

Ref: STEX/IM/BSE/2021-22

Date: September 16, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Company No: 539148

Sub: Disclosure under Regulation 30 read with para A of Schedule III and Regulations 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

Pursuant to the applicable provisions of the Regulation, attached herewith Investor presentation

This is for your information and records.

Thanking You

Yours truly,
For Shivalik Rasayan Limited


Parul Choudhary
Company Secretary & Compliance Officer
ACS: 34854





Intermediate area – Bay No. 2
(1st Floor)

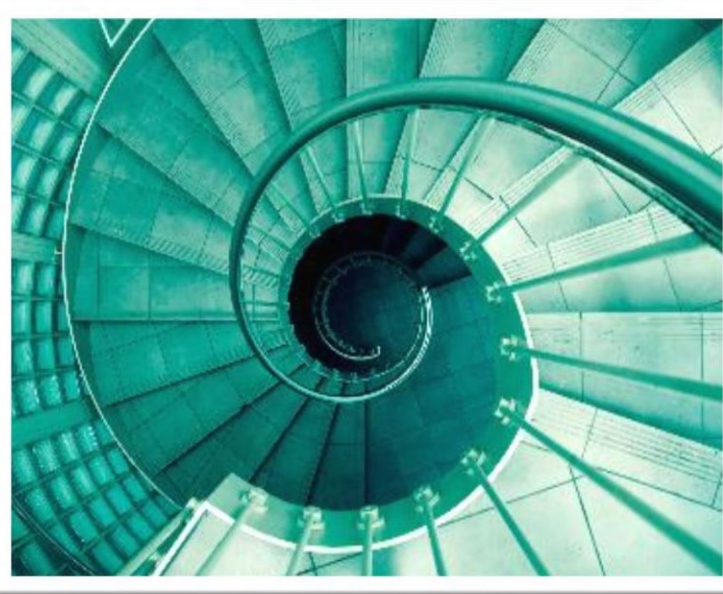


**Shivalik
Rasayan
Limited**

Who we are.....



“ We are a team of dedicated, focused and technical qualified team to run, implement & execute complex chemical plants.



“ We have been accredited with successful turn around of sick and financially overburdened companies such as Shivalik Rasayan and Medicamen Biotech.



“ We are committed to create value for customers, share holders and the society.

What we do.....

Business Segments			
Corporate R&D Bhiwadi, Rajasthan	Agrochemicals Dehradun (Existing Plant)	API & Intermediates Dahej-II (Operational)	Agro & Specialty Chemicals Dahej-III (Proposed)
State of the Art Research & Development Centre approved by Department of Science & Industrial Research, Ministry of Science & Technology. R&D Centre for Pharma and Non-Pharma Products	Manufacturing of Agro-chemicals	Operational new pharma Active Pharma Ingredients (API) manufacturing facility at PCPIR zone in Dahej-II, Gujarat	Proposed agro chemical plant at Dahej-III for Agro Chemicals & Speciality Chemicals

An Overview.....

Agrochemical domain

Largest producer of Dimethoate
Technical in India

2nd largest producer of Malathion
Technical in India

1450 MT annual capacity with **95%**
capacity utilisation

20 acres of prime location land for
Dehradun plant

Pharmaceutical domain

Fully integrated pharma facility
including R&D, API and formulations

US FDA and EU standard
compliant facility

One stop solution-provider for direct
commercial production, R&D, pilot scale
batches, Contract Manufacturing (CMO)
and Contract Research (CRO) services

Key Highlights of the year.....

Agrochemical

Azoxystrobin Technical Developed in R&D and ready for tech transfer

Phenyl Glyoxylate ready for tech transfer

Oxirane and T-oxirane under Development which are intermediates of Hexaconazole and Tebuconazole

Dinotefuran Technical under development

Pharmaceutical

WHO GMP status approved

Filed first DMF for Bortezomib to USFDA

Submitted CEP at EDQM for Busulfan and Temozolomide

Completed 8 plant validations for following Oncology & Non-Oncology products

- | | |
|--------------------|----------------|
| - Busulfan | - Capecitabine |
| - Bortezomib | - Azacitadine |
| - Temozolomide | - Bendamustine |
| - Dimythy Fumerate | - Pirfenidone |

Manufacturing facilities of Shivalik Rasayan



DEHRADUN PLANT

Agro chemical manufacturing division



R&D CENTER (BHIWADI)

Process development, formulation development and analytical development



DAHEJ-II PLANT

Oncology and non-oncology API facility with a total area of 50,000 meter²

Shivalik has a three-pronged strategy to develop Specialty Chemicals, Agro Chemicals by undertaking investment in a new plant

Expansion in Agro- Chemicals

I

- To reap early entry advantage with the technicals getting off patent during 2022, 2025, 2027 and 2030
- Focus on Technical with higher value at lower volume
- Agro-Chemical Specific R&D

Manufacturing of Chemical Intermediates/KSM

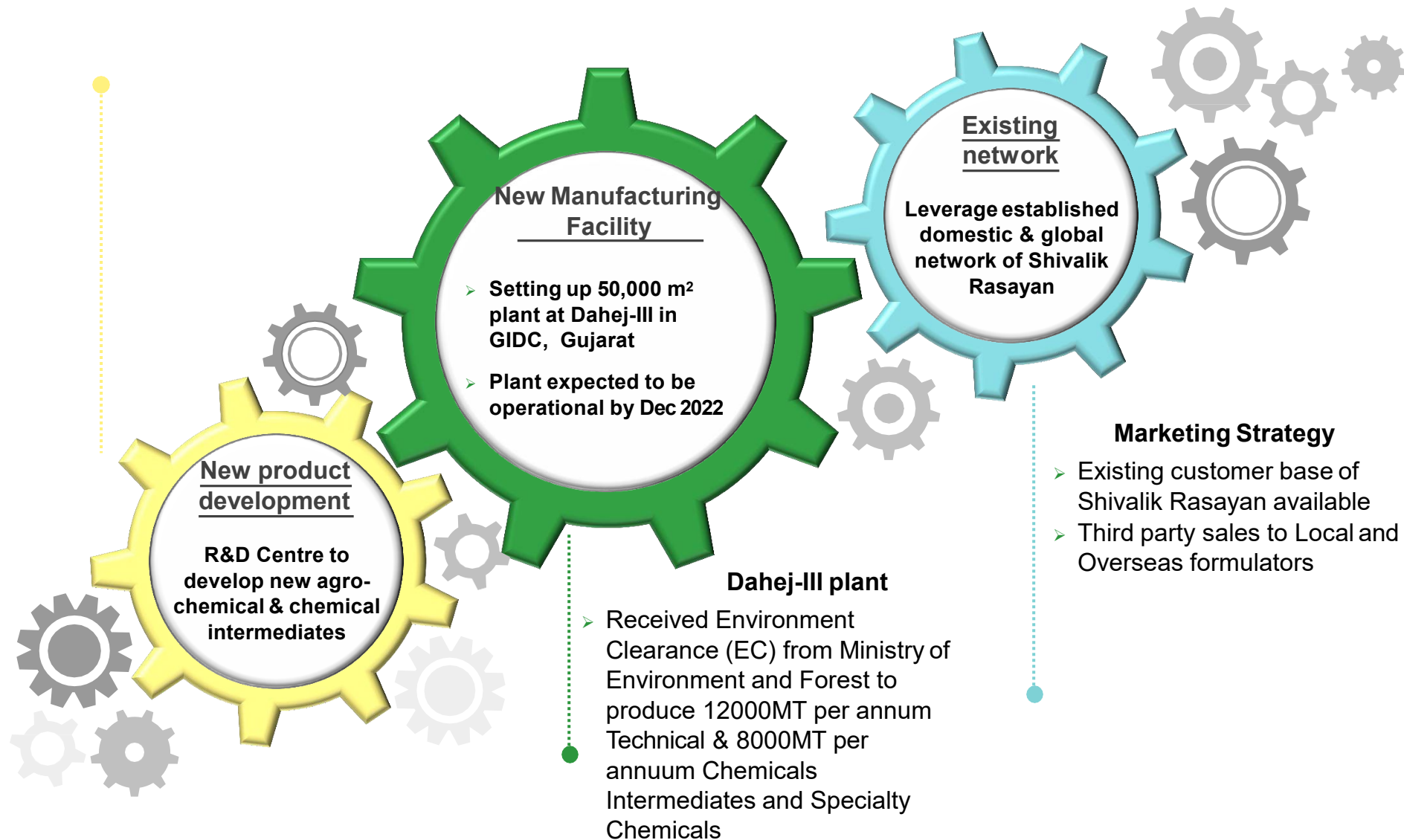
II

- Supply of Intermediates/KSM for captive consumption and third party sales in India and abroad

To Manufacture high value Specialty / Performance Chemicals

III

...by undertaking investment in new plant, research and development and strengthening marketing network



Highlights of New Proposed Plant.....

Total Project Cost

Rs. 125 Crores

Industrial Plot Area

50,000 Sq. Mtrs

Environment Clearance Received

For Production of
20100 MT/Per Annum

Proposed Plant

Out of 20100 MT/ Per Annum Shivalik Proposes to construct one Block to manufacture 3500MT insecticides/fungicide in First Phase. The Herbicide and Speciality Chemical Blocks shall be taken up in Second Phase expansion

Products to be manufactured

Bifenthrin	Pymetrozine
Azoxystrobin Technical	Fipronil
Phenyl-Glyoxylate	Prothioconazole
T-oxirane, Oxirane	Dinotefuran
Tebuconazole	

API Manufacturing facility: Dahej-II



Covered area: 50,000 square feet

API Manufacturing facility: Dahej-II



Aerial view of Manufacturing Blocks



RO1 : Intermediate Area



Thank You !

Shivalik Rasayan Limited

**Corp. Office : 1506, Chiranjiv Tower,
43, Nehru Place, New Delhi,**

Delhi 110019, India

Phone: +91 11 4758 9500

Email: info@shivalikrasayan.com