

Date : August 04, 2020

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalai Street,
Fort Mumbai - 400 001

Sub. : -Earnings Presentation

Ref : Scrip Code: 505590

Dear Sir/ Madam,

With reference to the above stated subject, please find enclosed herewith SVP Global Ventures Limited Earnings Presentation on Audited Financial Results for the quarter and year ended on March 31, 2020.

This is for your information and records.

Thanking you,

Yours faithfully,
For SVP Global Ventures Limited



Chirag Pittie
DIN : 00117368
Director



SVP Global Ventures Ltd.

EARNINGS PRESENTATION Q4-FY20/ FY20

Company at a Glance



One of the **largest Indian manufacturer** of compact cotton yarn in the World with operations in India and Oman

Over 200 years of combined **experience of promoters & management**

State-of-the-Art manufacturing units with **latest technology** from India and Europe

Efficient raw material procurement and **well-established distribution network** for Sale in domestic and export markets

Group **Vision to become a world leading fully integrated Textile Company** manufacturing Yarn, Fabric and end user garments

FY2020

**OPERATIONAL
INCOME**
INR 14,098 Mn

EBITDA
INR 2,328 Mn

PAT
INR 511 Mn

Company Overview

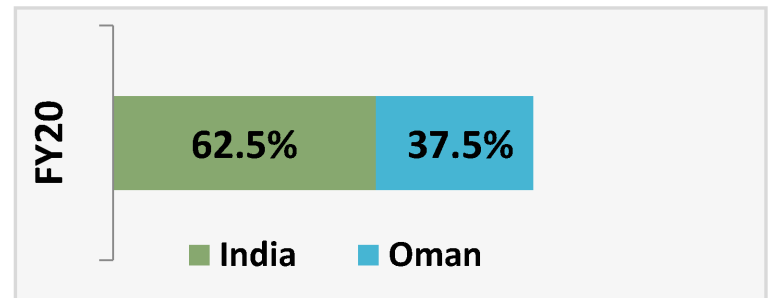
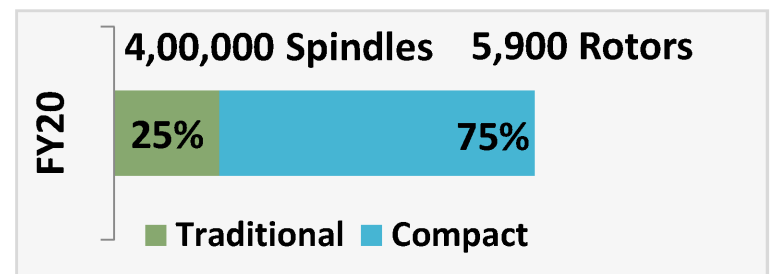
SVP Global Ventures Ltd. (SVP) is one of the largest and fastest growing players in the value added higher margin compact yarn business.

- Aggregate manufacturing capacity of 400,000 Spindles and 5,900 Rotors located in India and Oman.
- Manufacturing cotton combed compact yarn, blended yarn and open-end yarn.
- Professionally managed Company led by dynamic promoter Mr. Chirag Pittie and backed by a professional and experienced Management team with 200+ years of combined experience in the Textile business.
- Strong Focus on Automation and Technology resulting in better productivity and throughput. Latest technology from Rieter (Switzerland), Electro-jet (Spain). LMW (India) and Schlafhorst (Germany).
- Efficient procurement system for sourcing superior quality raw material for manufacturing higher quality yarns
- Well established Sales distribution network in domestic and export markets. Exporting to China, Bangladesh, Pakistan, Vietnam, Portugal, Turkey etc.
- Ongoing expansions in Oman for additional 150,000 Spindles and 3,500 Rotors for manufacturing Cotton Yarn.

Product Portfolio

Compact Cotton Yarn	Blended Yarn
Open End Yarn	Cotton Yarn

Installed Capacity



Q4-FY20 Key Operational & Financial Highlights

- Oman Unit 2 production started in October 2019
- Exited low margin businesses and non-core verticals
- Due to Covid-19, yarn manufacturing units shut during March – April. Operations now resuming gradually

(Consolidated Quarterly Performance - YoY)

Operational Income

- INR 3,136 Mn
- Growth of 128.6%

EBITDA

- INR 585 Mn
- Growth of 7.1%

EBITDA Margins

- 18.65%

PAT

- INR (83) Mn

PAT Margins

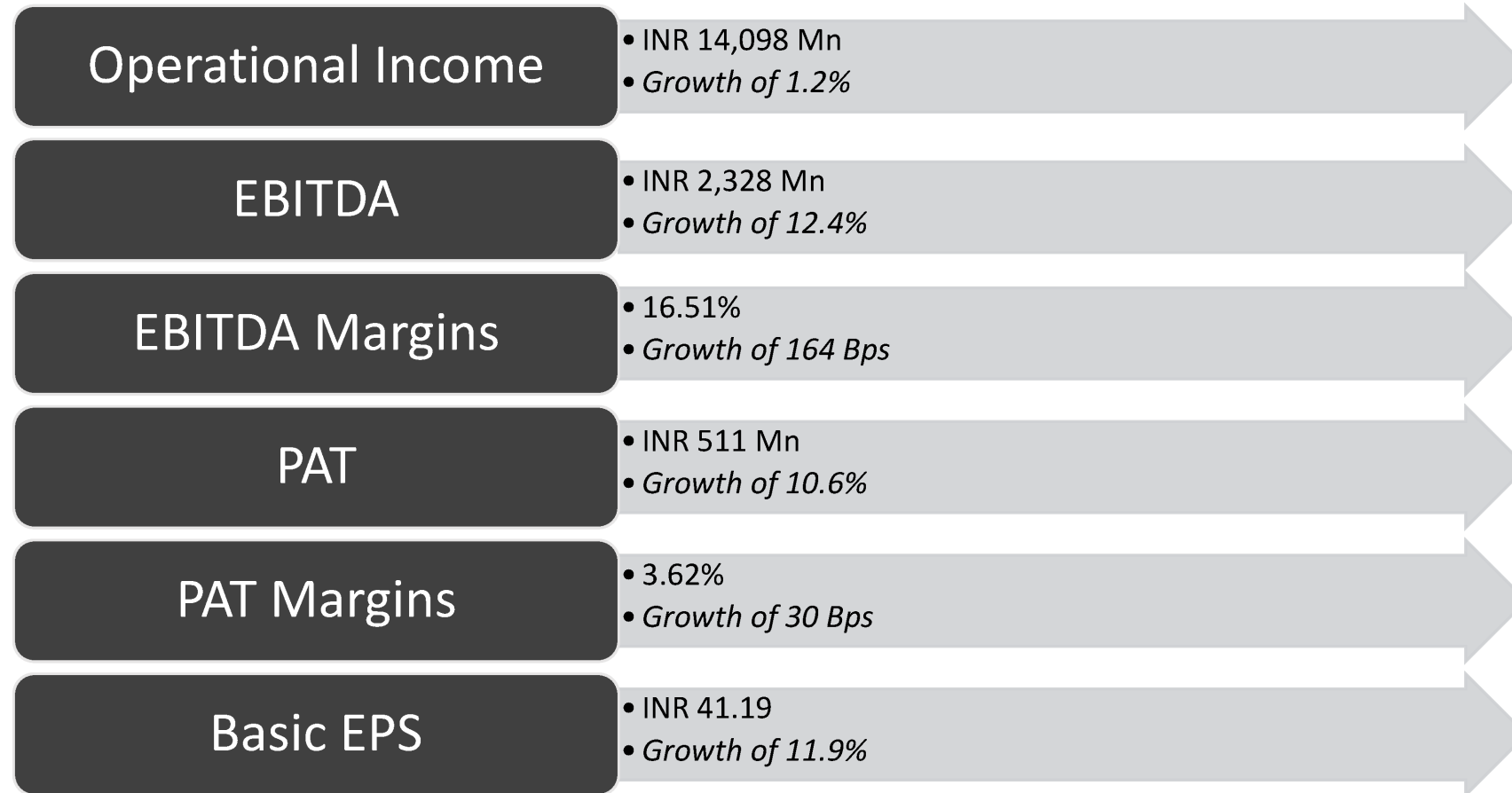
- NA

Basic EPS

- INR (5.79) per share

FY20 KEY FINANCIAL HIGHLIGHTS

(Consolidated Yearly Performance - YoY)



Q4-FY20 Consolidated Performance (IND-AS)



INCOME STATEMENT (INR MN)	Q4-FY20	Q4-FY19	Y-o-Y
Operational Income	3,136	1,372	128.6%
Total Expenses	2,551	826	208.8%
EBITDA	585	546	7.1%
EBITDA Margins (%)	18.65%	39.80%	NA
Depreciation	402	143	181.1%
EBIT	183	403	(54.6)%
EBIT Margins (%)	5.84%	29.37%	NA
Finance Cost	354	363	(2.5)%
Other Income	77	95	(18.9)%
Profit Before Tax	(94)	135	NA
Tax	(11)	41	NA
Profit After Tax	(83)	94	NA
PAT Margins (%)	NA	6.85%	NA
Other Comprehensive Income	10	3	233.3%
Total Comprehensive Income	(73)	97	NA
Basic EPS (INR)	(5.79)	7.69	NA

FY20 Consolidated Performance (IND-AS)



INCOME STATEMENT (INR MN)	FY20	FY19	Y-o-Y
Operational Income	14,098	13,927	1.2%
Total Expenses	11,770	11,856	(0.7)%
EBITDA	2,328	2,071	12.4%
EBITDA Margins (%)	16.51%	14.87%	164 Bps
Depreciation	847	609	39.1%
EBIT	1,481	1,462	1.3%
EBIT Margins (%)	10.51%	10.50%	1 Bps
Finance Cost	1,292	1,368	(5.6)%
Other Income	339	413	(17.9)%
Profit Before Tax	528	507	4.1%
Tax	17	45	(62.2)%
Profit After Tax	511	462	10.6%
PAT Margins (%)	3.62%	3.32%	30 Bps
Other Comprehensive Income	10	3	NA
Total Comprehensive Income	521	465	12.0%
Basic EPS (INR)	41.19	36.81	11.9%

Consolidated Balance Sheet (IND-AS)

PARTICULARS (INR Mn)	FY19	FY20	PARTICULARS (INR Mn)	FY19	FY20
EQUITIES & LIABILITIES			ASSETS		
Equity	6,259	10,757	Non Current Assets	12,889	21,661
(A) Equity Share Capital	127	127	(A) Property, Plant and Equipment	7,331	11,042
(B) Other Equity	6,130	8,393	(B) Capital Work-in-progress	-	6,658
(C) Non - Controlling Interest	2	2,237	(C) Goodwill	4,440	3,903
			(D) Other Intangible assets	2	1
Liabilities			(E) Financial Assets		
Non Current Liabilities	10,583	17,406	(i) Investments	1,082	57
(A) Financial Liabilities			(ii) Loans	-	
(i) Long Term Borrowings	10,524	17,350	(F) Other Non Current Assets	34	-
(B) Provisions	24	21			
(C) Deferred Tax liabilities(Net)	35	35	Current Assets	11,243	17,111
Current Liabilities	7,290	10,609	(A) Inventories	2,800	4,252
(A) Financials Liabilities			(B) Financial Assets		
(i) Borrowings	4,489	6,775	(i) Trade Receivable	6,267	7,263
(ii) Trade Payables	1,531	2,910	(ii) Cash and Cash equivalents	48	1,054
(B) Other Current Liabilities	1,224	922	(iii) Bank Balance other than (iii) above	167	221
(C) Provisions	46	2	(iv) Loans	471	-
			(C) Other Current Assets	1,490	4,321
GRAND TOTAL - EQUITIES & LIABILITES	24,132	38,772	GRAND TOTAL – ASSETS	24,132	38,772

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THANK YOU