

November 13, 2025

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai – 400001
Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai – 400051
Stock Symbol –DBL

Sub: -Investor Presentation

Pursuant to regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclose herewith a copy of the Investor Presentation for the quarter ended September 30, 2025, which will be uploaded to our website <http://www.dilipbuildcon.com>

We request you to take the said investor presentation on your record.

For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Encl : Investor Presentation 30.09.2025



ISO 9001:2015

CIN No. L45201MP2006PLC018689

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

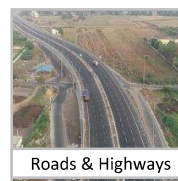
E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com



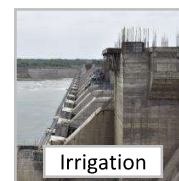
DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

DILIP BUILDCON LIMITED

EARNINGS PRESENTATION Q2 & H1- FY26



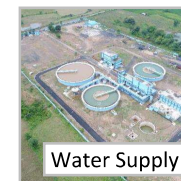
Roads & Highways



Irrigation



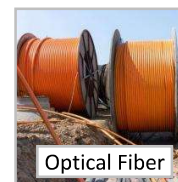
Mining



Water Supply



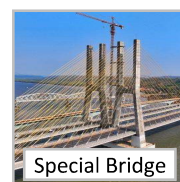
Tunnel



Optical Fiber



Metro & Railways



Special Bridge



Airport



Renewable Energy



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INFRASTRUCTURE & BEYOND

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DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Business Highlights

Business Highlights



WON 6 NEW PROJECTS WORTH ₹ 5,665 Cr

Won 2 HAM worth ₹ 2,734 Cr in the state of Rajasthan & Tamil Nadu.
and 4 EPC projects worth ₹ 2,931 Cr
In the state of Haryana, Madhya Pradesh, Odisha and Kerala.



COMPLETED 3 PROJECTS WORTH ₹ 2,442 Cr

Completed 3 HAM projects worth
₹ 2,442 Cr



ALPHA DIVESTMENT STATUS

26% equity stake divested in 7 HAM projects.
24.99% equity stake divested in 11 HAM projects

Anantam Highways InvIT

Listing of Anantam Highways InvIT dated 16 Oct-2025
74% Equity stake divested in 7 HAM Projects

New Projects Won in YTD FY26

(₹ in Cr.)

Project Name	Type	State	Name of the Clients	Contract Value excluding GST	Period in which order won
Construction of Feeder from Isarda to Khurana Chainpura to Bandh Baretha Bharatpur.	HAM	Rajasthan	Rajasthan Water Grid Corporation Limited	2,034	Q2, FY26
Construction of viaduct and 14 Elavated Station from Millenium City Centre to Sector-9, Gurugram Metro	EPC	Haryana	Gurugram Metro Rail Limited	1,277	Q2, FY26
Development of a 100 MW Grid-Connected Ground-Mounted Solar PV Power Project under Captive Mode to supply power Madhya Pradesh Jal Nigam	EPC	Madhya Pradesh	Madhya Pradesh Jal Nigam Maryadit.	279	Q2, FY26
Industrial Corridor at Pudussery Central & Kannambra of Palakkad Node	EPC	Kerala	The Kerala Industrial Corridor Development Corporation Limited	1,115	Q2, FY26
Paramakudi to Ramanathapuram Sec of NH49 New NH87 from Km 80.360 to Km 127.025 DC in Tamil Nadu*	HAM	Tamil nadu	National Highways Authority of India	700	Q3, FY26
Development of Barpali loading bulb at Kusara under the jurisdiction of Dy CE/Con/Jharsuguda of Chakradharpur Division, South Eastern Railway	EPC	Odisha	South Eastern Railway	260	Q3, FY26
Total				5,665	

* LOA Awaited

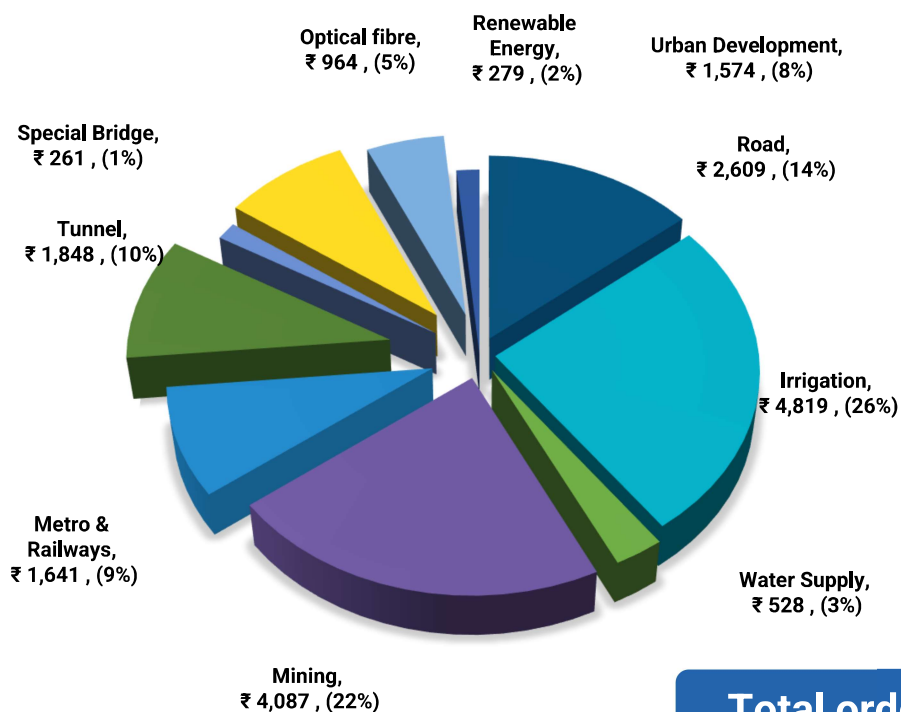
Projects Completed in YTD FY26

(₹ in Cr.)

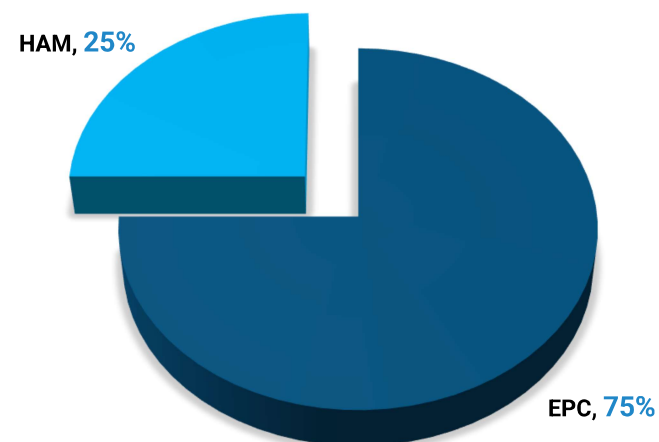
Name of the Clients	Project Name	State	Type of Work	EPC Cost excluding GST	Scheduled COD with EOT	Actual/ Provisional Completion Date
National Highways Authority of India	Raipur-Visakhapatnam CG-2 Highways Limited	Chhattisgarh	HAM	925	08.04.2025	08.04.2025
National Highways Authority of India	Bangalore-Chennai Expressway Limited (Phase-II, Package-III)	Andhra Pradesh	HAM	680	09.05.2025	09.05.2025
National Highways Authority of India	Puducherry-Poondiyanakuppam Highways Limited	Tamilnadu & Puducherry	HAM	817	16.05.2025	16.05.2025
TOTAL				2,422		

Order Book – As on date

Vertical Wise



Model Wise



Total order book ₹ 18,610 Cr.

The company has long term order book from it's two coal MDO for next 25-55 years. However, the company added only 3 years orders from coal MDOs worth ₹ 3,300 Cr in the above order book (₹ 1,318 Cr from Pachhwara Coal Mine Pvt Ltd and ₹ 1,982 Cr from DBL Siarmal Coal Mines Pvt Ltd)

Order Book - As on date

■ Business Division wise order book – ₹ 18,610 Cr. ■



ROADS & HIGHWAYS

₹ 2,609 Cr.
14.02%



IRRIGATION

₹ 4,819 Cr.
25.89%



MINING

₹ 4,087 Cr.
21.96%



WATER SUPPLY

₹ 528 Cr.
2.84%



TUNNEL

₹ 1,848 Cr.
9.93%

Order Book - As on date

Business Division wise order book – ₹ 18,610 Cr.



OPTICAL FIBER

₹ 964 Cr.
5.18%



METRO & RAILWAYS

₹ 1,641 Cr.
8.82%



SPECIAL BRIDGES & URBAN DEVELOPMENTS

₹ 1,835 Cr.
9.86%



RENEWABLE ENERGY

₹ 279 Cr.
1.50%



AIRPORT

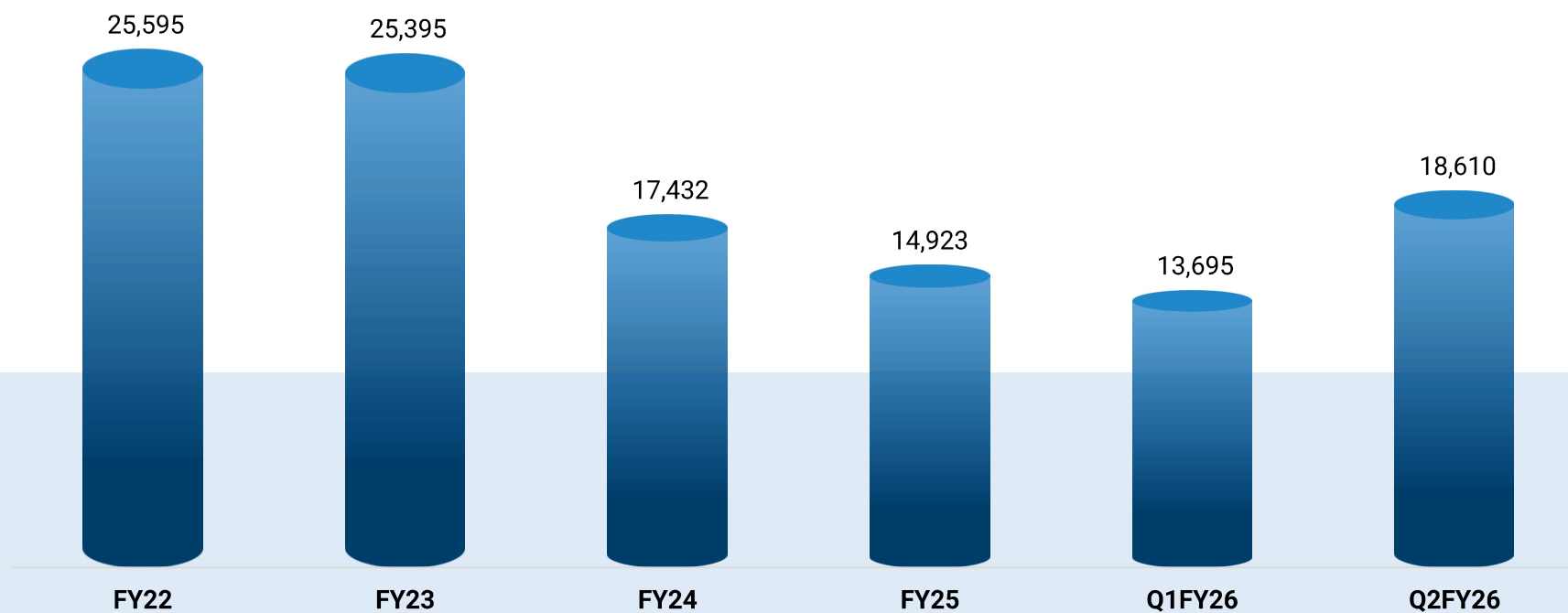
NIL
-

Order Book - Trend



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(₹ in Cr)



NHAI/MORTH-HAM Portfolio / PWD (Goa) – Observatory Tower

(₹ in Cr.)

Sr no.	Particulars	Bid Project Cost	Remarks
1	29 Completed HAM Projects	36,466	19 HAM Projects: <ul style="list-style-type: none"> • Shrem Group/Shrem InvIT - 16 Projects -100% Divested • Cube Highways - 3 Projects -100% Divested 10 HAM Projects: <ul style="list-style-type: none"> • 7 HAM Projects - 100% divested to Anantam Highways InvIT • 3 HAM Projects – 24.99% divested to Alpha Alternative
2	9 Under Construction HAM Projects	10,983	<ul style="list-style-type: none"> • 8 HAM Projects – 24.99% divested to Alpha Alternative • 1 HAM Projects under-construction.
3	1 HAM Project	879	<ul style="list-style-type: none"> • DBL - L1 Declared , LOA Awaited
4	Zuari Observatory Towers Limited	696	<ul style="list-style-type: none"> • Financial Closure Completed • Appointed Date Awaited
Total		49,024	

Geography Wise Order Book - As on date



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(₹ in Cr.)



State	Completed as on 30.09.2025	Ongoing Gross as on date	Order Book as as on date	% to Total Order Book
Odisha	1,288	2,594	3,029	16.28%
Jharkhand	1,613	5,845	2,976	15.99%
Rajasthan	1,480	3,263	2,512	13.50%
Kerala	-	2,252	2,252	12.10%
Gujarat	2,067	5,147	1,293	6.95%
Madhya Pradesh	16,234	5,907	1,263	6.79%
Haryana	464	1,277	1,213	6.52%
Tamilnadu & Puducherry	1,831	1,136	1,004	5.39%
Jammu & Kashmir	-	964	964	5.18%
Andhra Pradesh	4,959	2,380	494	2.65%
Goa	1,528	459	459	2.47%
Uttarakhand	-	1,192	426	2.29%
Karnataka	8,596	1,802	395	2.12%
Himachal Pradesh	119	569	143	0.77%
Telangana	2,843	1,231	131	0.70%
Chhattisgarh	2,632	925	56	0.30%
Bihar	1,143	-	-	-
Maharashtra	9,472	-	-	-
Punjab	1,256	-	-	-
Uttar Pradesh	6,368	-	-	-
West Bengal	613	-	-	-
Total	64,506	36,943	18,610	100.00%



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INFRASTRUCTURE & BEYOND

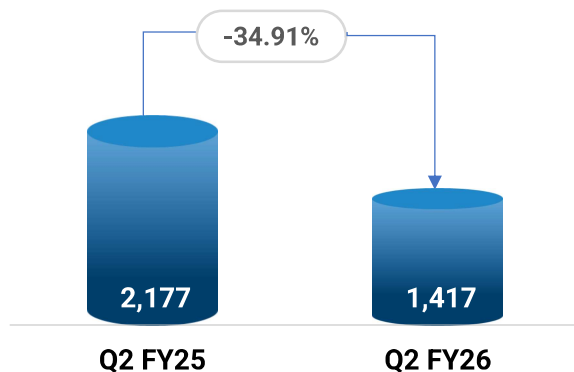
Financial Highlights Standalone and Consolidated

Financial Highlights- Quarterly (Y-o-Y)

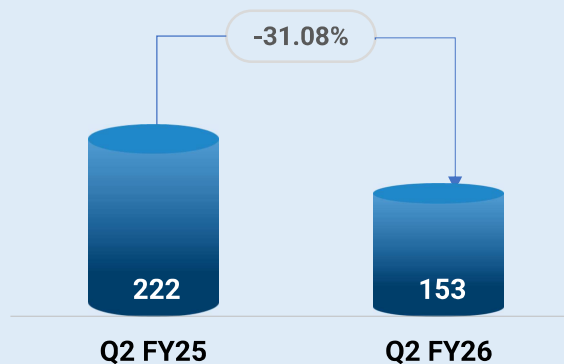
(₹ in Cr.)

Standalone

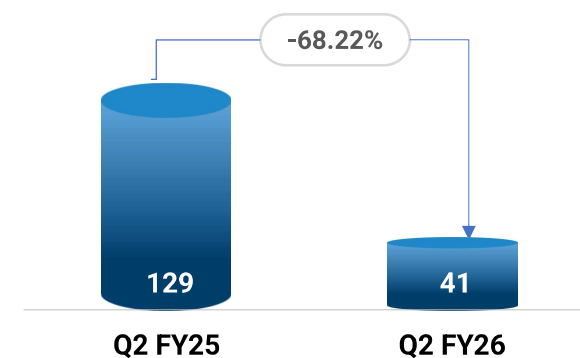
Revenue from operations



EBITDA excl. other income

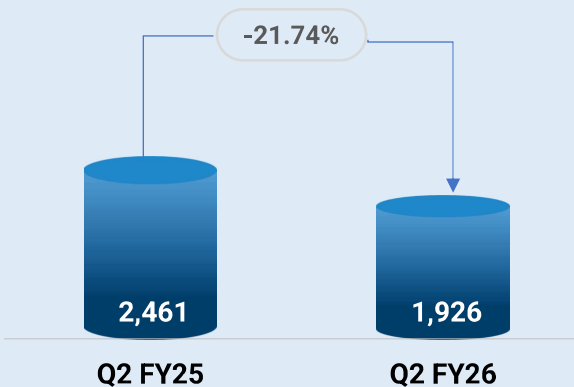


Profit after tax

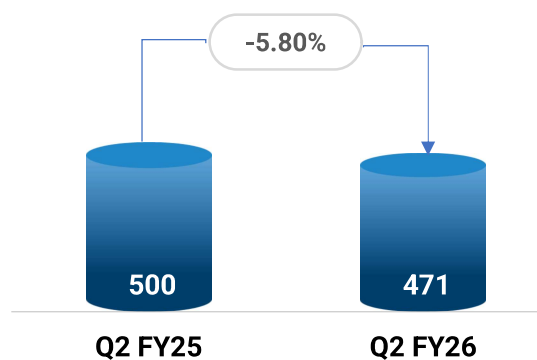


Consolidated

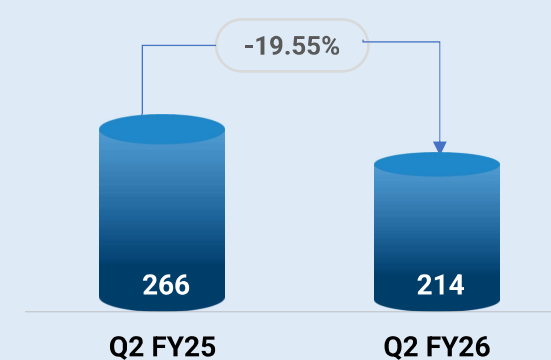
Revenue from operations



EBITDA excl. other income



Profit after tax

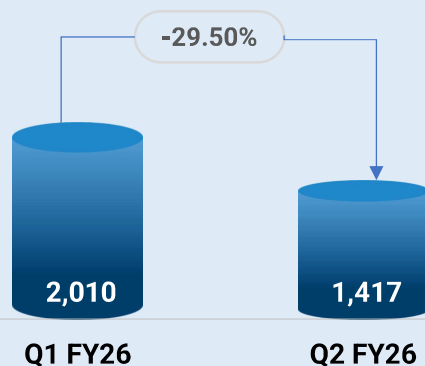


Financials Highlights- Quarterly (Q-o-Q)

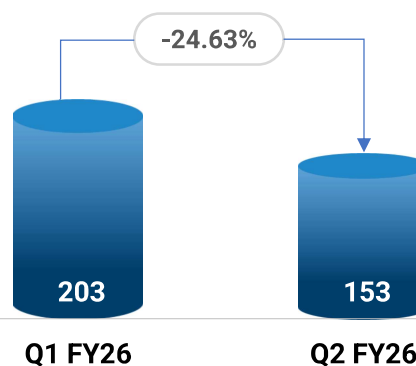
(₹ in Cr)

Standalone

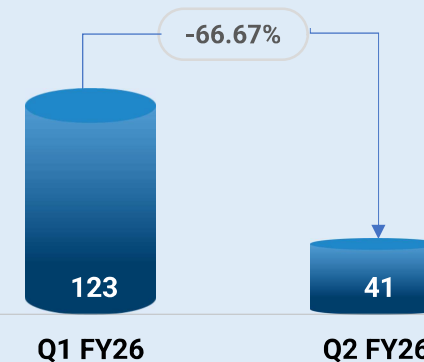
Revenue from operations



EBITDA excl. other income

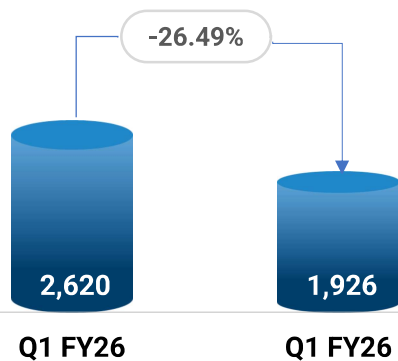


Profit after tax

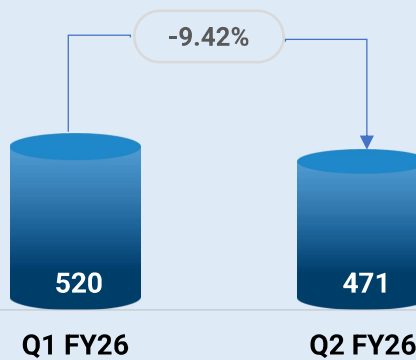


Consolidated

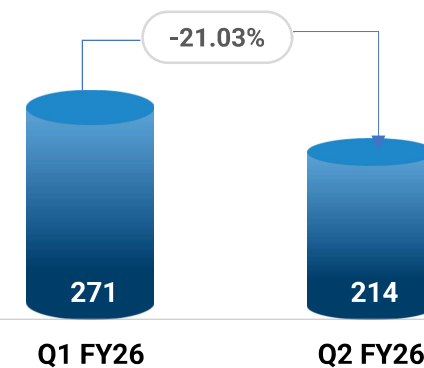
Revenue from operations



EBITDA excl. other income



Profit after tax

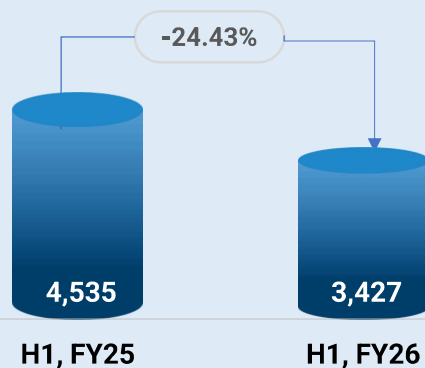


Financials Highlights- YTD FY26 (Y-o-Y)

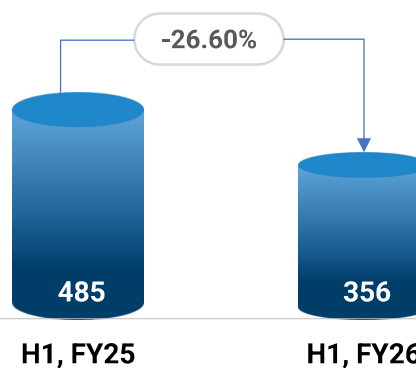
(₹ in Cr)

Standalone

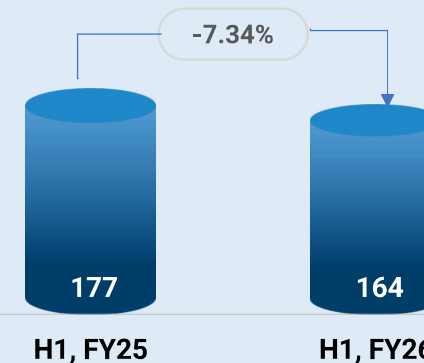
Revenue from operations



EBITDA excl. other income

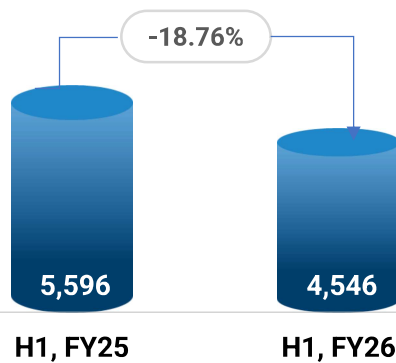


Profit after tax

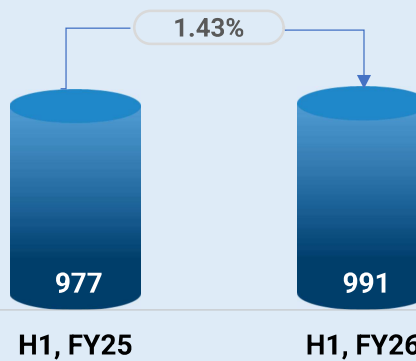


Consolidated

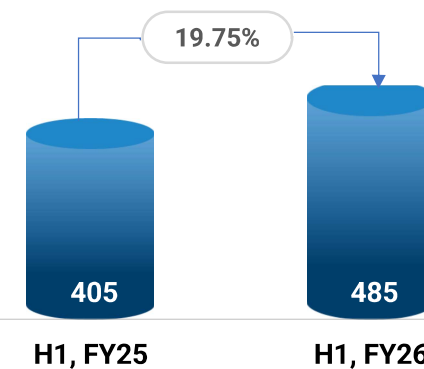
Revenue from operations



EBITDA excl. other income



Profit after tax



Standalone Profit & Loss Statement



(₹ in Cr.)

Particulars	Q2 FY26	Q2 FY25	Y-o-Y%	Q1 FY26	Q-o-Q%	H1 FY26	H1 FY25	Y-o-Y%	FY25
Revenue	1,417	2,177	-34.91%	2,010	-29.50%	3,427	4,535	-24.43%	9,004
Less:- Operating expenses	1,264	1,955	-35.35%	1,807	-30.05%	3,071	4,050	-24.17%	8,101
EBITDA excl. other income	153	222	-31.08%	203	-24.63%	356	485	-26.60%	903
EBITDA Margin (%)	10.80%	10.20%	0.60%	10.10%	0.70%	10.39%	10.69%	-0.31%	10.03%
Add:- Other Income	37	21	76.19%	28	32.14%	65	34	91.18%	74
Less:- Depreciation	62	74	-16.22%	64	-3.13%	126	150	-16.00%	292
Less:- Interest	105	123	-14.63%	109	-3.67%	214	242	-11.57%	491
Profit/(loss) before exceptional items and tax	23	46	-50.00%	58	-60.34%	81	127	-36.22%	194
Add:- Exceptional items	42	98	-57.14%	98	-57.14%	140	98	42.86%	197
Profit/(loss) before tax	65	144	-54.86%	156	-58.33%	221	225	-1.78%	391
Less:- Tax Expenses	24	15	60.00%	33	-27.27%	57	48	18.75%	80
Profit/(loss) after tax	41	129	-68.22%	123	-66.67%	164	177	-7.34%	311
PAT Margin (%)	2.89%	5.93%	-3.03%	6.12%	-3.23%	4.79%	3.90%	0.88%	3.45%

Consolidated Profit & Loss Statement



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

(₹ in Cr.)

Particulars	Q2 FY26	Q2 FY25	Y-o-Y%	Q1 FY26	Q-o-Q%	H1 FY26	H1 FY25	Y-o-Y%	FY25
Revenue	1,926	2,461	-21.74%	2,620	-26.49%	4,546	5,596	-18.76%	11,317
Less:- Operating expenses	1,455	1,961	-25.80%	2,100	-30.71%	3,555	4,619	-23.04%	9,166
EBITDA excl. other income	471	500	-5.80%	520	-9.42%	991	977	1.43%	2,151
EBITDA Margin (%)	24.45%	20.32%	4.14%	19.85%	4.60%	21.80%	17.46%	4.34%	19.01%
Add:- Other Income	69	59	16.95%	216	-68.06%	285	79	260.76%	136
Less:- Depreciation	77	86	-10.47%	78	-1.28%	155	173	-10.40%	346
Less:- Interest	321	322	-0.31%	497	-35.41%	818	619	32.15%	1249
Profit/(loss) before exceptional items and tax	142	151	-5.96%	161	-11.80%	303	264	14.77%	692
Add:- Exceptional items	123	158	-22.15%	169	-27.22%	292	158	84.81%	289
Profit/(loss) before tax	265	309	-14.24%	330	-19.70%	595	422	41.00%	981
Less:- Tax Expenses	51	43	18.60%	59	-13.56%	110	17	547.06%	141
Profit/(loss) after tax	214	266	-19.55%	271	-21.03%	485	405	19.75%	840
PAT Margin (%)	11.11%	10.81%	0.30%	10.34%	0.77%	10.67%	7.24%	3.43%	7.42%

Standalone Balance Sheet

(₹ in Cr.)

Particulars	Sep-25	Jun-25	Mar-25
ASSETS			
Non-current assets			
(a) Property, plant and equipment	882	941	1,003
(b) Other Intangible Assets & CWIP	0	0	0
(c) Financial assets			
(i) Investments	1,247	1,295	1,314
(ii) Other	446	456	426
(d) Deferred tax assets (net)	135	105	76
(e) Other non-current asset	301	329	349
TOTAL NON-CURRENT ASSETS	3,011	3,126	3,168
Current assets			
(a) Inventories	3,269	3,296	3,307
(b) Financial assets			
(i) Trade receivables	1,499	1,406	1,384
(ii) Cash and cash equivalent	13	9	20
(iii) Other bank balances	55	10	60
(iv) Loans	915	885	732
(v) Others financial assets	1,500	1,492	1,235
(c) Current tax asset (net)	131	121	122
(d) Other current assets	1,247	1,198	1,121
TOTAL CURRENT ASSETS	8,629	8,417	7,981
Non-current assets held for sale	328	397	397
TOTAL ASSETS	11,968	11,940	11,546

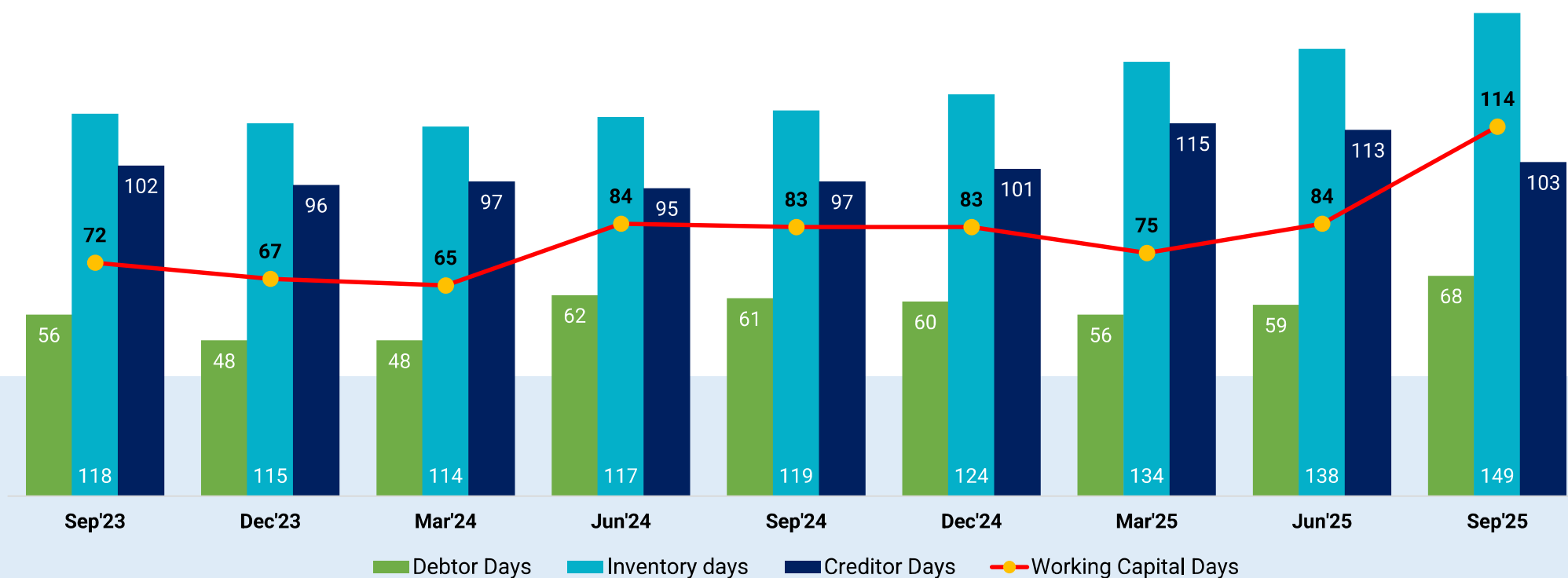
Particulars	Sep-25	Jun-25	Mar-25
EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	162	162	146
(b) Other equity	5,807	5,795	5,327
TOTAL EQUITY	5,969	5,957	5,473
Liabilities			
Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	87	94	102
(ii) Other Financial liabilities	0	0	0
(b) Provisions	21	25	27
(c) Other non-current liabilities	221	237	271
TOTAL NON CURRENT LIABILITIES	329	356	400
Current liabilities			
(a) Financial liabilities			
(i) Borrowings	2,406	1,931	1,868
(ii) Trade payable	2,264	2,691	2,830
(iii) Other financial liabilities	106	99	102
(b) Other current liabilities	885	897	863
(c) Provisions	9	9	10
TOTAL CURRENT LIABILITIES	5,670	5,627	5,673
Liabilities in respect of non current assets classified as held for sale	-	-	-
Total Liabilities	5,999	5,983	6,073
TOTAL EQUITY AND LIABILITIES	11,968	11,940	11,546

Standalone Cash Flow

Particulars	Q2 FY26	Q1 FY26	H1 FY26
CASH FLOW FROM OPERATING ACTIVITIES			
Net profit before tax as per Statement of Profit and Loss	65	156	221
Adjustments for:			
Depreciation & amortization expenses	62	64	126
Interest income	(7)	(14)	(21)
Finance income due to unwinding of security deposit & financial assets	0	0	0
(Profit)/Loss on sale of fixed assets	(11)	(13)	(24)
Interest expense	105	109	214
Provision for expected credit loss	20	20	40
Remeasurements gains /(losses) on post-employment benefits	1	0	1
Bad debts written off	-	-	-
Exceptional items – (Profit)/Loss on sale of subsidiary companies	(42)	(98)	(140)
Operating Profit Before Working Capital Changes	193	224	417
Working capital changes	0		
(Increase)/Decrease in current & non- current assets	(168)	(540)	(708)
Increase/(Decrease) in current & non-current liabilities	(448)	(143)	(591)
Increase/(Decrease) in provisions	(3)	(3)	(6)
Cash generated from operations	(426)	(462)	(888)
Income tax refund/(paid)	(26)	(29)	(55)
NET CASH GENERATED FROM OPERATING ACTIVITIES (TOTAL A)	(452)	(491)	(943)

Particulars	Q2 FY26	Q1 FY26	H1 FY26
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of fixed assets & WIP	(5)	(5)	(10)
Sale of fixed assets	12	17	29
Purchase of investments	(33)	(196)	(229)
Sale of investments	172	254	426
Interest received	7	14	21
NET CASH USED IN INVESTING ACTIVITIES (TOTAL B)	153	84	237
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from equity	-	399	399
Increase/(Decrease) - long term borrowings	(7)	(8)	(15)
Increase/(Decrease) - short term borrowings	486	76	562
Increase/(Decrease) - current maturities of long-term borrowings	(11)	(12)	(23)
Interest paid	(105)	(109)	(214)
Finance income due to unwinding of security deposit & financial asset	0	0	0
Dividend paid	(16)	0	(16)
NET CASH USED IN FINANCING ACTIVITIES (TOTAL C)	347	346	693
NET CASH FLOW (A+B+C)	48	(61)	(13)

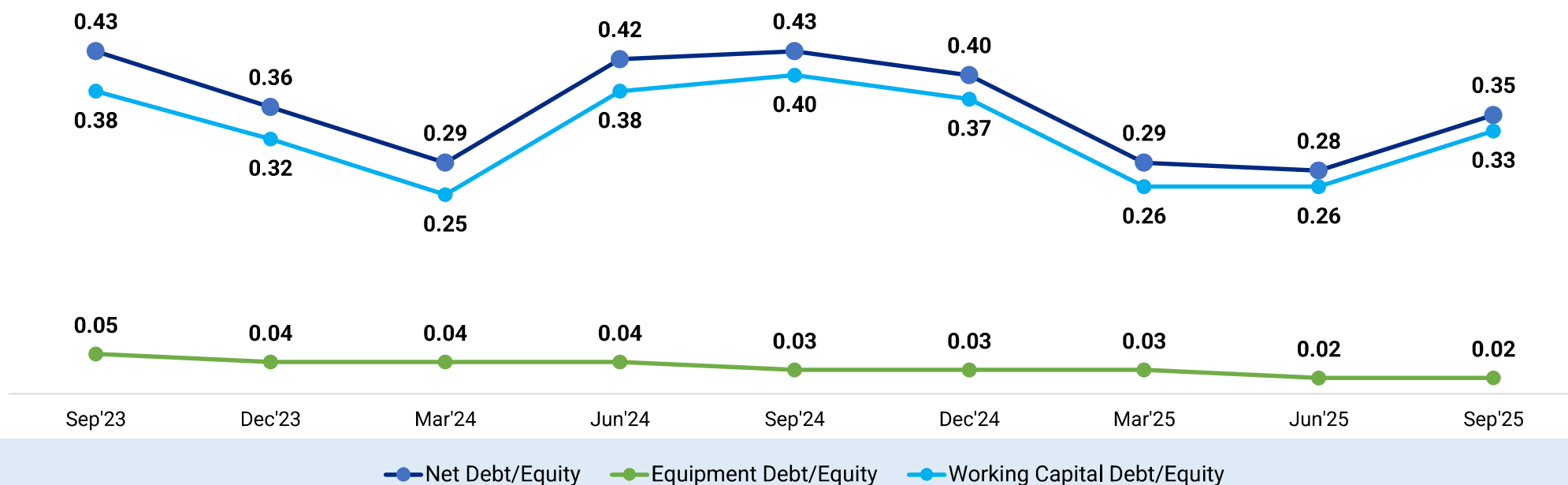
Quarterly - Working Capital Days



Working capital days increased from 84 days as on Jun'25 to 114 days as on Sep'25

Quarterly – Net Debt to Equity ratio

(₹ in Cr.)



Particulars	Sep'23	Dec'23	Mar'24	Jun'24	Sep'24	Dec'24	Mar'25	Jun'25	Sep'25
Net Debt	2,073	1,821	1,515	2,227	2,299	2,177	1,576	1,661	2,102
Equity	4,813	5,051	5,187	5,265	5,362	5,432	5,473	5,957	5,969

Net Debt to Equity ratio decreased from 0.43 as on Sep'24 to 0.35 as on Sep'25

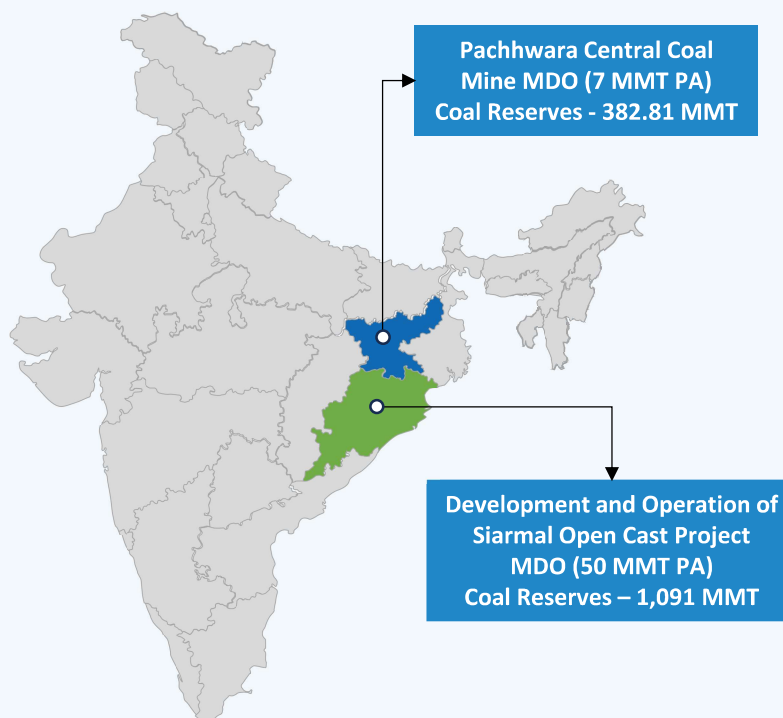


DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Mine Development and Operator (MDO)- Business Update

MDO - Business

MDO Business - ₹ 94,027 Cr*



Mine Development and Operator (MDO)

Block Name	Concession tenure, Peak Capacity & Total Qty	Coal Production			Balance Contract Value
		Year	Contracted Coal Production	Actual/Planned Coal Production	
Siarmal, (Basundhara Area, LB Valley, Odisha)	<ul style="list-style-type: none"> • 25 years (up to FY-48) • 50 MMT Peak Capacity • Total Qty 1,091 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • FY 2026 • FY 2027 • FY 2028 • FY 2029 • Till FY 2048 	<ul style="list-style-type: none"> • 5 MMT • 10 MMT • 16 MMT • 25 MMT • 35 MMT • 50 MMT • 50 MMT PA 	<ul style="list-style-type: none"> • 7.24 MMT • 18.53 MMT • 25 MMT • 30 MMT • 35 MMT • 50 MMT • 50 MMT PA 	~₹ 50,977 Cr. at Current Price
Pachhwarra (District Pakur, Jharkhand State)	<ul style="list-style-type: none"> • 55 Years (up to FY- 77) • 7 MMT Peak Capacity • Total Qty 382.81 MMT 	<ul style="list-style-type: none"> • FY 2024 • FY 2025 • Till FY 2077 	<ul style="list-style-type: none"> • 7 MMT • 7 MMT • 7 MMT PA 	<ul style="list-style-type: none"> • 4.6 MMT • 6.87 MMT • 7 MMT PA 	~₹ 43,050 Cr. at Current Price

* Balance Entire Order Book at Current Price

MDO - Performance

SIARMAL

Particulars	YTD FY26	Q2 FY26	Q1 FY26	FY 24-25	FY 23-24
OB Production (Mn BCM)	9.37	3.95	5.42	18.02	9.14
Coal Production (Mn MT)	8.10	4.40	3.70	18.53	7.24
Coal Dispatch (Mn MT)	9.74	5.02	4.72	16.42	5.94

PACHHWARA

Particulars	YTD FY26	Q2 FY26	Q1 FY26	FY 24-25	FY 23-24
OB Production (Mn BCM)	4.70	1.80	2.90	9.19	3.13
Coal Production (Mn MT)	2.68	1.19	1.49	6.87	4.61
Coal Dispatch (Mn MT)	3.46	1.51	1.95	6.91	4.10



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Equity and Divestment Tracker

Equity and Divestment Tracker

Projects	Total Equity Requirement	Equity Invested (Equity+USL+NCD) Upto Sep-25						Balance Equity Required (Projected)	H2FY 26 Projected	FY 27 Projected	FY 28 Projected	FY 29 -FY 30 Projected
		Total Equity Invested till Sep-25 (A+B+C+D+E)	DBL	DBL Infra Assets (100% Subsidiary)	DBL Infratech (100% Subsidiary)	DBL Infra Venture (100% Subsidiary)	Divested to Alpha & AIF					
			A	B	C	D	E	(1+2+3+4)	1	2	3	4
12 Road HAM	1,687	1374	1079	68	104	39	84	313	158	156	-	-
1 ERCP HAM *	359	-	-	-	-	-	-	359	-	131	178	50
ZOTL**	244	7	7	-	-	-	-	237	50	50	43	94
DCMPL***	577	341	341	-	-	-	-	236	-	45	169	22
Solar****	39	-	-	-	-	-	-	39	10	29	-	-
Total Equity Commitment	2,906	1,722	1,427	68	104	39	84	1,184	218	410	390	166
Estimated Inflows from Divestment and Distribution from InvIT Units												
Alpha Alternative - 26% of 10 HAM Projects									~183	167	15	-
Distribution from Shrem InvIT Units									~117	13	26	52
Distribution from Alpha - DBL InvIT – Units									~1,533	39	231	843
From Internal Accruals dependency									138	-	138	-
Total Projected Sources									1,972	219	410	895

*DBL ERCP Bandh Baretha Private Limited

Zuari Observatory Towers Limited , * DBL Siarmal Coal Mines Private Limited, **** DBL APMPL Solar Power Pvt Ltd



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α ALPHA ALTERNATIVES



ANANTAM
HIGHWAYS TRUST

DBL- AA Partnership – Anantam Highway Trust



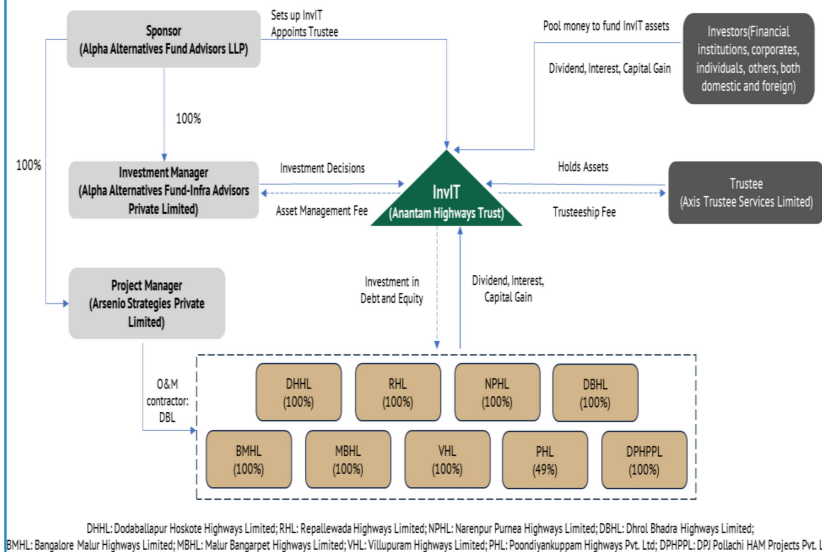
Brief about the InvIT

- Anantam Highways InvIT, jointly backed by Dilip Buildcon and Alpha Alternatives, successfully listed on NSE and BSE on **October 17, 2025**.
- The InvIT holds seven HAM road projects (EV ₹ 4,500 Cr.)
- The investment objectives of the Trust are to carry on the activities of, and to make investments as, an **infrastructure investment** trust, as permissible in terms of the InvIT Regulations.

- Trust has rated **AAA /Stable** ECR from **ICRA and India Rating**

- Parties to InvIT are as follows

- Sponsor – **Alpha Alternatives Fund Advisors LLP.**
- Project Manager – **Arsenio Strategies Private Limited.**
- Investment Manager - **Alpha Alternative Fund- Infra Advisor Private Limited.**
- Trustee - **Axis Trustee Service Private Limited.**



DBL- AA Partnership – Anantam Highway Trust

Anantam- After Setup

- Anantam, raises ₹ 400 Cr. from IPO with overall subscription of **5.62 times**, where some marquee investors such as White Oak Capital, SBI Capital Market, Edelweiss Life Insurance & Reliance General Insurance has showed a strong response to the offer.
- DBL with its **WoS** has received **9,58,50,139 units** (44.07%) of Anantam having face value of ₹ 100/-.
- **AIF** (Major beneficiary of DBL) holds **3,60,45,096 units** (16.57%) of Anantam having face value of ₹ 100/-
- Shareholding of Anantam Highway Trust

Sr. No.	Unitholders	Percentage Holding	Category
1	Alpha Alternatives Financial Services Private Limited	1.74	Sponsor Group
2	Spectrum Edge LLP	8.71	Sponsor Group
3	Build India Infrastructure Fund	10.52	Sponsor Group
4	Alpha Alternatives Infrastructure Fund	16.57	Sponsor Group
5	Dilip Buildcon Limited	41.62	Public
6	DBL Infraventures Private Limited	2.45	Public
7	Other Shareholders	18.39	Public
Total		100.00	





DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Key Projects Update

Key Project Progress – HAM Projects (NHAI)

Sr. No	Project Name	Model	Payment Milestone (Grant) Achieved	Appointed Date	% of work done as on 30.09.2025
1	Poondiyankuppam Highways Limited**	HAM	10th PM, 90% Physical progress	15.11.2021	98.36
2	Bangarupalem Gudipala Highways Limited**	HAM	10th PM, 90% Physical progress	04.10.2022	94.02
3	Raipur Visakhapatnam-CG-2 Highways Limited**	HAM	10th PM, 90% Physical progress	09.01.2023	92.21
4	Sannur Bikarnakette Highways Limited	HAM	6th PM, 50% Physical progress	10.10.2022	59.87
5	Maradgi S Andola-Baswantpur Highways Limited	HAM	8th PM, 70% Physical progress	24.04.2023	72.73
6	Mehgama Hansdiha Highways Limited	HAM	10th PM, 90% Physical progress	09.05.2023	98.30
7	Karimnagar Warangal Highways Limited	HAM	8th PM, 70% Physical progress	18.07.2023	79.43
8	Urga-Pathalgaon Highways Limited	HAM	5th PM, 40% Physical progress	10.02.2024	49.86
9	Bengaluru Vijayawada Expressway Package 1 Limited	HAM	7th PM, 60% Physical progress	05.02.2024	64.54
10	Bengaluru Vijayawada Expressway Package 4 Limited	HAM	6th PM, 50% Physical progress	05.02.2024	56.77
11	Bengaluru Vijayawada Expressway Package 7 Limited	HAM	5th PM, 40% Physical progress	07.03.2024	46.37
12	Dharmapuri Salem Thoppur Ghat Limited	HAM	2nd PM, 10% Physical progress	21.03.2025	10.93
13	Paramakudi to Ramanathapuram Sec of NH49 New NH87	HAM	-	LOA Awaited	-

**PCOD received

Key Project Progress – HAM/BOT (Other than NHAI)



Sr. No	Project Name	Model	Payment Milestone (Grant) Achieved	Appointed Date	% of work done as on 30.09.2025
1	DBL-ERCP Bandh Baretha Private Limited	HAM	-	Awaited	-
2	Construction of Observatory Towers and Viewing Galleries	BOT	-	Awaited	-

Key Project Progress - EPC Projects

Metro & Railways

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Surat Metro Rail Project, Phase-1 (Package CS-6)	702	87	Oct-22	Oct-22	Dec-25
Ahmedabad Metro Rail Project, Phase-2 (Package C-3)	724	80	Oct-22	Oct-22	Dec-25
Gurugram Metro14 Station from Millenium City Centre to Sector-9	1,277	1,277	Aug-25	Aug-25	Feb-28
Development of Barpali loading bulb at Kusara , Chakradharpu Division, South Eastern Railway**	260	260	-	-	-

Water Supply

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Gandhisagar-2 Multi Village Water Supply Scheme	1,400	56	Aug-22	Aug-22	Dec-25
Rewa Bansagar Multi Village Scheme	1,947	312	Feb-23	Mar-23	Mar-26
Narmada Gambhir Multi Village Scheme	1,275	159	Sep-23	Sep-23	Sep-26

Mining

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Siarmal Coal Mines Private Limited (EPC) - Development Work	1,089	787	Mar-21	Jun-21	Jun-28
Pachhwara Coal Mine Private Limited (MDO)*	1,318	1,318	-	-	-
Siarmal Coal Mines Private Limited (MDO)*	1,982	1,982	-	-	-

* Value of 3 years order book

** Order Received in Q3 FY26

Key Project Progress - EPC Projects

Optical Fiber

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Development Of Middle mile and last mile network of Bharat Net on DBOM Model – Package 13 (Jammu & Kashmir)	964	964	Mar-25	Mar-25	Mar-28

Urban Development

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Industrial Corridor at Puduserry Central & Kannambra of Palakkad Node	1,115	1,115	-	-	-

Renewable Energy

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Development of a 100 MW Grid-Connected Ground-Mounted Solar PV Power Project to supply power Madhya Pradesh Jal Nigam	279	279	Oct-25	Oct-25	Oct-27

Key Project Progress - EPC Projects

Special Bridge

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Sahibganj Bypass including Ganga Bridge and Manihari Bypass	1,697	261	Jul-20	Nov-20	Dec-26

Tunnel

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Rishikesh to Karnaprayag (Package 9)	1,192	426	Aug-20	Sep-20	Nov-25
Delhi Vadodara Greenfield Expressway (Package 15)	893	142	Dec-20	Jul-21	Sep-25
Tunnels T14, T15 and T16 in Bilaspur	569	143	Feb-22	Mar-22	Jun-26
Unidirectional Tunnel in the Kozhikode and Wayanad	1,136	1,136	Jun-25	Sep-25	Sep-29

Irrigation

Project Name	Contract Value	Outstanding Order Book as on 30.09.2025	LOA Date	Date of Start	Schedule Date of Completion with EOT
Bhadbhut Barrage	3,721	1,125	July-20	July-20	Oct-26
Malhargarh Lift Irrigation	592	64	Aug-23	Aug-23	Jul-26
Dewas III and IV Dams-Udaipur	336	336	Oct-23	Oct-23	Jun-27
Machhrewa Irrigation Project Dam	413	391	Mar-24	Jun-24	Jun-29

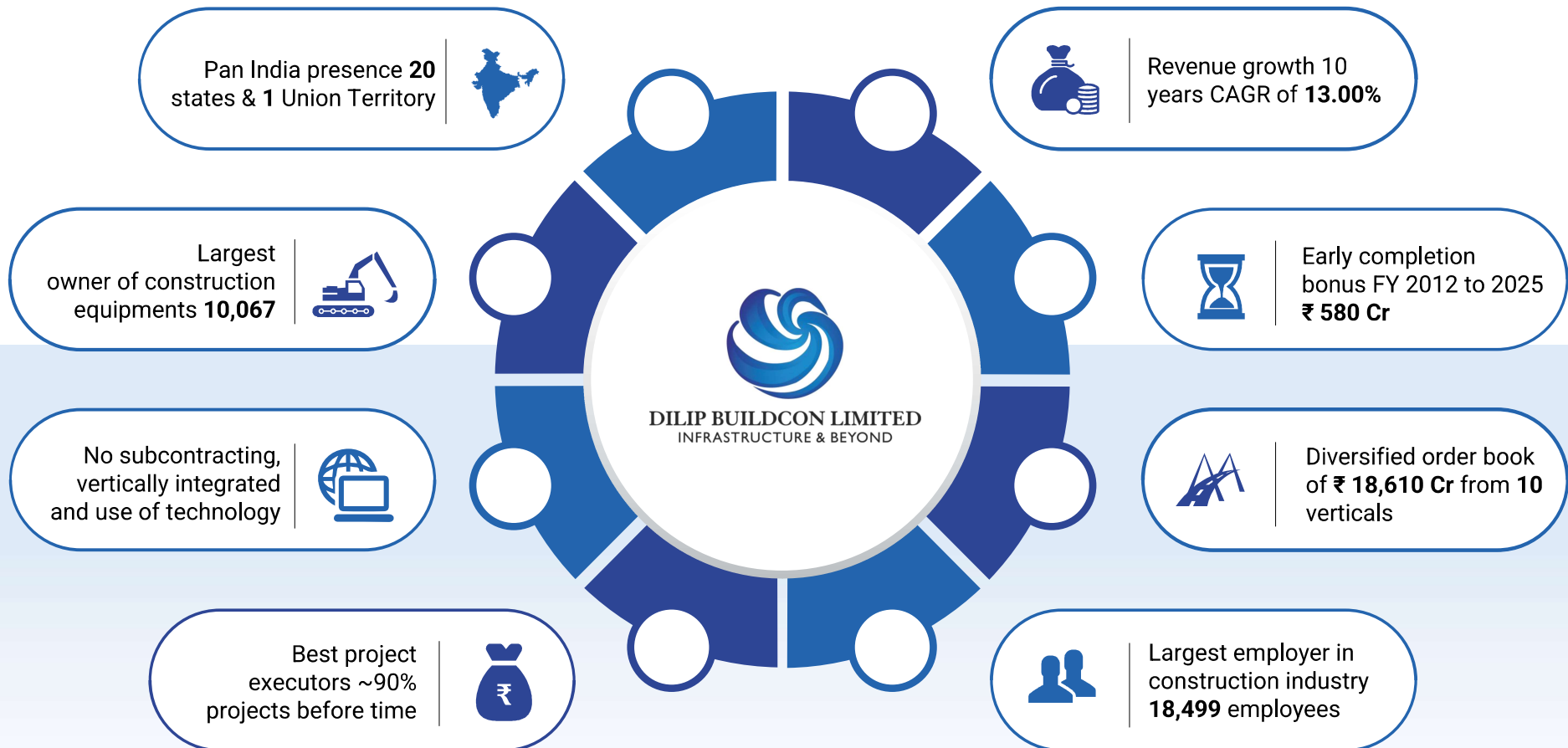
IRRIGATION



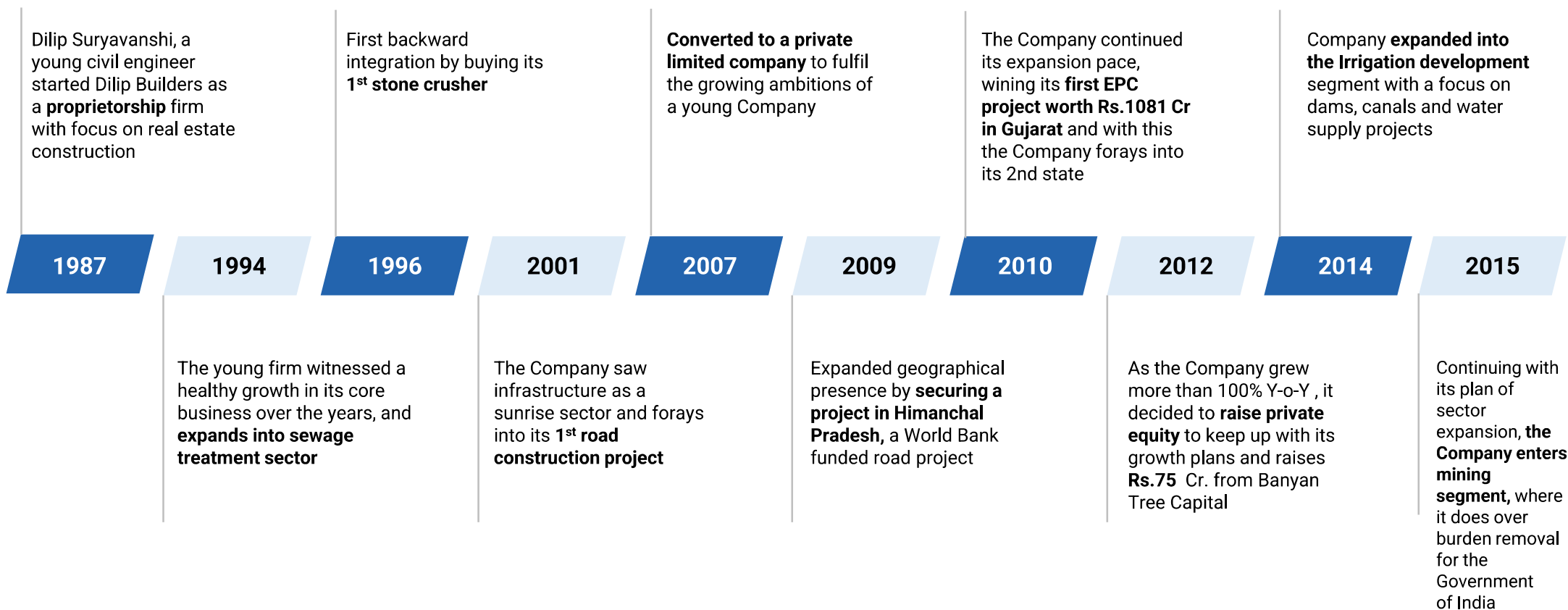
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Company Overview

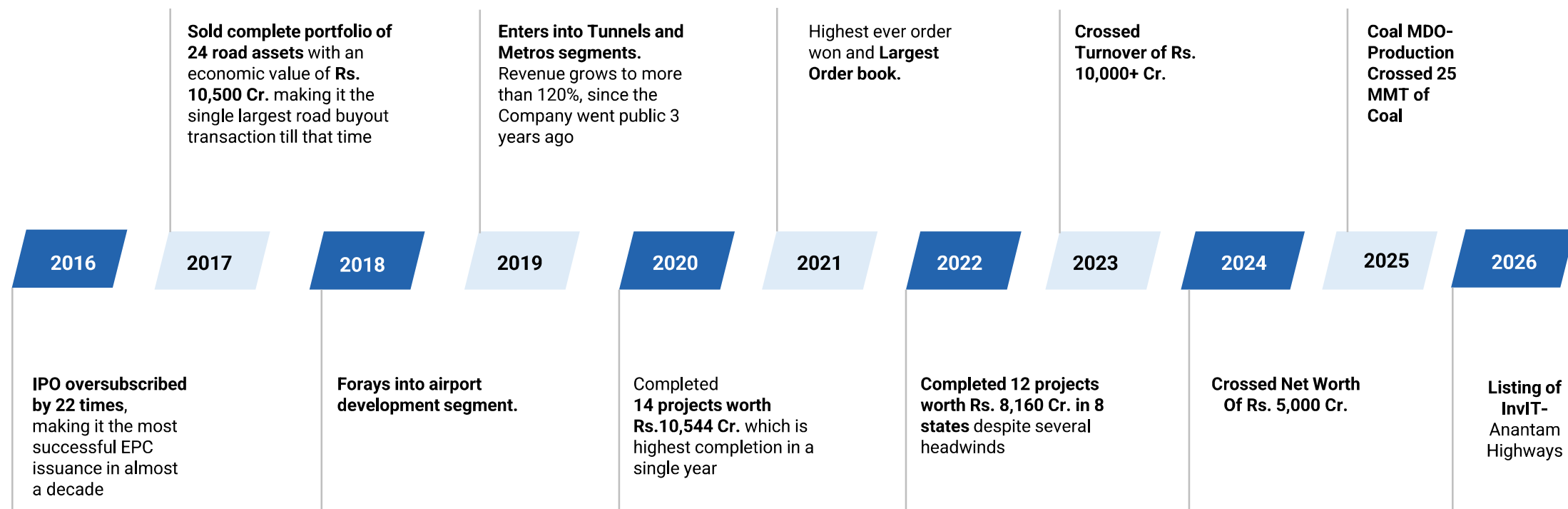
DBL - Overview



DBL - Journey

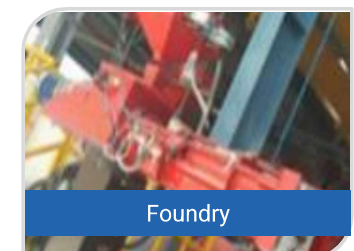
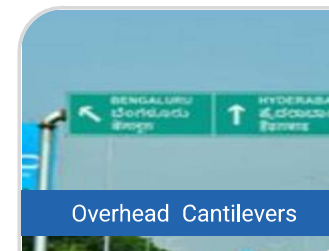
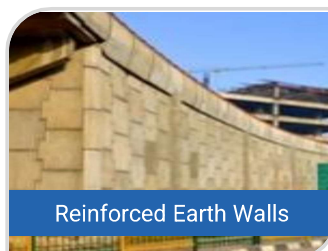
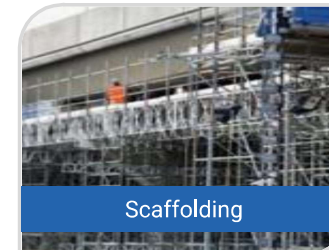
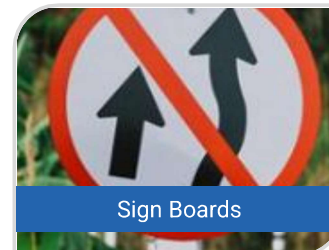
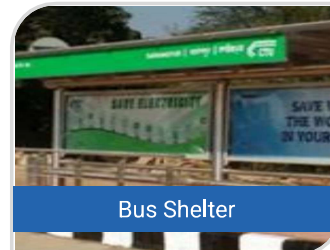
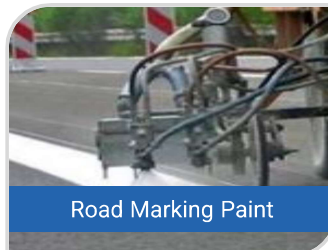
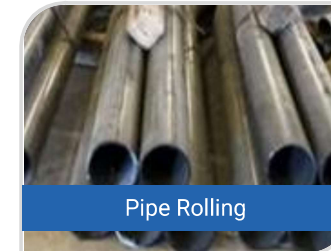


DBL - Journey



Backward Integration

To further support our in-house execution, we have setup our own manufacturing units, which make the highest quality road furniture / material needed for our business. It helps us control costs and timelines.



Leadership Team



Mr. Dilip Suryavanshi

Chairman & MD

Dilip Suryavanshi is the Chairman and Managing Director of our Company. He holds a bachelor's degree in civil engineering from the University of Jabalpur. He has over 42 years of experience in the business of construction. He is currently the President of the Madhya Pradesh Builders Association. As the Managing Director of our Company, he liaises with various departments of the government and also overlooks processes including tendering, bidding and planning the projects.



Mr. Devendra Jain

MD & CEO

Devendra Jain is a Managing Director and Chief Executive Officer of our Company. He holds a bachelor's degree in civil engineering from Vikram University, Ujjain. He has over 25 years of experience in the business of construction. He looks after project implementation along with the quality of work and ensures timely completion of the projects undertaken by our Company.

Leadership Team



Bharat Singh

President

Bharat Singh joined Dilip Builders in 1988, prior to which he had a sole proprietorship concern. He has 39 years work of experience in the field of construction. At DBL, he is responsible for administration and management of finance and accounts.



Rohan Suryavanshi

Head – Strategy & Planning

Rohan Suryavanshi joined DBL in 2007. He holds a BA (Hons) in Commerce from the University of Pune and an MBA (Finance and Management) from The Wharton School, University of Pennsylvania. At DBL, he is responsible for business strategy, financial planning, business process streamlining, and investor management.



Karan Suryavanshi

Head – Business Development

Karan Suryavanshi joined DBL in 2010. He holds a bachelor's degree in business administration from Symbiosis Centre for Management Studies. At DBL, he is responsible for planning, liaising with the government, sales, marketing, business development, and management functions.



Sanjay Bansal

Chief Financial Officer

Sanjay Kumar Bansal, 48 years of age, joined DBL in 2022. He is a Chartered Accountant and holds a Bachelor's Degree in Science from Mohanlal Sukhadia University, Udaipur, having a total work experience of 23 years of handling Finance & Accounts which includes Corporate Finance, Treasury, Accounting, Taxation, Working Capital Management.

Disclaimer

This presentation contains certain forward-looking statements concerning DBL future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, economic growth, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance.

The company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the company.



Thank You

Dilip Buildcon Limited

Mr. Gautam Jain

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Kolar Road, Bhopal Madhya Pradesh - 462 016

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