

Ref. No: 2025-26/10

April 30, 2025

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051
Symbol: COROMANDEL

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 506395

Sub : Press Release - Coromandel International Limited Posts Q4 and Full Year with Solid Gains

We enclose a copy of the press release being issued by the Company on the above subject pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above submission on record.

Thanking you.

Yours truly,
For **Coromandel International Limited**

B Shanmugasundaram
Company Secretary and Compliance Officer
Encl.a/a

Coromandel International Limited Posts Q4 and Full Year with Solid Gains

National, 30th April 2025: Coromandel International Limited (BSE: 506395, NSE: COROMANDEL), one of India's leading Agri-solutions providers, today announced its financial results for the quarter and full year ended March 31, 2025. The Company operates across diverse segments including Fertilisers, Crop Protection Chemicals, Bio Products, Specialty Nutrients, and Organic Fertilisers. Coromandel has also strengthened its presence in the Agri-retail sector and made significant strides in the emerging Agri-drone spraying services.

The Board of Directors of Coromandel International Limited has approved the financial results of the company for the quarter and year ended 31st March 2025. Additionally, The Board has recommended final dividend of Rs. 9 per share (900% on face value of Rs. 1 per equity share) for the financial year 2024-25.

The Board has also approved the appointment of Mr. Natarajan Srinivasan as Executive Vice Chairman. He brings with him a wealth of experience and strategic acumen, further strengthening the leadership team as the company enters its next phase of growth and transformation.

Highlights – Standalone Results:

For the Quarter

- **Total Income** in Q4 was at Rs. 5,113 Cr vs Rs. 4,027 Cr in Q4 of previous year, registering a growth of 27%.
- **EBITDA (before exceptional items)** for Q4 was Rs. 438 Cr vs Rs. 269 Cr in Q4 of previous year, registering a growth of 63%.
- **PAT** for Q4 was Rs. 389 Cr vs Rs. 209 Cr in Q4 of previous year, registering a growth of 86%.

For the Year

- **Total Income** for the year ended 31st March 2025 was at Rs. 24,428 Cr vs Rs. 22,308 Cr over previous year, registering a growth of 10%.
- **EBITDA (before exceptional items)** was Rs. 2,656 Cr vs Rs. 2,401 Cr in previous year, registering a growth of 11%.
- **PAT** was Rs. 1,941 Cr vs Rs. 1,719 Cr in previous year, registering a growth of 13%.

Review of Businesses

Nutrient and Allied Business

The Revenue for the quarter ended 31st March 2025 was at Rs. 4,326 Cr as against Rs. 3,358 Cr during Q4 of Previous Year. Profit before interest and tax for the quarter was Rs. 312 Cr vs Rs. 248 Cr for the quarter ended 31st March 2024.

The Revenue for FY24-25 was at Rs. 21,633 Cr compared with Rs. 19,749 Cr in the previous year. Profit before interest and tax for the year was Rs. 2,244 Cr vs Rs. 2,176 Cr in the previous year.

Crop Protection Business

The Revenue for the quarter ended 31st March 2025 was at Rs. 698 Cr as against Rs. 564 Cr during Q4 of Previous Year. Profit before interest and tax for the quarter was Rs. 103 Cr vs Rs. 63 Cr for the quarter ended March 2024.

The Revenue for FY24-25 was at Rs. 2,635 Cr compared with Rs. 2,454 Cr in the previous year. Profit before interest and tax for the year was Rs. 366 Cr vs Rs. 288 Cr in the previous year.

Consolidated Results

Coromandel's total income for the quarter ended March 2025 was at Rs. 5,114 Cr vs. Rs. 3,996 Cr for the quarter ended March 2024. The profit after tax for the quarter was at Rs. 578 Cr as against Rs. 164 Cr for the quarter ended March 2024.

Coromandel's total income for FY24-25 was at Rs. 24,444 Cr vs. Rs. 22,290 Cr in the previous year. The profit after tax for the year was at Rs. 2,055 Cr as against Rs. 1,641 Cr in the previous year.

Commenting on the financial results, **Mr. S Sankarasubramanian, Managing Director & CEO, Coromandel International Limited:**

We are pleased to report a strong performance for FY24-25, driven by sustained momentum across our businesses. Our growth was supported by higher sales volumes, improved operational efficiency, and disciplined execution of strategic initiatives.

Our Nutrient and Crop Protection segments witnessed robust growth, complemented by encouraging farmer response to our new initiatives like Gromor Drive – Agri drone spraying and Nano fertilisers. The Retail business expanded its footprint with 100 new stores and entry into Maharashtra and Tamil Nadu, crossing the 900-store mark.

On the manufacturing front, rock production at our mining site BMCC, Senegal stabilised, and we increased our stake to 53.8%. The upcoming Phosphoric acid and sulphuric acid project at Kakinada is progressing as per plan and will be commissioned early next year. Alongside this, the setting up of the new Granulation Train at Kakinada aligns with our commitment to ensure availability of high-quality NPK fertilisers to the farming community across India. These projects are aligned with our vision of achieving greater self-reliance in phosphatic fertilisers and building a more resilient, integrated supply chain.

In Crop Protection, capacity enhancements at Dahej and the new plant at Ankleshwar are building scale, while the NACL acquisition will expand our product portfolio and market presence internationally.

With strong fundamentals and a committed team, we are confident of sustaining growth and contributing meaningfully to Indian agriculture and the Aatmanirbhar Bharat vision.

About Coromandel

Coromandel International Limited is amongst India's pioneers and leading Agri solutions provider, offering diverse products and services across the farming value chain. It operates in two major segments: Nutrient and other allied businesses and Crop Protection. These include Fertiliser, Crop Protection, Bio Products, Specialty Nutrients and Organic businesses. The Company is 2nd largest manufacturer and marketer of Phosphatic fertiliser in India. The Company's Crop Protection products are marketed in India as well as in international geographies, offering wide range of technical and formulation products. The Specialty Nutrients business of the Company focuses on water soluble fertiliser, secondary & micronutrients and nano fertiliser products. The Company is leading marketer of Organic fertiliser in India. The Bio Products business of the company focusses on plant extractions for various applications. It also operates a network of around 900+ rural retail outlets across Andhra Pradesh, Telangana, Karnataka and Tamil Nadu. Through these Retail outlets, the Company offers agri inputs and farming services including crop advisory, soil testing and farm mechanization to around 3 million farmers. The Company has 7 R&D centers and a strong Regulatory setup, supporting the businesses in process development and new product introduction. The Company has 18 manufacturing facilities, spread widely across India, producing wide range of Nutrient and Crop Protection products, which are marketed through an extensive network of dealers and its own retail centers.

The Company clocked a turnover of Rs. 24,444 Crores during FY24-25. Its efforts towards environment have been well recognized by international organizations like UNDP and has also been voted as one of the ten greenest companies in India by TERI. Coromandel is a part of the INR 778 billion (INR 77,881 Crores) of the Murugappa Group.

For more details, visit www.coromandel.biz

About Murugappa Group

A 124-year-old conglomerate with presence across India and the world, the INR 778 billion (77,881 crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 9 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, EID Parry (India) Limited, Shanthi Gears Limited, Tube Investments of India Limited and Wendt India Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable.

Abrasives, technical ceramics, electro minerals, electric vehicles, auto components, fans, transformers, signalling equipment for railways, bicycles, fertilisers, sugar, tea and several other products make up the Group's business interests.

Guided by the five lights — integrity, passion, quality, respect and responsibility — and a culture of professionalism, the Group has a workforce of over 83,500 employees.

For more details, visit www.murugappa.com