordingly, no information is required to be furnished under Section 129 of the Act read with the relevant Rules.

COMMITTEES OF THE BOARD

During the year, the Board had four Committees, namely the Audit Committee, the Nomination and Remuneration Committee, the Stakeholders Relationship Committee and the Risk Management Committee. The composition of each Committee as on 31st March, 2026, being the last date of FY 2025-26, was as follows:

Committee	Members (as on 31.03.2026)
Audit Committee	Mr. Praveen Dua (Chairperson, Independent Director) w.e.f. 31-05-2025; Mr. Vishal Agarwal (Independent Director); Mr. Sanjai Seth (Executive Director)
Nomination & Remuneration Committee	Mr. Praveen Dua (Chairperson, Independent Director) w.e.f. 31-05-2025; Mr. Vishal Agarwal (Independent Director); Mrs. Rajni Seth (Non-Executive Non-Independent Director)
Stakeholders Relationship Committee	Mr. Praveen Dua (Chairperson, Independent Director) w.e.f. 31-05-2025; Mr. Sanjai Seth (Executive Director); Mr. Vishal Agarwal (Independent Director)
Risk Management Committee	Mr. Praveen Dua (Chairperson, Independent Director) w.e.f. 31-05-2025; Mr. Sanjai Seth (Executive Director); Mrs. Rajni Seth (Non-Executive Non-Independent Director)

Change during the year: Mr. Praveen Dua replaced Mr. Mudit Sehgal as Member and Chairperson of all four Committees with effect from 31st May, 2025, consequent to Mr. Mudit Sehgal's cessation as Director. Mr. Rakesh, inducted as an Independent Director on 29th January, 2026, had not been inducted onto any Committee as on 31st March, 2026.

STATUTORY DISCLOSURES

None of the Directors of the Company is disqualified for FY 2025-26 under Section 164 or Section 167 of the Act. The Directors have made the necessary disclosures required under the Act and the SEBI Listing Regulations.

PUBLIC DEPOSITS

During the year, the Company did not invite or accept any deposits from the public under Section 73 of the Act read with the Companies (Acceptance of Deposits) Rules, 2014, and no amount on account of principal or interest on public deposits was outstanding as on the balance sheet date. The Company has filed the requisite annual return in Form DPT-3 for FY 2025-26 with the Registrar of Companies.

CORPORATE SOCIAL RESPONSIBILITY

The FY 2024-25 Annual Report noted that the Company's net profit for FY 2024-25 (Rs. 689.31 Lakhs) crossed the Rs. 5 crore threshold under Section 135, triggering CSR applicability for FY 2025-26. Section 135 disclosures – constitution of the CSR Committee, adoption of a CSR Policy, the prescribed 2% CSR obligation computed on average net profits of the preceding three years, amount spent/unspent, and the annexed CSR Report has been given in Annexure- "II "

DISCLOSURE AS PER SECRETARIAL STANDARDS

The Company confirms compliance with the applicable Secretarial Standards (SS-1 and SS-2) throughout the year.

EMPLOYEES' STOCK OPTION PLAN

The Company has not granted any employee stock options.

STATUTORY AUDITORS

M/s Sharma Goel & Co. LLP, Chartered Accountants (Firm Registration No. 000643N/N500012), were appointed as Statutory Auditors at the AGM held on 26th September, 2021, for a term of five consecutive years. On the recommendation of the Audit Committee, the Board has proposed their reappointment for a further period of five years, commencing from the conclusion of the 35th AGM until the conclusion of the 40th AGM to be held in 2031, subject to the approval of shareholders at the 35th AGM.

AUDITOR'S REPORT

The Statutory Auditors' Report for FY 2025-26 contains an unmodified opinion, per the Company's declaration filed with BSE under SEBI Circular CIR/CFD/CMD/56/2016 dated 27th May, 2016. The comments and notes forming part of the Auditors' Report are self-explanatory and do not call for further comment.

FRAUDS REPORTED BY AUDITORS UNDER SECTION 143(12)

The Statutory Auditors have not reported any incident of fraud to the Board of Directors during the year.

SECRETARIAL AUDIT AND APPOINTMENT OF SECRETARIAL AUDITORS

The Company has appointed M/s Sarika Jain & Associates, Company Secretaries (Firm Regn. No. I2010DE725400), to conduct the Secretarial Audit for FY 2025-26, as required under Section 204 of the Act. The Secretarial Audit Report for FY 2025-26 is annexed as Annexure III.

Management's Reply to Secretarial Auditor's Observation: The Secretarial Auditor in their Report for the previous year had observed that the Lease Deed executed with Late Mr. Govind Narain

Seth was not registered. The Board wishes to clarify that registration of a lease deed is not a mandatory requirement under the Companies Act, 2013. However, in the interest of better compliance and governance practices, the Company has initiated steps to have the said Lease Deed duly registered. In this regard, the shareholders, through Postal Ballot dated 24th March 2026, have passed the necessary resolution, and the process of registration is currently underway.

COST AUDITORS

The provisions of Section 148 of the Act are not applicable to the Company; accordingly, no cost audit was conducted for FY 2025-26.

DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to Section 134(5) of the Act, the Board confirms that:

- in the preparation of the annual accounts, applicable accounting standards have been followed, with proper explanation of material departures;
- appropriate accounting policies have been selected and applied consistently, and reasonable and prudent judgments and estimates made, so as to give a true and fair view of the state of affairs of the Company as at 31st March, 2026 and of its profit for the year then ended;
- proper and sufficient care has been taken for the maintenance of adequate accounting records, for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- the annual accounts have been prepared on a going concern basis;
- internal financial controls have been laid down and were adequate and operating effectively; and
- proper systems have been devised to ensure compliance with the provisions of all applicable laws, and such systems were adequate and operating effectively.

PERSONNEL

The Company continued to maintain cordial relations with its employees during the year.

MANAGEMENT DISCUSSION AND ANALYSIS REPORT

A Management Discussion and Analysis Report, as required under Regulation 34 of the SEBI Listing Regulations, is annexed as Annexure III and forms part of this Report.

TRAINING

In-house training programmes were conducted at the Registered Office during the year under review.

PARTICULARS OF CONTRACTS OR ARRANGEMENTS WITH RELATED PARTIES

During the year, the Company entered into transactions with related parties as defined under Section 2(76) of the Act read with the applicable Companies Rules and the SEBI Listing Regulations, all in the ordinary course of business and on an arm's length basis. Particulars of contracts/arrangements with related parties under Section 188, in Form AOC-2, are annexed as

Annexure V. The Policy on materiality of, and dealing with, related party transactions is available at www.mymoneyviews.com.

PARTICULARS OF EMPLOYEES

None of the employees of the Company fall within the limits prescribed under Rule 5(2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

CORPORATE GOVERNANCE

As required under the SEBI Listing Regulations, a separate Report on Corporate Governance, together with a Certificate from the Practising Company Secretary confirming that none of the Directors have been debarred or disqualified from being appointed or continuing as directors, forms an integral part of this Report. The Board confirms that all Independent Directors were registered on the Independent Directors' Databank as on the date of signing of this Report. The MD/CFO Certification under the SEBI Listing Regulations forms an integral part of this Report.

TRANSFER TO GENERAL RESERVES

The Board has decided not to transfer any amount to the General Reserve for the year underreview.

INTERNAL CONTROL SYSTEMS AND THEIR ADEQUACY

The Company maintains an adequate system of internal controls, commensurate with its size and the nature of its operations, to safeguard its assets against loss or unauthorised use. The Internal Auditor reviews and monitors these controls in accordance with the Company's policies, and the Audit Committee periodically reviews their adequacy and effectiveness. Reappointment of M/s B.B. Mathur & Co., Chartered Accountants (FRN 000290N), as Internal Auditor for FY 2026-27 was approved by the Board on 30th May, 2026.

NOMINATION AND REMUNERATION POLICY

Pursuant to Section 178 of the Act and Regulation 19 of the SEBI Listing Regulations, the Board has adopted a policy for selection and appointment of Directors, Senior Management and their remuneration, details of which are set out in the Corporate Governance Report and on the Company's website.

RISK MANAGEMENT

As per the Companies Act, 2013 and as part of good corporate governance the Company has constituted the Risk Management Committee. The Committee is required to lay down the procedures to inform to the Board about the risk assessment and minimization procedures and the Board shall be responsible for framing, implementing and monitoring the risk management plan and policy for the Company.

The main objective of this policy is to ensure sustainable business growth with stability and to promote a proactive approach in reporting, evaluating and resolving risks associated with the business. In order to achieve the key objective, the policy establishes a structured and disciplined approach to Risk Management, in order to guide decisions on risk related issues.

The Committee reviewed the risk trend, exposure and potential impact analysis carried out by the management. It was specifically confirmed to the Committee by the MD and the CFO that the mitigation plans are finalized and up to date, owners are identified and the progress of mitigation actions are monitored.

PERFORMANCE EVALUATION

Pursuant to the Act and the SEBI Listing Regulations, a formal exercise was carried out to evaluate the performance of individual Directors, including the Chairperson, on parameters such as engagement, contribution and independence of judgment. The performance of Independent Directors was evaluated by the entire Board (excluding the director being evaluated), and that of Non-Independent Directors by the Independent Directors. The Board also evaluated the working of its Audit, Nomination & Remuneration and Stakeholders Relationship Committees, and expressed satisfaction with the evaluation process.

DETAILS OF REMUNERATION TO DIRECTORS & KMP

The information required under Section 197 of the Act read with Rule 5(1) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 is given below:

a. Ratio of remuneration of each director to median remuneration of employees for the financial year:

S. No.	Name of Non-Executive Directors	Remuneration (Rs.)	Ratio to median remuneration
1	Rajni Seth	Nil	N.A.
2	Vishal Agarwal	Nil	N.A.
3	Mudit Sehgal (ceased w.e.f. 31.05.2025)	Nil	N.A.
4	Praveen Dua (appointed w.e.f. 30.05.2025)	Nil	N.A.

S. No.	Name of Executive Directors	Remuneration (₹ '000)	Ratio to median remuneration
1	Sanjai Seth	2400	3.33:1
2	Vikas Seth	1380	1.92:1

b. % increase in remuneration of each director, CEO, CFO, CS during the financial year:

S. No.	Directors/CFO/CS	Remuneration (₹ '000)	% increase/(decrease)
1	Sanjai Seth (Whole Time Director & CFO)	2400.00	Nil
2	Vikas Seth (Managing Director)	1380.00	Nil
3	Anjali Chopra (Company Secretary)	450.00	Nil

c. The percentage increase in the median remuneration of employees in the financial year: Nil

d. There were Ten employees on the rolls of Company.

e. The explanation on the relationship between average increase in remuneration and Company performance: Not Applicable

f. Comparison of remuneration of KMP against performance of the Company:

Particulars	Amount (□ '000)
Aggregate remuneration of KMP in FY 2025-26	4230.00
Revenue	60110.00
Remuneration of KMPs (as % of revenue)	7.03%
Profit before Tax (PBT)	42292.00
Remuneration of KMP (as % of PBT)	10.00%

g. Variations in the market capitalisation of the Company, price earnings ratio as at the closing date of the

current financial year and previous financial year:

Particulars	March 31,2026	March 31,2025	% Change
Market Capitalisation	□76.02 Crore	□43.78 crore	73.64
Price Earnings Ratio	18.10	6.36	184.59

h. Percentage increase over decrease in the market quotations of the shares of the Company in comparison

to the rate at which the Company came out with the last price of the previous year:

Particulars	March 31, 2026	% Change (Increase)
Market Price (BSE)	□45.25	73.64

i. Comparison of remuneration of KMP against performance of the Company:

Particulars	Vikas Seth (MD)	Sanjai Seth (WTD & CFO)	Anjali Chopra (CS)
Remuneration in FY 2025-26 (□ '000)	1380.00	2400.00	450.00
Revenue (□ '000)	60,110.00	60,110.00	60,110.00
Remuneration as % of Revenue	2.29%	3.99%	0.75%

Particulars	Vikas Seth (MD)	Sanjai Seth (WTD & CFO)	Anjali Chopra (CS)
PBT ('000)	42,292.00	42,292.00	42,292.00
Remuneration as % of PBT	3.26%	5.67%	1.06%

j. The key parameters for any variable component of remuneration availed by the directors: Not Applicable

k. The ratio of the remuneration of the highest paid director to that of the employees who are not directors but receive remuneration in excess of the highest paid director during the year: None.

l. Affirmation that the remuneration is as per the remuneration policy of the Company:

The Company affirms remuneration is as per the remuneration policy of the Company.

m. The statement containing particulars of employees as required under Section 197(12) of the Act read with Rule 5(2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, is provided in a separate annexure forming part of this report. Further, the report and the accounts are being sent to the members excluding the aforesaid annexure. In terms of Section 136 of the Act, the said annexure is open for inspection at the Registered Office of the Company. Any shareholder interested in obtaining a copy of the same may write to the Company Secretary

DETAILS OF APPLICATION MADE OR PROCEEDING PENDING UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016

During the year, there was no application made or proceeding pending in the name of the Company under the Insolvency and Bankruptcy Code, 2016.

DETAILS OF DIFFERENCE BETWEEN VALUATION AMOUNT ON ONE-TIME SETTLEMENT AND VALUATION WHILE AVAILING LOAN FROM BANKS/FINANCIAL INSTITUTIONS

During the year, there was no one-time settlement of loans availed from banks or financial institutions.

BOARD POLICIES/CODES

Details of policies and codes approved and adopted by the Board are available at https://www.mymoneyviews.com/shareholders7.html.

DISCLOSURES

Audit Committee: The Audit Committee comprises two Independent (Non-Executive) Directors and one Executive Director. Mr. Praveen Dua is the Chairperson (with effect from 31st May, 2025, on the cessation of Mr. Mudit Sehgal), and Mr. Vishal Agarwal and Mr. Sanjai Seth are members. The composition meets the requirements of Section 177 of the Act and Regulation 18 of the SEBI Listing Regulations. There are no recommendations of the Audit Committee that were not accepted by the Board.

Vigil Mechanism: The Company has adopted a Vigil Mechanism/Whistle Blower Policy to ensure that its activities are conducted with the highest standards of professionalism, honesty, integrity and ethical behaviour.

Loans, Guarantees or Investments (Section 186): Particulars of investments covered under Section 186 are provided in the Notes to the Financial Statements.

Significant and Material Orders: There are no significant material orders passed by any Regulator or Court that would impact the going concern status of the Company or its future operations.

Conservation of Energy and Technology Absorption: Section 134(3)(m) of the Act read with Rule 8 of the Companies (Accounts) Rules, 2014 does not apply, as the Company's operations are not energy-intensive; nonetheless, energy-efficient equipment has been used where practicable.

Material Changes and Commitments: Other than the reconstitution of the Board Committees with effect from 31st May, 2026, there is no material change affecting the financial position of the Company between the end of the financial year and the date of this Report.

Extract of Annual Return: The Annual Return under Section 92(3) read with Section 134(3)(a) of the Act for FY 2025-26 will be made available at www.mymoneyviews.com.

Foreign Exchange Earnings and Outgo: Foreign Exchange Earnings: Rs. Nil (Previous Year: Rs. Nil). Foreign Exchange Outgo: Rs. Nil (Previous Year: Rs. Nil).

Maternity Benefit: The Company confirms compliance with the Maternity Benefit Act, 1961, although no women employees availed of benefits under the Act during the year.

Disclosure under the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013: The Company has a comprehensive POSH policy applicable to all employees and has constituted an Internal Complaints Committee. No complaints pertaining to sexual harassment were received during FY 2025-26. Complaints received: 0; disposed during the year: 0; pending for more than ninety days: 0; awareness programmes have been conducted during the year under review.

ACKNOWLEDGEMENTS

The Board expresses its sincere gratitude to the shareholders, bankers, clients and regulatory authorities for their continued support, and places on record its appreciation of the dedicated efforts of all employees of the Company.

For and on behalf of the Board

My Money Securities Limited

Sd/- **SANJAI SETH** Whole-time Director & CFO DIN: 00350518	Sd/- **VIKAS SETH** Managing Director DIN: 00383194

Place: Delhi | Date: 27.08.2026

Annexure- II- Corporate social Responsibility Report

ANNUAL REPORT ON CSR ACTIVITIES

FOR THE FINANCIAL YEAR 2025-26

(Annexure to the Report of the Board of Directors, pursuant to Section 135 of the Companies Act, 2013 read with Rule 8 of the Companies (Corporate Social Responsibility Policy) Rules, 2014, as amended)

I. Brief outline on CSR Policy of the Company

The Company's CSR Policy sets out its approach towards planning, implementation and monitoring of CSR projects/programmes undertaken in areas specified under Schedule VII to the Companies Act, 2013, with a focus on promoting education. The CSR Policy was approved by the Board of Directors on 30-05-2025, on the recommendation of the CSR Committee constituted pursuant to Section 135(1) of the Act.

II. Composition of the CSR Committee

Sl. No.	Name of Director	Designation / Nature of Directorship	Number of meetings of CSR Committee held during the year	Number of meetings attended
1.	Mr. Sanjai Seth	WRD & CFO	1	1
2.	Mr. Vishal Agarwal	Independent Director	1	1
3.	Mr. Rakesh	Independent Director	1	1

Note: The CSR Committee held one meeting during the financial year 2025-26, on 30th May, 2025, at which it was decided to undertake and fund the CSR activity referred to in this Report.

III. Web-link(s)

Web-link where composition of the CSR Committee, CSR Policy and CSR projects approved by the Board are disclosed on the website of the Company : www.mymoneyviews.com

IV. Executive summary along with web-link(s) of Impact Assessment of CSR projects carried out in pursuance of sub-rule (3) of Rule 8, if applicable

Not Applicable. The Company's average CSR obligation for the three immediately preceding financial years (Rs. 6,15,887, computed at 2% of the average net profit of Rs. 307.94 Lakhs) is well below the threshold of Rs. 10 crore prescribed under Rule 8(3) of the Companies (CSR Policy) Rules, 2014, and accordingly, impact assessment is not applicable for the financial year 2025-26.

1. Average net profit of the Company for last three financial years

Financial Year	Net Profit (Rs. in Lakhs)
2022-23	26.34
2023-24	208.18
2024-25	689.31
Total	**923.83**
Average Net Profit	**307.94**

Average Net Profit computed under Section 198 of the Companies Act, 2013 = Rs. 923.83 Lakhs ÷ 3 = Rs. 307.94 Lakhs (rounded to two decimal places).

2. Two percent of average net profit of the Company as per Section 135(5)

Rs. 6,15,887 (Rupees Six Lakhs Fifteen Thousand Eight Hundred and Eighty-Seven only) [2% of Rs. 307.94 Lakhs]

3. Surplus arising out of the CSR projects or programmes or activities of the previous financial years

Nil

4. Amount required to be set-off for the financial year, if any

Nil

5. Total CSR obligation for the financial year [2+3-4]

Rs. 6,15,887 (Rupees Six Lakhs Fifteen Thousand Eight Hundred and Eighty-Seven only)

6. (a) Amount spent on CSR projects (both ongoing project and other than ongoing project), (b) Amount spent in Administrative Overheads, (c) Amount spent on Impact Assessment, if applicable, (d) Total amount spent for the financial year [(a)+(b)+(c)]

Particulars	Amount (Rs.)
(a) Amount spent on CSR projects/programmes	10,75,000
(b) Amount spent on Administrative Overheads	Nil
(c) Amount spent on Impact Assessment	Not Applicable
(d) Total amount spent for the financial year	**10,75,000**

7. (a) CSR amount spent or unspent for the financial year

Total Amount Spent for the Financial Year (Rs.)	Amount transferred to Unspent CSR Account for the financial year (Rs.)	Amount transferred to any fund specified under Schedule VII as per second proviso to Section 135(5) (Rs.)	Date of transfer, if any
10,75,000	Nil	Nil	Not Applicable

8. (b) Details of CSR amount spent against ongoing projects for the financial year

Not Applicable. The Company did not undertake any 'ongoing project' (i.e., a multi-year project with a duration exceeding one financial year) during FY 2025-26.

(c) Details of CSR amount spent against other than ongoing projects for the financial year

Sl. No.	Name of the Project	Item from the list of activities in Schedule VII	Local Area (Yes/No)	Location of the Project (State/District)	Amount Spent (Rs.)	Mode of Implementation – Direct (Yes/No)	Mode of Implementation – Through Implementing Agency (Name & CSR Regn. No.)
1.	Teaching & Training Programme	Item (ii) – Promoting education, including special education, among children	Yes	Delhi / Central Delhi District	10,75,000	No	International Council for School Leadership (CSR Registration No. CSR00021425)

9. (a) CSR amount spent in excess of the amount required to be spent under Section 135(5)

Rs. 4,59,113 (Rupees Four Lakhs Fifty-Nine Thousand One Hundred and Thirteen only) [Rs. 10,75,000 spent less Rs. 6,15,887 statutory obligation].

(b) Details of CSR amount for ongoing projects carried forward to succeeding financial year

Not Applicable

10. Excess amount available for set-off, if any

Sl. No.	Particulars	Amount (Rs.)

(i)	Two percent of average net profit of the Company as per Section 135(5)	6,15,887
(ii)	Total amount spent for the financial year	10,75,000
(iii)	Excess amount spent for the financial year [(ii)-(i)]	4,59,113
(iv)	Surplus arising out of the CSR projects/programmes/activities of the previous financial years, if any	Nil
(v)	Amount available for set-off in succeeding financial years [(iii)-(iv)]	4,59,113

Responsibility Statement

We hereby confirm that the implementation and monitoring of the CSR Policy is in compliance with the CSR objectives and the CSR Policy of the Company, and that the amount spent on CSR activities during the financial year 2025-26 has been utilised for the purposes and in the manner approved by the Board of Directors.

For My Money Securities Limited

SANJAI SETH
Whole-Time Director & CFO
DIN: 00350518

Annexure- III- Secretarial Auditors

SECRETARIALAUDITREPORT

FORTHE FINANCIAL YEAR ENDED 31st MARCH, 2026

[Pursuant to section 204(1) of the Companies Act, 2013 and rule No.9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To

The Members

My Money Securities Limited

CIN: L67120DL1992PLC047890

10-A, Under Hill Lane

Civil Lines, New Delhi-110054

We have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by M/s My Money Securities Limited (CIN: L67120DL1992PLC047890), (hereinafter called the company). Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon.

Based on our verification of the company's books, papers, minute books, forms and returns filed and other records maintained by the company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, We hereby report that in our opinion, the company has, during the audit period covering the financial year ended on 31st March, 2026 complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We have examined the books, papers, minute books, forms and returns filed and other records maintained by M/s My Money Securities Limited ("the Company") for the financial year ended on 31st March, 2026 according to the provisions of:

(i) The Companies Act, 2013 (the Act) and the rules made thereunder;

(ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA')and the rules made thereunder;

(iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;

(iv) Foreign Exchange Management Act,1999 and the rules and regulations made thereunder to the exten to Foreign Direct Investment ,Overseas Direct Investment and External Commercial Borrowings; NOT APPLICABLE

(v) ThefollowingRegulationsandGuidelinesprescribedundertheSecuritiesand Exchange Board of India

Act,1992 ('SEBI Act'):-

a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **NOT APPLICABLE**

e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **NOT APPLICABLE**

f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **NOT APPLICABLE**

g) Securities and Exchange Board of India(Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations,2013; **NOT APPLICABLE**

h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

i) Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996;

j) TheSecuritiesandExchangeBoardofIndia(RegistrarstoanIssueandShareTransfer Agents)Regulations,1993 regarding the Companies Act and dealing with client;

k) The Securities and Exchange Board of India (Delisting of EquityShares) Regulations, 2009; and **NOT APPLICABLE**

l) The Securities and Exchange Board of India (Stock Broker and Sub Broker) Regulations, 1992 and other applicable amendment in said regulations.

and circulars/ guidelines issued thereunder;

(vi) All relevant laws applicable to the company as provided by the management hereunder:

a. Information Technology Act, 2000 and the rules made thereunder.

b. The Indian Stamp Act, 1899 read with Registration Act, 1908

c. Listing Agreement of Equity shares with Bombay Stock Exchange (BSE).

d. The Competition Act, 2002

e. Trademark Act, 1999

We have also examined compliance with the applicable clauses of the following:

(i) **Secretarial Standards issued by The Institute of Company Secretaries of India**.

The Secretarial Standards issued & notified by The Institute of Company Secretaries of India are duly complied by the company.

(ii) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(iii) Listing Agreements

The Listing Agreements entered into by the Company with BSE Limited.

During the period under review and as per the explanations and clarifications given to us and the representations made by the Management, the Company has generally complied with the provisions of the Act, Rules, Regulations, Guidelines, etc. mentioned above *except the following:*

a. Non-payment of adequate stamp duty and non-registration of the Lease Deed executed with Mr. Govind Narain Seth for a period of 9 years continues to persist during the current year.

b. Due to the demise of Mr. Govind Narain Seth, the shares could not be transmitted by the Company as the transmission request from the legal heir was not received up to the end of the financial year. Both the deceased shareholder and the legal heir are promoters of the Company.

We further report that

Based on the information provided by the Company, its officers and authorized representatives during the conduct of the audit, and also on the review of compliance reports by the respective Department Heads / Company Secretary / CFO / KMP taken on record by the Board of Directors of the Company, in our opinion, adequate systems and processes and control mechanism exist in the Company to monitor and ensure compliance with applicable general laws like labour laws, competition law, environmental laws and all other applicable laws, rules, regulations and guidelines. The Company has, wherever applicable, responded to compliance requirements, notices for demands, claims, penalties etc. levied, by statutory/regulatory authorities and initiated actions for corrective measures and compliance thereof.

We further report that

The compliance by the Company of applicable financial laws, like direct and indirect tax laws, and Labour Law Compliances have not been reviewed in this Audit since the same have been subject to review by statutory financial audit and other designated professionals.

The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive and Independent Directors and Woman Director. There is no change in the composition of the Board of Directors of the Company during the period under review.

We further report that

Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting. All decisions at Board Meetings and Committee Meetings were carried out unanimously / by majority, as recorded in the minutes of the meetings of the Board of Directors or Committee of the Board, as the case may be.

We further report that there are adequate systems and processes in the company commensurate with the size and operations of the company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

We further report that during the audit period, the following are the major event carried out by the Company and complied with the necessary requirements: The Board of Directors passed the resolution for Overdraft Facility for amounting to Rs.1 Crore and Rs. 50 Lakhs from Canara Bank against the pledge of shares (inventory).

We further report that during the audit period there were no specific events/actions such as Public Issue of Securities, Buy Back, Merger, amalgamation or any other major decisions have taken place which requires compliance of applicable provisions.

For Sarika Jain & Associates
Company Secretaries

(Sarika Jain)
Company Secretary
FCS 8185
CP No. 8992
Firm Regn No. I2010DE725400
PR No. 2246 / 2022
UDIN:F008185H001251944

Date: 27th August, 2026

Place: New Delhi

Note: This report should be read with the letter of even date which is annexed as ‘ANNEXURE B’ and forms an integral part of this report.

ANNEXURE A

BOOKS,PAPERS AND MINUTE BOOKS MAINTAINED BY THE COMPANY

1. Book containing the Minutes of the Board Meeting, General Meeting and Committees Meeting.
2. Books of Accounts.
3. Register of Members.
4. Register of Transfer & Transmission.
5. Register of Director’s and Key Managerial Personnel.
6. Register of Directors Shareholding.
7. Register of Charges.
8. Registers of Director’s and Shareholder’s Attendance.
9. Registers of Loans, Investments and Guarantee.
10. Agenda’s of Board & Committee Meeting.
11. Registers of Contract or arrangements in which directors are interested.

ANNEXURE B

To
TheMembers
My Money Securities Limited
CIN: L67120DL1992PLC047890
10-A, Under Hill Lane
Civil Lines, New Delhi-110054

Our report of even date is to be read along with this letter.

1. Maintenance of secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.

2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis to ensure that correct facts are reflected in Secretarial records. We believe that the processes and practices, we followed provide a reasonable basis for our opinion.

3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.

4. We have based our opinion on the matters relating to the Income Tax Act and Service Tax matters on the basis of Internal Audit Report for each quarter in the FY 2025-26 by the Internal Auditors.

5. Where ever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.

6. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.

7. The Secretarial Audit report is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

For Sarika Jain & Associates
Company Secretaries

(Sarika Jain)
Company Secretary
FCS 8185
CP No. 8992
Firm Regn No. I2010DE725400
PR No. 2246 / 2022
UDIN:F008185H001251944
Date: 27th August, 2026
Place: New Delhi

Annexure-IV- Management Discussion Analysis

MANAGEMENT DISCUSSION AND ANALYSIS

(Forming part of the Directors' Report for the financial year 2025-26)

Global economy overview

The global economy navigated a fragile, uneven recovery through CY2025 and into 2026 amid persistent trade tensions and tariff-driven uncertainty. The IMF's July 2026 World Economic Outlook Update projects global growth of 3.0% for CY2026 (3.4% for CY2027), still below the 2000-19 average of 3.7%; India's CY2026 growth was trimmed marginally to 6.4% (6.7% for CY2027), keeping it the world's fastest-growing major economy. Advanced economies continued to face tariff-driven cost pressures, while emerging markets navigated capital-flow volatility amid shifting U.S. trade policy and West Asia tensions. *(Source: IMF, World Economic Outlook Update, July 2026)*

Indian economy overview

As per MoSPI's provisional estimates, India's real GDP grew 7.7% in FY 2025-26 (up from 7.1% in FY 2024-25; Q4 FY26: 7.8%), despite elevated U.S. tariffs and a turbulent equity market during the year, reaffirming its position as the world's fastest-growing large economy. The Union Budget 2026-27 (1 February 2026) pegged the fiscal deficit at 4.3% of GDP for FY27 (against 4.4% budgeted for FY26), continuing fiscal consolidation alongside sustained thrust on infrastructure, MSMEs, ease of doing business and the Viksit Bharat 2047 roadmap. *(Source: MoSPI; Union Budget 2026-27)*

Indian Economy Outlook

India is expected to remain relatively insulated from global headwinds, with the IMF projecting 6.4% growth for CY2026 and 6.7% for CY2027. Structural drivers - favourable demographics, digital adoption, formalisation and continued reform momentum - remain intact and continue to underpin India's medium-term growth story.

Capital Markets-Industry overview

India's equity market now ranks 5th largest globally by market capitalisation, having been overtaken by Hong Kong during the year (4th in the previous year's Report):

Country	US $ Tn Market Cap
USA	75.04
China	14.84
Japan	8.19
Hong Kong	7.41
INDIA	**4.97**

FY 2025-26 was a turbulent year for Indian equities - their weakest annual performance in a decade barring COVID: the Sensex fell 5.36% (~4,077 points) and the Nifty fell 3.6% (~834 points), driven by fresh U.S. tariff actions, West Asia tensions and sustained FII outflows, partly cushioned by continued DII inflows. *(Source: Visual Capitalist, 26 May 2026; Business Today, 31 March 2026)*

Strong Addition in Investor Base continues

India's investor base continued to expand, albeit at a more moderate pace than FY 2024-25's exceptional growth. Combined demat accounts (NSDL+CDSL) crossed ~21.6 crore by December 2025, up from 19.2 crore in March 2025; NSDL alone added a record 59 lakh accounts in FY26 - its highest-ever annual addition - even as industry-wide new-account growth moderated on subdued secondary-market returns and tighter derivatives norms. *(Source: Business Standard, Jan 2026; Outlook Money)*

NSE active clients see substantial growth

FY 2025-26 saw significant regulatory change: SEBI notified the SEBI (Stock Brokers) Regulations, 2026 on 7 January 2026, replacing the 1992 regulations, with definitional clarity, ease-of-compliance provisions, a "qualified stock broker" framework, greater exchange-level oversight and removal of obsolete physical-settlement provisions; the retail algo-trading framework's roll-out was extended to April 2026. The year also saw episodes of sharp FII outflows, offset by steady DII and retail participation. *(Source: ICSI InfoCapsule, January 2026)*

Minimal Impact from SEBI's Regulation

Building on FY 2024-25's F&O measures (true-to-label charges, upfront option-premium collection, intraday position monitoring, removal of the calendar-spread benefit, higher minimum contract sizes, weekly-index rationalisation and higher near-expiry margins), the new Stock Brokers Regulations, 2026 and the deferred algo-trading roll-out continued to reshape broker operations in FY26. Your Company remained least impacted, given its higher cash-broking mix and advisory-led model versus volume-driven discount-broking peers.

Capital Market Business

Broking Business

Revenue from operations was Rs. 47.71 lakhs (PY: Rs. 1,471.11 lakhs) and total income Rs. 601.10 lakhs (PY: Rs. 1,536.50 lakhs), reflecting the market-wide moderation discussed above; Other Income included a net mark-to-market gain of Rs. 464.74 lakhs on investments (Note 3). PBT stood at Rs. 422.92 lakhs (PY: Rs. 1,050.08 lakhs) and PAT at Rs. 420.69 lakhs (PY: Rs. 689.31 lakhs), with EPS of Rs. 2.50 (PY: Rs. 4.10), per the Audited Standalone Results for FY26 approved by the Board on 30 May 2026 and audited by M/s Sharma Goel & Co. LLP (unmodified opinion). Despite the moderation, the Company's advisory-led, knowledge-based broking model - rather than pure discount broking - helped limit the relative impact of the industry slowdown.

We continue to pursue our "Phygital" model - combining advisory strength, digital initiatives, asset-based product distribution and network expansion - through dedicated desks for mass-retail and affluent clients. We had opened a new office in Emaar Colonade, Golf Course Extension Road, Gurgaon, and plan a few more offices over the next two-to-three years.

SWOT Analysis

Strengths	Weaknesses
Expanding, record-setting retail investor base.	Revenue sensitive to market cycles/volatility, as in FY26.
Advisory-led positioning distinct from discount brokers.	Thin margins prevalent in discount broking industry-wide.
Growing digital adoption (mobile, robo-advisory, algo tools).	Rising compliance costs from regulatory tightening.
Opportunities	**Threats**
Continued retail/IPO participation and Tier-2/3 city expansion.	Intense price-based competition from discount brokers.
Cross-selling wealth management, insurance and MF distribution.	Cybersecurity and technology-disruption risk.
Growing mobile-first and algo-enabled trading adoption.	Regulatory/taxation change and market volatility, as in FY26.

Risk Factors

- Market Risk - trading volumes/brokerage income track equity-market performance, as seen in FY26.
- Regulatory Risk - evolving SEBI norms, including the Stock Brokers Regulations, 2026, and taxation policy.
- Technology Risk - cybersecurity and system-continuity exposure in a digital broking business.
- Operational Risk - rising compliance costs pressuring brokerage margins.
- Liquidity Risk - FII-outflow episodes and volatility affecting secondary-market liquidity.

Future Prospects

The medium-term outlook remains positive: India's securities brokerage market is projected to grow from ~USD 6.98 billion (2026) to USD 13.09 billion by 2031 (CAGR ~13.3%), driven by continued retail participation, rising mobile-first trading (already over 22% of NSE cash turnover), technology-led innovation (AI advisory, algo APIs) and deepening reach into Tier-2/3 cities. *(Source: Research and Markets, July 2026)*

OUR BUSINESS STREAMS AND OUTLOOK:

The Company has made strategic investments in the following business:

Sr. No.	Name of the Company	Business	MMSL Shareholding
1	MY MONEY CREDITS (P) LTD. (Mutual Fund Distribution)	Financial Services	19.35%

Conclusion

The Company is well-positioned to capture India's medium-term capital-market growth by leveraging technology, deepening its advisory-led retail franchise and prudently managing its investment portfolio. While near-term risks persist from market volatility, trade/geopolitical developments and regulatory change, the structural, long-term growth trajectory of India's capital markets remains positive.

By order of the Board
For My Money Securities Ltd

Sd/-	Sd/-
SANJAI SETH	**VIKAS SETH**
Whole-Time Director & CFO	Managing Director
DIN: 00350518	DIN: 00383194
10-A, Under Hill Lane,	10-A, Under Hill Lane,
Civil Lines, Delhi-110 054	Civil Lines, Delhi-110 054

Date : 27-08-2026

Place : Delhi

Annexure-V

Form No. AOC-2

(Pursuant to clause (h) of sub-section (3) of section 134 of the Act and Rule 8(2) of the Companies (Accounts) Rules, 2014)

Form for disclosure of particulars of contracts/arrangements entered into by the company with related parties referred to in sub-section (1) of section 188 of the Companies Act, 2013 including certain arm's length transactions under third proviso thereto, for the financial year ended 31st March, 2026.

1. Details of contracts or arrangements or transactions not at arm's length basis

(a) Name(s) of the related party and nature of relationship	N.A.
(b) Nature of contracts/arrangements/transactions	N.A.
(c) Duration of the contracts/arrangements/transactions	N.A.
(d) Salient terms of the contracts or arrangements or transactions including the value, if any	N.A.
(e) Justification for entering into such contracts or arrangements or transactions	N.A.
(f) Date(s) of approval by the Board	N.A.
(g) Amount paid as advances, if any	N.A.
(h) Date on which the special resolution was passed in general meeting as required under first proviso to section 188	N.A.

2. Details of material contracts or arrangements or transactions at arm's length basis

(in Rs. thousands)

S. No.	Name(s) of the related party and nature of relationship	Nature of contracts/arrangements/transactions	Duration of the contracts/arrangements/transactions	Salient terms including the value, if any	Date(s) of approval by the Board, if any	Amount paid as advances, if any
1.	MRS. RAJNI SETH — Promoter & mother of Director Mr. Sanjai Seth (790,300 Equity shares); recognised, pursuant to the Postal Ballot Special Resolution, as successor-in-interest to Late Mr. Govind Narain	Rent — Lease and Rent Agreement, continued in the name of Mrs. Rajni Seth upon the demise of Mr. Govind Narain Seth, on the same terms and conditions as the original agreement (no material modification)	Original tenure: 9 years from 01.04.2023 to 31.03.2032 (Lease Agreement dated 30.01.2023). Continued in the name of Mrs. Rajni Seth, as successor-in-interest, for the remaining unexpired period of 6 years from 01.04.2026 to 31.03.2032, on the same terms and conditions	On the same terms and conditions as the original Lease and Rent Agreement — no change in rent payable, tenure or other material condition	30.01.2023 (original Lease and Rent Agreement with Mr. Govind Narain Seth); 14.02.2026 (Board approval, on the Audit Committee's recommendation, for continuation of the Agreement in	N.A. — no fresh advance/deposit paid; existing interest-free security/rent deposit under the original agreement continues unchanged

S. No .	Name(s) of the related party and nature of relationship	Nature of contracts/arrangements/transactions	Duration of the contracts/arrangements/transactions	Salient terms including the value, if any	Date(s) of approval by the Board, if any	Amount paid as advances, if any
	Seth (erstwhile Promoter & father of Director Mr. Sanjai Seth), who expired on 06.01.2026			s. Annual rent: Rs. 6.00 lakhs (Rs. 600.00 thousand). Rent for FY 2025-26: Rs. 600.00 thousand (FY 2024-25: Rs. 600.00 thousand) — paid to Mr. Govind Narain Seth up to his demise on 06.01.2026 and thereafter payable to Mrs. Rajni Seth as successor-in-interest. Aggregate value of the continued transaction for the remaining 6-year tenure not to exceed Rs. 47.60 lakhs (approved on an omnibus basis)	favour of Mrs. Rajni Seth) — subject to members' approval by Special Resolution through Postal Ballot [Notice dated 14.02.2026; e-voting from 22.02.2026 to 23.03.2026;	
2.	CAMCO COMMODITI	Brokerage received for providing services	N.A.	Brokerage	(Shareholders approved in	N.A.

S. No.	Name(s) of the related party and nature of relationship	Nature of contracts/arrangements/transactions	Duration of the contracts/arrangements/transactions	Salient terms including the value, if any	Date(s) of approval by the Board, if any	Amount paid as advances, if any
	ES PRIVATE LIMITED			received for FY 2025-26: Rs. 2.03 thousand (FY 2024-25: Rs. 23.78 thousand)	AGM	

Website: www.mymoneyviews.com | E-mail: mymoneyviews@outlook.com
Contact No.: 011-47087300, 47087455, 23930655, 23937870
Regd. Office: 10-A, Under Hill Lane, Civil Lines, Delhi – 110054

REPORT ON CORPORATE GOVERNANCE

(Forming part of the Annual Report for the financial year 2025-26)

1. CORPORATE GOVERNANCE PHILOSOPHY:

The Mechanism of Corporate Governance is aimed at ensuring greater transparency and better and timely reporting of the affairs of the Company to its stakeholders. The Element of Corporate Governance contributes in generating value for its shareholders at large.

My Money Securities Limited believes that good Corporate Governance is vital for achieving long term Corporate Goals and for enhancing Stakeholders' value. In this pursuit, your Company's philosophy on Corporate Governance envisages the attainment of the highest levels of transparency, accountability and integrity in all facets of its operations. The Company has been practicing the principles of good Corporate Governance over the years. All employees are bound by a code of conduct that sets forth the Company's policies on important issues including with clients, shareholders, National Stock Exchange and Government.

Pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") the Company continues to comply with its Listing Agreements/Regulations with the Stock Exchange.

The Board of Directors of the Company continues to lay great emphasis on the broad principles of Corporate Governance. Our pursuit towards achieving good governance is an ongoing process in-so-far as compliance with the requirements under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is concerned; the Company is in full compliance with the norms and disclosure that have to be made in this Corporate Governance format.

COMPOSITION, ATTENDANCE AT THE BOARD MEETINGS AND THE LAST ANNUAL GENERAL MEETING, OUTSIDE DIRECTORSHIP AND OTHER BOARD COMMITTEES

1. BOARD OF DIRECTORS

a. COMPOSITION

The Company has an optimal combination of executive directors, non-executive directors and independent directors. As on 31st March, 2026 the Company's Board comprised of six Directors, out of which two are Executive Promoter Directors, one is a Non-Executive Non-Independent Director (Women Director) and three are Non-Executive Independent Directors. The Board has no institutional Nominee Director. The Chairman of the Board is a Non-Executive Independent Director.

None of the Directors on the Board:

- holds directorships in more than ten public companies;
- serves as Director or as Independent Director (ID) in more than seven listed entities; and
- being an Executive Director serves as ID in more than three listed entities;
- holds membership of more than 10 Committees or Chairpersonship of more than 5 Committees [Chairperson/membership of Audit Committee and Stakeholders Relationship Committee have been considered];
- Necessary disclosures regarding Committee positions in other public companies as on March 31, 2026 have been made by the Directors.

The Board has the following composition as at March 31, 2026:

S. No	Name of Directors	DIN (s)	Category	Designations
1.	Mr. Vishal Agarwal	00884740	Non Executive Independent Director	Chairman
2.	Mr. Vikas Seth	00383194	Executive Director	Managing Director
3.	Mr. Sanjai Seth	00350518	Executive Director	Whole Time Director & CFO
4.	Mrs. Rajni Seth	00350604	Non Executive	Non Independent Director
5.	Mr. Praveen Dua	11108641	Non Executive	Independent Director
6.	Mr. Rakesh	11331598	Non Executive	Independent Director

At present the composition of the Board is as follows:

S. No	Name of Directors	DIN (s)	Category	Designations
1.	Mr. Vishal Agarwal	00884740	Non Executive Independent Director	Chairman
2.	Mr. Vikas Seth	00383194	Executive Director	Managing Director
3.	Mr. Sanjai Seth	00350518	Executive Director	Whole Time Director & CFO
4.	Mrs. Rajni Seth	00350604	Non Executive	Non Independent Director
5.	Mr. Praveen Dua	11108641	Non Executive	Independent Director
6.	Mr. Rakesh	11331598	Non Executive	Independent Director

** Mr. Praveen Dua was appointed to the Board as a Non-Executive Independent Director w.e.f. 30th May, 2025.*

*** Mr. Mudit Sehgal resigned from the Board and its Committees w.e.f. 31st May, 2025.*

**** Mr. Rakesh (DIN: 11331598) was appointed to the Board as an Additional (Independent) Director w.e.f. 29th January, 2026, increasing Board strength from five to six and Independent Director strength from two to three (i.e., 50%, exceeding the one-third minimum under Regulation 17(1)(b) of the SEBI Listing Regulations). Mr. Vishal Agarwal continued as the Non-Executive Independent Chairperson throughout FY 2025-26 and is not related to the Managing Director/CEO.*

The Details of Attendance of Directors at Board Meetings & the Last Annual General Meeting, outside directorships & other Board Committees as on 31st March, 2026 is tabled hereunder:

<u>BOARD MEETINGS HELD DURING THE FINANCIAL YEAR ENDED 2026</u>

The Board met at least once in every quarter to review the Company's operations and to consider, among other business, the quarterly performance and financial results of the Company. The gap between any two meetings did not exceed one hundred and twenty days.

The details of Board Meetings held during the financial year 2025-26 are: 15.05.2025, 30.05.2025, 01.07.2025, 14.08.2025, 29.08.2025, 14.11.2025, 29.01.2026 and 14.02.2026. All the Board Meetings were held at the registered office of the Company.

The details of Directors, category of Directors, No. of other Directorship/ Committee membership held by them as on 31st March, 2026 are given below:

Name of the Director	Date of Appointment	Designation	Category of Directorship	No. of outside Directorship (Public/Private)	No. of Committee (Memberships/Chairmanship)
Mr. Vikas Seth	11.01.1993	Managing Director	Executive Director	Nil / 5*	Nil / Nil
Mr. Sanjai Seth	11.01.1993	Whole Time Director & CFO	Executive Director	Nil / 5*	3 / Nil
Mrs. Rajni Seth	14.08.1994	Director	Non-Executive	Nil / Nil*	2 / Nil
Mr. Vishal Agarwal	30.09.2023	Chairman	Non-Executive/Independent	Nil / Nil*	3 / Nil

Mr. Praveen Dua	30.05.2025	Director	Non-Executive/Independent	Nil / Nil*	4
Mr. Rakesh	29.01.2026	Director	Non-Executive/Independent	Nil / Nil*	Nil / Nil

The Committees considered for the purpose are those prescribed under Regulation 26(1)(b) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015. None of the Directors on the Board is a member of more than 10 Committees or Chairman of more than 5 Committees across all listed companies in which he/she is a Director.

All the relevant information, required to be placed before the Board of Directors as per Regulation 17(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 was duly considered and taken on record/approved by the Board. Further, the Board periodically reviews Compliance Reports in respect of laws and regulations applicable to the Company.

C. SHAREHOLDINGS OF DIRECTORS AS ON MARCH 31, 2026

S. No.	Name of Director	Shareholding as on 31.03.2025 (No. of shares)	Shareholding as on 31.03.2026 (No. of shares)
1	Mr. Vikas Seth	9,46,850	9,46,850
2	Mr. Sanjai Seth	30,53,600	30,53,600
3	Mr. Vishal Agarwal	Nil	Ni
4	Mrs. Rajni Seth	7,90,300	7,90,300
5	Mr. Praveen Dua	N.A. (appointed 30.05.2025)	Ni
6	Mr. Rakesh	N.A. (appointed 29.01.2026)	Ni

D. ATTENDANCE RECORD OF THE DIRECTORS AT THE BOARD MEETINGS AND AT THE ANNUAL GENERAL MEETING IS AS UNDER:

Name of Director	No. of Board Meetings entitled to attend	No. of Board Meetings Attended	Attendance at last AGM
Mr. Vikas Seth	8	8	Yes
Mr. Sanjai Seth	8	8	Yes
Mrs. Rajni Seth	8	8	Yes
Mr. Vishal Agarwal	8	8	Yes
Mr. Mudit Sehgal (ceased 31.05.2025)	2	2	N.A.
Mr. Praveen Dua (w.e.f. 30.05.2025)	7	7	Yes

E. INDEPENDENT DIRECTORS

Independent Directors are non-executive directors as defined under Regulation 16(1)(b) of the SEBI Listing Regulations and Section 149(6) of the Companies Act, 2013 along with rules framed thereunder. In terms of Regulation 25(8) of the SEBI Listing Regulations, Independent Directors have confirmed that they are not aware of any circumstance or situation which exists or may be reasonably anticipated that could impair or impact their ability to discharge their duties.

Based on the declarations received from the Independent Directors, the Board of Directors has confirmed that they meet the criteria of independence and are independent of management.

The Company had three Independent Directors as on 31st March, 2026 - Mr. Vishal Agarwal, Mr. Praveen Dua and Mr. Rakesh - each having expertise in their respective fields. All three Independent Directors are registered under the IICA Data Bank and have given declarations that they meet the criteria of Independence as required under Section 149(7) of the Companies Act, 2013, and that they maintain the limit of Directorships as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. During the year, separate meeting(s) of the Independent Directors were held on 14.02.2026 without the attendance of Non-Independent Directors. All the Independent Directors attended the said meeting(s). At such meeting(s), the Independent Directors inter alia evaluated the performance of the Non-independent Directors and the Board of Directors as a whole, and the quality, content and timeliness of flow of information between Management and the Board that is necessary for the Board to effectively and reasonably perform its duties.

Mr. Praveen Dua's appointment as a Non-Executive Independent Director, made by the Board with effect from 30th May, 2025, received the approval of the Shareholders by Special Resolution passed through Postal Ballot on 10th August, 2025. Mr. Rakesh (DIN: 11331598) was appointed by the Board as an Additional (Independent) Director with effect from 29th January, 2026, and holds office up to the date of the ensuing Annual General Meeting; his appointment as an Independent Director, for a term of 5 years, has been placed for the Shareholders' approval through postal ballot and shareholders approved his appointment as per scutinizer report dated 24.03.2026.

F. FAMILIARISATION PROGRAMME

The Company follows familiarisation programmes through various reports/ codes/ policies for all the Directors. The details of the familiarisation programme have been posted on the website of the Company under the web link: http://www.mymoneyviews.com

G. PECUNIARY RELATIONSHIP

The Independent Directors do not have any material pecuniary relationship or transactions with the Company, its Directors or its senior management personnel which may affect their independence, except for the sitting fees drawn for attending meetings of the Board and Committee(s) thereof.

H. PERFORMANCE EVALUATION OF DIRECTORS

The Nomination and Remuneration Committee of the Board reviewed the criteria laid down for the performance evaluation of all Directors. The performance evaluation has been done by the entire Board of Directors, except the Director concerned being evaluated.

I. BOARD'S FUNCTIONING & PROCEDURES

The Board plays a pivotal role in ensuring good governance. Its style of functioning is democratic. The Members of the Board have always had complete freedom to express their opinion and decisions are taken on the basis of a consensus arrived at after detailed discussion. The members are also free to bring up any matter for discussion at the Board Meetings with the permission of the Chairman, accountability are clearly defined. In addition to its primary role of setting corporate goals and monitoring corporate performance, it directs and guides the activities of the management towards the set goals and seeks accountability with a view to ensure that the corporate philosophy and mission viz., to create long term sustainable growth that translates itself into progress, prosperity and the fulfilment of stakeholders' aspirations, is accomplished. It also sets standards of corporate behaviour and ensures ethical behaviour at all times and strict compliance with Laws and Regulations.

The items placed at the Meetings of the Board include the following:

- Report on operations of all businesses including progress on ongoing projects.
- Opportunities for expansion, modernization, new projects.
- Financial plans and budgets and updates/ reviews thereof.
- Strategic and business plans and updates/ reviews thereof.
- Minutes of the meetings of the Audit Committee and other committees of the Board.
- Corporate performance against strategic and business plans.
- The unaudited quarterly financial results and the audited annual accounts of the company.
- Financial statements such as cash flow, inventories, sundry debtors, and/or other liabilities or claims of substantial nature.

- Regular assessment of risk and minimization procedure as per Risk Management policy of the Company. Status of borrowings and details of material foreign exchange exposures and the steps taken by the management to limit the risks of adverse exchange rate movement, if any.
- Delegation of powers to the management.
- Any material default in financial obligations to and by the company.
- Review compliance of all laws applicable to the company including the requirements of the Listing Regulations with the Stock Exchange and steps taken by the company to rectify instances of non-compliances, if any.
- Material communications from Government including show cause notices, demand and penalty notices, if any, which are materially important.
- Communication to the Stock exchanges, the Shareholders and the press regarding Company's performance, future plans and other decision/changes of significant importance or of price sensitive nature.
- All the items on the Agenda are accompanied by notes giving comprehensive information on the related subject and in certain matters such as financial/business plans, financial results, detailed presentations are made. The Agenda and the relevant notes are sent in advance separately to each Director to enable the Board to take informed decisions.
- The minutes of the meetings of the Board are individually given to all directors and confirmed at the subsequent Board Meeting. The Minutes of the various Committees of the Board are also individually given to the Board Directors and thereafter tabled for discussion at the subsequent Board Meeting, in compliance with Secretarial Standards issued by the Institute of Company Secretaries of India.

3. COMMITTEES OF THE BOARD

I. AUDIT COMMITTEE

Terms of Reference

The role and terms of reference of the Audit Committee covers the area mentioned under SEBI Regulation 18 of SEBI (LODR) Regulations, 2015 and Section 177 of the Companies Act, 2013 besides other terms as may be referred by the Board of Directors.

Composition of Audit Committee

The Audit Committee was last reconstituted on 15.02.2024, comprising three Directors - Mr. Mudit Sehgal, Mr. Vishal Agarwal and Mr. Sanjai Seth - consequent to the resignation of Mr. Sandeep Gupta and Mr. Ranjan Srinath. Mr. Mudit Sehgal and Mr. Vishal Agarwal were Non-Executive Independent Directors and Mr. Sanjai Seth is an Executive Director. Mr. Mudit Sehgal, a Chartered Accountant with experience in the field of Audit & Assurance for companies ranging from Investment Companies, Hedge Funds etc., was the Chairman of the Committee.

The Committee was reconstituted w.e.f. 31st May, 2025 consequent to the resignation of Mr. Mudit Sehgal from the Board and its Committees, with Mr. Praveen Dua, Non-Executive Independent Director, inducted as Member and appointed Chairperson of the Committee. Mr. Praveen Dua has approximately 31 years of experience, is a member of the Institute of Company Secretaries of India and is also an Insolvency Professional.

The Committee was further reconstituted w.e.f. 31st May, 2026, with Mr. Rakesh, Non-Executive Independent Director, appointed Chairperson of the Committee in place of Mr. Praveen Dua, who continues on the Board.

Meetings and Attendance

The Audit Committee met eight times during the financial year ended 2025-26, on 15.05.2025, 30.05.2025, 01.07.2025, 14.08.2025, 29.08.2025, 14.11.2025, 29.01.2026 and 14.02.2026.

The composition of the Committee as on 31st March, 2026 is as follows:

Sr. No.	Name of Committee Member	Position	Category	No. of Meetings held	No. entitled to attend	No. attended
1.	Mr. Sanjai Seth	Member	ED	8	8	8
2.	Mr. Praveen Dua	Chairman	Independent & NEC	8	6	6
3.	Mr. Vishal Agarwal	Member	Independent	8	8	8

4.	Mr. Mudit Sehgal	Chairman (pre-change)	Independent & NEC	8	2	2

ED - Executive Director; NEC - Non-Executive Chairman.

The Present Composition of the Committee is as follows (w.e.f. 31st May, 2026):

Sr. No.	Name of the Committee Member	Position	Category
1.	Mr. Rakesh	Chairman	Independent & NEC
2.	Mr. Vishal Agarwal	Member	Independent
3.	Mr. Sanjai Seth	Member	ED

The minutes of the Committee are placed before the Board.

Functions of the Audit Committee

- Oversight of the company's financial reporting process and the disclosure of its financial information to ensure that the financial statement is correct, sufficient and credible;
- Recommendation for appointment, remuneration and terms of appointment of auditors of the company;
- Approval of payment to statutory auditors for any other services rendered by the statutory auditors;
- Reviewing, with the management, the annual financial statements and auditor's report thereon before submission to the board for approval, with particular reference to matters required to be included in the Director's Responsibility Statement, changes in accounting policies and practices, major accounting entries involving estimates, significant adjustments arising out of audit findings, compliance with listing and other legal requirements, disclosure of related party transactions, and qualifications in the draft audit report;
- Reviewing, with the management, the quarterly financial statements before submission to the board for approval;
- Reviewing, with the management, the statement of uses/application of funds raised through an issue (public issue, rights issue, preferential issue, etc.), and making appropriate recommendations to the Board to take up steps in this matter;
- Review and monitor the auditor's independence and performance, and effectiveness of audit process;
- Approval or any subsequent modification of transactions of the company with related parties;
- Scrutiny of inter-corporate loans and investments;
- Valuation of undertakings or assets of the company, wherever it is necessary;
- Evaluation of internal financial controls and risk management systems;
- Reviewing, with the management, performance of statutory and internal auditors, adequacy of the internal control systems;
- Reviewing the adequacy of internal audit function, if any, including the structure of the internal audit department, staffing and seniority of the official heading the department, reporting structure coverage and frequency of internal audit;
- Discussion with internal auditors of any significant findings and follow up there on;
- Reviewing the findings of any internal investigations by the internal auditors into matters where there is suspected fraud or irregularity or a failure of internal control systems of a material nature and reporting the matter to the board;
- Discussion with statutory auditors before the audit commences, about the nature and scope of audit as well as post-audit discussion to ascertain any area of concern;
- To look into the reasons for substantial defaults in the payment to the depositors, debenture holders, shareholders (in case of non-payment of declared dividends) and creditors;
- To review the functioning of the Vigil Mechanism;
- Carrying out any other function as is mentioned in the terms of reference of the Audit Committee.

Powers of Audit Committee

- To investigate any activity within its terms of reference.
- To seek information from any employee.
- To obtain outside legal or other professional advice.
- To secure attendance of outsiders with relevant expertise, if it considers necessary.

Review of information by Audit Committee

- Management Discussion and Analysis of financial condition and results of operations;
- Statement of significant related party transactions (as defined by the Audit Committee), submitted by management;
- Management letters/ letters of internal control weaknesses issued by the statutory auditors;
- Internal audit reports relating to internal control weaknesses; and
- The appointment, removal and terms of remuneration of the Chief internal auditor shall be subject to review by the Audit Committee.
- Statement of deviations: (a) quarterly statement of deviation(s) including report of monitoring agency, if applicable, submitted to stock exchange(s) in terms of Regulation 32(1) of the SEBI Listing Regulations; (b) Annual statement of funds utilised for purposes other than those stated in the offer document/prospectus/notice in terms of Regulation 32(7) of the SEBI Listing Regulations.

II. STAKEHOLDERS' RELATIONSHIP COMMITTEE

Stakeholders' Relationship Committee was constituted by the Board on 27th March, 2014 consequent to the dissolution of the Shareholders Grievance Committee.

The Committee's composition and the terms of reference are in compliance with the provisions of the Companies Act, 2013 and Regulation 20(1) & (2) of the SEBI Listing Regulations, and was reconstituted on 27/09/2019 and again on 15.02.2024 consequent to the resignation of Mr. Sandeep Gupta and Mr. Ranjan Srinath.

The Committee was further reconstituted w.e.f. 31st May, 2025 consequent to the resignation of Mr. Mudit Sehgal from the Board and its Committees, comprising Mr. Sanjai Seth, Executive Director, Member; Mr. Vishal Agarwal, Independent Director, Member; and Mr. Praveen Dua, Non-Executive Independent Director, Chairman of the Committee w.e.f. 31st May, 2025.

The Committee was further reconstituted w.e.f. 31st May, 2026, with Mr. Rakesh, Non-Executive Independent Director, appointed Chairman of the Committee in place of Mr. Praveen Dua.

The Stakeholders' Relationship Committee met four times during the financial year 2025-26, on 30.05.2025, 14.08.2025, 14.11.2025 and 14.02.2026.

The composition of the Committee as on 31st March, 2026 is as under:

Sr. No.	Name of Committee Member	Position	Category	No. of Meetings held	No. entitled to attend	No. attended
1.	Mr. Sanjai Seth	Member	ED	4	4	4
2.	Mr. Praveen Dua	Chairman	Independent & NEC	4	3	3
3.	Mr. Vishal Agarwal	Member	Independent	4	4	4
4.	Mr. Mudit Sehgal	Chairman (pre-change)	Independent & NEC	4	1	1

ED - Executive Director; NEC - Non-Executive Chairman.

The Present Composition of the Committee is as follows (w.e.f. 31st May, 2026):

Sr. No.	Name of the Committee Member	Position	Category
1.	Mr. Rakesh	Chairman	Independent & NEC
2.	Mr. Vishal Agarwal	Member	Independent
3.	Mr. Sanjai Seth	Member	ED

Investors and Shareholders may contact the Company at the address mentioned below:-

My Money Securities Limited, 10-A, Under Hill Lane, Civil Lines, Delhi-110054. Ph: 011-47087300, 23930655, 23937870. E-mail: Investorgrievance@mymoneyviews.com. Website: www.mymoneyviews.com.

During the financial year ended 31st March, 2026, complaints received from shareholders, all of which have been duly addressed and resolved. No complaints remain pending as on date.

III. NOMINATION AND REMUNERATION COMMITTEE

In terms of Section 178 of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company has constituted a Nomination and Remuneration Committee, which was reconstituted on 27/09/2019 and again on 15.02.2024 consequent to the resignation of Mr. Sandeep Gupta and Mr. Ranjan Srinath, Independent Directors.

The Company further reconstituted the Committee w.e.f. 31st May, 2025 consequent to the resignation of Mr. Mudit Sehgal from the Board and its Committees, with Mr. Praveen Dua, Non-Executive Independent Director, appointed Chairman of the Committee w.e.f. 31st May, 2025.

The Committee was further reconstituted w.e.f. 31st May, 2026, with Mr. Rakesh, Non-Executive Independent Director, appointed Chairman of the Committee in place of Mr. Praveen Dua.

In the financial year 2025-26, the Nomination and Remuneration Committee duly met seven times, on 15.05.2025, 30.05.2025, 01.07.2025, 14.08.2025, 29.08.2025, 14.11.2025 and 29.01.2026.

The composition of the Committee as on 31st March, 2026 is as under:

Sr. No.	Name of Committee Member	Position	Category	No. of Meetings held	No. entitled to attend	No. attended
1.	Mrs. Rajni Seth	Member	NED	7	7	7
2.	Mr. Praveen Dua	Chairman	Independent & NEC	7	5	5
3.	Mr. Vishal Agarwal	Member	Independent	7	7	7
4.	Mr. Mudit Sehgal	Chairman (pre-change)	Independent & NEC	7	2	2

NED - Non-Executive Director; NEC - Non-Executive Chairman.

The Present Composition of the Committee is as follows (w.e.f. 31st May, 2026):

Sr. No.	Name of the Committee Member	Position	Category
1.	Mr. Rakesh	Chairman	Independent & NEC
2.	Mr. Vishal Agarwal	Member	Independent
3.	Mrs. Rajni Seth	Member	NED

The Board terms of reference of the Nomination & Remuneration Committee are as under:

- Formulation of the criteria for determining qualification, positive attributes and independence of a director and recommend to the Board a policy, relating to the remuneration of directors, key managerial personnel and other Senior Management positions.
- Formulation of criteria for evaluation of Independent Directors and the Board.
- Devising a policy on Board diversity.
- Identifying persons who are qualified to become directors and who may be appointed in senior management in accordance with the criteria laid down, and recommend to the board their appointment and removal.

Remuneration Policy:

The Appointment and Remuneration of Directors is governed by the recommendations of the Nomination and Remuneration Committee, resolutions passed by the Board of Directors and Shareholders of the Company, if required. The remuneration policy is directed towards rewarding performance based on the review of achievements.

Details of Remuneration paid to Directors for the financial year 2025-26:

S. No.	Name of Director	Designation	Salary per annum (Rs. in thousands)
1	Sanjai Seth	Whole Time Director & CFO	2,400.00 (FY24-25: 2,400.00)
2	Vikas Seth	Managing Director	1380.00 (FY24-25: 835.00)

The Company does not have any stock option scheme. No commission was paid to any Director.

IV. RISK MANAGEMENT COMMITTEE

Section 134(3)(n) of the Companies Act, 2013 (the "Act") requires that the Board's Report of every company include a statement indicating the development and implementation of a risk management policy for the company, including identification therein of the elements of risk, if any, which in the opinion of the Board may threaten the existence of the company. This requirement operates alongside the duty of the Audit Committee, under Section 177(4)(vii) of the Act, to evaluate the risk management systems of the Company.

My Money Securities Limited ("Company") is a stock broking company registered with the National Stock Exchange of India Limited ("NSE"). In order to comply with Section 134(3)(n) of the Act, the Board of Directors of the Company has, at its meeting held on 30-05-2025, approved this policy on risk management ("Policy") for identification, assessment, monitoring and mitigation of risks that may threaten or endanger the existence of the Company.

The Committee was further reconstituted w.e.f. 31st May, 2026, with Mr. Rakesh, Non-Executive Independent Director, appointed Chairman of the Committee in place of Mr. Praveen Dua.

The Committee met four times during the financial year 2025-26, on 30.05.2025, 14.08.2025, 14.11.2025 and 14.02.2026.

The composition of the Committee as on 31st March, 2026 is as under:

Sr. No.	Name of Committee Member	Position	Category	No. of Meetings held	No. entitled to attend	No. attended
1.	Mr. Sanjai Seth	Member	ED	4	4	4
2.	Mr. Praveen Dua	Chairman	Independent & NEC	4	3	3
3.	Mrs. Rajni Seth	Member	NED	4	4	4
4.	Mr. Mudit Sehgal	Chairman (pre-change)	Independent & NEC	4	1	1

ED - Executive Director; NED - Non-Executive Director; NEC - Non-Executive Chairman.

The Present Composition of the Committee is as follows (w.e.f. 31st May, 2026):

Sr. No.	Name of the Committee Member	Position	Category
1.	Mr. Rakesh	Chairman	Independent & NEC
2.	Mr. Sanjai Seth	Member	ED
3.	Mrs. Rajni Seth	Member	NED

4. GENERAL BODY MEETINGS:

Location and time of Last Three Annual General Meetings:

Year	Venue	Date	Time
2025	10-A Under Hill Lane, Delhi-110054 (Conducted via Video Conferencing/OAVM)	28/09/2025	12:00 P.M.
2024	10-A Under Hill Lane, Delhi-110054 (Conducted via Video Conferencing/OAVM)	29/09/2024	12:00 P.M.
2023	10-A Under Hill Lane, Delhi-110054 (Conducted via Video Conferencing/OAVM)	30/09/2023	05:00 P.M.

DISCLOSURES:

The disclosures of related party transactions have been made in the Notes to Accounts annexed to the Balance Sheet as on 31st March, 2026.

There has not been any non-compliance, or penalties imposed on the Company by the Stock Exchanges, SEBI or any other statutory authority, on any matter relating to the capital markets, during the last three years.

Pursuant to Section 177(9) & (10) of the Companies Act, 2013 and the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, the Company has formulated a Vigil Mechanism Policy for directors and employees to report to the management about unethical behaviour, fraud or violation of the Company's Code of Conduct. The mechanism provides for adequate safeguards against victimization of the employee and directors who use such mechanism and makes provisions for direct access to the Chairman of the Audit Committee in exceptional cases. None of the personnel of the Company has been denied access to the Audit Committee.

Pursuant to the requirements of SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended, the Company has adopted a 'Code of Conduct' for the Prevention of Insider Trading ("the Code"). The Code is applicable to all Directors and such designated employees who are expected to have access to unpublished price-sensitive information relating to the Company.

Adoption of non-mandatory requirements of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 is being reviewed by the Board from time to time.

The Board of Directors adopted the Code of Conduct for Board Members and Senior Management personnel. The said Code was communicated to the Directors and members of the senior Management & they affirmed their compliance with the said Code. The Code adopted is posted on the Company's website www.mymoneyviews.com.

The Board of Directors adopted the Code for Prevention of Insider Trading as per SEBI (Prohibition of Insider Trading) Regulations, 2015. The said Code was communicated to the Directors and members of the senior Management & they affirmed their compliance with the said Code. The Code adopted is posted on the Company's website www.mymoneyviews.com.

A report on Corporate Governance forms part of the Annual Report of the Company and is sent to the shareholders accordingly. The Company also submits a quarterly compliance report on Corporate Governance to the Stock Exchange within 21 days from the close of the quarter.

In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company duly places a Certificate signed by the Managing Director and Chief Financial Officer of the Company before the Board of Directors.

The Company obtains a certificate from its Secretarial Auditors regarding compliance of conditions of Corporate Governance stipulated under the Listing Regulations and the said certificate is attached to the Directors' Report and forms a part of the Annual Report of the Company. The said certificate is sent to the shareholders and Stock Exchanges along with the Annual Report of the Company.

1. SUBSIDIARY/ MONITORING FRAMEWORK

The Company has no subsidiary company during the financial year ended 31st March, 2026.

2. POLICY FOR PRESERVATION OF DOCUMENTS

Pursuant to the requirements under Regulation 9 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board has formulated and approved a Document Retention Policy prescribing the manner of retaining the Company's documents and the time period up to which certain documents are to be retained.

The policy percolates to all levels of the organization who handle the prescribed categories of documents.

3. MEANS OF COMMUNICATION

a) Financial Results:

The Company intimates un-audited as well as audited financial results to the Stock Exchange, i.e., BSE Ltd., immediately after the Board meetings at which they are approved. The results of the Company are also published in "The Pioneer" (English and Hindi editions), as required under the Listing Regulations. The financial results are also displayed on the Company's website, www.mymoneyviews.com.

b) News, Release etc.;

The official news releases etc. are displayed on the Company's website www.mymoneyviews.com.

c) Website:

The website www.mymoneyviews.com contains a separate dedicated section for the Company's "Shareholders", where shareholder information is available. The Annual Report, shareholding pattern, Corporate Governance disclosures, CS and compliance officer details, RTA details, code of conduct etc. are hosted thereon.

d) Quarterly results, shareholding pattern and other corporate communications:

Quarterly results, shareholding pattern, quarterly compliances and all other corporate communications to the Stock Exchange, i.e., BSE Ltd., are filed electronically.

4. SHARE HOLDER INFORMATION

a. Appointment/ Re-appointment of Directors

As required under Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard - 2, particulars of Directors seeking appointment/re-appointment at this AGM are given in the Annexure to the Notice of this AGM.

b. Annual General Meeting

Date & Venue of the Annual General Meeting: Sunday, 27th September, 2026, at 12:00 Noon (IST), through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM").

(i) Financial calendar for 2026-27 (Provisional)

Financial Year: 1st April to 31st March

- Results for the quarter ended 30.06.2026: on or before 14th August, 2026
- Results for the quarter ended 30.09.2026: on or before 14th November, 2026
- Results for the quarter ended 31.12.2026: on or before 14th February, 2027
- Results for the quarter ended 31.03.2027: by end of May, 2027

(ii) Book Closure Date

As Sub-Regulation (5) of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 relating to announcement of Book Closure dates has been omitted, the Company is not required to announce Book Closure dates for any purpose; a Record Date/Cut-off Date of Sunday, 20th September, 2026 has instead been fixed for the purposes of the AGM, as set out in the Notice.

(iii) Dividend Payment Date:

Not applicable - the Board of Directors has not recommended any dividend for the financial year 2025-26.

(iv) Address for Correspondence/Investor Complaints

Registrar and Share Transfer Agents:

M/s MAS Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110020. Ph: 011-2638 7281-83; Fax: 011-2638 7384; E-mail: info@masserv.com; Website: www.masserv.com.

Registered Office:

My Money Securities Limited, 10-A, Under Hill Lane, Civil Lines, Delhi-110054. Ph: 011-47087300, 23930655, 23937870. E-mail: mymoneyviews@outlook.com.

c. Listing of Shares

Listing on Stock Exchanges with their Trading Codes: The Company's scrip is presently listed on one Stock Exchange. The address of the Stock Exchange along with the trading code is as under: Bombay Stock Exchange (BSE Ltd.): Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 (Scrip Code: 538862). Annual listing fee for FY 2025-26: [•].

d. E-Voting Facility

E-voting facility has been made available for voting on all resolutions at the AGM. The details of the same are given in the Notice of the AGM.

e. Stock Code

International Securities Identification Number (ISIN) for NSDL & CDSL: INE232L01018.

f. Stock Market Data

Monthly High & Low quotations of the equity shares of the Company traded for the year 2025-26, based upon BSE price data, are given below.

Month	Open (Rs.)	High (Rs.)	Low (Rs.)
April, 2025	26.56	26.56	22.21
May, 2025	26.92	30.07	22.70
June, 2025	26.15	27.28	24.62
July, 2025	26.21	44.91	26.21
August, 2025	42.71	48.57	40.01
September, 2025	44.11	54.90	39.82
October, 2025	54.35	54.38	43.46
November, 2025	44.67	51.50	37.20
December, 2025	49.87	50.87	32.00
January, 2026	38.13	44.81	36.25
February, 2026	44.07	49.50	33.00
March, 2026	35.98	48.00	33.20

g. Shareholding Pattern of the Company as on 31st March, 2026

S. No.	Category	No. of Equity Shares Held	% of Shareholding
A	Promoter's and Promoter Group holding	1,07,21,900	63.82
B(a)	Mutual Funds / Banks	-	-
B(b)	Foreign Institutional Investors	-	-
B(c)	Bodies Corporate	41,57,279	24.75
B(d)	Individuals - nominal capital up to Rs. 2 Lakh	2,93,345	1.75
B(e)	Individuals - nominal capital in excess of Rs. 2 Lakh	16,14,443	9.61
B(f)	NRI/OCBs	13,333	0.07
	Grand Total (A+B)	1,68,00,300	100.00

h. Distribution Schedule of Shareholding as on 31st March, 2026

Shareholding of Nominal Value of Rs.	No. of Shareholders	% of Total Shareholders	Total No. of Shares Held	% of Total Shareholding
1 to 5,000	958	89.449	55,910	0.332
5,001 to 10,000	37	3.454	30,231	0.179
10,001 to 20,000	13	1.213	18,376	0.109
20,001 to 30,000	8	0.746	19,881	0.118
30,001 to 40,000	4	0.373	15,303	0.091
40,001 to 50,000	7	0.653	32,312	0.192
50,001 to 1,00,000	9	0.840	68,533	0.407
1,00,001 and above	35	3.267	1,65,59,754	98.568
Total	1,071	100.000	1,68,00,300	100.000

i. Dematerialisation of Shares

The Equity Shares of the Company are to be traded compulsorily in dematerialised form. 1,65,39,780 equity shares, i.e. 98.45% of the paid-up equity share capital, stood dematerialised as on 31.03.2026 . The Company's equity shares are compulsorily traded in dematerialised form and are available in the depository system of both National Securities Depository Limited and Central Depository Services (India) Limited, under ISIN INE232L01018.

j. Depository Services

Shareholders may write to the Company or to the respective Depositories for any guidance on depository services:

National Securities Depository Limited, Trade World, A Wing, 4th Floor, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013. Tel: 022-2499 4200; Toll-free: 1800-222-990; E-mail: info@nsdl.co.in.

Central Depository Services (India) Limited, Marathon Futurex, A-Wing, 25th Floor, N M Joshi Marg, Lower Parel, Mumbai-400013. Toll-free: 1800-22-5533; E-mail: helpdesk@cdslindia.com.

By order of the Board
For My Money Securities Ltd

Sd/-
SANJAI SETH
Whole-Time Director & CFO
DIN: 00350518
10-A, Under Hill Lane,
Civil Lines, Delhi-110 054

Sd/-
VIKAS SETH
Managing Director
DIN: 00383194
10-A, Under Hill Lane,
Civil Lines, Delhi-110 054

Date : 27-08-2026

Place : Delhi

MD & CFO CERTIFICATE

The Board of Directors

My Money Securities Limited

We, VIKAS SETH, Managing Director and SANJAI SETH, CFO & Whole Time Director of My Money Securities Limited, to the best of our knowledge and belief certify that:-

a. We have reviewed the financial statements and the cash flow statement for the year ended 31st March, 2026 and that to the best of our knowledge and belief:

i) These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;

ii) These statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

b. There are, to the best of our knowledge and belief, no transactions entered into by My Money Securities Limited during the year which are fraudulent, illegal or violative of the Company's code of conduct.

c. We are responsible for establishing and maintaining internal controls for financial reporting in MY MONEY SECURITIES LIMITED and we have evaluated the effectiveness of the internal control systems of the Company pertaining to financial reporting. We have disclosed to the Auditors and the Audit Committee, deficiencies in the design or operation of such internal controls, if any, of which we are aware and the steps we have taken or propose to take to rectify these deficiencies.

d. We have indicated to the Auditors and the Audit Committee:

i) there are no significant changes in internal control over financial reporting during the year;

ii) there are no significant changes in accounting policies during the year and the same have been disclosed in the Notes to the financial statements; and

iii) there are no instances of significant fraud of which we have become aware and the involvement therein, if any, of the Management or an employee having a significant role in the Company's internal control system over financial reporting.

e. We affirm that we have not denied any personnel access to the Audit Committee of the Company (in respect of matters involving alleged misconduct, if any).

f. We further declare that all Board members and Senior Management Personnel have affirmed compliance with the Code of Conduct.

g. As required by sub-clause 2 of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have certified to the Board that for the financial year ended March 31, 2026, the Company has complied with the requirements of the said sub-clause.

By order of the Board
For My Money Securities Limited

Sd/-
SANJAI SETH
Whole-Time Director & CFO
DIN: 00350518
Date : 28-08-2026
Place : Delhi
10-A, Under Hill Lane,
Civil Lines Delhi-110 054

Sd/-
VIKAS SETH
Managing Director
DIN: 00383194
Date : 28-08-2026
Place : Delhi
10-A, Under Hill Lane,
Civil Lines Delhi-110 054

DECLARATION

CERTIFICATE OF CODE OF CONDUCT FOR THE YEAR: 2025-26

[Regulation 34(3) read with Schedule V (Part D) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

My Money Securities Limited is committed to conduct its business in accordance with the applicable laws, rules and regulations and with the highest standards of business ethics.

As provided under the Listing Regulations, I hereby certify that all the Board members and Senior Management Personnel have affirmed compliance with the Code of Ethics and Business Conduct for the year ended 31st March, 2026.

By order of the Board
For My Money Securities Limited

Sd/-	Sd/-
SANJAI SETH	**VIKAS SETH**
Whole-Time Director & CFO	Managing Director
DIN: 00350518	DIN: 00383194
Date : 27-08-2026	Date : 27-08-2026
Place : Delhi	Place : Delhi
10-A, Under Hill Lane,	10-A, Under Hill Lane,
Civil Lines Delhi-110 054	Civil Lines Delhi-110 054

Certificate in Pursuant to Regulation 34(3) and Schedule V Para C Clause (10)(i) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Members of
My Money Securities Limited
CIN: L67120DL1992PLC047890
10-A, Under Hill Lane
Civil Lines, New Delhi-110054

We have examined the following documents:

i) Declaration of non-disqualification as required under Section 164 of Companies Act, 2013 ('the Act');

ii) Disclosure of concern or interests as required under Section 184 of the Act; (hereinafter referred to as 'relevant documents') as submitted by the Directors of My Money Securities Limited ('the Company') bearing CIN: L67120DL1992PLC047890 and having its registered office at 10-A, Under Hill Lane, Civil Lines, New Delhi-110054, to the Board of Directors of the Company('the Board') for the financial year 2025-26 and relevant registers, records, forms and returns maintained by the Company and as made available to us for the purpose of issuing this Certificate in accordance with, Regulation 34(3) read with Schedule V Para C Clause 10(i) of SEBI (LODR) Regulations, 2015. We have considered non-disqualification to include non-debarment by Regulatory/ Statutory Authorities.

It is the responsibility of Directors to submit relevant documents with complete and accurate information in accordance with, theprovisions of the Act.

Ensuring the eligibility for appointment / continuity of every Director on the Board is the responsibility of the management of the Company. Our responsibility is to express an opinion on these based on our verification.

Based on our examination as aforesaid and such other verifications carried out by us as deemed necessary and adequate (including Directors Identification Number (DIN) status at the portal www.mca.gov.in), in our opinion and to the best of our information and knowledge and according to the explanations provided by the Company, its officers and authorised representatives, we hereby certify that none of the Directors on the Board of the Company, as listed hereunder for the financial year ended 31stMarch, 2026, have been debarred or disqualified from being appointed or continuing as Directors of Companies by Securities and Exchange Board of India /Ministry of Corporate Affairs or any such statutory authority for registration in Independent Director's Databank.

S.No.	Name of Director	Director Identification Number (DIN)	Date of Appointment	Date of Cessation
1	Vikas Seth	00383194	11/01/1993	N.A.
2	Sanjai Seth	00350518	11/01/1993	N.A
3	Rajni Seth	00350604	14/08/1994	N.A.
4	Vishal Agarwal	00884740	30/09/2023	N.A.
5	Rakesh	11331598	29/01/2026	N.A.
6	Praveen Dua	11108641	30/05/2023	N.A

This Certificate is neither an assurance as to the future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

This Certificate has been issued at the request of the Company to make disclosure in its Corporate Governance Report of the financial year ended 31st March, 2026.

For Sarika Jain & Associates
Company Secretaries
Firm Regn No. I2010DE725400

(Sarika Jain)
Company Secretary
FCS 8185
CP No. 8992
PR No. 2246 / 2022
UDIN: F008185H001251999
Date: 27thAugust, 2026
Place: New Delhi

Certificate on Compliance with the Corporate GovernanceRequirements under SEBI (Listing Obligations and Disclosure Requirements)Regulations, 2015

To
The Members of
My Money Securities Limited
CIN: L67120DL1992PLC047890
10-A, Under Hill Lane
Civil Lines, New Delhi-110054

We have examined the compliance of conditions of Corporate Governance by My Money Securities Limited ('the company"), for the year ended on 31stMarch 2026, as prescribed in Regulations 17 to 27, 46(2) (b) to (i) and para C, D and E of Schedule V of Chapter IV of SEBI (Listing of Obligations and Disclosures Requirements) Regulations, 2015 (SEBI LODR).

We state that the compliance of conditions of Corporate Governance is the responsibility of the Management. Our examination has been limited to a review of the procedures and implementation thereof adopted by the Company for ensuring compliance with the conditions of the Corporate Governance as stipulated in the said Clause. It is neither an audit nor an expression of opinion on the financial statements of the Company.

In our opinion and to the best of our information and according to the explanations given to us, and the representations made by the Directors and the Management, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the SEBI Listing Regulations for the year ended 31stMarch, 2026.

We state that such compliance is neither an assurance as to future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

This Certificate has been issued solely for the purpose of complying with the aforesaid Regulations and may not be suitable for any other purpose.

For Sarika Jain & Associates
Company Secretaries
Firm Regn No. I2010DE725400

(Sarika Jain)
Company Secretary
FCS 8185
CP No. 8992
PR No. 2246 / 2022
UDIN:F008185H001251977
Date: 27th August, 2026
Place: New Delhi

INDEPENDENT AUDITOR'S REPORT

To the Members of
My Money Securities Ltd.

Report on the Audit of Financial Statements

Opinion

1. We have audited the accompanying Ind AS financial statements of **My Money Securities Ltd. ("the Company")**, which comprise the Balance Sheet as at March 31, 2026, the statement of Profit and Loss (including Other Comprehensive Income), the Statement of Changes in Equity and the Statement of Cash Flows for the year then ended, and notes to the financial statements, including a summary of material accounting policies and other explanatory information.

2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Companies Act, 2013, as amended ("the Act") in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026, its Profit and its cash flows for the year ended on that date.

Basis of Opinion

3. We conducted our audit in accordance with the standards on auditing specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's responsibilities for the audit of the financial statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and rules thereunder, and we have fulfilled our ethical responsibilities in accordance with these requirements and the code of ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

4. Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined the matters described below to be the key audit matters to be communicated in our report.

Key Audit Matters	Auditor's Response
Revenue Recognition	
The principal services offered by the Company include broking for equities and depository participant services and syndication. Brokerage revenue is recognised on trade date upon exchange confirmations and income from Syndication is recognized based on agreements with clients and when the right to receive income is established. We identified revenue recognition as a key audit matter because there is a risk of revenue considering the judgments involved in the revenue recognition for services.	In view of the significance of the matter we applied the following audit procedures in this area, among others to obtain sufficient appropriate audit evidence: 1. We assessed the appropriateness of the revenue recognition accounting policies, by comparing with applicable accounting standards. 2. We evaluated the design of controls and operating effectiveness of the relevant controls with respect to revenue recognition and accounting for Brokerage and syndication incomes on selected transactions. 3. We performed substantive testing by selecting

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HAUZ KHAS, NEW DELHI-110016
TEL. : +91-11-41655400

A-6, VJ BUSINESS TOWER, 3RD FLOOR
SECTOR-125, NOIDA-201303 (U.P.)
TEL. : +91-0120-4049100

	samples of revenue transactions recorded during the year by verifying the underlying documents. 4. We carried out analytical procedures on revenue recognized during the year to identify unusual variances. 5. We performed confirmation procedures on trade receivable balances at the balance sheet date on a sample basis. 6. We tested, on a sample basis, specific revenue transactions recorded before and after the financial year end date to determine whether the revenue had been recognised in the appropriate financial period.

Information other than the financial statements and Auditor's report thereon

5. The Company's Board of Directors is responsible for the preparation of the other information. The other information comprises the information included in the Board's Report including Annexures to Board's Report, but does not include the financial statements and our Auditor's report thereon.

6. Our opinion on the financial statements does not cover the other information and we do not express and form of assurance conclusion thereon.

7. In connection with our audit of financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

8. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Management's Responsibility for the financial statements

9. The Company's Board of Directors are responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance, including other comprehensive income, changes in equity and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) specified under section 133 of the Act, read with the Companies (Accounts) rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

10. In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

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New Delhi
Chartered Accountants

11. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's responsibility for the audit of financial statements

12. Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue and Auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with the SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

13. As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatements of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than from one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of the internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our Auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our Auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

14. Materiality is the magnitude of misstatements in the consolidated financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the consolidated financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the consolidated financial statements.

15. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in the internal control that we identify during our audit.

16. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other

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matters that may be reasonably be thought to bear on our independence, and where applicable, related safeguards.

17. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the Key Audit Matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on other legal and regulatory requirements

18. As required by the Companies (Auditor's Report) Order, 2020 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013, we give in the **"Annexure A"**, a statement on the matters specified in paragraph 3 and 4 of the Order, to the extent applicable.

19. As required by Section 143(3) of the Act, we report that:

(a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;

(b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;

(c) The Balance Sheet, Statement of Profit and Loss including Other Comprehensive Income, Statement of Changes in Equity and the Statement of Cash Flow dealt with by this report are in agreement with the books of account;

(d) In our opinion, the aforesaid financial statements comply with the Indian Accounting Standards (Ind AS) specified under Section 133 of the Act.

(e) On the basis of written representations received from the directors as on March 31, 2026 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2026 from being appointed as a director in terms of Section 164(2) of the Act;

(f) With respect to the adequacy of internal financial controls with reference to these financial statements and the operating effectiveness of such controls, refer our separate report in **"Annexure B"** to this report. Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the Company's internal financial controls over financial reporting.

(g) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of Section 197(16) of the Act, as amended:

In our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the Company to its directors during the year is in accordance with Section 197 of the Act.

(h) With respect to other matters to be included in the Auditor's report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us;

(i) The Company does not have any pending litigations which would impact its financial position

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(j) The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.

(k) There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

(l) a) The management has represented that, to the best of its knowledge and belief, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kinds of funds) by the Company to or in any other person or entity, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

b) The management has represented that, to the best of its knowledge and belief, no funds have been received by the Company from any person or entity, including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries; and

c) Based on such audit procedures performed that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub clause (a) and (b) contain any material misstatement.

(m) No dividend has been declared or paid during the year by the Company.

(n) Based on our examination, which included test checks, the Company has used accounting software systems for maintaining its books of account for the financial year ended March 31, 2026, which have the feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software systems. Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with and the audit trail has been preserved by the Company as per the statutory requirements for record retention.

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm Reg. No: 000643N/N500012

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Rachit Mittal
Partner
Membership No. 524105

Date: May 30, 2026
Place: New Delhi
UDIN: 26524105ZILLNY3058

"Annexure A" to the Independent Auditor's Report to the members of My Money Securities Ltd dated May 30, 2026

Report on the matters specified in paragraph 3 of the Companies (Auditor's Report) Order issued by the Central Government of India in terms of Section 143(11) of the Companies Act, 2013 ('the Act") as referred to in paragraph 1 under the heading 'Report on Other Legal & Regulatory Requirements' Section of our report of even date to the financial statements of the Company for the year ended March 31, 2026:

In terms of the information and explanations sought by us and given by the company and the books of accounts and records examined by us in the normal course of audit and to the best of our knowledge and belief, we state that:

(i) (a) (A) The Company has maintained proper records showing full particulars, including quantitative details and situation of Property, Plant and Equipment.

(B) The Company has maintained proper records showing full particulars of intangible assets in the books of the Company.

(b) The Fixed assets have been physically verified by the management in a phased manner, designed to cover all items over a period of three years, which in our opinion, is reasonable having regard to the size of the Company and nature of its business. Pursuant to the program, a portion of the fixed assets has been physically verified by the management during the year and no material discrepancies between the records and the physical fixed assets have been noticed.

(c) The title deeds of all immovable properties (other than properties where the Company is the lessee and the lease agreements are duly executed in favor of the lessee) are held in the name of the Company.

(d) The Company has not revalued its Property, Plant and Equipment (including Right of use assets) or Intangible Assets during the year ended March 31, 2026.

(e) There are no proceedings initiated or are pending against the Company for holding any benami property under the Prohibition of Benami Property Transactions Act, 1988 and rules made thereunder.

(ii) (a) The Company is in the business of trading in shares and other securities traded on registered stock exchanges, all of which are maintained in dematerialized form. Therefore the requirements of Clause 3(ii)(a) are not applicable to the Company.

(b) The Company has not been sanctioned working capital limits in excess of Rs. 5 crores in aggregate from banks or financial institutions during any point of time of the year on the basis of security of current assets. Accordingly, the requirement to report on clause 3(ii)(b) of the Order is not applicable to the Company.

(iii) (a) During the year the Company has not provided loans, advances in the nature of loans, stood guarantee or provided security to Companies, Firms, Limited Liability Partnerships or any other parties. Accordingly, the requirement to report on clause 3(iii)(a) of the Order is not applicable to the Company.

(b) During the year the Company has not made investments, provided guarantees, provided security and granted loans and advances in the nature of loans to companies, firms, Limited Liability Partnerships or any other parties. Accordingly, the requirement to report on clause 3(iii)(b) of the Order is not applicable to the Company.

(c) The Company has not granted loans and advances in the nature of loans to companies, firms, Limited Liability Partnerships or any other parties. Accordingly, the requirement to report on clause 3(iii)(c) of the Order is not applicable to the Company

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New Delhi
Chartered Accountants

(d) The Company has not granted loans or advances in the nature of loans to companies, firms, Limited Liability Partnerships or any other parties. Accordingly, the requirement to report on clause 3(iii)(d) of the Order is not applicable to the Company.

(e) There were no loans or advance in the nature of loan granted to Companies, Firms, Limited Liability Partnerships or any other partie. Accordingly, the requirement to report on clause 3(iii)(e) of the Order is not applicable to the Company

(f) The Company has not granted any loans or advances in the nature of loans, either repayable on demand or without specifying any terms or period of repayment to companies, firms, Limited Liability Partnerships or any other parties. Accordingly, the requirement to report on clause 3(iii)(f) of the Order is not applicable to the Company.

(iv) There are no loans, investments, guarantees, and security in respect of which provisions of sections 185 and 186 of the Companies Act, 2013 are applicable and accordingly, the requirement to report on clause 3(iv) of the Order is not applicable to the Company.

Further, according to the information and explanations given to us, provisions of sections 186 of the Companies Act, 2013 in respect of loans, investments and, guarantees, and security have been complied with by the Company.

(v) The Company has neither accepted any deposits from the public nor accepted any amounts which are deemed to be deposits within the meaning of sections 73 to 76 of the Companies Act and the rules made thereunder, to the extent applicable. Accordingly, the requirement to report on clause 3(v) of the Order is not applicable to the Company.

(vi) The Company is not in the business of sale of any goods or provision of such services as prescribed. Accordingly, the requirement to report on clause 3(vi) of the Order is not applicable to the Company.

(vii) (a) The Company is regular in depositing with appropriate authorities undisputed statutory dues including goods and services tax, provident fund, employees' state insurance, income-tax, sales-tax, service tax, duty of customs, duty of excise, value added tax, cess and other statutory dues applicable to it.

According to the information and explanations given to us and based on audit procedures performed by us, no undisputed amounts payable in respect of these statutory dues were outstanding, at the year end, for a period of more than six months from the date they became payable.

(b) There are no dues of goods and services tax, provident fund, employees' state insurance, income tax, sales-tax, service tax, customs duty, excise duty, value added tax, cess, and other statutory dues which have not been deposited on account of any dispute.

(viii) The Company has not surrendered or disclosed any transaction, previously unrecorded in the books of account, in the tax assessments under the Income Tax Act, 1961 as income during the year. Accordingly, the requirement to report on clause 3(viii) of the Order is not applicable to the Company.

(ix) (a) The Company has not defaulted in repayment of loans or other borrowings or in the payment of interest thereon to any lender.

(b) The Company has not been declared a willful defaulter by any bank or financial institution or government or government authority.

(c) Term loans were applied for the purpose for which the loans were obtained.

SHARMA GOEL & CO. LLP FRN 000643N/N500012 New Delhi Chartered Accountants

(d) On an overall examination of the financial statements of the Company, no funds raised on short-term basis have been used for long-term purposes by the Company.

(e) The Company does not have any subsidiary, associate or joint venture. Accordingly, the requirement to report on clause 3(ix)(e) of the Order is not applicable to the Company.

(f) The Company does not have any subsidiary, associate or joint venture. Accordingly, the requirement to report on Clause 3(ix)(f) of the Order is not applicable to the Company.

(x) (a) The Company has not raised any money during the year by way of initial public offer / further public offer (including debt instruments) hence, the requirement to report on clause 3(x)(a) of the Order is not applicable to the Company.

(b) The Company has not made any preferential allotment or private placement of shares during the year and hence, the reporting under paragraph 3(x)(b) of the Order is not applicable to the Company

(xi) (a) No fraud by the Company or no fraud on the Company has been noticed or reported during the year.

(b) During the year, no report under sub-section (12) of section 143 of the Companies Act, 2013 has been filed by [cost auditor/ secretarial auditor or by us] in Form ADT - 4 as prescribed under Rule 13 of Companies (Audit and Auditors) Rules, 2014 with the Central Government.

(c) As represented to us by the management, there are no whistle blower complaints received by the Company during the year.

(xii) (a) The Company is not a Nidhi Company as per the provisions of the Companies Act, 2013. Therefore, the requirement to report on clause 3(xii)(a) of the Order is not applicable to the Company.

(b) The Company is not a Nidhi company as per the provisions of the Companies Act, 2013. Therefore, the requirement to report on clause 3(xii)(b) of the Order is not applicable to the Company.

(c) The Company is not a nidhi company as per the provisions of the Companies Act, 2013. Therefore, the requirement to report on clause 3(xii)(c) of the Order is not applicable to the Company.

(xiii) Transactions with the related parties are in compliance with sections 177 and 188 of Companies Act, 2013 where applicable and the details have been disclosed in the notes to the financial statements, as required by the applicable accounting standards.

(xiv) (a) The Company has an internal audit system commensurate with the size and nature of its business

(b) The internal audit reports of the Company issued till the date of the audit report, for the period under audit have been considered by us.

(xv) The Company has not entered into any non-cash transactions with its directors or persons connected with its directors and hence requirement to report on clause 3(xv) of the Order is not applicable to the Company.

(xvi) (a) The provisions of section 45-IA of the Reserve Bank of India Act, 1934 (2 of 1934) are not applicable to the Company. Accordingly, the requirement to report on clause (xvi)(a) of the Order is not applicable to the Company.

(b) The Company is not engaged in any Non-Banking Financial or Housing Finance activities. Accordingly, the requirement to report on clause (xvi)(b) of the Order is not applicable to the Company.

SHARMA GOEL & CO. LLP FRN 000643N/N500012 New Delhi Chartered Accountants

FIRM REGISTRATION NO. 000643N/N500012
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TEL : +91-0120-4049100

(c) The Company is not a Core Investment Company as defined in the regulations made by Reserve Bank of India. Accordingly, the requirement to report on clause 3(xvi) of the Order is not applicable to the Company.

(d) There are no other Companies part of the Group, hence, the requirement to report on clause 3(xvi)(d) of the Order is not applicable to the Company.

(xvii) The Company has not incurred cash losses in the current financial year or in the immediately preceding financial year

(xviii) There has been no resignation of the statutory auditors during the year and accordingly the requirement to report on Clause 3(xviii) of the Order is not applicable to the Company.

(xix) On the basis of the financial ratios disclosed in Note 28 to the financial statements, ageing and expected dates of realization of financial assets and payment of financial liabilities, other information accompanying the financial statements, our knowledge of the Board of Directors and management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report that Company is not capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date. We, however, state that this is not an assurance as to the future viability of the Company. We further state that our reporting is based on the facts up to the date of the audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date, will get discharged by the Company as and when they fall due.

(xx) (a) Based on our examination of the records of the company, the company has spent the entire required amount on Corporate Social Responsibility (CSR) activities during the financial year. Consequently, there are no unspent amounts required to be transferred to a Fund specified in Schedule VII or to a special account as per Sections 135(5) of the Companies Act, 2013. Thus, reporting under Clause 3(xx)(a) is not applicable.

(b) There is no unspent amount under sub-section (6) of section 135 of the Act pursuant to any project. Accordingly, the requirement to report on clause 3(xx)(b) of the Order is not applicable to the Company.

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm Reg. No: 000643N/N500012

Rachit Mittal
Partner
Membership No. 524105

Date: May 30, 2026
Place: New Delhi
UDIN: 26524105ZILLNY3058

FIRM REGISTRATION NO. 000643N/N500012
Email : sanjeev.mittal@sharmagoel.in

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"Annexure B" to the Independent Auditor's Report of even date to the members of My Money Securities Ltd.

Report on the Internal Financial Controls under clause (i) of Sub Section 3 of Section 143 of the Companies Act, 2013 ("the Act") as referred to in paragraph 2(f) of Report on Other Legal and Regulatory Requirements' section.

We have audited the internal financial control over financial reporting of **My Money Securities Limited** ("the Company") as of **March 31, 2026** in conjunction with our audit of the financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's Management is responsible for establishing and maintaining internal financial controls based on [the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India. These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to the Company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditor's Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") and the Standards on Auditing as specified under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the internal financial controls system over financial reporting.

Meaning of Internal Financial Controls Over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles.
A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting

SHARMA GOEL & CO. LLP FRN 000643N/N500012 New Delhi Chartered Accountants

principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at March 31, 2026, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal controls stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm Reg. No: 000643N/N500012

FRN 000643N/N500012 New Delhi Chartered Accountants

Rachit Mittal
Partner
Membership No. 524105

Date: May 30, 2026
Place: New Delhi
UDIN: 26524105ZILLNY3058

MY MONEY SECURITIES LTD.

REDG. OFFICE: 10-A, UNDER HILL LANE,CIVIL LINES, DELHI-110 054
CIN : L67120DL1992PLC047890 **Email id : mymoneyviews@outlook.com**

BALANCE SHEET AS AT MARCH 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

PARTICULARS	NOTE NO.	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)	As at April 1, 2024 (Restated)
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	3(I)	16,068.86	12,948.04	13,084.54
Rou Asset	3A	2,531.97	2,953.97	3,375.97
Other Intangible Assets	3(II)	444.35	182.65	15.11
Financial Assets				
- Investments	4	78,243.75	1,01,094.59	21,478.16
- Others Non current Assets	5	7,462.50	8,042.50	8,622.50
Total Non-Current Assets		**1,04,751.43**	**1,25,221.75**	**46,576.28**
Current Assets				
Inventories	6	77,666.00	81,896.70	1,05,375.65
Financial Assets				-
- Loans & Advances	7	2,031.51	23,354.10	3,249.28
- Trade Receivables	8	63,449.99	1,043.86	980.75
- Cash & Cash Equivalents	9	43,614.17	70,742.27	44,729.57
- Others Financial Assets	10	19,181.56	28,508.53	26,699.38
Other Current Assets	11	11,666.32	192.63	47.62
Total Current Assets		**2,17,609.55**	**2,05,738.09**	**1,81,082.25**
Total Assets		**3,22,360.98**	**3,30,959.84**	**2,27,658.53**
EQUITY & LIABILITIES				
Equity				
Equity Share Capital	12	1,68,003.00	1,68,003.00	1,68,003.00
Other Equity	13	1,39,815.68	97,746.88	28,931.86
Total Equity		**3,07,818.68**	**2,65,749.88**	**1,96,934.86**
Liabilities				
Non-Current Liabilities				
Financial Liabilities				
- Borrowings	14	781.41	3,643.93	3,693.78
Lease Liability	34	2,501.25	2,877.67	3,211.38
Deferred Tax Liability (net)	15	584.71	361.57	142.56
Total Non-Cuurent Liabilities		**3,867.37**	**6,883.17**	**7,047.72**
Current Liabilities				
Financial Liabilities				
- Borrowings	16	4.57	2,940.23	5,678.99
Lease Liability	34	376.42	333.71	306.00
- Trade Payables	17			
(a) Total dues of Micro and Small Enterprises		-	-	
(b) Total dues of creditors other than Micro and Small Enterprises		8,178.06	17,282.04	13,994.72
- Others Current Liabilities	18	1,930.43	1,940.98	2,558.64
Provisions	19	185.45	35,829.83	1,137.60
Total Current Liabilities		**10,674.93**	**58,326.79**	**23,675.95**
Total Equity & Liabilities		**3,22,360.98**	**3,30,959.84**	**2,27,658.53**

Material Accounting Policies 1-2

The accompanying notes are integral part of financial statements

As per our report of even date

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm's Reg. No.: 000643N/N500012

Rachit Mittal
FCA Partner
Membership No.: 524105

Place: New Delhi
Date: May 30, 2026
UDIN: 26524105ZILLNY3058

For and on behalf of the Board of Directors

SANJAI SETH
Whole Time Director, C.F.O
DIN : 00350518

RAJNI SETH
Director
DIN : 00350604

Anjali Chopra
Company Secretary
M.No. : A17495

MY MONEY SECURITIES LTD.

REGD. OFFICE : 10-A, UNDER HILL LANE, CIVIL LINES, DELHI-110 054

CIN : L67120DL1992PLC047890 **Email id : mymoneyviews@outlook.com**

Statement of Profit & Loss for the year ended MARCH 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

	PARTICULARS	NOTE NO.	For the Year ended March 31, 2026	For the Year ended March 31, 2025
I.	**REVENUE FROM OPERATIONS :**			
	(a) Revenue from Operations	20	4,770.72	1,47,111.17
	(b) Other Income	21	55,339.59	6,538.67
	TOTAL INCOME		**60,110.31**	**1,53,649.84**
II.	**EXPENSES**			
	(a) Employee's Benefit Expenses	22	8,733.31	8,264.50
	(b) Depreciation and Amortization Expenses	3(i), 3(ii) & 3A	1,574.49	811.00
	(c) Finance Costs	23	594.26	450.31
	(d) Other Expenses	24	6,916.31	39,116.34
	TOTAL EXPENSES		**17,818.37**	**48,642.15**
III	**PROFIT BEFORE TAX (I-II)**		**42,291.94**	**1,05,007.69**
IV.	**TAX EXPENSES**			
	(a) Current Tax		-	35,829.83
	(b) Deferred Tax (Assets)/Liability		223.14	219.01
	(c) Earlier Years Tax		-	27.83
V.	**PROFIT AFTER TAX (III-IV)**		**42,068.80**	**68,931.02**
	OTHER COMPREHENSIVE INCOME ('OCI')			
	Items not to be classified to Profit & Loss A/c		-	-
	Items to be reclassed to Profit & Loss A/c		-	-
	TOTAL COMPREHENSIVE INCOME FOR THE YEAR		-	-
VI.	**EARNING PER EQUITY SHARE**			
	(Face value Rs. 10/- per equity shares)			
	Basic		2.5041	4.1030
	Diluted		2.5041	4.1030

Material Accounting Policies 1-2

The accompanying notes are integral part of financial statements

As per our report of even date

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm's Reg. No.: 000643N/N500012

Rachit Mittal
FCA Partner
Membership No.: 524105

Place: New Delhi
Date: May 30, 2026
UDIN: 26524105ZILLNY3058

For and on behalf of the Board of Directors

SANJAI SETH
Whole Time Director, C.F.O
DIN : 00350518

RAJNI SETH
Director
DIN : 00350604

Anjali Chopra
Company Secretary
M.No. : A17495

MY MONEY SECURITIES LIMITED

REDG. OFFICE: 10-A, UNDER HILL LANE,CIVIL LINES, DELHI-110 054

CIN :L67120DL1992PLC047890 **Email id : mymoneyviews@outlook.com**

Statement of Cash Flows for the year ended March 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

	Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
	Cash Flow from Operating Activities		
	Profit Before tax	**42,291.94**	**1,05,007.69**
	Add :		
	Depreciation	1,574.49	811.00
	Finance Cost	594.26	450.31
	Unrealised Loss / (Gain) on Investments	-	30,356.89
	Unrealised Loss / (Gain) on Investments	(46,474.42)	-
	Loss/(Gain) on sale of Investment	(17.00)	3,934.78
	Less:		
	Dividend Income	(1,401.84)	(2,452.02)
	Interest Income	(3,198.57)	(4,086.65)
	Operating profit before working capital changes	**(6,631.14)**	**1,34,021.99**
	Adjustments for :		
	(Decrease)/Increase in Borrowings	(5,798.18)	(2,788.61)
	(Decrease)/Increase in Trade Payables	(9,103.98)	3,287.32
	(Decrease)/Increase in Current Liabilities	(10.55)	(617.66)
	(Increase)/Decrease in Short term Advances	21,322.59	(20,104.81)
	(Increase)/Decrease in Trade Receivables	(62,406.13)	(63.11)
	(Increase)/Decrease in Other (Financial Assets)	9,326.97	(1,809.14)
	(Increase)/Decrease in Inventories	4,230.70	23,478.95
	(Increase)/Decrease in Other Current Assets	(11,473.69)	(145.02)
	Income tax paid	(35,644.38)	(1,165.43)
A.	**Net cash from operating activities**	**(96,187.80)**	**1,34,094.47**
	Cash Flow from Investing Activities		
	Purchase of Property, Plant and Equipment, Intangible Assest	(4,535.01)	(842.05)
	Sale of Fixed Assets	-	-
	Purchase of Investments	(16,874.61)	(1,46,379.55)
	Sale of Investments	86,216.88	32,471.46
	Other financial Assets	580.00	580.00
	Dividend Income	1,401.84	2,452.02
	Interest Income	3,198.57	4,086.65
B.	**Net cash from Investing activities**	**69,987.66**	**(1,07,631.47)**
	Cash Flow from Financing Activities		
	Share Capital Issued	-	-
	Net Proceeds from Borrowings	-	-
	Interest Paid	(327.97)	(450.31)
	Issue/(convertible) of Warrants	-	-
	Payment of Lease Liability	(600.00)	
C.	**Net cash from Financing Activity**	**(927.97)**	**(450.31)**
	Net cash flows (A+B+C)	**(27,128.10)**	**26,012.70**
	Cash and Cash Equivalent as at the beginning	**70,742.27**	**44,729.57**
	Cash & Cash Equivalent as at the end	**43,614.17**	**70,742.27**

As per our report of even date

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm's Reg. No.: 000643N/N500012

Rachit Mittal
FCA Partner
Membership No.: 524105

Place: New Delhi
Date: May 30, 2026
UDIN: 26524105ZILLNY3058

For and on behalf of the Board of Directors

SANJAI SETH
Whole Time Director, C.F.O
DIN : 00350518

RAJNI SETH
Director
DIN : 00350604

Anjali Chopra
Company Secretary
M.No. : A17495

Notes to the Financial Statements for the Year ended March 31, 2026

NOTE 1: CORPORATE INFORMATION

My Money Securities Limited is a public limited company and incorporated as under the provisions of the Companies Act, 1956. Its shares are listed on Bombay Stock Exchange (BSE Ltd.). The company is engaged in the business of dealing in shares, currency & Depository participant and acting as a Broker in the National Stock Exchange of India Ltd., Metropolitan Stock Exchange of India Ltd and Depository participant with Central Depository Services (I) Ltd.

NOTE 2: MATERIAL ACCOUNTING POLICIES

a) Basis of Preparation

The financial statements have been prepared on the historical cost basis except for certain financial assets which have been measured at fair value

The financial statements of the company have been prepared to comply in all material aspects with the Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013, read together with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016, issued by the Ministry of Corporate Affairs ('MCA')

The accounting policies, as set out in the following paragraphs of this note have been consistently applied, by the Company to all periods presented in the said financial statements.

The financial statements are based on the classification provisions contained in Ind AS 1, 'Presentation of Financial Statements' and division II of Schedule III of Companies Act, 2013.

All the amounts included in the financial statements are reported in Indian Rupees.

b) Basis of Measurement

The financial statements have been prepared on the accrual and going concern basis, and the historical cost convention except where the Ind AS requires a different accounting treatment. The principal variations from the historical cost convention relate to financial instruments classified as fair value through profit or loss.

Fair Value Measurement

Fair value is the price at measurement date, at which an asset can be sold or paid to transfer a liability, in an orderly transaction between market participants. The Company's accounting policies require, measurement of certain financial assets at fair value.

c) Revenue Recognition

Revenue is recognized when it is probable that the entity will received the economic benefits associated with the transaction and the related revenue can be measured reliably. Revenue is recognized at the fair market value of consideration received or receivable.

Dividend Income is recognized when the Company's right to receive the payment is established.

d) Property, Plant and Equipment ('PPE')

PPE are initially recognized at cost. The initial cost of PPE comprises its purchase price (including non-refundable duties and taxes but excluding trade discounts and rebates), and any directly attributable cost of bringing the asset to its working condition and location for its intended use.

Notes to the Financial Statements for the Year ended March 31, 2026

Subsequent to initial recognition, PPE are stated at cost less accumulated depreciation or any impairment losses. When significant parts of PPE are required to be replaced in regular intervals, the Company recognises such parts as separate component of assets.

Depreciation on PPE is computed using the Written-down Value method over the useful life of the asset as defined in Schedule II to the Companies Act, 2013.

The useful life for the different categories of PPE are as follows:

Categories	Years
Buildings	20
Plant and Machinery	15
Computers and Peripherals	3 – 5
Furniture and Fixtures	5 – 8
Office Equipment	5 – 8
Vehicles	5 – 8

e) Financial Instruments

The financial instruments are recognized in the balance sheet when the Company becomes a party to the contractual provisions of the financial instrument.

The determines the classification of its financial instruments at initial recognition.

The Company has classified all its Financial Assets as measured at Fair Value through Profit & Loss Account and all its Financial Liabilities as measured at Amortised Cost.

f) Inventory

The Company is primarily engaged in the dealing of shares therefore the inventory mainly consists financial instruments.

Closing stock of shares is carried at fair value as on reporting date.

Inventory of currency is valued at market value as on reporting date.

g) Taxes

The income tax expense comprises of current and deferred income. Income tax recognized in the statement of Profit and Loss, except to the extent that it relates to items recognised in the other comprehensive income or directly in equity, in which case the related income tax is also recognised accordingly.

i. Current Tax

The current tax is calculated on the basis of the tax rates, laws and regulations, which have been enacted or subsequently enacted as at the reporting date. The payment made in excess / shortfall of the Company's income tax obligation for the period is recognized in the balance sheet as current asset / liability.

ii. Deferred Tax

Deferred tax is recognised, using the liability method, on temporary differences arising between the tax bases of assets and liabilities using and their carrying value in the financial statements. Deferred tax assets are recognised only to the extent that it is probable that future taxable profit will be available against which the temporary differences can be utilised.

Notes to the Financial Statements for the Year ended March 31, 2026

h) Cash and Cash Equivalents

Cash and cash equivalents includes cash in hand, bank balance and any deposits with original maturities of three months or less. However, for the purpose of cash flows, in addition to the above items, any bank overdrafts / cash credits that are integral part of the Company's cash management, are also included as a component of cash and cash equivalents.

i) Provisions

Provisions are recognized when the Company has a present obligation (legal or constructive) as a result of past event, it is probable that an outflow of resources will be required to settle the said obligation, and the amounts of said obligation can be reliably estimated.

j) Contingencies

A disclosure for contingent liability is made when there is a possible obligation or a present obligation that may, but probably will not, require an outflow of resources. When there is a possible obligation or a present obligation in respect of which the likelihood of outflow of resources is remote, no provision or disclosure is made.

k) Borrowing Costs

Borrowing costs consist of interest and other ancillary costs that the Company incurs in connection with the borrowing of funds. The borrowing costs directly attributable to the acquisition or construction of any asset that takes a substantial period of time to get ready for its intended use or sale are capitalised. All the other borrowing costs are recognised in the statement of profit and loss within finance costs of the period in which they are incurred.

l) Foreign Currency Transactions and Balances

Transactions in foreign currencies are initially recorded in the relevant functional currency at the exchange rate prevailing at the date of the transaction.

Monetary assets and liabilities denominated in foreign currencies are translated into functional currency at the closing exchange rate prevailing as at the reporting date with the resulting foreign exchange differences, on subsequent re-statement / settlement, recognised in the Statement of Profit and Loss. Non – Monetary assets and liabilities denominated in foreign currencies are translated into the functional currency using the exchange rate prevalent, at the date of initial recognition (in case they are measured at historical cost) or at the date when the fair value is determined (in case they are measured at fair value) – the resulting foreign exchange difference, on subsequent re-statement / settlement, recognised in the Statement of Profit and Loss, except to the extent that it relates to items recognised in the other comprehensive income ('OCI') or directly in equity. The equity items denominated in foreign currencies are translated at historical cost.

m) Leases

Company as lessee

The Company recognises a ROU and a corresponding lease liability with respect to all lease agreements in which it is the lessee in the Balance Sheet. The lease liability is initially measured at the present value of the lease payments that are not paid at the commencement date, discounted by using the incremental borrowing rate (as the rate implicit in the lease cannot be readily determined). Lease liabilities include the net present value of fixed payments (including any in-substance fixed payments) and payments of penalties for terminating the lease, if the lease term reflects the lessee exercising that option.

FRN 000...N/N500... New Delhi

Notes to the Financial Statements for the Year ended March 31, 2026

Subsequently, the lease liability is measured at amortised cost using the effective interest method. It is remeasured when there is a change in future lease payments including or when the lease contract is modified and the lease modification is not accounted for as a separate lease. The corresponding adjustment is made to the carrying amount of the ROU, or is recorded in profit or loss if the carrying amount of the related ROU has been reduced to zero and there is a further reduction in the measurement of the lease liability.

ROU are measured at cost, comprising the amount of the initial measurement of lease liability, any lease payments made at or before the commencement date and any initial direct costs less any lease incentives received.

Subsequent to initial recognition, ROU are stated at cost less accumulated depreciation and any impairment losses and adjusted for certain remeasurements of the lease liability. Depreciation is computed using the straight-line method from the commencement date to the end of the useful life of the underlying asset or the end of the lease term, whichever is shorter. The estimated useful lives of ROU are determined on the same basis as those of the underlying asset. In the Balance Sheet, the ROU and lease liabilities are presented separately. In the Statement of Profit and Loss, interest expense on lease liabilities are presented separately from the depreciation charge for the ROU.

Short-term leases and leases of low value assets

The Company has elected not to recognise ROU and lease liabilities for short term leases that have a lease term of twelve months or less and leases of low value assets. The Company recognises lease payments associated with these leases as an expense on a straight-line basis over the lease term.

Company as lessor

Whenever the terms of the lease transfer substantially all the risks and rewards of ownership to the lessee, the contract is classified as a finance lease. All other leases are classified as operating leases.

Amounts due from lessees under a finance lease are recognised as receivables at an amount equal to the net investment in the leased assets. Finance lease income is allocated to the periods so as to reflect a constant periodic rate of return on the net investment outstanding in respect of the finance lease.

Rental income from operating leases is recognised on a straight-line basis over the term of the relevant lease. Initial direct costs incurred in negotiating and arranging an operating lease are added to the carrying amount of the leased asset and recognised on a straight line basis over the lease term.

n) Earnings Per Share (EPS)

The Company presents the Basic and Diluted EPS.

Basic EPS is computed by dividing the profit for the period attributable to the shareholders of the Company by the weighted average number of shares outstanding during the period.

Diluted EPS is computed by adjusting, the profit for the year attributable to the shareholders and the weighted average number of shares considered for deriving Basic EPS, for the effects of all the shares that could have been issued upon conversion of all dilutive potential shares. The dilutive potential shares are adjusted for the proceeds receivable had the shares been actually issued at fair value. Further, the dilutive potential shares are deemed converted as at beginning of the period, unless issued at a later date during the period.

MY MONEY SECURITIES LIMITED
REDG. OFFICE: 10-A, UNDER HILL LANE,CIVIL LINES, DELHI-110 054
CIN : L67120DL1992PLC047890 Email id : mymoneyviews@outlook.com

STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED MARCH 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

a) Equity share Capital

	Note No	Amount
Balance at the Beginning of the reporting Period i.e. April 1, 2024	12	1,68,003.00
Changes in Equity share Capital during the year 2024-25		
Balance at the end of the reporting Period i.e. March 31, 2025		**1,68,003.00**
Changes in Equity share Capital during the year 2025-26		-
Balance at the end of the reporting Period i.e. March 31, 2026	12	**1,68,003.00**

b) Other Equity

Particulars			Reserve & Surplus					Total
	Prior Period	Share Warrants	Share Premium	Retained Earnings	General Reserve	Capital Reserve	Total	
As of April 1, 2024			13,600.00	15,473.27	-	-	29,073.27	29,073.27
Prior Period Adjustment				(141.41)			(141.41)	(141.41)
Restated Balance as on April 01, 2024							28,931.86	28,931.86
a) Profit for the year	-	-	-	68,931.02	-	-	68,931.02	68,931.02
b) Other Comprehensive Income for the year	-	-	-	-	-	-	-	-
c) Additions	-				-	-	-	-
d) Deletions	-				-	-		-
Prior Period Adjustment				(116.00)			(116.00)	(116.00)
As of March 31, 2025		-	13,600.00	84,146.88	-	-	97,746.88	97,746.88
a) Profit for the year	-	-	-	42,068.80			42,068.80	42,068.80
b) Other Comprehensive Income for the year	-	-	-		-	-	-	-
c) Additions			-	-			-	-
d) Deletions	-	-	-	-	-	-	-	-
(e) Prior Period Expense								-
As of March 31, 2026	-	-	13,600.00	1,26,215.68	-	-	1,39,815.68	1,39,815.68

As per our report of even date

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm Reg. No.: 000643N/N500012

Rachit Mittal
FCA Partner
Membership No.: 524108

Place: New Delhi
Date: May 30, 2026
UDIN: 26524105ZILLNY3058

For and on behalf of the Board of Directors

SANJAI SETH
Whole Time Director, C.F.O
DIN : 00350518

RAJNI SETH
Director
DIN : 00350604

Anjali Chopra
Company Secretary
M.No. : A17495

MY MONEY SECURITIES LIMITED

REDG. OFFICE: 10-A, UNDER HILL LANE,CIVIL LINES, DELHI-110 054

CIN : L67120DL1992PLC047890 Email id : mymoneyviews@outlook.com

NOTES FORMING PART OF THE FINANCIAL STATEMENTS AS AT MARCH. 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

NOTE 3 (i): PROPERTY, PLANT AND EQUIPMENT

Particulars	Vehicles	Furniture & Fixtures	Office Equipment	Computers	Building	Total
Gross Carrying Value						
Balance as of April 1, 2024	**3,211.06**	**591.22**	**1,144.91**	**2,654.72**	**9,947.79**	**17,549.70**
Additions	-	-	151.93	490.12	-	642.05
Disposals	-	-	-	-	-	-
Balance as of March 31, 2025	**3,211.06**	**591.22**	**1,296.84**	**3,144.84**	**9,947.79**	**18,191.75**
Additions	-	3,472.47	525.30	207.24	-	4,205.01
Disposals	-	-	-	-	-	-
Balance as at March 31, 2026	**3,211.06**	**4,063.69**	**1,822.14**	**3,352.08**	**9,947.79**	**22,396.76**
Accumulated Depreciation						
Balance as of April 1, 2024	**1,197.65**	**440.67**	**655.90**	**2,138.65**	**32.30**	**4,465.16**
Charge	382.08	13.30	95.18	130.82	157.18	778.54
Disposals / Adjustment		-	-	-		-
Balance as of March 31, 2025	**1,579.73**	**453.96**	**751.08**	**2,269.47**	**189.47**	**5,243.70**
Charge	382.08	257.78	125.33	161.84	157.18	1,084.19
Disposals / Adjustment	-	-	-	-	-	-
Balance as at March 31, 2026	**1,961.81**	**711.74**	**876.40**	**2,431.30**	**346.65**	**6,327.90**
Net Carrying Value						
As at March 31, 2026	**1,249.25**	**3,351.95**	**945.74**	**920.78**	**9,601.14**	**16,068.86**
As at March 31, 2025	**1,631.33**	**137.26**	**545.76**	**875.38**	**9,758.32**	**12,948.04**
As at April 01, 2024	**2,013.41**	**150.55**	**489.01**	**516.07**	**9,915.49**	**13,084.54**

NOTE 3 (ii): Other Intangible Assets

Gross Carrying Value	Software	Total
Balance as of April 1, 2024	**180.25**	**180.25**
Additions	200.00	**200.00**
Disposals	-	-
Balance as of March 31, 2025	**380.25**	**380.25**
Additions	330.00	**330.00**
Disposals	-	-
Balance as at March 31, 2026	**710.25**	**710.25**
		-
Accumulated Depreciation		-
Balance as of April 1, 2024	**165.14**	**165.14**
Charge	32.46	**32.46**
Disposals / Adjustment	-	-
Balance as of March 31, 2025	**197.60**	**197.60**
Charge	68.30	**68.30**
Disposals / Adjustment		-
Balance as at March 31, 2026	**265.90**	**265.90**
		-
Net Carrying Value		-
		-
As at March 31, 2026	**444.35**	**444.35**
As at March 31, 2025	**182.65**	**182.65**
As at April 01, 2024	**15.11**	**15.11**

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NOTES FORMING PART OF THE FINANCIAL STATEMENTS AS AT MARCH. 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

Note 3A: Right of Use of Assets (ROU Assets)

	Right of use assets	Total
i. Gross Carrying Value		
As at April 1, 2024	3,797.96	3,797.96
Additions during the year	-	-
Disposals during the year	-	-
As at March 31, 2025	3,797.96	3,797.96
Additions during the year	-	-
Disposals during the year	-	-
As at March 31, 2026	3,797.96	3,797.96
Accumulated Amortization		
As at April 1, 2024	422.00	422.00
Additions during the year	-	-
Charge for the year	422.00	422.00
Disposals during the year	-	-
As at March 31, 2025	843.99	843.99
Additions during the year	-	-
Charge for the year	422.00	422.00
Disposals during the year	-	-
As at March 31, 2026	1,265.99	1,265.99
Net Carrying amount		
As at March 31, 2026	2,531.97	2,531.97
As at March 31, 2025	2,953.97	2,953.97
As at April 01, 2024	3,375.97	3,375.97

ii. Net book value

	March 31, 2026	March 31, 2025	April 01, 2024
Right of use assets	2,531.97	2,953.97	3,375.97

NOTES FORMING PART OF FINANCIAL STATEMENTS AS AT MARCH 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

Note No.	Particulars	As at March 31, 2026	As at March 31, 2025	As at April 1, 2024
4	**INVESTMENTS**			
	Investments classified as Fair Value through Profit & Loss (Annexure : I)	78,243.75	1,01,094.59	21,478.16
	TOTAL	**78,243.75**	**1,01,094.59**	**21,478.16**
5	**OTHER NON-CURRENT FINANCIAL ASSETS**			
	Advance against Lease Property	5,520.00	3,460.00	8,460.00
	Advance Rent	1,860.00	4,460.00	-
	Security Deposit with Airtel	2.50	2.50	2.50
	Advance fee to SEBI	80.00	120.00	160.00
	TOTAL	**7,462.50**	**8,042.50**	**8,622.50**
6	**INVENTORY**			
	Closing stock of shares (Annexure : II)	77,666.00	81,896.70	1,05,375.65
	TOTAL	**77,666.00**	**81,896.70**	**1,05,375.65**
7	**CURRENT LOANS AND ADVANCES**			
	Loans and advances to employees	-	-	-
	Advance Income Tax	2,031.51	23,354.10	3,249.29
	TOTAL	**2,031.51**	**23,354.10**	**3,249.29**
8	**TRADE RECEIVABLES**			
	(a) Considered good-Secured	62,361.65	-	114.68
	(b) Considered good-Unsecured	1,088.34	1,043.86	866.07
	TOTAL	**63,449.99**	**1,043.86**	**980.75**

Receivable ageing schedule

For the year ended 31 March 2026

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months to 1 year	1 to 2 years	2 to 3 years	More than 3 years	
(i) Undisputed Trade receivables -considered good	62,361.65	-	-	-	-	62,361.65
(ii) Undisputed Trade receivables -considered doubtful	162.31	36.12	-	156.90	733.01	1,088.34
(iii) Disputed Trade receivable-Considered good	-	-	-	-	-	-
(iv) Disputed Trade receivable-Considered doubtful	-	-	-	-	-	-

For the year ended 31 March 2025

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months to 1 year	1 to 2 years	2 to 3 years	More than 3 years	
(i) Undisputed Trade receivables -considered good	-	-	-	-	-	-
(ii) Undisputed Trade receivables -considered doubtful	37.91	199.32	73.62	190.38	542.63	1,043.86
(iii) Disputed Trade receivable-Considered good	-	-	-	-	-	-
(iv) Disputed Trade receivable-Considered doubtful	-	-	-	-	-	-

For the period ended 01 April 2024

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months to 1 year	1 to 2 years	2 to 3 years	More than 3 years	
(i) Undisputed Trade receivables -considered good	114.68	-	-	-	-	114.68
(ii) Undisputed Trade receivables - considered doubtful			323.44	400.00	142.63	866.07
(iii) Disputed Trade receivable-Considered good		-	-	-	-	-
(iv) Disputed Trade receivable-Considered doubtful	-	-	-	-	-	-

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MY MONEY SECURITIES LIMITED

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CIN : L67120DL1992PLC047890 **Email id : mymoneyviews@outlook.com**

NOTES FORMING PART OF FINANCIAL STATEMENTS AS AT MARCH 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

Note No.	Particulars	As at March 31, 2026	As at March 31, 2025	As at April 1, 2024
9	**CASH & CASH EQUIVALENTS**			
	Cash-in-Hand	1,441.54	720.01	27.79
	Balance with Banks	325.33	1,788.15	782.71
	Term Deposits	41,847.30	60,034.11	26,792.47
	Cheque in Hand	-	8,200.00	17,125.60
	TOTAL	**43,614.17**	**70,742.27**	**44,729.57**
10	**OTHER CURRENT FINANCIAL ASSETS**			
	Deposit with NSE (CM)	13,642.50	22,810.30	17,207.30
	Deposit with NSE (F&O)	800.00	800.00	800.00
	Deposit for F&O segment	1,078.04	1,615.71	4,354.81
	Interest Accrued on FD	3,161.02	2,782.52	3,837.27
	Deposit with CDSL	500.00	500.00	500.00
	TOTAL	**19,181.56**	**28,508.53**	**26,699.38**
11	**OTHER CURRENT ASSETS**			
	Other Receivables	121.81	192.63	45.12
	GST Recoverable	1,144.51	-	2.50
	Security Deposit for Premises	10,000.00	-	-
	Advance for Property Maintenance	400.00	-	-
	TOTAL	**11,666.32**	**192.63**	**47.62**

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NOTES FORMING PART OF FINANCIAL STATEMENTS AS AT MARCH 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

Note No.	Particulars	As at March 31, 2026		As at March 31, 2025		As at April 1, 2024	
12	**SHARE CAPITAL**	Number of shares	Amount (Rs.)	Number of shares	Amount (Rs.)	Number of shares	Amount (Rs.)
1.1	**(a) Authorised:**						
	21500000 Equity Shares of Rs.10 Each	2,15,00,000	2,15,000.00	2,15,00,000	2,15,000.00	2,15,00,000	2,15,000.00
	10,000 Preference Shares of Rs. 1,000 Each	10,000	10,000.00	10,000	10,000.00	10,000	10,000.00
		2,15,10,000	**2,25,000.00**	**2,15,10,000**	**2,25,000.00**	**2,15,10,000**	**2,25,000.00**
	(b) Issued,Subscribed and Fully paid up 16800300 (16800300) Nos. Equity Shares of Rs. 10 Each, fully paid-up	1,68,00,300	1,68,003.00	1,68,00,300	1,68,003.00	1,68,00,300	1,68,003.00

1.2 **Rights, Preferences and restrictions attached to Shares :**

Equity Shares

The Company has only one class of equity shares having a par value of Rs. 10/- per share. Each Shareholder is eligible for one vote per share. The dividend proposed by the Board of Directors is subject to approval of shareholders, except in case of Interim dividend. No Dividend has been declared during the F.Y. 25-26 and F.Y. 24-25. In the liquidation, the equity shareholders are eligible to receive the remaining assets of the Company, after distribtuion of all preferential amounts, in proportion of their shareholding.

Preference shares
The Company has only one class of preference shares having a par value of Rs. 1000/- each and there are no preference shares issued and subscribed as on 31 March 2026 and 31 March 2025

1.3 **Details of Shareholders holding more than 5% of the Shares**

Name of Shareholder	As at March 31, 2026		As at March 31, 2025		As at April 1, 2024	
	Number of shares	% of holding	Number of shares	% of holding	Number of shares	% of holding
Sanjai Seth	30,53,600	18.18%	30,53,600	18.18%	30,53,600	18.18%
Vikas Seth	9,46,850	5.64%	9,46,850	5.64%	9,46,850	5.64%
Mehak Infracon (P) Ltd	12,67,300	7.54%	12,67,300	7.54%	12,67,300	7.54%
My Money Technologies (P) Ltd.	33,00,000	19.64%	33,00,000	19.64%	33,00,000	19.64%
Camco Commodities (P) Ltd.	24,94,100	14.85%	24,94,100	14.85%	24,94,100	14.85%
	1,10,61,850	**65.84%**	**1,10,61,850**	**65.84%**	**1,10,61,850**	**65.84%**

1.4 **Reconciliation of the Number of shares outstanding**

	As at March 31, 2026	As at March 31, 2025	As at April 1, 2024
Equity Shares at the Beginning of the year	1,68,00,300	1,68,00,300	1,68,00,300
Issued during the year	-		
Buy Back during the year	-	-	
Equity Shares at the end of the year	1,68,00,300	1,68,00,300	1,68,00,300

1.5 **Shareholding of promoters in the Company**

Name of Shareholder	As at March 31, 2026		As at March 31, 2025		% Change
	Number of shares	% of holding	Number of shares	% of holding	
Sanjai Seth	30,53,600	18.18%	30,53,600	18.18%	-
Vikas Seth	9,46,850	5.64%	9,46,850	5.64%	-
Rajni Seth	7,90,300	4.70%	7,90,300	4.70%	-
Govind Narain Seth	1,37,050	0.82%	1,37,050	0.82%	-
My Money Technologies (P) Ltd.	33,00,000	19.64%	33,00,000	19.64%	-
Camco Commodities (P) Ltd.	24,94,100	14.85%	24,94,100	14.85%	-
	1,07,21,900	**63.82%**	**1,07,21,900**	**63.82%**	-

SHARMA GOEL & CO. LLP FRN 000643N/N500012 New Delhi Chartered Accountants

NOTES FORMING PART OF FINANCIAL STATEMENTS AS AT March 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

Note No.	Particulars	As at March 31, 2026	As at March 31, 2025	As at April 1, 2024
13	**OTHER EQUITY**			
(i)	**Securities Premium Account**			
	Opening Balance	13,600.00	13,600.00	12,600.00
	Premium on shares issued during the year	-	-	1,000.00
	Closing Balance (A)	**13,600.00**	**13,600.00**	**13,600.00**
(ii)	**Share Warrants***			
	Opening Balance	-	-	1,500.00
	Additions/(Convertible) during the year	-	-	(1,500.00)
	Closing Balance (B)	-	-	-
(iii)	**Surplus in Statement of Profit and Loss**			
	Opening Balance	84,146.88	15,331.86	(5,345.24)
	Add : Profit for the year	42,068.80	68,931.02	20,818.51
	Less : Prior Period Adjustment **	-	(116.00)	(141.41)
	Closing Balance (C)	**1,26,215.68**	**84,146.88**	**15,331.86**
	Total (A+B+C)	**1,39,815.68**	**97,746.88**	**28,931.86**

[*] Thirty Three Lakhs Fully Convertible Warrants (FCW) issued to Promoter and Promoter Group dated 11.10.2021, out of which 5,00,000 Equity shares were issued and allotted pursuant to conversion of FCW into Equity on 15.03.2022, 13,00,000 equity shares were issued and allotted on 27.03.2023 pursuant to conversion of FCW into Equity. Remaining 5 Lacs Equity shares issued and allotted pursuant to conversion of Fully convertible warrants into Equity on 07.04.2023. There are no outstanding Fully Convertible Warrants held with the Company as on 31.03.2024.

(**) The prior period adjustment arises on account of the Company recognising the Right-of-Use (ROU) Asset and corresponding Lease Liability in accordance with Ind AS 116 – Leases, which were not recognised in the earlier periods.

The Company has identified the omission and has accounted for the ROU Asset and Lease Liability retrospectively, in accordance with the requirements of Ind AS 8 relating to correction of prior period errors. Accordingly, the impact pertaining to previous reporting periods has been adjusted retrospectively in the financial statements.

Accordingly, the comparative figures and opening balances, as applicable, have been restated to give effect to the above adjustment and to ensure compliance with the requirements of Ind AS 116 and Ind AS 8.

Note No.	Particulars	As at March 31, 2026	As at March 31, 2025	As at April 1, 2024
14	**NON-CURRENT BORROWINGS**			
	(a) Loans from Banks	781.41	1,059.22	1,315.10
	(Car Loan from Canara Bank Ltd is secured by	-	-	-
	Hypothecation of Hyundai I20 and Maruti Grand Vitara	-	-	-
	and personal guarantee of Directors)	-	-	-
	(b) Loan from LIC of India	-	2,584.71	2,378.68
	TOTAL	**781.41**	**3,643.93**	**3,693.78**

Note No.	Particulars	As at March 31, 2026	As at March 31, 2025	As at April 1, 2024
15	**DEFERRED TAX LIABILITY**			
	Opening Balance	361.57	142.56	47.49
	Charge for the period	223.14	219.01	95.07
	TOTAL	**584.71**	**361.57**	**142.56**
16	**CURRENT BORROWINGS**			
	(a) Secured			
	Bank Overdraft with Canara Bank, Delhi	2.80	2,940.17	5,673.66
	(OD towards deposit of Fixed deposits of Rs. 1.17 Crore)			
	(b) Unsecured			
	Bank Overdraft with Canara Bank, Mumbai	1.77	0.06	5.33
	(OD from Canara Bank, Mumbai towards deposit of shares)			
	(C) Current Maturities of Long Term Debts	-	-	-
	TOTAL	**4.57**	**2,940.23**	**5,678.99**

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NOTES FORMING PART OF FINANCIAL STATEMENTS AS AT March 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

17	**TRADE PAYABLES**			
	a) total outstanding dues of MSME	-	-	-
	b) total outstanding dues of creditors other than MSME			
	Sundry Creditors	7,971.82	15,754.28	11,623.00
	Advance from Customers as Margin Money (Less than 1 year)	206.24	1,527.76	2,371.72
	TOTAL	**8,178.06**	**17,282.04**	**13,994.72**

Trade Payable ageing schedule

For the year ended 31 March 2026

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1 to 2 years	2 to 3 years	More than 3 years	
(i) MSME	-	-	-	-	-
(ii) Others	7,849.53	-	-	122.29	7,971.82
(iii) Disputed dues - MSME	-	-	-	-	-
(iv) Disputed dues - Others	-	-	-	-	-

For the year ended 31 March 2025

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1 to 2 years	2 to 3 years	More than 3 years	
(i) MSME	-	-	-	-	-
(ii) Others	15,635.35	-	-	118.93	15,754.28
(iii) Disputed dues - MSME	-	-	-	-	-
(iv) Disputed dues - Others	-	-	-	-	-

For the year ended 01 April 2024

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1 to 2 years	2 to 3 years	More than 3 years	
(i) MSME	-	-	-	-	-
(ii) Others	11,507.06	-	-	115.94	11,623.00
(iii) Disputed dues - MSME	-	-	-	-	-
(iv) Disputed dues - Others	-	-	-	-	-

Note No.	Particulars	As at March 31, 2026	As at March 31, 2025	As at April 1, 2024
18	**OTHER CURRENT LIABILITIES**			
	(a) Statutory Dues			
	TDS Payable	56.48	98.82	71.84
	Stamp Duty Payable	-	-	-
	GST Payable	-	4.05	-
	(b) Outstanding Expenses	1,879.95	1,838.11	2,486.80
	TOTAL	**1,936.43**	**1,940.98**	**2,558.64**
19	**CURRENT PROVISIONS**			
	Provision for Tax	185.45	35,829.83	1,137.60
	TOTAL	**185.45**	**35,829.83**	**1,137.60**

MY MONEY SECURITIES LTD.

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CIN : L67120DL1992PLC047890 Email id : mymoneyviews@outlook.com

NOTES FORMING PART OF FINANCIAL STATEMENTS FOR THE YEAR ENDED MARCH 31, 2026

All Amounts in INR Thousands, except share data and wherever otherwise stated

Note No.	Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
20	**REVENUE FROM OPERATIONS**		
	(a) Brokerage Income	1,611.37	2,997.29
	(b) Depository Income	349.79	601.89
	(c) Net Gain/(loss) on sale of Shares	(26.33)	1,43,663.27
	(d) Income/(Loss) from Speculative of shares	152.76	(151.28)
	(e) Income/(Loss) from F&O trading	2,683.13	-
	TOTAL	**4,770.72**	**1,47,111.17**
21	**OTHER INCOME**		
	(a) Interest on Bank Deposit	3,162.57	4,050.65
	(b) Interest on other Deposit	36.00	36.00
	(c) Interest on Income Tax Refund	272.75	-
	(d) Dividend Income	1,401.84	2,452.02
	(e) Income from LIC	3,975.00	-
	(f) Unrealised profit on Investment	46,474.42	-
	(g) Profit on Investment (shares)	17.01	-
	TOTAL	**55,339.59**	**6,538.67**
22	**EMPLOYEE BENEFIT EXPENSES**		
	(a) Directors Remuneration	3,780.00	3,235.00
	(b) Salary & Benefits (HRA)	4,822.55	4,911.75
	(c) Staff Welfare Expenses	130.76	117.75
	TOTAL	**8,733.31**	**8,264.50**
23	**FINANCE COST**		
	(a) Interest Expenses on Borrowing	232.32	359.86
	(b) Bank Guarantee Charges	95.65	90.45
	(c) Interest on Lease liability	266.29	-
	TOTAL	**594.26**	**450.31**
24	**OTHER EXPENSES**		
	Advertising Expenses	74.12	23.36
	Auditors Remuneration	50.00	50.00
	Business Promotion & Marketing Expenses	161.02	38.89
	Bank Charges	33.60	31.20
	Computer & Software Maintenance	642.55	252.93
	Conveyance Expenses	195.50	176.32
	Depository Charges	61.67	9.20
	Own Depository expenses	200.57	191.11
	Directors Meeting Expenses	77.32	63.71
	Exchange Expenses	6.28	11.40
	Exchange Lease Line Charges	83.44	94.65
	General Expenses	389.52	304.45
	Insurance Expenses	39.76	44.82
	Listing Expenses	435.44	430.08
	CSR Expenditure	1,075.00	-
	Loss on sale of Investment	-	3,934.78
	Membership Fee & Subscription	187.50	171.37
	Office Expenses	1,017.01	316.48
	Power & Fuel Charges	910.52	652.75
	Printing & Stationery	54.33	44.18
	Professional & Legal Expenses	704.20	672.05
	Rent	-	600.00
	SEBI Fees	1.72	2.90
	SEBI (DP Annual Fee)	40.00	40.00
	Stamp charges	13.72	50.84
	Stamp Duty on Issue of shares	191.10	-
	STT Expenses	146.40	426.23
	Telephone Expenses	66.56	55.35
	Travelling Expenses	57.46	70.40
	Unrealised Loss on Investment	-	30,356.89
	TOTAL	**6,916.31**	**39,116.34**

Notes to the Financial Statements for the Year ended March 31, 2026

NOTE 25: RELATED PARTY DISCLOSURES

A. List of Related Parties

Key Management Personnel	**Designation**
Mr. Vikas Seth	Managing Director
Mr. Sanjai Seth	C.F.O. and Whole Time Director
Ms. Anjali Chopra	Company Secretary
Relatives of Key Management Personnel	**Relationship**
Mr. Govind Narain Seth	Father of Mr. Sanjai Seth & Mr. Vikas Seth
Mrs. Renu Seth	Wife of Mr. Sanjai Seth
Entities Under Common Control	
Camco Commodities Private Limited	
My Money Credits Private Limited	
My Money Technologies Private Limited	
MY Money Insurance Brokers Private Limited	
My Money Realtors Private Limited	

B. Transactions with Related Parties:

(a) Remuneration to Key Management Personnel

(Rs. In thousands)

Name of Related Party	Relation	Nature of transaction	For March 31, 2026	For March 31, 2025
Mr. Sanjai Seth	Key Management Personnel	Remuneration	2400	2400
Mr. Vikas Seth	Key Management Personnel	Remuneration	1380	835
Ms. Anjali Chopra	Key Management Personnel	Remuneration	450	375

(b) Sale and Purchase of Goods and Services

(Rs. In thousands)

Name of Related Party	Relation	Nature of transaction	For March 31, 2026	For March 31, 2025
Camco Commodities Private Limited	Entity under common control	Brokerage Received	2.03	23.78

(c) Other Transactions

(Rs. In thousands)

Name of Related Party	Relation	Nature of transaction	For March 31, 2026	For March 31, 2025
Govind Narain Seth	Relative to Key Managerial Personnel	Rent	600	600
Govind Narain Seth	Relative to Key Managerial Personnel common control	Lease Deposit	Nil	Nil
Sanjai Seth	Key Management Personnel	Lease Deposit	5000	Nil
Renu Seth	Relative to Key Managerial Personnel	Lease Deposit	5000	Nil

Notes to the Financial Statements for the Year ended March 31, 2026

(d) Balance Outstanding

(Rs. In thousands)

Name of Related Party	Relation	Nature of transaction	For March 31, 2026	For March 31, 2025
Govind Narain Seth	Relative to Key Managerial Personnel common control	Lease Deposit	3380	3920

NOTE 26: CONTINGENT LIABILITIES

a. Guarantees:

1. Bank Guarantee of Rs. 50,00,000/- is provided to National Stock Exchange (NSE) towards Base Capital. It is against 100% Margin including Fixed Deposits.

NOTE 27: PREVIOUS YEAR FIGURE

Previous years' figures have been regrouped and re-arranged wherever necessary to make them comparable to the figures of the current year.

NOTE 28: KEY FINANCIAL RATIOS

Ratio	March 31, 2026	March 31, 2025	Variation	Reason for Variation where movement is more than 25%
Current Ratio	20.38	3.55	474%	Decrease in current liabilities due to decrease in Income Tax Provision and Sundry Creditor.
Debt – Equity Ratio	0.003	0.02	85%	Decrease in outstanding debts.
Return on Equity Ratio	0.15	0.30	-50%	Decrease in overall profit due to loss on sale of shares.
Net Capital Turnover Ratio	0.02	1.00	-98%	Decrease in overall profit due to loss on sale of shares.
Return on Capital Employed	0.14	0.39	-64%	Decrease in turnover due to higher loss on sale of shares
Return on Investment	25%	69%	-64%	Decrease in market value of shares
Net Profit Ratio	8.82	0.47	1776%	Unrealised profit on MTM of Investments

Method of Calculation of Ratios:

S. No.	Ratio	Numerator	Denominator
1	Current Ratio	Current Assets	Current Liabilities
2	Debt – Equity Ratio	Total Debt	Shareholder's Equity
3	Return on Equity Ratio	Net Profit after Taxes	Average Shareholder's Equity
4	Net Capital Turnover Ratio	Net Sales = Total Sales - Sales Return	Working Capital = Current Assets - Current Liabilities

Notes to the Financial Statements for the Year ended March 31, 2026

5	Return on Capital Employed	Earnings Before Interest and Taxes	Capital Employed = Tangible Net Worth + Total Debt + Defered Tax Liability
6	Return on Investments	Difference in Opening and Closing Market Value + Dividend	Opening Market Value
7	Net Profit Ratio	Net Profit after Taxes	Revenue from Operations

Note:
Inventory Turnover Ratio, Trade Receivables Turnover Ratio, Trade Payable Turnover Ratio, and Debt Coverage Service Ratio have not been disclosed as the Company is in the business of trading and shares. It is the opinion of the management that these ratios are not relevant given the nature of business of the Company.

NOTE 29: SUBSEQUENT EVENTS

No Significant events have occurred after the reporting period which require adjustment in the Balance Sheet or Profit and Loss Account for the year ended March 31, 2026.

NOTE 30: INCOME TAX

The major components of income tax (credit) / expense are:

(Rs. In thousands)

	For March 31, 2026	For March 31, 2025
Amounts recognized in the Statement of Profit & Loss		
Current Tax:		
- For the year	Nil	35,829.83
- Adjustment for prior periods	Nil	27.83
	Nil	**35,857.66**
Deferred Tax:		
- Origination and reversal of temporary differences	223.15	219.01
- Adjustment for prior periods	-	-
	223.15	**219.01**
Income tax expense	**223.15**	**36,076.67**

The reconciliation between the amount computed by applying the statutory income tax rate to the profit before tax and income tax expense is summarised as follows:

(Rs. In thousands)

	For March 31, 2026	For March 31, 2025
Profit before tax	42,291.95	1,05,007.69
Enacted tax rates in India	25.168%	25.168%
Tax Expense	Nil	26,428.34
Effect of:		
Adjustments in respect of previous years	Nil	27.83
Expenses not deductible (net)	Nil	7,640.22
Others	Nil	1,761.27
Income tax expense	**Nil**	**35,857.66**

Notes to the Financial Statements for the Year ended March 31, 2026

The analysis of deferred tax assets / (liabilities) is as follows:

(Rs. In thousands)

	For March 31, 2026	For March 31, 2025
Deferred tax expense / (credit):		
Depreciation of PPE	223.14	219.01
Net Deferred Tax Expense / (Income)	**223.14**	**219.01**

(Rs. In thousands)

	For March 31, 2026	For March 31, 2025
Deferred tax asset / (Liability):		
Depreciation of PPE	584.71	361.57
Net Deferred Tax Expense / (Income)	**584.71**	**361.57**

NOTE 31: EARNING PER SHARE

The details used in the calculation of basic and diluted EPS:

		For March 31, 2026	For March 31, 2025
Profit / (loss) attributable to Equity Share Holders as per Statement of Profit and Loss	(A)	42,068.80	68,931.02
Weighted average number of shares for calculation of basic earnings per share (in thousands)	(B)	16,800.30	16,800.30
Weighted average number of shares for calculation of diluted earnings per share (in thousands)	(C)	16,800.30	16,800.30
Equity shares of Rs. 10 each:			
Basic EPS	(A) / (B)	2.5041	4.1030
Diluted EPS	(A) / (C)	2.5041	4.1030

NOTE 32: OTHER STATUTORY INFORMATION

S. No.	Particulars	Comments
1	Title Deeds of Immovable Properties	The Title deeds of all immovable properties (other than where the Company is the lessee and the lease agreement are duly executed in the favor of the Company) are held in the name of the Company
2	Loans and Advances to Related Parties	The Company has not granted any loans or advances to Related Parties as mentioned in Note No. 25
3	Proceedings under the Benami Transactions (Prohibitions) Act, 1998	No proceedings under the Benami Transactions (Prohibitions) Act, 1988 are pending against the Company
4	Borrowings against Current Assets	The Company has Two sanctioned overdraft limits:

Notes to the Financial Statements for the Year ended March 31, 2026

<table>
<tr><td></td><td></td><td>1. Rs. 1 Cr. from Canara Bank against the pledge of quoted equity shares. Market Value of pledger shares as on 31-03-2026 was Rs. 2.92 crore.
2. Rs. 71.88 lacs from Canara Bank against the pledge of Fixed Deposits. The value of fixed deposits as on 31-03-2026 was Rs 80 lacs.

The lending institution does not require the Company to submit any information w.r.t to the sanctioned over drafts.</td></tr>
<tr><td>5</td><td>Willful Defaulter</td><td>The Company was not declared as a 'Willful Defaulter' by any Bank or Financial Institution.</td></tr>
<tr><td>6</td><td>Transactions with Struck-Off Companies</td><td>The Company did not undertake any transactions with companies struck-off under section 248 of the Companies Act, 2013</td></tr>
<tr><td>7</td><td>Registration of Charge with the Registrar of Companies</td><td>Details of Charge with the Registrar of Companies as on 31-Mar-2026.
<table>
<tr><td>S.No.</td><td>Name of Lender & Creation year</td><td>Charge Amount</td><td>Outstanding Amount in Books</td></tr>
<tr><td>1.</td><td>Canara Bank, Mumbai Branch (OD Against shares) (FY25-26)</td><td>1 Crore</td><td>1.78 Thousand</td></tr>
<tr><td>2.</td><td>Canara Bank, Mumbai Branch (Bank guarantee Against FD) (FY25-26)</td><td>50 Lacs</td><td>N.A.</td></tr>
<tr><td>3</td><td>Canara Bank, Delhi Branch (Vehicle Loan) (FY2021-22)</td><td>7 Lacs</td><td>112.97 Thousand</td></tr>
<tr><td>4</td><td>Canara Bank, Delhi Branch (Vehicle Loan) (FY 2023-24)</td><td>10 Lacs</td><td>668.44 Thousand</td></tr>
</table></td></tr>
<tr><td>8</td><td>Compliance with Number of Layers of Companies</td><td>The Company is not a Holding or Subsidiary of any other Company.</td></tr>
<tr><td>9</td><td>Utilization of Borrowed Funds and Share Premium</td><td>The Company did not invest, advance or loan funds (either borrower or share premium or any other kind of source of funds to any other persons or entities during the year ended March 31, 2026 or the year ended March 31, 2025.</td></tr>
</table>

Notes to the Financial Statements for the Year ended March 31, 2026

		The Company did not receive any funds from any person or entities, including foreign entities, ('Funding Party') during the year ended March 31, 2026 or the year ended March 31, 2025 with the understanding that: (a) the Company shall directly or indirectly lend or invest in other persons or entities identified in any manner by the Funding Party (b) provide guarantee, security or the like on behalf of the ultimate beneficiaries
10	Undisclosed Income	There were no transactions surrendered or disclosed as income during the year in the tax assessments under the Income Tax Act, 1961.
11	Details of Investments in Crypto Currency	The Company did not trade or invest in Crypto Currency of Virtual Currency of any kind during the financial year

NOTE 33: AUDIT TRAIL

MCA vide its notification number G.S.R. 206(E) dated March 24, 2021 (amended from time to time) in reference to the proviso to Rule 3 (1) of the Companies (Accounts) Amendment Rules, 2021, introduced the requirement w.e.f. April 01, 2023, to only use such accounting software which has a feature of recording audit trail of each and every transaction.

The Company has assessed all of its IT applications including supporting applications considering the guidance provided in "Implementation guide on reporting on audit trail under rule 11(g) of the Companies (Audit and Auditors) Rules, 2014 (Revised 2024 edition)" issued by the Institute of Chartered Accounts of India in February 2024, and identified applications that are relevant for maintaining books of accounts.

During the financial year, the Company has enabled audit trail feature, in a phased manner, in certain critical applications. During such period, audit trail feature has operated effectively and there were no instances of audit trail feature being tampered with. Further, for the remaining applications, the Company is in the process of implementing audit trail feature.

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NOTES FORMING PART OF FINANCIAL STATEMENTS AS AT 31st MARCH, 2026

Note No 34. Leases

Under Ind AS 116, Company recognized a ROU asset and a corresponding lease liability for all lease arrangements in which company is a lessee, except for leases with a term of 12 months or less (short-term leases).

Lease liability and ROU asset have been separately presented in the Balance Sheet and lease payments have been classified as financing cash flows.

Following are the changes in the carrying value of right-of-use assets for the year ended March 31, 2026:

(Rs. In thousands)

Particulars	ROU Asset	
	Buildings	Total
Balance as at April 1, 2025	2,953.97	2,953.97
Adjustments	-	-
Additions	-	-
Deletion	-	-
Amortisation	422.00	422.00
Balance as at March 31, 2026	**2,531.97**	**2,531.97**

Following are the changes in the carrying value of right-of-use assets for the year ended 1 April 2024 and March 31, 2025:

(Rs. In thousands)

Particulars	ROU Asset	
	Buildings	Total
Balance as at April 1, 2024	3,375.97	3,375.97
Adjustments	-	-
Additions	-	-
Deletion	-	-
Amortisation	422.00	422.00
Balance as at March 31, 2025	**2,953.97**	**2,953.97**

The aggregate depreciation expense on ROU assets is included under depreciation and amortization expense in the statement of Profit and Loss.

The following is the break-up of current and non-current lease liabilities as at March 31, 2026 & March 31, 2025 and April 01, 2024:

(Rs. In thousands)

Particulars	As at March 31, 2026	As at March 31, 2025	As at April 01, 2024
Current Lease Liabilities	376.42	333.71	306.00
Non- Current Lease Liabilities	2,501.25	2,877.67	3,211.38
Total	**2,877.67**	**3,211.38**	**3,517.38**

The movement in lease liabilities during the period ended March 31, 2026 and March 31, 2025 and April 01, 2024 is as follows :

(Rs. In thousands)

Particulars	As at March 31, 2026	As at March 31, 2025	As at April 01, 2024
Balance at the beginning	**3,211.38**	3,517.38	3,797.97
Additions/Adjustments	-	-	-
Finance cost accrued during the period	266.29	294.00	319.41
Deletions	-	-	-
Payments of lease liabilities	600.00	600.00	600.00
Balance at the end	**2,877.67**	**3,211.38**	**3,517.38**

As per our report of even date

For Sharma Goel & Co. LLP
Chartered Accountants
ICAI Firm's Reg. No.: 000643N/N500012

FRN 000643N/N500012 New Delhi Chartered Accountants

Rachit Mittal
FCA Partner
Membership No.: 524105

For and on behalf of the Board of Directors

SANJAI SETH
Whole Time Director, C.F.O
DIN : 00350518

RAJNI SETH
Director
DIN : 00350604

Anjali Chopra
Company Secretary
M.No. : A17495

Place: New Delhi
Date: May 30, 2026
UDIN: 26524105ZILLNY3058

MY MONEY SECURITIES LIMITED
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Annexure : I

All Amounts in INR Thousands, except share data and wherever otherwise stated

Details of Investment for the year ended March 31, 2026

Scrip Name	Face Value	Quantity As At March 31,2026	Total Fair Value As At March 31,2026	Quantity As At March 31,2025	Total Fair Value As At March 31,2025	Quantity As At April 1, 2024	Total Fair Value As At April 1, 2024
(a) Trade Investment In Equity Shares (Quoted)							
(I) HPL Electric Power Ltd	10/-	7722	1,985.33	7722	3,188.80	7722	2,444.01
(II) Seamec Ltd	10/-	50200	70,721.76	94700	92,370.38	-	-
(b) Fully PaidUp Unquoted Equity Shares (Non Trade)							
(I) Associates							
My Money Credits (P) Ltd.	10/-	85000	850.00	85000	850.00	85000	850.00
My Money Credits (P) Ltd.-Partly paid		1700000	4,675.00	1700000	4,675.00	1700000	4,675.00
(C)Fully Paid Up UnQuoted CCD (Non Trade)							
Sopan Securities P Ltd	10/-	Nil	Nil	Nil	Nil	800000	8,200.00
Hotel Gaudavan P Ltd	100000	Nil	Nil	Nil	Nil	50	5,300.00
(d) Fully Paid Up Quoted Units in Mutual Fund (Trade)							
(I) Aditya Birla Sunlife Floating Rate-Short Term	100/-	83	11.66	83	10.41	83	9.15
TOTAL		**1843005**	**78,243.75**	**1887505**	**1,01,094.59**	**2592855**	**21,478.16**

SHARMA GOEL & CO. LLP FRN 000643N/N500012 New Delhi Chartered Accountants

MY MONEY SECURITIES LTD.
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NOTES FORMING PART OF FINANCIAL STATEMENTS

Annexure : II

DETAILS OF INVENTORIES AS ON 31-MAR-2026

(All amount are in INR Thousands, except share data and wherever otherwise stated)

Scrip Name	Face Value	Quantity As At March 31, 2026	Amount As At March 31,2026	Quantity As At March 31,2025	Amount As At March 31, 2025	Quantity As At April 1, 2024	Amount As At April 1, 2024
Axis Cades	5/-	1000	28.15	1000	28.15	1000	28.15
ACC	10/-	200	193.70	200	193.70	200	193.70
Aditya Birla Fashion	10/-	15	Nil	15	Nil	15	Nil
Aditya Birla Lifestyle	10/-	15	Nil	Nil	Nil	Nil	Nil
Aditya Birla Capital	10/-	5	Nil	5	Nil	5	Nil
Anant Raj Global (Tarc Ltd)	2/-	5100	229.61	5100	229.61	1005100	37406.04
A2Z Infra Engineering	10/-	27000	381.21	27000	381.21	17000	152.80
Archies Ltd	2/-	5000	55.40	5000	77.10	5000	148.25
Aakash Exploration	1/-	15000	112.05	15000	112.05	Nil	Nil
Alicon Castalloy	5/-	300	175.89	300	197.64	Nil	Nil
Ambey Laboratory	10/-	4000	75.60	4000	160.80	Nil	Nil
AVG Logistics Ltd	10/-	24500	3540.49	Nil	Nil	Nil	Nil
Bajaj Hindustan	1/-	15000	247.05	10000	169.01	10000	169.01
BHEL	2/-	1560	32.45	1560	32.45	1560	32.45
BHARTI AIRTEL	5/-	30	8.75	30	8.75	30	8.75
Canara Bank	10/-	1580	46.47	1580	46.47	316	46.47
Cantabil Retail (I) Ltd	2/-	500	110.5	Nil	Nil	Nil	Nil
Capital Trust Ltd	10/-	5000	55.00	Nil	Nil	Nil	Nil
Chambal Fertilizer	10/-	5000	542.25	5000	542.25	5000	542.25
Cipla Ltd	2/-	350	428.47	350	497.77	Nil	Nil
Cochin Shipyard Ltd	5/-	Nil	Nil	300	422.37	Nil	Nil
Crompton Greaves (CG Power)	2/-	7875	39.77	7875	39.77	7875	39.77
Crompton Greaves Consumer Elec Ltd	10/-	7875	653.63	7875	653.63	7875	653.63
Cyber Media Research	10/-	22400	1174.88	22400	1542.24	20000	2418.52
EON Electric	5/-	3293	Nil	3293	Nil	3293	Nil
FSN E-commerce	1/-	Nil	Nil	2000	358.16	Nil	Nil
GAIL	10/-	3999	204.08	3999	204.08	3999	204.08
GNFC	10/-	1500	102.15	1500	102.15	1500	102.15
GoldBees	1/-	2000	168.65	Nil	Nil	Nil	Nil
Gokaldas Export Ltd	5/-	400	232.08	Nil	Nil	Nil	Nil
Grasim Ind Ltd	2/-	4	1.33	4	1.33	4	1.33
Haryana Sheet	10/-	1000	Nil	1000	Nil	1000	Nil
HDFC Bank	1/-	4640	3304.83	2520	3395.07	2320	3068.04
Hexa Tradex Ltd	2/-	1000	Nil	1000	Nil	1000	Nil
HPL Electric & Power Ltd	10/-	163708	6030.99	163708	4656.40	163708	4656.40
Hero Motocorp	2/-	Nil	Nil	Nil	Nil	20	46.95
Hindustan Copper Ltd	5/-	1000	453.50	Nil	Nil	Nil	Nil
Hindustan Zinc Ltd	2/-	500	251.07	Nil	Nil	Nil	Nil
ICICI Bank Ltd	2/-	100	120.59	Nil	Nil	Nil	Nil
IDBI Bank	10/-	1500	28.95	1500	28.95	1500	28.95
ISMT Ltd	5/-	Nil	Nil	Nil	Nil	100	0.24
Infosys Ltd	5/-	1600	2000.96	1600	2396.88	1600	2396.88
Indian Energy Exchange Ltd	1/-	2000	229.50	Nil	Nil	Nil	Nil
Indo Count Ind. Ltd.	2/-	1000	249.55	Nil	Nil	Nil	Nil
Ircon International Ltd	2/-	2000	230.66	Nil	Nil	Nil	Nil
ITC Hotels Ltd	1/-	311	Nil	311	Nil	Nil	Nil
ITC Ltd.	1/-	3110	566.59	3110	566.59	3000	515.10
Jana Small Finance	10/-	10000	3601.50	32624	13279.60	16104	6596.20
Jindal Saw	2/-	4000	77.40	4000	77.40	4000	154.80
JIO Financial	10/-	5645	229.51	4745	Nil	4745	Nil
JITF Infralogistics Ltd	2/-	401	Nil	401	Nil	401	Nil
JK Paper	10/-	Nil	Nil	2500	780.87	2500	806.13
Junior Bees	1.25/-	50	9.41	50	9.41	50	9.41
Jay Bharat Maruti Ltd	2/-	Nil	Nil	4000	226.44	Nil	Nil
KCP Sugar	1/-	200	2.62	200	2.62	200	2.62
KEC International Ltd	2/-	500	255.65	Nil	Nil	Nil	Nil
Kohinoor Foods Ltd	10/-	50000	988.00	50000	1586.00	Nil	Nil

(All amount are in INR Thousands, except share data and wherever otherwise stated)

Scrip Name	Face Value	Quantity As At March 31, 2026	Amount As At March 31,2026	Quantity As At March 31,2025	Amount As At March 31,2025	Quantity As At April 1, 2024	Amount As At April 1, 2024
Kirloskar Ferrous Ind. Ltd	5/-	17	0.24	17	0.24	Nil	Nil
Liquid Bees	1000/-	13777	13777.00	9	9.00	Nil	Nil
Lords Chloro Alkali Ltd	10/-	8349	910.71	8349	1084.70	Nil	Nil
M&M	5/-	800	227.96	800	227.96	800	227.96
Magnum Venture	10/-	Nil	Nil	Nil	Nil	285860	12620.72
Mahindra Logistics Ltd	10/-	1500	392.40	1500	392.40	Nil	Nil
MIRC Electronics Ltd	1/-	5000	55.80	5000	55.80	5000	58.75
NTPC	10/-	24	2.02	24	2.02	24	2.02
NAVA Ltd	1/-	Nil	Nil	1000	518.75	Nil	Nil
Nagarjuna Fertilizer & Chem Ltd	1/-	10000	34.40	Nil	Nil	Nil	Nil
Navkar Corporation Ltd	10/-	Nil	Nil	3550	365.97	Nil	Nil
NTPC 8.49% Bonds	-	Nil	Nil	20	Nil	20	Nil
Nutek	5/-	45000	Nil	45000	Nil	45000	Nil
Nifty Bees	1/-	200	50.69	1300	332.40	200	31.54
NIIT Ltd	2/-	1500	75.57	1500	184.11	Nil	Nil
OPTO CIRCUIT	10/-	7	Nil	7	Nil	7	Nil
Orient Green Power	10/-	5000	40.20	5000	58.75	5000	71.25
Ola Electric Mobility Ltd	10/-	5000	114.00	5000	265.25	Nil	Nil
OMAX Auto	10/-	7003	573.09	8503	336.72	8503	336.72
Omaxe Ltd	10/-	22000	1435.50	22000	1720.40	Nil	Nil
Paramount Communications	2/-	10709	305.85	709	0.96	709	0.96
Piramal Pharma Ltd	10/-	1500	204.81	1500	337.12	Nil	Nil
Plaza Wires Ltd	10/-	10010	282.06	10	0.49	Nil	Nil
Pyramid Technoplast Ltd	10/-	1	0.14	1	0.14	Nil	Nil
Pritika Auto	2/-	12700	133.86	12700	198.50	12700	225.98
Kore Foods Ltd	10/-	800	Nil	800	Nil	800	Nil
Reliance Ind. Ltd	10/-	7470	6644.32	9060	9749.76	3655	7031.72
Reliance Comm.	5/-	400	Nil	400	Nil	400	Nil
Roofit Industries	10/-	5100	Nil	5100	Nil	5100	Nil
S Chand & Co Ltd	5/-	22042	2895.66	120091	18182.55	137061	19444.79
SEAMEC LTD	10/-	350	208.27	350	208.27	350	208.27
SilverBees	10/-	2000	221.95	Nil	Nil	Nil	Nil
State Bank of India	1/-	710	22.41	710	22.41	710	22.41
Shilpa Medicare	1/-	Nil	Nil	Nil	Nil	300	68.66
Sirca Paints (I) Ltd	10/-	Nil	Nil	11700	2827.89	Nil	Nil
Sintex Plastics Technology	1/-	5000	Nil	5000	Nil	5000	3.23
Sri Adhikari Brother (Aqylon Nexus)	1/-	60	Nil	6	Nil	6	Nil
SAB Events	10/-	180	0.09	180	0.09	180	0.09
SQD SOFTWARE	10/-	1000	Nil	1000	Nil	1000	Nil
Sterlite Technologies Ltd	2/-	Nil	Nil	3000	242.76	Nil	Nil
Suzlon Energy	2/-	Nil	Nil	6000	31.00	10000	77.50
Suryoday small Finance Bank	10/-	2660	315.95	Nil	Nil	Nil	Nil
STL Networks Ltd	2/-	3000	47.76	Nil	Nil	Nil	Nil
TATA Motors Ltd	2/-	2152	484.24	1152	77.94	1152	77.94
TATA Motors Passenger vehicle Ltd	2/-	2152	403.96	Nil	Nil	Nil	Nil
Tata Consultancy	1/-	Nil	Nil	450	1622.77	100	312.31
Talbros Automotive	2/-	120466	17539.20	67005	3729.62	62405	2457.44
TV Vision Ltd	10/-	600	Nil	600	Nil	600	Nil
Vipul Ltd	1/-	10100	103.12	114100	1164.96	129100	1443.07
Wondar Electricals Ltd	1/-	25397	2436.59	27400	4654.10	Nil	Nil
Yes Bank Ltd	2/-	10000	168.80	10000	168.80	Nil	Nil
Zee Entertainment	1/-	1096	79.07	1096	107.78	1096	135.85
Zee Learn	1/-	137	Nil	137	Nil	137	Nil
ZEE Media	1/-	226	Nil	226	Nil	226	Nil
Zuari Industries	10/-	1000	27.40	1000	27.40	1000	27.40
TOTAL		7,98,961	77,666.00	9,08,717	81,896.70	20,16,261	1,05,375.65