



Oriental Carbon & Chemicals Limited

FY15 Audited Financial Results

Revenue at Rs. 282.57 crs; y-o-y growth 8%

EBITDA at Rs. 84.14 crs; y-o-y growth 17%

PAT of Rs. 51.31 crs, y-o-y growth 27%

Total Dividend of Rs. 8.5per equity share (85% of Face Value)

Investor Release: 14th May 2015, Delhi

Oriental Carbon & Chemicals Limited (OCCL) has declared Audited Results for the Quarter and Full Year ended March 31, 2015.

Financials at a Glance (Standalone):

Particulars	Q4FY15	Q4FY14	Y-o-Y	FY15	FY14	Y-o-Y
Net Revenue	75.63	72.08	4.9%	282.57	261.70	8%
EBITDA	23.44	23.30	0.6%	84.14	71.64	17%
EBITDA Margin	31.0%	32.3%	-	29.8%	27.4%	-
Profit after Tax	15.57	13.13	18.5%	51.31	40.44	27%
PAT Margin	20.6%	18.2%	-	18.2%	15.5%	-

Key Highlights for FY15:

- Net Revenue of Rs. 282.57 crs in FY15 compared to Rs. 261.70 crs last year; growth of 8%
- EBITDA for FY15 Rs. 84.14 crs as against Rs. 71.64 crs last year; a growth of 18%
- EBITDA margin in FY15 has improved to 29.8% from 27% in FY14
- Profit after Tax for FY15 is Rs. 51.44 crs registering growth of 27%
- Long Term Debt to Equity is 0.26 in FY15



Dividend

In addition to interim dividend of 30% earlier declared by the Board and already paid, the Board has proposed final dividend at 55% of Face value in its meeting held on 14th May 2015 (Rs. 5.5 per equity share of Rs. 10 each) for the Financial Year 2014-15.

Commenting on the results, Mr. Arvind Goenka MD said “We are pleased to announce that the Board has recommended a Final dividend of 55% of Face value subject to Shareholders’ approval. With this our total dividend for the FY15 would be 85%. We are also happy to inform you that your company has sustained performance in FY15 through its focus on business strategy. The market growth for Insoluble Sulphur is increasing with new investments done by the Tire companies and an increase in radialisation specifically in the commercial vehicle segment. OCCL is at a sweet spot to capitalize on this growth in demand. We expect the growth and the profitability of the company to increase in the years ahead.



About Oriental Carbon & Chemicals Limited

Oriental Carbon & Chemicals Limited (OCCL) is a Duncan JP Goenka Group Company. It is one of the market leaders in the production of Insoluble Sulphur for the Tyre and Rubber Industry around the world both in terms of quality as well as quantity. It has state of the art manufacturing facilities in India at Dharuhera (Harayana) and at Mundra (Gujarat). Apart from Insoluble Sulphur, also manufacture Sulphuric Acid and Oleums.

Safe harbor statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more Information, please contact:

OCCL

CIN: L24297WB1978PLC031539

Mr. Anurag Jain - CFO

Email: anuragjain@occlindia.com

Strategic Growth Advisors Private Limited

CIN: U74140MH2010PTC204285

Ms. Neha Shroff

Email: sneha@sgapl.net

For Oriental Carbon & Chemicals Ltd

Arvind Goenka

Managing Director