

Regd Office:
9 Cathedral Road
Chennai 600 086 India
Tel + 91 44 2812 8500
E-mail: csl@sanmargroup.com
www.chemplastsanmar.com
CIN L24230TN1985PLC011637

8th February, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code - 543336	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400 050 Scrip Symbol - CHEMPLASTS
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Subject: Investor Presentation

Please find enclosed a copy of Investor Presentation on Performance Highlights - Q3 & 9M FY '26.

Copy of Investor Presentation will also be available on the website of the company at www.chemplastsanmar.com

Date & Time of occurrence of information: 8th February, 2026; 4.19 PM (IST)

Thanking You,

Yours faithfully,

For CHEMPLAST SANMAR LIMITED

M RAMAN
Company Secretary and Compliance Officer
Memb No. ACS 6248



Chemplast Sanmar Ltd.

Investor Presentation – Q3 & 9M FY '26

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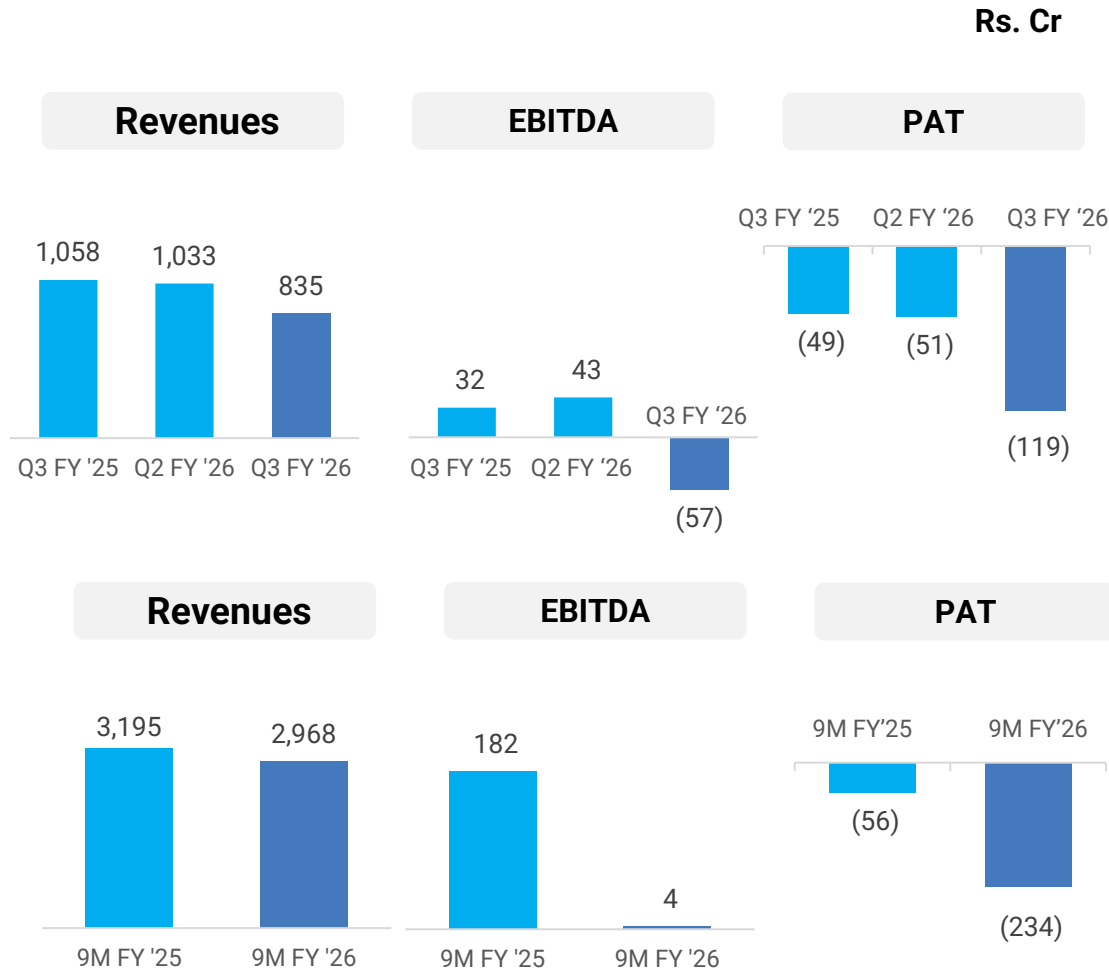
Performance Highlights



Performance Highlights: Q3 & 9M FY '26



Key Highlights



PVC (both Suspension and Paste)

- Domestic demand for Paste PVC remained stable during the quarter. The ADD on Paste PVC imports from the EU and Japan is progressing well.
- The Suspension PVC business faced a difficult operating environment, impacted by weather-related disruptions, lower import prices due to the non-implementation of long-awaited ADD.
- On the positive side, the Chinese government's decision to withdraw the Suspension PVC export tax rebate effective from April 2026 is expected to reduce the export competitiveness of Chinese exporters. We are already seeing some signs of revival in the Suspension PVC pricing.

Custom Manufactured Chemicals Division ('CMCD')

- CDMD performance was impacted by the agrochemical slowdown, while new product development and capacity expansion initiatives continued as planned.

Value-added Chemicals ('VAC')

- Caustic soda prices and margins remained under pressure globally, with domestic overcapacity adding to the impact.
- Hydrogen Peroxide volumes were impacted during Q3, primarily due to reduced caustic soda output at the Mettur facility.

All computations are on Consolidated basis





Ramkumar Shankar
Managing Director

"Q3 FY '26 was a challenging quarter, with performance impacted by pricing pressure across products. Despite these headwinds, we remained focused on disciplined execution, cost control, and maintaining operational stability, while continuing to progress on our strategic initiatives.

We are seeing some signs of revival in the Suspension PVC segment on the pricing side, driven by policy changes around the tax rebate by the Chinese Government. The ADD investigation on Paste PVC imports from the EU and Japan is progressing well.

On the capex front, MPB-3 Phase 3 and MPB-4 civil works are progressing as planned, with completion expected in Q4 FY '26 and Q1 FY '27, respectively. On our refrigerant gas project, the R32 capacity expansion to 14 ktpa is underway, including two new R32 plants (10 ktpa and 2 ktpa) and conversion of existing R22 capacity into a swing plant at Mettur; commercial sales are expected post swing-plant commissioning in Q4 FY '26.

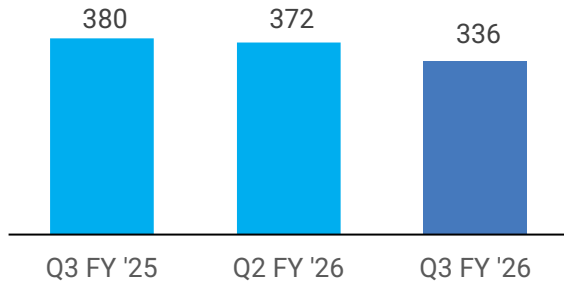
Consequently, we expect to start FY '27 on a stronger note, with easing of pricing pressure in our key products. With new capacity additions nearing completion, and regulatory and structural developments supporting improved market sentiment, we believe that Company is well placed to navigate near-term volatility and deliver sustainable growth going forward."

Segmental Highlights - Quarterly

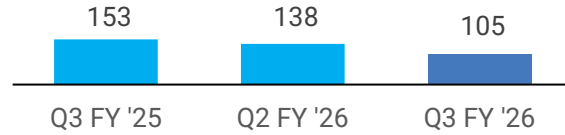


Rs. Cr

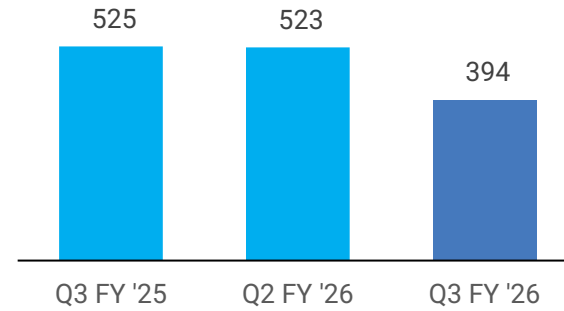
Specialty Chemicals[^]



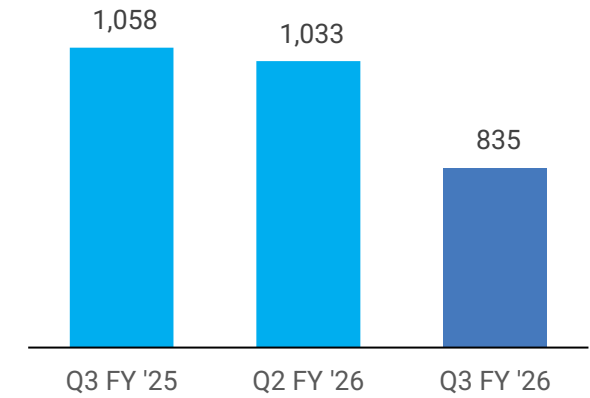
Value - Added Chemicals[#]



Suspension PVC



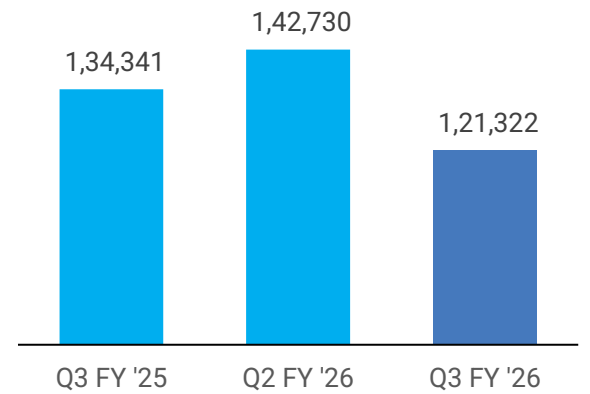
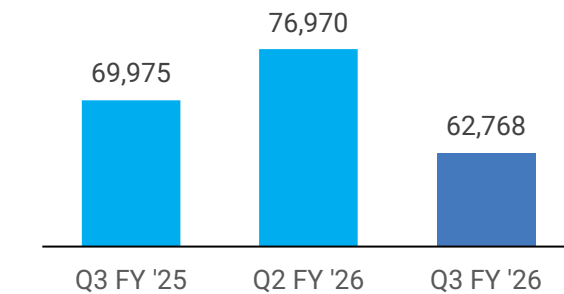
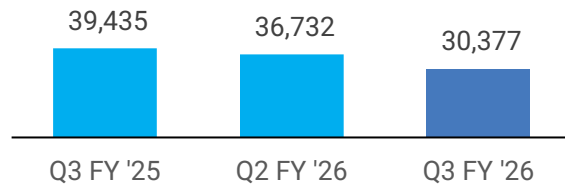
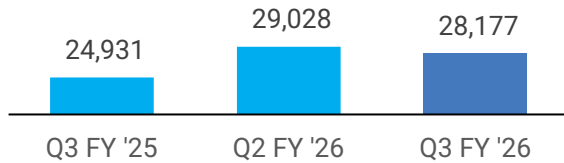
Consolidated



Revenue Break-up

Sales Volume

mt



[^] "mt "stands for metric tons

[^] - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas

[#] - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide

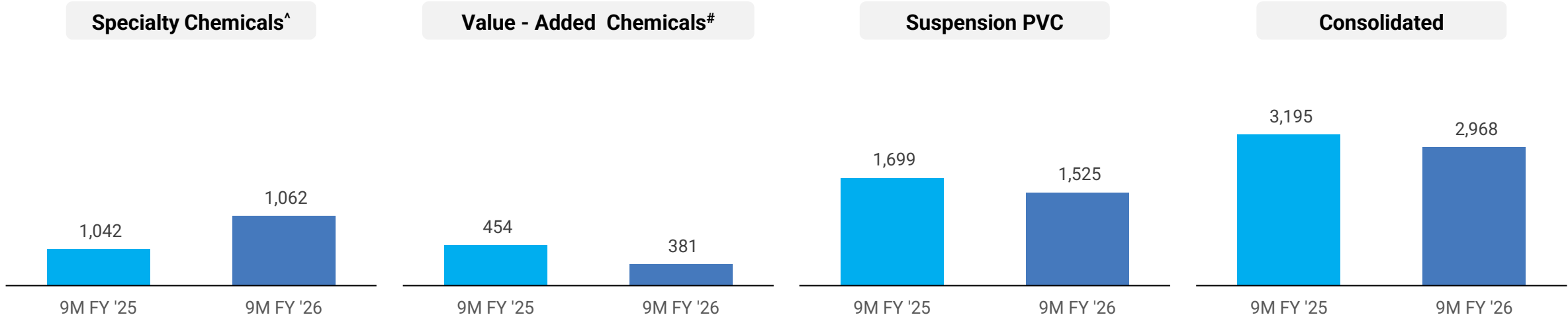


Segmental Highlights – Nine Months

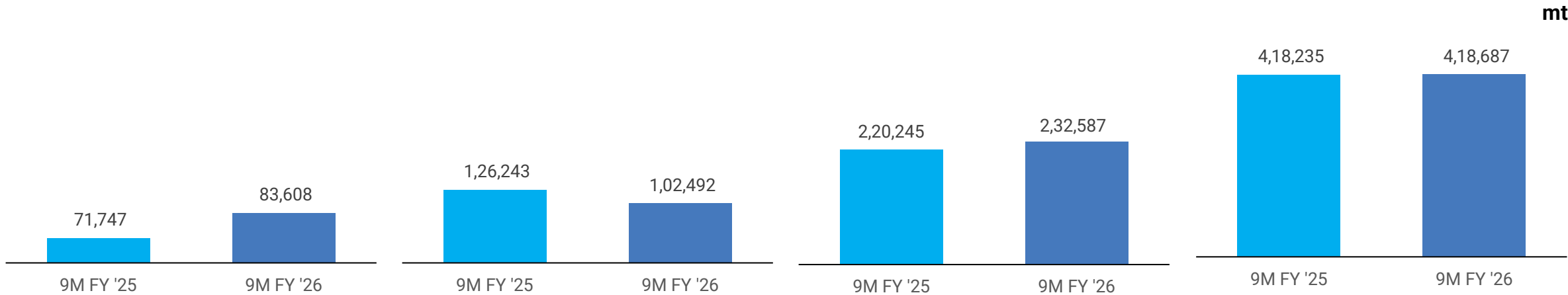


Rs. Cr

Revenue Break-up



Sales Volume



[^]mt stands for metric tons

[^] - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas

[#] - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide



Responsible Care
FOR CHEMISTRY TO CONNECT

Consolidated Profit & Loss Account



Rs. Cr

Particulars	Q3 FY '26	Q3 FY '25	Y-o-Y	Q2 FY '26	Q-o-Q	9M FY'26	9M FY'25	Y-o-Y
Revenue from Operations	835	1,058	-21%	1,033	-19%	2,968	3,195	-7%
Cost of Goods Sold	573	683		644		1,949	1,992	
Employee Cost	65	67		65		195	191	
Other Expenses	254	276		281		821	830	
EBITDA	(57)	32	n.a.	43	n.a.	4	182	-98%
EBITDA Margin %	-7%	3%		4%		0%	6%	
Other income	5	11		7		21	33	
Depreciation	53	47		52		159	137	
EBIT	(105)	(4)	n.a.	(2)	n.a.	(134)	78	n.a.
Finance Cost	58	59		60		178	174	
Profit Before Tax	(163)	(63)	n.a.	(62)	n.a.	(311)	(96)	n.a.
Tax	(44)	(14)		(11)		(77)	(40)	
PAT	(119)	(49)	n.a.	(51)	n.a.	(234)	(56)	n.a.

n.a. - not applicable



Standalone Profit & Loss Account



Rs. Cr

Particulars	Q3 FY '26	Q3 FY '25	Y-o-Y	Q2 FY '26	Q-o-Q	9M FY'26	9M FY'25	Y-o-Y
Revenue from Operations	504	586	-14%	558	-10%	1,558	1,662	-6%
Cost of Goods Sold	275	307		279		768	817	
Employee Cost	47	47		44		132	131	
Other Expenses	197	217		218		633	640	
EBITDA	(14)	15	n.a.	18	n.a.	26	74	-65%
EBITDA Margin %	-3%	2%		3%		2%	4%	
Other income	2	4		3		11	14	
Depreciation	39	35		38		116	102	
EBIT	(51)	(16)	n.a.	(17)	n.a.	(80)	(15)	n.a.
Finance Cost	26	21		28		80	61	
Profit Before Tax	(77)	(37)	n.a.	(45)	n.a.	(160)	(76)	n.a.
Tax	(20)	(8)		(10)		(40)	(35)	
PAT	(56)	(30)	n.a.	(36)	n.a.	(120)	(40)	n.a.

n.a. - not applicable





Company Overview



Chemplast Sanmar: Leading Chemical Manufacturer in India...



- #1** manufacturer of Specialty Paste PVC resin in India
- Leading player in Custom Manufactured chemicals
- #1** manufacturer of S-PVC in South India & 2nd largest in India⁽¹⁾
- #1** manufacturer of Hydrogen Peroxide in South India
- #5** manufacturer of Caustic Soda in South India
- One of the oldest manufacturers of Chloromethanes in India

4 Manufacturing sites with a high degree of backward integration ⁽²⁾

Experienced management team with deep domain expertise

Marquee parentage

The Sanmar Group is amongst the oldest and most prominent corporate groups in South India

FAIRFAX INDIA
Fairfax, a well-known international investor, has been an investor since 2016 in the SHL Chemicals Group ⁽³⁾

Consolidated FY '25












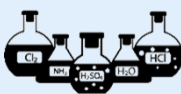









Rs. 4,346 Cr
Revenue

Rs. 219 Cr
EBITDA

Note:
1. S-PVC – Suspension PVC ; Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')
2. For significant portion of its operations
3. Through FIH Mauritius Investments Limited



... with a Diversified Product Portfolio

	Chemplast Sanmar						CCVL (2)
	Specialty Chemicals ⁽¹⁾			Value-added Chemicals			Suspension PVC
End-user industries	<p>Specialty Paste PVC resin</p>  Footwear  Auto and Furniture upholstery  Artificial leather products  Mats	<p>Custom Manufacturing</p>  Pharma  Agrochemicals  Fine Chemicals	<p>Refrigerant Gases (HFOs)</p>  Refrigerants  AC	<p>Caustic Soda</p>  Paper  Textile  Organic and Inorganic Chemicals	<p>Hydrogen peroxide</p>  Paper  Textiles  Effluent treatment at refineries  Disinfectants	<p>Chloromethanes</p>  Pharma  Agro-Chemicals	 Irrigation  Urban infra  Real estate
Capacity (mtpa)	107,000	4,500⁽³⁾	1,700^(R-22)	119,000	34,000⁽⁴⁾	35,000	331,000
FY '25 Sales split	34%			14%			52%
Q3 FY'26 Sales split	40%			13%			47%

Note:

1. Specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas
2. Wholly-owned subsidiary of Chemplast Sanmar Ltd.
3. Including capacity of the Phase 1 and Phase 2 expansions of the new Multi-purpose Block
4. The Hydrogen Peroxide capacity is calculated at 50% concentration level, in line with industry standards. ('mtpa' stands for metric tons per annum)

1. Specialty Paste PVC



Part of Specialty chemical division of Chemplast Sanmar. Largest manufacturer of Specialty Paste PVC resin in India

- Manufactured at Mettur facility since 1968; 41 ktpa one-step process capacity added at Cuddalore in Q4-FY '24
- Primary raw materials include EDC, Ethylene, Chlorine and VCM (for 41 ktpa - Cuddalore facility)
- In-house capacity to manufacture significant portion of EDC and all of VCM requirements for the backward integrated capacity of 66 ktpa. This provides flexibility in operations and reduces dependence on external suppliers.
- High repeat business – customer stickiness

Key growth drivers

- India is heavily import-dependent - import substitution opportunity
- Enough headroom to grow – no capacity expansions have been announced – technology is a barrier
- Growing demand in end-user industry driven by low per capita consumption
- Customer stickiness

The Sanmar Advantage

CSL is the **oldest player and one of only two companies in India** having the requisite technology

> 60% of Paste PVC capacity is **backward integrated**

Leadership position in Indian market; With the 41 ktpa expansion, CSL has ~83% of domestic production capacity and ~66% market share with the downstream capacities configured to CSL's resin quality

Long-standing customer relationships



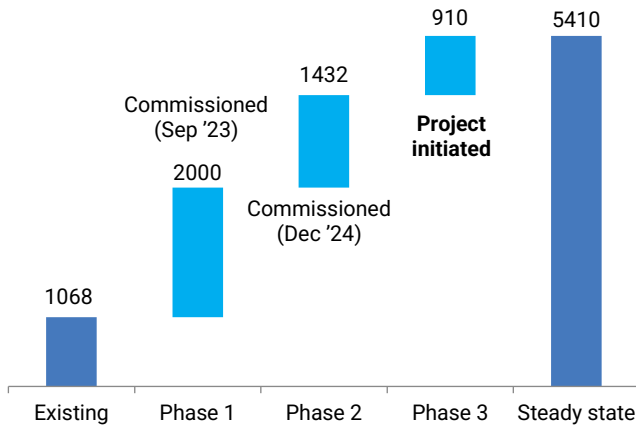
2. Custom Manufactured Chemicals



Part of specialty chemicals division of Chemplast Sanmar; growing rapidly on the back of 15 years of long-standing client relationships

- Quality manufacturing at Berigai facility in a safe and sustainable manner
- Custom manufactures starting materials, advanced intermediates and active ingredients for global innovator companies – ‘One Product to One Customer’ strategy
- Wide range of chemistry capabilities such as cyanation, hydrogenation, liquid purification etc.
- In-house process research, process engineering and large-scale manufacturing capabilities, making it a one-stop shop manufacturing of newly discovered molecules

Capacity (in mt)



Key growth drivers

- India’s share in the global outsourced Agro CMC market increasing at a faster pace of 10%-12%
- Increasing EU regulatory constraints
- ‘China +1’ strategy - India to be a focus region as companies move away from China for custom manufacturing
- Higher penetration of API manufacturing in India

The Sanmar Advantage

Renowned for our **Sustainability, Environmental and Safety stewardship**

Professional management with **high standards of ethics and integrity**

Proven track record of execution, with a long history of partnerships with **global originator and innovator companies**

Extremely careful with the intellectual property of our customers

Ability to handle complex chemistries and complex chemicals due to our process technology, process improvement and product development capabilities. **World-class research and development capability** combined with a **broad range of chemical technologies at production scale**

Highly qualified engineers and chemists

Benefit and advantage of having facilities with land available for future expansion

Proactive investment in **‘best in class’ hardware** - production blocks, lab and pilot capabilities, process safety labs



3. Expanding Horizons in Fluorine Chemistry and Refrigerant Science - logical extension from R22



R32

Mettur
Location

10 ktpa (new) + **2 ktpa** (new) + **2 ktpa** (existing R22 to be converted as a swing plant)

Total 14 ktpa R32 capacity

Rationale

Expertise in R22	Fluorination Chemistry	Growing market
<ul style="list-style-type: none"> ↑ Commenced Refrigerant Gas operations in October 1988 at Mettur, Tamil Nadu, manufactures hydrochlorofluorocarbons (HCFCs / R22) – capacity of 1,700 mtpa ↑ Company manufactures and markets HCFCs under the brand name Mettron. 	<ul style="list-style-type: none"> ↑ One of the earliest producers of Refrigerant gases and Chloromethanes in India. ↑ Chloroform from Mettur plant is used as input for R-22 production. 	<ul style="list-style-type: none"> ↑ India's demand for Room Air Conditioning is growing strongly ↑ Attractive project economics

Benefits of R32

Smaller Impact on Environment	High Energy Efficiency	Low Flammability
<ul style="list-style-type: none"> ↑ R-32 has zero ODP (Ozone Depletion Potential) ↑ Low GWP (Global Warming Potential), i.e., 675, lower than the GWP of currently used R-410A or R-22. 	<ul style="list-style-type: none"> ↑ Lower peak power use helps ease grid load during high-demand periods 	<ul style="list-style-type: none"> ↑ R-32 (Class 2L) has a low burning velocity, minimizing flame spread and reducing fire hazards. ↑ Risk assessments confirm R-32's safe use in equipment with minimal fire risk.

End User Market

- Residential Air Conditioning
- Commercial Air Conditioning
- Industrial Refrigeration & Cold-chain
- Refrigerated trucks and trailers

Part of Value-added chemicals division of Chemplast Sanmar; these complete the integration story of the company

Caustic soda

- Generated as a joint product in the process of manufacture of chlorine
- Sold at 48-50% concentration to customers

Capacity

119,000
mtpa

Hydrogen Peroxide

- Part of downstream integration as a value-added product
- Plant is designed for a capacity of 34,000 tons per year of 50 percent concentration. Production process adopted is environment-friendly

Capacity

34,000
mtpa

Chloromethanes

- Refers to a group of products namely, Methyl Chloride, Methylene Dichloride, Chloroform and Carbon Tetra Chloride
- Part of downstream integration as a value-added product

Capacity

35,000
mtpa

Fully integrated operations resulting in sufficient control over feedstock

Entire chlorine consumed in-house; no disposal issues

Diversified product portfolio and customer base

5. Suspension PVC



Largest manufacturer of S-PVC⁽¹⁾ in South India and second largest in India

- Manufactured at Cuddalore facility since 2009; 331 ktpa capacity
- This facility has a captive import terminal facilitating VCM imports for PVC production
- One-step non-integrated manufacturing process

Key growth drivers

- **Significant gap between demand and supply:** Despite new capacity addition announcements, India will continue to be a huge deficit market
- **Import substitution opportunity:** More than 60% of Indian demand served through imports
- **Growing demand in end-user industry** driven by low per capita consumption

The Sanmar Advantage

Strong customer relationships with a diversified dealer/customer network

Leadership position in South India

Shore-based facility for seamless and safe import of feedstock

Asset-light model with sufficient infrastructure for future expansions

1. Through its wholly owned subsidiary, Chemplast Cuddalore Vinyls Limited ('CCVL')





Key Strengths





- ▶ Over five decades track record
- ▶ State-of-the-art manufacturing units at strategic locations
- ▶ Significant expansion projects – Speciality chemicals
- ▶ Steady growth industry
- ▶ Strong focus on sustainability
- ▶ Committed leadership team with eminent board

1. Over five decades track record

1962

Chemicals and Plastics India Limited was established.



1967

The Mettur facility commenced production of PVC resin.



1997

PVC resin manufacturing capacity expanded to 60,000 MTPA.



2003

The Company acquired the Karaikal Caustic Soda facility from Kothari Petrochemicals.



2007

A Marine Terminal and an EDC Plant were inaugurated at Karaikal.

2009

The greenfield Suspension PVC facility was established at Cuddalore.



2024

The new Paste PVC facility at Cuddalore, with a capacity of 41,000 MTPA, was commissioned. Phase 2 of the new multi-purpose block in the Custom Manufacturing Chemicals Division was commissioned.

2023

Phase 1 of the new multi-purpose block in the Custom Manufacturing Chemicals Division was inaugurated.

2022

Suspension PVC facility capacity grew to 3,31,000 MTPA through strategic debottlenecking.

2021

Movement of CCVL as a wholly owned subsidiary of the Company, with its listing on Indian Stock Exchanges post IPO.

2019

The Company inaugurated the Hydrogen Peroxide plant at Mettur; demerged Suspension PVC operations at Cuddalore; and merged Sanmar Speciality Chemicals Limited with the Company.

2013

Capacity expansion of the Speciality Paste PVC facility at Mettur to 66,000 MTPA and the Suspension PVC facility at Cuddalore to 3,00,000 MTPA.



2. State-of-the-art Manufacturing Units...

01 Mettur, Tamil Nadu

- Paste PVC – 66 ktpa
- Hydrogen Peroxide – 34 ktpa
- Chloromethanes – 35 ktpa
- Refrigerant gas – 1.7 ktpa

- The site consist of 4 plants with high degree of integration
- Zero liquid discharge facility
- Sourcing of power from a captive power plant of 48.5 MW
- Access to salt fields at Vedaranyam, a key raw material



02 Berigai, Tamil Nadu

- Custom manufacturing – 4,500 mtpa

- Fully equipped, Multi-purpose facility
- Fully automated with distributed control systems and modern technologies
- Capability to support development work in various chemistries at the laboratory scale and pilot scale



03 Karaikal, Puducherry

- EDC – 84 ktpa (Captive purpose)

- Zero liquid discharge plant | Desalination plant
- Captive terminal for import of feedstock and sale of product
- Two captive power plants of 8.5 MW and 3.5 MW
- Double walled insulated cryogenic Ethylene storage tank with 4 kt capacity
- Access to salt fields at Vedaranyam, a key raw material



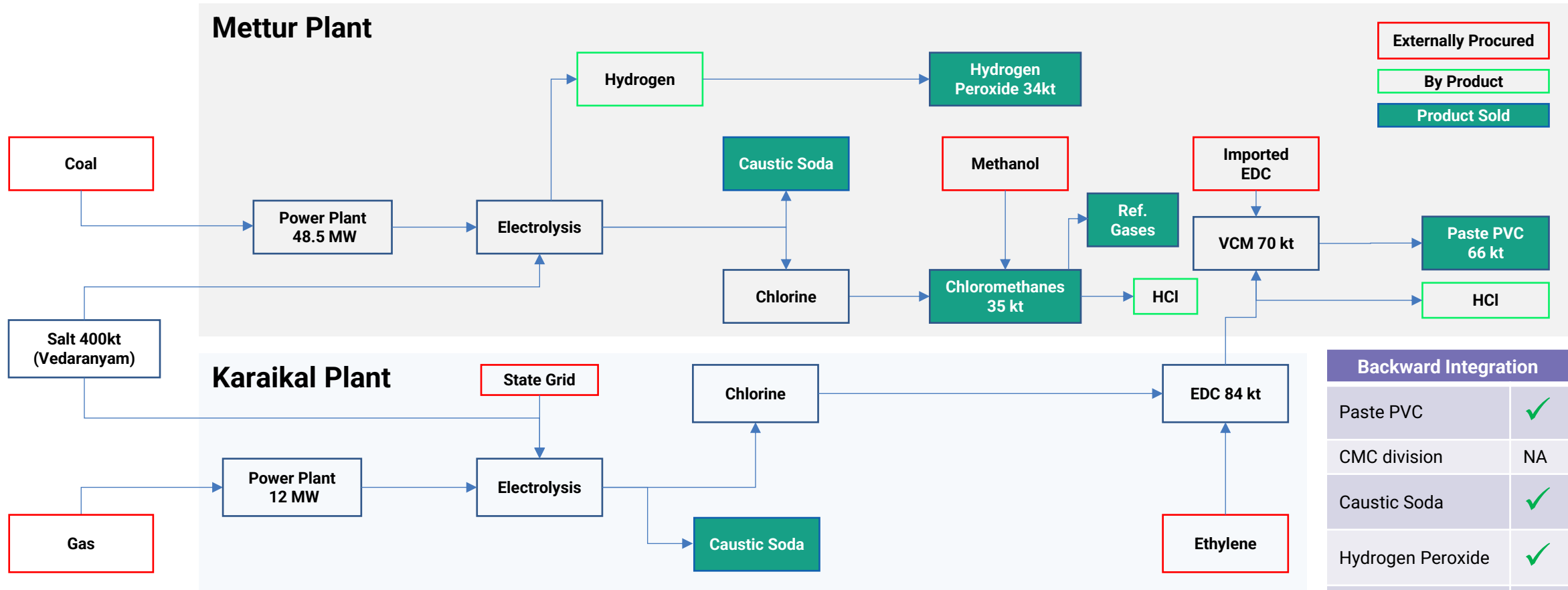
04 Cuddalore, Tamil Nadu

- Suspension PVC - 331 ktpa
- Paste PVC – 41 ktpa

- Zero liquid discharge plant
- Desalination plant
- Captive terminal for import of feedstock
- Two refrigerated VCM storage tanks with a capacity of 7,500 mt each



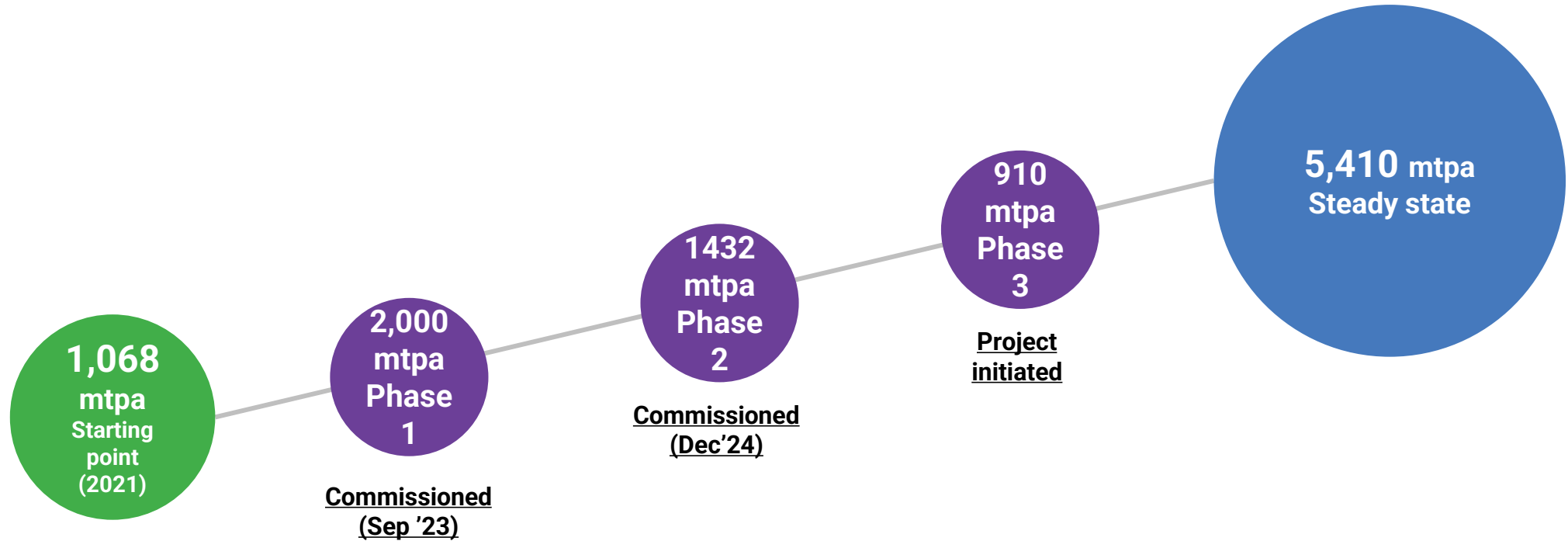
... with a High Degree of Backward Integration



Backward Integration	
Paste PVC	✓
CMC division	NA
Caustic Soda	✓
Hydrogen Peroxide	✓
Chloromethanes	✓
Suspension PVC	✗
New Paste PVC (Cuddalore)	✗

Quantity of EDC manufactured at Karaikal plant and the EDC imported will depend on the relative pricing vis-à-vis international markets

3. Significant expansion projects – Speciality chemicals



Custom Manufacturing

USD 2 Billion
Addressable market size*

- Commissioned Phase 1 of new multi-purpose production block ('MPB') in Sep '23
- Commissioned Phase 2 of multi-purpose block ('MPB') in Dec'24
- Project activities for Phase 3 of new MPB is expected to be completed by Q4 FY '26 and civil & infrastructure work for the next MPB is targeted for completion by Q1 FY '27
- Facility being enhanced at Berigai – will leverage on the existing infrastructure available at the location



4. Steady Growth Industry...



Products

Specialty Paste PVC

Suspension PVC

Custom Manufactured Chemicals

Key Highlights

- India heavily import dependent
- Enough headroom to grow – no capacity expansions announced – technology is a barrier
- Customer ‘stickiness’

- India heavily import dependent
- Demand growing at a fair clip
- New capacities announced are not enough to meet growing demand

- India set to outpace global Agro-CMC market - Als and advanced intermediates
- ‘China + 1’ play
- High margin business

End user

- Predominantly leather cloth followed by mats, gloves etc.
- Leather cloth caters to footwear, auto upholstery and other upholstery segments

- Predominantly for pipes used for water conveyancing, construction etc.
- Other segments like window profiles, furniture are fast growing

- Agri and Pharma innovators

Addressable Market Size*

178 kt

4.3 million mt

~ USD 2 billion

Chemplast Sanmar Position

- Market leader in India – first to seed the product in India – Leadership position strengthened further post the 41 ktpa capacity addition in FY ‘24

- 2nd largest in India and largest player in South India
- Dominant presence in South and East markets
- Feedstock tie-up key to expansion

- Top priority for capital allocation - will drive growth for CSL going forward
- Additional capex of ~ Rs. 160 crore will further enhance the capacity of the new multi-purpose production block
- CSL’s track record in customer relationships helping in winning new orders

*Management Estimates - March 2025
 ‘mtpa’ stands for metric tons per annum; ‘ktpa’ stands for kilo tons per annum





Technology not available on License

Paste PVC manufacturing technology is closely guarded and is not readily available on license

Long term relationships

With feedstock suppliers & customers

Complex Chemistry

Well-renowned in the industry for our chemistry strengths & ability to handle complex chemicals

01

02

03

04

05

06

Leverage Existing Infra

Owns vacant industrial land and other infrastructure for future leg of expansion

High Safety & Quality Standards

High standards of Environmental, Health and Safety compliance, extended customer validation and approvals process, ongoing process innovation and optimization, high-quality standards and stringent specifications

Ability to Handle Feedstock

Significant expertise is available within the Chemplast ecosystem in processing and handling complex chemicals such as Chlorine, Ethylene dichloride, Fluorine, Peroxides, Chlorosilanes and Sodium Cyanide

5. Strong Focus on Sustainability...



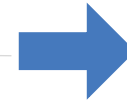
Environment Friendly Practices

- Zero liquid discharge policy
- Desalination plants at coastal facilities - avoid usage of groundwater
- Rain water harvesting & ground water recharging capacities at Mettur facility



Health & Safety Measures

- Transport safety - Installation of speed control & safety systems in trucks
- Process safety – PSM, BBS
- Personnel safety – PPE

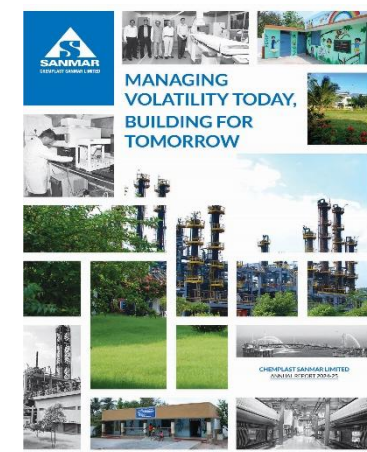
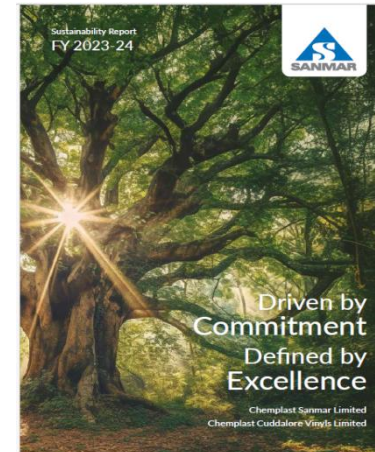
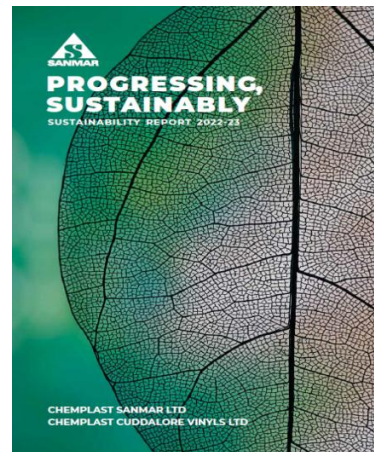


- Harmonious relationship with neighboring communities
- Receive enquiries from potential customers focused on sustainability
- Reduce power and water cost

Pioneers in Zero Liquid Discharge

- Installed Zero Liquid Discharge (ZLD) facilities at its Mettur plant
- In Cuddalore and Karaikal, ZLD has been the norm right since the inception of the units
- **In Sep '09, Chemplast became the first chemical manufacturer to achieve 100% ZLD in all its plants**

Annual sustainability reports published for over a decade



Accreditations



One of the two winners of the 'Sustainability Award for Carbon Reduction' presented by Syngenta, a global innovator and a key customer of the Custom Manufactured Chemicals Division

Key Awards

ecovadis

ECOVADIS SILVER MEDAL

Safety

nsc
National Safety Council

Star Award from National Safety Council

Safety

FICCI

FICCI Safety system Excellence Award 2019

Safety

FICCI

FICCI Sustainability Award Excellence in Safety (Petrochemicals) 2017

Sustainability

ICC
Indian Chemical Council

ICC's Award for Excellence in Management of Environment 2021

CSR

6. Committed Leadership Team With Eminent Board



Vijay Sankar
Chairman &
Non Executive Director



Ramkumar Shankar
Managing Director



Dr. Krishna Kumar Rangachari
Business Head - Custom
Manufactured Chemicals
Division



N Muralidharan
Chief Financial Officer



Aditya Jain
Independent Director



Dr. Lakshmi Vijayakumar
Independent Director



M Shanmuganath
Deputy Managing Director



Mukund Iyer
Deputy Managing Director



Prasad Menon
Independent Director



Sanjay Bhandarkar
Independent Director



M Raman
Company Secretary &
Compliance Officer



M N Bhaskaran
Executive Director –
Head of Operations



Vikram Hosangady
Independent Director



Sumit Maheshwari
Non-Executive &
Non-Independent Director

Distinguished Board of Directors

Experienced Management Team



Historical Financials



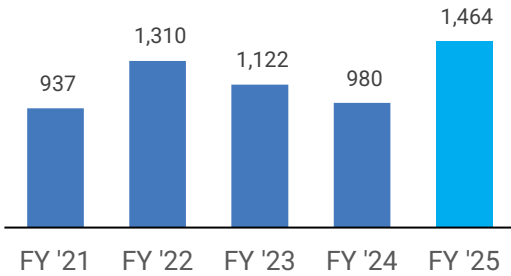
Historical Segmental Highlights



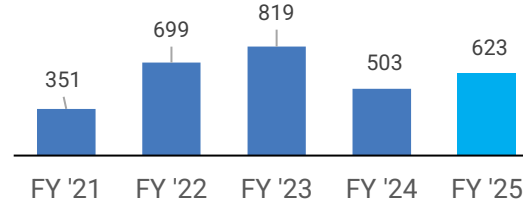
Rs. Cr

Revenue Break-up

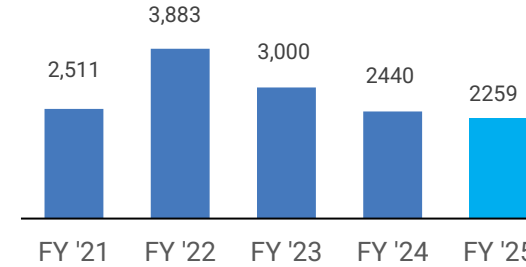
Speciality Chemicals[^]



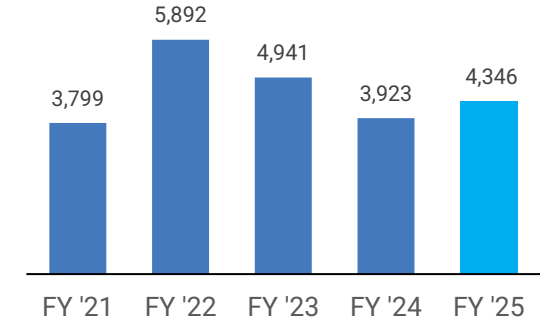
Value-added Chemicals[#]



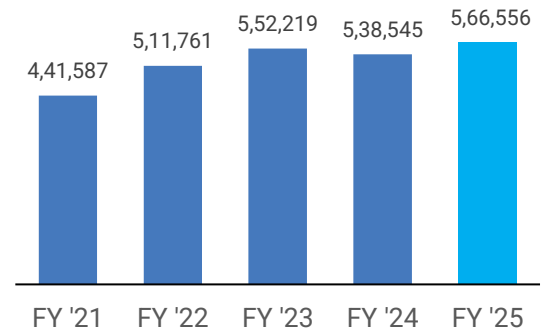
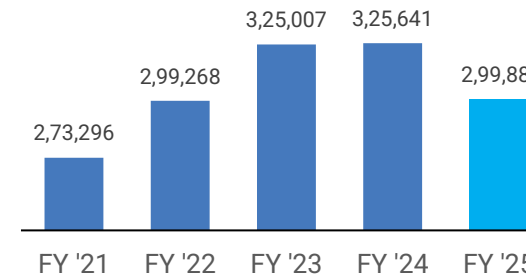
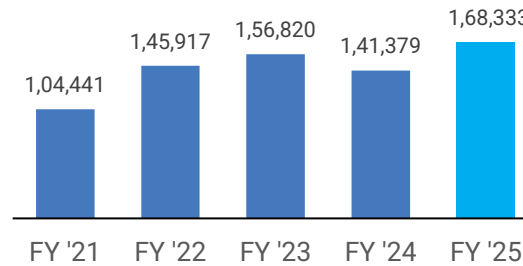
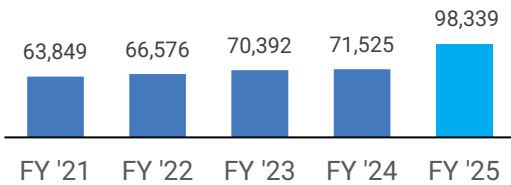
Suspension PVC



Total^{*}



Sales Volume



mt

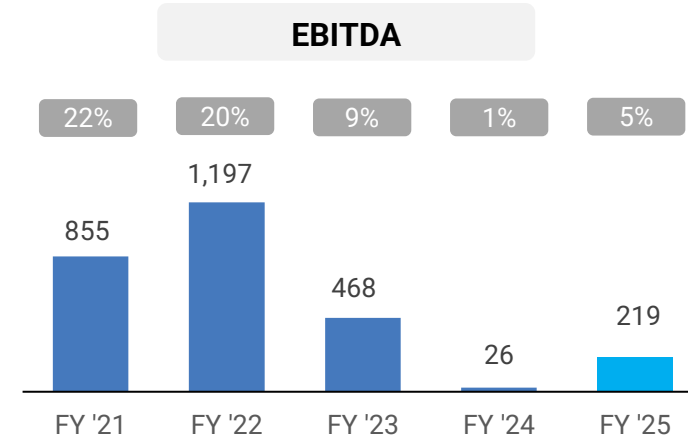
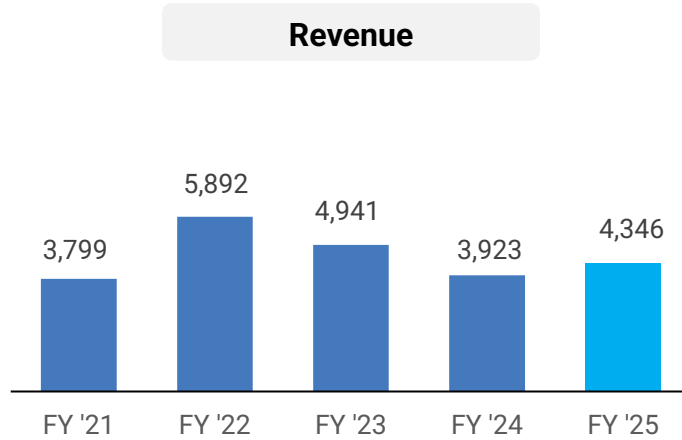
^m stands for metric tons

[^] - specialty chemicals comprises of Paste PVC, CMCD and Refrigerant gas

[#] - VAC includes Caustic Soda, Chloromethanes & Hydrogen Peroxide

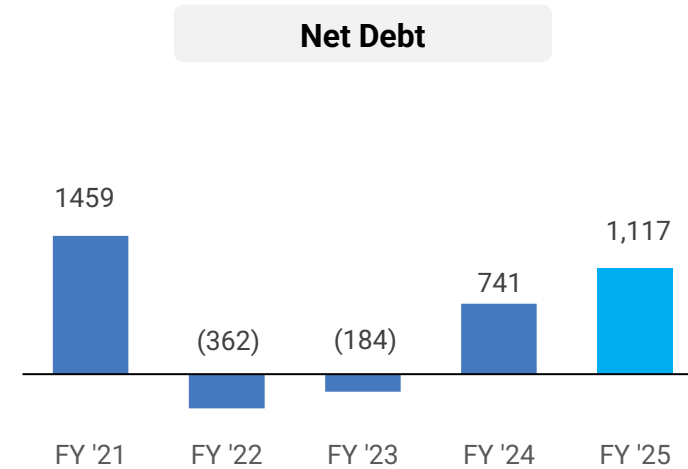
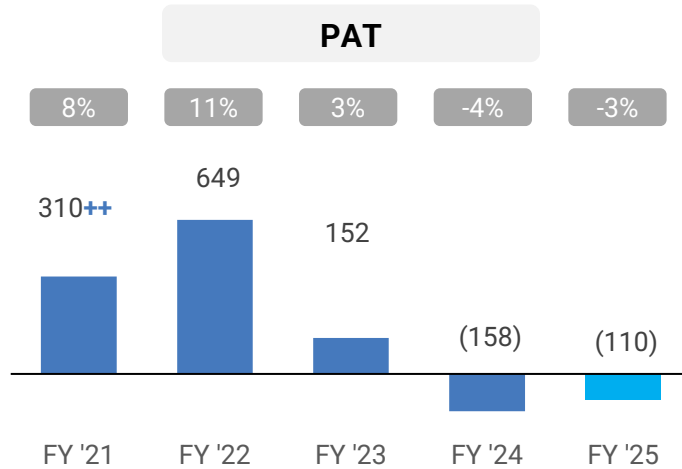
^{*} - Consolidated revenue excludes inter-company sales between CSL & CCVL





Rs. Cr

Margin



All computations are on consolidated basis
Historical numbers are restated post CCVL acquisition in FY '21

++ Excludes post tax impact of gains/ (loss) from JV & Associates: Rs. 100 Cr gain in FY '21; These investments have been delinked in FY '21.

Way forward

Speciality Paste
PVC

1



The Company expects margins to improve and sustain over the medium to long term driven by the tightness in global demand supply

Custom
Manufacturing

2



Revenue is likely to grow with the commissioning of the new multi-purpose facility, healthy product pipeline and increasing demand from innovator companies

R - 32

3



Foray into next generation refrigerant gases; Logical extension from R - 22

Suspension PVC

4



The margins are likely to improve and sustain over the medium to long term given the global imbalance with demand growth expected to exceed supply growth

Caustic Soda

5



Realisations are healthy and expected to be stable going forward

Chloromethanes

6



As new capacities in India settle into the market, margins are expected to remain under pressure in the short-term and then improve, as the downstream demand continues to expand

Hydrogen
Peroxide

7



In the short-term, realisations are under pressure and expect to stabilize in the medium-term

Thank You!

Company



Chemplast Sanmar Ltd.

CIN- L24230TN1985PLC011637

Harish Sridhar - Investor Relations

grd@sanmargroup.com

www.chemplastsanmar.com

Investor relations advisor

SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt. Ltd.

CIN - U74140MH2010PTC204285

Shikha Puri / Aashaka Thakar

shikha.puri@sgapl.net / aashaka.thakar@sgapl.net

+91 9819282743 / +91 9328603124

www.sgapl.net

