

May 14, 2025

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 506109	Symbol: GENESYS

Dear Sirs,

Sub: Corporate Presentation

With reference to the captioned subject, please find enclosed the Corporate Presentation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above information will also be available on the website of the Company at www.igenesys.com

You are requested to take the information on record and oblige.

Thanking you,

For **Genesys International Corporation Limited**

Vineet Chopra

Vice President- Legal & Company Secretary

Encl: As above

Genesys International Corporation Limited

Corporate Presentation- May 2025

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GENESYS

Introduction

Headquartered in Mumbai, India 25 years of mapping experience

Global

Project Experience

3D & LiDAR

Leader

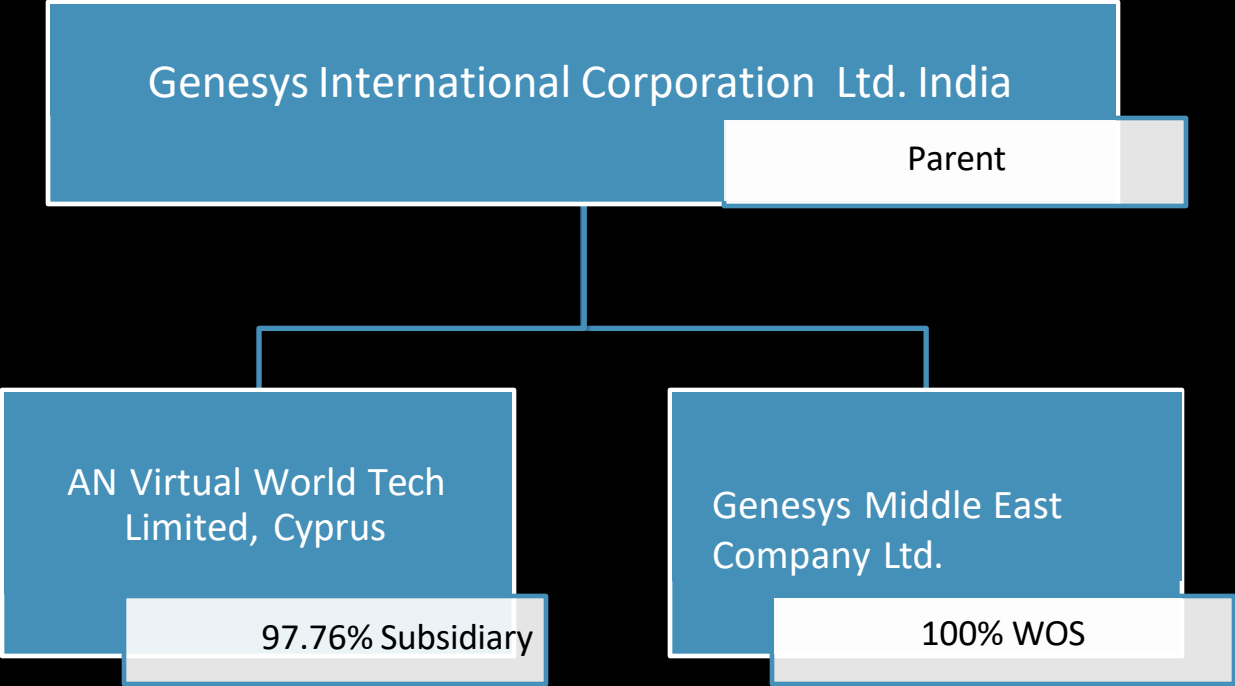
Pan-India

Content Coverage

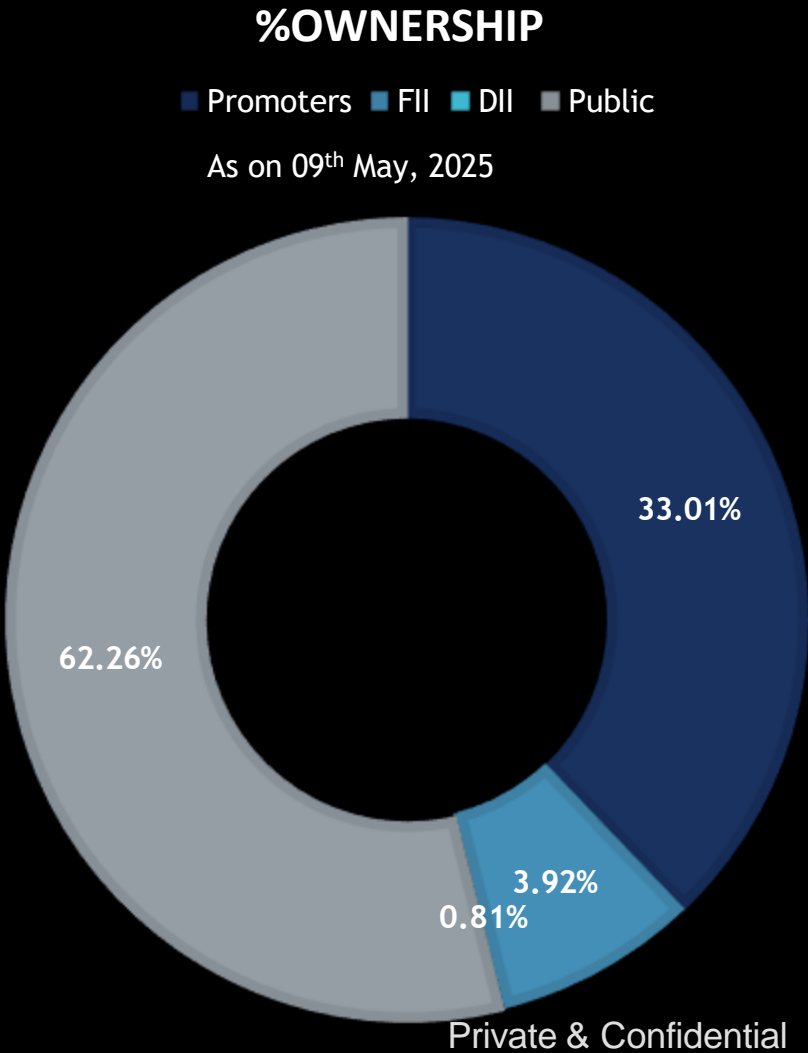
1400+

Professionals

Group Structure



Ownership Structure



Global Mapping Experience



Milestones As A Front Runner

1. India's 1st Non-Government Company to start **Photogrammetric Mapping** (1995)
2. India's 1st Company to start **Orthophoto Production** (1997)
3. India's 1st Company to do a **Large Scale Mapping of a country** - Kuwait (1997)
4. India's 1st Company to carry out **Aerial Photography** and supply finished product over 52 cities across the USA and Europe in 2008 and 2009
5. India's 1st Company to have **Street View Data** of multiple Cities (2010)
6. India's 1st Company to start **Processing of LiDAR data** for Global Markets (2011)
7. India's 1st Company to start **3D LiDAR Mobile Mapping** (2012)



Our Achievements – Leaders in 3D

- Successfully executed India's First large scale **3D City Modelling using LiDAR** (2021) in India
- Covered mapping of **all 24 Government owned Airports** for The Kingdom of Saudi Arabia (KSA) (2021)
- Executed largest 3D Airports Project in the **Middle East** (2021)
- Only company to create a **3D City Urban Digital Twin for an entire city: Jaipur, India** (2021)
- Undertake **3D Mapping of UNESCO World Heritage Center** – Jaipur City (3000 sq. km) (2020)
- Carry out **3D modelling and content creation** for more than **200 cities** across the Globe – **Microsoft Virtual Earth / Bing Maps** (2006 to 2008)



Coastal Road 3D Model, Mumbai



Jaipur City 3D Digital Twin, Rajasthan

Largest Range of Aerial, Mobile and Terrestrial Sensors in India



UAV Survey



Aerial



Mobile Mapping Fleet



Backpack LiDAR



Trolley LiDAR
Private & Confidential

We own and operate a fleet of data collection platforms and sensors. Collectively, we call it 'Constellation of Sensors' which helps us in collection of data in a multi-layered approach for developing our geospatial products and services.

**8.3 Million Linear Kms of Roads
Approx 1.3 Million kms of Street Imaging
Over 35 Million Points of Interests and Addresses**



Board of Directors



Sajid Malik
Chairman &
Managing Director
Associate member of
the Institute of
Chartered
Accountants of India



Omprakash Hemrajani
Non Executive-Non
Independent Director
MBA - Southern Illinois
University Edwardsville



Dr. Yogita Shukla
Non-Executive Non-
Independent Director
PhD in Space Sciences



Manish Patel
Independent Director
Bachelor degree in
engineering (electronic
and communication)



Bharti Sinha
Independent Director
Bachelor degree in arts
(honours) and a masters
degree in arts



Ajay Aggarwal
Independent Director
Previously associated with
DCM data products, Indian
Communication Network
Limited, Pretech Computers
Limited, RPG Enterprises.

Key Managerial Personnel



Ravi Jatavallabha
Chief Financial Officer
Ex CFO at GSS Infotech



Vineet Chopra
FCS, ACMA, LLB, LLM, Vice
President Legal & Company
Secretary
7+ Years at Genesys

Tech Team



Sameer Sankhe
Chief Digital Officer



Ravi Chopra
Vice President



Danny Savla
Senior Vice President -
Technology



Ashitosh Prabhu
Principal Architect



Mustafa Shaikh
Delivery Manager

GTM Team



Dr. Aniruddha Roy
Chief Technology Officer



Jitendra Sharma
Senior Vice President



Kshemendra Chaturvedi
Senior Vice President- Utilities



Hemant Agarwal
Senior Vice President-
Business Development



Hemang Chowdhury
Vice President Sales &
Product Marketing

Operations



Pavan Tsunduru
Chief Operating Officer



Nikhil Jani
Senior Vice President



Tushar Handa
Senior Vice
President



Sagar Patil
Senior Vice President



Nozer Turel
Vice President- Geo
Technology



Diksha Dalvi
Chief Human
Resource Officer



Prasad Iyer
General Manger – Projects.



Vasim Mukaddam
Vice President

GENESYS

National Geospatial Policy 2022, Regulation & Industry

National Geospatial Policy 2022

“ National Geospatial Policy 2022

The National Geospatial Policy 2022 (NGP 2022) marked a major policy breakthrough for India's geospatial industry, fundamentally shifting the regulatory landscape from restriction to liberalization

Background



Previously, the companies were restricted through licensing and prior approvals for high resolution mapping

Impact



Only Indian-controlled entities can collect high-accuracy geospatial data, finer than 1 meter horizontal and 3 meter vertical accuracy. Also, foreign companies must subscribe to Indian firms for this data.

Increased Demand



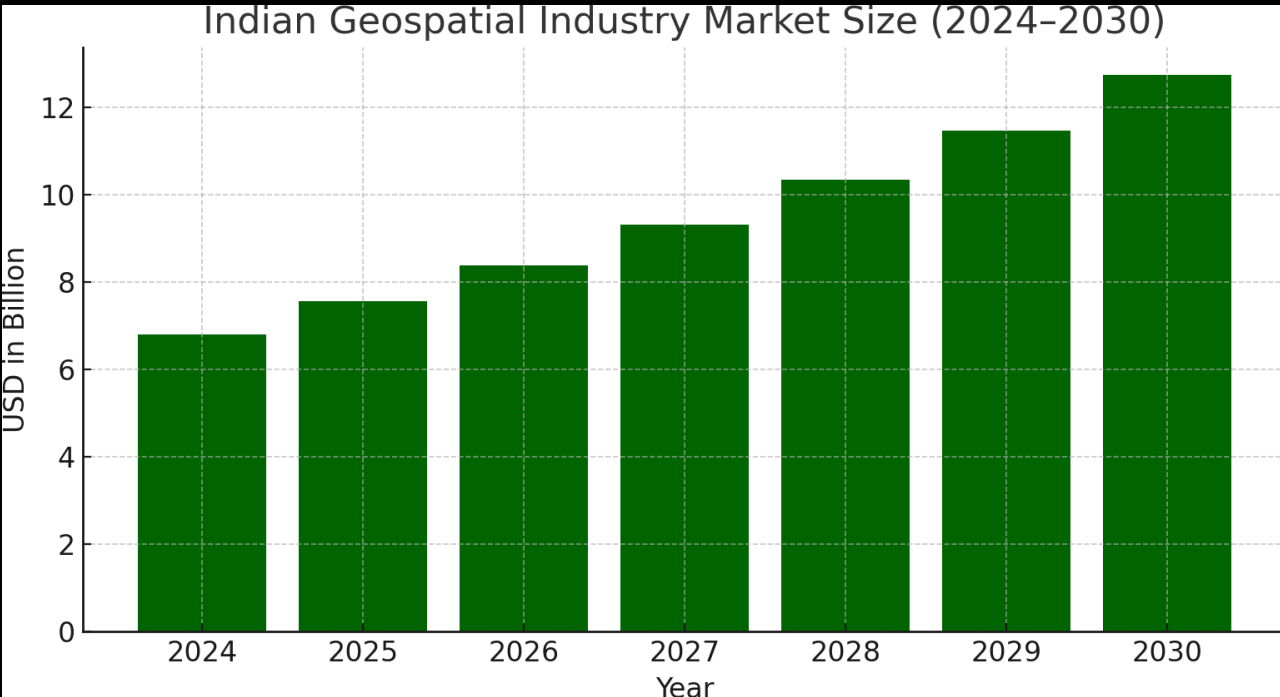
The geospatial policy has fuelled demand for high-accuracy map data, across sectors like smart cities, renewable energy, utilities, real estate & transportation

Resurgence



Several large initiatives (such as Gati Shakti, ULIP, Amrut, Smart Cities Mission ,etc.) & needs of all major Indian private players will see a resurgence of this sector

Global / Indian Geospatial Market



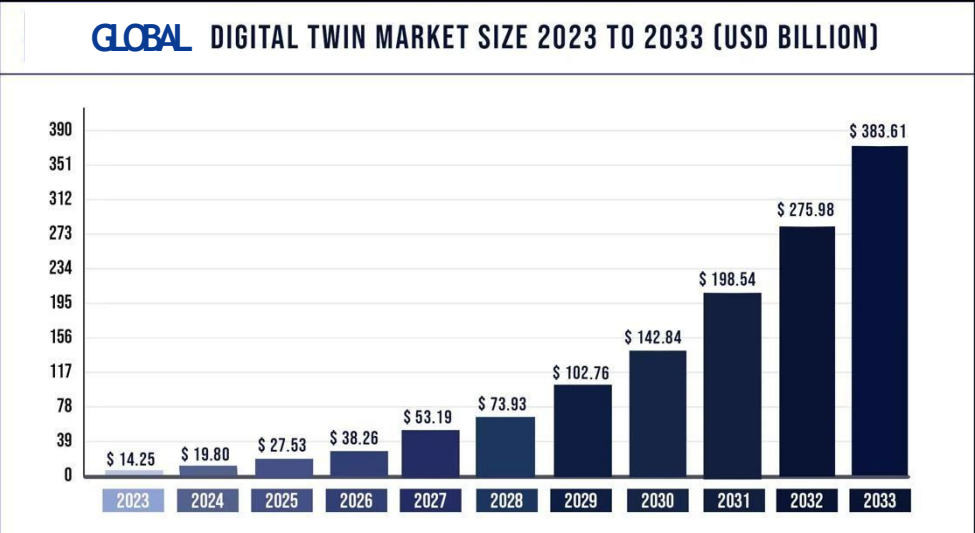
The global geospatial market size is expected to be worth USD 589.3 billion in 2024

It is anticipated to reach around USD 1220 billion by 2030, expanding at a CAGR of 12.89% over the forecast period from 2025 to 2030.

Indian Geospatial Market

1. The Indian geospatial market is expected to witness strong growth, fuelled by increasing demand for high-accuracy mapping, AI-powered analytics, and real-time geospatial intelligence.
2. In 2024 as per industry estimate the Indian Geospatial market size was USD 6.8 Billion
3. The Indian geospatial market is projected to grow at a CAGR of 11.02% between 2025 and 2030 and reaching a size of USD 12.73Billion

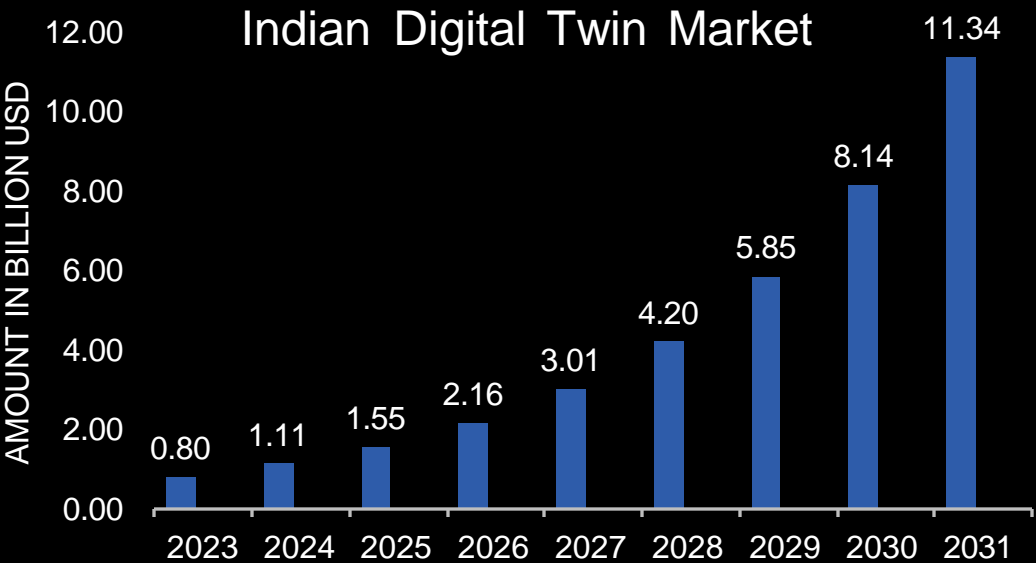
Digital Twin Market



Global Digital Twin Market

The global digital twin market size was USD 14.25 billion in 2023, accounted for USD 19.80 billion in 2024, and is expected to reach around USD 383.61 billion by 2033, expanding at a CAGR of 39% from 2024 to 2033.

Source: [Precedence Research](#)



Indian Digital Twin Market

India Digital Twin Market Size was valued at USD 0.612 Billion in 2022. The Digital Twin industry is projected to grow from USD 0.8 Billion in 2023 to USD 12.0 Billion by 2032, growing at a CAGR of 39.30% during the forecast period (2024 - 2032).

Source: [Market Research Future](#)

GENESYS

Portfolio of Offerings

Genesys - High fidelity, High precision Proprietary Map Content layers



2D View



3D View



Street Imagery

Primary Visual Data Layers



Map Products



**2D NAVIGATION
MAPS**

Pan India Coverage



**ADAS / HD
MAPS**

Very High Detailed



3D-DIGITAL TWIN

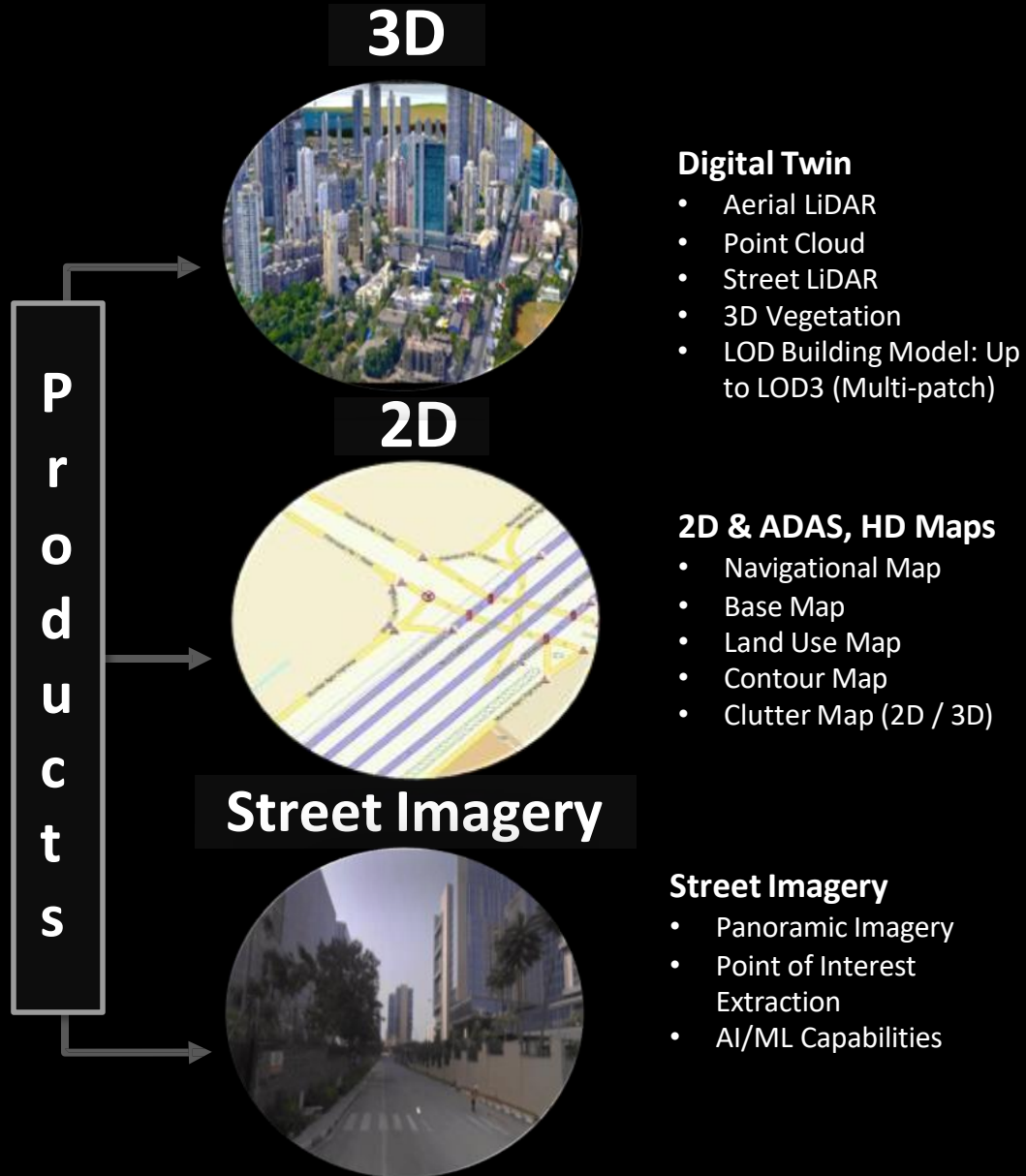
For Urban India



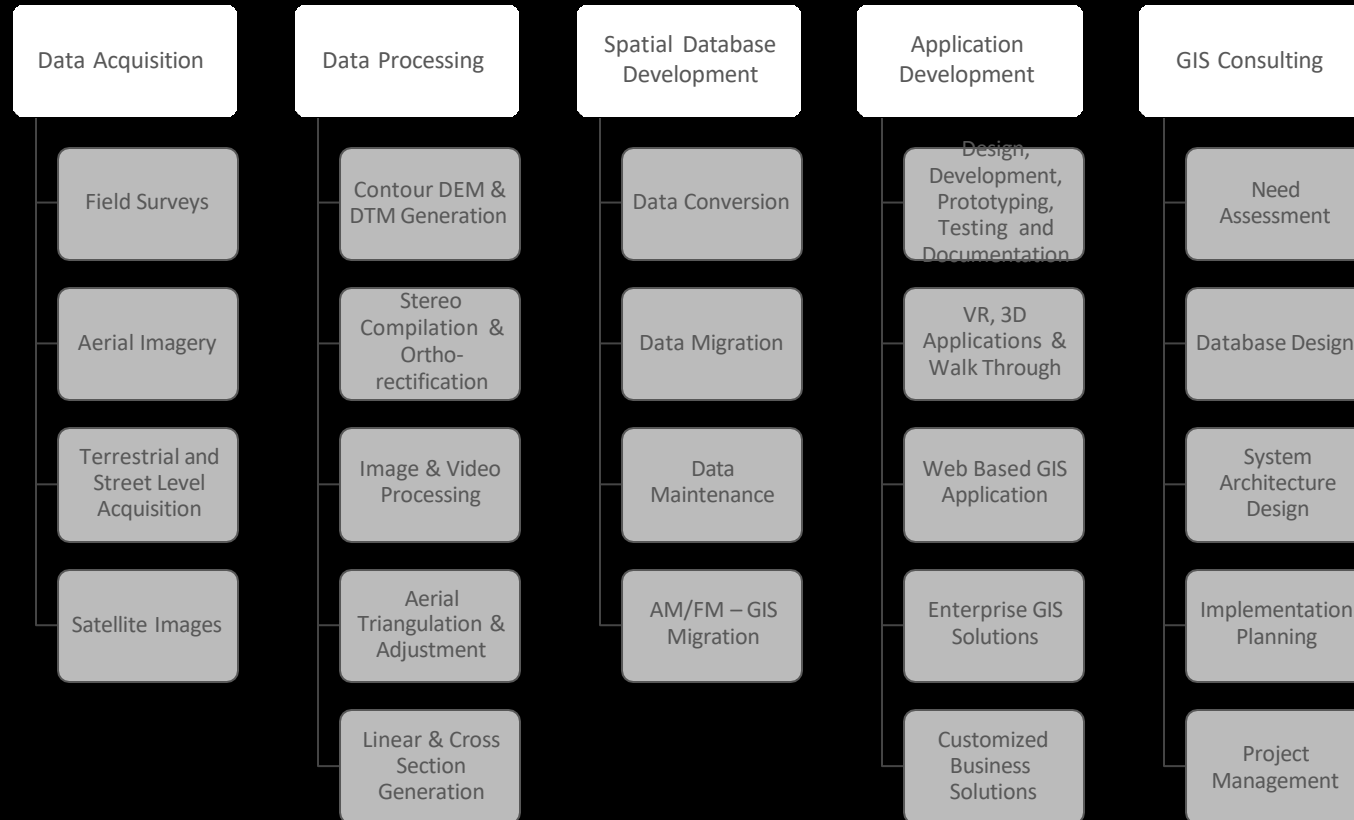
**360 View Panoramic
Images**

~1.3M KM Indian roads

Genesys Offerings

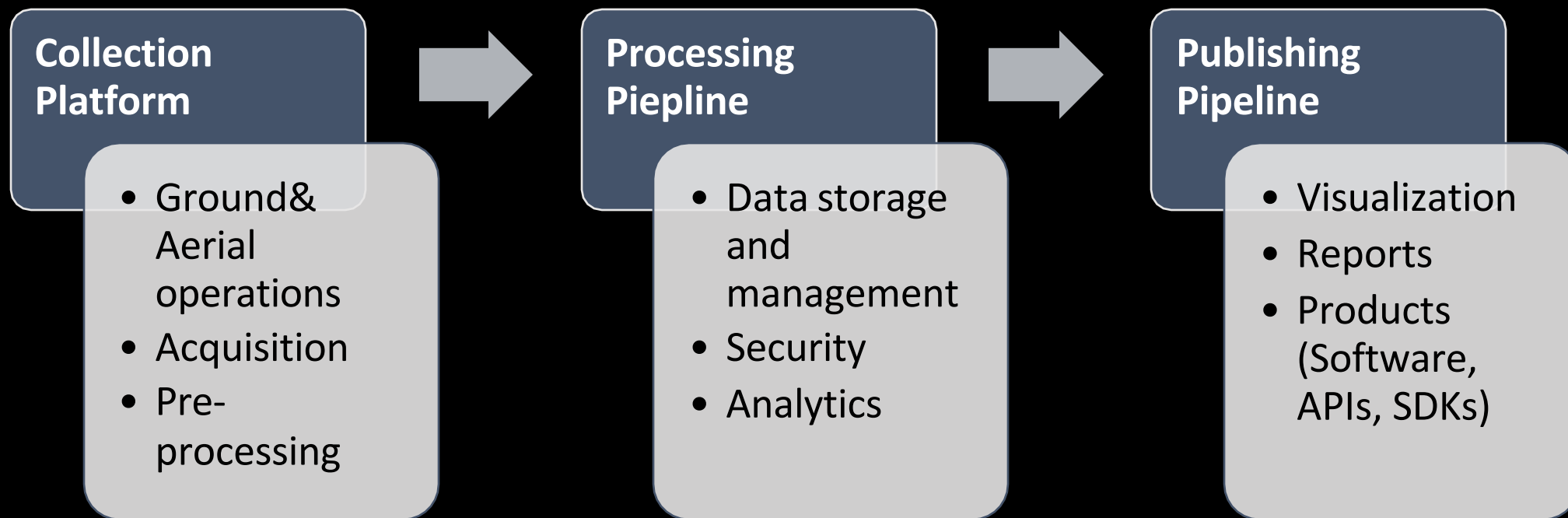


Our End-to-End Mapping Services



Genesys – Proprietary Process Pipeline

Genesys has the largest capability in the country and has built a proprietary process pipeline for Indian conditions



GENESYS

3D Offerings - Deep Dive

Launched All India 3D Digital Twin program for Urban India – An advanced geo content

- . We use our 3D data and content to build digital twins of particular geographic locations like cities, towns and areas like airports.**
- . Our 3D digital twins are designed to support building information models (“BIM”) models by providing detailed cross-sectional slices of the virtual environment including internal structures and features.**
- . We have developed citywide digital twins for Mumbai and Pune**

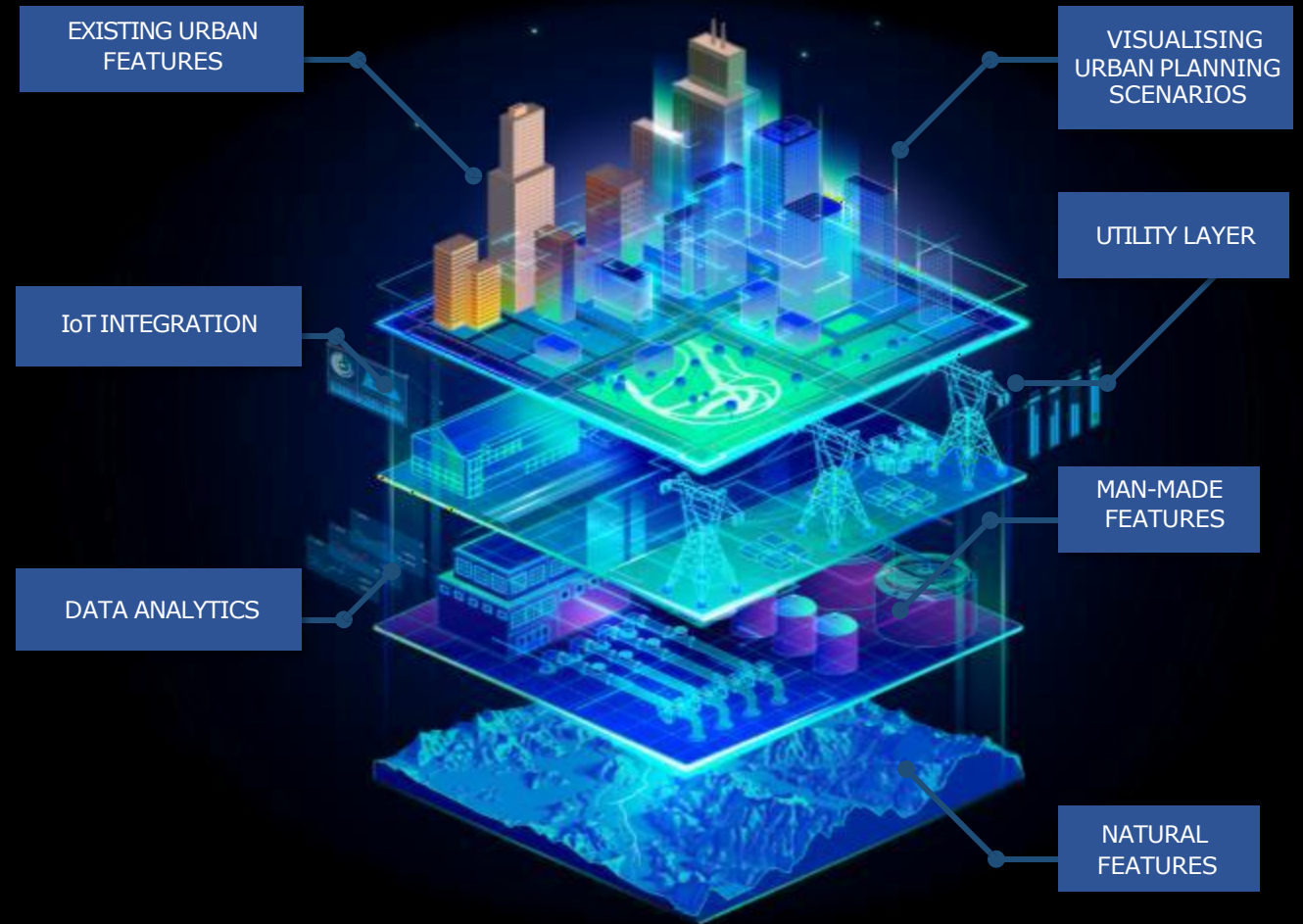
SOI Partnership



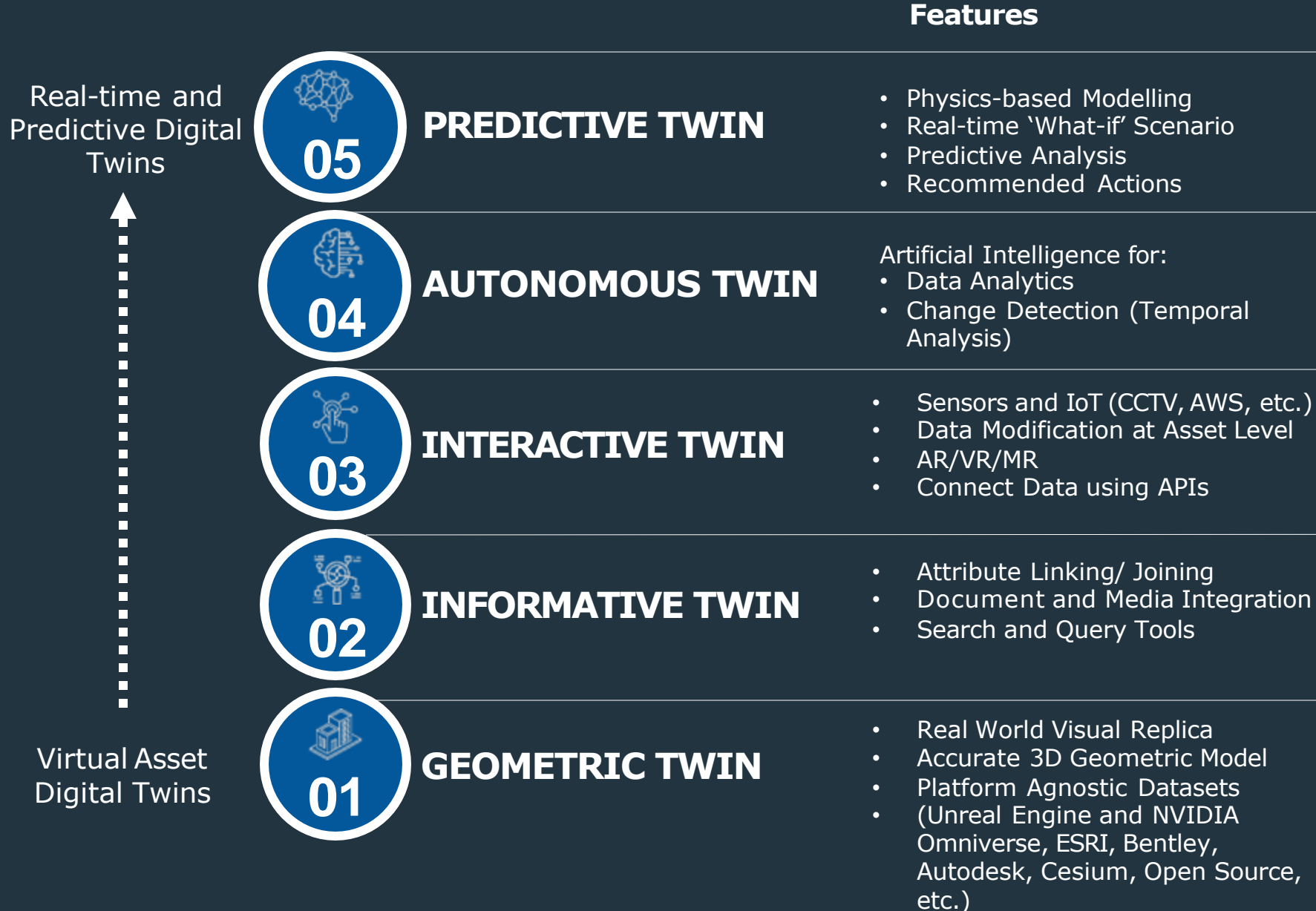
A **Digital Twin** is a ***Virtual, Accurate, Geometric Representation*** of the real world, including physical objects, processes, relationships, and behaviors

It enables **simulation, visualization and analysis** of natural and built environments, facilitating a deeper understanding of complex spatial relationships and patterns

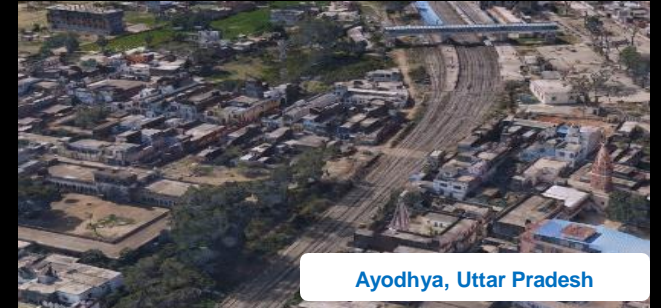
Different types of data and systems are connected by a Digital Twin to create a **Single View** that can be accessed throughout the complete life cycle



Genesys Digital Twin Maturity Model

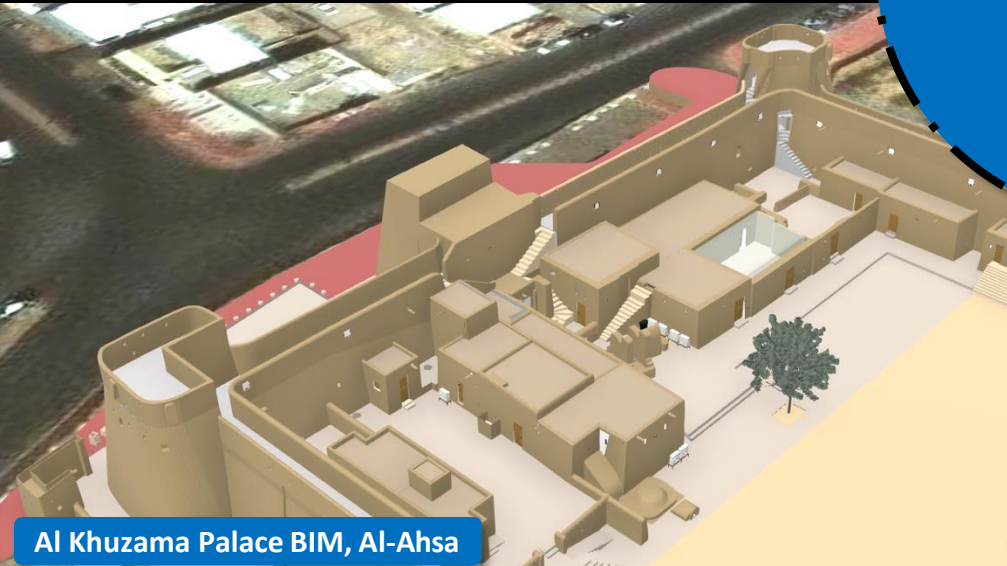


Genesys Indian Digital Twin Experience



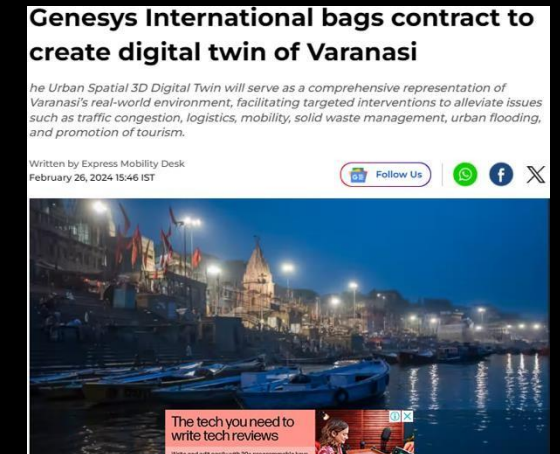


3D GIS Data Layer
Projects Carried out
in the KSA by
Genesys



Genesys 3D Digital Twin Coverage

- Mumbai
- Pune
- Jaipur
- Varanasi
- Ayodhya
- Kochi
- And more...



3D Digital Twin Data Products



Street View



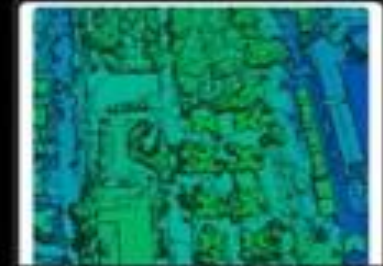
Mobile LiDAR



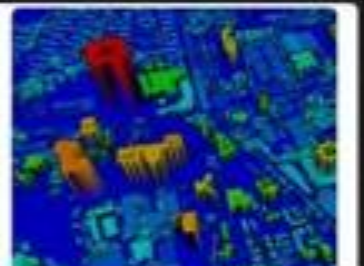
Digital Twin



OrthoPhoto 5cm



Digital Surface Model



Digital Elevation



3D Vegetation



Elevated Structures

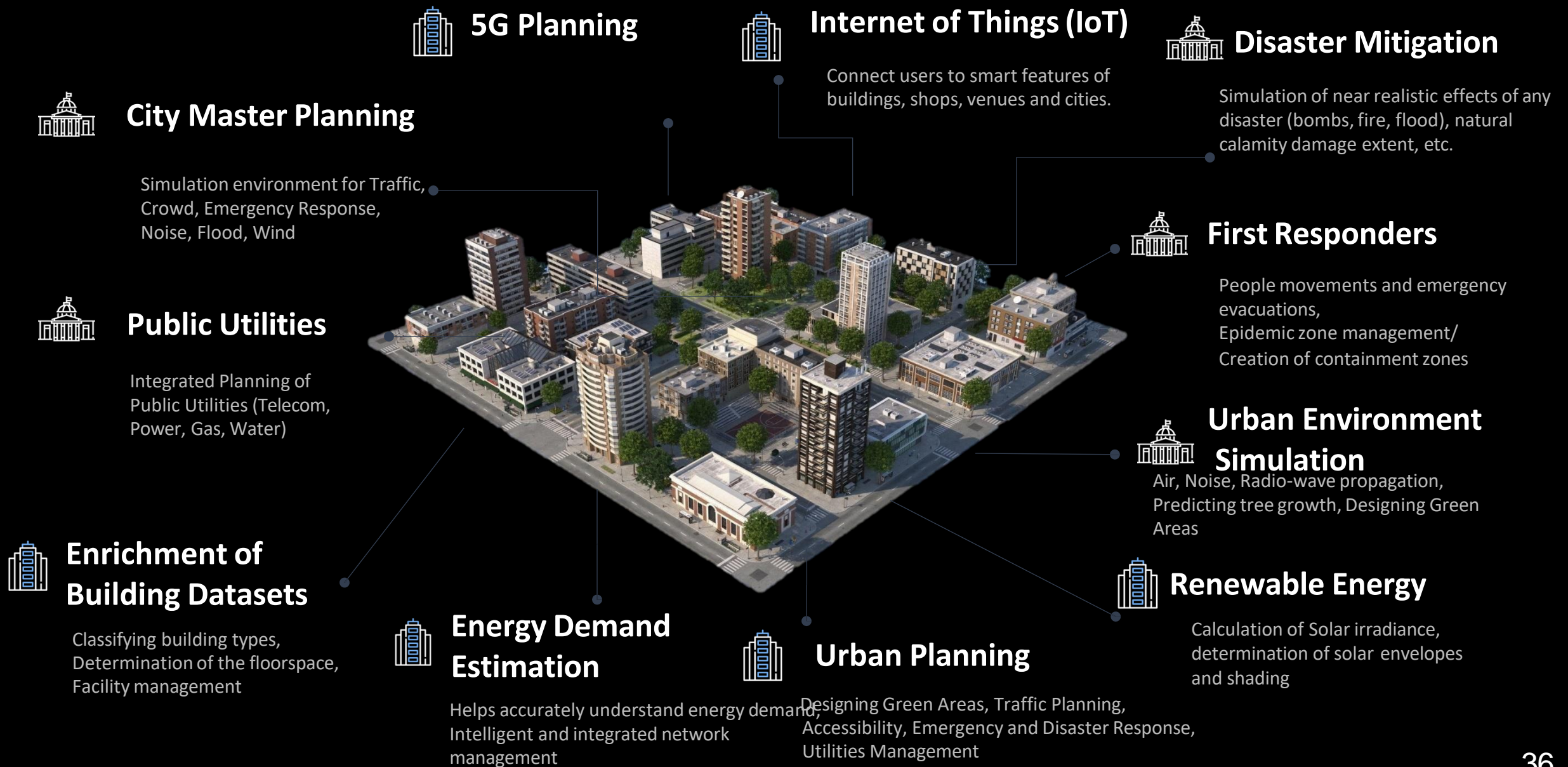


Land Use/Land Cover



Base Map

3D Use Cases



2D Offerings - Deep Dive

Standard &
High Definition Maps, Street
View Imagery

Comprehensive & Extensive
2D Navigation Maps Built!

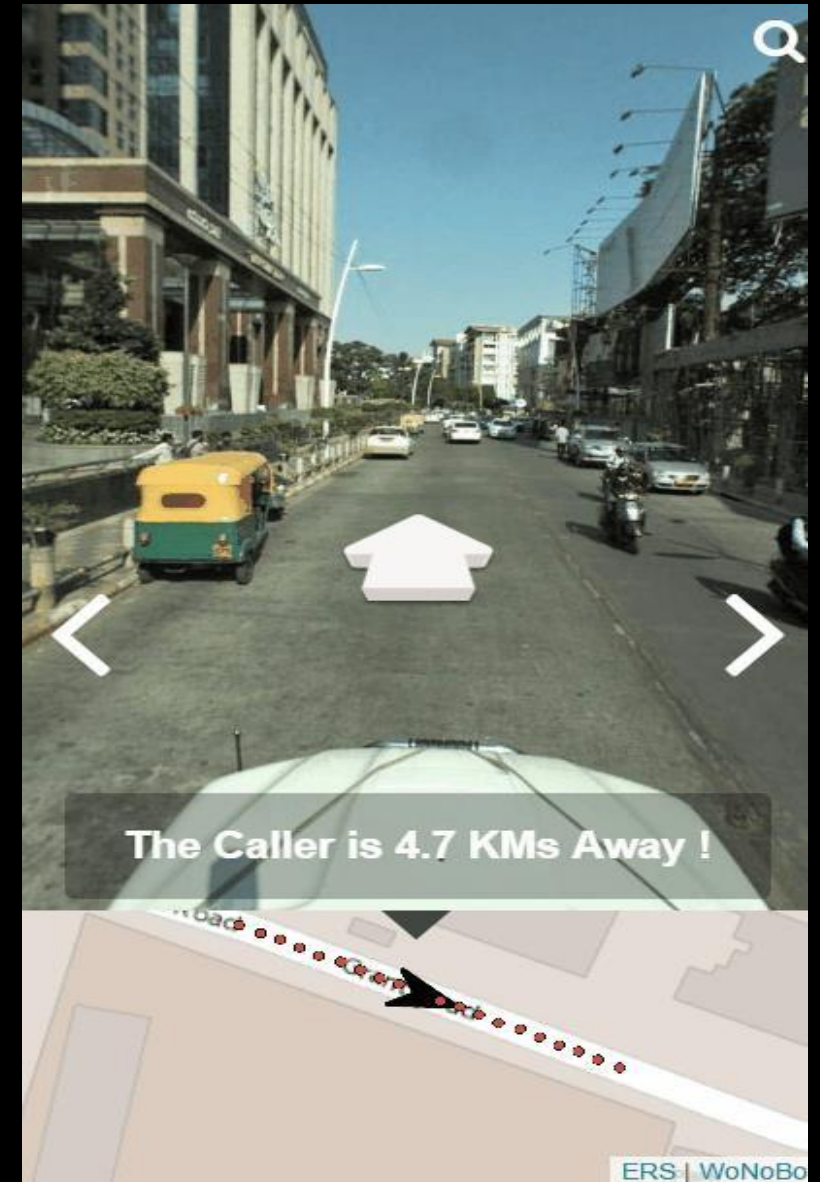


Unmanipulated screenshots from Navigation App

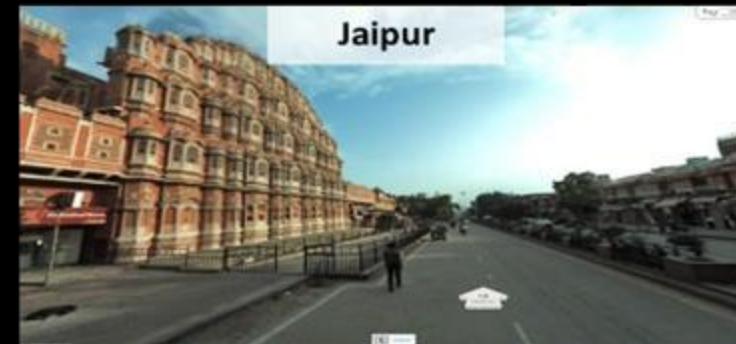
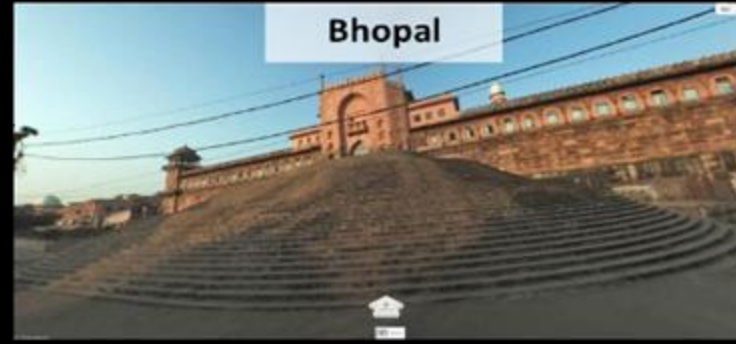
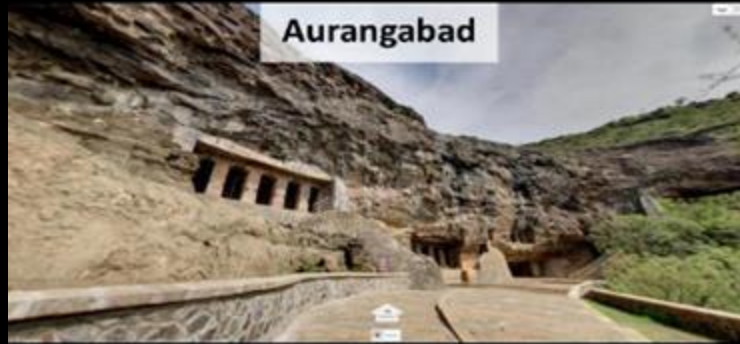
WoNoBo



- All India Navigable Base Map
- ~1.3M LKM Street imagery
- >35M POI & Addresses



WONOBO Street level Imagery of all major cities in India captured

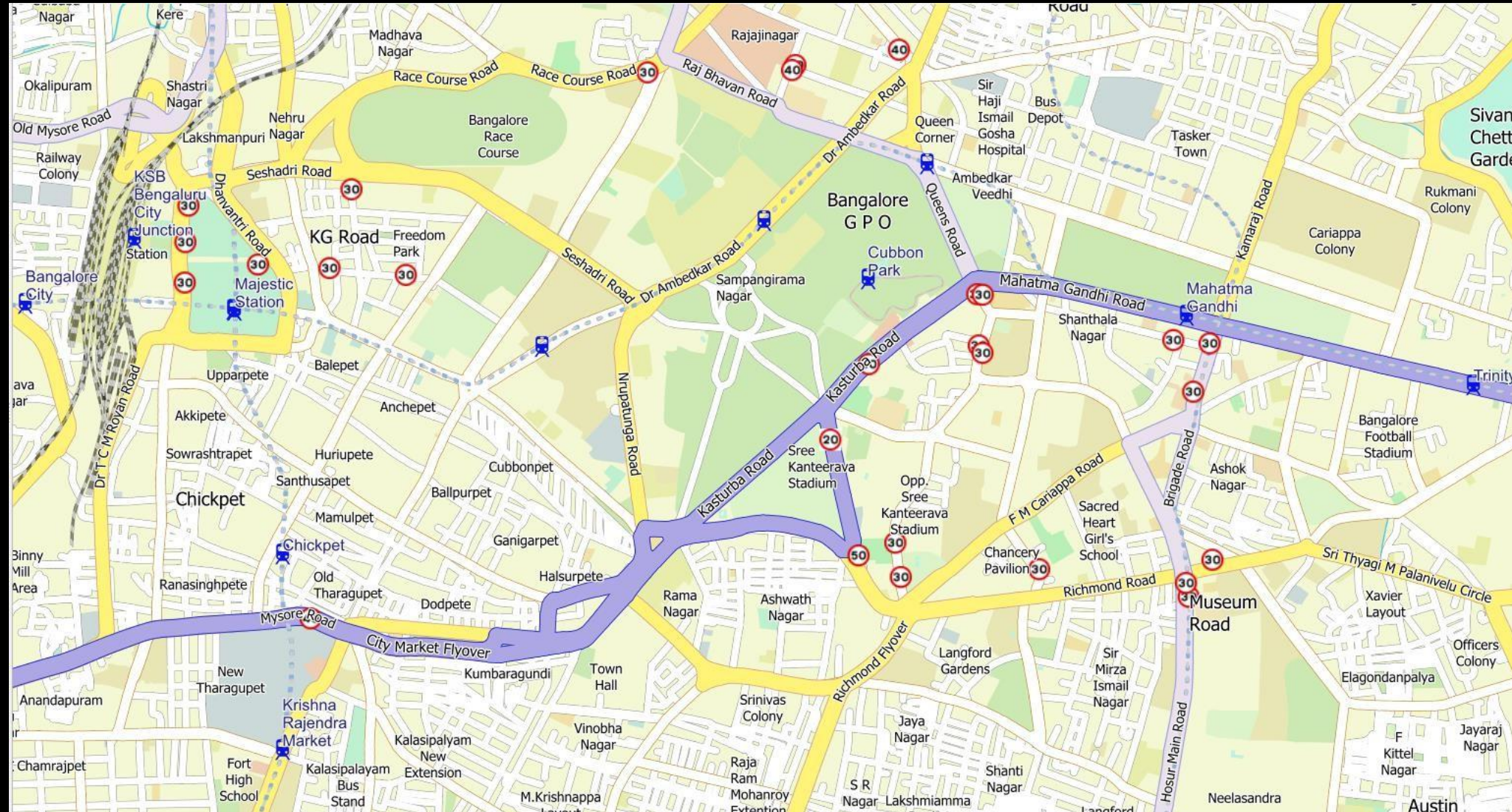


2D Road Network

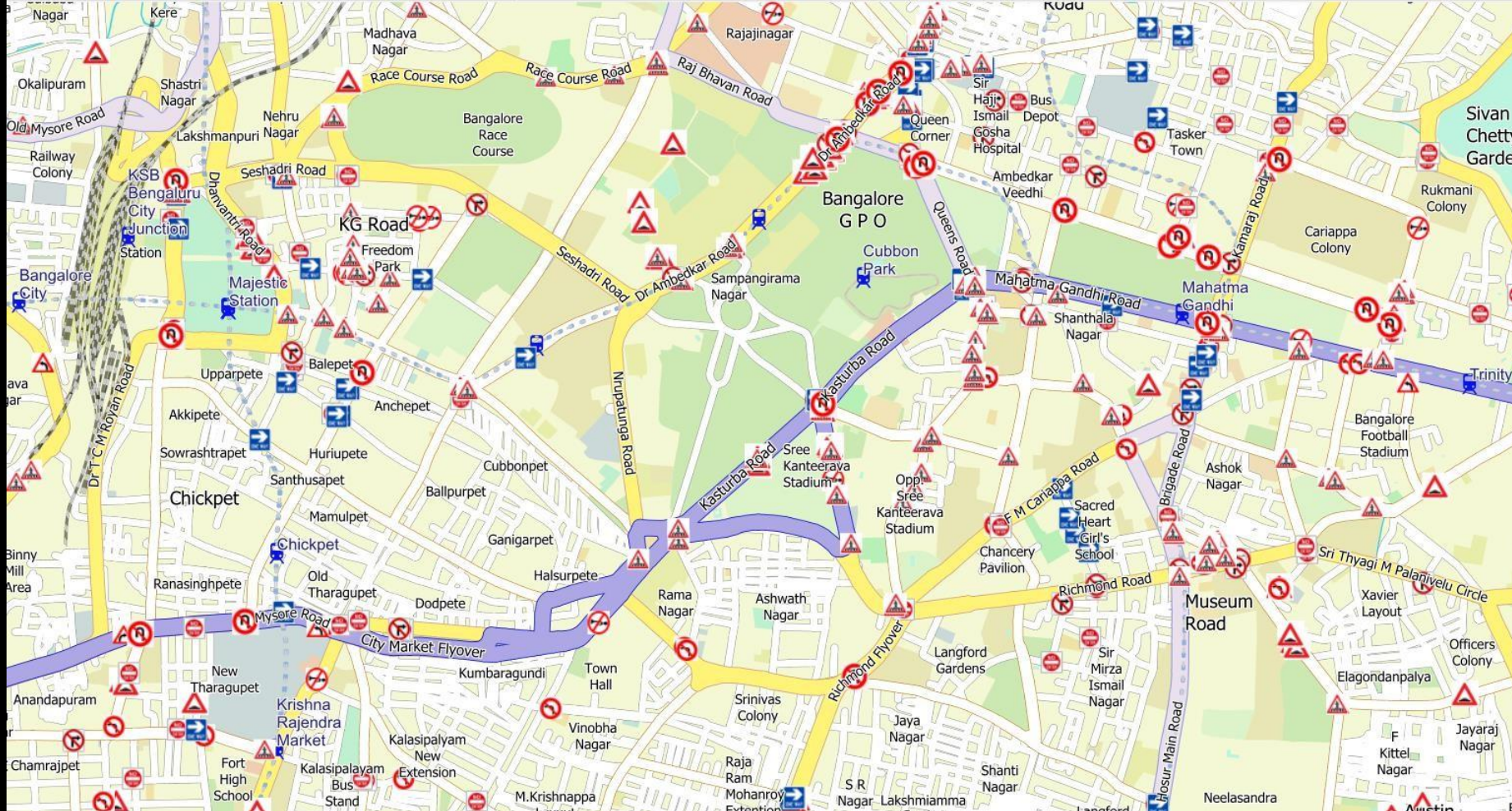
Narrow
Restrictions
Tolls
Signals
Traffic signs
Parking
EV charging
Lane count
Speed
Road names
Elevation
Expressways
Highways (N, S, D)
Direction of Travel



Ground Validated Speed Limit Data

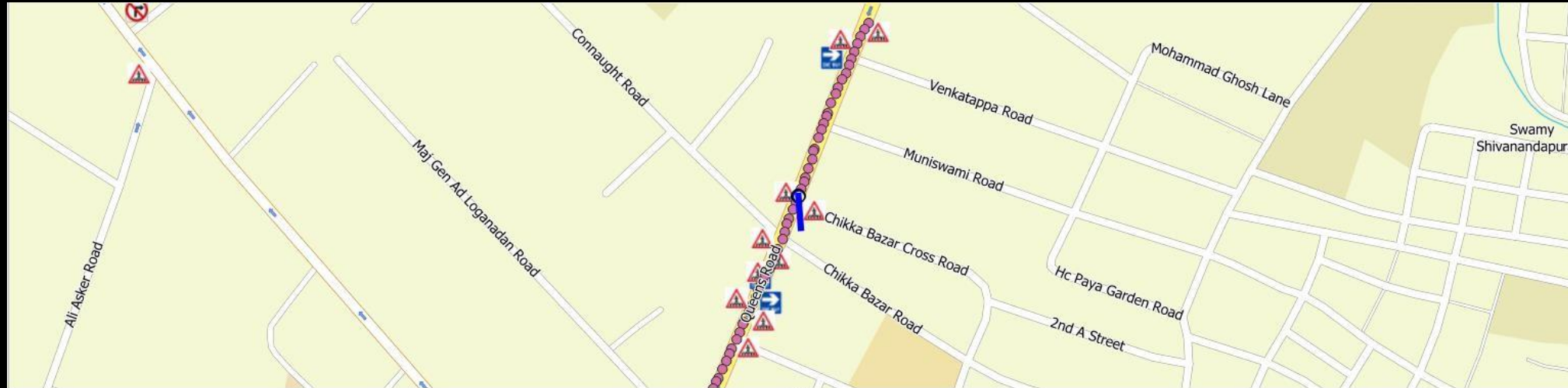


Ground Validated Traffic Sign Data



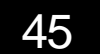
- No Parking
- Horn Prohibited
- Hump or Rough Road
- Left Turn Prohibited
- Left Hand Curve
- Right Turn Prohibited
- Right Turn Curve
- U Turn Prohibited
- No Entry
- No Parking
- One way
- Parking
- Pedestrian Crossing

Traffic Sign Data: ML Algorithm-based Extraction from Genesys' Street Images

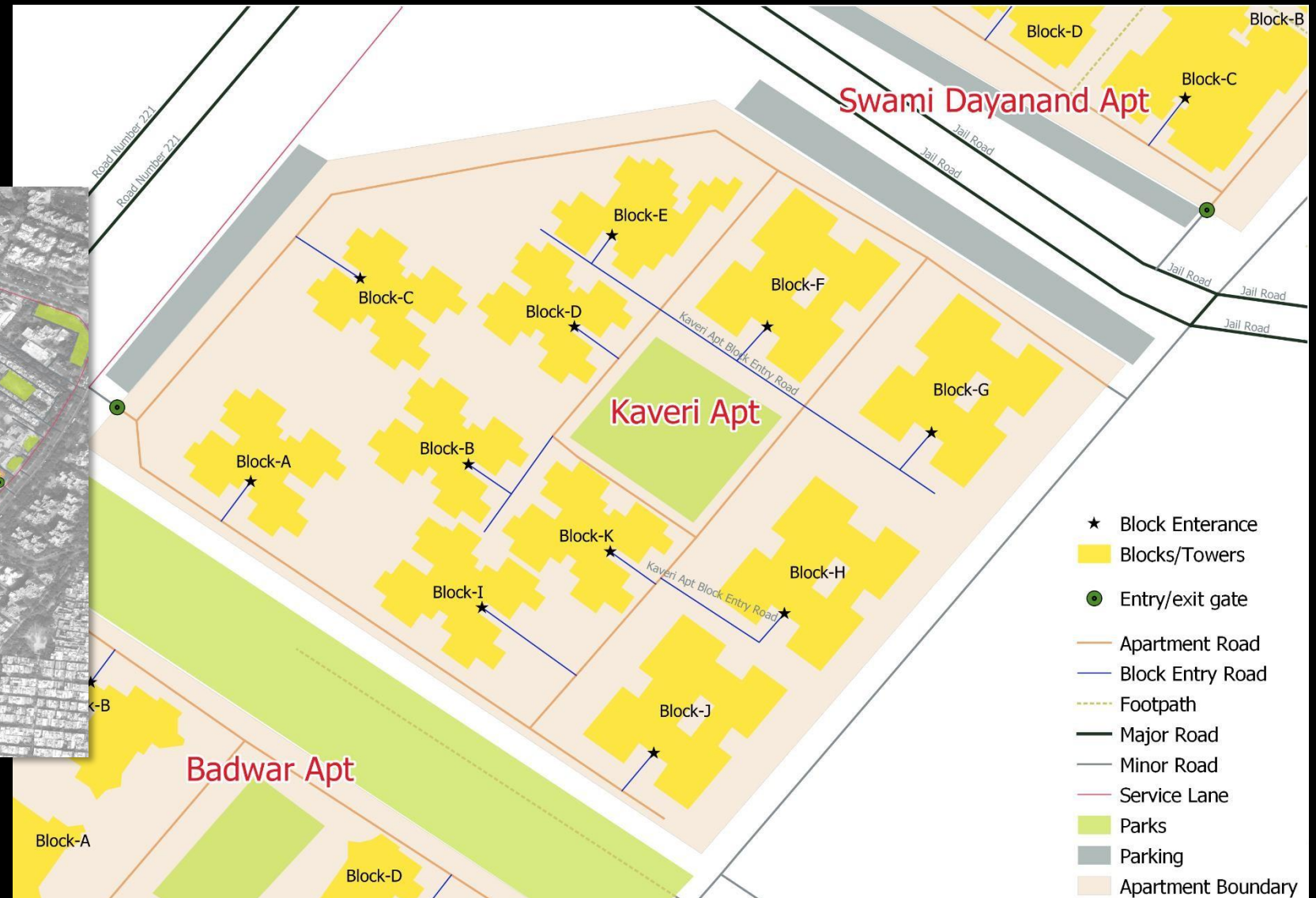


Equirectangular Viewer

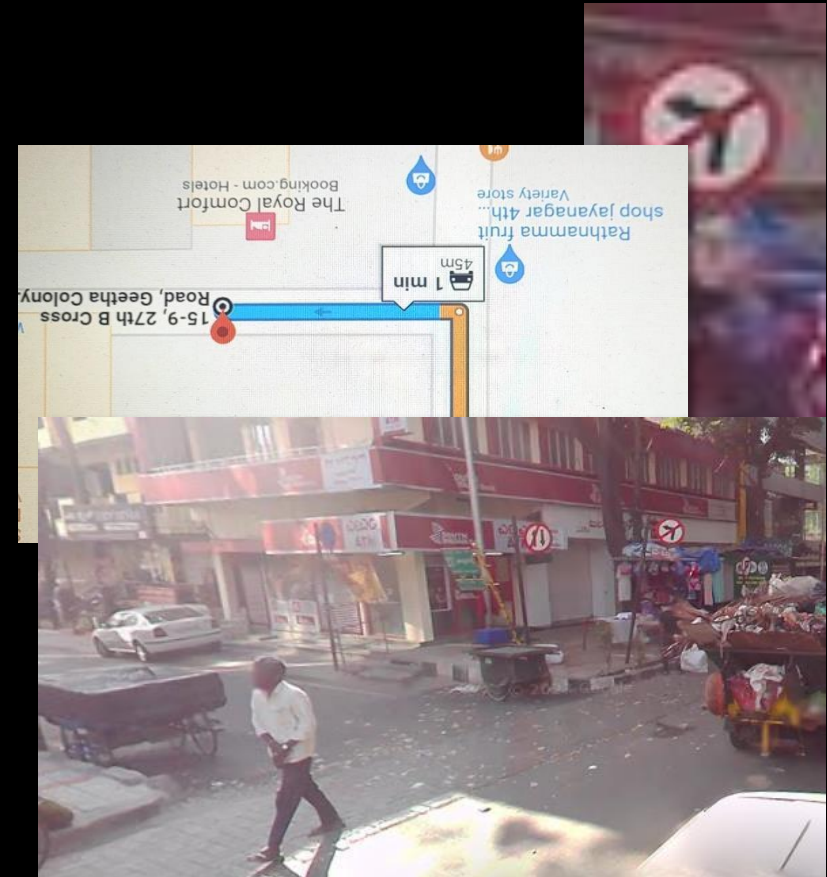
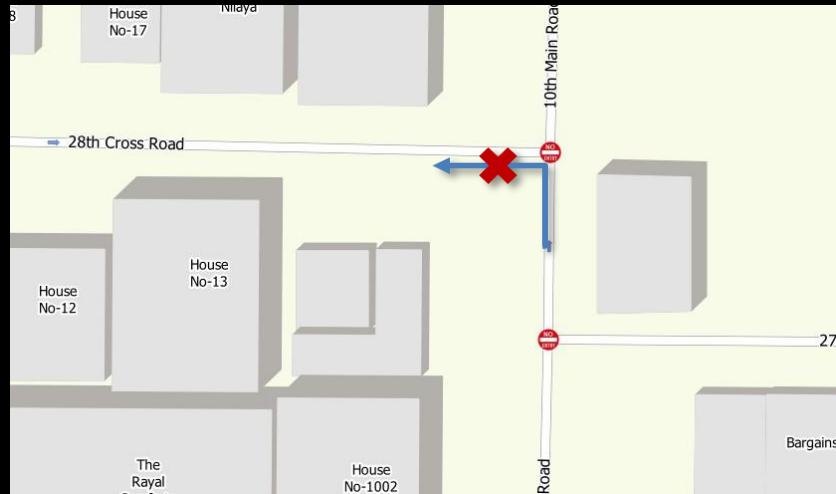




On-Demand Mapping Features – Detailed Complex Layouts

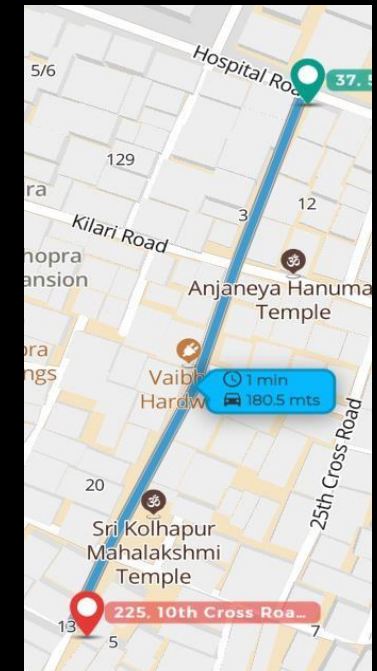
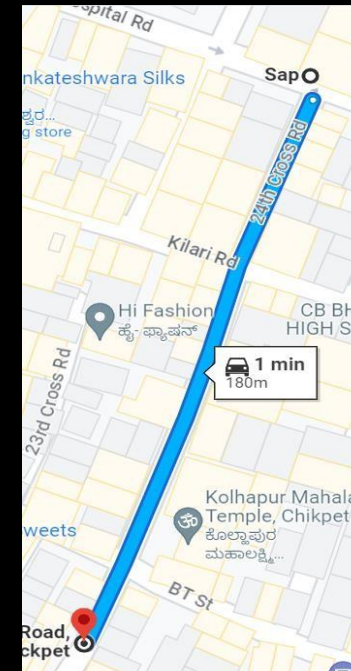
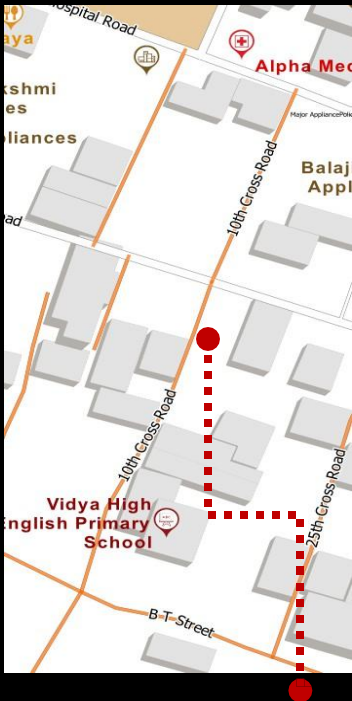


2D - Attribute Accuracy



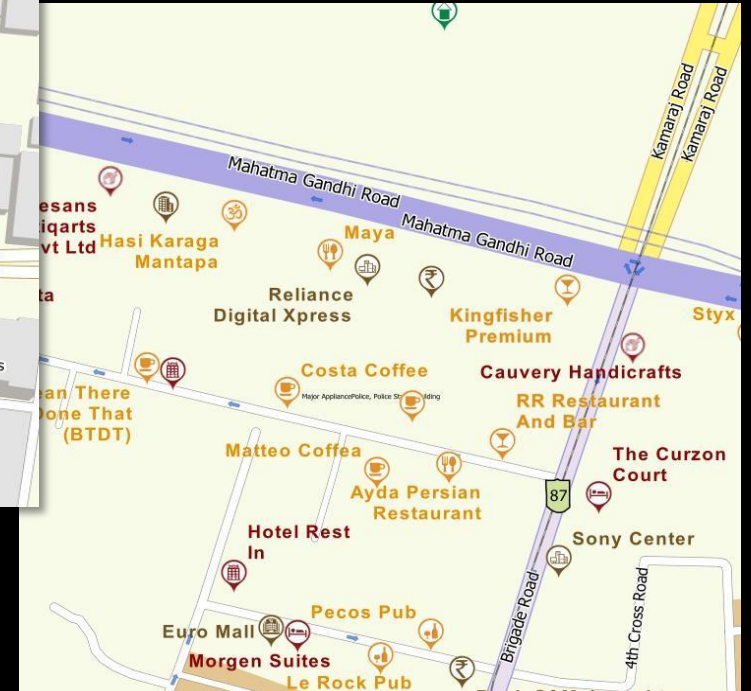
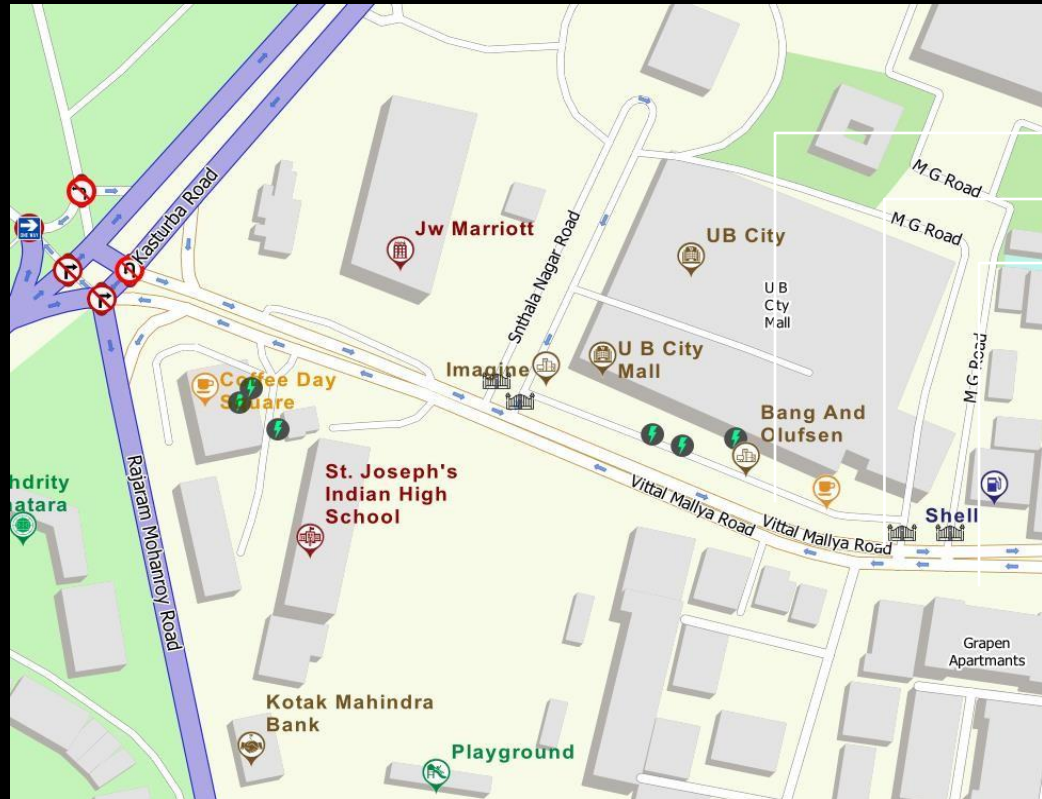
Incorrect possible routing

Private, Narrow, Restricted Roads

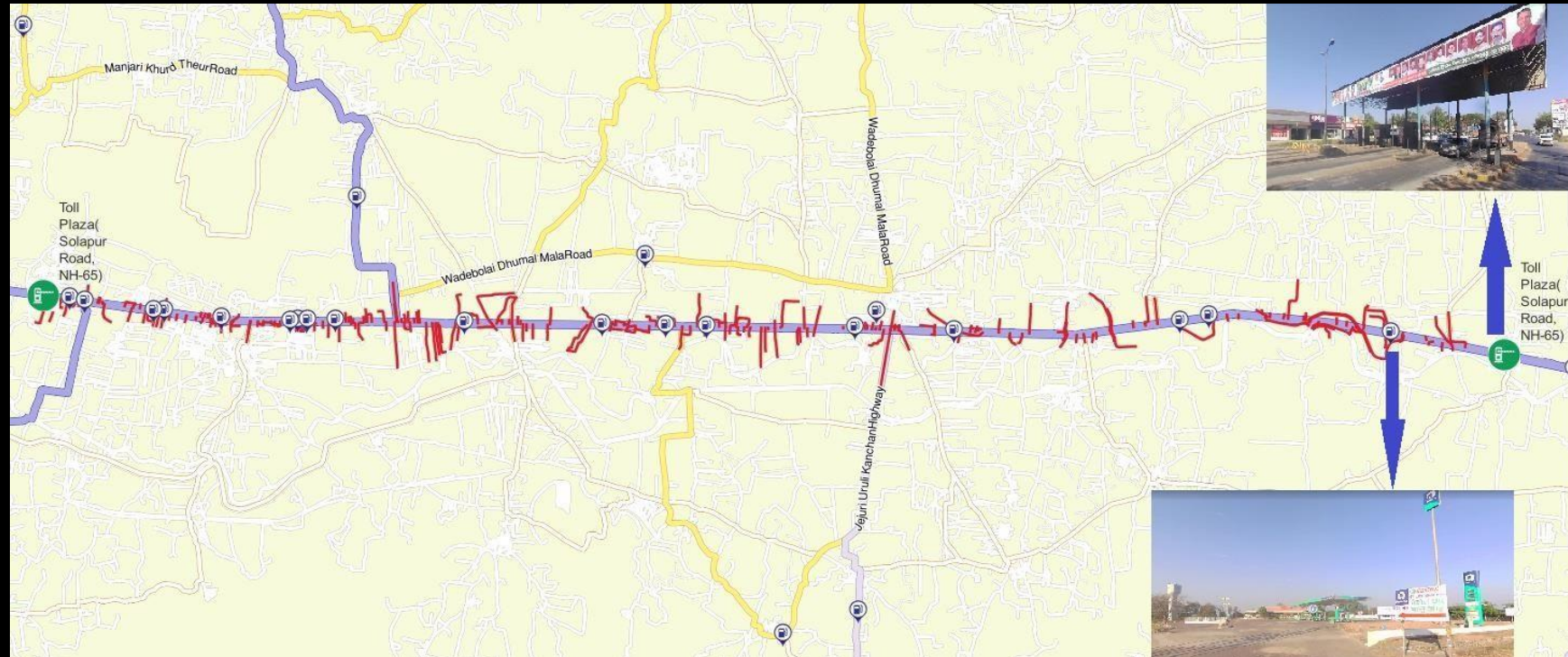


Other maps
Navigation by narrow roads

Point of Interest



Street View Imagery



Driving the Future of Connected Mobility

May 2025



Genesys International

Genesys One-Stop Shop – *Full Suite of Connected Mobility Solutions*



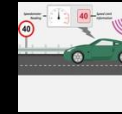
ADAS for Automobile



Comprehensive Lane Information



Lane Keeping Capability



Junction Specific Curvature



Guidance & Warning Display



Predictive Cruise Control

Complete Suite of Connected Mobility Solutions

Navigation – 2 Wheeler Solutions



3D Birds Eye View – 2 Wheeler Solutions







ADAS

Genesys Consolidated Balance Sheet

				₹ in Lakhs)
Particulars	December 31, 2024 *	March 31, 2024	March 31, 2023	March 31, 2022
I. ASSETS				
1) NON-CURRENT ASSETS				
Property, plant & equipment	5,401.88	6,286.31	4,614.78	1,510.25
Capital work in progress	231.60	-	754.13	599.27
Right-of-use assets	1,776.84	1,285.30	1,219.24	1,136.97
Intangible assets	6,918.32	8,018.64	9,912.78	11,170.56
Intangible under development	15,000.08	11,273.97	5,724.41	1,297.52
Financial assets:				
Loans	27.50	30.20	33.8	36.8
Other financial assets	3,512.07	742.32	264.91	241.15
Deferred tax assets (net)	1,957.15	2,213.60	2,690.34	2,732.58
Other non current assets	562.27	386.08	836.44	24.06
Income tax assets (net)	-	92.04	166.91	349.34
Total non-current assets	35,387.71	30,328.46	26,217.74	19,098.50
2) CURRENT ASSETS				
Financial assets:				
Investments	-	0.04	5,114.12	599.97
Trade receivables	17,945.49	14,267.05	8,321.94	4,914.60
Cash and cash equivalents	847.49	2,326.74	1,256.35	2,138.09
Bank balances other than cash and cash equivalents	567.12	5,310.99	543	58.64
Loans	3.60	3.60	3.91	3.6
Other financial assets	17,610.25	10,090.00	7,805.23	4,418.85
Other current assets	1,477.25	1,133.39	1,299.75	669.85
Total current assets	38,451.20	33,131.81	24,344.30	12,803.60
TOTAL ASSETS	73,838.91	63,460.27	50,562.04	31,902.10

Genesys Consolidated Balance Sheet

Particulars	December 31, 2024 *	March 31, 2024	March 31, 2023	(₹in Lakhs) March 31, 2022
II. EQUITY AND LIABILITIES				
1) EQUITY				
Equity share capital	1,986.02	1,977.03	1,887.75	1,568.14
Other equity	51,454.36	46,939.18	38,653.42	18,912.70
Equity attributable to shareholders of the Company	53,440.38	48,916.21	40,541.17	20,480.84
Non controlling interest	148.96	161.58	207.51	3,106.43
Total equity	53,589.34	49,077.79	40,748.68	23,587.27
2) NON-CURRENT LIABILITIES				
Financial liabilities:				
Borrowings	1,703.13	2,213.65	1,734.29	132.59
Lease liabilities	870.31	504.08	447.14	280.39
Provisions	808.64	779.62	724.27	596.54
Total non-current liabilities	3,382.08	3,497.35	2,905.70	1,009.52
3) CURRENT LIABILITIES				
Financial liabilities:				
Borrowings	7,151.55	2,973.26	1,504.18	1,887.07
Lease liabilities	412.09	260.79	246.16	349.98
Trade payables				
i) Total outstanding dues of micro enterprises and small enterprises	178.48	226.51	25.97	8.44
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	3,356.92	2,738.34	2,196.77	2,389.96
Other financial liabilities	3,501.71	2,490.85	2,231.32	2,155.04
Other current liabilities	876.09	950.75	306.96	261.77
Provisions	309.12	319.72	273.24	229.47
Current tax liabilities (net)	1,081.53	924.91	123.06	23.58
Total current liabilities	16,867.49	10,885.13	6,907.66	7,305.31
TOTAL EQUITY AND LIABILITIES	73,838.91	63,460.27	50,562.04	31,902.10
*Unaudited				

Genesys Consolidated Profit and Loss Statement

				(₹ in Lakhs)
Particulars	December 31, 2024 *	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from operations	21,686.73	19,824.29	18,112.85	11,962.92
Other Income	424.84	502.64	650.15	336.89
Total Income (1+2)	22,111.57	20,326.93	18,763.00	12,299.81
Expenses				
a) Project expenses	5,933.80	5,425.70	5,026.93	3,487.90
b) Employees benefit expenses	4,521.47	4,504.98	5,312.14	4,578.90
c) Finance costs	569.84	390.94	266.61	247.76
d) Depreciation and amortisation expenses	3,974.27	4,448.02	3,720.90	1,912.56
e) Other expenses	1,996.25	1,839.74	1,936.86	1,148.86
Total expenses	16,995.63	16,609.38	16,263.44	11,375.98
Profit before Tax (3-4)	5,115.94	3,717.55	2,499.56	923.84
Exceptional item (refer note 6)		-	-	4,510.68
Profit/(Loss) before Tax (5-6)	5,115.94	3,717.55	2,499.56	(3,586.84)
Tax Expense				
Current Tax	1,143.85	1,078.85	899.64	250.30
Deferred Tax	261.46	524.49	62.16	131.09
Tax Adjustment for earlier years	-	(47.02)	44.58	0.30
Total Tax Expenses	1,405.31	1,556.32	1,006.38	381.69
Net Profit after Tax (5-6)	3,710.63	2,161.23	1,493.18	(3,968.53)
*Unaudited				

Genesys Consolidated Cash Flow

				₹ in Lakhs)
Particulars	December 31, 2024 *	March 31, 2024	March 31, 2023	March 31, 2022
Net cash flows generated from/(used in) operating activities	(2,991.63)	1,906.73	(3,519.19)	2,811.52
Net cash used in investing activities	(1,704.06)	(7,960.67)	(18,848.49)	(2,002.26)
Net cash flow generated from financing activities	3,216.44	7,124.33	21,485.94	1,190.68
Net (decrease)/ increase in cash and cash equivalents	(1,479.25)	1,070.39	(881.74)	1,999.94
Cash and cash equivalents at the beginning of the period/year	2,326.74	1,256.35	2,138.09	138.15
Cash and cash equivalents at the end of the period/year	847.49	2,326.74	1,256.35	2,138.09
*Unaudited				



GENESYS

Thank you!