



CAPTAIN POLYPLAST LTD.

REGD.OFFICE : UL-25, Royal Complex, Bhutkhana Chowk, Dhebar Road, Rajkot-360 002 (Guj.) India. Tele : +91-9909035390, +91-9909035391
H.O. & WORKS : Survey No. 267, Plot No. 10A, 10B & 11, N.H. No. 27, SHAPAR (Veraval), Dist. Rajkot-360 024 (Gujarat) India. Telefax : +91-2827-253006, 252056
web : www.captainpolyplast.com | e-mail : info@captainpolyplast.com
CIN NO. : L25209GJ1997PLC031985

Date: 07/02/2026

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai—400 001

Reg: Captain Polyplast Limited (Scrip Code: 536974/Scrip ID: CPL)

Sub: Press Release For Earning Of Q3FY26.

Dear Sir/Madam,

Pursuant to regulation 30 of the Security and Exchange Board of India (LODR) Regulations 2015, attached herewith Press Release for earning Of Q3FY26.

This is for your information and record.

FOR, CAPTAIN POLYPLAST LTD.

KHYATI MEHTA
(COMPANY SECRETARY)
ACS30529



Captain Polyplast Reports Highest Quarterly Revenue

Net Profit Growth of 41% YoY

Rajkot – 07th February, 2026: Captain Polyplast Limited (CPL, BSE: 536974), is one of the leading manufacturer and exporter of micro irrigation solutions, and has diversified its operations into the fast-paced solar EPC market. The Company reported its unaudited financials for Q3 & 9M FY26.

Key Consolidated Financial Highlights

Particulars (₹ Cr)	Q3 FY26	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Total Income	127.22	90.90	↑ 40%	277.53	210.67	↑ 32%
EBITDA	16.13	11.94	↑ 35%	32.15	25.46	↑ 26%
EBITDA Margin (%)	12.68%	13.14%	(46)bps	11.58%	12.09%	(50)bps
Net Profit*	9.47	6.73	↑ 41%	18.02	26.21	NA*
Net Profit Margin (%)	7.44%	7.40%	↑ 4bps	6.49%	12.44%	NA*
Diluted EPS (₹)*	1.59	1.21	↑ 31%	3.02	2.58	NA*

Note*: Net Profit in 9MFY25 includes as exceptional gain of ₹15.61 Cr hence YoY figures are not comparable.

Commenting on the performance Mr. Ritesh Khichadia, a Whole Time Director of Captain Polyplast Limited said,

“We are pleased to report that we achieved the highest ever quarterly revenue and profit in company’s history during Q3 FY26. Our total income increased by 40% YoY to INR 127 crores driven by healthy volume growth in both micro irrigation and solar EPC segment. EBITDA for the quarter grew by 35% to INR 16 crores and the net profit grew by 41% YoY to INR 9.47 crores.

During the third quarter, the Company focused on strengthening operational execution while ensuring steady progress across its core business segments. We focused on expanding presence in the solar pumps segment where we received two order totalling 1300 pumps worth INR 35.86 crores. Our key priority remained the timely and efficient execution of these orders, enabling continued eligibility for new tenders and sustaining growth momentum.

From an industry perspective, strong government support continues to drive demand for irrigation and solar solutions. The reduction in GST from 12% to 5% on drip irrigation, sprinklers, and solar equipment has significantly improved affordability. The government has continued support for the “Per Drop More Crop” program and PM-KUSUM in the recently announced budget. Looking ahead, we remain committed to execution excellence, capacity expansion, and business diversification.

Q3 FY26 Key Business Highlights

Order Wins	<ul style="list-style-type: none">Authority: Received two orders from MSEDCL under the “Magel Tyala Saur Krishi Pump” Yojna
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- **Scope & Value:** (1) Supply and installation of 1000 off-grid solar water pumps worth ₹27.69 Cr and (2) Supply and installation of 300 off-grid solar water pumps worth ₹8.17 Cr

About Captain Polyplast Limited (CPL)

Captain Polyplast Limited (CPL) one of the leading players in the micro irrigation industry, specializing in manufacturing and exporting of micro irrigation equipment for a diverse range of agricultural applications.

Established in 1997, company leverages over 25 years of expertise and operates manufacturing facilities in Rajkot, Gujarat, and Kurnool, Andhra Pradesh. The company has built a strong distribution network spanning 16 states across India, capturing a significant share of the micro irrigation market. The company also exports its products to markets in Africa, Latin America, and the Middle East.

Recently, CPL diversified into the fast-growing solar EPC market and established a partnership with IOCL for polymer product marketing in Gujarat. Renowned for its commitment to superior quality, reliability, and durability, the company continues to receive recognition in both domestic and international markets.

The company's upcoming Ahmedabad plant, scheduled to commence operations in Q1 FY26, spans 70,000 sq. ft. strategically located, this facility aims to significantly enhance manufacturing efficiency and profitability by specializing in critical components for company's micro irrigation segments, thereby increasing production capacity.

Looking ahead, company aims to increase the mix of commercial sales, including non-subsidy micro irrigation (MI) sales, PVC pipes, and exports, to optimize working capital. The company plans to expand its network both domestically and internationally, expecting improved capacity utilization and profitability. Furthermore, growth in the Solar EPC vertical will further diversify company revenue base.

The company, is committed to growth through strategic partnerships and quality excellence. With operations spanning India and global markets, it aims to enhance manufacturing capabilities and profitability, solidifying its industry leadership.

In FY25 (Consolidated), Captain Polyplast Limited reported Total Income of ₹ 289.77 Cr, EBITDA of ₹ 35.11 Cr, and a net profit of ₹ 31.32 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



Kirin Advisors Private Limited

Sunil Mudgal – Director

sunil@kirinadvisors.com

+91 98692 75849

www.kirinadvisors.com