

Amber Enterprises India Limited
CIN: L28910PB1990PLC010265

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Corporate Office: Universal Trade Tower,
1st Floor, Sector 49, Sohna Road,
Gurgaon-122018, Haryana, India



Date: 17 May 2025

To
Secretary
Listing Department

To
Secretary
Listing Department

BSE Limited

Department of Corporate Services Phiroze
Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
Scrip Code : 540902
ISIN : INE371P01015

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 050
Symbol : AMBER
ISIN : INE371P01015

Dear Sir/Ma'am,

Subject: Press Release dated 17 May 2025 on the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended 31 March 2025

Pursuant to the relevant provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended, please find enclosed press release dated 17 May 2025 on the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended 31 March 2025.

This information will also be hosted on the Company's website, at <https://www.ir.ambergrouppindia.com/news-events/>.

Kindly take the same into your records and oblige.

Thanking You,
Yours faithfully
For **Amber Enterprises India Limited**

(Konica Yaadav)
Company Secretary and Compliance officer
Membership No. : A30322

Investor Release: 17th May 2025, Gurugram

Consolidated Total Income Surpasses ₹ 10,000 Cr Milestone for FY25

Robust Performance For The Year

- RoCE improved to 19.5% for the year, expansion of 690 bps
- Operating EBITDA* of ₹ 796 Cr, grows by 53% YoY
- Net Profit of ₹ 251 Cr, grows by 80% YoY
- Stellar Revenue Growth in Consumer Durable: 46% & Electronic Division: 77%

Amber Enterprises India Ltd. (AEIL) has declared its audited financial results for the quarter and financial year ended 31st March 2025.

| Consolidated Financial Highlights | |
|--|--|
| For FY25 | For Q4FY25 |
| <ul style="list-style-type: none"> • Revenue[^] of ₹ 9,973 Cr, growth of 48% over previous year | <ul style="list-style-type: none"> • Revenue[^] of ₹ 3,754 Cr, growth of 34% over same quarter of previous year |
| <ul style="list-style-type: none"> • Operating EBITDA* of ₹ 796 Cr, growth of 53% over previous year | <ul style="list-style-type: none"> • Operating EBITDA* of ₹ 314 Cr, growth of 34% over same quarter of previous year |
| <ul style="list-style-type: none"> • Profit After Tax (PAT) of ₹ 251 Cr, growth of 80% over previous year | <ul style="list-style-type: none"> • Profit After Tax (PAT) of ₹ 118 Cr, growth of 20% over same quarter of previous year |

[^] Does not include other income; * Before impact of ESOP expense and other non-operating income and expenses

Commenting on the results for Q4 & FY25, Mr. Daljit Singh, Managing Director said:

"We are pleased to report that FY25 has been a phenomenal year, both in terms of the performance and progression of the company. We delivered a robust consolidated performance for the year with Revenue from Operations of ₹ 9,973 Cr reflecting a growth of 48% YoY, and resultant Operating EBITDA of ₹ 796 Cr, growth of 53% YoY and record PAT of ₹ 251 Cr, translating into growth of 80% on YoY basis.

On the progression of the company, we undertook strategic collaborations and actions emphasised below to reshape the growth trajectory of the company during the year. We are prudently allocating capital towards the technology intensive manufacturing businesses and creating competitive edge with backward integration, strategic collaboration, manufacturing excellence, scale to strengthen the customer relationships and enhance our margin profile, in line with the 'Aatmanirbhar Bharat' vision of Government of India, fostering domestic capabilities.

We applaud the launch of new Electronic Component Scheme by Government of India; And, on way forward we plan to file application for the PCB categories in the scheme.

Overall, with key strategic initiatives in each division, we are well poised to attain new scale for the company”

Strategic Collaboration and Actions: During FY25

Korea Circuit JV:

Forged the strategic JV with Korea Circuit for HDI, Flex and Semi-conductor substrates PCBs.

Ascent Circuit – New Facility:

Construction is progressing well for Ascent’s new facility undertook during the year at Hosur, Tamil Nadu.

Yujin Machinery JV:

Forged the strategic JV with Yujin Machinery for Pantograph, Gear, Coupler and Brakes. The construction of the JV new facility is progressing well in Faridabad, Haryana.

Sidwal – New Facility:

Sidwal’s greenfield facility construction is progressing well in Faridabad, Haryana, in proximity of the existing facility for HVAC, Doors and Gangways.

Key Highlights

Divisional Performance

Consumer Durable Division: Robust performance with revenue of ₹ 7,329 Cr, growth of 46% YoY, and resultant operating EBITDA of ₹ 562 Cr, reflecting growth of 59% YoY.

Electronic Division: Transformative growth with revenue of ₹ 2,194 Cr reflecting growth of 77% over last year, surpassing the guided growth of 55% for the year. The operating EBITDA more than doubled to ₹ 151 Cr, recording a growth of 119% YoY.

Railway Sub-systems & Defense Division: Muted performance with revenue of ₹ 450 Cr reflecting decline of 6% YoY and decline of 15% YoY in operating EBITDA. Backed by the strong order book and product portfolio expansion, we remain optimistic of doubling the division's revenue over the next two financial years.

Cash Flows from Operations: Cash flows generated from operations for FY25 stood at ₹ 711 Cr, driven by the business performance and sharp focus on working capital management

Capital Productivity: Return on Capital Employed (RoCE) rose to 19.5%, marking a growth of 690 bps YoY.

Working Capital Management: Net Working Capital days for the year stood at 9 days, through the effective working capital management.

Note: Revenue & Operating EBITDA are not comparable with published segmental results

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact



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SGA Strategic Growth Advisors

Investor Relations Advisors:
Strategic Growth Advisors Pvt. Ltd.

CIN: U74140MH2010PTC204285

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