

Ref.: SEC&LEG/368

January 23, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Scrip Code – 505283

National Stock Exchange of India Limited
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: KIRLPNU

Dear Sir / Madam,
Sub.: Presentation for the Conference Call

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of earlier communication vide letter SEC&LEG/354 dated January 19, 2026; this is to inform you that the Presentation to be discussed at the Post Result Earnings Call for Investors and Analysts scheduled on Friday, January 23, 2026 at 4.00 p.m. (IST) has been uploaded on the website of the Company, viz. www.kirloskarpneumatic.com The same has also been enclosed.

The same is available on the following weblink:
<https://www.kirloskarpneumatic.com/investor>

You are requested to take the same on record.

Yours faithfully,
For Kirloskar Pneumatic Company Limited

Jitendra R. Shah
Company Secretary & Head Legal
Membership No. 17243

Encl: As above

Kirloskar Pneumatic Company Limited

A Kirloskar Group Company

Regd. Office: Plot No. 1, Hadapsar Industrial Estate, Hadapsar,
Pune, Maharashtra 411013
Tel: +91 (20) 26727000
Fax: +91 (20) 26870297
Email: sec@kirloskar.com Website: www.kirloskarpneumatic.com
CIN: L29120PN1974PLC110307

Earnings Call

Q3 & 9M

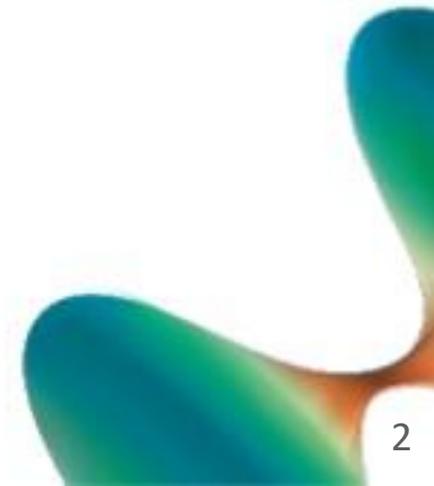
FY 2025-26

23rd January 2026

Disclaimer

This presentation has been prepared solely for use at the investor/analyst presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations:

Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.



AGENDA

- **Key Highlights**
- Financial Highlights

Air Conditioning & Refrigeration



- Air Conditioning & Refrigeration Equipment
- Refrigeration Systems
- Vapour Absorption Chillers

Air Compressors



- Centrifugal Air Compressor – Tezcatlipoca
- Screw Air Compressors
- Reciprocating Air & Gas Compressors

Process Gas Systems



- Upstream Midstream Downstream
- CNG Applications
- Compressed Biogas Applications - Jarilo

Forging, Fabrication, Castings & Others



- Forging
- Fabrication
- Foundry (LFC)
- Industrial Gearboxes
- Gears
- Loco Transmissions

Corporate Office

One Avante Building
Karve Road,
Kothrud,
Pune

Manufacturing locations

- Hadapsar, Pune
- Saswad, Pune District
- Eklahare, Nashik

Dealers Network

- PAN India presence
- 150+ locations

International Location

Dubai

Sales
Representative
Office

Subsidiary Company

Village Patgaon
Near Badalapur

Systems &
Components
India
Private
Limited

Key Highlights

Order Board

01.01.2026

Rs. 1,939 Cr

Total Income

9M FY26

Rs. 1,075 Cr

EBITDA

9M FY26

Rs. 196 Cr

@ 18.2%

PBT

9M FY26

Rs. 173 Cr

@ 16%

**Interim
Dividend**

@175%
i.e. Rs. 3.50/share

**New Launch
Zephyros**

Air conditioning
Package

**New Launch
Hydrino**

Oil Free - Water
Injected Screw
Compressor

**Strengthening
Manufacturing
Capabilities**

CII Award

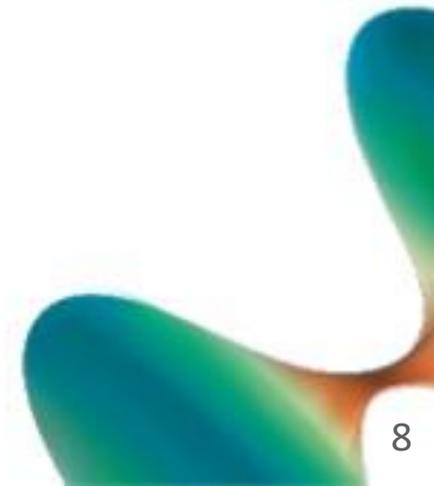
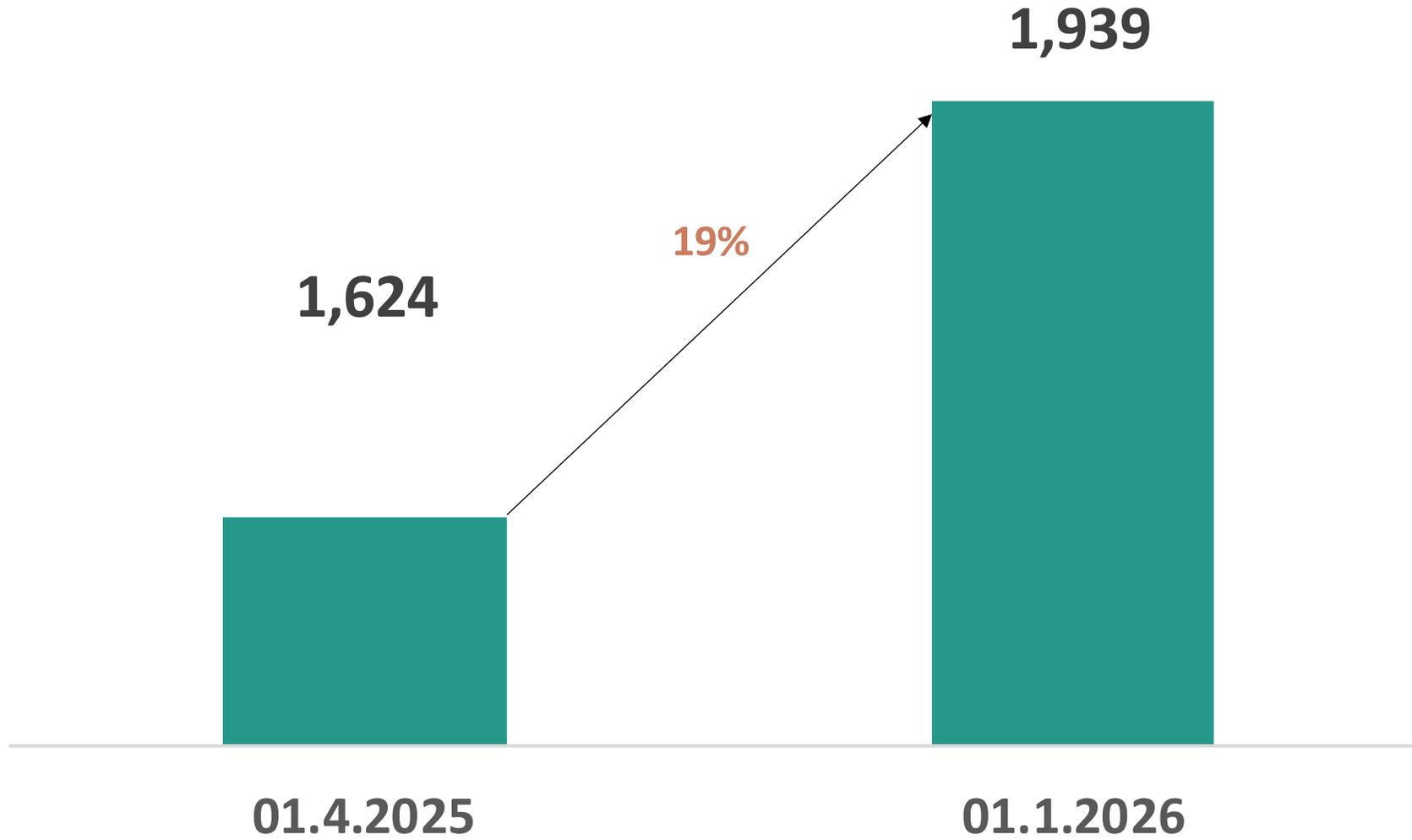
Top 30
IP driven
Company

AGENDA

- Key Highlights
- **Financial Highlights**

Order Board

Rs. Cr

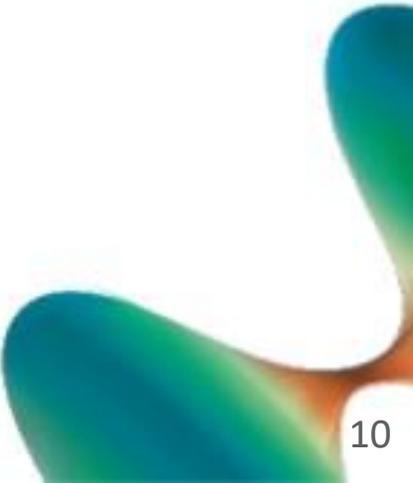
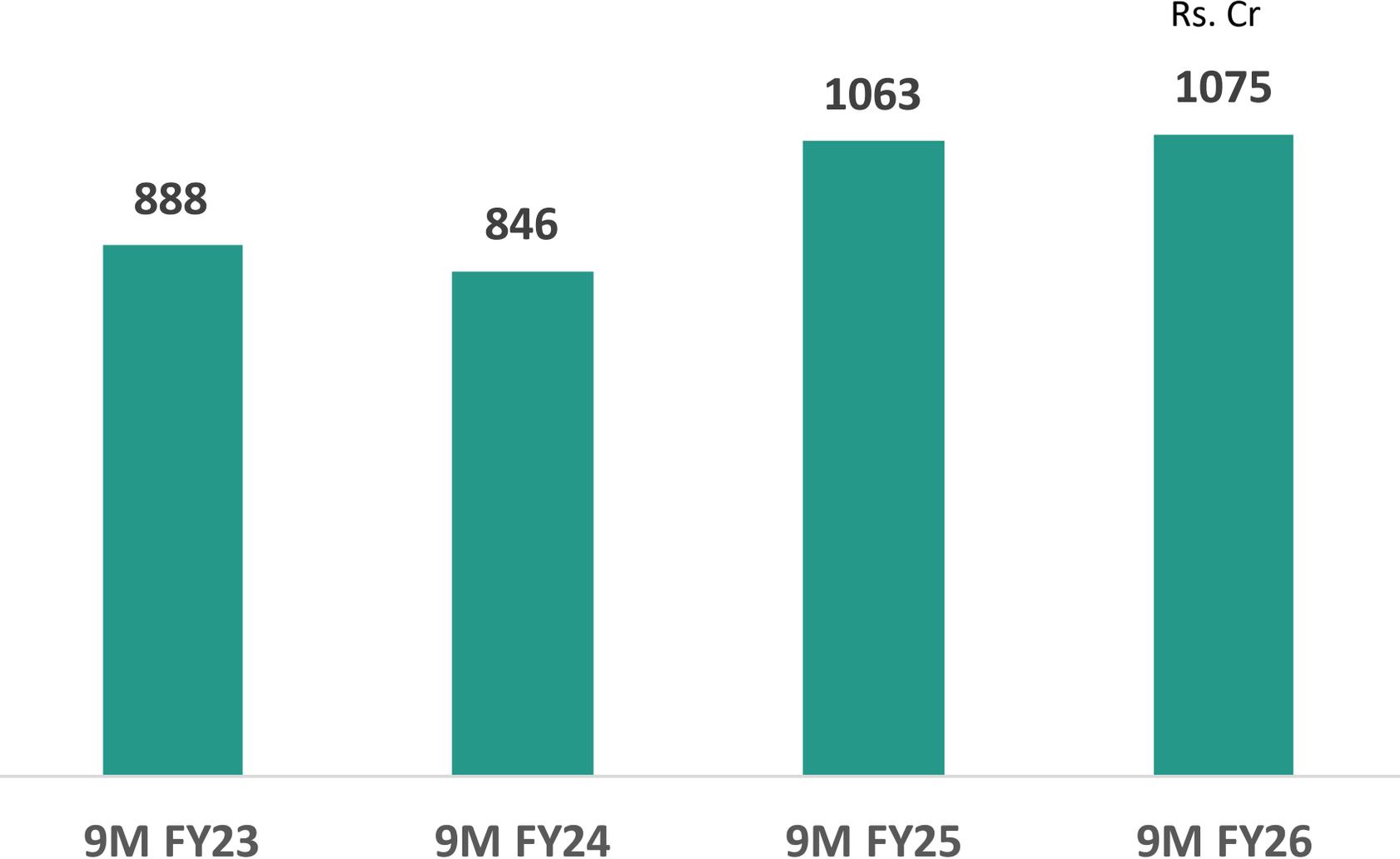


Income Statement

Rs. Cr

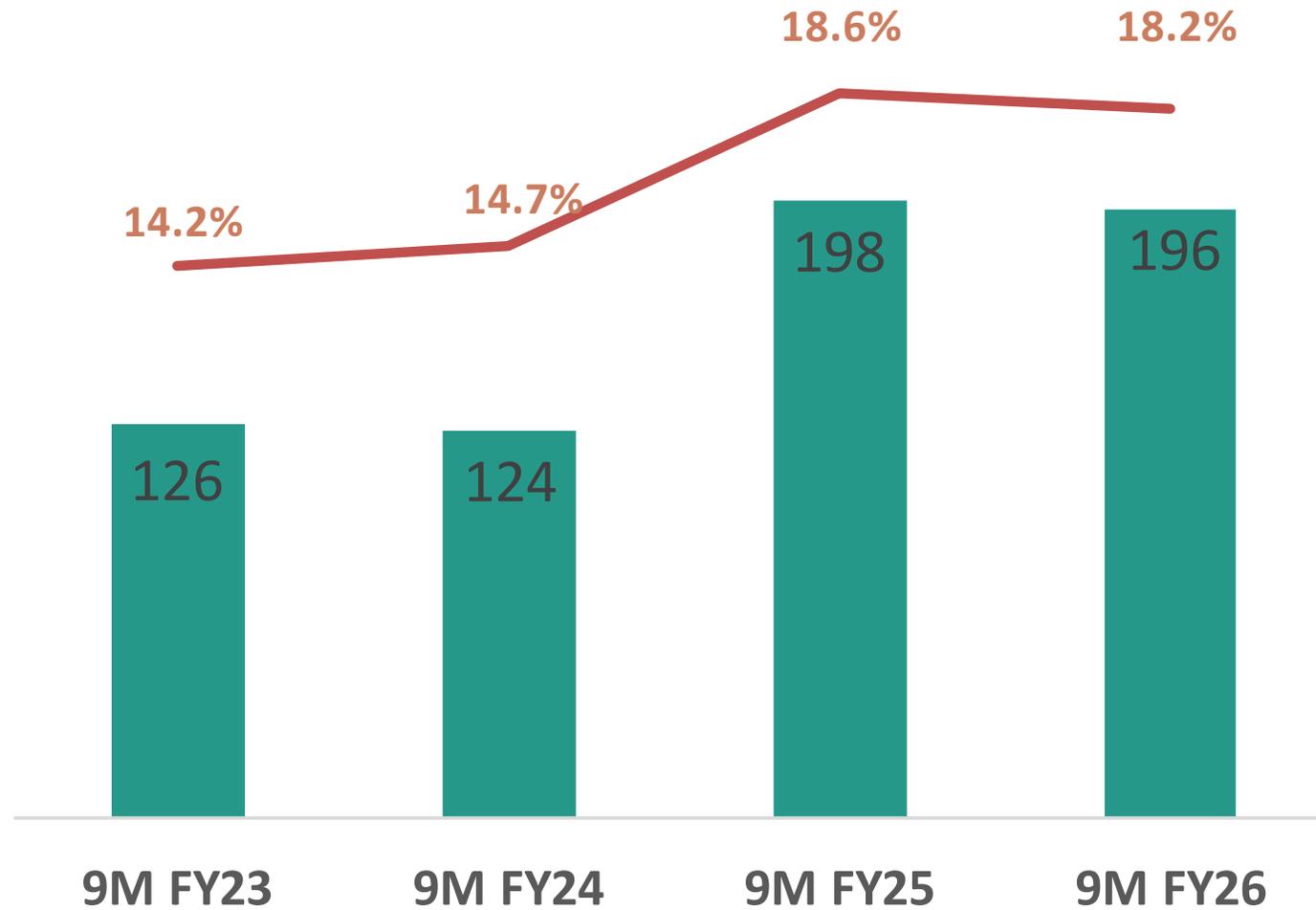
| PARTICULARS | Q3 | | 9M | | FY |
|--|--------------|--------------|----------------|----------------|----------------|
| | FY 26 | FY 25 | FY 26 | FY 25 | 2024-25 |
| INCOME : | | | | | |
| Revenue from Operations | 409.6 | 340.0 | 1,053.6 | 1,046.0 | 1,628.6 |
| Other Income | 6.1 | 6.0 | 21.1 | 16.5 | 22.1 |
| TOTAL INCOME | 415.6 | 346.0 | 1,074.7 | 1,062.5 | 1,650.7 |
| EXPENSES : | | | | | |
| Cost of Materials Consumed | 177.4 | 171.9 | 480.1 | 515.6 | 824.3 |
| Purchase of Traded Goods | 14.2 | 12.8 | 39.3 | 32.2 | 48.9 |
| Changes in Inventories | 2.6 | (8.7) | 0.2 | -17.5 | -14.6 |
| Employee Benefits Expenses | 48.4 | 44.5 | 147.4 | 131.5 | 177.0 |
| Finance Costs | 0.2 | 0.0 | 0.2 | 0.0 | 0.0 |
| Depreciation and Amortization | 7.7 | 6.5 | 22.8 | 22.0 | 28.9 |
| Other Expenses | 74.7 | 71.0 | 212.0 | 202.8 | 301.7 |
| TOTAL EXPENSES | 325.2 | 297.9 | 902.0 | 886.6 | 1,366.2 |
| PROFIT BEFORE EXCEPTIONAL ITMES AND TAX | 90.4 | 48.1 | 172.7 | 175.9 | |
| Exceptional Items - Gratuity provision | 18.3 | - | 18.3 | - | 3.9 |
| PROFIT BEFORE TAX | 72.1 | 48.1 | 154.4 | 175.9 | 280.7 |

Total Income

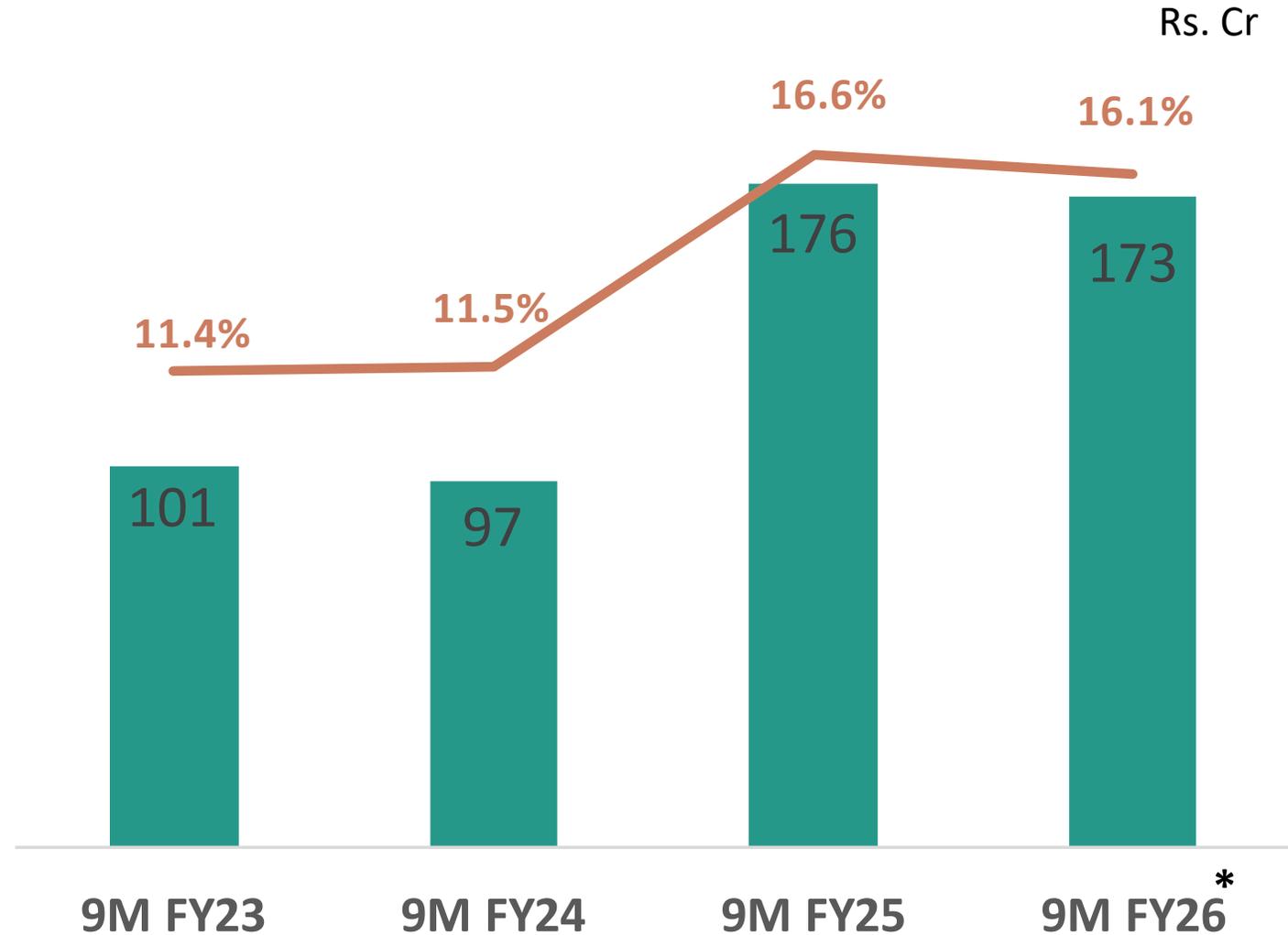


EBITDA & EBITDA Margin

Rs. Cr



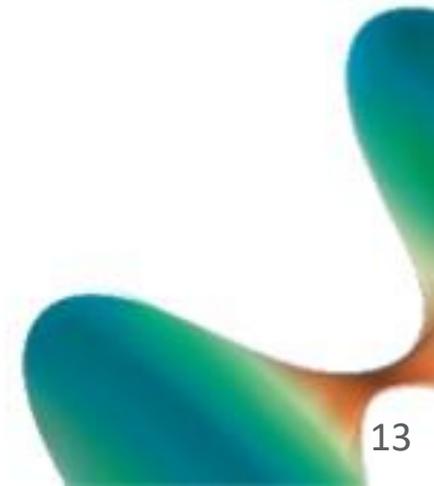
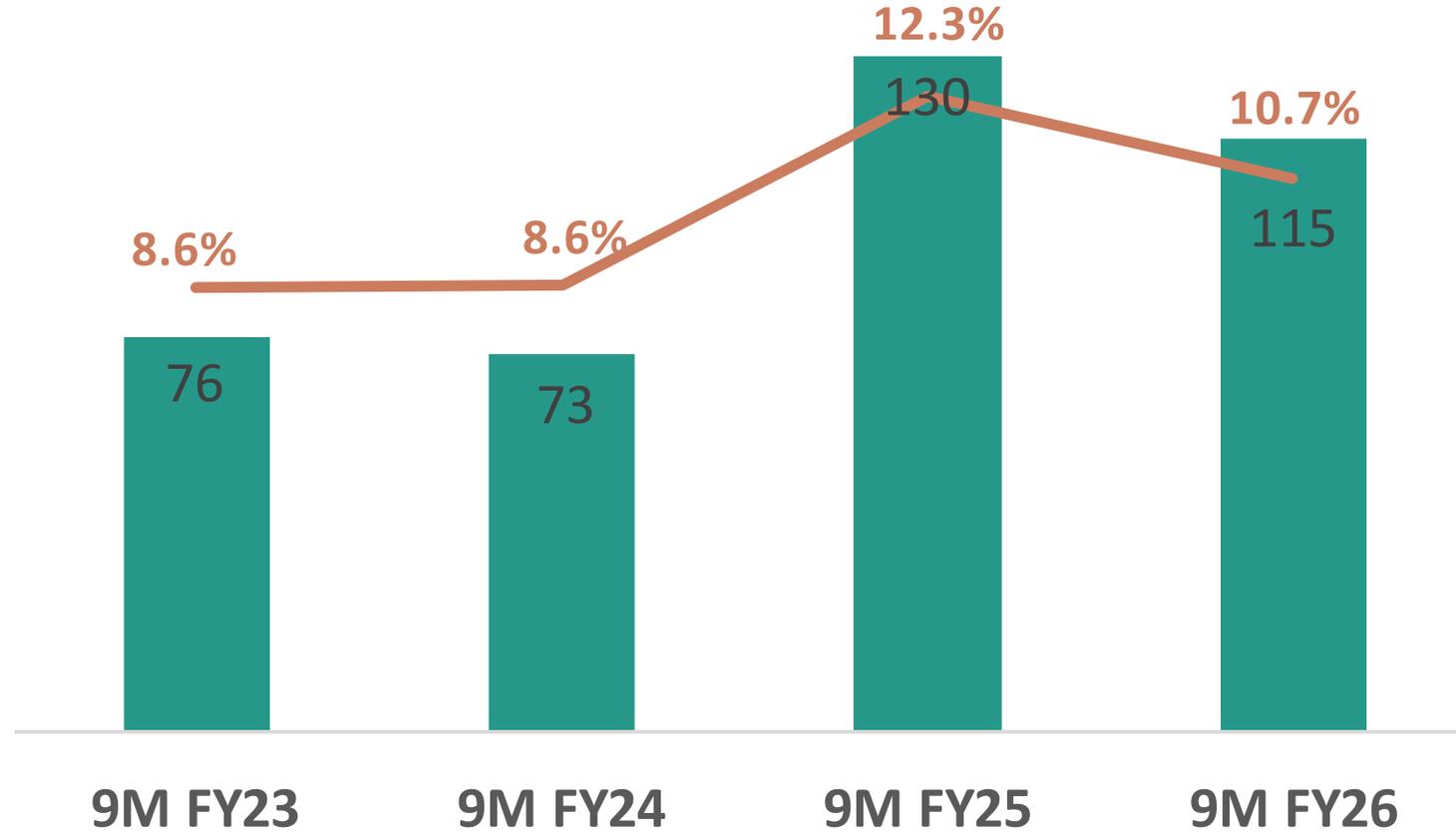
PBT & PBT Margin before exceptional item



* An estimated provision of Gratuity of Rs. 18.3 Cr. is accounted as an exceptional item below the PBT line. Consequently, PBT after exceptional item is Rs. 154 Cr.

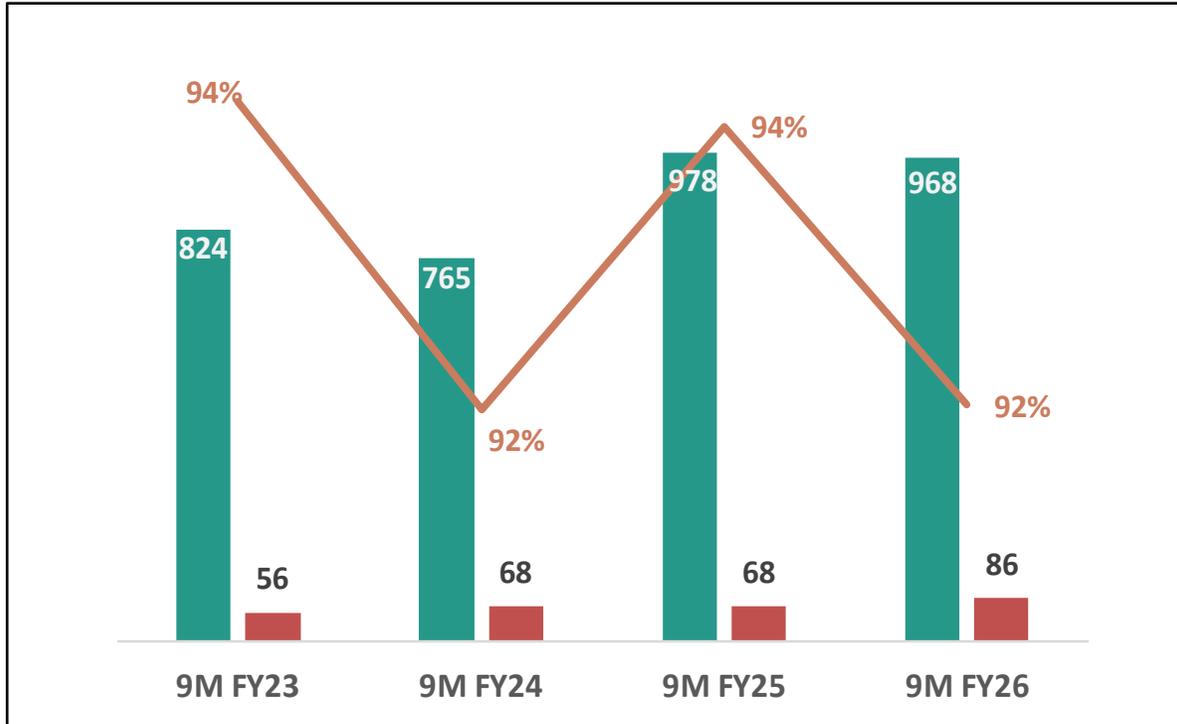
Profit After Tax & PAT Margin

Rs. Cr



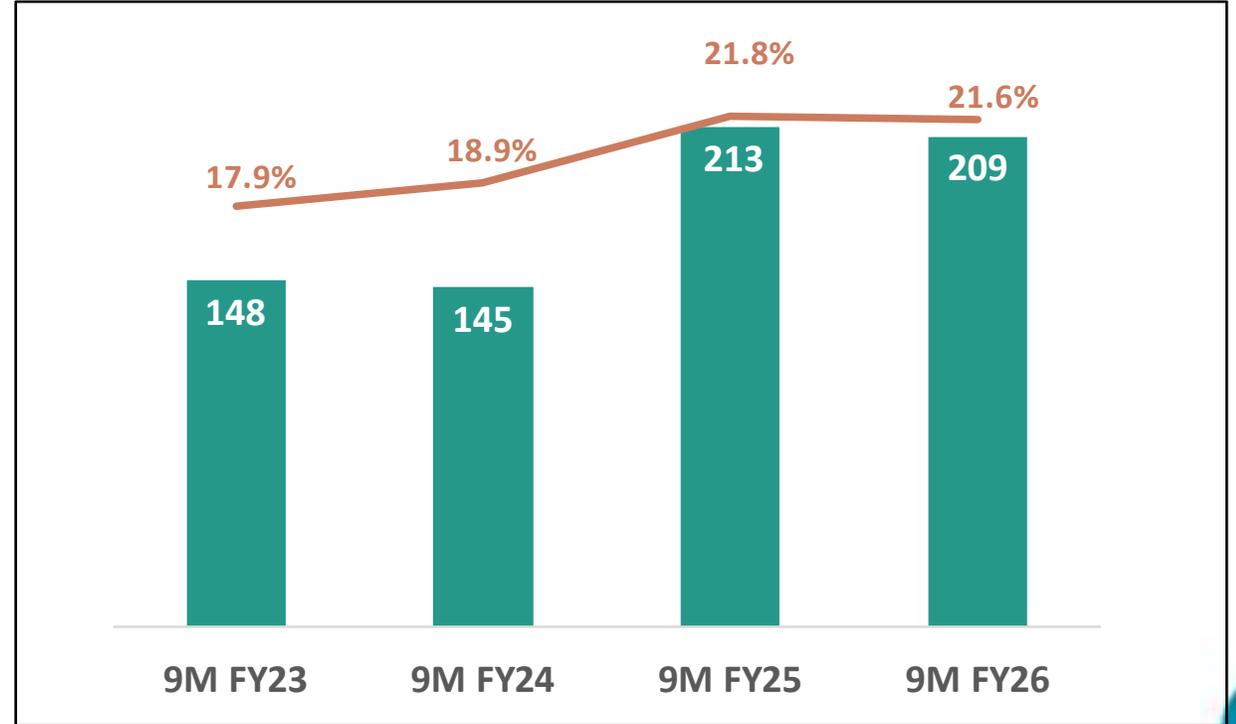
SEGMENT REVENUE

Rs. Cr



SEGMENT PBIT & %

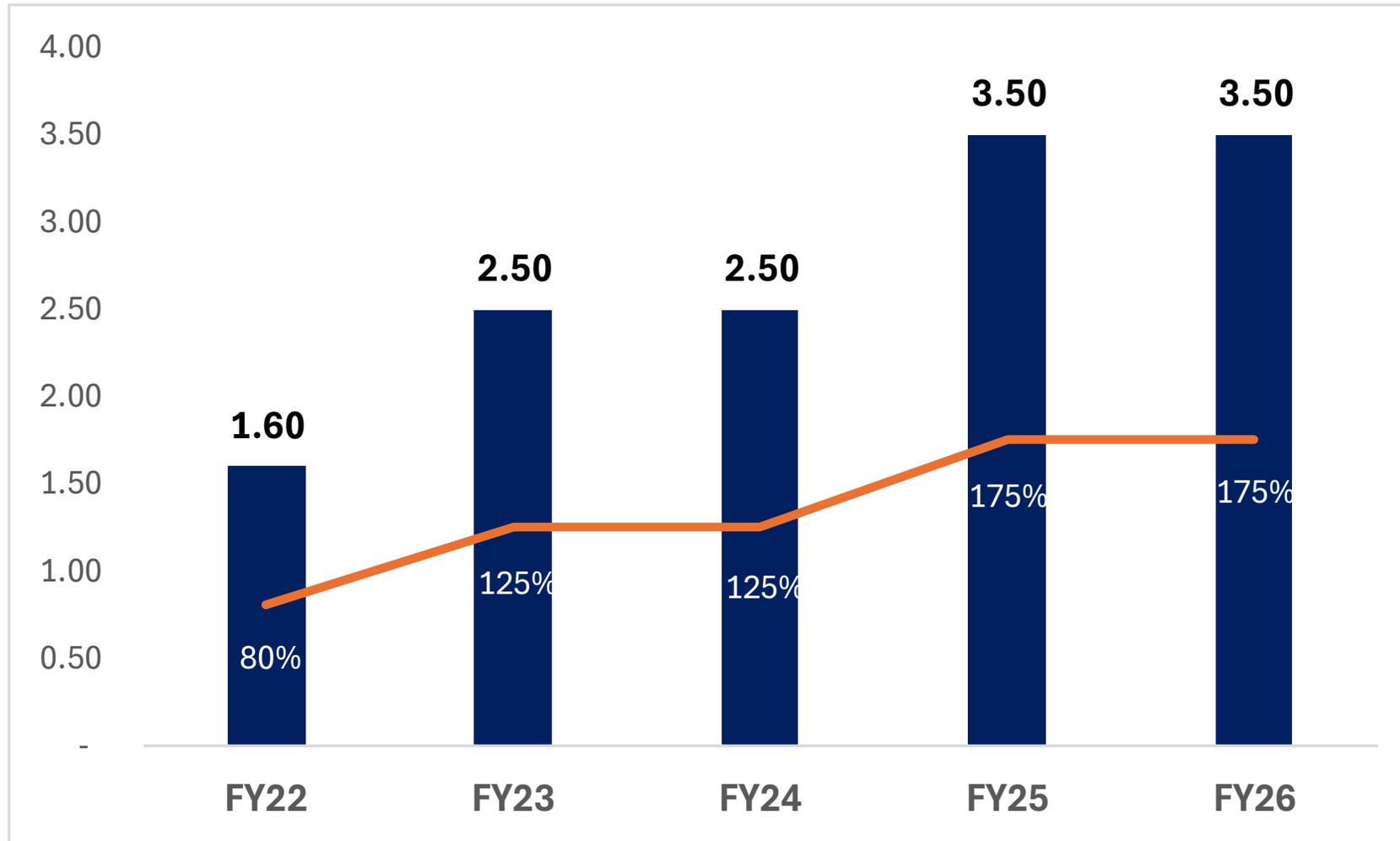
Rs. Cr



Key Comments

- Compression Segment contributes about 90% of total revenue
- Predominantly serves Steel, Cement, Petrochemical, Oil & Gas Sector
- Major player in CNG market

Interim Dividend – % and Per share



New Launch

Zephyros

GREEN NH3 AIR CONDITIONING PACKAGE

A compact ammonia-based AC package offering reliable cooling with long-term energy savings and minimal environmental impact.



Features:



Natural Refrigerant (NH₃)
Zero ODP/GWP



Semi-sq. Hermetic Patented
Motor Cooling Technology



Capacity: 7-35 TR



Control unit + VFD for Precise
Capacity Control



Evaporating Temp. 0°C
to 5°C.

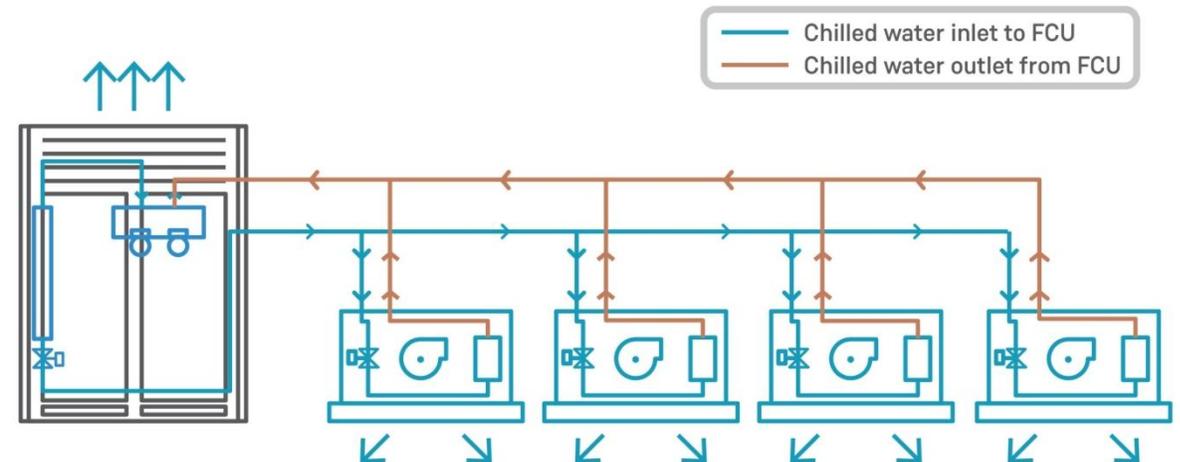


20 - 30% Energy Savings



Air-Cooled Condenser -
No Water Required

- Compact
- Efficient
- Sustainable



New Launch



Oil free - Water Injected Screw Compressor

Technical Specifications

Motor Rating: 55 kW

Pressure: 7 / 8 / 10 bar(g)

Flow Capacity: 350 / 325 / 300 CFM



Key Features / USPs

- Water-lubricated bearings – truly oil-less.
- Single-stage, direct drive with VFD.
- 100% oil-free air (ISO 8573-1 Class 0).
- Low-temperature operation with high thermal stability.
- Silent operation with minimal vibration.
- Best-in-class life cycle cost.
- Single annual preventive maintenance cycle.
- Designed & manufactured in India.

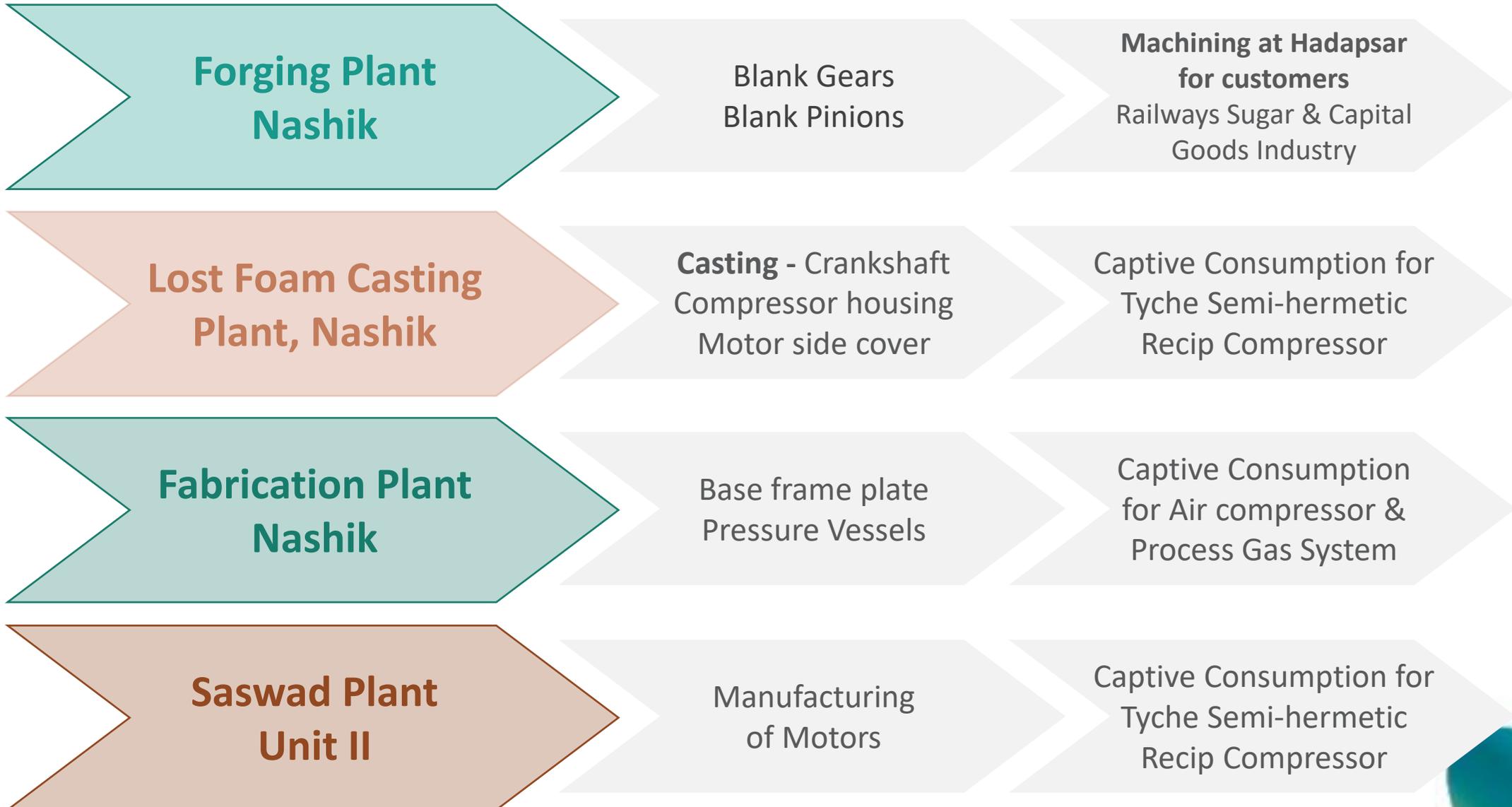
Technology Development Partner : IISc Bengaluru

Funding Sponsorship : Ministry of Heavy Industries

Major Applications

- Food & Beverage
- Pharmaceutical & Medical
- Electronics & Semiconductors
- Textile

Manufacturing Capabilities



CII Award for IP's filings...

**Runner Up Award for Highest IP Filing
in the category of Large - Engineering /
Manufacturing Companies**

**Joined the club of Top 30 IP Driven Organization
106 IPs filed as on 31.December.2025**



Standalone Income Statement

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

| ₹ in Millions | | | | | | | |
|---------------|--|------------------|--------------|--------------|----------------------|---------------|---------------|
| Sr. No. | Particulars | Quarter ended on | | | Nine Months ended on | | Year ended on |
| | | Dec 31 | Sept 30 | Dec 31 | December 31, | | March 31, |
| | | 2025 | 2025 | 2024 | 2025 | 2024 | 2025 |
| | | Unaudited | | | Unaudited | | Audited |
| I | Revenue from operations | 4,035 | 3,781 | 3,400 | 10,536 | 10,460 | 16,286 |
| II | Other Income | 61 | 68 | 60 | 211 | 165 | 221 |
| III | Total Income (I + II) | 4,096 | 3,849 | 3,460 | 10,747 | 10,625 | 16,507 |
| IV | EXPENSES | | | | | | |
| | Cost of material consumed | 1,774 | 1,889 | 1,719 | 4,801 | 5,156 | 8,243 |
| | Purchase of Traded Goods | 142 | 157 | 128 | 393 | 322 | 489 |
| | Changes in inventories of finished goods, stock in trade & work in progress | 26 | (77) | (87) | 2 | (175) | (146) |
| | Employee benefit expense | 501 | 484 | 445 | 1,474 | 1,315 | 1,770 |
| | Finance Cost | (0) | 2 | 0 | 2 | 0 | 0 |
| | Depreciation and amortisation expense | 80 | 77 | 65 | 228 | 220 | 289 |
| | Other Expenses | 785 | 747 | 710 | 2,120 | 2,028 | 3,017 |
| | Total Expenses (IV) | 3,308 | 3,279 | 2,980 | 9,020 | 8,866 | 13,662 |
| V | Profit/(Loss) before exceptional items & tax (III - IV) | 788 | 570 | 480 | 1,727 | 1,759 | 2,845 |
| VI | Exceptional items | | | | | | |
| | Statutory impact of new labour codes | 183 | - | - | 183 | - | - |
| | Impairment of assets | - | - | - | - | - | 39 |
| VII | Profit/ (Loss) before tax (V - VI) | 605 | 570 | 480 | 1,544 | 1,759 | 2,806 |
| VIII | Tax expenses | | | | | | |
| | Current Tax (net of previous year) | 205 | 122 | 100 | 403 | 416 | 695 |
| | Deferred Tax | (31) | 16 | 20 | (4) | 39 | 1 |
| IX | Profit/ (Loss) for the period (VII - VIII) | 431 | 432 | 360 | 1,145 | 1,304 | 2,110 |
| X | Other Comprehensive Income | | | | | | |
| | i) Items that will not be reclassified to profit or loss | (88) | (106) | (57) | 47 | 227 | 12 |
| | ii) Income tax relating to items that will not be reclassified to profit or loss | 11 | 15 | 8 | (8) | (31) | 2 |
| XI | Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period) | 354 | 341 | 311 | 1,184 | 1,500 | 2,124 |
| XII | Paid up Equity Share Capital (Face Value of Rs. 2/- each) | 130 | 130 | 130 | 130 | 130 | 130 |
| XIII | Other Equity | | | | | | 10,831 |
| XIV | Earning per equity share basic (Rs.) | 6.65 | 6.65 | 5.55 | 17.63 | 20.12 | 32.56 |
| | Earning per equity share diluted (Rs.) (Not Annualised) | 6.64 | 6.64 | 5.54 | 17.60 | 20.06 | 32.48 |

Consolidated Income Statement

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

₹ in Millions

| Sr. No. | Particulars | Quarter ended on | | | Nine Months ended on December 31, | | Year ended on March 31, |
|---------|---|------------------|--------------|--------------|-----------------------------------|---------------|-------------------------|
| | | Dec 31 | Sept 30 | Dec 31 | 2025 | 2024 | 2025 |
| | | 2025 | 2025 | 2024 | Unaudited | | Audited |
| I | Revenue from operations | 4,072 | 3,864 | 3,426 | 10,749 | 10,486 | 16,402 |
| II | Other Income | 61 | 72 | 60 | 218 | 166 | 222 |
| III | Total Income (I + II) | 4,133 | 3,936 | 3,486 | 10,967 | 10,652 | 16,624 |
| IV | EXPENSES | | | | | | |
| | Cost of material consumed | 1,811 | 1,937 | 1,731 | 4,911 | 5,168 | 8,321 |
| | Purchase of Traded Goods | 143 | 159 | 128 | 396 | 323 | 489 |
| | Changes in inventories of finished goods, stock in trade & work in progress | 13 | (74) | (92) | 69 | (180) | (162) |
| | Employee benefit expense | 513 | 497 | 450 | 1,513 | 1,319 | 1,789 |
| | Finance Cost | 2 | 5 | 1 | 9 | 1 | 4 |
| | Depreciation and amortisation expense | 82 | 78 | 65 | 234 | 221 | 291 |
| | Other Expenses | 798 | 760 | 715 | 2,150 | 2,033 | 3,045 |
| | Total Expenses (IV) | 3,362 | 3,362 | 2,998 | 9,282 | 8,885 | 13,777 |
| V | Profit/(Loss) before exceptional items & tax (III - IV) | 771 | 574 | 488 | 1,685 | 1,767 | 2,847 |
| VI | Exceptional items | | | | | | |
| | Statutory impact of new labour codes | 183 | - | - | 183 | - | - |
| | Impairment of assets | - | - | - | - | - | 39 |
| VII | Profit/ (Loss) before tax (V - VI) | 588 | 574 | 488 | 1,502 | 1,767 | 2,808 |
| VIII | Tax expenses | | | | | | |
| | Current Tax (net of previous year) | 205 | 122 | 100 | 403 | 416 | 695 |
| | Deferred Tax | (31) | 14 | 20 | (6) | 39 | 0 |
| IX | Profit/ (Loss) for the period (VII - VIII) | 414 | 438 | 368 | 1,105 | 1,312 | 2,113 |
| X | Other Comprehensive Income | | | | | | |
| | i) Items that will not be reclassified to profit or loss | (88) | (106) | (57) | 47 | 226 | 13 |
| | ii) Income tax relating to items that will not be reclassified to profit or loss | 11 | 15 | 8 | (8) | (31) | 1 |
| XI | Total Comprehensive Income for the period (IX + X) (Comprising Profit/ (Loss) and Other Comprehensive Income for the period) | 337 | 347 | 319 | 1,144 | 1,507 | 2,127 |
| XII | Profit attributable to : | | | | | | |
| | Equity holders of parent | 422 | 435 | 364 | 1,123 | 1,309 | 2,112 |
| | Non-controlling interest | (8) | 3 | 3 | (18) | 3 | 1 |
| XIII | Other Comprehensive Income attributable to : | | | | | | |
| | Equity holders of parent | (77) | (90) | (49) | 39 | 195 | 14 |
| | Non-controlling interest | (0) | (1) | (0) | (0) | (0) | - |
| XIV | Total Comprehensive Income attributable to : | | | | | | |
| | Equity holders of parent | 345 | 345 | 315 | 1,162 | 1,504 | 2,126 |
| | Non-controlling interest | (8) | 2 | 3 | (18) | 3 | 1 |
| XV | Paid up Equity Share Capital (Face Value of Rs. 2/- each) | 130 | 130 | 130 | 130 | 130 | 130 |
| XVI | Other Equity | | | | | | 10,833 |
| XVII | Earning per equity share basic (Rs.) | 6.39 | 6.75 | 5.67 | 17.02 | 20.24 | 32.58 |
| | Earning per equity share diluted (Rs.) (Not Annualised) | 6.37 | 6.73 | 5.66 | 16.99 | 20.18 | 32.50 |

THANK YOU

For further Information, Please Contact:

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