

January 30, 2026

To,
BSE Limited
Dept. DSC_CRD
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

BSE Scrip Code: **506222**

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra- Kurla Complex,
Bandra ('E')
Mumbai 400 051
NSE Symbol: **STYRENIX**

Subject: Investor Presentation

Dear Sir,

In continuation of the Outcome of Board Meeting dated January 29, 2026 we hereby submit presentation relating to the Unaudited Standalone & Consolidated Financial Results for the third quarter and nine months ended on December 31, 2025.

The same is also being uploaded on the Company's website at www.styrenix.com.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,
For **Styrenix Performance Materials Limited**

Chintan Doshi
Manager Legal & Company Secretary

Styrenix Performance Materials Limited
(formerly known as INEOS Styrolution India Ltd.)

Registered Office

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www.styrenix.com

CIN : L25200GJ1973PLC002436





Styrenix Performance Materials Ltd.

Q3 & 9MFY26 | Investor Presentation

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Q3 & 9MFY26

Performance Highlights



"In the first nine months of FY26, Styrenix Performance Materials has continued to grow in terms of volumes and has further enhanced its market leadership position in the ABS and SAN business. Polystyrene demand has also recovered in the 3rd quarter post a sluggish first half of the year. We anticipate the demand to remain buoyant in line with previous years for both the lines of business.

We continue to increase our validations with blends and value-added products across all key segments like Automotive, Household Appliances and others. Our expansion plans, as previously communicated, remain on track.

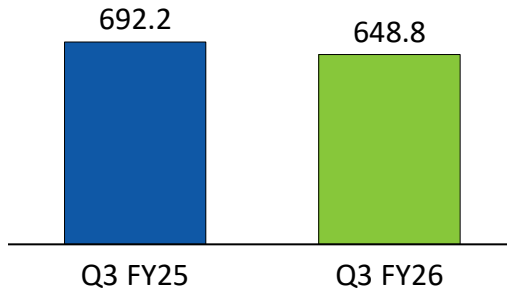
In Thailand, we had built up some inventory during the first half of the year in order to keep sufficient stock in face of changeover from the ABS and SAN brands of the previous organization to our ABSOLAC and ABSOLAN brand. We have successfully managed to retain most of the existing customers and are making significant strides in new customer engagement in the Asian region. However, as prices for both final products and raw materials have fallen considerably during the last few months, we witnessed some inventory losses on account of the same. While we anticipated short term challenges, we remain confident that over the medium to long term, technologies, market access and available capacities in Thailand will add significant strength to the overall organizational positioning and capabilities."

- **Mr. Rahul R. Agrawal**
Managing Director

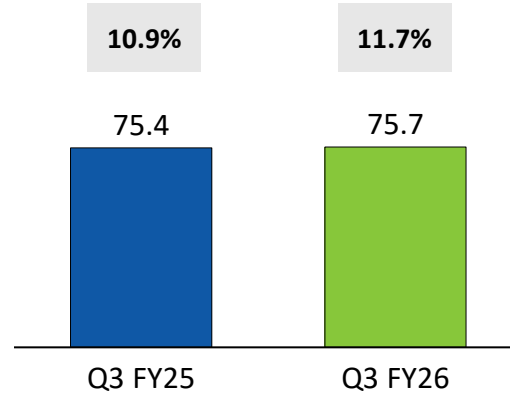


Q3 & 9MFY26 Performance Highlights - Standalone

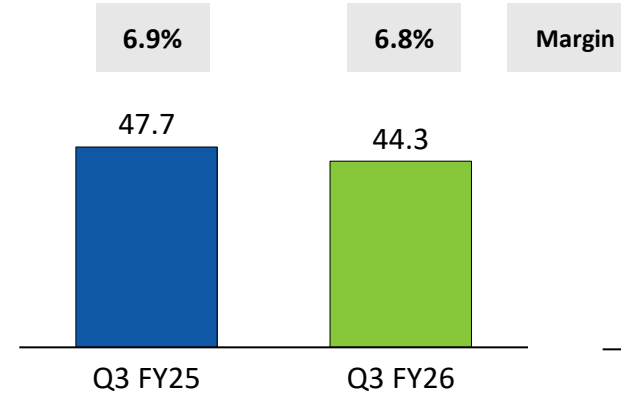
Total Income (INR crores)



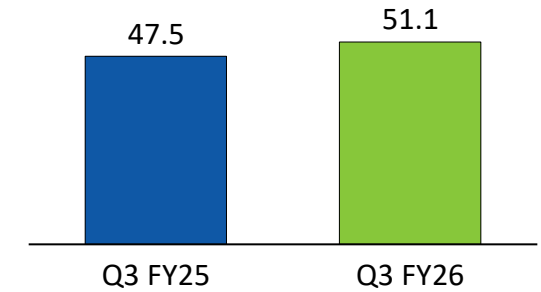
EBITDA (INR crores)



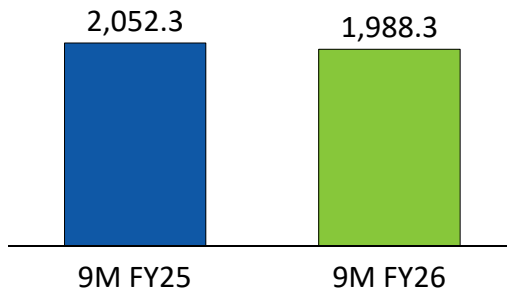
PAT (INR crores)



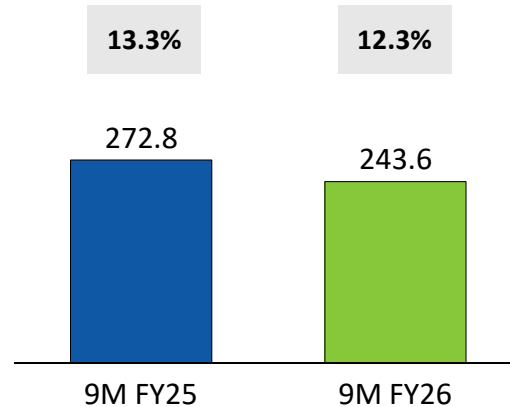
Sales Volume (in KT)



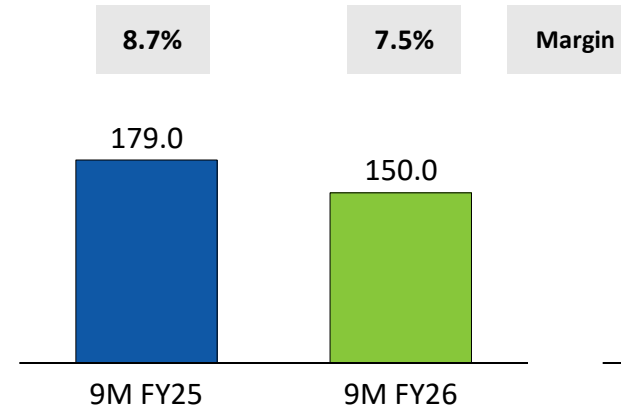
Total Income (INR crores)



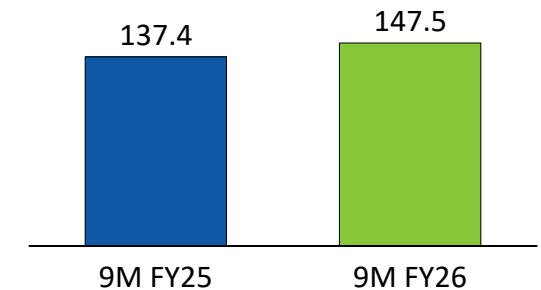
EBITDA (INR crores)



PAT (INR crores)

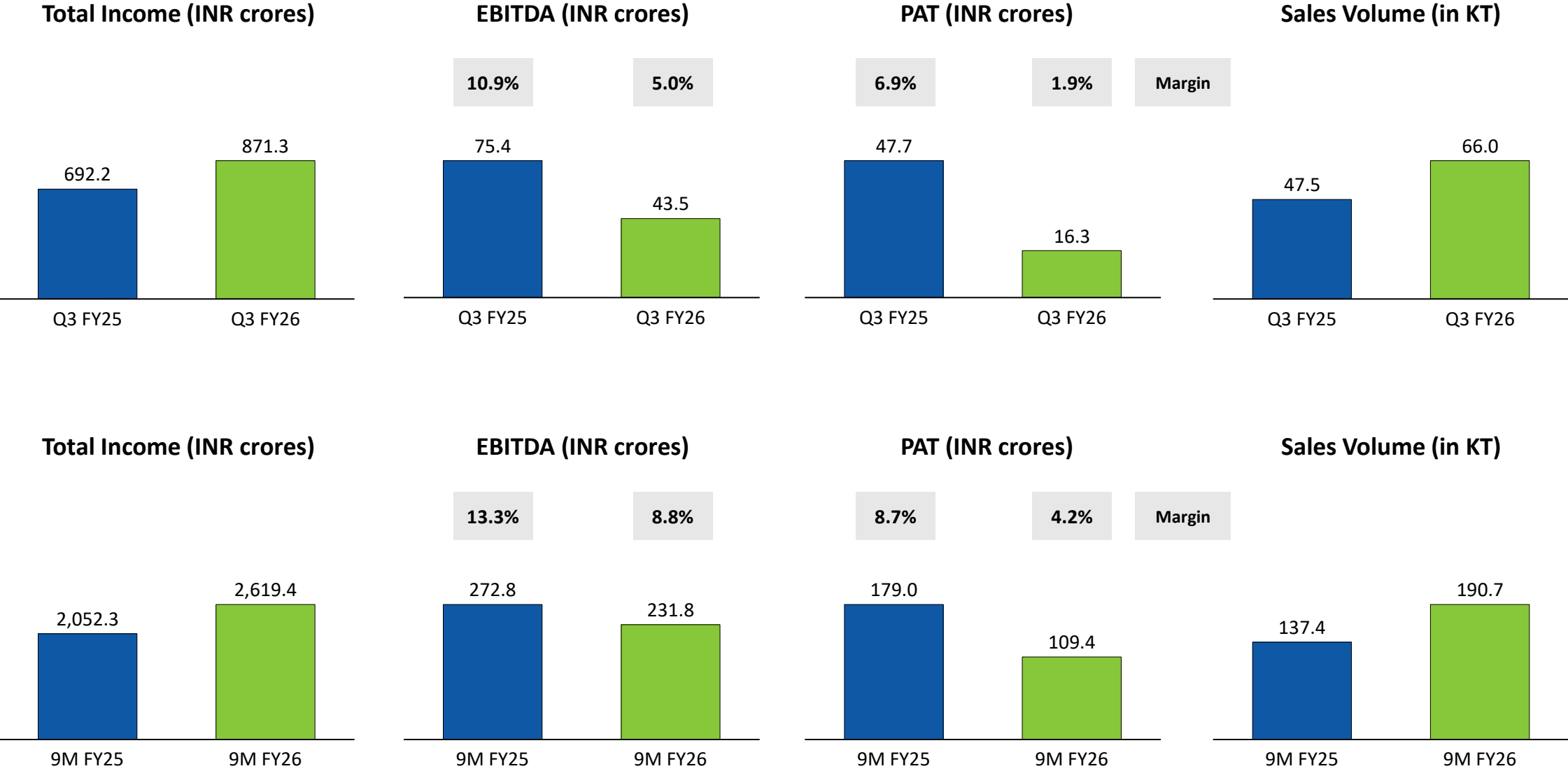


Sales Volume (in KT)





Q3 & 9MFY26 Performance Highlights - Consolidated*



*The Group acquired Styrenix Performance Materials (Thailand) Limited in January 2025. Hence, prior period figures are not comparable.

Particulars (INR Crores)	Q3 FY26	Q3 FY25	9M FY26	9M FY25	FY25
Revenue from Operations	647.6	690.8	1,983.9	2,042.7	2,744.4
Other Income	1.2	1.4	4.4	9.6	10.8
Total Income	648.8	692.2	1,988.3	2,052.3	2,755.2
Cost of Goods Sold	489.0	531.1	1,495.7	1,540.3	2,060.3
Employee Cost	19.0	17.8	57.0	51.5	70.3
Other Expenses	65.2	67.8	192.0	187.8	268.8
EBITDA	75.7	75.4	243.6	272.8	355.8
EBITDA Margin (%)	11.7%	10.9%	12.3%	13.3%	12.9%
Finance Cost	1.1	1.1	4.3	2.6	3.5
EBDT	74.7	74.3	239.4	270.2	352.3
Depreciation	11.9	10.0	34.3	29.3	39.3
Profit before exceptional item and tax	62.8	64.3	205.1	240.9	313.0
Exceptional Item	3.1	0.0	3.1	0.0	0.0
Profit before tax	59.7	64.3	202.0	240.9	313.0
Tax	15.4	16.6	52.0	61.9	80.8
Profit After tax	44.3	47.7	150.0	179.0	232.2
Profit After Tax Margin (%)	6.8%	6.9%	7.5%	8.7%	8.4%
Other Comprehensive Income	(0.1)	(0.1)	(0.3)	(0.2)	(0.5)
Total Comprehensive Income	44.2	47.6	149.6	178.8	231.7
EPS (INR)	25.2	27.1	85.3	101.8	132.0



Profit & Loss Statement - Consolidated*

Particulars (INR Crores)	Q3 FY26	Q3 FY25	9M FY26	9M FY25	FY25
Revenue from Operations	869.5	690.8	2,611.9	2,042.7	2,982.4
Other Income	1.8	1.4	7.4	9.6	12.2
Total Income	871.3	692.2	2,619.4	2,052.3	2,994.6
Cost of Goods Sold	676.9	531.1	1,935.4	1,540.3	2,219.9
Employee Cost	38.4	17.8	111.8	51.5	90.0
Other Expenses	112.4	67.8	340.4	187.8	322.0
EBITDA	43.5	75.4	231.8	272.8	362.7
EBITDA Margin (%)	5.0%	10.9%	8.8%	13.3%	12.1%
Finance Cost	4.8	1.1	14.8	2.6	5.7
EBDT	38.7	74.3	217.0	270.2	357.0
Depreciation	29.2	10.0	83.7	29.3	55.1
Profit before exceptional item and tax	9.5	64.3	133.3	240.9	302.0
Exceptional Item	3.1	0.0	3.1	0.0	0.0
Profit before tax	6.4	64.3	130.2	240.9	302.0
Tax	(9.9)	16.6	20.8	61.9	68.6
Profit After tax	16.3	47.7	109.4	179.0	233.4
Profit After Tax Margin (%)	1.9%	6.9%	4.2%	8.7%	7.8%
Other Comprehensive Income	8.7	(0.1)	27.0	(0.2)	(1.6)
Total Comprehensive Income	25.0	47.6	136.3	178.8	231.7
EPS (INR)	9.3	27.1	62.2	101.8	132.7

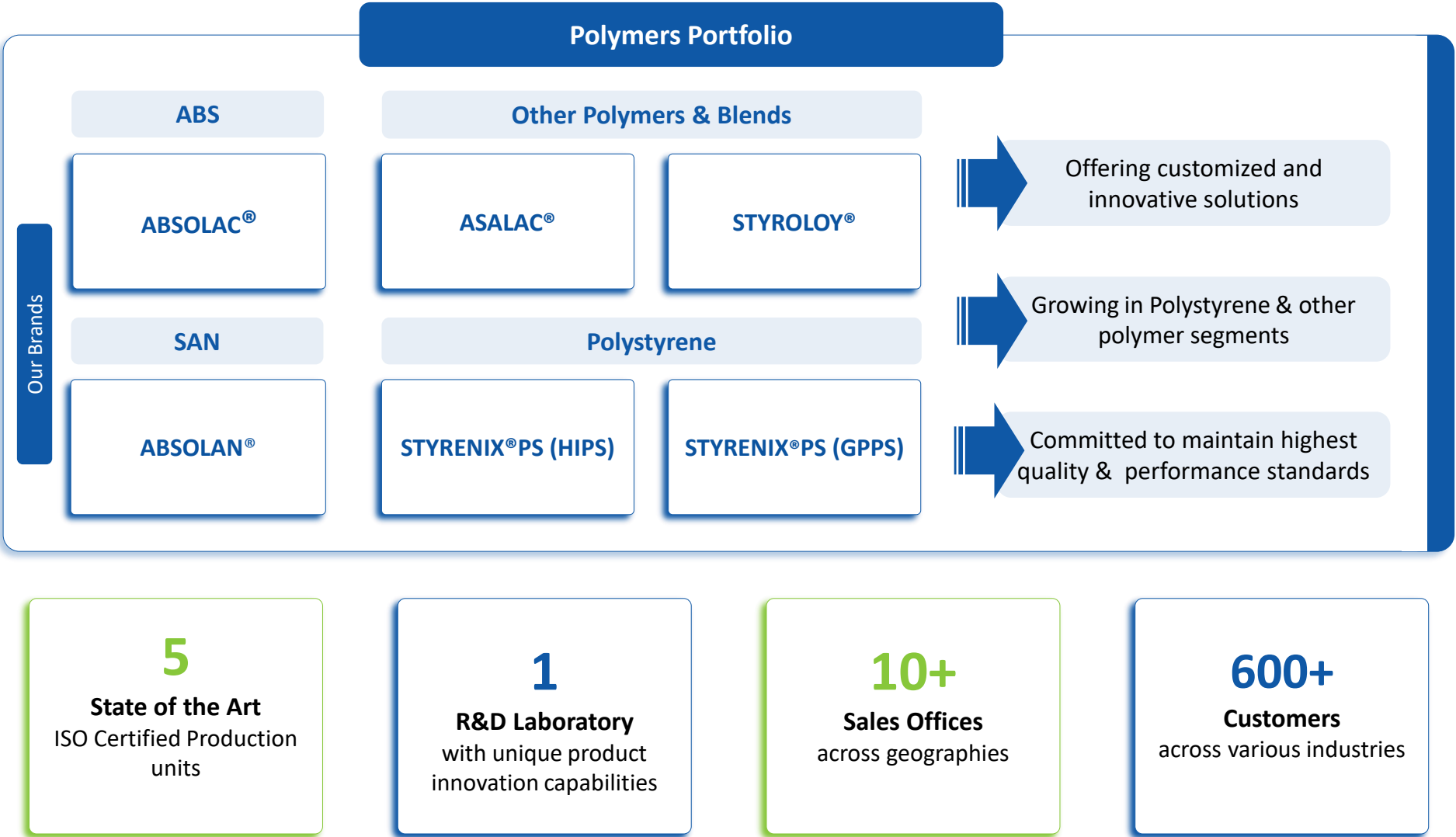
*The Group acquired Styrenix Performance Materials (Thailand) Limited in January 2025. Hence, prior period figures are not comparable.



Company Overview



- ▶ **India's Leading Engineering Polymer Manufacturer**
- ▶ **Over 5 Decades of Experience**
- ▶ **Leader** in manufacturing wide range of Acrylonitrile Butadiene Styrene (ABS) and Styrene Acrylonitrile resin (SAN)
- ▶ **Wide grades** across product portfolio backed by inhouse technology



Foundation & Build up

- **1973:**
Mr. Rakesh Agrawal incorporated ABS Plastics Ltd. and leads it till 2012
- **1992:**
ABS capacity increased to 10,000 TPA
- **1993:**
Commissioned new SAN plant in Katol.
Capacity 5,000 TPA
- **1995-1996:**
ABS capacity increased to 20,000 TPA
SAN capacity increased to 10,000 TPA
R&D facility established in Moxi
- **2000-2003:**
Capacity increased of ABS to 39,000 TPA &
SAN to 40,000 TPA
- **2005-2012:**
Capacity increased of ABS to 80,000 TPA &
SAN to 60,000 TPA

Strategic Expansion

- **2013:**
PS business acquired from BASF
Capacity 66,000 TPA
- **2014:**
Commissioned another new SAN line in
Katol
Capacity increased to 100,000 TPA
- **2019-2020:**
Moxi capacity increased to 100,000 TPA

Accelerating Growth

- **2022:**
Shiva Group led by Mr. Rakesh Agrawal acquires majority equity stake
- **2023:**
Debottlenecking & Brownfield expansion announced
- **2024:**
De-bottlenecking led increase in capacity: PS increased to 100,000 TPA & Rubber to 27,000 TPA
- **2025:**
Acquisition of Ineos Styrolution, Thailand

Vision

Our Vision is delivering excellence, with the ambition to become the preferred global supplier of high-performance polymer raw materials to our valued customers.

Mission

Styrenix Performance is dedicated to enabling customer success by providing innovative and reliable materials solutions. Our name reflects our core philosophy—combining technical expertise with solution-driven thinking. Through a strong understanding of customer requirements, we deliver cost-effective products that enhance quality of life by improving safety, convenience, and performance.



Pillars Behind Strong Foundation

1 Prominent
Manufacturer of ABS

2 Growing in Polystyrene,
Emerging in Blends &
other specialty polymers

3 Five State-of-Art
Manufacturing Facilities

4 Capacity Built to Scale

5 Technology and
Market augmentation
due to Thailand acquisition



R&D Strength **6**

Long Standing
Client Relationship **7**

Consistent performance **8**

Best Practices behind
Proven Credentials **9**

Experienced Board **10**

ABSOLAC[®] (ABS)

Specialty ABS for high aesthetics and performance

Specification:

- Easy processing, superior surface finish, excellent paintability
- High impact strength, heat & chemical resistance
- Electroplating-ready with strong adhesion
- Wide grade range: injection, extrusion, blow molding

Key Applications:

- ▶ Automotive Interior & Exterior
- ▶ 2W, Helmet Body painted parts
- ▶ Household appliances housing
- ▶ Electricals & Electronics gadgets parts
- ▶ Stationary, Toys & Miscellaneous parts



ABSOLAN[®] (SAN)

Transparent & stiff styrenics polymer

Specification:

- Excellent transparency with high stiffness
- Good chemical resistance and dimensional stability
- Proven mechanical performance
- Highlight: SAN-GF grades widely used in AC fan applications across OEMs

Key Applications:

- ▶ Stationary & Novelty Items
- ▶ Household appliances transparent parts
- ▶ Cosmetic Jar
- ▶ AC Fan blades





2. Blends & Speciality Polymers | Polystyrene

Emerging in Blends & Other Speciality Polymers

STYROLOY®

Advanced Polymer Blends
High performance styrenics blends

Specification:

- Blends of ABS / ASA / HIPS with PC, PMMA, Nylon, PPO
- High impact strength, superior flow, premium aesthetics
- Excellent UV, heat, and chemical resistance
- Enables thin-wall, complex, and durable designs

Applications:

- Automotive
- Electronics
- Household products

ASALAC (ASA)®

Weather-resistant polymer styrenic

Specification:

- Superior UV stability and long-term color retention
- High surface quality with good impact strength
- Excellent chemical resistance

Applications:

- Automotive exterior & interior
- PVC cap stock
- Roofing sheets
- Gardening equipment

Growing in Polystyrene

STYRENIX® PS (GPPS)

Transparent General Purpose Polystyrene

Specification:

- Excellent clarity, moldability, and easy processing
- Suitable for injection molding and extrusion
- Broad applicability across consumer and industrial segments

Applications:

- Food packaging,
- Healthcare & labware,
- Refrigerator components
- Toys
- Consumer Goods

STYRENIX® PS (HIPS)

Impact-modified polystyrene for durability

Specification:

- Enhanced toughness for single-use and durable applications
- Consistent performance in technically demanding uses
- Available in pre-colored grades

Applications:

- Electronics Goods Housings
- Refrigerator liners
- Household goods
- Toys
- Food packaging



3. Five State of the Art Manufacturing Facilities

Unit I – Katol

Set Up	1993		
Products	SAN		
Capacity	1,00,000 TPA		

Unit III – Dahej

Acquired in	2014		
Products	Polystyrene		
Capacity	1,00,000 TPA		

Unit V – Map Ta Phut, Thailand

Acquired in	2025		
ABS	85,000 TPA		
SAN	1,00,000 TPA		
HRG Rubber	31,000 TPA		

Unit II – Moxi

Set Up	1995		
Products	ABS & Others		
Capacity	1,00,000 TPA		

Unit IV – Nandesari

Set Up	1978		
Products	Rubber		
Capacity	27,000 TPA		

Competitive Edge

- ▶ Optimal plant locations supporting supply chain operations
- ▶ Backward Integrated manufacturing
- ▶ Overseas plant enhancing global access

4
Domestic
Production Units

1
International
Production Unit

1
R&D
Centre

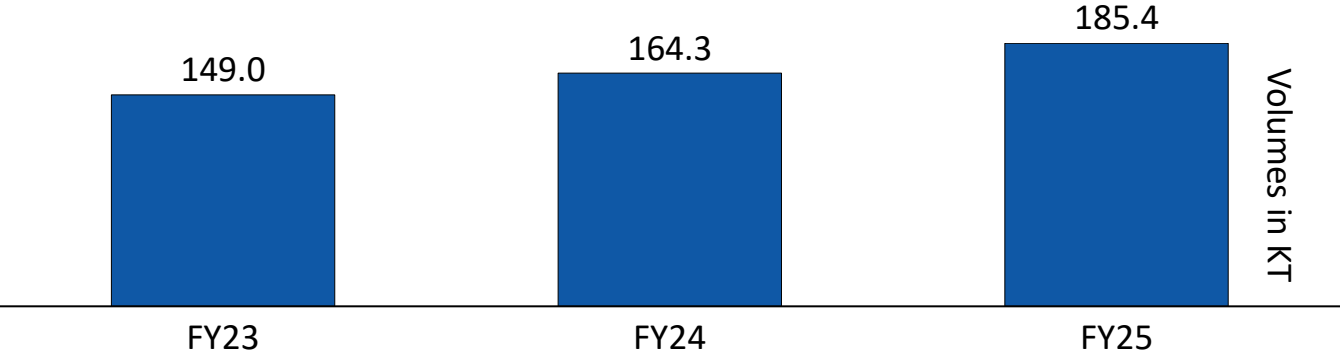
10+
Sales Offices
across
geographies

4 lakh+
Sq mtrs



4. Capacity Built to Scale

India Sales Volume Trend



India Manufacturing Capacity (MTPA)

1,00,000 TPA	← ABS →	Commercially sold as Finished Product
1,00,000 TPA	← SAN →	Mostly Inhouse for downstream applications
1,00,000 TPA	← PS →	Commercially sold as Finished Product
27,000 TPA	← Rubber →	Inhouse for downstream applications

Unlocking Growth Potential

- ▶ Established and diversified manufacturing capacity providing a **strong foundation** to support current volumes and future growth
- ▶ Existing facilities are designed for scalability, enabling efficient capacity additions with **high operating leverage**
- ▶ Focused on execution of announced expansion plan in a **phased manner**, ensuring disciplined and timely capacity creation

Capacity Expansion of ABS in Phase I (50,000 TPA) is currently under implementation and progressing as per schedule.



5. Technology and Market augmentation due to Thailand acquisition

About the Company

- ▶ INEOS Styrolution (Thailand) Company was in the business of manufacturing & selling of specialty engineering polymer products
- ▶ The product portfolio includes specialty ABS, high heat ABS and SAN polymers
- ▶ The company also produces HRG rubber, a key raw material for ABS



The Plant operates at Map Ta Phut, Thailand, spread across an area of 69,160 sq.m

About the acquisition

- ▶ Acquisition of INEOS Styrolution (Thailand) Company completed in January 2025.
- ▶ Acquired 100% shareholding in the company for USD 22 million
- ▶ The acquisition was funded through a term loan.

Expanding into value-added grades of ABS & HRG rubber

Manufacturing Capacity

ABS	85,000 TPA
SAN	1,00,000 TPA
HRG Rubber	31,000 TPA

Currently the facility operates at ~60% utilization levels

Key Synergies

- ▶ Improvement in Product Mix
- ▶ Expansion of Customer base
- ▶ Enhanced Global Reach
- ▶ Access to Technology

Exponential Growth Opportunity

- ▶ Will enhance product mix by addition of new high-margin unique grade of ABS used in refrigeration liner applications
- ▶ To strengthen position as a emerging global supplier
- ▶ Access to added geographies and cross-selling opportunities
- ▶ Strong growth and better margins due to availability of better quality HRG rubber, a key raw material for ABS



6. R&D Strength

Innovation

Turning customer insights into differentiated products



Unique Product Innovation

In-house capabilities enabling differentiated and application-specific solutions.



Customer Led Development

Continuous customer interaction driving new grades aligned to real performance needs



Rapid Colour Customisation

On-the-spot color confirmation to meet precise customer requirements

Research & Development

Strong backbone ensuring quality, scale, and reliability



Cutting Edge R&D Centre

Established in 1995, State of the Art Research & Development facility at Gujarat



Unique R&D Excellence

R&D Facility equipped with Color excellence center housing over 1,300 colors



Focused Research Capabilities

Dedicated expertise in rubber research, color development, and new product development



Certified Testing Infrastructure

NABL ISO/IEC 17025:2005 certified labs ensuring reliable and authentic results



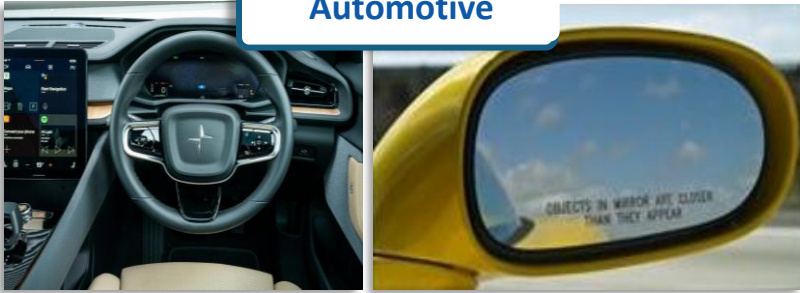
Customer-centric approach

R&D aligned with customer applications, enabling faster adoption and differentiated solutions.

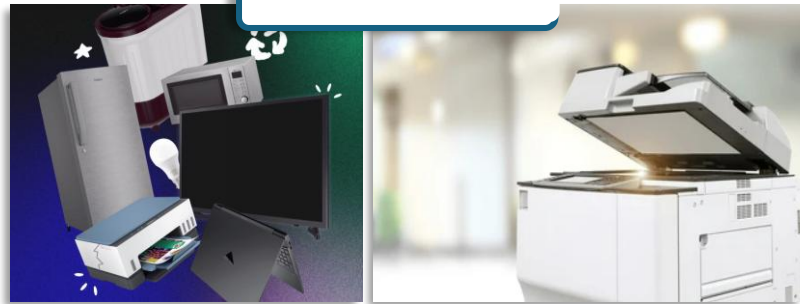
7. Long Standing Client Relationship

Strong Presence

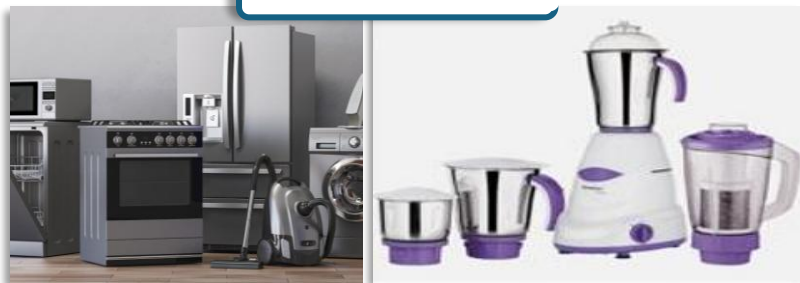
Automotive



Electronics



Household Appliances



Competitive Edge

Long Standing Relationships
with key clients

Clientele
spread across **various**
sectors

Customer concentration
not exceeding 8-10%

Expanding Presence

Packaging Industry

Cosmetics Industry

Healthcare Industry

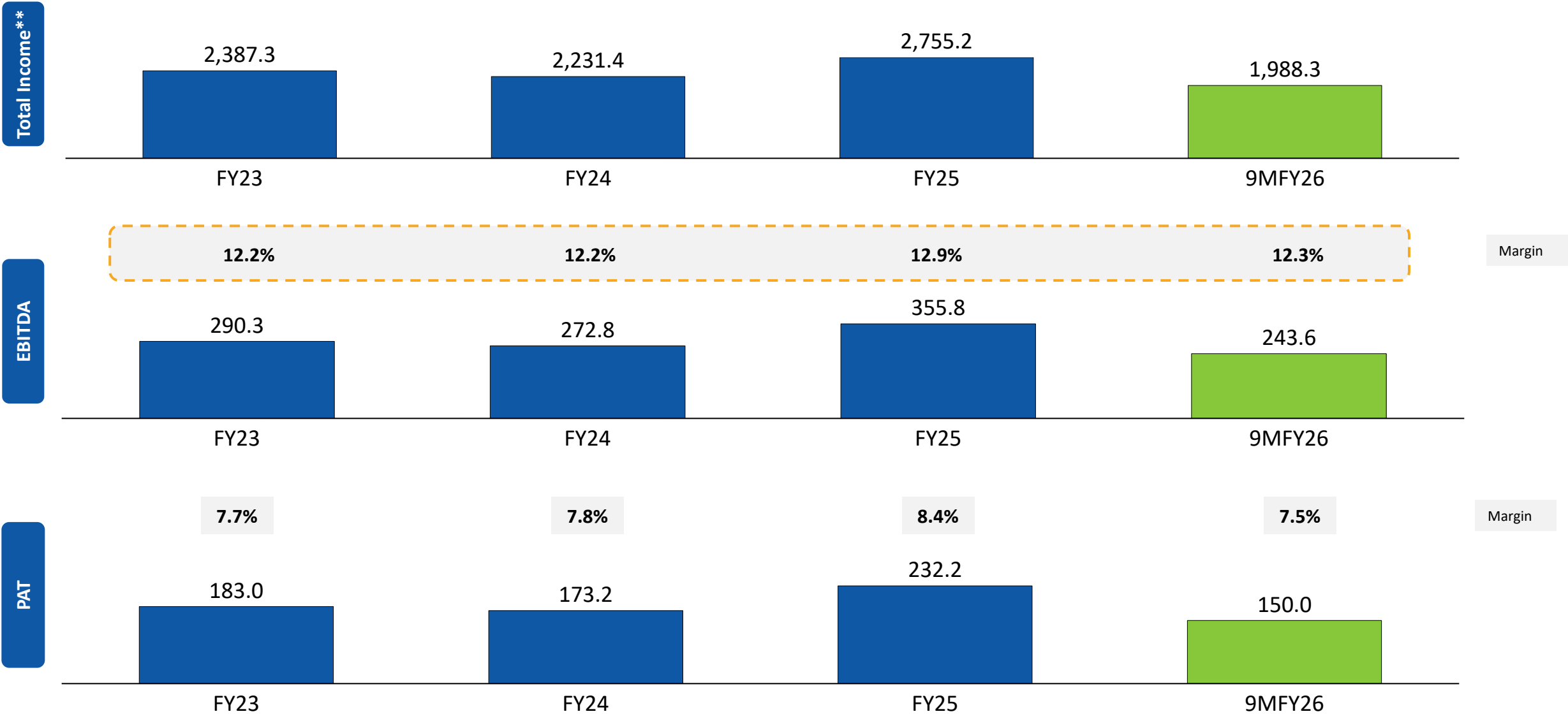
Stationery, Toys





8. Consistent Performance over the years*

(INR crores)



Note: The Group acquired Styrenix Performance Materials (Thailand) Limited in January 2025. Hence, prior period figures are not comparable. *Standalone Figures **Including other income

9. Best Practices Behind Proven Credentials

EHS Highlights

- Committed to the Safety and Health of employees and nearby communities
- Certified & committed to ISO 14001:2015
- 5.32 Million work hrs. for Employee and 7.62 Million work hrs. for contractors [Apr'22 to Dec'25] with only 2 reportable incident (contractor, employee)

- Committed towards Environment:
 - ✓ Use of clean fuel
 - ✓ Energy, waste, water, emission reduction measures
 - ✓ Green belts development in neighboring areas for sustainability
 - ✓ Environmental day celebration of 5th June 2024 –Tree plantation
 - ✓ “Swatchata abhiyaan” conducted at Katol site.
 - ✓ Environmental Day celebrations done in June'2025

EHS Focus Area

- Process Safety [As per OSHA guidelines]: PSM training from external expert conducted for three batches of cross functional operations team
- Engineering controls for Process Risk control.
- Best of different Technologies in Practice (JSR- Japan Synthetic Rubber, BAYER/LANXESS, INEOS, BASF) with varied focus on Process safety

- Focus on storage safety of Styrene
- Sustainability - Resource reduction (water, waste, energy, emissions). Green belt development.
- Capacity building for fire squad members: 5 batches of fire safety training conducted from external experts to emergency squad members.
- ISO 45001: 2018 Implementation.

Best Practices Followed

- Process Safety Management [As per OSHA guidelines]
- Operational Audits
- Integrated Asset care & Process Safety Audits
- Use of Flame-Resistant Clothing [FRC] in operations

- Behavior Based Safety
- HAZOP (Hazard & Operability) study for all processes.
- Management of Change (Personnel, Facilities & Technology)
- Rewards & Recognition program

Key Certificates



Certified to
ISO 9001: 2015
(Quality Management System)

Certified to
ISO 14001: 2015
(Environmental Management System)



Targeting
ISO 45001: 2018
(Occupational Health & Safety Management System) by 2026

10. Experienced Board Members



Rakesh S. Agrawal, Chairman

- Chairman of Shiva Group
- Master of Engineering (Chemistry) from Stevens Institute of Technology, New Jersey
- Experience of over five decades
- Set up first plant in country to manufacture ABS & SAN resins



Rahul R. Agrawal, Managing Director

- Director & Promoter of Shiva Pharmachem
- Bachelor's degree in Chemical Engineering from the University of Michigan and MBA from Harvard Business School
- Experience of Chemical Manufacturing Industry for almost 25 years
- Also promoted Shiva Performance Materials Pvt. Ltd.



Vishal R. Agrawal, Joint Managing Director

- Managing Director & Promoter of Shiva Pharmachem
- Bachelor's degree in Chemical Engineering and a Masters' degree in Information Management from Stevens Institute of Technology
- Experience of Chemical Manufacturing Industry for over 25 years
- Started Shiva Performance Materials Pvt. Ltd and acquired a chemical company in Europe (now a part of Shiva Pharmachem).



Ravishankar Kompalli, Whole-Time Director

- Graduated in Chemical engineering from Andhra University in 1977
- Safety management diploma from Central Labour Institute, Mumbai of Govt of India
- Experience of over four decades in polymer industry
- Co-patented High Rubber Graft ABS powder technology for INEOS Styrolution presently in operation at Nandesari Plant, Gujarat



Milin Mehta, Independent Director

- Chartered Accountants, Master of Commerce and a Law Graduate
- Leads the practice of the firm K C Mehta & Co. LLP, Chartered Accountants for over three decades
- Vast experience to serve clients in the areas of accounting, tax, valuation, mergers and acquisitions, strategies and governance



Prem Kumar Taneja, Independent Director

- Ex-Additional Chief Secretary, Industries & Mines Dept, Home Department, Forest & Environment Department, Government of Gujarat
- Over four decades of experience in Governance, Administration and Business Management
- Led many Govt. of Gujarat promoted companies as MD, Director, etc.



P.N. Prasad, Independent Director

- Master's degree in science and a Certified Associate of Indian Institute of Bankers, Rank holder in CAIIB examination
- Independent Director, Axis Bank
- Over 38 years of experience
- Joined SBI in 1983 and retired as Deputy Managing Director in 2020



Radhika Nath, Independent Director

- BA in Political Science and Economics from Elphinstone College in Mumbai, Diploma from Sophia Polytechnic, Mumbai and MBA degree student at Bombay University
- Trustee-Governing Council, Educational Initiatives, Mahindra Group
- 31 years of experience in retail, export, and trade



Historical Financial Highlights



Consolidated Profit & Loss*

Particulars (INR Crores)	FY25	FY24	FY23
Revenue from Operations	2,982.4	2,222.2	2,372.2
Other Income	12.2	9.3	15.1
Total Income	2,994.6	2,231.4	2,387.3
Cost of Goods Sold	2,219.9	1,662.3	1,776.4
Employee Cost	90.0	67.2	72.2
Other Expenses	322.0	229.2	248.5
EBITDA	362.7	272.8	290.3
EBITDA Margin (%)	12.1%	12.2%	12.2%
Finance Cost	5.7	2.8	5.3
EBDT	357.0	270.0	284.9
Depreciation	55.1	36.8	38.0
Profit before exceptional item and tax	302.0	233.2	246.9
Exceptional Item	0.0	0.0	0.0
Profit before Tax	302.0	233.2	246.9
Tax	68.6	60.1	64.0
Profit After Tax	233.4	173.2	183.0
PAT Margin (%)	7.8%	7.8%	7.7%
Other Comprehensive Income	(1.6)	0.1	0.6
Total Comprehensive Income	231.7	173.3	183.6
EPS (Rs.)	132.70	98.47	104.07

*The Group acquired Styrenix Performance Materials (Thailand) Limited in January 2025. Hence, prior period figures are not comparable.



Consolidated Balance Sheet*

Assets (INR Crores)	FY25	FY24	FY23
Total Non Current Assets	930.7	343.2	340.7
Intangible Asset	9.8	-	-
Property, Plant and Equipment	663.4	282.2	290.3
Right-to-use Assets	189.5	13.0	19.1
Capital work-in-progress	29.4	28.1	11.9
Financial Assets	12.3	3.9	4.6
(i) Investments	9.4	1.7	1.0
(ii) Loans	0.1	0.1	0.0
(iii) Other financial assets	2.8	2.1	3.5
Deferred tax assets (net)	3.5	-	-
Non-current tax assets (net)	5.2	1.5	1.7
Other non-current assets	17.5	14.4	13.1
Total Current Assets	1,360.7	694.6	922.1
Inventories	768.5	268.7	345.6
Financial Assets			
(i) Trade receivables	439.9	296.9	318.7
(ii) Current Investments	10.7	56.1	-
(iii) Cash and cash equivalents	97.6	54.5	102.8
(iv) Bank balances other than above	2.8	2.1	142.4
(v) Loans	0.2	0.1	0.3
(vi) Other financial assets	-	0.7	0.3
Other current assets	40.7	15.3	11.7
Assets classified as held for sale	0.1	0.2	0.4
Total Assets	2,291.3	1,037.9	1,262.8

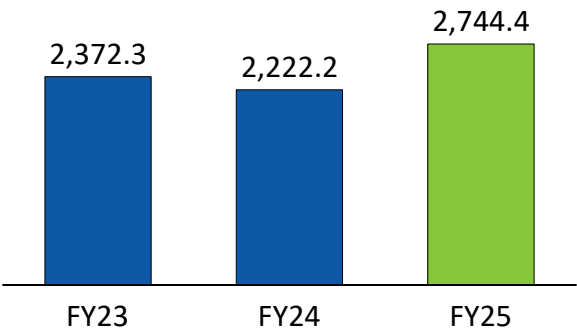
Equity & Liabilities (INR Crores)	FY25	FY24	FY23
Total Equity	1,167.6	722.7	714.7
Equity Share capital	17.6	17.6	17.6
Other Equity	1,150.0	705.1	697.2
Total Non Current Liabilities	463.2	58.6	67.8
Financial liabilities			
(i) Borrowings	204.0	9.7	9.6
(ii) Lease Liabilities	172.5	8.4	17.3
Provisions	86.7	29.2	28.2
Deferred tax liabilities (Net)	0.0	11.2	12.7
Total Current Liabilities	660.6	256.5	480.2
Financial liabilities			
(i) Borrowings	1.8	0.2	0.2
(ii) Lease Liabilities	18.9	9.0	8.0
(iii) Trade Payables	604.6	227.5	310.4
(iv) Other financial liabilities	19.3	10.7	147.1
Contract Liabilities	5.5	0.5	0.3
Provisions	4.6	1.2	0.7
Other current liabilities	5.9	7.5	13.5
Total Equity and Liabilities	2,291.4	1,037.9	1,262.8

*The Group acquired Styrenix Performance Materials (Thailand) Limited in January 2025. Hence, prior period figures are not comparable.

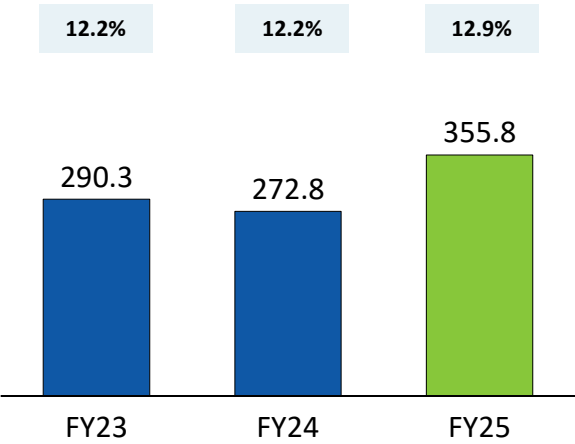


Standalone Historical Financial Highlights

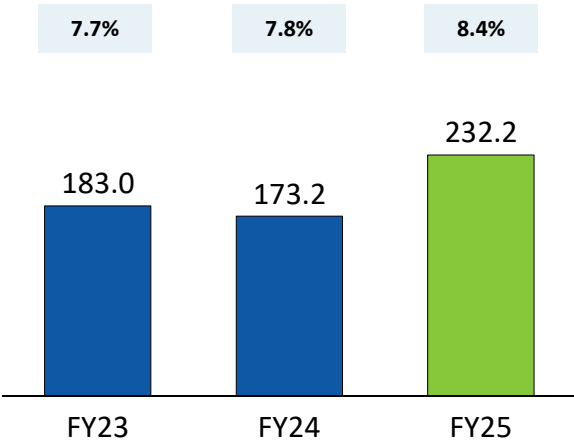
Total Income (INR crores)



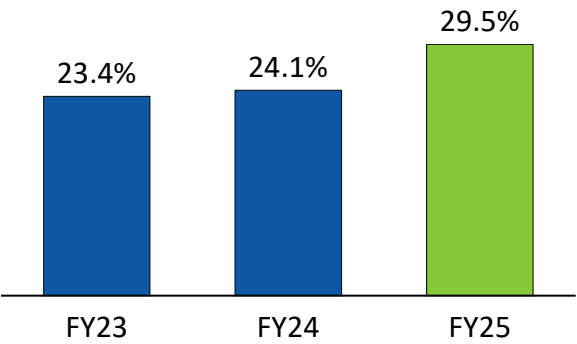
EBITDA (INR crores)



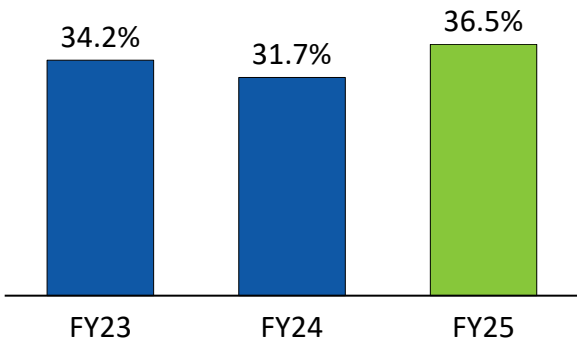
PAT (INR crores)



ROE (%)

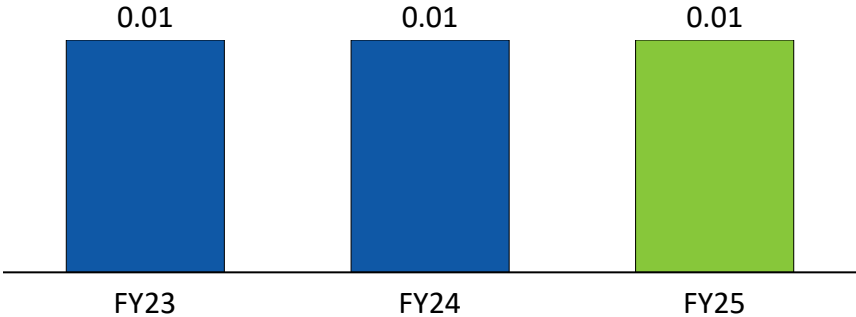


ROCE (%)

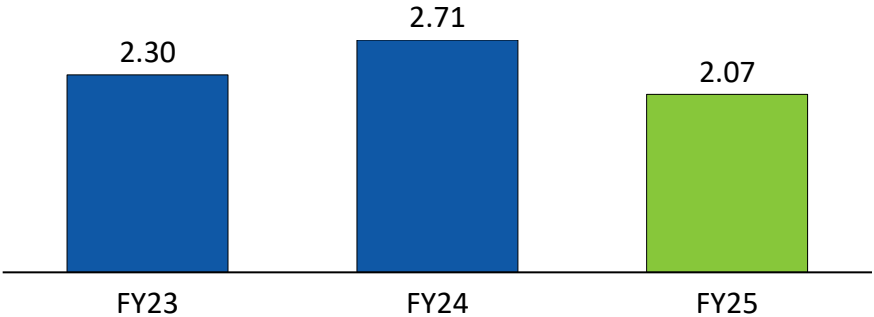




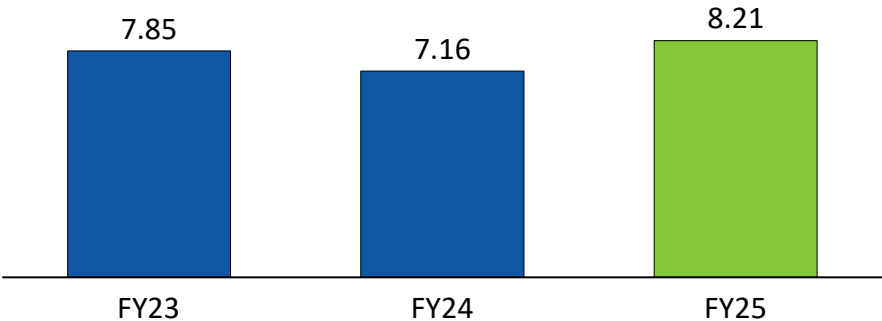
Debt To Equity



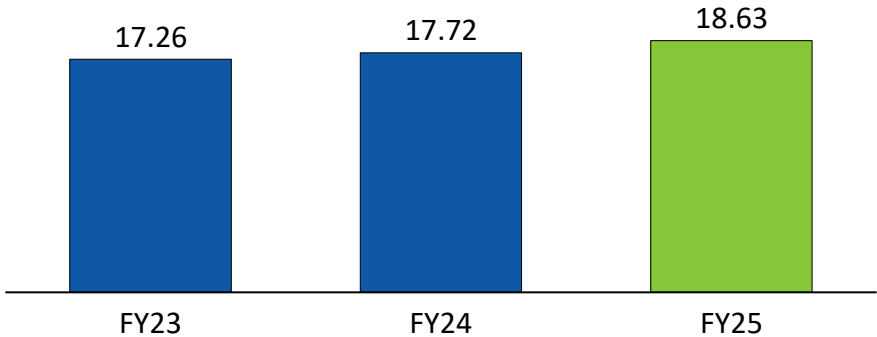
Current Ratio



Fixed Asset Turnover



Debt Service Coverage Ratio



*Based on Standalone Figures

Track record of consistent performance





Company:



Styrenix Performance Materials Ltd.

CIN -L25200GJ1973PLC002436

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