

Rs in Crores (Cr)

Q2FY22	H1FY22
Revenue at Rs. 147 Crs; down 33% YoY	Revenue at Rs. 228 Crs; down 46% YoY
EBITDA at Rs. -5 Crs vs +20 Crs YoY	EBITDA at Rs. -19 Crs vs +16 Crs YoY
Net loss after tax at Rs. 85 Crs vs 92 Crs YoY	Net loss after tax at Rs. 193 Crs vs 230 Crs YoY

Part - I: Details of Financial performance					
Particulars	Q2FY22	Q1FY22	Q2FY21	YoY Growth %	YoY Growth %
Revenue	147	82	219	-33%	-46%
EBITDA	(5)	(14)	20	-125%	-218%
Net Profit attributable to owners	(85)	(109)	(92)	-8%	-16%

Note

1 Revenue, EBITDA and Net Profit attributable to owners for H1FY21 & Q2FY21 includes Revenue, EBITDA and Net profit of Sical Logistics Limited which has been consolidated till Q3FY21. In the 4th quarter of FY 20-21 (10.03.2021) the NCLT has initiated Corporate Insolvency Resolution Process.


P. Rangarath

Q2 - FY 2022

Net Revenue for Q2 '22: at Rs. 123 Crores; up by 56% YOY

Net Revenue for H1 '22 : at Rs. 190 Crores; up by 39% YOY

Note: figures has been rounded off for the purpose of reporting, previous quarter figures are regrouped/reclassified to match with current quarter.

Details of Financial performance (Unaudited)				Rs. In Crores	
Particulars	Q2-22	Q1 - 22	Q2 - 21	Q2 YOY Growth %	12M - FY21
Net Operational Revenue	123	67	79	55.7%	401
EBIDTA	(5)	(10)	11	-147.5%	11
Profit after Tax (PAT) *	(66)	(89)	(59)	-11.7%	(307)

Particulars	Q2-22	Q1 - 22	Q2 - 21
Average Sales Per Day (ASPD)	14,378	8,558	8,066
Same Store Sales Growth (SSSG)	85.3%	215.0%	-64.9%

Particulars	Q2-22	Q1 - 22	Q2 - 21
Café outlets count	521	550	679
Vending Machines count	43,327	43,782	49,547



Parag Mehta