

**SEIL/Sec./SE/2025-26/58****November 10, 2025**

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), MUMBAI 400 051  
Fax # 022-2659 8237/8238/8347/8348  
Symbol: SCHNEIDER

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
MUMBAI 400 001  
Fax # 022-2272 3121/2037/2039  
Scrip Code No. 534139

**Sub: Investor Presentation on Unaudited Financial Results for 2<sup>nd</sup> quarter and half year ended September 30, 2025**

Dear Sir(s)/ Madam,

In continuation of our letter no. SEIL/Sec./SE/2025-26/55 dated November 4, 2025, regarding schedule of investor conference call, please find enclosed herewith the investor call presentation on the Company's Unaudited Financial Results for the 2<sup>nd</sup> quarter and half year ended September 30, 2025, approved by the Board of Directors in their meeting held on November 7, 2025.

This presentation will be made available on the Company's website i.e. <https://infra-in.se.com/en/investor/annual-reports-financials.jsp>.

We request you to kindly take the above on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

**(Sumit Goel)**  
**Company Secretary & Compliance Officer**

**Schneider Electric Infrastructure Limited**

Corp. Office: 9<sup>th</sup> Floor, DLF Building No.10.Tower C, DLF Cyber City, Phase II, Gurgaon – 122002, India; Tel: +91 124 7152300; Fax.: +91 (0) 124-422 2036; [www.schneider-infra.in](http://www.schneider-infra.in)

Regd. Office: Milestone-87, Vadodara - Halol Highway, Village Kotambi, Post Office Jarod Vadodara -391510, Gujarat; Tel: +91 02668 664300 Fax: +91 664621; CIN: L31900GJ2011PLC064420

# Schneider Electric Infrastructure Limited

Q2 FY26

10<sup>th</sup> November, 2025

Life Is On

Schneider  
Electric

# IMPACT starts with Us!



SEIL Vadodara won the prestigious  
'Golden Peacock Award for ESG – 2025'



Made it to the Time's  
'Top 15 employers in India'



# Vision

“SEIL will lead the *new digitized energy world*, offering our Customers and Partners, *innovative connected products & solutions*, ready for the then power distribution’s *elevated expectations*.”

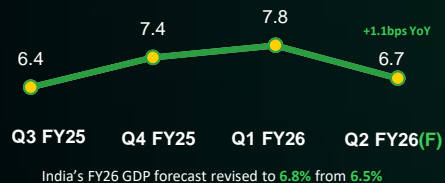
Our *balanced business models, superior quality & efficient supply chain* will keep our growth and profitability resilient and sustainable.”

# Mission

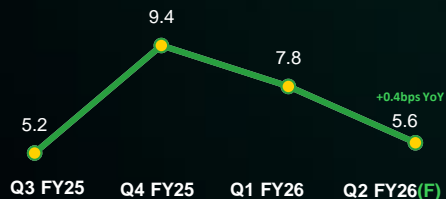
Our mission is to be *a digital partner for sustainability and efficiency*.



## Resilient Indian Economy amid Global Challenges



### GDP



### GFCF<sup>6</sup>

(F) - Forecast

## Segments



### Power Grid

- **RDSS<sup>1</sup> Scheme:** ₹3.04 lakh crore to cut AT&C<sup>2</sup> losses to **12–15%** & eliminate the ACS-ARR<sup>3</sup> gap by strengthening distribution infrastructure
- **Grid Modernization** | SCADA<sup>4</sup>/ADMS<sup>5</sup>/Enabler projects to be implemented in majority of states



### Data Centers

- Digital Transformation & Rising Data Consumption (**900 Mn** internet users, **20+ GB** avg data consumption per month)
- Surge in AI usage, UPI transactions, OTT streaming and E-commerce, fueling the demand for storage & processing infra
- **Amazon, Microsoft, & Google** are expanding in India; Google plans to invest **\$10 billion** to develop Asia's largest Datacentre cluster in Visakhapatnam



### Renewables

- India's installed solar power capacity has reached **125 GW**, making it the **3<sup>rd</sup>** largest producer
- **GST 2.0** on renewable energy equipment cut from **12% to 5%** at 56th Council meeting
- Solar capital costs reduced by **₹20–25 lakh per MW**, saving over **₹100 crore** for a 500 MW solar park



### Mobility

- **UDAN** : Regional connectivity to **120** new destinations & carry **4Cr passengers** over the next decade
- **Metro:** **~791kms** of metro lines under construction in 27 cities across India
- **National Rail Plan 2030** | blueprint to make Indian Railways "**future-ready**" with focus on electrification

# Our Wins

# Strategic Wins Across Segments

## Power & Grid



Substation solution

**Electrifying one of the  
leading utilities**

- One of the largest orders in 2025

## Cloud & Service Provider



AIS Panels & Power Transformers

**Powering India's Premier  
Data Centers**

- One of the largest data center order in 2025

## Mobility



Loco breakers

**Modernizing  
Rail Network**

- Secured large incremental business

# Driving Growth Through Future-Ready Solutions

## Renewables



Digital solutions CRP<sup>1</sup> & SAS<sup>2</sup> along with CAP<sup>3</sup>

**Empowering a Green energy leader with digital solutions**

- Secured order for Cybersecurity applications

## Aerospace & Defence

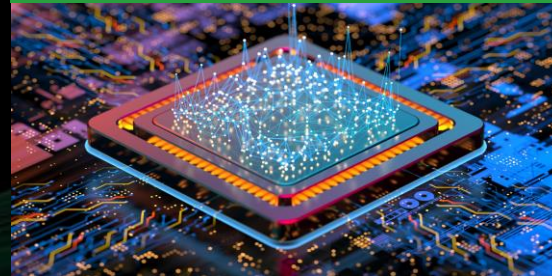


DC<sup>5</sup> breakers ,CSS<sup>4</sup>,E-House

**Powering Strategic sectors with Innovative solutions**

- Secured order for compact solutions from strategic clients

## Semiconductor



GIS,Transformers, LV Switchboard

**Energizing a leading Semiconductor player**

- Secured significant order from a leading Semiconductor manufacturer



# Make in India Offer Success

## Power & Grid



GIS panels

**Driving Energy Transformation  
for a leading utility**

## Power & Grid



AIS Panels with digital solutions –CRP<sup>1</sup>,SAS<sup>2</sup>

**Enhancing a leading Power plant  
with reliable solutions**

## Renewables



AIS Panels

**Accelerating the Energy  
Transition for a Solar leader**

# H1 & Q2 Performance

Figures in INR Cr.

## Highlights

Strong Order Growth

Quarterly sales momentum continue to strengthen

## Focus Areas

Accelerate orders execution

Drive Services and Transactional

## Orders

**H1** > 1749 Cr. **+28.0% YoY**

**Q2** > 838 Cr. **+15.6% YoY**

## Sales

**H1** > 1272 Cr. **+6.6% YoY**

**Q2** > 650 Cr. **+8.4% YoY**

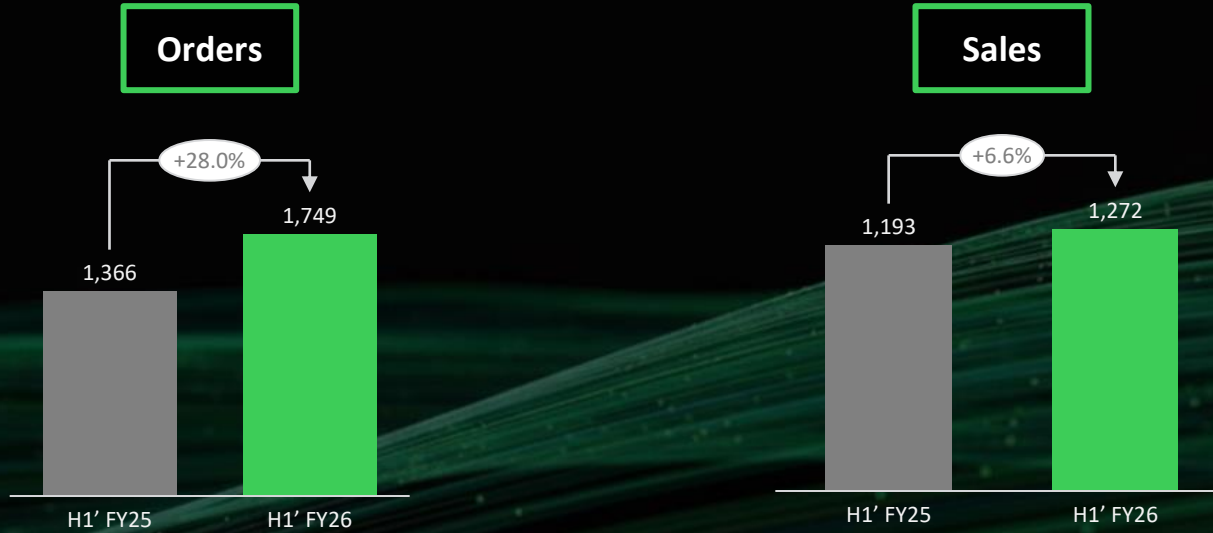
## EBIT

**H1** > 148 Cr. **11.6% to sales**

**Q2** > 81 Cr. **12.5% to sales**

# H1 : Strong Order Growth, Sales picked up in Q2

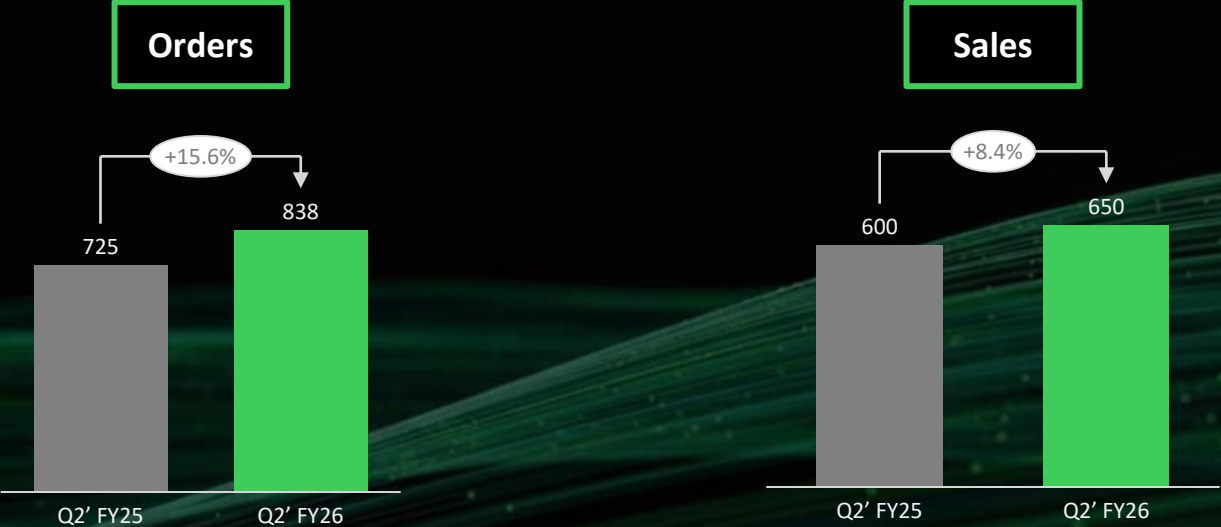
Figures in INR Cr.



Order Backlog on 30<sup>th</sup> Sep'25 at INR 1,805 Crores (+25.0% YoY)

# Q2 : Strong Order Growth, Sales picked up in Q2

Figures in INR Cr.



Strong order and sales growth across Services



# P&L Statement – H1'FY26

Figures in INR Cr.

| Particular                             | H1'FY26      |              | H1'FY25      |              | YoY (%)      | Margin Change  |
|--|--------------|--------------|--------------|--------------|--------------|----------------|
|  | INR Cr.      | %            | INR Cr.      | %            |              |                |
| Sales                                  | 1,272        |              | 1,193        |              | 6.6%         |                |
| Other Income                           | 9            | 0.7%         | 12           | 1.0%         |              |                |
| <b>Total Sales</b>                     | <b>1,281</b> |              | <b>1,204</b> |              |              |                |
| Material Costs                         | 781          | 61.4%        | 733          | 61.4%        | 6.7%         |                |
| <b>Gross/ Material Margin</b>          | <b>499</b>   | <b>39.2%</b> | <b>471</b>   | <b>39.5%</b> | <b>5.8%</b>  | <b>-0.3pts</b> |
| Employee Costs                         | 165          | 13.0%        | 148          | 12.4%        | 11.5%        |                |
| Other Expenses                         | 172          | 13.5%        | 156          | 13.1%        | 10.3%        |                |
| <b>EBITDA</b>                          | <b>162</b>   | <b>12.7%</b> | <b>167</b>   | <b>14.0%</b> | <b>-3.3%</b> | <b>-1.3pts</b> |
| Depreciation                           | 14           | 1.1%         | 12           | 1.0%         | 14.9%        |                |
| <b>EBIT</b>                            | <b>148</b>   | <b>11.6%</b> | <b>155</b>   | <b>13.0%</b> | <b>-4.8%</b> | <b>-1.4pts</b> |
| Finance Cost                           | 22           | 1.7%         | 25           | 2.1%         | -13.4%       |                |
| <b>Profit before Exceptional Items</b> | <b>126</b>   | <b>9.9%</b>  | <b>130</b>   | <b>10.9%</b> | <b>-3.1%</b> | <b>-1.0pts</b> |
| Exceptional Items                      | -            | 0.0%         | -            | 0.0%         |              |                |
| <b>Profit Before Tax</b>               | <b>126</b>   | <b>9.9%</b>  | <b>130</b>   | <b>10.9%</b> | <b>-3.1%</b> | <b>-1.0pts</b> |
| Current tax                            | 33           | 2.6%         | 37           | 3.1%         |              |                |
| Deferred tax                           | -1           | -0.1%        | -10          | -0.8%        |              |                |
| Total Tax Expense                      | 32           | 2.5%         | 27           | 2.3%         |              |                |
| <b>Profit After Tax</b>                | <b>94</b>    | <b>7.4%</b>  | <b>103</b>   | <b>8.6%</b>  | <b>-8.9%</b> | <b>-1.2pts</b> |
| Oth. Comprehensive Income/(Loss)       | 3            | 0.2%         | 1            | 0.1%         | 334.3%       |                |
| <b>Total Comprehensive Income</b>      | <b>96</b>    | <b>7.6%</b>  | <b>103</b>   | <b>8.7%</b>  | <b>-6.8%</b> | <b>-1.1pts</b> |

# P&L Statement – Q2'FY26

Figures in INR Cr.

| Particular                             | Q2 FY26    |              | Q2 FY25    |              | YoY (%)      | Margin Change  |
|--|------------|--------------|------------|--------------|--------------|----------------|
|  | INR Cr.    | %            | INR Cr.    | %            |              |                |
| Sales                                  | 650        |              | 600        |              | 8.4%         |                |
| Other Income                           | 4          | 0.7%         | 9          | 1.5%         | -50.3%       |                |
| <b>Total Sales</b>                     | <b>655</b> |              | <b>609</b> |              | <b>7.5%</b>  |                |
| Material Costs                         | 397        | 61.0%        | 376        | 62.7%        | 5.5%         |                |
| <b>Gross/ Material Margin</b>          | <b>258</b> | <b>39.7%</b> | <b>233</b> | <b>38.8%</b> | <b>10.9%</b> | <b>+0.9pts</b> |
| Employee Costs                         | 79         | 12.1%        | 71         | 11.8%        | 11.2%        |                |
| Other Expenses                         | 91         | 14.0%        | 79         | 13.1%        | 15.7%        |                |
| <b>EBITDA</b>                          | <b>88</b>  | <b>13.6%</b> | <b>83</b>  | <b>13.9%</b> | <b>6.2%</b>  | <b>-0.3pts</b> |
| Depreciation                           | 7          | 1.1%         | 6          | 1.1%         | 11.3%        |                |
| <b>EBIT</b>                            | <b>81</b>  | <b>12.5%</b> | <b>77</b>  | <b>12.8%</b> | <b>5.7%</b>  | <b>-0.3pts</b> |
| Finance Cost                           | 11         | 1.7%         | 12         | 2.0%         | -8.5%        |                |
| <b>Profit before Exceptional Items</b> | <b>70</b>  | <b>10.8%</b> | <b>65</b>  | <b>10.8%</b> | <b>8.5%</b>  | <b>+0.0pts</b> |
| Exceptional Items                      | -          | 0.0%         | -          | 0.0%         |              |                |
| <b>Profit Before Tax</b>               | <b>70</b>  | <b>10.8%</b> | <b>65</b>  | <b>10.8%</b> | <b>8.5%</b>  | <b>+0.0pts</b> |
| Current tax                            | 18         | 2.8%         | 19         | 3.1%         |              |                |
| Deferred tax                           | -1         | -0.1%        | -8         | -1.4%        |              |                |
| Total Tax Expense                      | 18         | 2.7%         | 10         | 1.7%         |              |                |
| <b>Profit After Tax</b>                | <b>52</b>  | <b>8.0%</b>  | <b>54</b>  | <b>9.0%</b>  | <b>-3.6%</b> | <b>-1.0pts</b> |
| Oth. Comprehensive Income/(Loss)       | 2          | 0.3%         | 1          | 0.1%         |              |                |
| <b>Total Comprehensive Income</b>      | <b>54</b>  | <b>8.3%</b>  | <b>55</b>  | <b>9.2%</b>  | <b>-1.6%</b> | <b>-0.9pts</b> |



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