

Sharda Cropchem Limited

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ISO 9001: 2015 Reg. No: 702949
CJN: L51909MH2004PLC145007



30th October, 2025

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: SHARDACROP	BSE Limited Phiroze Jeejeebhoi Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 538666
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Dear Sir/Madam,

Re.: Media Release on Unaudited Financial Results for the quarter and half year ended September 30, 2025

In continuation of our letter of today's date on the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2025, we attach a copy of Media Release being issued by the Company in this regard.

We request you to take the same on record.

Thanking you,

Yours Sincerely,

For SHARDA CROP CHEM LIMITED

JETKIN GUDHKA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl: As above



Sharda Cropchem Limited

Q2 & H1 FY26 Financial & Business Performance

Volume driven Growth with Product Registrations Continue to Gain Traction

Mumbai, 30th October 2025

Sharda Cropchem Limited, one of the leading player in the generic crop protection chemicals industry has announced its unaudited financial results for the quarter and half year ended 30th September 2025

Consolidated Financial Highlights

Particulars (in Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Revenue	929.1	776.9	+20%	1,913.9	1,562.0	+23%
Gross Profit	320.7	214.7	+49%	669.9	443.6	+51%
Gross Profit Margin (%)	34.5%	27.6%	+690 bps	35.0%	28.4%	+660 bps
EBITDA	138.9	81.3	+71%	281.1	166.7	+69%
EBITDA Margin (%)	15.0%	10.5%	+450 bps	14.7%	10.7%	+400 bps
PAT	74.4	42.4	+75%	217.2	69.7	+212%

Segment Wise Revenue Break up

Particulars (in Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Agrochemical Segment	803	634	+27%	1,649	1,313	+26%
Non-Agro Segment	126	143	-11%	265	249	+7%

Product Wise Revenue Break up

Particulars (in Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Herbicides	433	361	+20%	853	680	+26%
Insecticides	219	133	+65%	424	286	+48%
Fungicides	150	141	+7%	372	348	+7%

Region Wise Revenue Break up (Agrochemical Business)

Particulars (in Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Europe	463	404	+15%	985	768	+28%
NAFTA	214	126	+69%	469	375	+25%
LATAM	71	58	+21%	118	98	+20%
RoW	55	46	+21%	76	72	+6%



Sharda Cropchem Limited

Q2 & H1 FY26 Financial & Business Performance

Region Wise Revenue Break up (Non Agrochemical Business)

Particulars (in Rs. Crs.)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Europe	25	24	+4%	47	40	+16%
NAFTA	78	92	-15%	171	160	+7%
LATAM	11	7	+53%	23	19	+20%
RoW	12	19	-37%	24	29	-15%

Key Business Highlights for Q2 FY26

- Agrochemical Segment contributes 86%; Non-Agrochemical Segment contributes 14%
- Overall Volumes have increased by 34.8% Y-o-Y in Q2FY26; Agrochemical volumes grew by 36.1% & Non-Agrochemical volumes grew by 10.9%

Key Business Highlights for H1 FY26

- Agrochemical Segment contributes 86%; Non-Agrochemical Segment contributes 14%
- Overall Volumes have increased by 23.7% Y-o-Y in H1FY26; Agrochemical volumes grew by 23.4% & Non-Agrochemical volumes grew by 31.2%
- Capex in H1FY26 stands at Rs. 250 crores
- Product Registrations stand at 2,994 with 1,068 applications pending at various stages as on 30th September 2025
- The Company remains Debt free with cash, bank and liquid investments of Rs. 794 crores
- ROCE and ROE stands at 21.6% and 17.5% respectively as on 30th September 2025

Commenting on the Results, Mr. Ramprakash Bubna, Chairman and MD, said,

“In Q2 FY26, we delivered robust revenue growth of 20% YoY to Rs. 929 crores, mainly driven by volumes. NAFTA and Europe remains a key contributors in both volume and value terms.

With input costs stabilizing and improving price dynamics, Gross Margins has expanded by 690 basis points to 34.5% and we expect GP Margins to remain in a similar range going ahead. We expect prices to go up going forward. EBITDA has grown by 71% to Rs. ~139 crores with EBITDA Margins at 15.0% (improved by 450 bps on Y-o-Y basis). For FY26, we are on track to maintain healthy EBITDA margins in the range of 15–18%.

We remain committed to accelerating product registrations in FY26, supported by a planned capital expenditure of Rs. 450–500 crores. Our strong registration pipeline of 1,068 underscores our resilience and sustained growth focus, positioning us well for the long term.”



Sharda Cropchem Limited

Q2 & H1 FY26 Financial & Business Performance



About Us

Sharda Cropchem Limited (SCL) is a fast-growing global agrochemicals company with a peer position in the generic crop protection chemicals industry. Its vast and growing library of dossiers and IPRs provides a solid foundation for growth in the global marketplace, especially in advanced markets such as Europe, North America, and Latin America. It enables to operate globally in a wide range of formulations and generic active ingredients. The Company's deep domain knowledge and extensive experience provides a significant competitive edge, enabling to expand businesses, both in existing markets and new geographies. This has further positioned the Company as a prominent player in the field of generic crop protection chemicals. SCL offers a diverse range of products, including fungicides, herbicides, insecticides, and biocides, to a global clientele. Through its expertise and conviction, SCL has earned a reputation as a trusted partner in the global agricultural industry. The Company continues to support farmers and agricultural businesses across the globe, fostering growth and sustainability in the sector.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company : Sharda Cropchem Limited



CIN: L51909MH2004PLC145007

Sharda Cropchem Limited

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Investor Relations : Strategic Growth Advisors

SGA Strategic Growth Advisors

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GROWING STRONGER, GOING FURTHER.