



AMINES & PLASTICIZERS LIMITED

(ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 CERTIFIED COMPANY)

February 13, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001. <u>Security code: 506248</u>	National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai- 400051. <u>Symbol: AMNPLST</u>
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Dear Sir/Madam,

Sub: Press Release on Financial Performance of the Company for Q3&9MFY26.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a Press Release dated February 13, 2026, issued by Amines & Plasticizers Ltd. ('the Company'), on the financial performance of the Company for the Quarter and Nine months ended December 31, 2025. (Q3&9MFY26).

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Amines & Plasticizers Limited.

Omkar Mhamunkar
Company Secretary & Compliance Officer
ICSI Membership No. ACS 26645

Encl: As above

AMINES & PLASTICIZERS LIMITED REPORTS Q3 & 9MFY26 RESULTS.

Mumbai, February 13, 2026: Amines & Plasticizers Limited (APL), one of India's leading manufacturers of ethanolamines, alkanolamines & alkyl alkanolamines and gas-treating solvents, announced its financial results for the quarter and nine month ended December 31, 2025.

Consolidated Financial Highlights for the Quarter ended December 31, 2025

REVENUE

142.46 Cr.

⬇️ -25% YoY

EBITDA

12.85 Cr.

⬇️ -25% YoY

PAT

7.58 Cr.

⬇️ -22% YoY

Consolidated Financial Highlights for the Nine Month ended December 31, 2025

REVENUE

415.89 Cr.

⬇️ -16% YoY

EBITDA

36.79 Cr.

⬇️ -25% YoY

PAT

21.18 Cr.

⬇️ -25% YoY

Product Revenue Contribution for the Q3FY26

Gas Treating Chemicals & Speciality Solvents

45.52%

Alkanolamines and Alkyl Alkanolamines

32.44%

Morpholine & Derivatives

10.89%

EO/PO-Based Speciality Products

10.18%

Others

0.97%

Commenting on the results, Mr. Hemant Ruia, Chairman and Managing Director, said:

"In continuation of the operating conditions witnessed in the previous quarter, Amines and Plasticizers Limited delivered a measured performance in Q3FY26. Macroeconomic uncertainty and global volatility persisted, influencing business sentiment across end user industries. The overall environment remained largely consistent with Q2FY26.

As earlier indicated, supply of ethylene oxide resumed during the quarter, enabling the Company to restore production levels in line with operational plans. This supported sequential improvement in sales and profitability compared to the previous quarter. The order book remained healthy, reflecting stable customer engagement across key segments.

As communicated earlier, the ethylene oxide supplier is scheduled to undertake a maintenance shutdown in the current quarter, which is expected to temporarily curtail raw material availability. The Company is proactively aligning production planning and product mix to manage this phase efficiently and safeguard operating performance.

Operational focus continues on improving volumes, enhancing realisations, and sustaining profitability through calibrated product mix optimisation. New product development initiatives remain on track, with continued efforts to strengthen the portfolio and deepen customer relationships. The Company remains committed to disciplined execution and is positioning itself to capitalise on opportunities as operating conditions gradually stabilise."

CONSOLIDATED FINANCIAL HIGHLIGHTS

PARTICULARS (₹ IN CRORES)	Q3FY25	Q2FY26	Q3FY26	QoQ Change	YoY Change	9MFY25	9MFY26	YoY Change
Revenue from Operations	190.79	133.14	142.46	7%	-25%	494.92	415.89	-16%
Total Income	191.01	133.22	142.77	7%	-25%	495.97	416.36	-16%
EBITDA	17.18	10.87	12.85	18%	-25%	49.11	36.79	-25%
EBITDA Margin (%)	9.00%	8.17%	9.02%	85 BPS	1 BPS	9.92%	8.85%	-108 BPS
Other Income	0.22	0.08	0.31	262%	42%	1.05	0.47	-56%
Finance Cost	2.57	1.24	0.88	-29%	-66%	7.25	3.77	-48%
Depreciation	1.41	1.42	1.42	0%	1%	4.13	4.25	3%
Profit Before Tax	13.20	8.21	10.55	28%	-20%	37.73	28.76	-24%
Net profit	9.76	6.17	7.58	23%	-22%	28.20	21.18	-25%
EPS (₹)	1.77	1.12	1.38	23%	-22%	5.12	3.85	-25%

ABOUT AMINES & PLASTICIZERS LIMITED

Amines & Plasticizers Limited (APL), founded in 1973 and headquartered in Mumbai, is a leading manufacturer of ethanolamines, alkyl alkanolamines, morpholine derivatives, and gas-treating solvents, catering to diverse industries including oil refining, petrochemicals, pharmaceuticals, agrochemicals, and textiles. The company holds a dominant 75–80% share of the Indian ethanolamines market and exports to over 85 countries across North America, Europe, and Asia. Over the years, APL has steadily diversified its product portfolio, most recently entering the oilfield chemicals segment with solutions such as H₂S scavengers and demulsifiers. APL was the first Indian company to indigenously develop and manufacture methyl diethanolamine (MDEA), a critical solvent for gas treatment, and ranks among the top global producers of MEDA based solvents and N-methyl morpholine oxide (NMMO) and continues to invest in R&D to strengthen its position in speciality amines. With a strong focus on innovation-led growth, APL has emerged as a trusted partner to both domestic and international customers across over 85 countries.

CONTACT US:

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