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CIN L24230TN1985PLC011637

9th February, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code - 543336	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 050 Scrip Symbol - CHEMPLASTS
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Subject: Investor Presentation

Please find enclosed a copy of Investor Presentation on Performance Highlights Q3 & 9M FY '25.

Copy of Investor Presentation will also be available on the website of the company at www.chemplastsanmar.com.

Date & Time of occurrence of the event/information: 9th February, 2025;
2.00 PM (IST)

Thanking You,
Yours faithfully,

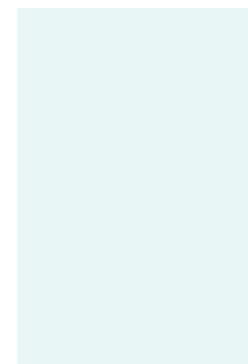
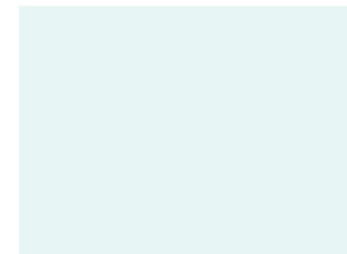
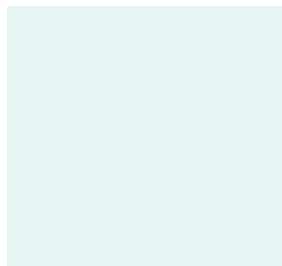
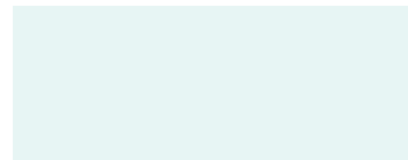
For CHEMPLAST SANMAR LIMITED

M RAMAN
Company Secretary and Compliance Officer
Memb No. ACS 6248



Chemplast Sanmar Ltd.

Investor Presentation – Q3 FY '25



Safe Harbour



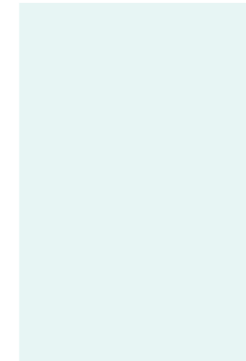
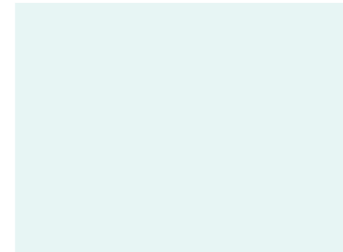
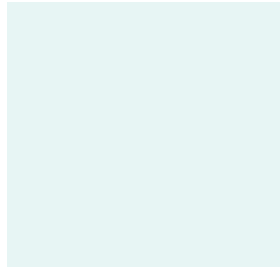
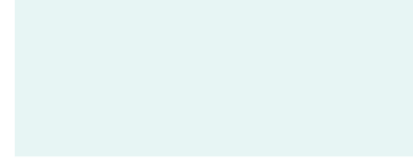
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This Presentation contains certain forward looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



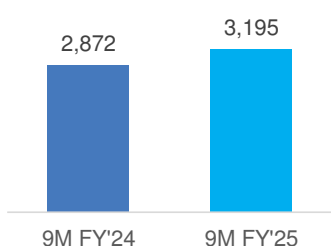
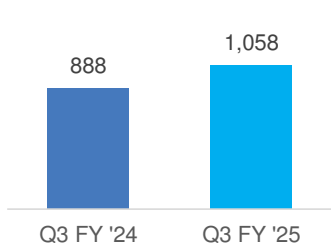
Performance Highlights



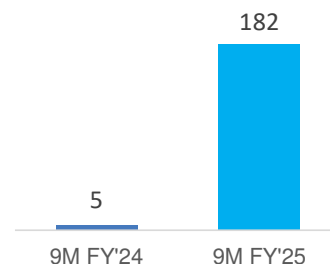
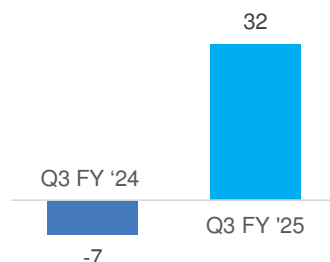
Performance Highlights: Q3 & 9M FY '25



Revenues

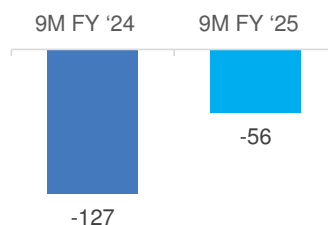
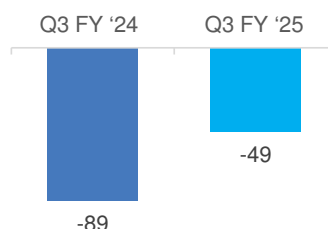


EBITDA



PAT

Rs. Cr



Key Highlights

- Business performance improved largely on account of better prices and margins on Paste PVC, improved performance of CMCD and also due to increased volumes of Paste PVC from the new Cuddalore plant

PVC (both Suspension and Paste)

- Witnessed price and margin pressures due to excessive dumping in Q3 FY '25 amidst slower global demand
- Suspension PVC : Preliminary finding of ADD is under approval with finance ministry to address the issue of dumping.
- Paste PVC : Dumping from EU & Japan has undermined the impact of anti-dumping duty on other countries - being represented.
- Production of Paste PVC at new Cuddalore facility is ramping up

Custom Manufactured Chemicals Division ('CMCD'):

- CMCD registered a stable performance in Q3 FY '25
- Phase 2 of the new multi-purpose production block ('MPB') commissioned in Q3 FY '25
- Project activities for phase-3 of the new MPB and the civil & infrastructure work for the next MPB have been initiated

Value Add Chemicals

- Prices of Chloromethanes & R22 remained under pressure led by intense competition
- The demand for Caustic Soda and Hydrogen Peroxide remained steady, while their prices fluctuated.



All computations are on Consolidated basis

MD's Message



**Ramkumar
Shankar**
Managing Director

"Our results for the current year show a marked improvement over the same period in FY '24. The total revenue for the first nine months stood at Rs 3,195 crores, a growth of 11% on YoY basis. This was largely on account of better prices and margins on the PVC businesses and improved performance of CMC Division ('CMCD').

The last couple of years have been challenging for the Company, due to dumping of product, especially of Suspension and Paste PVC, resulting in margin pressures. Dumping of Suspension PVC from China and Paste PVC from the European Union have resulted in pricing headwinds and the consequent impact on margins. However, domestic demand has been quite good with the apparent consumption of Suspension PVC registering a 11% growth on a year-on-year basis in the 9-month period April to December 2024, while Paste PVC registered a 13% growth over the same period.

On CMCD, the MPB 3 phase 1 commissioned last year has been ramping up well and we expect healthy business from the host of molecules which have been commercialized. Phase 2 of MPB 3 was commissioned in December '24. The pipeline of products under development is strong and is continuously growing with increase in new enquiries from customers.

The Value-added chemicals business[#] witnessed mixed demand trends across end-user industries. Volumes for our value-added chemicals grew by 5% in the quarter and 24% over the first nine months of FY25, driven by steady demand across diverse sectors.

Suspension PVC industry has seen healthy demand growth thanks to increased traction from housing, construction, irrigation and drinking water segments. We remain positive on the demand side in the coming period. The extension of the Jal Jeevan Mission to 2028, announced in the recent Union Budget, augurs well for Suspension PVC demand.

Going ahead, we remain resilient and focused on expanding our capacities and capabilities, especially in the Specialty segment, to capitalise on improving market conditions."



- Includes Caustic Soda, Chloromethanes, Hydrogen Peroxide & Others

Segmental Highlights - Quarterly

Revenue Break-up

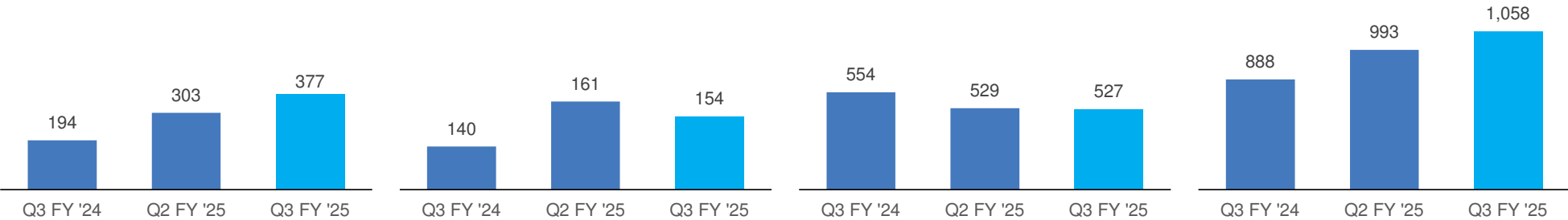
Rs. Cr

Speciality Chemicals

Value -added Chemicals#

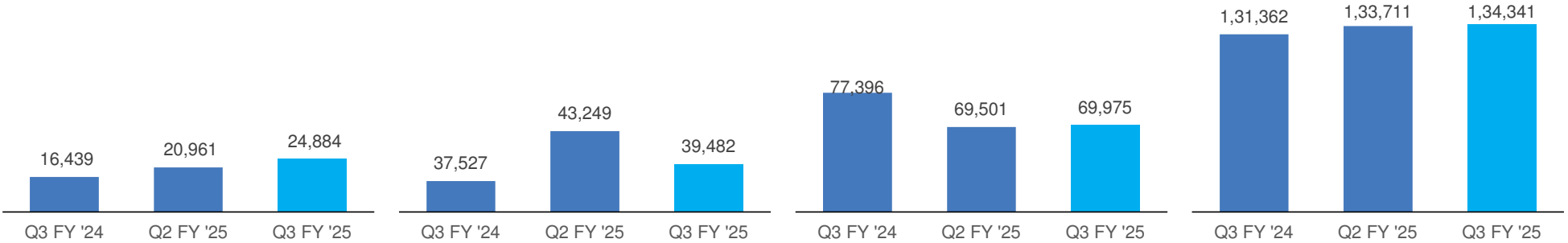
Suspension PVC

Consolidated



Sales Volume

mt



"mt "stands for metric tons
- Includes Caustic Soda, Chloromethanes, Hydrogen Peroxide & Others

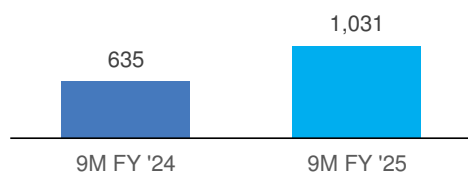
Segmental Highlights – Nine Months



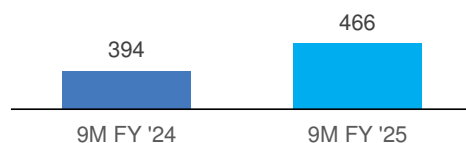
Rs. Cr

Revenue Break-up

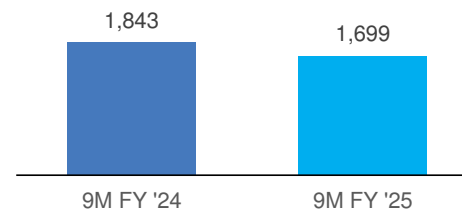
Speciality Chemicals



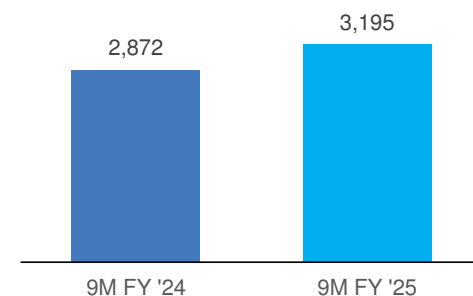
Value -added Chemicals#



Suspension PVC

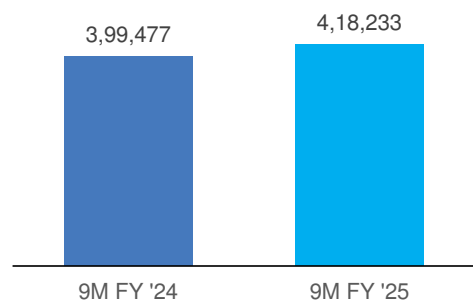
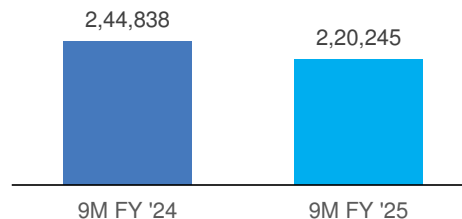
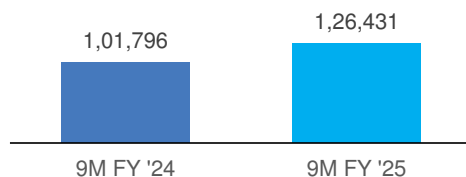
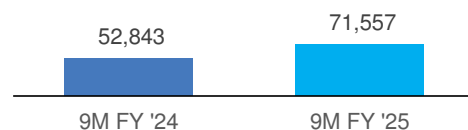


Consolidated



mt

Sales Volume



"mt "stands for metric tons

- Includes Caustic Soda, Chloromethanes, Hydrogen Peroxide & Others



Consolidated Profit & Loss Account



Rs. Cr

Particulars	Q3 FY '25	Q3 FY '24	Y-o-Y	Q2 FY '25	Q-o-Q	9M FY '25	9M FY '24	Y-o-Y
Revenue from Operations	1,058	888	19%	993	7%	3,195	2,872	11%
Cost of Goods Sold	683	603	13%	624	9%	1,992	1,985	0%
Employee Cost	67	42	59%	66	1%	191	119	61%
Other Expenses	276	249	10%	277	0%	830	764	9%
EBITDA	32	(7)	n.a.	26	24%	182	5	3644%
EBITDA Margin %	3%	-1%		3%		6%	0%	
Other income	11	13	-15%	11	0%	33	68	-51%
Depreciation	47	38	25%	45	4%	137	105	30%
EBIT	(4)	(32)	n.a.	(9)	n.a.	78	(33)	n.a.
Finance Cost	59	47	26%	57	4%	174	130	34%
Profit Before Tax	(63)	(78)	n.a.	(65)	n.a.	(96)	(162)	n.a.
Tax	(14)	11		(34)		(40)	(35)	
PAT	(49)	(89)	n.a.	(31)	n.a.	(56)	(127)	n.a.
PAT Margin %	-5%	-10%		-3%		-2%	-4%	
Basic EPS (Rs. /share)	(3.06)	(5.65)		(1.95)		(3.53)	(8.05)	



n.a. - not applicable

Stand-alone Profit & Loss Account



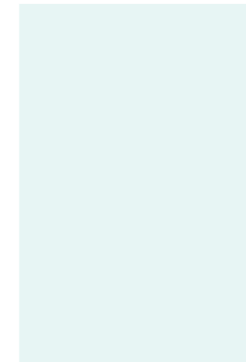
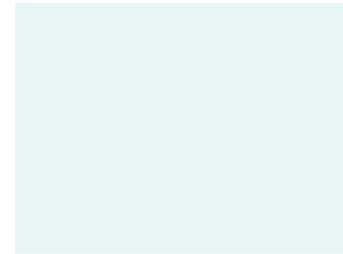
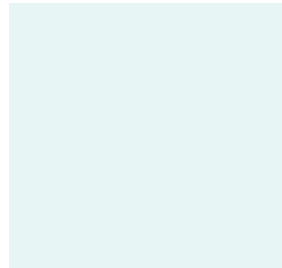
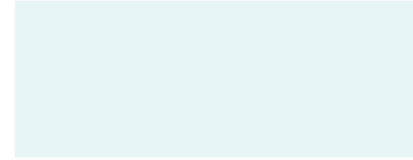
Rs. Cr

Particulars	Q3 FY '25	Q3 FY '24	Y-o-Y	Q2 FY '25	Q-o-Q	9M FY '25	9M FY '24	Y-o-Y
Revenue from Operations	586	439	33%	516	13%	1,662	1,140	46%
Cost of Goods Sold	307	235	31%	246	25%	817	541	51%
Employee Cost	47	29	59%	45	5%	131	81	63%
Other Expenses	217	184	18%	211	3%	640	560	14%
EBITDA	15	(10)	n.a.	14	3%	74	(42)	n.a.
EBITDA Margin %	2%	-2%		3%		4%	-4%	
Other income	4	4	7%	5	-7%	14	37	-63%
Depreciation	35	27	31%	34	4%	102	72	41%
EBIT	(16)	(33)	n.a.	(15)	n.a.	(15)	(78)	n.a.
Finance Cost	21	11	98%	20	9%	61	20	208%
Profit Before Tax	(37)	(43)	n.a.	(34)	n.a.	(76)	(97)	n.a.
Tax	(8)	17		(26)		(35)	(23)	
PAT	(30)	(60)	n.a.	(8)	n.a.	(40)	(74)	n.a.
PAT Margin %	-5%	-14%		-2%		-2%	-7%	
Basic EPS (Rs. /share)	(1.88)	(3.79)		(0.50)		(2.55)	(4.69)	

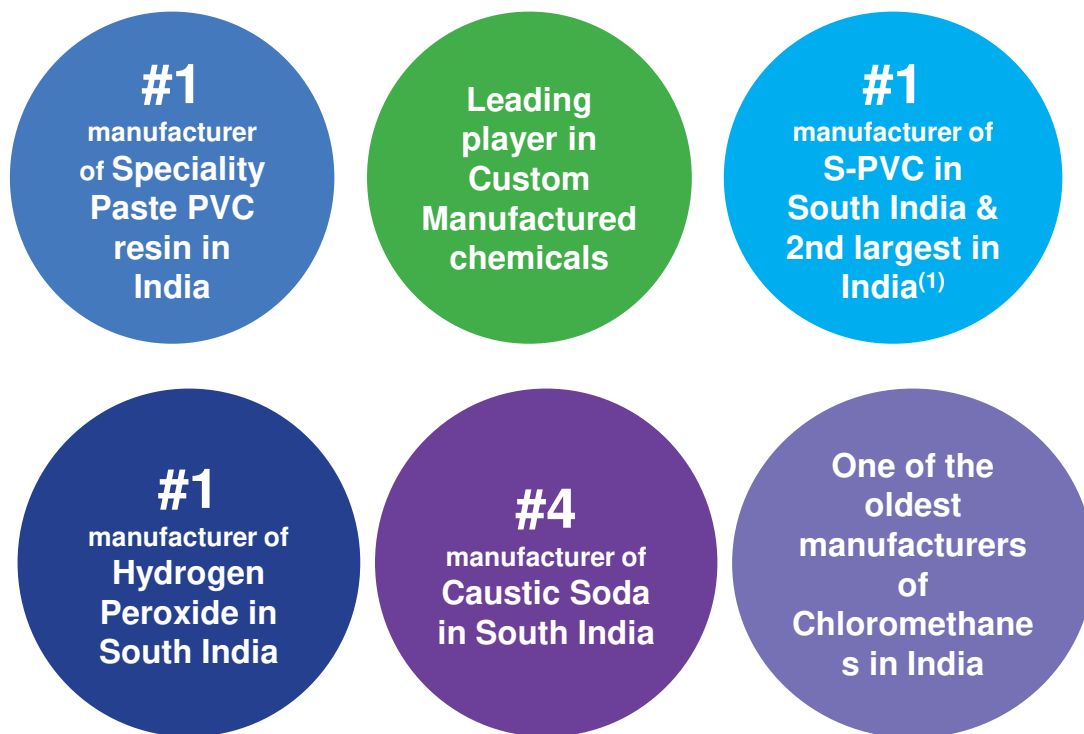


n.a. - not applicable

Company Overview



Chemplast Sanmar: Leading Chemical Manufacturer in India...



4 Manufacturing sites with a high degree of backward integration ⁽²⁾

Experienced management team with deep domain expertise

Marquee parentage



The Sanmar Group is amongst the oldest and most prominent corporate groups in South India

FAIRFAX INDIA

Fairfax, a well-known international investor, has been an investor since 2016 in the SHL Chemicals Group ⁽³⁾

Consolidated FY '24

Rs. 3,923 Cr
Revenue





















Rs. 26 Cr
EBITDA

Note:

1. S-PVC – Suspension PVC ; Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')
2. For significant portion of its operations
3. Through FIH Mauritius Investments Limited

... with a Diversified Product Portfolio



	Chemplast Sanmar					CCVL ⁽¹⁾
	Speciality Chemicals		Value-added Chemicals			Suspension PVC
	Speciality Paste PVC resin	Custom Manufacturing	Caustic Soda	Hydrogen peroxide	Chloromethanes	
End-user industries	 Footwear  Auto and Furniture upholstery  Artificial leather products  Mats	 Pharma  Agrochemicals  Fine Chemicals	 Paper  Textile  Organic and Inorganic Chemicals	 Paper  Textiles  Effluent treatment at refineries  Dis-infectants	 Pharma  Agro-Chemicals  Refrigerants (HFOs)	 Irrigation  Urban infra  Real estate
Capacity	107,000 mtpa	4,500 ⁽²⁾ mtpa	119,000 mtpa	34,000 ⁽³⁾ mtpa	35,000 mtpa	331,000 mtpa
FY '24 Sales split	25%		13%			62%

Note:

1. Wholly-owned subsidiary of Chemplast Sanmar Ltd.
2. Including capacity of the Phase 1 and Phase 2 expansions of the new Multi-purpose Block
3. The Hydrogen Peroxide capacity is calculated at 50% concentration level, in line with industry standards. ('mtpa' stands for metric tons per annum)

1. Speciality Paste PVC

Part of speciality chemical division of Chemplast Sanmar.
Largest manufacturer of Speciality Paste PVC resin in India

- Manufactured at Mettur facility since 1968; 41 ktpa one-step process capacity added at Cuddalore in Q4-FY '24
- Primary raw materials include EDC, Ethylene, Chlorine and VCM (for 41 ktpa - Cuddalore facility)
- In-house capacity to manufacture significant portion of EDC and all of VCM requirements for the backward integrated capacity of 66 ktpa. This provides flexibility in operations and reduces dependence on external suppliers.
- High repeat business – customer stickiness

Key growth drivers

- India is heavily import-dependent - import substitution opportunity
- Enough headroom to grow – no capacity expansions have been announced – technology is a barrier
- Growing demand in end-user industry driven by low per capita consumption
- Customer stickiness



The Sanmar Advantage

CSL is the **oldest player and one of only two companies in India** having the requisite technology

> 60% of Paste PVC capacity is **backward integrated**

Leadership position in Indian market; With the 41 ktpa expansion, CSL has ~83% of domestic production capacity and ~66% market share with the downstream capacities configured to CSL's resin quality

Long-standing customer relationships



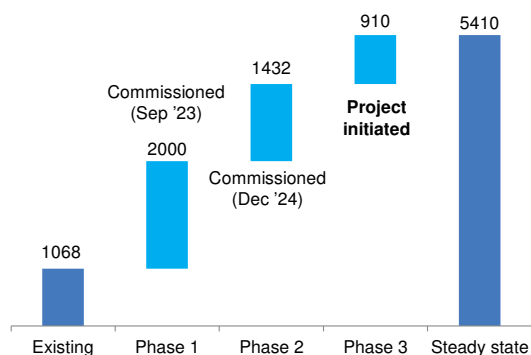
2. Custom Manufactured Chemicals



Part of speciality chemicals division of Chemplast Sanmar; growing rapidly on the back of 15 years of long-standing client relationships

- Quality manufacturing at Berigai facility in a safe and sustainable manner
- Custom manufactures starting materials, advanced intermediates and active ingredients for global innovator companies – ‘One Product to One Customer’ strategy
- Wide range of chemistry capabilities such as cyanation, hydrogenation, liquid purification etc.
- In-house process research, process engineering and large-scale manufacturing capabilities, making it a one-stop shop manufacturing of newly discovered molecules

Capacity (in mt)



Key growth drivers

- India's share in the global outsourced Agro CMC market increasing at a faster pace of 10%-12%
- Increasing EU regulatory constraints
- ‘China +1’ strategy - India to be a focus region as companies move away from China for custom manufacturing
- Higher penetration of API manufacturing in India

The Sanmar Advantage

Renowned for our **Sustainability, Environmental and Safety stewardship**

Professional management with **high standards of ethics and integrity**

Proven track record of execution, with a long history of partnerships with **global originator and innovator companies**

Extremely careful with the intellectual property of our customers

Ability to handle complex chemistries and complex chemicals due to our process technology, process improvement and product development capabilities. **World-class research and development capability** combined with a **broad range of chemical technologies at production scale**

Highly qualified engineers and chemists

Benefit and advantage of having facilities with land available for future expansion

Proactive investment in **‘best in class’ hardware** - production blocks, lab and pilot capabilities, process safety labs



3. Caustic Soda | Hydrogen Peroxide | Chloromethanes | Ref. Gas



Part of Value-added chemicals division of Chemplast Sanmar;
These complete the integration story of the company

Caustic soda

- Generated as a joint product in the process of manufacture of chlorine
- Sold at 48-50% concentration to customers

Capacity

119,000
mtpa

Hydrogen Peroxide

- Part of downstream integration as a value-added product
- Plant is designed for a capacity of 34,000 tons per year of 50 percent concentration. Production process adopted is environment-friendly

Capacity

34,000
mtpa

Chloromethanes

- Refers to a group of products namely, Methyl Chloride, Methylene Dichloride, Chloroform and Carbon Tetra Chloride
- Part of downstream integration as a value-added product

Capacity

35,000
mtpa

Refrigerant Gas

- Primarily used as a cooling agent in air-conditioning systems. CSL uses chloromethanes captively to manufacture R-22

Capacity

1,700
mtpa

The Sanmar Advantage

Fully integrated operations resulting in sufficient control over feedstock

Entire chlorine consumed in-house; no disposal issues

Diversified product portfolio and customer base



4. Suspension PVC



Largest manufacturer of S-PVC⁽¹⁾ in South India and second largest in India

- Manufactured at Cuddalore facility since 2009; 331 ktpa capacity
- This facility has a captive import terminal facilitating VCM imports for PVC production
- One-step non-integrated manufacturing process

Key growth drivers

- **Significant gap between demand and supply:** Despite new capacity addition announcements, India will continue to be a huge deficit market
- **Import substitution opportunity:** ~ 60% of Indian demand served through imports
- **Growing demand in end-user industry** driven by low per capita consumption

The Sanmar Advantage

Strong customer relationships with a diversified dealer/customer network

Leadership position in South India

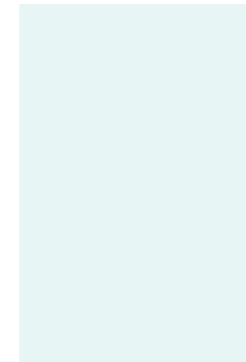
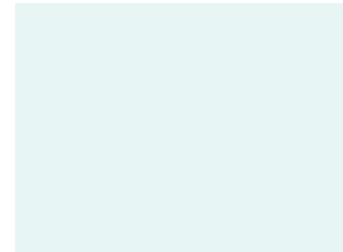
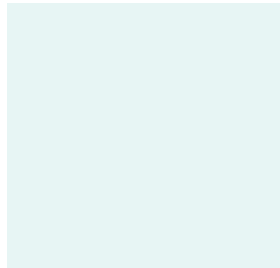
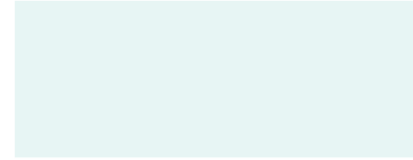
Shore-based facility for seamless and safe import of feedstock

Asset-light model with sufficient infrastructure for future expansions



1. Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')

Key Strengths



Key Strengths



- ▶ Over five decades track record
- ▶ State-of-the-art manufacturing units at strategic locations
- ▶ Significant expansion projects – Speciality chemicals
- ▶ High growth industry
- ▶ Strong focus on sustainability
- ▶ Committed leadership team with eminent board

1. Over five decades track record



Commencement of manufacturing of PVC resins at Mettur facility

1967

Expansion of production capacity of PVC resins to 60,000 tpa

1997

Marine terminal facility and EDC Plant commissioned at Karaikal

2007

Capacity expansion: Paste PVC to 66,000 tpa at Mettur
S-PVC to 300,000 tpa at Cuddalore

2013

CCVL became a wholly owned subsidiary of our Company;
Listing on Indian stock exchanges, post IPO

2021

Commissioned Phase 1 of Custom Manufacturing Chemicals Division's new multi-purpose block

2023

1962

Incorporation of erstwhile Chemicals and Plastics India Ltd.

1988

Amalgamation of MCIC with erstwhile Chemicals and Plastics India Ltd.

2003

Acquisition of caustic soda facility at Karaikal from Kothari Petrochemicals

2009

Greenfield S-PVC facility commissioned at Cuddalore

2019

Commissioning of Hydrogen Peroxide plant at Mettur
Demerger of S-PVC Undertaking of the Company at Cuddalore
Amalgamation of Sanmar Speciality Chemicals Ltd. with our Company

2022

S-PVC capacity enhanced to 331,000 tpa by way of debottlenecking

2024

Commissioned new Paste PVC capacity of 41,000 tpa at Cuddalore
Commissioned Phase 2 of Custom Manufacturing Chemicals Division's new multi-purpose block



2. State-of-the-art Manufacturing Units...



01 Mettur, Tamil Nadu

- Paste PVC – 66 ktpa
- Hydrogen Peroxide – 34 ktpa
- Chloromethanes – 35 ktpa
- Refrigerant gas – 1.7 ktpa

- The site consist of 4 plants with high degree of integration
- Zero liquid discharge facility
- Sourcing of power from a captive power plant of 48.5 MW
- Access to salt fields at Vedaranyam, a key raw material



02 Berigai, Tamil Nadu

- Custom manufacturing – 4,500 mtpa

- Fully equipped, Multi-purpose facility
- Fully automated with distributed control systems and modern technologies
- Capability to support development work in various chemistries at the laboratory scale and pilot scale



03 Karaikal, Puducherry

- EDC – 84 ktpa (Captive purpose)

- Zero liquid discharge plant | Desalination plant
- Captive terminal for import of feedstock and sale of product
- Two captive power plants of 8.5 MW and 3.5 MW
- Double walled insulated cryogenic Ethylene storage tank with 4 kt capacity
- Access to salt fields at Vedaranyam, a key raw material



04 Cuddalore, Tamil Nadu

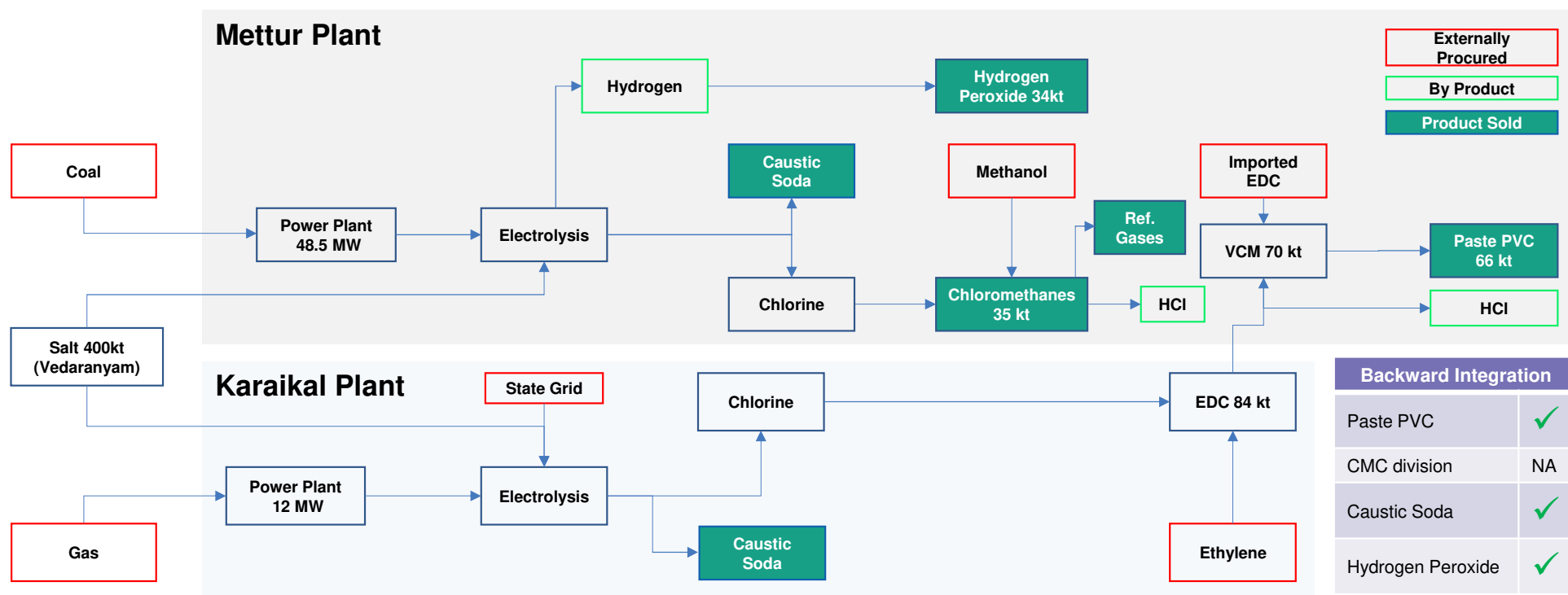
- Suspension PVC - 331 ktpa
- Paste PVC – 41 ktpa

- Zero liquid discharge plant
- Desalination plant
- Captive terminal for import of feedstock
- Two refrigerated VCM storage tanks with a capacity of 7,500 mt each



Combined Caustic Soda capacity of 119 ktpa, manufactured at Mettur and Karaikal

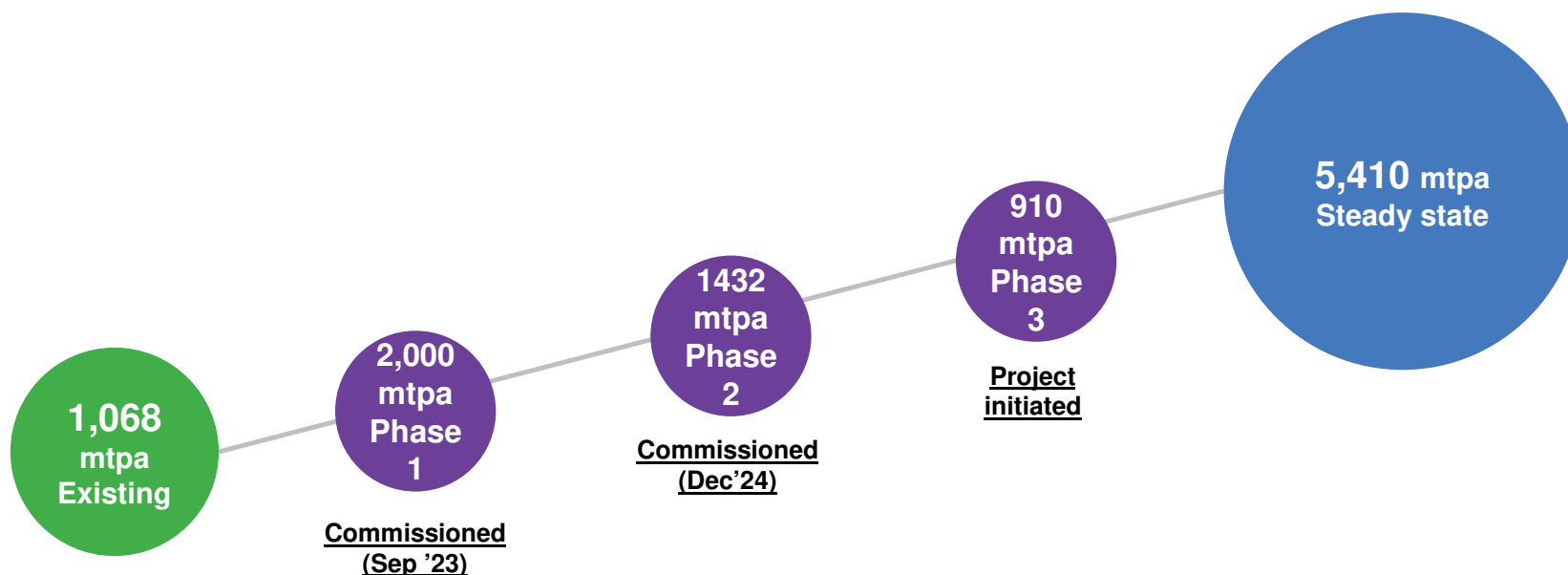
... with a High Degree of Backward Integration



Quantity of EDC manufactured at Karaikal plant and the EDC imported will depend on the relative pricing vis-à-vis international markets

Backward Integration	
Paste PVC	✓
CMC division	NA
Caustic Soda	✓
Hydrogen Peroxide	✓
Chloromethanes	✓
Suspension PVC	✗
New Paste PVC (Cuddalore)	✗

3. Significant expansion projects – Speciality chemicals



Custom Manufacturing

USD 2 Billion
Addressable market size*

- Commissioned Phase 1 of new multi-purpose production block ('MPB') in Sep '23
- Commissioned Phase 2 of multi-purpose block ('MPB') in Dec'24
- Project activities for Phase 3 of new MPB and civil & infrastructure work for the next MPB has been initiated.
- Facility being enhanced at Berigai – will leverage on the existing infrastructure available at the location
- LOIs signed for six molecules and a strong pipeline of other products provides visibility on capacity utilisation
- Selected by a global agrochemical innovator to manufacture a new Active Ingredient (AI)



* Management Estimates

4. High Growth Industry...



Products	Speciality Paste PVC	Suspension PVC	Custom Manufactured Chemicals
Key Highlights	<ul style="list-style-type: none"> India heavily import dependent Enough headroom to grow – no capacity expansions announced – technology is a barrier Customer 'stickiness' 	<ul style="list-style-type: none"> India heavily import dependent Demand growing at a fair clip New capacities announced are not enough to meet growing demand 	<ul style="list-style-type: none"> India set to outpace global Agro-CMC market - Als and advanced intermediates 'China + 1' play High margin business
End user	<ul style="list-style-type: none"> Predominantly leather cloth followed by mats, gloves etc. Leather cloth caters to footwear, auto upholstery and other upholstery segments 	<ul style="list-style-type: none"> Predominantly for pipes used for water conveyancing, construction etc. Other segments like window profiles, furniture are fast growing 	<ul style="list-style-type: none"> Agri and Pharma innovators
Addressable Market Size*	~180 ktpa	~4.5 million mtpa	~USD 2 billion
Chemplast Sanmar Position	<ul style="list-style-type: none"> Market leader in India – first to seed the product in India – Leadership position strengthened further post the 41 ktpa capacity addition in FY '24 	<ul style="list-style-type: none"> 2nd largest in India and largest player in South India Dominant presence in South and East markets Feedstock tie-up key to expansion 	<ul style="list-style-type: none"> Top priority for capital allocation - will drive growth for CSL going forward Additional capex of ~ Rs. 160 crore will further enhance the capacity of the new multi-purpose production block CSL's track record in customer relationships helping in winning new orders

*Management Estimates for FY '25

'mtpa' stands for metric tons per annum; 'ktpa' stands for kilo tons per annum

... with CSL's unique position to capitalize on it



Technology not available on License

Paste PVC manufacturing technology is closely guarded and is not readily available on license

Long term relationships with feedstock suppliers & customers

Complex Chemistry

Well-renowned in the industry for our chemistry strengths & ability to handle complex chemicals

01

02

03

04

05

06

Leverage Existing Infra

Owns vacant industrial land and other infrastructure for future leg of expansion

High Safety & Quality Standards

High standards of Environmental, Health and Safety compliance, extended customer validation and approvals process, ongoing process innovation and optimisation, high-quality standards and stringent specifications

Ability to Handle Feedstock

Significant expertise is available within the Chemplast ecosystem in processing and handling complex chemicals such as Chlorine, Ethylene dichloride, Fluorine, Peroxides, Chlorosilanes and Sodium Cyanide



5. Strong Focus on Sustainability...



Environment Friendly Practices

- Zero liquid discharge policy
- Desalination plants at coastal facilities - avoid usage of groundwater
- Rain water harvesting & ground water recharging capacities at Mettur facility



Health & Safety Measures

- Transport safety - Installation of speed control & safety systems in trucks
- Process safety – PSM, BBS
- Personnel safety – PPE

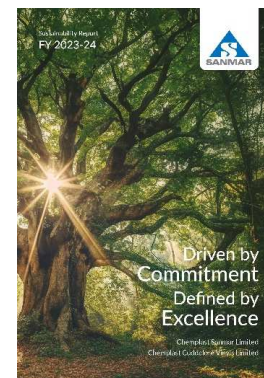
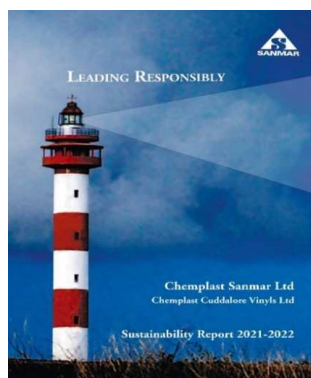


- Harmonious relationship with neighboring communities
- Receive enquiries from potential customers focused on sustainability
- Reduce power and water cost

Pioneers in Zero Liquid Discharge

- Installed Zero Liquid Discharge (ZLD) facilities at its Mettur plant at an investment of Rs. 27 crore
- In Cuddalore and Karaikal, ZLD has been the norm right since the inception of the units
- **In Sep '09, Chemplast became the first chemical manufacturer to achieve 100% ZLD in all its plants**

Annual sustainability reports published for over a decade



... with various awards & recognitions

Accreditations



One of the two winners of the 'Sustainability Award for Carbon Reduction' presented by Syngenta, a global innovator and a key customer of the Custom Manufactured Chemicals Division

Key Awards



6. Committed Leadership Team With Eminent Board



Vijay Sankar
Chairman &
Non Executive Director



Ramkumar Shankar
Managing Director



Dr. Krishna Kumar Rangachari
Managing Director -
Custom Manufactured
Chemicals Division



N Krishnamoorthy
Deputy Managing Director -
Commercial



Aditya Jain
Independent Director



Dr. Lakshmi Vijayakumar
Independent Director



N Muralidharan
Chief Financial Officer



Mukund Iyer
Deputy Managing Director



Prasad Menon
Independent Director



Sanjay Bhandarkar
Independent Director



M Raman
Company Secretary &
Compliance Officer



M N Bhaskaran
Executive Director –
Head of Operations



Vikram Hosangady
Non-Executive &
Non-Independent Director



Sumit Maheshwari
Non-Executive &
Non-Independent Director

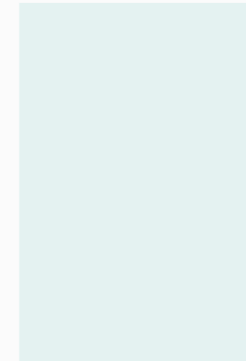
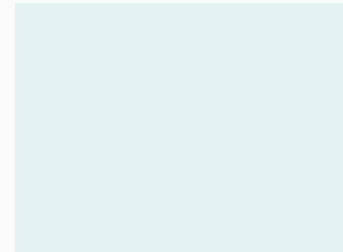
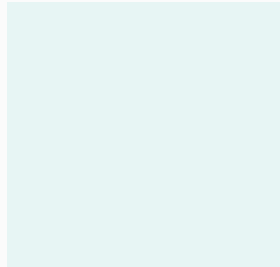
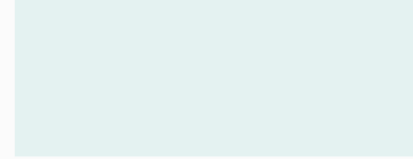


M Shanmugananth
Deputy Managing Director

Distinguished Board of Directors

Experienced Management Team

Historical Financials



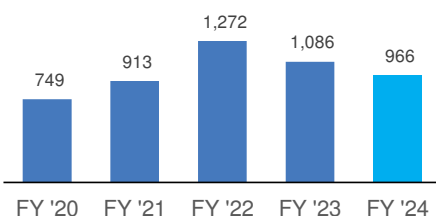
Historical Segmental Highlights



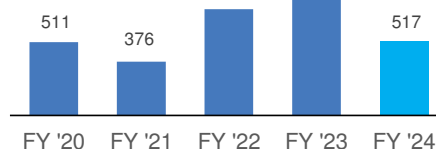
Rs. Cr

Revenue Break-up

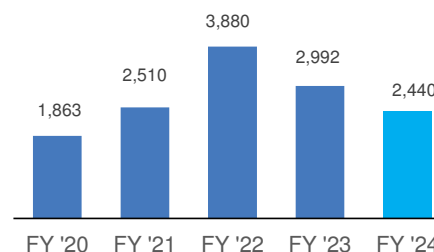
Speciality Chemicals



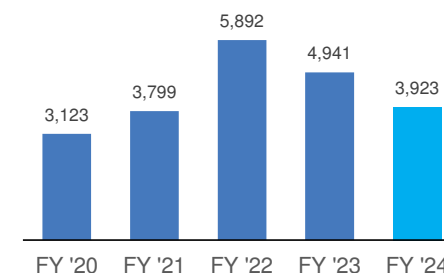
Value-added Chemicals#



Suspension PVC

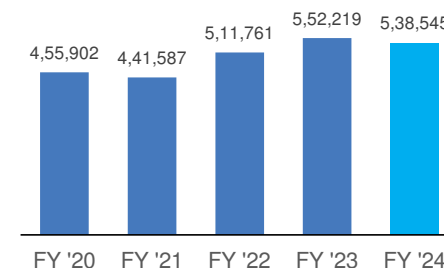
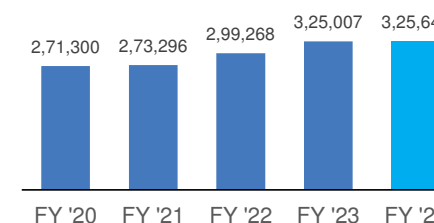
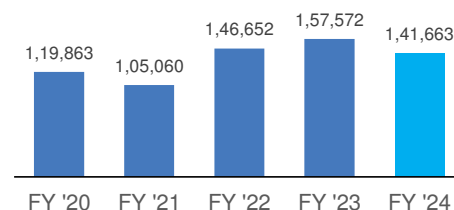
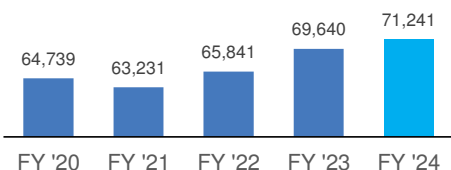


Total



mt

Sales Volume



"mt" stands for metric tons

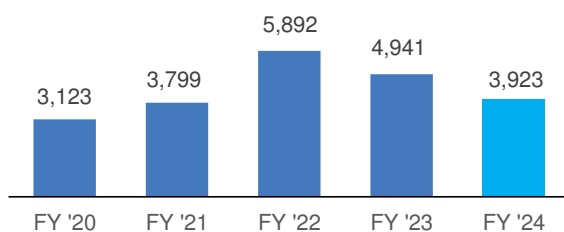
- Includes Caustic Soda, Chloromethanes, Hydrogen Peroxide & Others



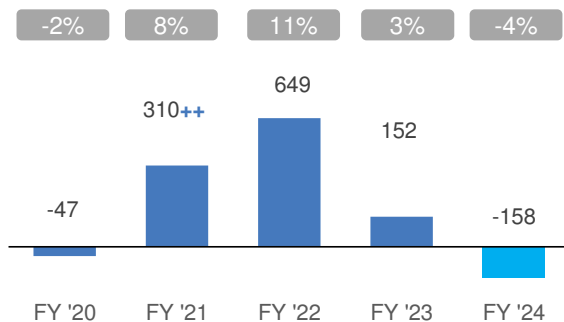
Performance Trend



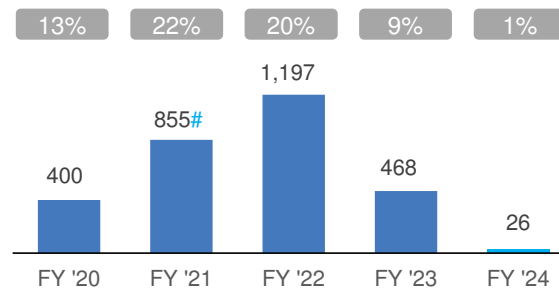
Revenue



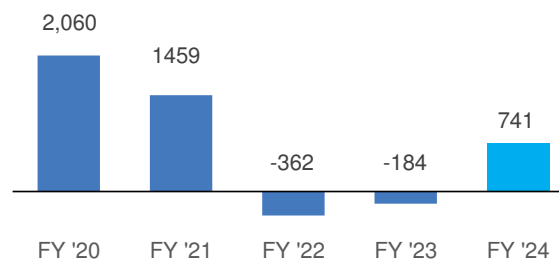
PAT



EBITDA



Net Debt



Rs. Cr

Margin

All computations are on consolidated basis
 Historical numbers are restated post CCVL acquisition in FY '21
 # Excludes positive impact on account of inventory write down of Rs.107 Cr made in FY '20

++ Excludes post tax impact of gains/ (loss) from JV & Associates: Rs. 48 Cr loss in FY '20; Rs. 100 Cr gain in FY '21; These investments have been delinked in FY '21.



#



Thank You!

Company



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