



Ref. No. CS/S/L-923/2025-26

10th November, 2025

To: The Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED "Exchange Plaza" Bandra-Kurla Complex Bandra (E), Mumbai – 400 051 Scrip Code: VMART Fax: 022-26598120 Email: cmli@nse.co.in	To: The Corporate Relationship Department THE BSE LTD Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 534976 Fax: 022-22723121 Email: corp.relations@bseindia.com
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Sub: Press Release on the financial results for the second quarter and half year ended on September 30, 2025

Dear Sir/Madam,

Please find enclosed a press release on the Company's unaudited financial results for the second quarter and half year ended on September 30, 2025.

We request you to kindly take the above information on record.

Thanking You,

Yours Truly
For **V-Mart Retail Limited**

Megha Tandon
Company Secretary and Compliance Officer

Encl: as above

V-MART RETAIL LTD.

CIN- L51909DL2002PLC163727

Corporate Office : Plot No. 862, Udyog Vihar, Industrial Area Phase V, Gurgaon - 122 016 (Haryana)
Tel. : 0124-4640030, Fax No. : 0124-4640046 Email : info@vmart.co.in Website : www.vmart.co.in
Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi - 110092

PRESS RELEASE

V-Mart reports YoY revenue growth of 22% and EBITDA growth of 85% for Q2 FY26

V-Mart Retail Limited, India's leading value fashion retailer, declared its unaudited financial results for the quarter ended September 30, 2025, today. The results were approved by the Company's Board of Directors at its meeting held on November 10, 2025.

Performance Summary:

(Amount in ₹ Cr)

	Q2 FY26	Q2 FY25	YoY Growth	H1 FY26	H1 FY25	YoY Growth
Revenue from operations	807	661	22%	1,692	1,447	17%
EBITDA	72	39	85%	198	138	44%
EBITDA %	8.9%	5.8%	-	11.7%	9.5%	-
PAT /(loss)	-9	-57	84%	25	-44	156%
PAT %	-1.1%	-8.5%	-	1.5%	-3.1%	-

The Company reported revenue of ₹ 807 crore for Q2, registering a 22% year-on-year (YoY) growth. EBITDA for the quarter rose by 85% YoY to ₹ 72 crore, while Profit After Tax (Loss) improved by 84% YoY. Same-store sales growth (SSSG) for the quarter stood at 11% YoY.

The Company remains focused on its store expansion plan and opened 25 new stores and closed two stores during the quarter, taking the total number of stores pan-India to 533 across 28 states & UT's as at quarter end.

A pioneer in organized value fashion, and founded in 2002, V-Mart is an omni retail store chain for the complete family, offering fashion apparel and accessories. Primarily focusing on Tier II and III cities, V-Mart is present pan-India with an average store size of 8,000 sq. ft. It follows the concept of 'value retailing' by fulfilling the growing aspiration of the rapidly expanding middle class for affordable, high-quality fashion. V-Mart is serving its digital first customers through its omni-channel platform www.limeroad.com (LimeRoad) apart from being available on all other leading marketplaces.