



REF: POEL/BNS/BSE/2025 - 26/74
FEBRUARY 13, 2026

BSE LIMITED
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI- 400001

Scrip Code - 539195

Dear Sir,

Sub: Result Presentation for quarter and nine months ended December 31, 2025
Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above captioned subject, we enclose herewith the Result Presentation for the Quarter and Nine months ended December 31, 2025. The aforesaid Result Presentation is also being disseminated on the website of the company at www.poel.in.

This is for your information and record.

Thanking You,

Yours faithfully,
For **POCL ENTERPRISES LIMITED**

AASHISH KUMAR K JAIN
COMPANY SECRETARY & FINANCE HEAD



Financial Results

Quarter and Nine Month
Ended December 2025



POCL Enterprises Limited



Disclaimer

This communication, except for the historical information, may contain statements which reflect the Management's current views and estimates and could be construed as forward-looking statements. The future involves many risks and uncertainties that could cause actual results to differ materially from the current views being expressed. Potential risks and uncertainties include such factors as general economic conditions, foreign exchange and commodity price fluctuations, competitive product and pricing pressures and regulatory developments.

About Us

- POCL Enterprises Limited operates with a separate management team and has created its own brand value with a registered trade name of POEL. POEL was established in 1988 and currently has 3 major divisions:
 - Metallic Oxides Division – Lead Oxides & Zinc Oxide
 - PVC Stabilisers Division – Lead Stabilisers and Calcium-Zinc Stabilisers
 - Metals Division – Lead Smelting, Refining & Alloying
- POEL currently has 5 factories as follows:
 - Unit 1 at Puducherry – Zinc Oxide, Litharge, Grey Oxide, Barton Pot Oxide & Red Lead
 - Unit 2 at Puducherry – PVC Stabilisers
 - Unit 4 at Maraimalai Nagar - Lead Smelting, Refining & Alloying
 - Unit 5 at Thiruvallur – Zinc Refining & Zinc Oxide
 - Unit 6 at Maraimalai Nagar – Lead Smelting, Refining & Alloying
- POEL is a proud ISO 9001:2015, 14001:2015 and 45001:2018 certified Company. POEL is also listed on the Bombay Stock Exchange (BSE) with Scrip Code - 539195
- POEL is recognised with the esteemed Two Star Export House status and also AEO Tier-1 status which underscores POEL's significant contributions to global trade
- The brand “POEL” has been awarded the Brand Listing from the Multi Commodity Exchange (MCX) and London Metal Exchange (LME) for Pure Lead manufactured at its Maraimalai Nagar facility.

Product Applications

Zinc Oxide is used as an additive in numerous materials and products including cosmetics, food supplements, rubbers, plastics, ceramics, paints, etc. It's major industrial application is towards the Tyre manufacturing industry and associated rubber products.

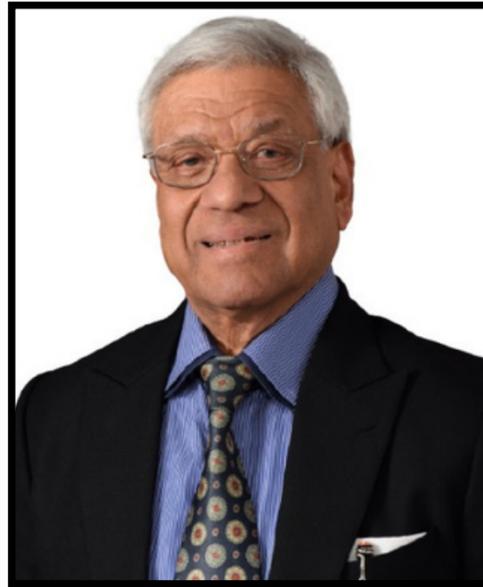
Lead Oxides such as **Lead Sub-Oxide & Red Lead Oxide** is primarily used in the manufacturing of Lead-acid batteries.

Litharge is primarily used in the manufacturing of PVC Lead Stabilisers and rigid and flexible PVC Piping. It is also used in the manufacturing of paints and pigments, industrial ceramics, lubricants and greases, etc.

PVC Stabilisers has wide applications which includes PVC Pipes & Fittings, Window Profiles, Cable Insulations, Footwear and Foam Boards, etc.

Lead Metal & Lead Alloys are primarily used in the manufacturing of Lead-Acid Batteries & other battery components. It is also used in the manufacturing of Cable Sheaths, Ammunition, X-Ray Shields, etc.

Promoters



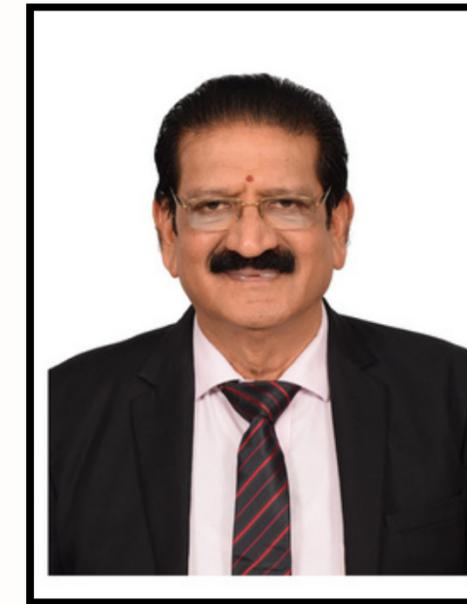
Padam Bansal
Non Executive

He holds a PhD from the University of Kansas and is a gold medallist in B.Pharm from Banaras Hindu University. Additionally, he is affiliated with multinational companies like Johnson and Johnson.



Sunil Bansal
Managing Director,
Finance

He possesses over three decades of experience in the area of finance, commercial dealings and material sourcing for the zinc and lead industry.



Devakar Bansal
Managing Director,
Operations

He possesses over three decades of experience in the area of production, particularly zinc and lead oxides, PVC stabilisers, and lead recycling

Promoters



Amber Bansal
Director, Finance
and Operations

He is a qualified chartered accountant with over five years of experience at KPMG. He is now in charge of company's financial decisions and overall operations of the company.



Harsh Bansal
Director,
Commercial Operations

He is an MBA from SP Jain with over eight years of experience in lead and zinc industry. He is now in charge of company's procurement activities and expanding export client base.



Sagar Bansal
Whole-time Director

Mr. Sagar Bansal holds a Bachelor's in Chemical Engineering, an MS in Project Management and an MBA in Finance & Management Consulting. With over 12 years of experience in cybersecurity and management consulting, he leads strategic planning and operations at POEL.



Nupur Bansal
Whole-time Director

She is an experienced professional in retail strategy, brand development, and visual merchandising. Holding a Bachelor's in Media Studies and a Marketing Diploma from LIBA, she plays a key role in shaping and expanding the POEL brand.

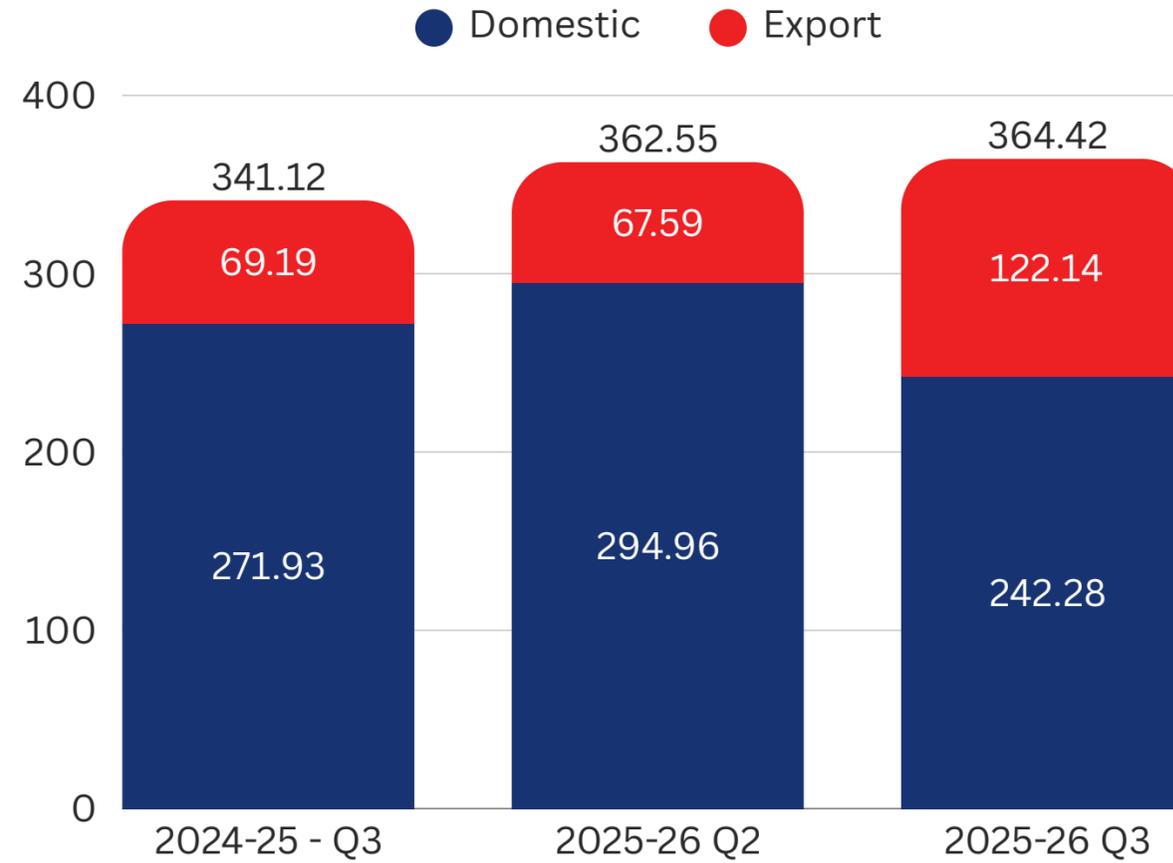
Financial Highlights

(Rs. in Crores)

Period	 Revenue	 EBDITA	 PBT	 PAT
Q3 – FY26	364.42	17.74	11.83	8.51
9 Months – FY 26	1,099.40	57.50	40.63	29.91
FY 2024–25	1,450.10	63.93	41.80	31.18

Revenue - Quarterly Comparison

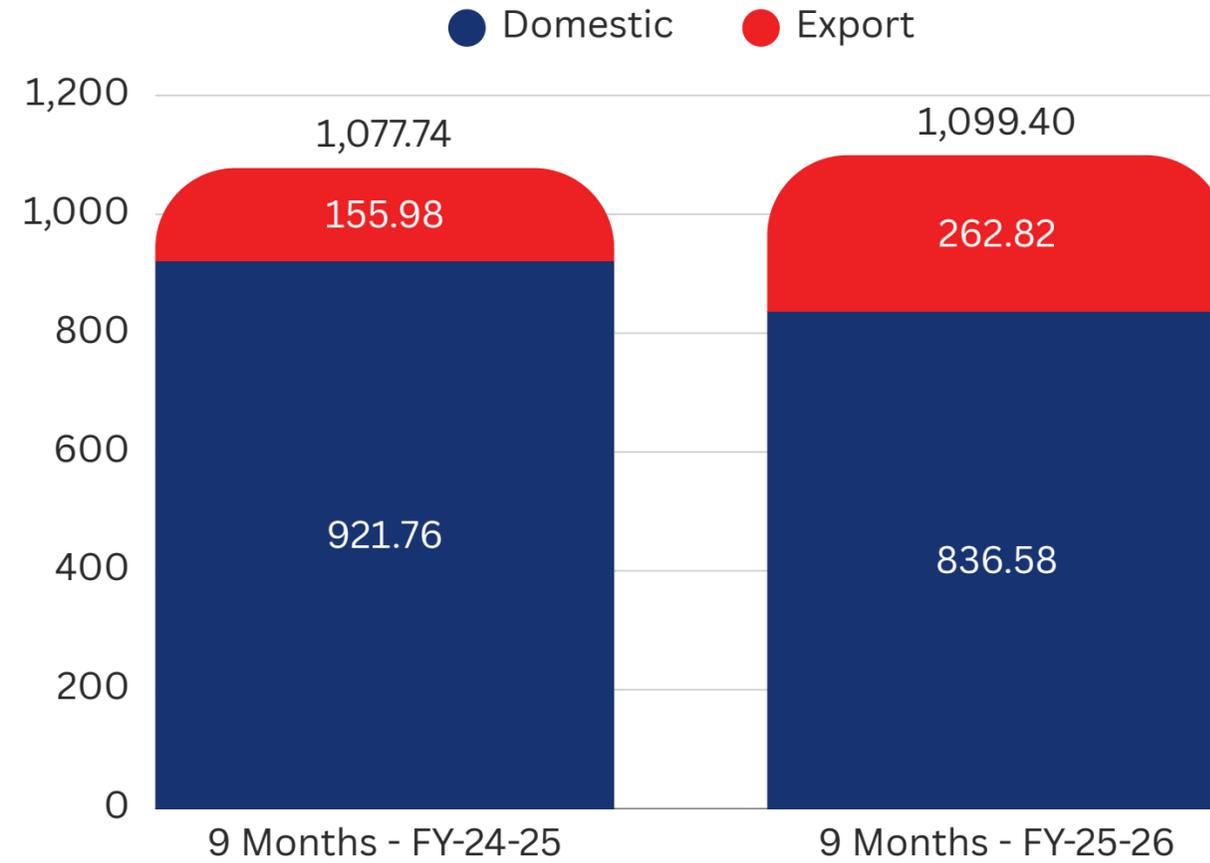
(Rs in Crores)



Quarter	Domestic	Export	Total
2024-25 - Q3	271.93	69.19	341.12
2025-26 - Q2	294.96	67.59	362.55
2025-26 - Q3	242.28	122.14	364.42

Revenue - 9 Month Comparison

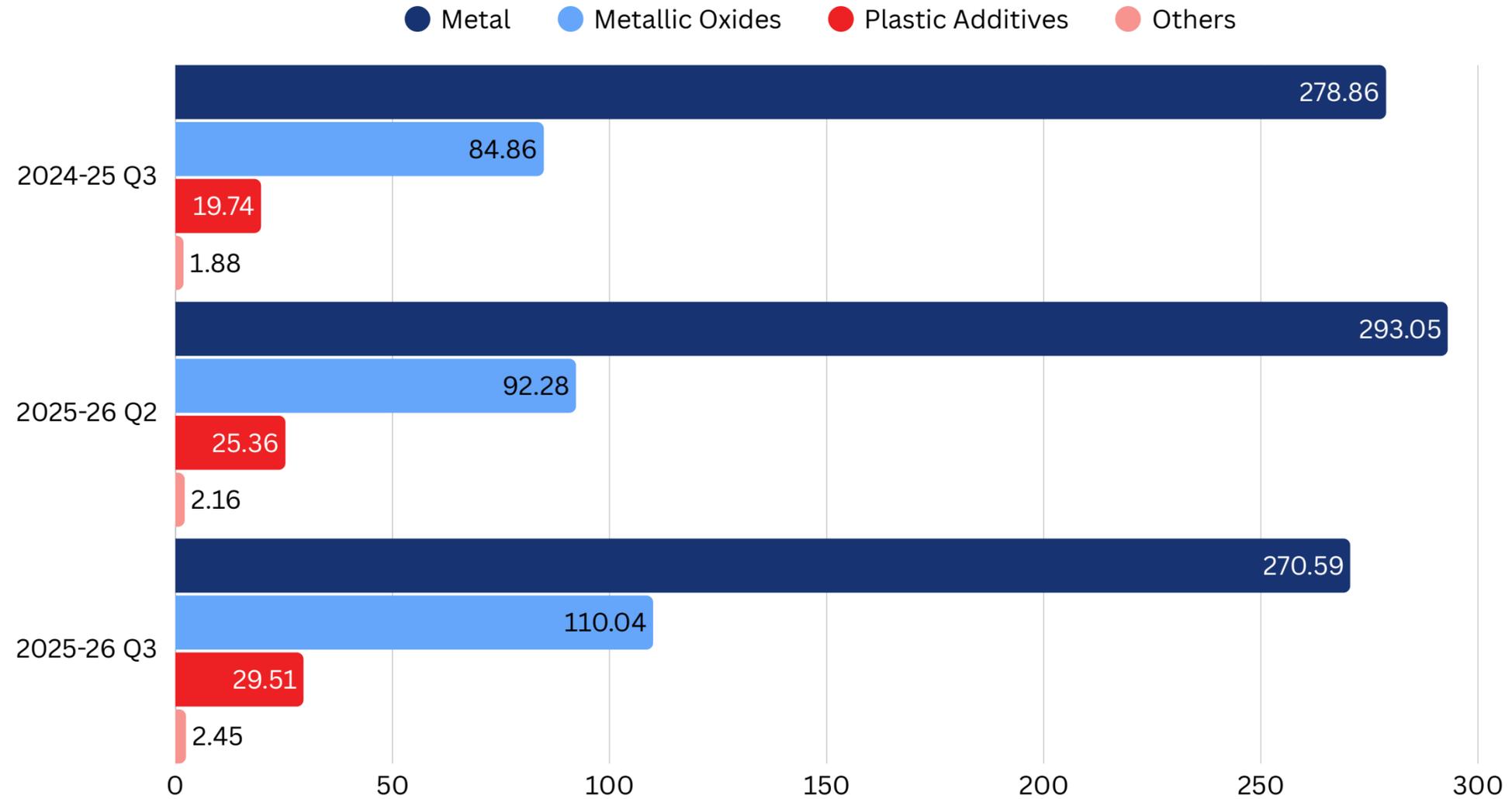
(Rs in Crores)



Quarter	Domestic	Export	Total
9 Months-FY-24-25	921.76	155.98	1,077.74
9 Months-FY-25-26	836.58	262.82	1,099.40

Segmentwise Revenue - Quarterly

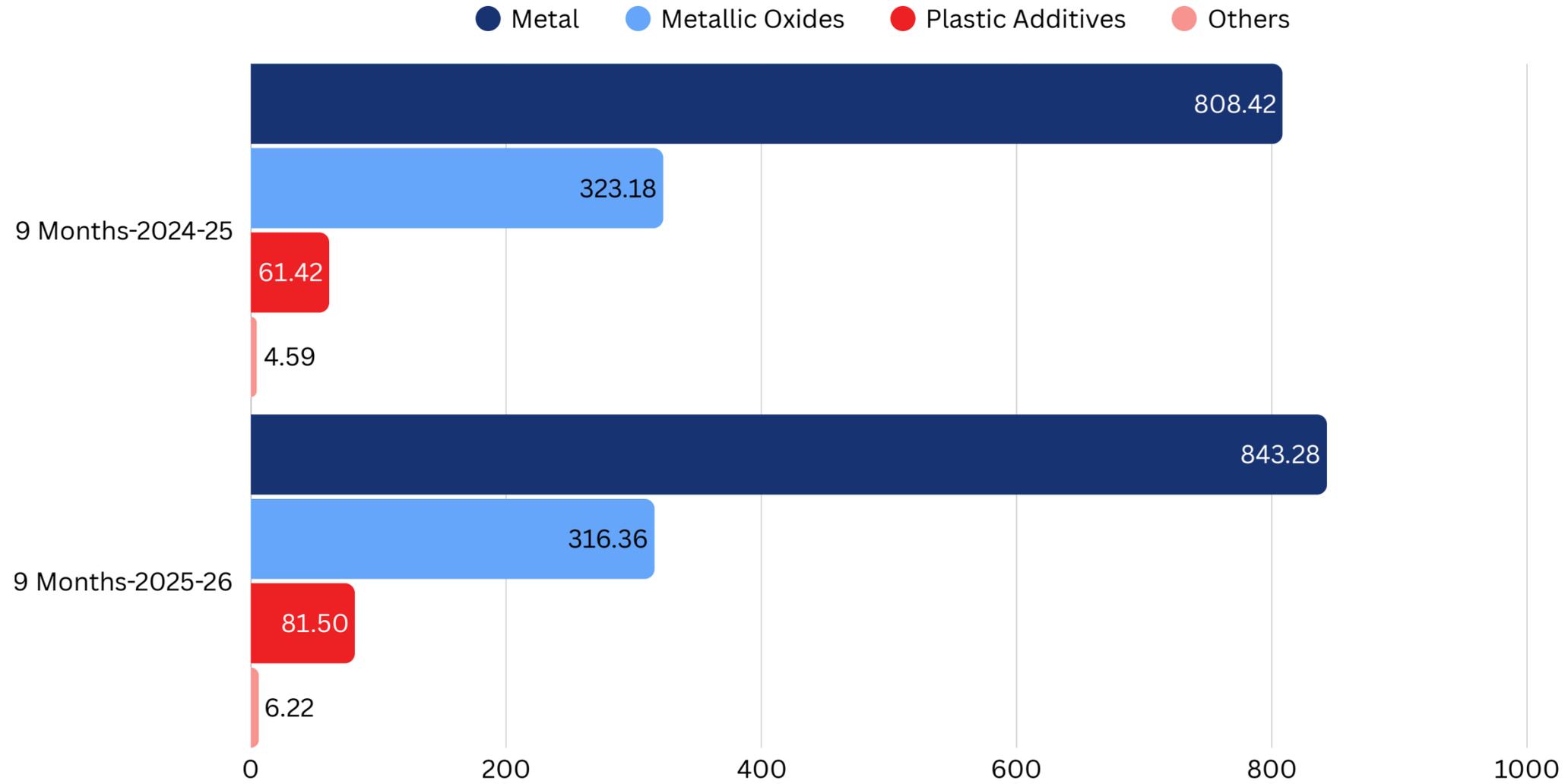
(Rs in Crores)



	Metal	Metallic Oxides	Plastic Additives	Others
2024-25 Q3	278.86	84.86	19.74	1.88
2025-26 Q2	293.05	92.28	25.36	2.16
2025-26 Q3	270.59	110.04	29.51	2.45

Segmentwise Revenue - 9 Months

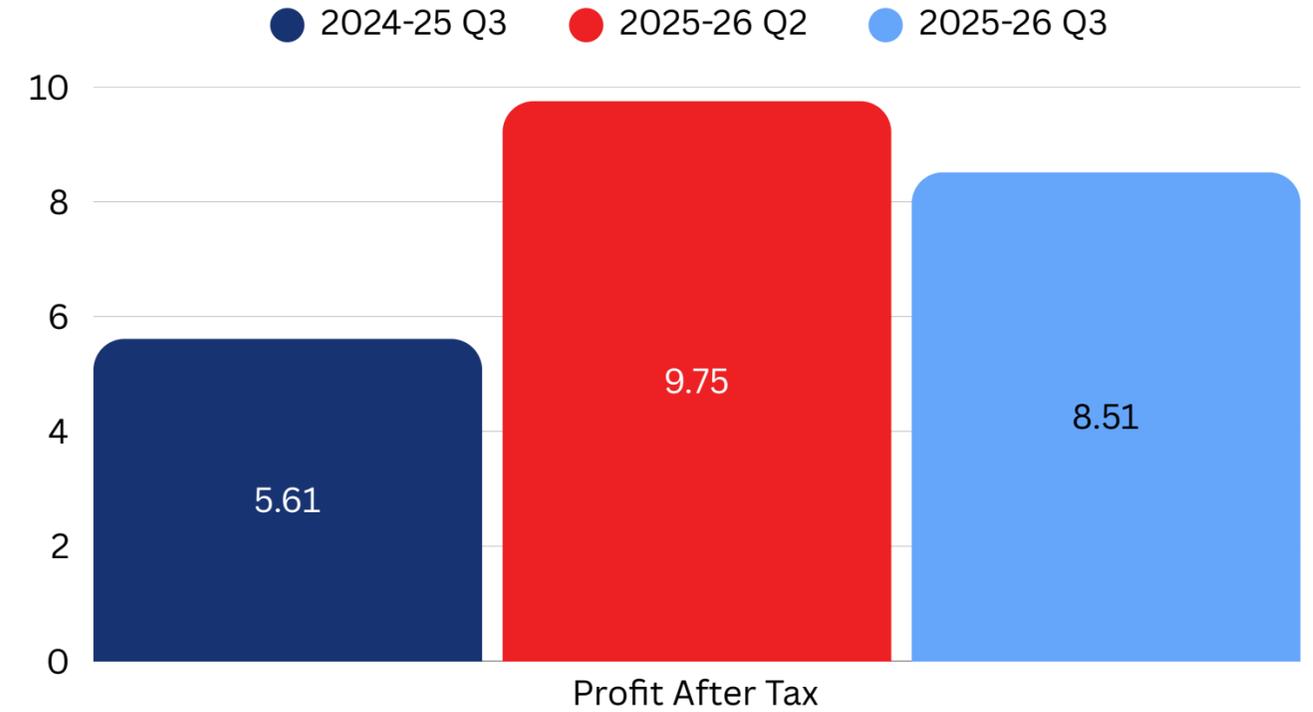
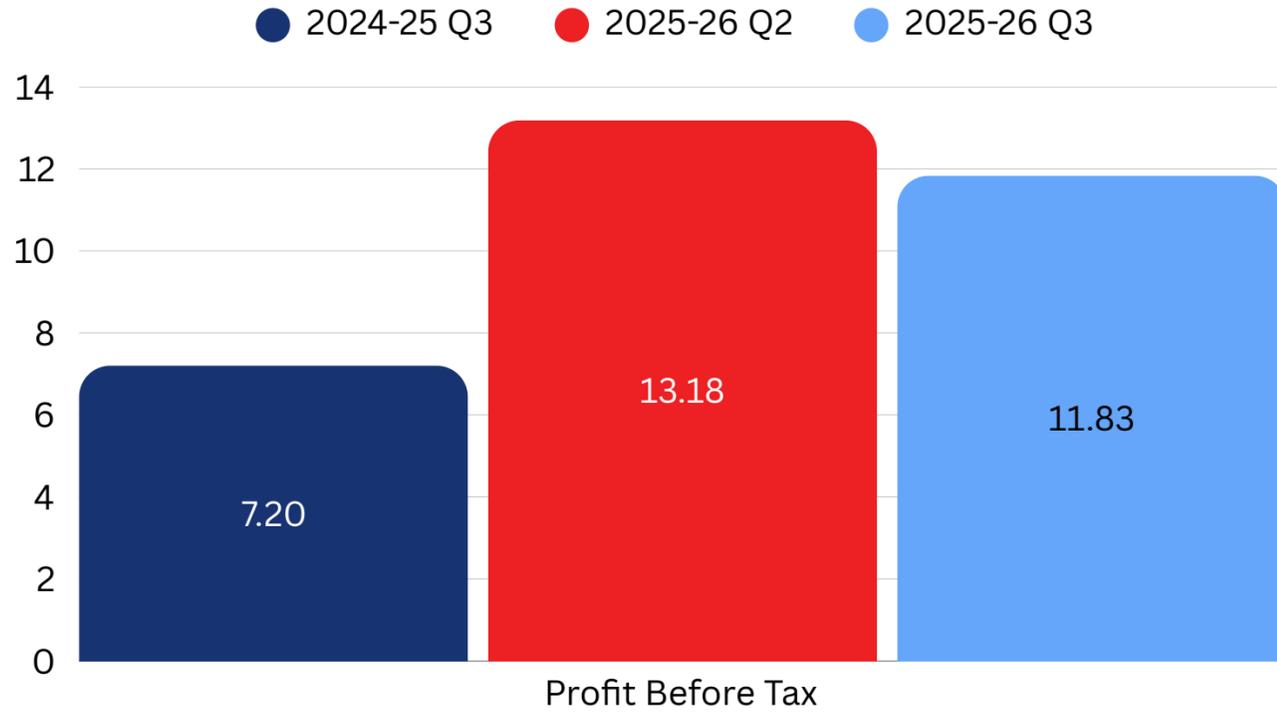
(Rs in Crores)



	Metal	Metallic Oxides	Plastic Additives	Others
9 Months-2024-25	808.42	323.18	61.42	4.59
9 Months-2025-26	843.28	316.36	81.50	6.22

Profitability - Quarterly

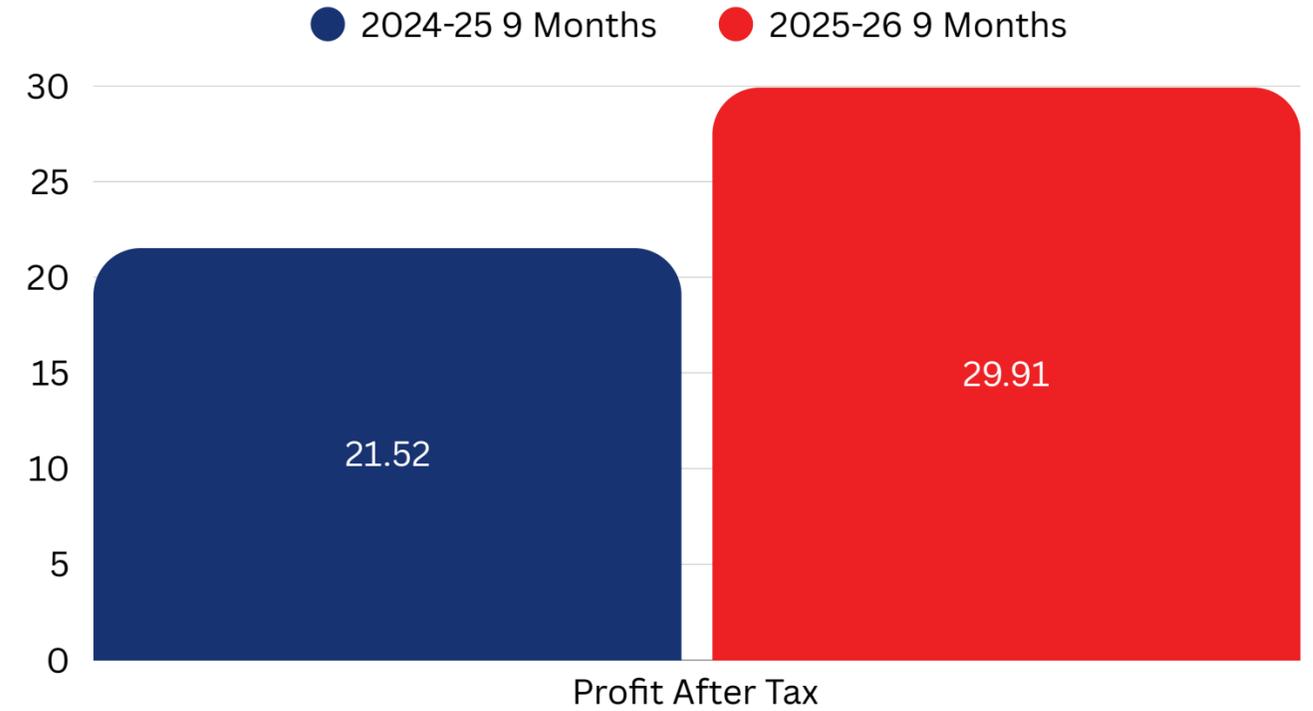
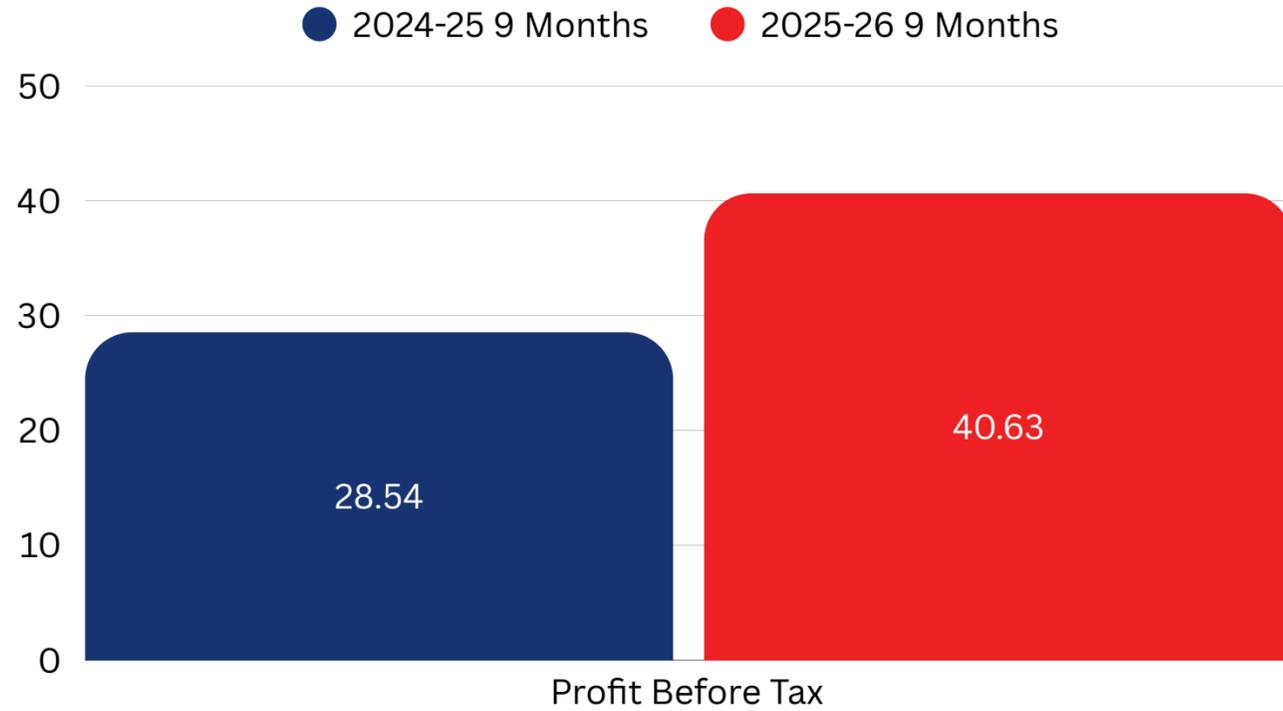
(Rs. in Crores)



	Profit Before Tax	Profit after Tax	% on Revenue
2024-25 Q3	7.20	5.61	1.64 %
2025-26 Q2	13.18	9.75	2.68 %
2025-26 Q3	11.83	8.51	2.32 %

Profitability - 9 Months

(Rs. in Crores)

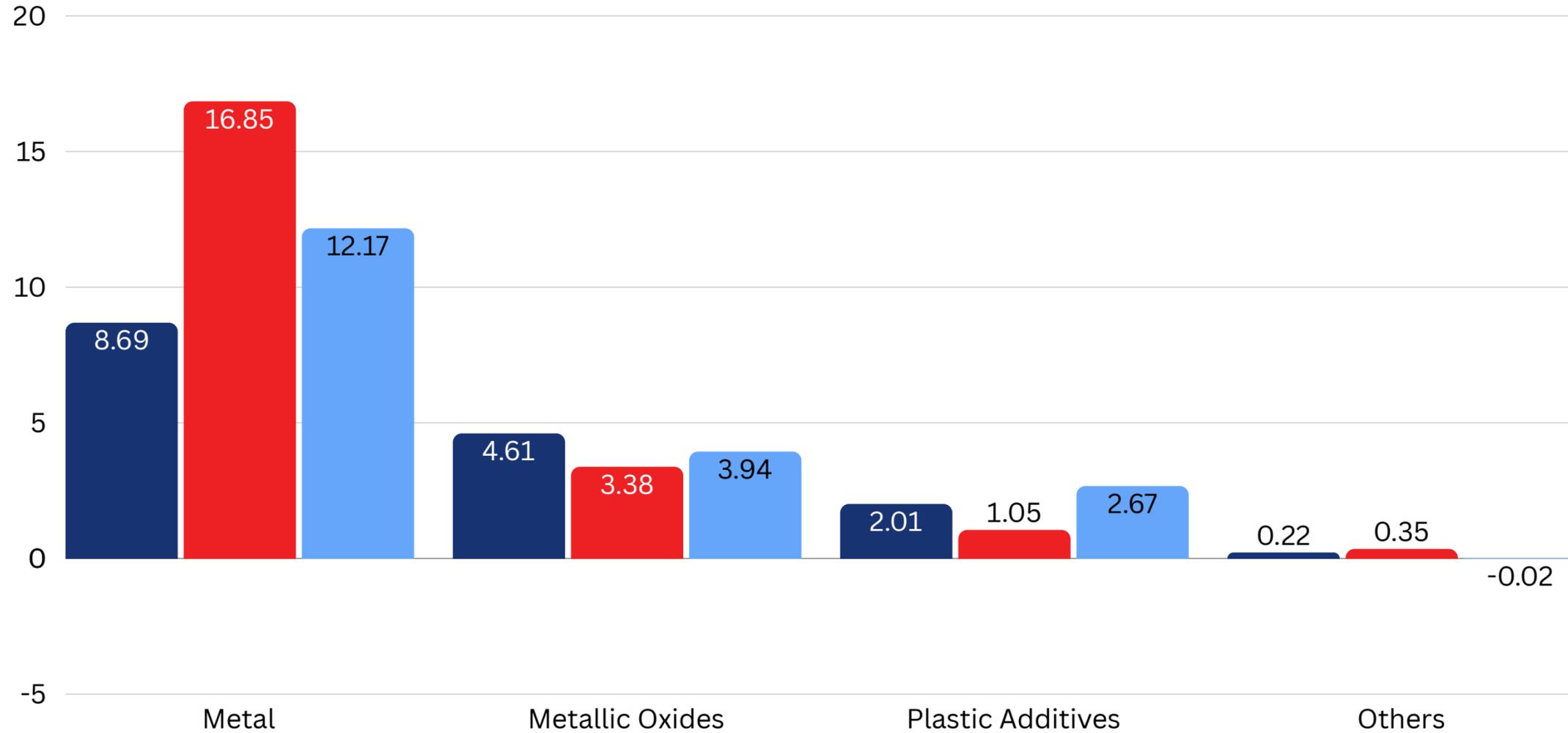


	Profit Before Tax	Profit after Tax	% on Revenue
2024-25-9 Months	28.54	21.52	2.00 %
2025-26-9 Months	40.63	29.91	2.71 %

Segmentwise Profitability - Quarterly

(Rs. in Crores)

● 2024-25 Q3 ● 2025-26 Q2 ● 2025-26 Q3

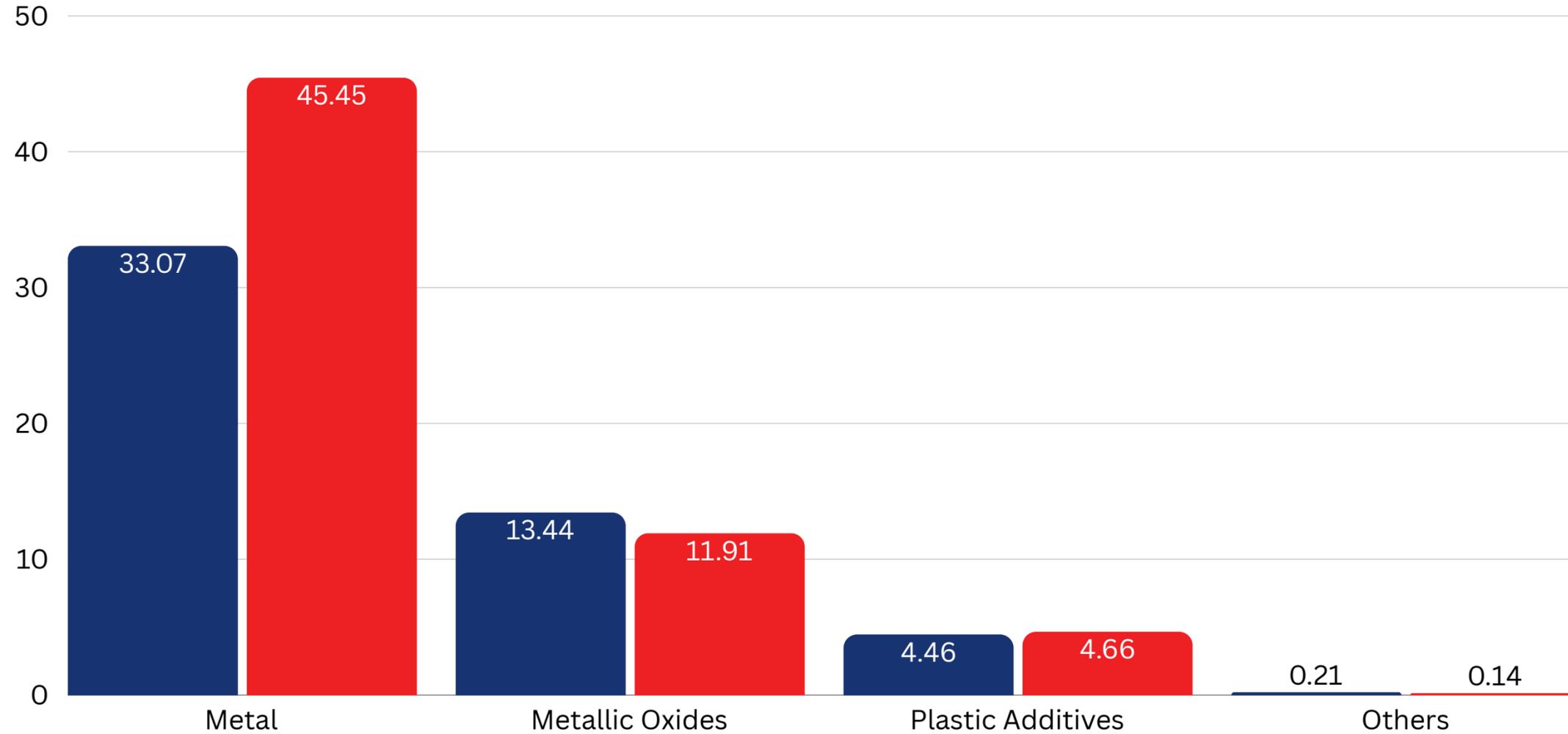


Particulars	2024-25 Q3	2025-26 Q2	2025-26 Q3
Metal	8.69	16.85	12.17
Metallic Oxides	4.61	3.38	3.94
Plastic Additives	2.01	1.05	2.67
Others	0.22	0.35	-0.02

Segmentwise Profitability - 9 Months

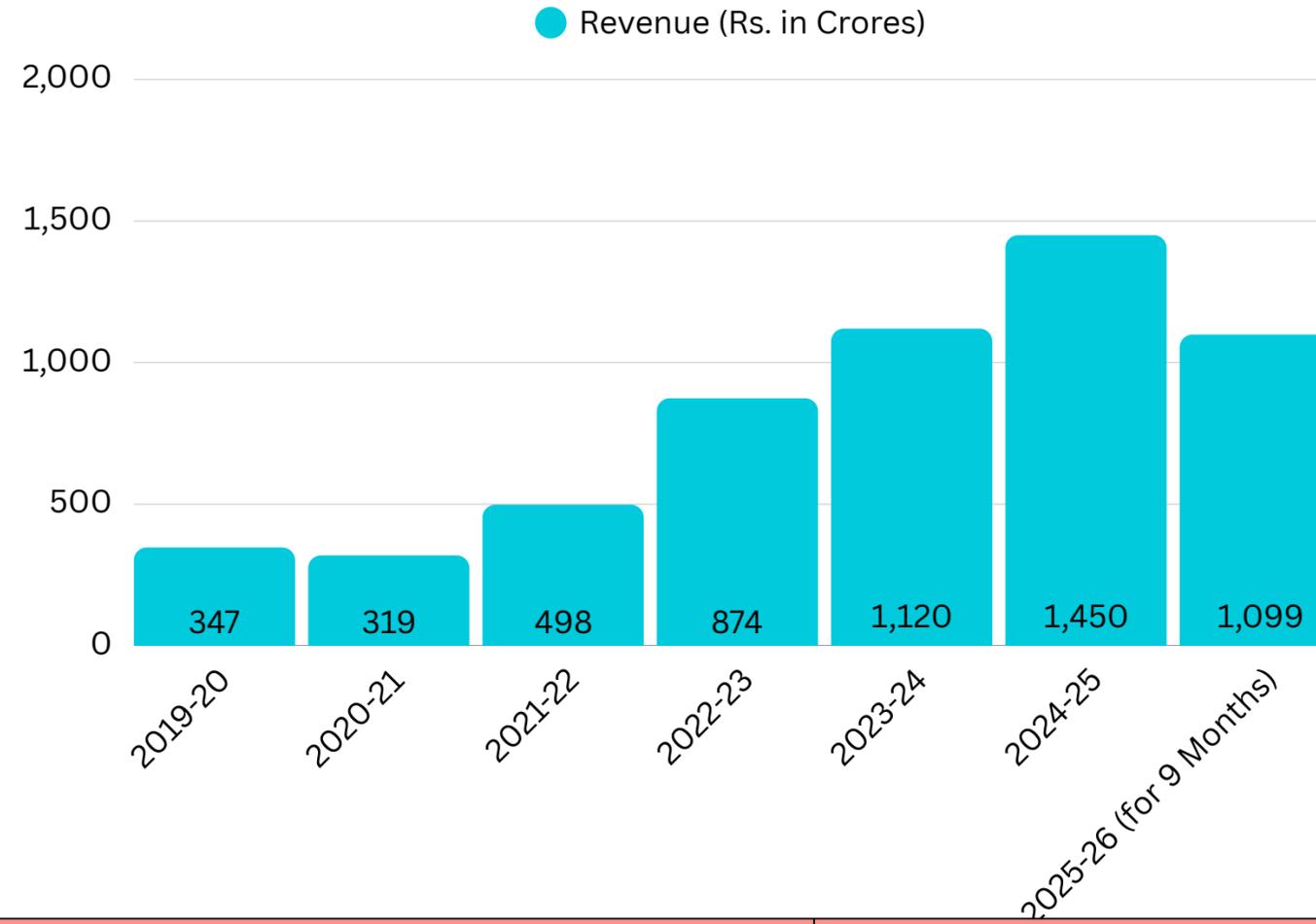
(Rs. in Crores)

● 2024-25-9 Months ● 2025-26-9 Months



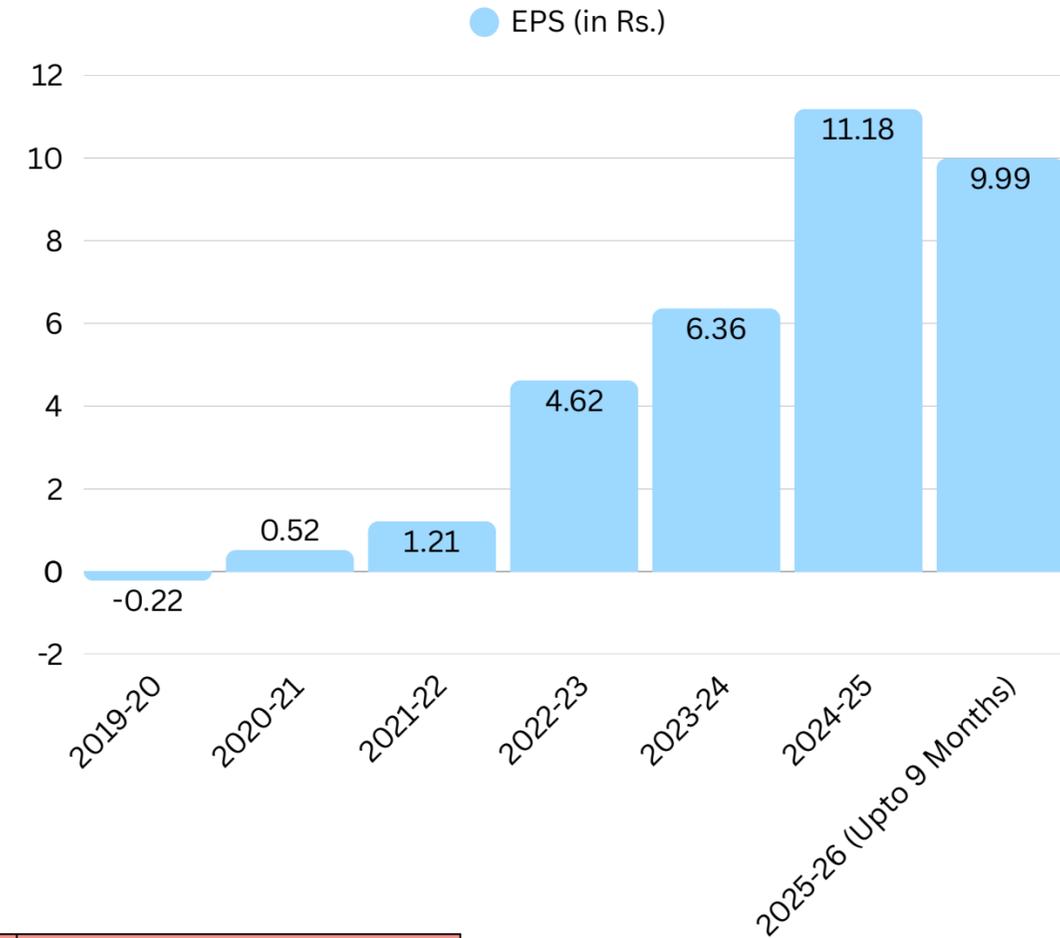
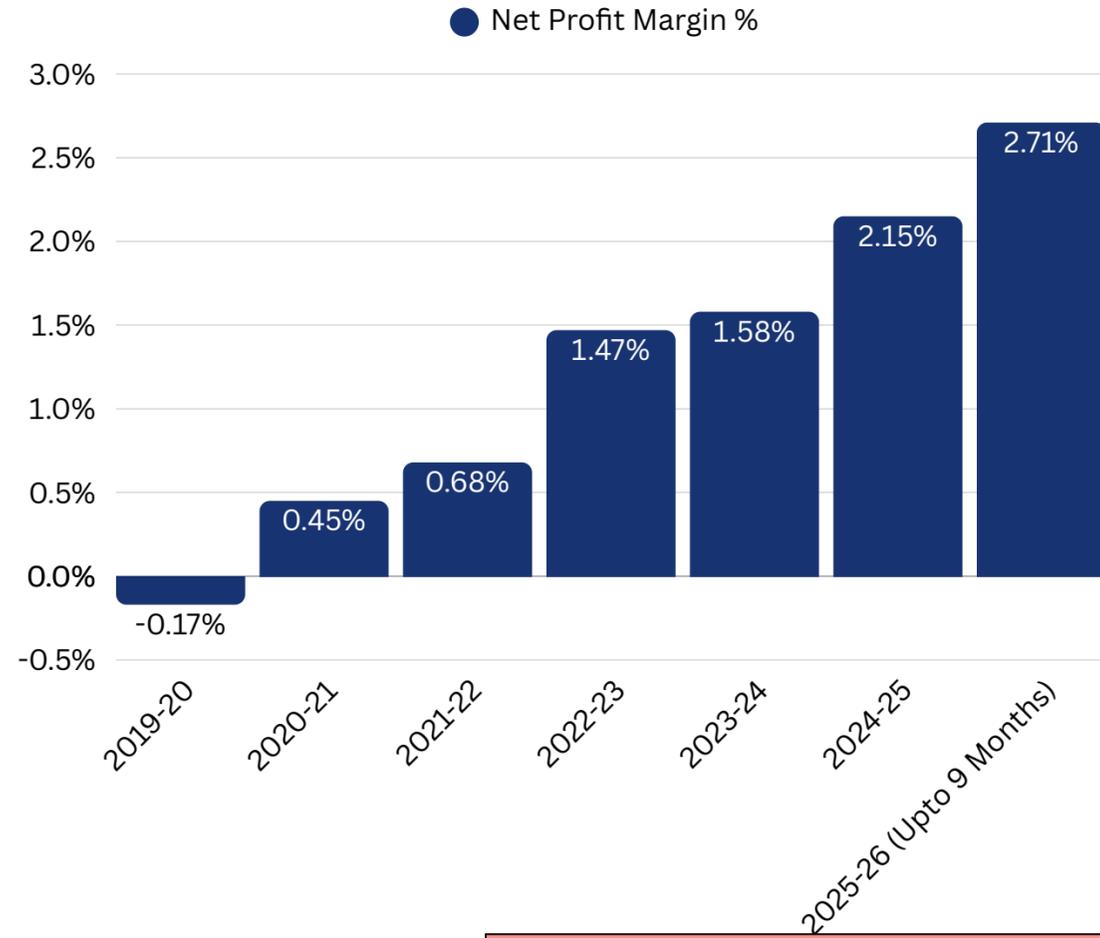
Particulars	2024-25 - 9 Months	2025-26 - 9 Months
Metal	33.07	45.45
Metallic Oxides	13.44	11.91
Plastic Additives	4.46	4.66
Others	0.21	0.14

Key Metrics 2019-2026



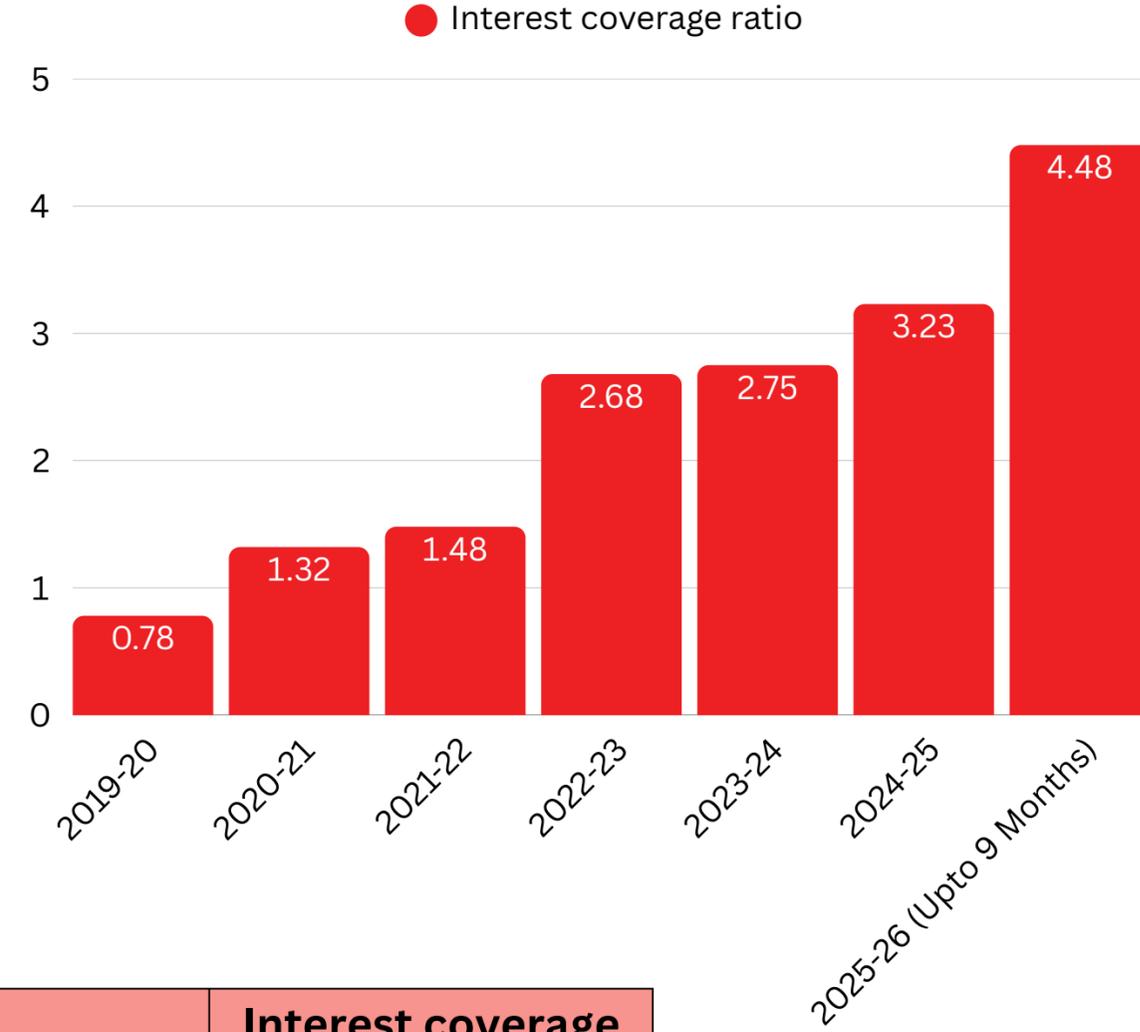
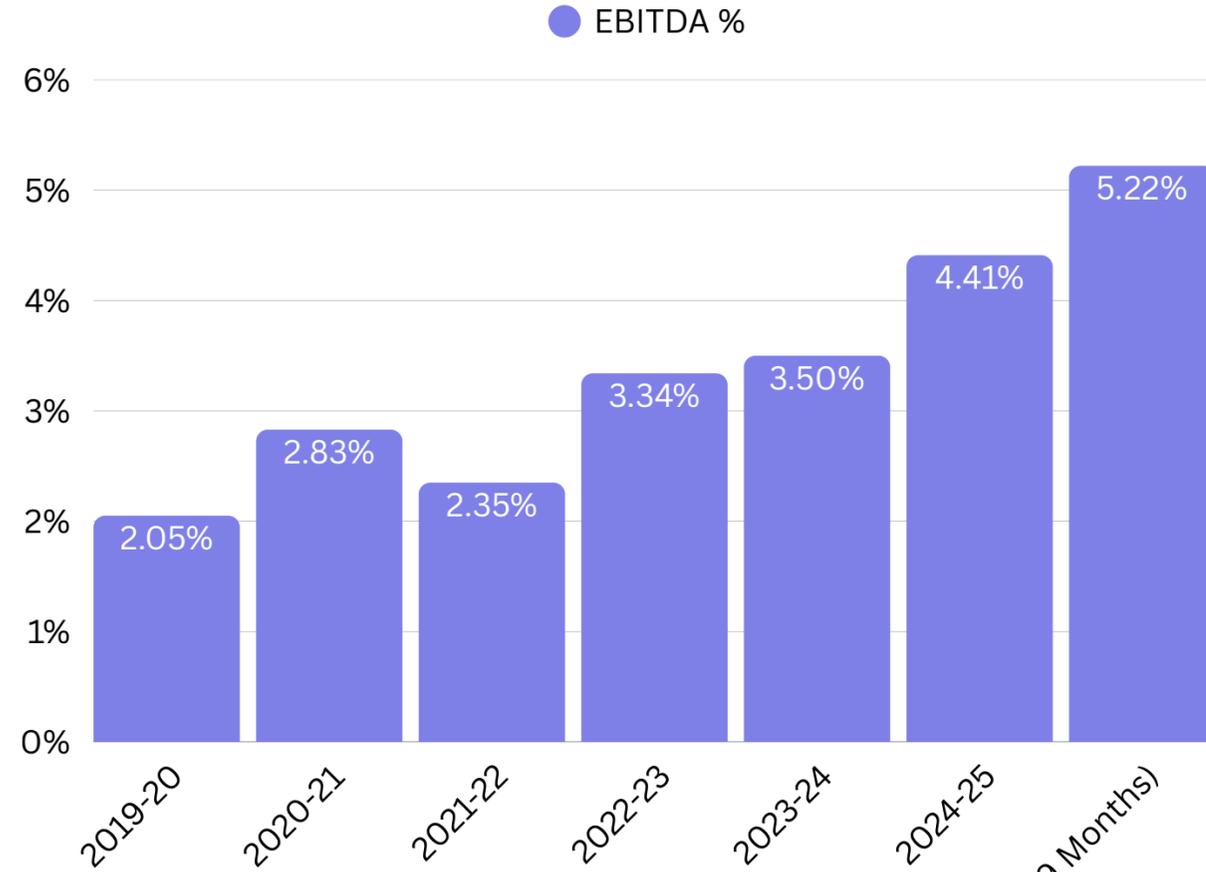
Year/Metric	Revenue (Rs. in crores)
2019-20	347
2020-21	319
2021-22	498
2022-23	874
2023-24	1,120
2024-25	1,450
2025-26 (For 9 Months)	1,099

Key Metrics 2019-2026



Year/Metric	Net Profit Margin %	EPS (in Rs.)
2019-20	-0.17%	-0.22
2020-21	0.45%	0.52
2021-22	0.68%	1.21
2022-23	1.47%	4.62
2023-24	1.58%	6.36
2024-25	2.15%	11.18
2025-26 (Upto 9 Months)	2.71%	9.99

Key Metrics 2019-2026



Year/Metric	EBITDA %	Interest coverage ratio (in times)
2019-20	2.05%	0.78
2020-21	2.83%	1.32
2021-22	2.35%	1.48
2022-23	3.34%	2.68
2023-24	3.50%	2.75
2024-25	4.41%	3.23
2025-26 (Upto 9 Months)	5.22%	4.48

Expansion Plans & Future Outlook

1.Expansion of Zinc Oxide Production Capacity: As part of Company's capacity expansion strategy, the company proposes to increase the zinc oxide production capacity by 2,400 MT per annum at its Metallic Oxides Division located in Mettupalayam, Puducherry. The expansion is expected to be completed by April 2026 and is projected to generate additional revenue of approximately INR 60–70 crores for the Company.



2.Modernization of Alloying & Refining Division:

The Company is undertaking modernization of the existing infrastructure and pollution control equipments at its Alloying & Refining Division in Maraimalai Nagar, Tamil Nadu, for enhancing the operational efficiency. The upgrade plan is currently being implemented, with a planned capital outlay of approx. INR 1.50 crore. This project is expected to be completed by February 2026.

3. Amalgamation with Associate Company: In June 2025, POEL acquired a 40% equity stake in Planetfirst Green Private Limited (“Planetfirst”), a lead recycling Company. At present, the Board of the Company is considering the proposal of Amalgamation of Planetfirst (“Transferor Company”) with and into POEL (“Transferee Company”), subject to necessary approvals. The proposed amalgamation aligns with the Company’s strategy to enhance resource efficiency and expand its market share in the lead business and is expected to deliver operational synergies, strengthen competitive positioning, and leverage combined product offerings, as well as marketing and distribution capabilities across domestic and international markets. Additionally, Planetfirst’s facility in Surat, Gujarat will strengthen POEL’s existing presence in Western India, thereby improving customer reach and driving company’s long-term sales growth and overall profitability.

4. Planetfirst Green Private Limited (Associate Company): Planetfirst Green Private Limited represents a key growth platform for POEL. Currently, Planetfirst facility operates with an installed lead refining capacity of 21,000 MTPA. As of January 2026, Planetfirst has achieved cumulative sales exceeding 9,000 MT, translating into a turnover of over INR 180 crore. Ongoing capacity expansion initiatives are expected to increase the total lead refining capacity to 37,500 MTPA. The enhanced capacity is projected to support revenue of INR 700 crore p.a., which the Company targets to achieve by FY 2026–27. Upon consideration of the proposed amalgamation of Planetfirst with POEL, this expansion is expected to increase POEL’s topline by up to 50% and further strengthen the overall profitability.

5. Venturing in Zinc Metal Market: POEL is strategically expanding into the commercial sale of zinc metal, targeting both domestic and international markets through value-added processing. POEL has achieved zinc metal sales of 1,200 MT for the financial year 2025-26. The Company remains optimistic about leveraging new opportunities to grow its presence in the zinc metal market in near term.

6. Diversifying into the business of Copper Scrap processing: The Company has identified copper as a strategic non-ferrous metal aligned with its core strengths. From the processing of various forms of lead copper cables, the Company recovers various grades of copper. Through the sale of these copper scraps, the Company expects to generate annual revenue of approximately INR 80 - 100 crores. This marks a new and significant revenue stream for the Company. Although not currently engaged in copper manufacturing, this initiative positions POEL to tap into emerging, high-growth market segments.

Our Customers





Thank You For Your Attention

