

STEEL CITY SECURITIES LIMITED

(CIN: L67120AP1995PLC019521)

AN ISO 9001: 2015 CERTIFIED COMPANY

MEMBER OF NSE, BSE, MSEI, MCX & NCDEX **CAPITAL MARKET, EQUITY DERIVATIVES & CURRENCY DERIVATIVES SEGMENTS** SEBI Regd. No. INZ 000223538

POINT OF PRESENCE OF NSDL-CRA DEPOSITORY PARTICIPANT (DP) OF NSDL & CDSL:

SEBI Permanent Regd. No. IN-DP-231-2016

SCSL/NSE/LIST/2021-22/32

Date: 17.11.2021

To, National Stock Exchange of India Limited Exchange Plaza, Plot No: C1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

Symbol: STEELCITY ISIN: INE395H01011

Dear Sir/ Madam,

Sub: Investor Presentation

With reference to the above mentioned subject, please find enclosed herewith an Investor Presentation to be presented to the Investors by the Company.

Please take note of the same.

Thanking You,

Yours Faithfully,

For Steel City Securities Limited

Company Secretary & Compliance Officer

Regd. & Corporate Head Office: 49-52-5/4, SHANTHIPURAM, VISAKHAPATNAM - 530 016.

©: 2796984, 2549681, 2563581, 2762585, EPBX: 2549675-79, 2762579-84, 2761803-04, FAX: 0891-2720135 / 2762586

E-mail: ramu.n@steelcitynettrade.com, scsl@steelcitynettrade.com, Website: www.steelcitynettrade.com



STEEL CITY SECURITIES LIMITED

Confidence as Strong as Steel

AN ISO 9001:2015 Certified Company



Company Snapshot

Incorporated in 1995, Steel City Securities is a leading Financial Services Company with leadership position in e-governance services pan India.

We have diversified business portfolio covering Capital Market services, e-Governance services such as PAN,ETDS,TAN,24G etc., Mutual Funds, NPS, IPOs & Corporate Fixed Deposits, Currency Trading, Commodity Broking, Insurance Distribution, credit card services & NBFC services

The brand is epitome of "confidence as strong as steel" further strengthened by its ISO 9001:2015 certification

Promoter 62.64% Public 37.36%





Shareholding pattern as of today



Our Presence

Branch Offices



10 regional offices

+70 owned branches

+1700 trading terminal licenses

+15K Mobile trading Customers

E-Governance



36 states and union territories with e-governance presence

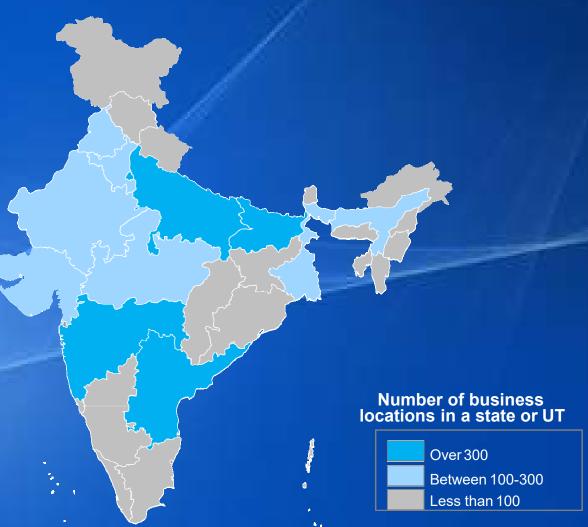
Operating companies



Steel City Commodities (P) Ltd (Subsidiary of Steel City Securities)

Steel City Financial Services (P) Ltd (Part of Group company)

Geographical presence of TIN centers





Our Services

Steel City Securities Limited

- Ø Online & Mobile Appbased capital &Commodity market trading
- Ø Online Currency Trading and Mutual Funds
- Ø NSDL & CDSL Depository
 Services
- Ø Investment Advisory on Mutual Funds, Bonds,FDR's

Steel City Commodity (P) Limited

- IRDA registered life, non-life and health Insurance distributor
- Ø Credit Card issuance for HDFC
- Ø Digital Signatures



Steel City Securities
Limited

- Ø TIN facilitation center (FC) and PAN Centre
- Ø POP for NPS
- NSDL-licensed NationalInsurance Repository (NIR)
- NSDL-licensed ASP (Application Service Provider) for Digital Signatures
- Ø GST* Suvidha Kendra

Steel City Financial Services (P)
Limited

- Ø Housing Loans
- Ø Project loan financing

E-Governance Services

- PAN CARD
- •TAN
- •E-TDS
- •24G
- •NPS
- •GST

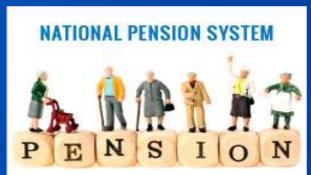








•SERVED 40 MILLION+ CUSTOMERS IN E-GOVERNANCE SERVICES till October 2021.







- Shri. K. Satyanarayana
- Shri. Satish Kumar Arya
- Shri. T. V. Srikanth
- Smt. G. V. Vandana
- Shri. G. Satya Rama Prasad
- Shri. B. Krishna Rao
- Shri. G. Vijaya Kumar
- Shri. E. Sridhar

Executive Chairman Managing Director Director- IT Non- Executive Director **Independent Director Independent Director** Independent Director

Independent Director



Key Managerial Personnel

- Dr. P. Madhu
- Mr. N. Ramu
- Mrs. M. Srividya
- Mr. M. Murali
- Mr. V. Srinivas
- Mr. G. Mohana Rao
- Mr. N. Kamal Reddy
- Mr. KVS Rama Krishna
- Mr. KSV Ramesh Babu
- Mr. Y. Samba Murthy
- Mr. K. Sudhakar
- Mr. Krishna Prasad
- Mr. K. Mohana Rao
- Mr. D. Nagaraju

Director – Sales

Director Finance & CFO

Company Secretary & Compliance Officer

General Manager Operations

General Manager – IT

Sr. Project Leader - Software

Deputy General Manager – Finance

Deputy General Manager – e-Governance

Deputy General Manager - IT

Asst. General Manager - Surveillance

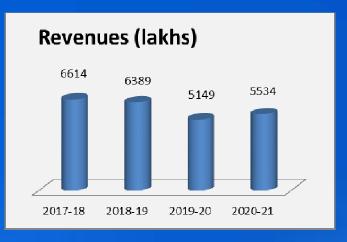
Asst. General Manager - Surveillance

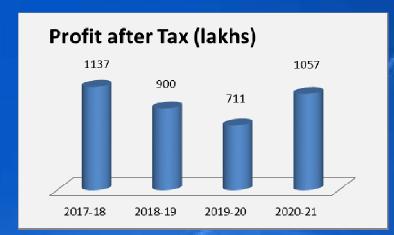
Asst. General Manager – Legal

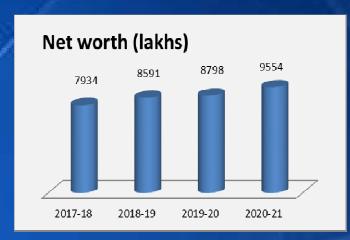
Sr. Manager – Inspection

Sr. Technical Analyst

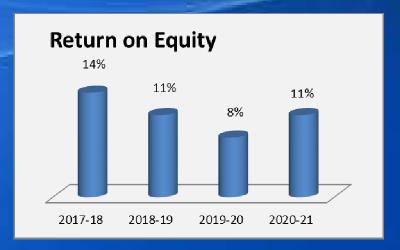
Financial performance at a Glance





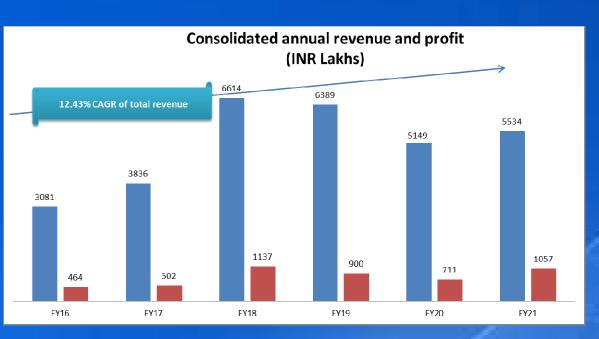


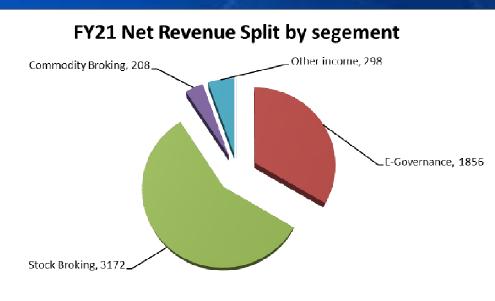






Financial progress

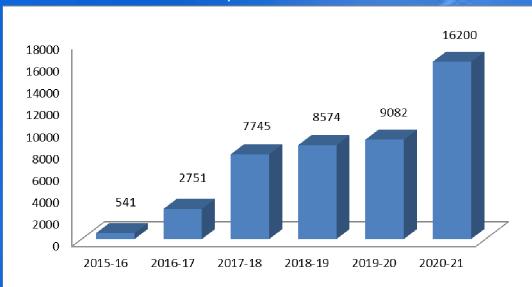






Numbers Till March 2021

■ Net profit



No of Centers (Cumulative)

- ➤ Continuing shareholder wealth maximization, the company paid a dividend (30% in FY21). On an average more than 20%+ dividend paid since last 14 years
- ➤ Significant growth in TIN centers from 16200 centers in March 21 to 21000 centers by end of October 2021.
- Despite of Covid lock down situations, E-Gov has delivered excellent results

Financial Metrics

Particulars	H1 FY22 (In Lakhs)	Q2 FY22 (In Lakhs)	Q1 FY22 (In Lakhs)	H1 FY21 (In Lakhs)
Revenue From Operations	3010.54	1656.83	1353.71	2409.7
Other Income	130.03	64.94	65.09	121.83
Total Income	3140.57	1721.77	1418.8	2531.53
Profit for the period	649.47	377.84	271.62	487.87



e-Governance Immediate goal

Description	Target By March 31st 2022	
No. of Locations	30,000	
No. of PAN applications Expected per month	1 Mn	
No. of TDS Files Expected per month	1,00,000	



Journey till date



Company was incorporated as a share broking facilities through VSATs at Andhra Pradesh and other neigbouring states



- Entered currency derivative Market Segment with membership of NSE and MCX-SX.
- Become authorized person of PFRDA to promote NPS (National Pension scheme) as well as a corporate agent with all leading life, health and general insurance companies

2017-2018

- Listed in NSE Emerge Platform and appointed as a GST Suvidha Provider
- Appointed as ASP (Application Service Provider) for Digital Signatures
- Crossed milestone of 8000+ TIN centers
- Entered as a continuant (4.27%) in NIFTY SME Emerge Index

2000 – 2004

- Became member of BSE with 25 BOLT terminals.
- Approved as depository participant of National Security Depository (NSE) and Central Depository Services Limited (BSE)
- Steel City Commodities became member of NCDEX and MCX with initial support of 75 terminals

2014 – 2020

- Appointed as a TIN FC of NSDL e-Governance.
- Appointed as a enrollment agency (EA) for UIDAI
- Achieved Maximum no of PAN applications in a month (1.35Mn) in March 2019
- Mobile trading via Steel city Smart app launched successfully
- Partnered with ICICI prudential and Future General to distribute Life and General Insurance

2021

- Launched Instant On boarding via Quick EKYC
- Increased pace of Mobile trading by our clients
- Started constructing Corporate Office Building
- Partnered with HDFC leading Credit card provider to distribute credit cards



Strategy going forward



Broaden and deepen geographical presence

- Expand distribution networks in the Northern and Western market of India
- Plans to set up over 30,000 TIN facilities by FY22

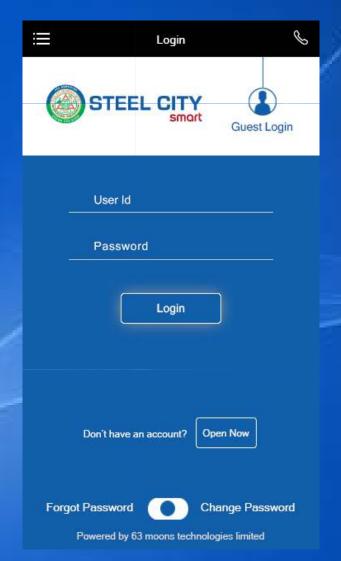
- Expansion of Mobile Trading app clients PAN India
- Motor and Health Insurance
- Credit cards business expansion
- Increasing NPS client base
- Integration of TIN centers for rendering financial services while leveraging e-governance database to tap new customer base
- Augmenting product line under egovernance segment

Extension of service offerings



Smart Trading App — STEEL CITY







SERVICE

Corporate Agent of









TTK Health

Religare Health

SBI Life

UNITED **General** **ICICI PRU** Life



Future Generali





e-Governance Products

e-TDS/TCS





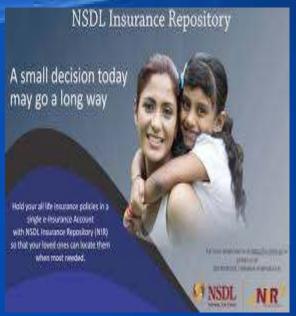












Registered and Corporate Office









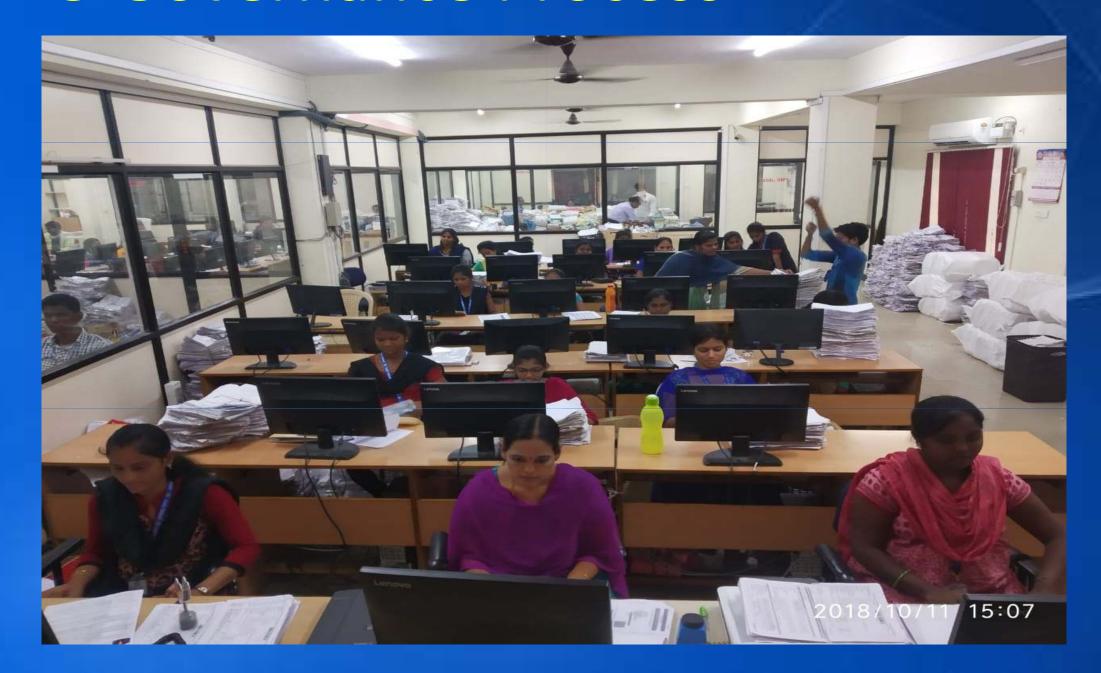
e-Governance Process







e-Governance Process



e-Governance Storage in warehouse







e-Governance Warehouse





Thank You