

May 08, 2025

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001
Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai – 400051
Stock Symbol –DBL

Sub: -Investor Presentation

Pursuant to regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclose herewith a copy of the Investor Presentation for the quarter ended March 31, 2025, which will be uploaded to our website <http://www.dilipbuildcon.com>

We request you to take the said investor presentation on your record.

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Encl: A/a

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
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DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

DILIP BUILDCON LIMITED

EARNINGS PRESENTATION Q4 & FY25



Road



Irrigation



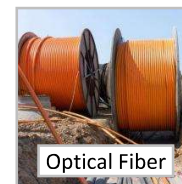
Coal Mine



Water Supply



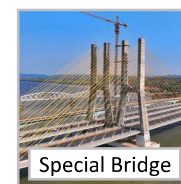
Tunnel



Optical Fiber



Metro



Special Bridge



Airport



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DILIP BUILDCON LIMITED
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Business Highlights

Business Highlights FY25



WON 2 NEW PROJECTS WORTH ₹ 2,100 Cr

Won Tunnel Project worth ₹ 1,136 Cr
in Kerala and Optical Fiber project
worth ₹ 964 Cr
in Jammu & Kashmir



COMPLETED 5 PROJECTS WORTH ₹ 4,141 Cr

Completed 3 HAM projects worth
₹ 2,354 Cr and 2 EPC projects
worth ₹ 1,787 Cr



DIVESTMENT STATUS

Shrem InvIT : The Divestment of
10 HAM projects completed

Alpha Alternative : 26% equity
stake divested in 7 HAM
projects & 24.99% equity stake
divested in 1 HAM project

New Projects Won in FY25

(₹ in Cr.)

Project Name	Type	State	Name of the Clients	Contract Value excluding GST	Period in which order won
Construction of Twin Tube Uni-directional Tunnel in the Kozhikode and Wayanad Districts of Kerala State	Tunnel	Kerala	Konkan Railway Corporation Ltd.	1,136*	Q2-FY25
Development Of Middle mile and last mile network of Bharat Net on Design Build Operate and Maintain (DBOM) Model – Package 13 (Jammu & Kashmir)	Optical Fiber	Jammu & Kashmir	Bharat Sanchar Nigam Limited	964**	Q3-FY25
Total				2,100	

*LOA Awaited

**The Project won in Joint venture with Sterlite Technologies of ₹ 1,625 Cr Inclusive of GST (₹ 1,377 Cr net of GST), DBL Scope is about 70% (₹ 964 Cr net of GST)

Projects Completed in FY25

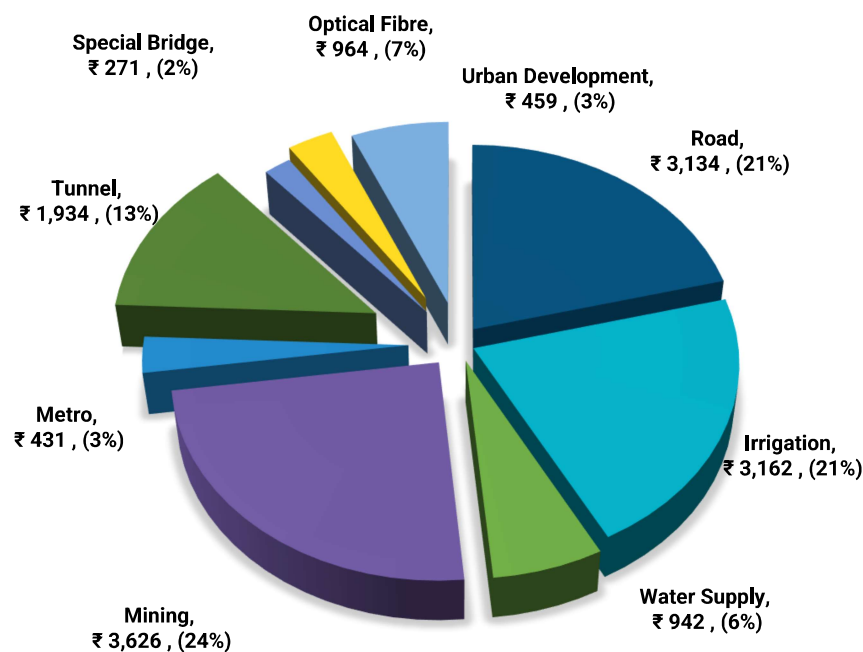


(₹ in Cr.)

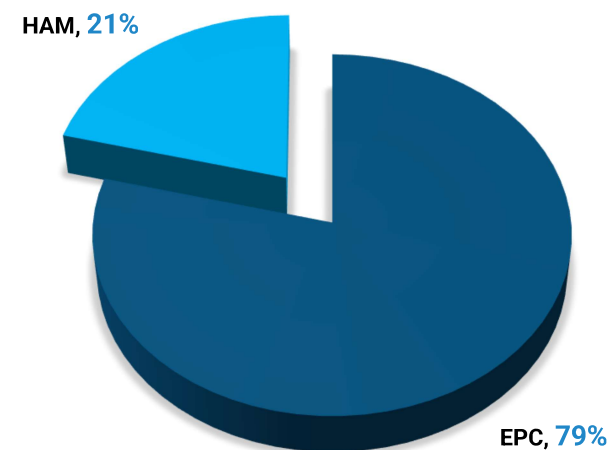
Name of the Clients	Project Name	State	Type of Work	EPC Cost excluding GST	Scheduled COD with EOT	Actual Completion Date	Early Completion Days
National Highways Authority of India	Villupuram-Puducherry	Tamilnadu & Puducherry	HAM	762	04.04.2024	04.04.2024	-
Uttar Pradesh Expressways Industrial Development Authority	Gorakhpur Link expressway (Package II)	Uttar Pradesh	EPC	1,250	09.06.2024	09.05.2024	31
National Highways Authority of India	Bangalore Malur Highways	Karnataka	HAM	738	30.06.2024	15.05.2024	46
National Highways Authority of India	Malur Bangarpet Highways	Karnataka	HAM	854	30.06.2024	16.05.2024	45
Water Resource Division, Kota	Navera Barrage	Rajasthan	EPC	537	13.10.2024	30.09.2024	13
TOTAL				4,141			

Order Book – as on 31st March 2025

Vertical Wise



Model Wise



Total order book ₹ 14,923 Cr.

The company has long term order book from its two coal MDO for next 25-55 years. However, the company added only 3 years orders from coal MDOs worth ₹ 2,836 Cr in the above order book (₹ 1,255 Cr from Pachhwara Coal Mine Pvt Ltd and ₹ 1,581 Cr from DBL Siarmal Coal Mines Pvt Ltd.).

Order Book as on 31st March 2025

■ Business Division wise order book – ₹ 14,923 Cr. ■



ROADS & HIGHWAYS

₹ 3,134 Cr.
21.00%



IRRIGATION

₹ 3,162 Cr.
21.19%



MINING

₹ 3,626 Cr.
24.30%



WATER SUPPLY

₹ 942 Cr.
6.31%

Order Book as on 31st March 2025

Business Division wise order book – ₹ 14,923 Cr.



TUNNEL

₹ 1,934 Cr.
12.96%



OPTICAL FIBER

₹ 964 Cr.
6.46%



METRO

₹ 431 Cr.
2.89%



SPECIAL BRIDGES & URBAN DEVELOPMENTS

₹ 730 Cr.
4.89%



AIRPORT

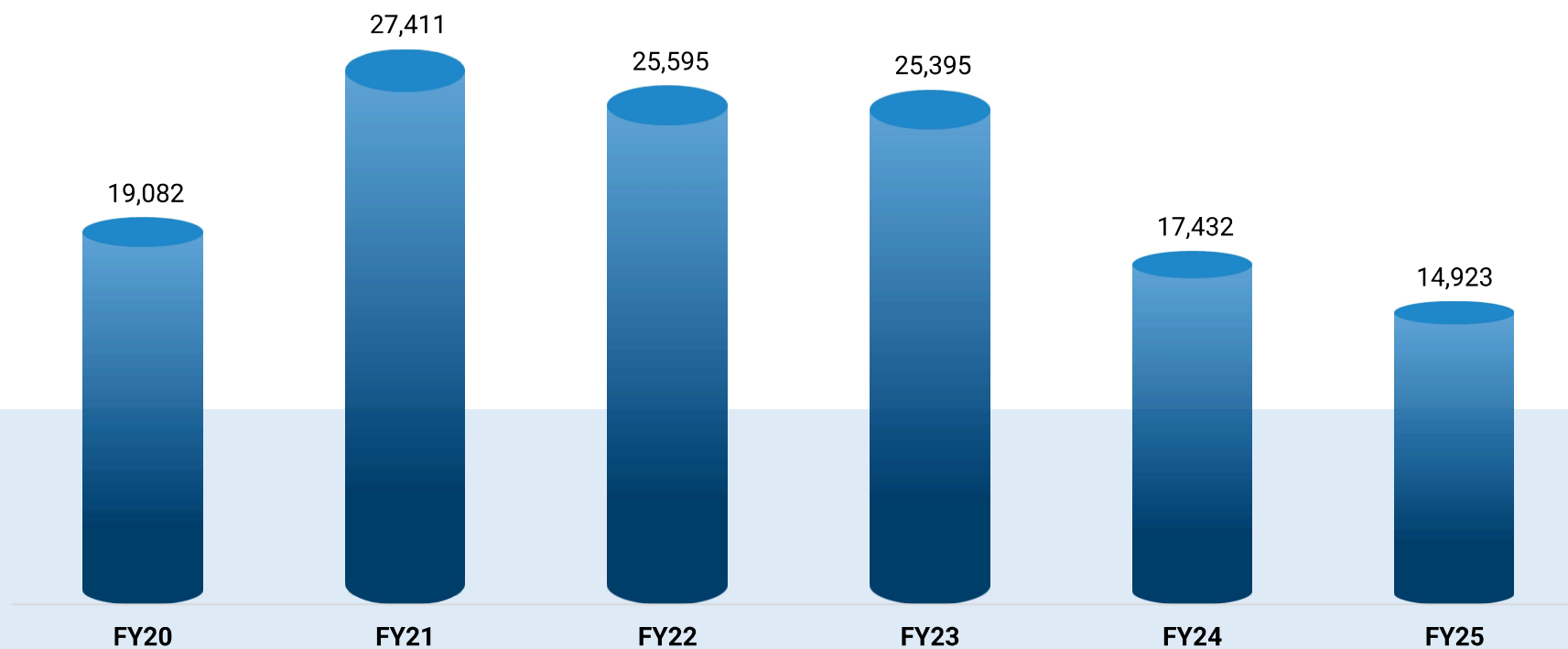
NIL
-

Order Book – Year wise Trend



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(₹ in Cr)



Geography Wise Order Book as on 31st March 2025



State	Completed as on 31.03.2025	Ongoing Gross 31.03.2025	Order Book as on 31.03.2025	% to Total Order Book
Jharkhand	1,613	5,845	3,216	21.55%
Odisha	1,288	2,334	2,371	15.89%
Gujarat	2,067	5,147	1,880	12.59%
Madhya Pradesh	15,809	6,053	1,452	9.73%
Kerala	-	1,136	1,136	7.62%
Jammu & Kashmir	-	964	964	6.46%
Andhra Pradesh	4,280	2,380	810	5.43%
Karnataka	8,275	2,124	594	3.98%
Uttarakhand	-	1,192	508	3.40%
Goa	1,528	459	459	3.08%
Rajasthan	1,480	1,229	444	2.97%
Tamil Nadu & Puducherry	1,014	1,253	412	2.76%
Telangana	2,843	1,231	341	2.28%
Himachal Pradesh	119	569	183	1.23%
Chhattisgarh	1,707	925	153	1.03%
Bihar	1,143	-	-	0.00%
Haryana	464	-	-	0.00%
Maharashtra	9,472	-	-	0.00%
Punjab	1,256	-	-	0.00%
Uttar Pradesh	6,368	-	-	0.00%
West Bengal	613	-	-	0.00%
Total	61,339	32,841	14,923	100.00%

NHAI/MoRTH - HAM Portfolio

Sr No.	Particulars	Bid Project Cost	Remarks
1	26 Completed HAM Projects	30,483	19 HAM Projects: <ul style="list-style-type: none"> Shrem Group/Shrem InvIT - 16 Projects -100% Divested Cube Highways -3 Projects -100% Divested 7 HAM Projects: <ul style="list-style-type: none"> 7 HAM Projects - 26% divested to Alpha Alternative
2	12 Under construction HAM Projects	15,988	<ul style="list-style-type: none"> 1 HAM Project- 24.99% divested to Alpha Alternative. PCOD is expected in Q1 FY26
Total		46,471	



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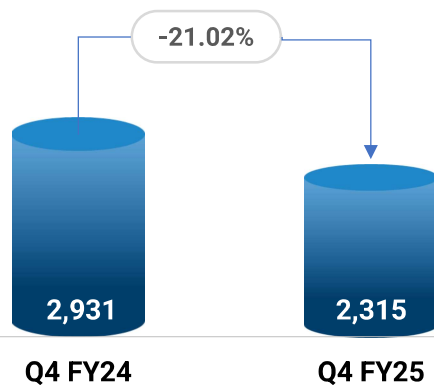
Financial Highlights - Standalone and Consolidated

Financial Highlights- Quarterly (Y-o-Y)

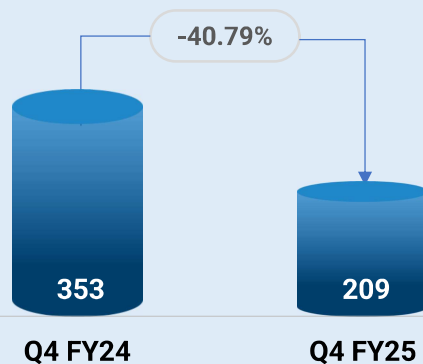
(₹ in Cr)

Standalone

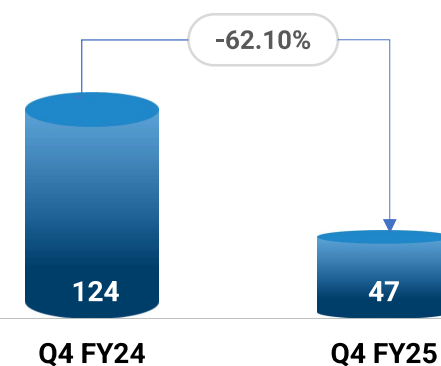
Revenue from operations



EBITDA excl. other income

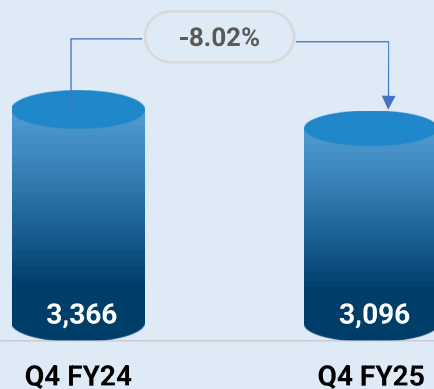


Profit after tax

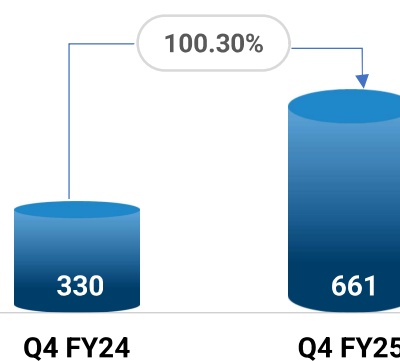


Consolidated

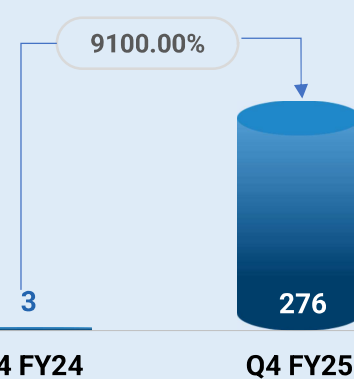
Revenue from operations



EBITDA excl. other income



Profit after tax

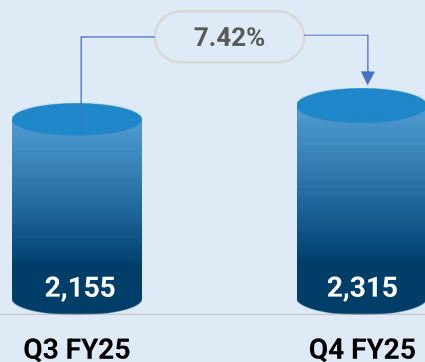


Financials Highlights- Quarterly (Q-o-Q)

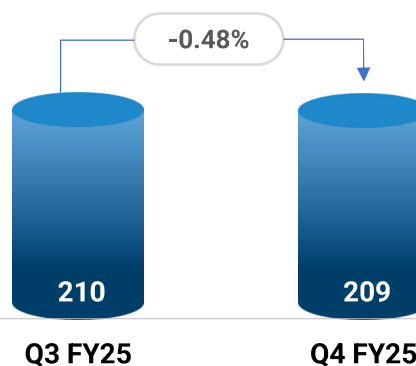
(₹ in Cr)

Standalone

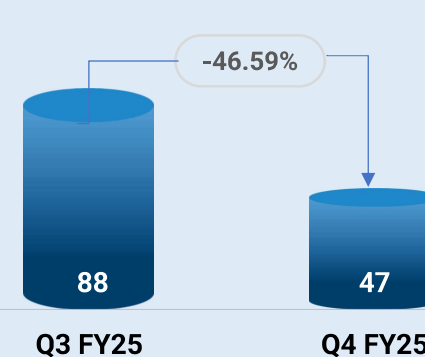
Revenue from operations



EBITDA excl. other income

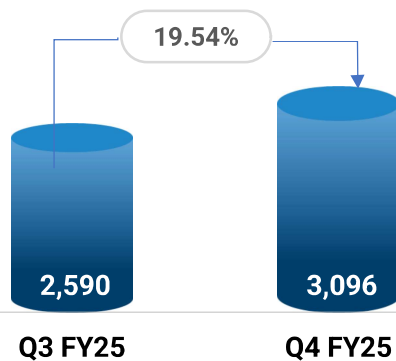


Profit after tax

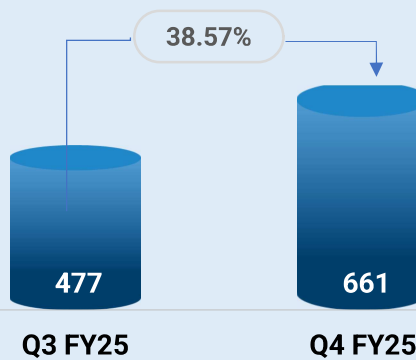


Consolidated

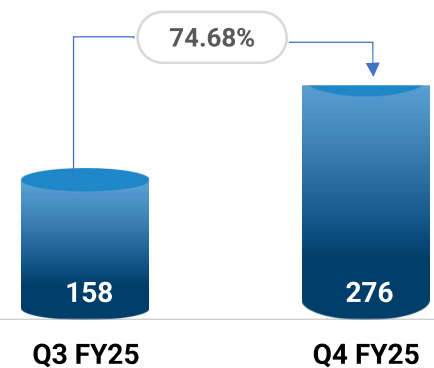
Revenue from operations



EBITDA excl. other income



Profit after tax



Financial Highlights - Yearly (Y-o-Y)

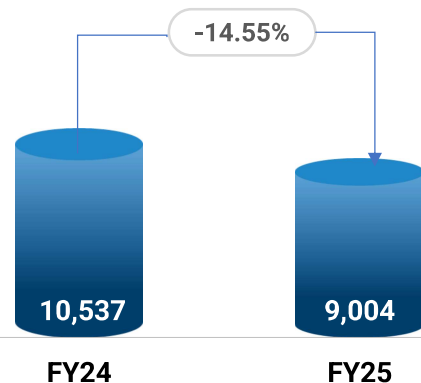


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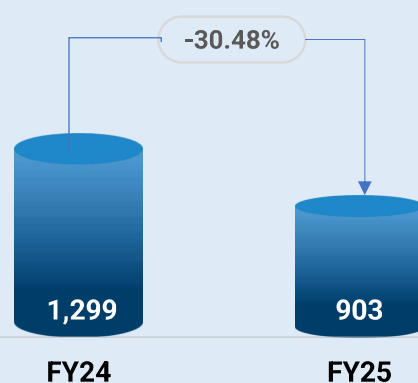
(₹ in Cr)

Standalone

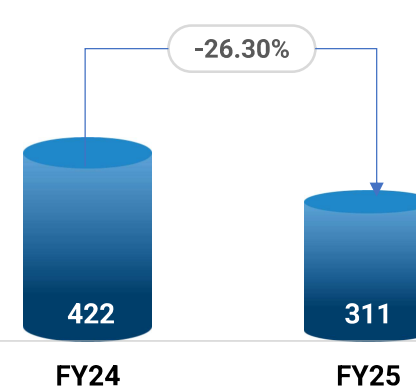
Revenue from operations



EBITDA excl. other income

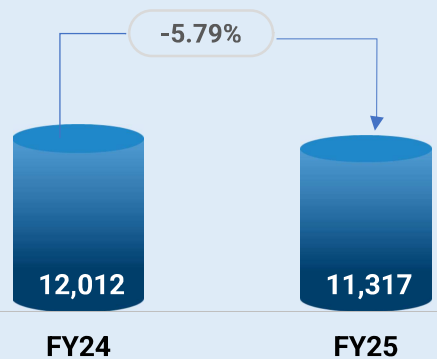


Profit after tax

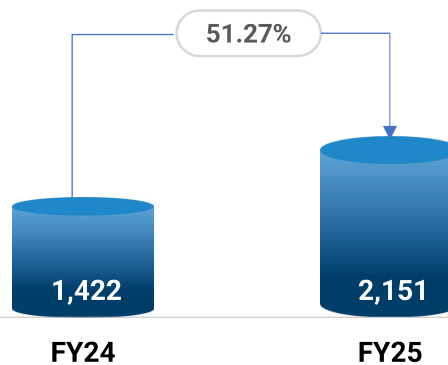


Consolidated

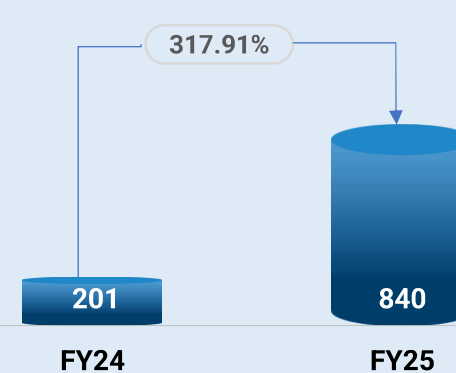
Revenue from operations



EBITDA excl. other income



Profit after tax



Standalone Profit & Loss Statement



(₹ in Cr.)

Particulars	Q4 FY25	Q4 FY24	Y-o-Y%	Q3 FY25	Q-o-Q%	FY25	FY24	Y-o-Y%
Revenue from operations	2,315	2,931	-21.02%	2,155	7.42%	9,004	10,537	-14.55%
Less:- Operating expenses	2,106	2,578	-18.31%	1,945	8.28%	8,101	9,238	-12.31%
EBITDA excl. other income	209	353	-40.79%	210	-0.48%	903	1,299	-30.48%
EBITDA margin (%)	9.03%	12.02%	-2.99%	9.74%	-0.71%	10.03%	12.33%	-2.30%
Add:- Other Income	24	34	-29.41%	16	50.00%	74	113	-34.51%
Less:- Depreciation & amortization expenses	69	79	-12.66%	74	-6.76%	292	348	-16.09%
Less:- Finance cost	124	107	15.89%	125	-0.80%	491	502	-2.19%
Profit/(loss) before exceptional items and tax	40	201	-80.10%	27	48.15%	194	562	-65.48%
Add:- Exceptional items	17	16	6.25%	82	-79.27%	197	73	169.86%
Profit/(loss) before tax	57	217	-73.73%	109	-47.71%	391	635	-38.43%
Less:- Tax expenses	10	93	-89.25%	21	-52.38%	80	213	-62.44%
Profit/(loss) after tax	47	124	-62.10%	88	-46.59%	311	422	-26.30%
PAT margin (%)	2.03%	4.22%	-2.19%	4.08%	-2.05%	3.45%	4.00%	-0.55%

Consolidated Profit & Loss Statement



(₹ in Cr.)

Particulars	Q4 FY25	Q4 FY24	Y-o-Y %	Q3 FY24	Q-o-Q%	FY25	FY24	Y-o-Y %
Revenue	3,096	3,366	-8.02%	2,590	19.54%	11,317	12,012	-5.79%
Less:- Operating expenses	2,435	3,036	-19.80%	2,113	15.24%	9,166	10,590	-13.45%
EBITDA excl. other income	661	330	100.30%	477	38.57%	2,151	1422	51.27%
EBITDA Margin (%)	21.35%	9.80%	11.55%	18.42%	2.93%	19.01%	11.84%	7.17%
Add:- Other Income	50	50	0.00%	43	16.28%	136	144	-5.56%
Less:- Depreciation	87	90	-3.33%	86	1.16%	346	379	-8.71%
Less:- Interest	310	252	23.02%	320	-3.13%	1249	1013	23.30%
Profit/(loss) before exceptional items and tax	314	38	726.32%	114	175.44%	692	174	297.70%
Add:- Exceptional items	36	99	-63.64%	94	-61.70%	289	318	-9.12%
Profit/(loss) before tax	350	137	155.47%	208	68.27%	981	492	99.39%
Less:- Tax Expenses	74	134	-44.78%	50	48.00%	141	291	-51.55%
Profit/(loss) after tax	276	3	9100.00%	158	74.68%	840	201	317.91%
PAT Margin (%)	8.91%	0.09%	8.83%	6.10%	2.81%	7.42%	1.67%	5.75%

Standalone Balance Sheet

(₹ in Cr.)

Particulars	Mar'25	Mar'24
ASSETS		
Non-current assets		
(a) Property, plant and equipment	1,003	1,119
(b) Other Intangible assets	0	1
(c) Financial assets		
(i) Investments	1,314	1,394
(ii) Other	214	180
(d) Deferred tax assets (net)	76	27
(e) Other non-current asset	349	395
TOTAL NON-CURRENT ASSETS	2,956	3,116
Current assets		
(a) Inventories	3,307	3,350
(b) Financial assets		
(i) Trade receivables	1,384	1,392
(ii) Cash and cash equivalent	99	94
(iii) Other bank balances	193	258
(iv) Loans	732	671
(v) Others financial assets	1,235	1,262
(c) Current tax assets (net)	122	147
(d) Other current assets	1,121	1,047
TOTAL CURRENT ASSETS	8,193	8,221
Non-current assets held for sale	397	18
TOTAL ASSETS	11,546	11,355

Particulars	Mar'25	Mar'24
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	146	146
(b) Other equity	5,327	5,041
TOTAL EQUITY	5,473	5,187
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	102	39
(ii) Other financial liabilities	-	3
(b) Provisions	27	27
(c) Other non-current liabilities	271	250
TOTAL NON CURRENT LIABILITIES	400	319
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	1,868	1,827
(ii) Trade payable	2,830	2,844
(iii) Other financial liabilities	102	93
(b) Other current liabilities	863	1,075
(c) Provisions	10	10
TOTAL CURRENT LIABILITIES	5,673	5,849
Liabilities in respect of non-current assets classified as held for sale	-	-
Total Liabilities	6,073	6,168
TOTAL EQUITY AND LIABILITIES	11,546	11,355

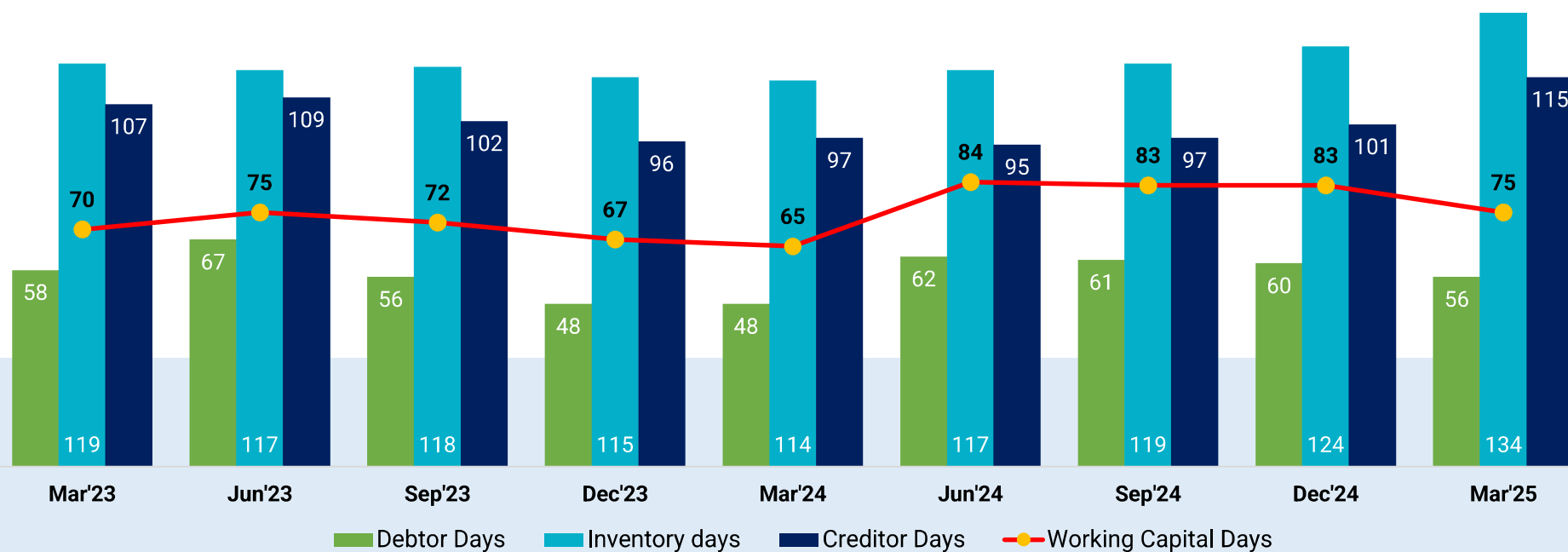
Standalone Cash Flow

(₹ in Cr.)

Particulars	Q4 FY25	9M FY25	FY25
CASH FLOW FROM OPERATING ACTIVITIES			
Net profit before tax as per Statement of Profit and Loss	58	333	391
Adjustments for:			
Depreciation & amortization expenses	69	223	292
Interest income	-18	-43	-61
Finance income due to unwinding of security deposit & financial assets	1	-1	0
(Profit)/Loss on sale of fixed assets	0	8	8
Interest expense	124	367	491
Provision for expected credit loss	-4	46	42
Remeasurements gains /(losses) on post-employment benefits	-1	0	-1
Bad debts written off	39	-	39
Exceptional items – (Profit)/Loss on sale of subsidiary companies	-18	-179	-197
Operating Profit Before Working Capital Changes	250	754	1,004
Working capital changes			
(Increase)/Decrease in current & non- current assets	383	-571	-188
Increase/(Decrease) in current & non-current liabilities	140	-340	-200
Increase/(Decrease) in provisions	-1	2	1
Cash generated from operations	772	-155	617
Income tax refund/(paid)	77	-127	-50
NET CASH GENERATED FROM OPERATING ACTIVITIES (TOTAL A)	849	-282	567

Particulars	Q4 FY25	9M FY25	FY25
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of fixed assets	-10	-188	-198
Sale of fixed assets	6	22	28
Purchase of investments	-195	-407	-602
Sale of investments	56	431	487
Interest received	18	43	61
NET CASH USED IN INVESTING ACTIVITIES (TOTAL B)	-125	-99	-224
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from equity	-	-	-
Proceeds from warrants	-	-	-
Increase/(Decrease) - long term borrowings	8	55	63
Increase/(Decrease) - short term borrowings	-614	718	104
Increase/(Decrease) - current maturities of long-term borrowings	-8	-55	-63
Interest paid	-124	-367	-491
Finance income due to unwinding of security deposit & financial asset	1	-1	0
Dividend paid	-	-15	-15
NET CASH USED IN FINANCING ACTIVITIES (TOTAL C)	-737	335	-402
NET CASH FLOW (A+B+C)	-13	-46	-59

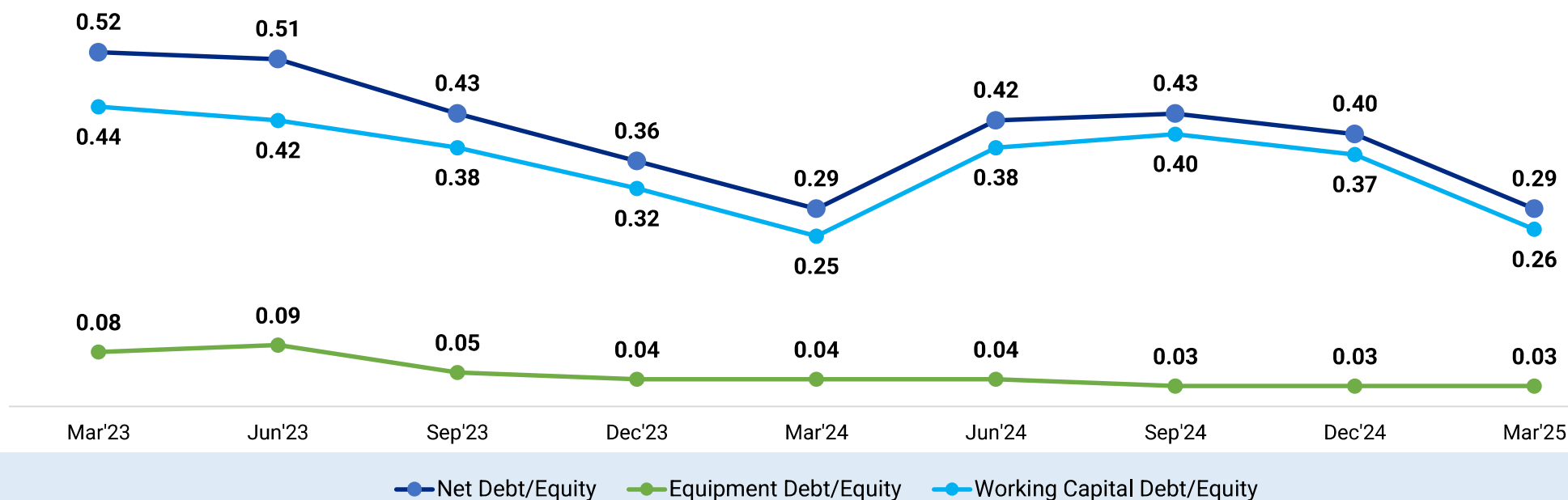
Quarterly - Working Capital Days



Working capital days decreased from 83 days as on Dec'24 to 75 days as on Mar'25

Quarterly – Net Debt to Equity ratio

(₹ in Cr.)



Particulars	Mar'23	Jun'23	Sep'23	Dec'23	Mar'24	Jun'24	Sep'24	Dec'24	Mar'25
Net Debt	2,376	2,382	2,073	1,821	1,515	2,227	2,299	2,177	1,576
Equity	4,603	4,692	4,813	5,051	5,187	5,265	5,362	5,432	5,473

Net Debt to Equity ratio decreased from 0.40 as on Dec'24 to 0.29 as on Mar'25

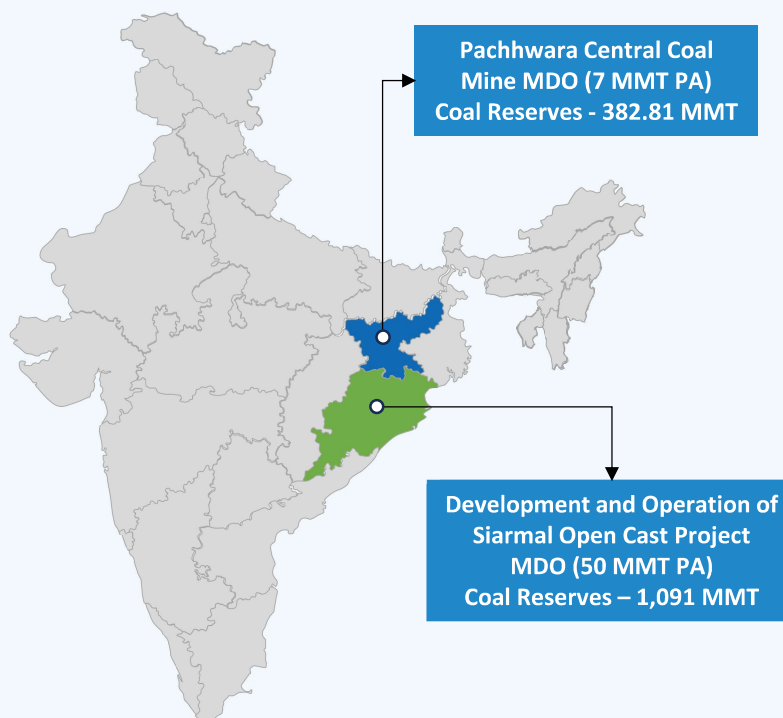


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Mine Development and Operator (MDO)- Business Update

MDO - Business

MDO Business - ₹ 94,270 Cr*



Mine Development and Operator (MDO)

Block Name	Concession tenure, Peak Capacity & Total Qty	Coal Production			Balance Contract Price
		Year	Contracted Coal Production	Actual/Planned Coal Production	
Siarmal, (Basundhara Area, LB Valley, Odisha)	<ul style="list-style-type: none"> • 25 years (up to FY-48) • 50 MMT Peak Capacity • Total Qty 1,091 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • FY 2026 • FY 2027 • FY 2028 • FY 2029 • Till FY 2048 	<ul style="list-style-type: none"> • 5 MMT • 10 MMT • 16 MMT • 25 MMT • 35 MMT • 50 MMT • 50 MMT PA 	<ul style="list-style-type: none"> • 7.24 MMT • 18.53 MMT • 25 MMT • 30 MMT • 35 MMT • 50 MMT • 50 MMT PA 	~₹ 51060 Cr. at Current Price
Pachhwarra (District Pakur, Jharkhand State)	<ul style="list-style-type: none"> • 55 Years (up to FY- 77) • 7 MMT Peak Capacity • Total Qty 382.81 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • Till FY 2077 	<ul style="list-style-type: none"> • 7 MMT • 7 MMT • 7 MMT PA 	<ul style="list-style-type: none"> • 4.6 MMT • 6.87 MMT • 7 MMT PA 	~₹ 43,210 Cr. at Current Price

* Balance Entire Order Book at Current Price

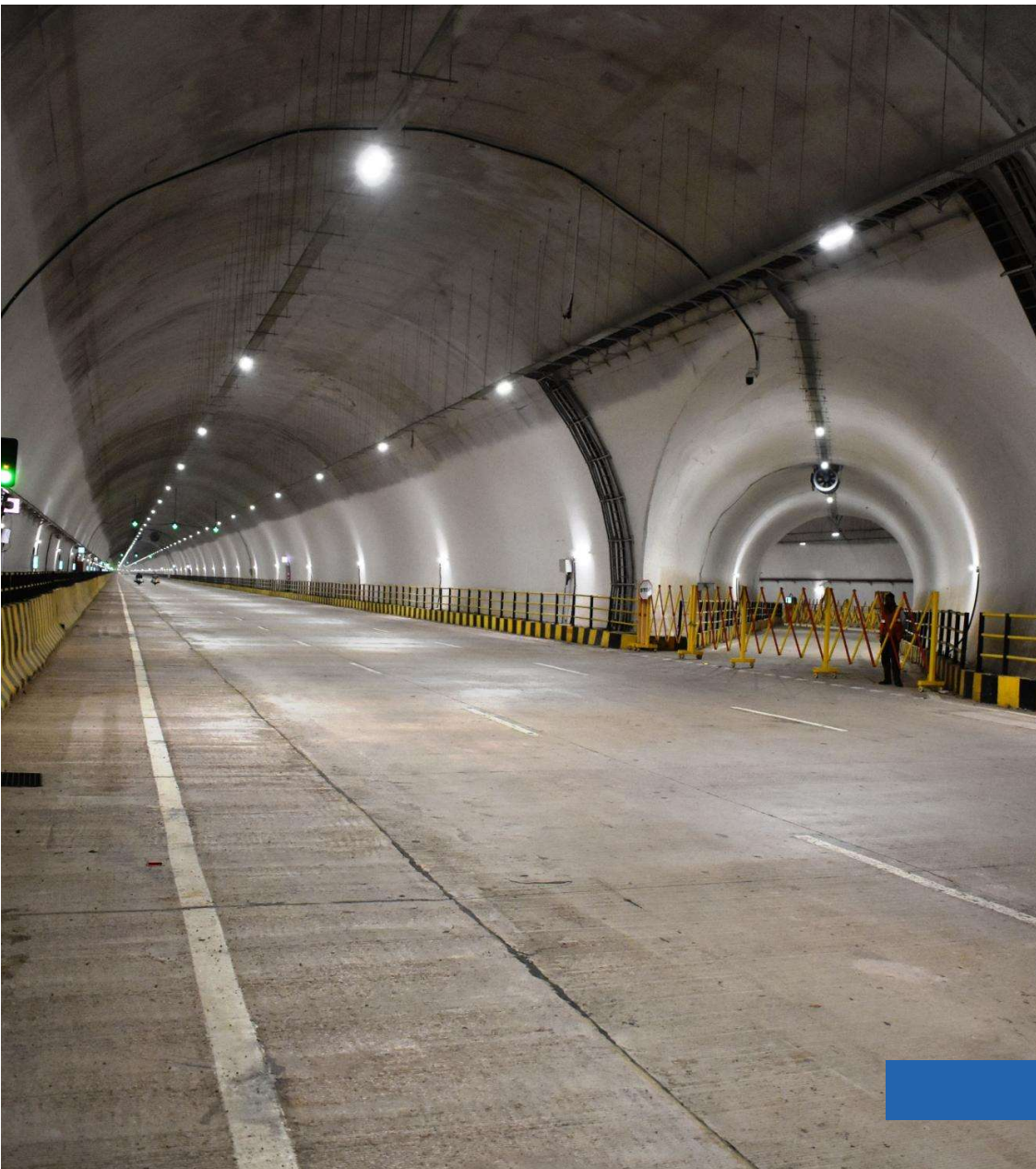
MDO - Performance

Siarmal MDO

Production	Unit	FY23-24	Q1 FY25	Q2 FY25	Q3 FY25	Q4 FY25	FY 24-25
Over Burden Removal	Mn BCM	9.14	4.49	3.11	5.39	5.03	18.02
Coal Production	MMT	7.24	3.23	4.17	5.27	5.86	18.53

Pachhwara MDO

Production	Unit	FY 23-24	Q1 FY25	Q2 FY25	Q3 FY25	Q4 FY25	FY 24-25
Over Burden Removal	Mn BCM	3.11	1.79	1.50	2.98	2.92	9.19
Coal Production	MMT	4.60	1.48	1.33	1.97	2.09	6.87



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Equity and Divestment Tracker

Equity and Divestment Tracker

Particulars	Total Equity Requirement	Equity Invested (Equity+USL+NCD) Upto March 25						Balance Equity Required (Projected)	FY 26 Projected	FY 27 Projected	FY 28 Projected	FY 29 -FY 30 Projected
		Total Equity Invested till Mar-25	DBL	DBL Infra Assets (100% Subsidiary)	DBL Infratech (100% Subsidiary)	DBL Infra Venture (100% Subsidiary)	Divested to Alpha & AIF					
		(A+B+C+D+E)	A	B	C	D	E	(1+2+3+4)	1	2	3	4
19 HAM Projects	2,411	1,909	1,356	68	104	30	351	502	327	147	24	4
ZOTL*	244	7	7	-	-	-	-	237	50	65	43	79
DCMPL**	577	302	302	-	-	-	-	275	39	45	169	22
Total Equity Commitment	3,232	2,218	1,665	68	104	30	351	1,014	416	257	236	105
Estimated Inflows from Divestment, Warrants and Distribution from InvIT Units												
Alpha Alternative - 26% of 10 HAM Projects									~550	360	190	-
Alpha Alternative - Warrants balance receivable									~400	400	-	-
Distribution from Shrem InvIT Units									~380	76	76	152
Distribution from Alpha - DBL InvIT – Units									~1,726	169	336	407
From Internal Accruals dependency									-	-	-	-
Total Projected Sources									3,056	1,005	602	966

*Zuari Observatory Towers Limited

**DBL Siarmal Coal Mines Private Limited



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND



α ALPHA ALTERNATIVES

Long-Term Strategic Partnership with Alpha Alternatives

Key Terms of strategic partnership

- Dilip Buildcon Limited (DBL) entered into a long-term strategic partnership in Nov-23 with Alpha Alternatives (AA) for construction, financing and monetization of road projects through an InvIT platform
- AA will invest upto ₹ 2000 Cr over the next 12-18 months across DBL and its projects through acquisition of:
 - ✓ 26% stake in 8 operating HAM Projects
 - ✓ 26% stake in the existing 10 under construction HAM Projects
 - ✓ 10% stake in DBL through preferential allotment of warrants
- The partnership will combine DBL's industry leading project selection, execution and management capabilities and AA's financial acumen, innovative structuring, and asset management competencies

DBL - AA Partnership Update - Till Date

10% stake in DBL through preferential allotment of warrants

- AA with its associates invested ₹ 133.12 Cr in DBL on December 21, 2023 towards subscription of equity warrants of 1,62,29,862 (25% the total consideration payable).
- Balance 75% of the total consideration i.e. ₹ 399.30 Cr will be received as per the SEBI timelines i.e. within 18 months from the date of allotment of the equity warrants
- On investment of the balance consideration by AA with its associates & on conversion of the above equity warrants, will represent 9.99% equity shareholding of the expanded equity base of DBL.

26% stake in 8 HAM Projects & InvIT registration

- NHAI NOCs for the 7 completed HAM Projects received and 26% Shareholding divested to Alpha against consideration of ₹ 397.36 Cr.
- 1 HAM Project- PCOD is expected in May 25, 24.99% equity share capital is divested during the Q3-FY25 and balance 1.01% equity share capital shall be divested after receipt PCOD and NOC from NHAI.
- During Mar-25, Draft Offer Document (DOD) filed with SEBI for approval of "Public Listed InvIT".

26% stake in 10 under construction HAM Projects

- This will be undertaken based on the physical progress of the projects



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Key Projects Update

Key Project Progress - HAM Projects

Sr. No	Project Name	Payment Milestone (Grant) Achieved	Appointed Date	% of work done as on 31.03.2025
1	Poondiyankuppam Highways Limited*	10th PM, 90% Physical progress	15.11.2021	98.36
2	Bangarupalem Gudipala Highways Limited	10th PM, 90% Physical progress	04.10.2022	93.63
3	Sannur Bikarnakette Highways Limited	6th PM, 50% Physical progress	10.10.2022	58.17
4	Raipur Visakhapatnam-CG-2 Highways Limited	8th PM, 70% Physical progress	09.01.2023	74.77
5	Maradgi S Andola-Baswantpur Highways Limited	6th PM, 50% Physical progress	24.04.2023	59.30
6	Mehgama Hansdiha Highways Limited	9th PM, 80% Physical progress	09.05.2023	82.86
7	Karimnagar Warangal Highways Limited	7th PM, 60% Physical progress	18.07.2023	65.22
8	Urga-Pathalgaon Highways Limited	4th PM, 30% Physical progress	10.02.2024	36.68
9	Bengaluru Vijayawada Expressway Package 1 Limited	6th PM, 50% Physical progress	05.02.2024	46.98
10	Bengaluru Vijayawada Expressway Package 4 Limited	5th PM, 40% Physical progress	05.02.2024	39.44
11	Bengaluru Vijayawada Expressway Package 7 Limited	4th PM, 30% Physical progress	07.03.2024	35.17
12	Dharmapuri Salem Thoppur Ghat Limited	AD received in Mar-25	21.03.2025	-

*PCOD expected in May -25

Key Project Progress - EPC Projects

Metro

Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhopal Metro	221	4	Oct-18	Nov-18	May-25
Indore Metro	204	9	Oct-18	Dec-18	May-25
Surat Metro Rail Project, Phase-1 (Package CS 6)	702	230	Oct-22	Oct-22	Dec-25
Ahmedabad Metro Rail Project, Phase-2 (Package C3)	724	188	Oct-22	Oct-22	Jun-25

Water Supply

Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Gandhisagar-2 Multi Village Water Supply Scheme	1,400	132	Aug-22	Aug-22	Jun-25
Rewa Bansagar Multi Village Scheme	1,947	490	Feb-23	Mar-23	Sep-25
Narbada Gambhir Multi Village Scheme	1,275	320	Sep-23	Sep-23	Sep-25

Mining

Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Siarmal Coal Mines Private Limited (EPC) - Development Work	1,089	790	Mar-21	Jun-21	Jun-28
Pachhwara Coal Mine Private Limited (MDO)*	1,255	1,255	-	-	-
Siarmal Coal Mines Private Limited (MDO)*	1,581	1,581	-	-	-

* Value of 3 years order book

Key Project Progress - EPC Projects

Special Bridge

Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Extra Dosed Bridge across Sharavathi Backwaters	322	1	Jul-19	Dec-19	Aug-25
Sahibganj Bypass including Ganga Bridge and Manihari Bypass	1,697	270	Jul-20	Nov-20	Dec-26

Tunnel

Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Rishikesh to Karanprayag (Package 9)	1,192	508	Aug-20	Sep-20	Dec-25
Delhi Vadodara Greenfield Expressway (Package 15)	893	107	Dec-20	Jul-21	Dec-25
Tunnels T14, T15 and T16 in Bilaspur	569	183	Feb-22	Mar-22	Sep-25
Unidirectional Tunnel in the Kozhikode and Wayanad	1,136	1,136	-	-	-

Irrigation

Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhadbhut Barrage	3,721	1,461	July-20	July-20	Oct-26
Malhargarh Lift Irrigation	592	107	Aug-23	Aug-23	Jul-26
Dewas III and IV Dams-Udaipur	336	336	Oct-23	Oct-23	Jun-27
Machhrewa Irrigation Project Dam	413	392	Mar-24	Jun-24	Jun-29

Key Project Progress - EPC Projects

Urban Development

Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Construction of Observatory Towers and Viewing Galleries	459	459	-	-	-

Optical Fiber

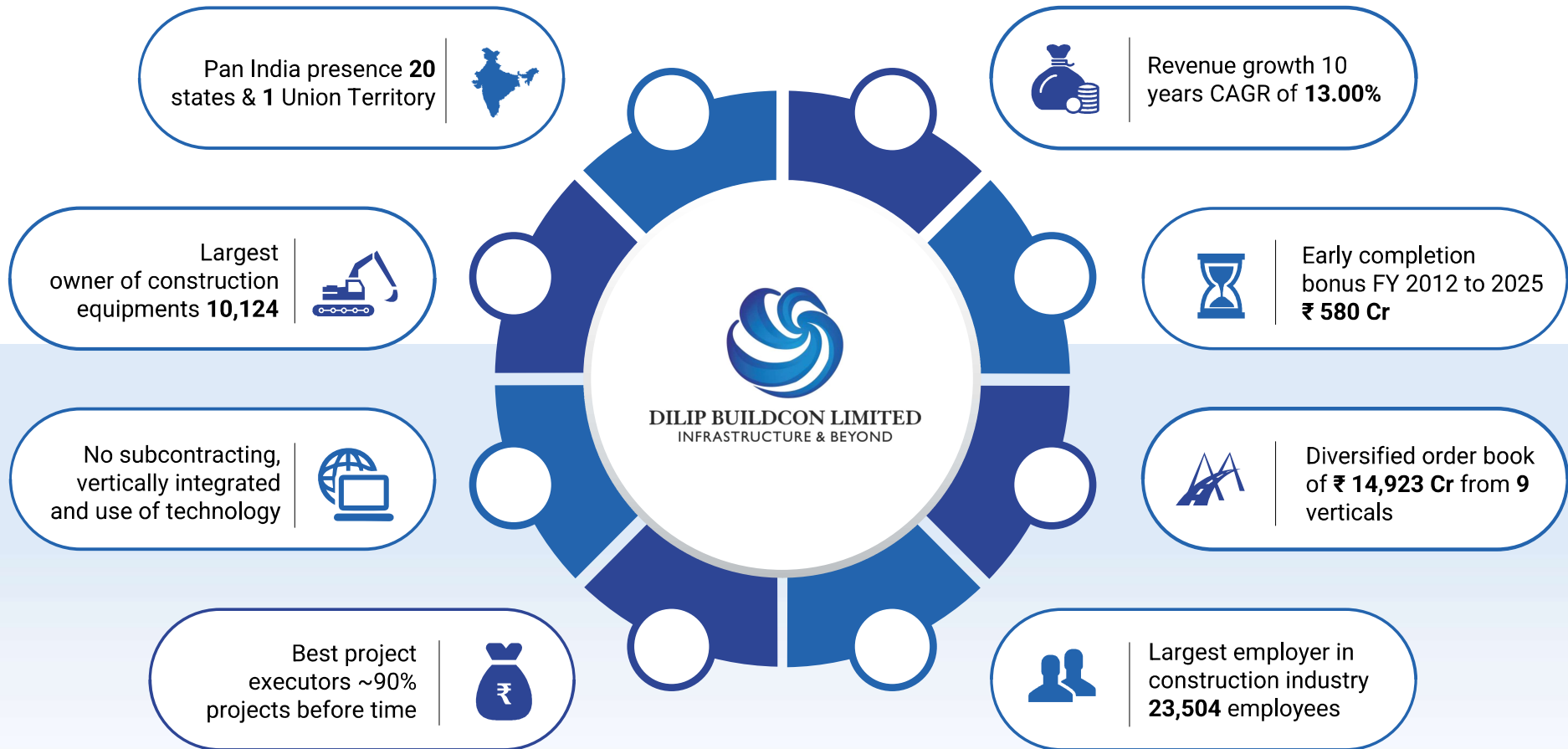
Project Name	Contract Value	Outstanding Order Book as on 31.03.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Development Of Middle mile and last mile network of Bharat Net on Design Build Operate and Maintain (DBOM) Model – Package 13 (Jammu & Kashmir)	964	964	-	-	-



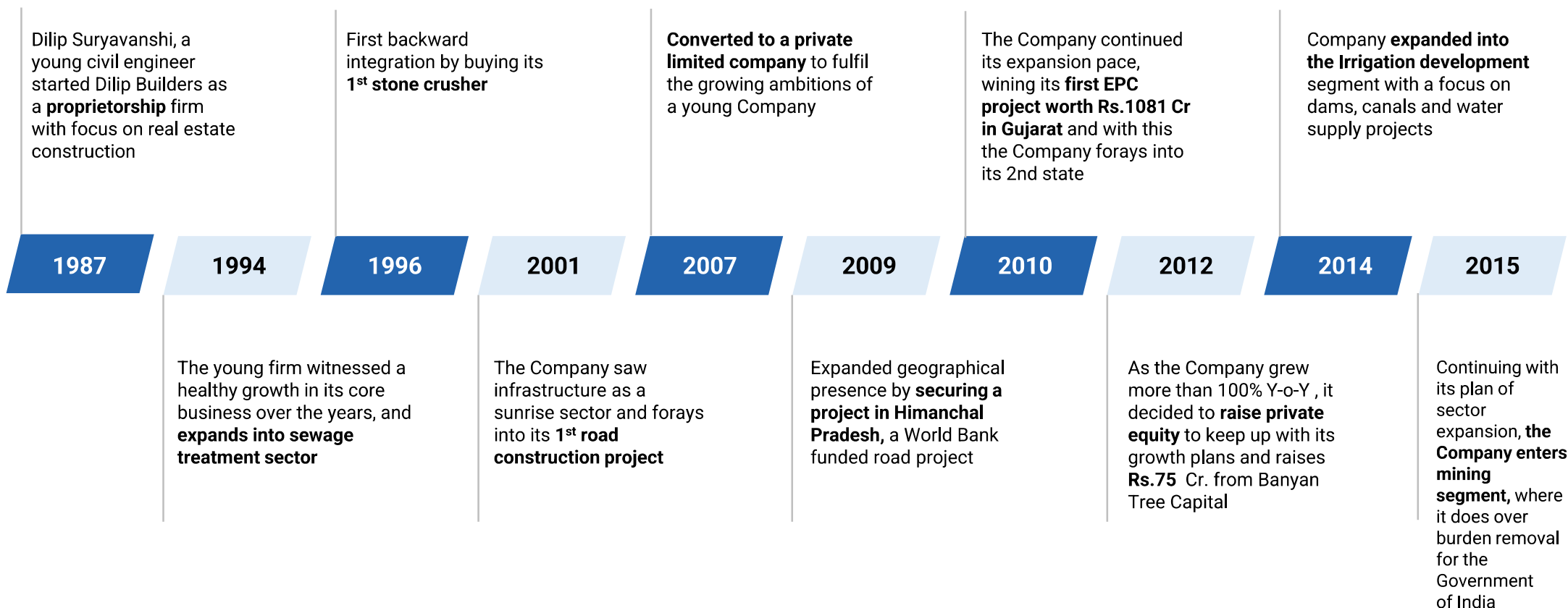
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Company Overview

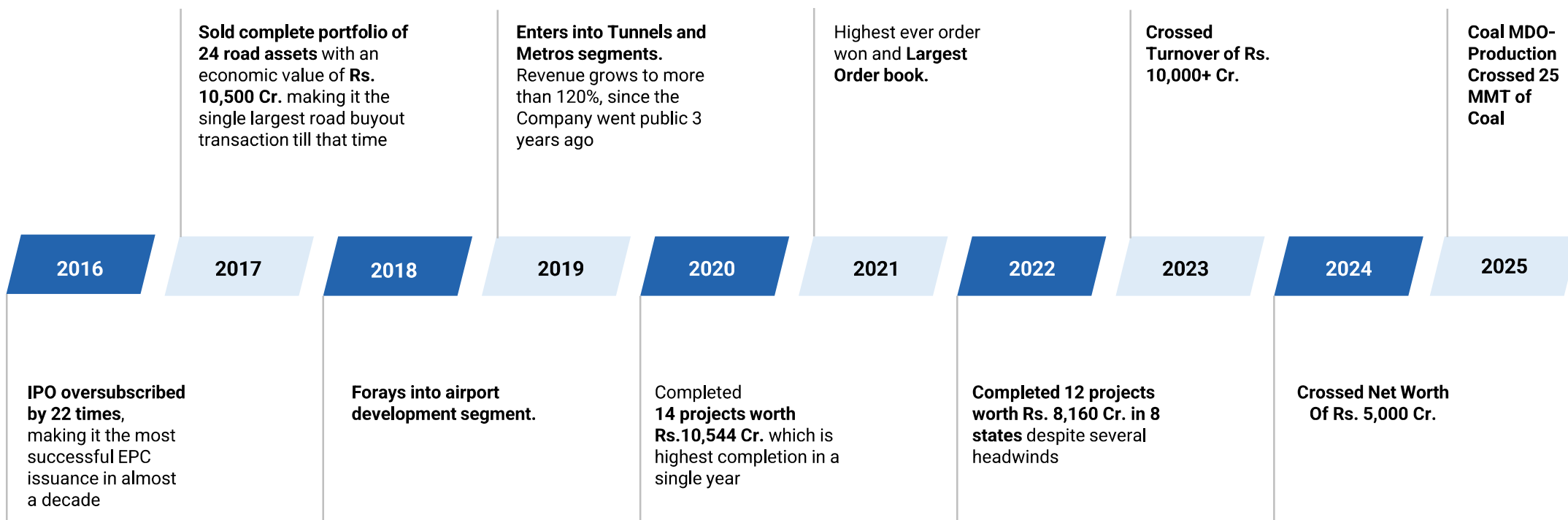
DBL - Overview



DBL - Journey

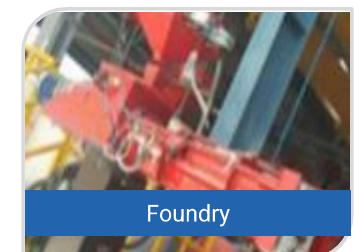
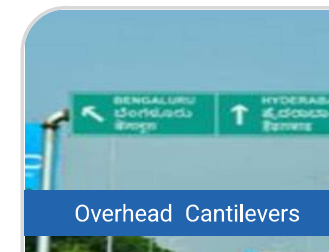
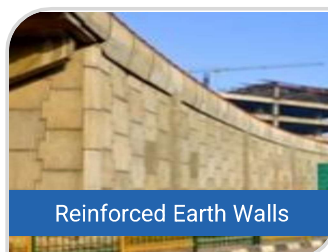
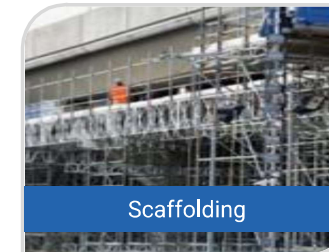
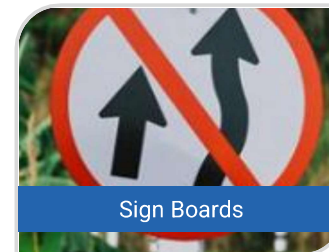
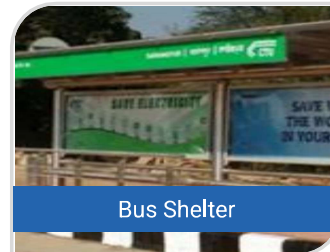
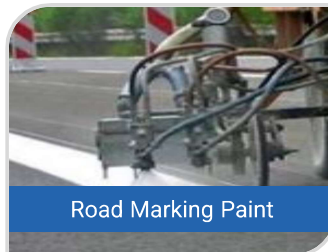
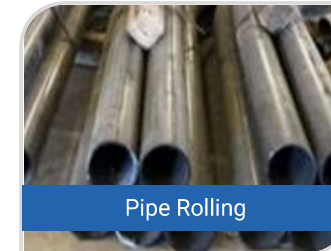


DBL - Journey



Backward Integration

To further support our in-house execution, we have setup our own manufacturing units, which make the highest quality road furniture / material needed for our business. It helps us control costs and timelines.



Leadership Team



Mr. Dilip Suryavanshi
Chairman & MD

Dilip Suryavanshi is the Chairman and Managing Director of our Company. He holds a bachelor's degree in civil engineering from the University of Jabalpur. He has over 42 years of experience in the business of construction. He is currently the President of the Madhya Pradesh Builders Association. As the Managing Director of our Company, he liaises with various departments of the government and also overlooks processes including tendering, bidding and planning the projects.



Mr. Devendra Jain
MD & CEO

Devendra Jain is a Managing Director and Chief Executive Officer of our Company. He holds a bachelor's degree in civil engineering from Vikram University, Ujjain. He has over 25 years of experience in the business of construction. He looks after project implementation along with the quality of work and ensures timely completion of the projects undertaken by our Company.

Leadership Team



Bharat Singh

President

Bharat Singh joined Dilip Builders in 1988, prior to which he had a sole proprietorship concern. He has 39 years work of experience in the field of construction. At DBL, he is responsible for administration and management of finance and accounts.



Rohan Suryavanshi

Head – Strategy & Planning

Rohan Suryavanshi joined DBL in 2007. He holds a BA (Hons) in Commerce from the University of Pune and an MBA (Finance and Management) from The Wharton School, University of Pennsylvania. At DBL, he is responsible for business strategy, financial planning, business process streamlining, and investor management.



Karan Suryavanshi

Head – Business Development

Karan Suryavanshi joined DBL in 2010. He holds a bachelor's degree in business administration from Symbiosis Centre for Management Studies. At DBL, he is responsible for planning, liaising with the government, sales, marketing, business development, and management functions.



Sanjay Bansal

Chief Financial Officer

Sanjay Kumar Bansal, 48 years of age, joined DBL in 2022. He is a Chartered Accountant and holds a Bachelor's Degree in Science from Mohanlal Sukhadia University, Udaipur, having a total work experience of 23 years of handling Finance & Accounts which includes Corporate Finance, Treasury, Accounting, Taxation, Working Capital Management.

Disclaimer

This presentation contains certain forward-looking statements concerning DBL future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, economic growth, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance.

The company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the company.



Thank You

Dilip Buildcon Limited

Mr. Gautam Jain

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