+91 265 6700300
PHONE

Transpek Industry Limited
Reg. Office:
4th Floor, Lilleria 1038
Gotri - Sevasi Road
Vadodara - 390021. Gujarat, (India)

Transpek
Creative Chemistry

Date: 16th May, 2025

To,
BSE Limited
P.J. Towers,
Dalal Street, Mumbai – 400 001
Ref: Scrip Code: 506687

Subject: Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we enclose herewith Investor presentation for May, 2025.

The aforementioned presentation will also be uploaded on the Company's website viz. www.transpek.com.

We request you to take the above on your records and acknowledge receipt.

Thanking you,

Yours faithfully,
For Transpek Industry Limited

BIMAL VASANTLAL MEHTA
Digitally signed by BIMAL VASANTLAL MEHTA
Date: 2025.05.16 10:40:40 +05'30'

TRANSPEK INDUSTRY LIMITED VADODARA

Bimal V. Mehta
Managing Director
DIN: 00081171

Works:
At. & Post: Ekalbara
Taluka: Padra
Dist.: Vadodara - 391 440
Gujarat (India)
Ph.: +91-2662-244444, 244318, 244309
Fax: +91-2662-244439, 244207

a transpek assurance

TÜV SÜD

www.transpek.com
WEBSITE
inquiry@transpek.com
EMAIL

Company Identification No.: L23205GJ1965PLC001343

Transpek Industry Limited

Investor Presentation

May 2025

GOLD | Top 5% ecovadis Sustainability Rating APR 2025

Responsible Care OUR COMMITMENT TO SUSTAINABILITY

ISO 9001:2015 | ISO 14001:2015 | ISO 45001:2018 | ISO 50001:2018 | ISO 27001

Safe Harbour

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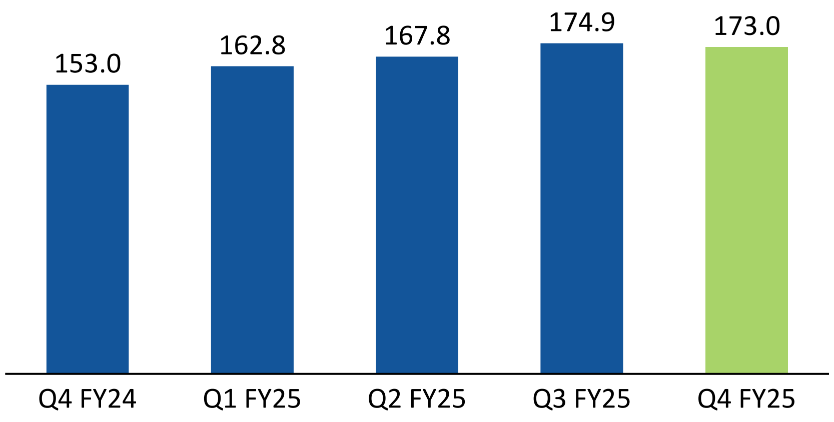
Q4 & FY25 - Financial Highlights

Business Highlights

- The company achieved Rs. 679 Crores in revenue, a 12% growth from the prior year, indicating improved demand in domestic & international markets.
- Looking ahead, our product pipeline remains robust, with opportunities across various sectors, in existing & new products under development.
- We also plan to add more non-acid, non-alkyl chloride chemistries to develop higher value-added and newer products, thereby expanding our reach to a broader client and end-use market.
- We have introduced two new acid chlorides that are small volume & working to introduce one more.
- In line with our strategy to expand into new geographies, we have begun selling new products to customers in South America, Eurasia, and Japan, and we also continue to expand the market further.
- Based on the company's strong performance, the Board has recommended a dividend of ₹20 per equity share, 200% of the face value, for FY25, which will be subject to approval by share holders at ensuing Annual General Meeting of the company.

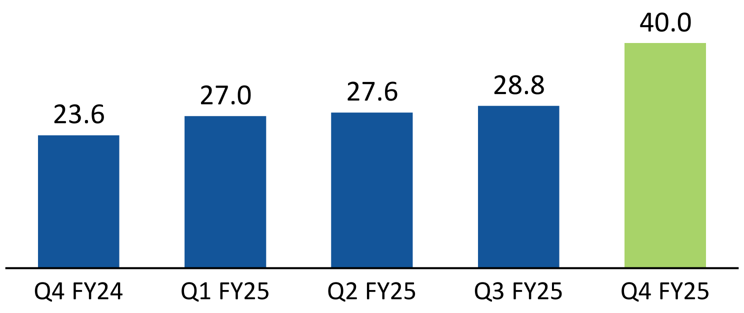
Performance Highlights

Revenue* (Rs. In Cr)



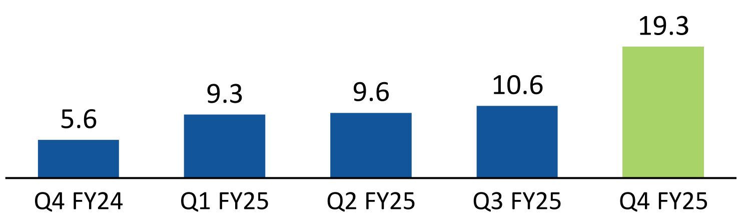
EBITDA* (Rs. In Cr)

15.4%	**16.6%**	**16.5%**	**16.5%**	**23.1%**

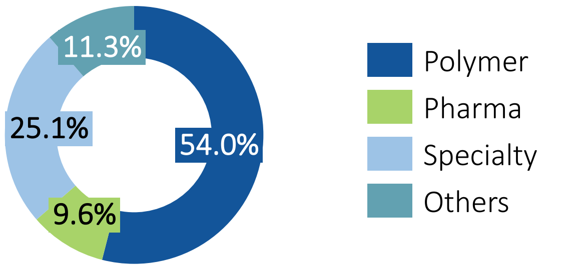


PAT (Rs. In Cr)

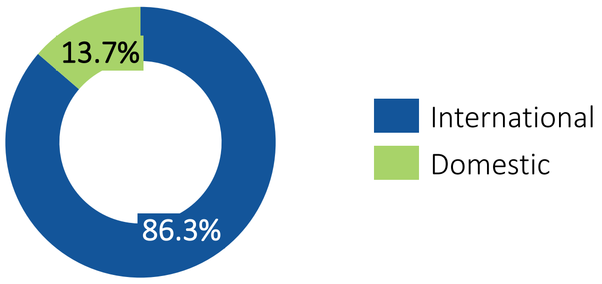
3.7%	**5.7%**	**5.7%**	**6.1%**	**11.1%**	**Margin**



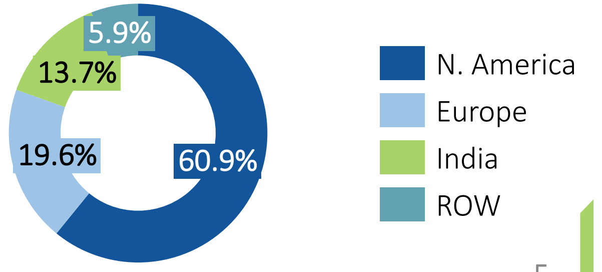
Q4 FY25 Sales Distribution based on Application



Q4 FY25 - Revenue Breakup



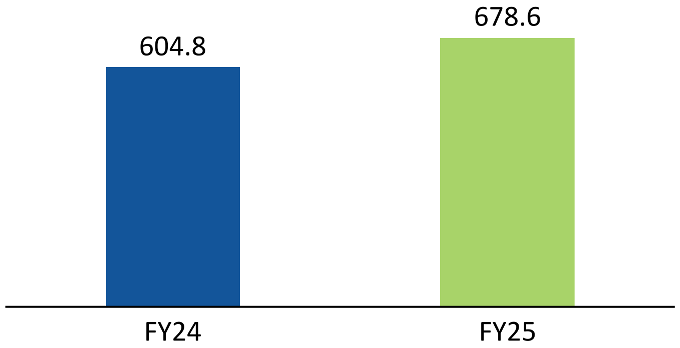
Q4 FY25 - Region wise break up



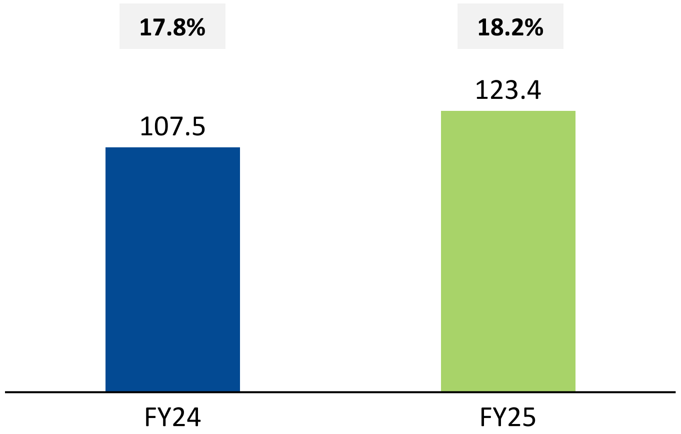
*Includes other income as major part of TIL's other income consists of Export incentives and duty drawbacks that are directly linked to the export sales

Performance Highlights

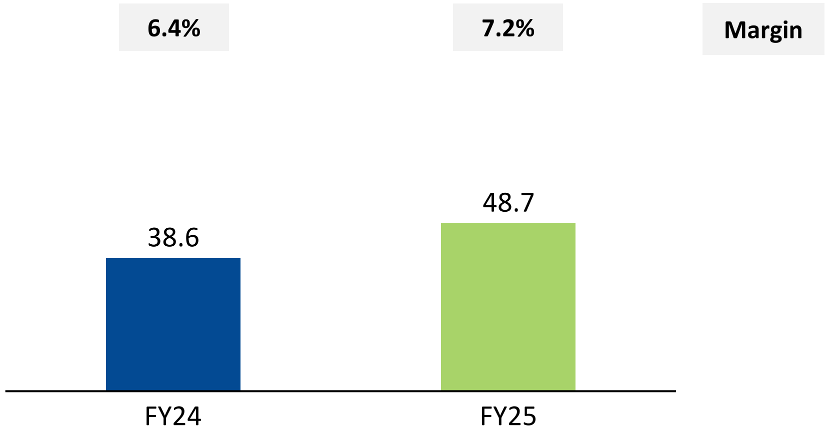
Revenue* (Rs. In Cr)



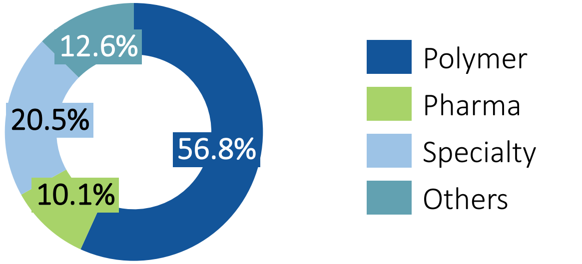
EBITDA* (Rs. In Cr)



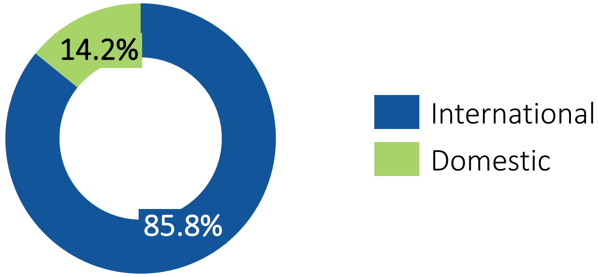
PAT (Rs. In Cr)



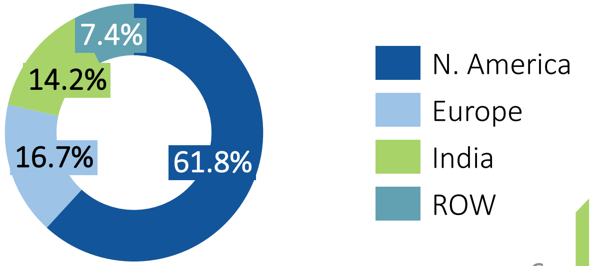
FY25 Sales Distribution based on Application



FY25 - Revenue Breakup



FY25 - Region wise break up



*Includes other income as major part of TIL's other income consists of Export incentives and duty drawbacks that are directly linked to the export sales

Received Ecovadis Gold Award & Responsible Care

- Awarded the prestigious EcoVadis 'Gold Medal' for outstanding sustainability performance.
- Recognized for excellence in Environment, Labor & Human Rights, Ethics, and Sustainable Procurement.
- This achievement ranks the company among the top 5% of all companies evaluated by EcoVadis in the Chemical Sector.

- Responsible Care is the chemical industry's unique global initiative that drives continuous improvement in safety, health and environment performance together with open and transparent communication with all the stake holders.

Q4 & FY25 - Consolidated Profit & Loss Account

Particulars (Rs. Crores)	Q4 FY25	Q4 FY24	Y-o-Y	Q3 FY25	Q-o-Q	FY25	FY24	Y-o-Y
Revenue from Operations	165.3	148.2		170.0		649.9	579.6	
Other Income	7.7	4.8		4.9		28.7	25.2	
Total Revenue from operations	**173.0**	**153.0**	*13.1%*	**174.9**	*-1.1%*	**678.6**	**604.8**	*12.2%*
Cost of materials consumed	83.6	80.1		92.0		330.3	293.9	
Purchases of stock-in-trade	0.0	0.0		0.0		0.0	0.0	
Changes in inventories	1.7	-4.1		-8.8		2.1	-6.4	
Total Raw Material	**85.2**	**76.0**		**83.2**		**332.5**	**287.4**	
Employee Expenses	15.9	15.9		17.3		66.6	61.6	
Other Expenses	31.9	37.6		45.6		156.1	148.3	
EBITDA (Including Other Income)	**40.0**	**23.6**	*69.6%*	**28.8**	*38.6%*	**123.4**	**107.5**	*14.8%*
EBITDA Margin (%)	*23.1%*	*15.4%*		*16.5%*		*18.2%*	*17.8%*	
Depreciation	12.6	11.3		12.1		50.0	37.6	
EBIT	**27.3**	**12.2**	*123.4%*	**16.7**	*63.6%*	**73.4**	**69.9**	*5.1%*
EBIT Margin (%)	*15.8%*	*8.0%*		*9.5%*		*10.8%*	*11.6%*	
Finance Cost	2.8	3.5		3.1		11.7	14.4	
Profit before Tax	**24.5**	**8.7**	*180.6%*	**13.6**	*80.7%*	**61.7**	**55.5**	*11.1%*
Tax	5.3	3.1		2.9		12.9	17.0	
Profit After Tax	**19.3**	**5.6**	*241.5%*	**10.6**	*80.8%*	**48.7**	**38.6**	*26.4%*
PAT Margin (%)	*11.1%*	*3.7%*		*6.1%*		*7.2%*	*6.4%*	
EPS (in Rs.)	34.39	10.09		19.06		87.25	69.03	

Consolidated Balance Sheet

Liabilities (Rs. Crores)	Mar-25	Mar-24
Equity		
Equity Share capital	5.6	5.6
Other Equity	739.7	667.8
Total Equity	**745.4**	**673.4**
Financial liabilities		
(i) Borrowings	20.6	19.7
(ii) Lease liabilities	32.2	52.6
Provisions	3.3	3.1
Deferred tax liabilities (Net)	77.3	104.4
Total Non Current Liabilities	**133.5**	**179.8**
Financial liabilities		
(i) Borrowings	16.3	24.5
(ii) Trade Payables	63.7	45.8
(iii) Other financial liabilities	11.2	13.1
(iv) Lease liabilities	25.3	26.1
Provisions	1.3	0.6
Other current liabilities	3.9	2.5
Current tax liabilities (Net)	0.0	0.0
Total Current Liabilities	**121.8**	**112.5**
Total Equity and Liabilities	**1,000.6**	**965.7**

Assets (Rs. Crores)	Mar-25	Mar-24
Non Current assets		
Property, Plant and Equipment	307.6	319.7
Capital work-in-progress	5.1	6.1
Right to use of lease assets	52.3	77.6
Other Intangible assets	0.0	0.0
Financial Assets		
Investments	328.2	320.5
(i) Loans	0.0	0.0
(ii) Other financial assets	4.7	16.4
Other non-current assets	1.7	11.7
Total Non Current Assets	**699.5**	**752.0**
Current Assets		
Inventories	67.1	64.4
Financial Assets		
(i) Trade receivables	102.5	91.9
(ii) Cash and cash equivalents	56.5	8.1
(iii) Bank balances other than above	45.0	22.5
(iv) Loans	0.0	0.0
(v) Other financial assets	3.4	2.8
Other current assets	26.6	24.0
Total Current Assets	**301.1**	**213.6**
Total Assets	**1,000.6**	**965.7**

Consolidated Cash Flow Statement

Particulars (Rs. Crores)	Mar-25	Mar-24
Net Profit Before Tax	61.7	55.5
Adjustments for: Non Cash Items / Other Investment or Financial Items	56.8	41.3
Operating profit before working capital changes	**118.5**	**96.8**
Changes in working capital	25.6	12.9
Cash generated from Operations	**144.1**	**109.7**
Direct taxes paid (net of refund)	-9.0	-11.9
Net Cash from Operating Activities	135.1	97.8
Net Cash from Investing Activities	-30.5	-31.5
Net Cash from Financing Activities	-56.2	-63.7
Net Decrease in Cash and Cash equivalents	48.4	2.6
Add: Cash & Cash equivalents at the beginning of the period	8.1	5.5
Cash & Cash equivalents at the end of the period	56.5	8.1

FAQ's

Transpek
Creative Chemistry

Capex	• The Capex for next two years will be based on the timing of the introduction of new products and any significant investment will be announced appropriately. Evaluating a couple of new products for investment in manufacturing capacity.
Logistic & Sourcing	• The cost of freight & logistics have been stabilizing while uncertainty continues. The Company has been actively managing the issues with good outcomes. At the same time, a significant part of logistics cost is borne by the customers directly.
Business Volumes	• Though the world is experiencing significant economic & political challenge at present, the Company does not expect any major change in demand structure of its products in the long run.
EBITDA	• Average expected EBITDA is about 16% to 20%. However, this can go beyond this range up or down as it is dependent on product mix (based on the demand), pricing and volumes. Also, it can vary from quarter to quarter due to product mix, raw material prices and numerator/denominator effect.

Transpek at Glance

About us

Environment Protection

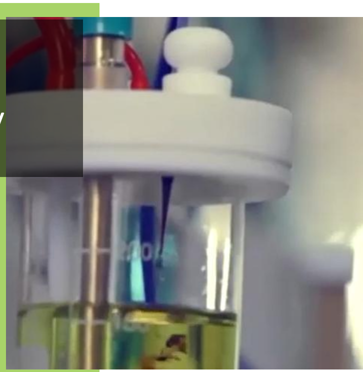
Founded by Shri. Govindji Shroff in 1965

Over three decades of presence in the international market

Part of Excel group of companies

Over 5 decades experience in Sulphur and Chlorine Chemistry

Creative Chemistry



Customer Focus

Exploring every possible compound from Sulphur and Chlorine

Headquartered in Vadodara, -approximately 400 kms from Nhava Sheva

Our journey over five decades

1965
Incorporated Transpek Industry Pvt. Ltd. for manufacturing Acrylic Sheets

1968
Strategic diversification to chemical manufacturing business

1978
Invitation to public for Initial Public Offer

1979
Started manufacturing of Thionyl Chloride (First Company to do so in Asia)

1986
Started Exporting Chemicals and manufacturing Chloro Acetyl Chloride (First Indian Company to do so)

2000
Transferred Sulphoxylates Division to Transpek Silox Industry Ltd.

2004
Set up of First Multi Purpose Acid Chloride Plant

2012
Significant strategic shift from Thionyl Chloride to various Acid Chlorides

2017
Long term supply agreement with global chemical giant

2018
Started supplying under long term supply agreement and became big global player in acid chlorides

Certified with ISO 50001 & ISO 45001

2022-23
Received Responsible Care Certification and Energy Conservation Award for Energy Conservation Activities

2025
Awarded EcoVadis 'Gold Medal' for outstanding sustainability performance

Certified with ISO 27001

Our products are supplied to varied industries

Leading global supplier for **'Chlorinated Products'** to various industry sectors ranging from Pharmaceuticals, Agrochemicals and dyes to pigments.

Polymers

Pharma

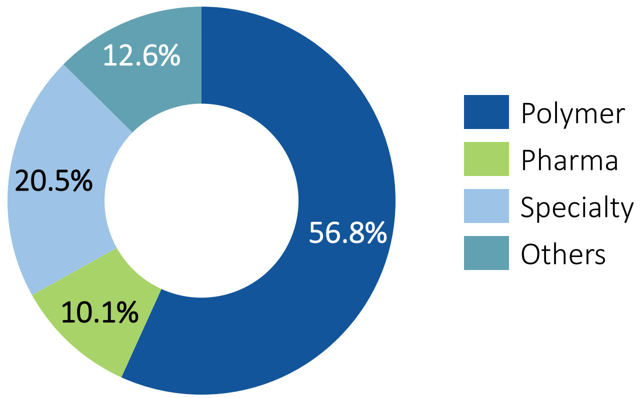
Specialty Chemicals

Agro Chemicals

Cosmetics

Dyes

FY25 Sales Distribution based on Application



Our products have multiple applications

Transpek
reative Chemistry

Diversified Products Across India's Fastest Growing Industries

Specialty Chemicals

- 2, 4, 6 Trimethyl Benzoyl Chloride
- Octanoyl chloride
- Propargyl Chloride Solution

Surfactants

- Cocoyl Chloride
- Diethylene Glycol Dichloride
- Isononanoyl Chloride
- Lauroyl chloride

Agrochemicals

- 2-Methoxyethyl chloride
- 2-Propoxyethyl chloride
- Methoxyacetyl chloride
- n-Butyryl chloride
- n-Valeroyl Chloride
- Octanoyl chloride
- Propargyl Chloride Solution
- Sulphur Dichloride
- Thionyl Chloride

Dyes

- 2-Chloroethylamine Hydrochloride Solution
- Isophthaloyl Chloride
- m-Nitrobenzoyl chloride
- p-Nitrobenzoyl Chloride
- Sulphur Dichloride
- Sulphur Monochloride
- Terephthaloyl chloride
- Thionyl Chloride

Polymers

- 2-Ethylhexanoyl chloride
- Isononanoyl Chloride
- Isophthaloyl Chloride
- Neodecanoyl Chloride
- Octanoyl chloride
- Pivaloyl chloride
- Terephthaloyl chloride

Pharma

- 2-Chloroethylamine Hydrochloride Solution
- 4-Chlorobutyryl Chloride
- 2-Methoxyethyl chloride
- Diethylene Glycol Dichloride
- Isobutyryl chloride
- Lauroyl chloride
- Methoxyacetyl chloride
- n-Butyryl chloride
- n-Decanoyl chloride
- n-Octyl chloride
- n-Valeroyl Chloride
- o-Toluoyl chloride
- Octanoyl chloride
- Pivaloyl chloride
- p-Nitrobenzoyl Chloride
- Propargyl Chloride Solution
- Sulphur Dichloride
- Triethyleneglycol Dichloride
- Thionyl Chloride

"The company has a **strong experience** in manufacturing of products using chlorinated chemistry presenting **unending opportunities for supply of intermediates and specialty chemicals** suitable for **multiple applications**".

Our capabilities developed over years

Transpek Creative Chemistry

Research & Development

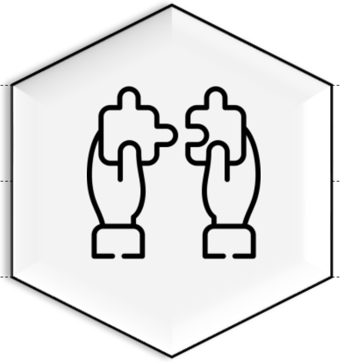
- ◊ In house development of products
- ◊ DSIR approved R&D Facility
- ◊ R&D Lab approved by MS University of Baroda for PhD research
- ◊ Kilo lab and Pilot plants for trials before commercializing plants

Logistics

- ◊ Over 600 ISO tank management with own ISO tank repairs and cleaning stations

Customer Base

- ◊ Long lasting and strong relationship with domestic and international buyers



Sustainability Ratings

- ◊ **ECOVADIS Sustainability platform** – the company is rated very high with **'Gold Badge'**
- ◊ One of those few Indian companies to have a separate Process safety function which was set up many years back.

ecovadis
Business Sustainability Ratings

Manufacturing Capabilities

- ◊ Over 50 years of experience
- ◊ Unique recycling system with closed loop chemistry
- ◊ Expertise in chlorination chemistry

Supply Chain

- ◊ Stable association with vendors and service providers

Our clients trust in our capabilities & chemistries

Company has built an excellent reputation globally – Testament to our Reliability and Trustworthiness

Contract Period

10 years
Exclusive contract with a
'MNC Giant'

Products

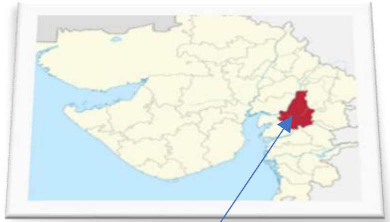
Supply of **'Acid Chlorides'**

Global Player

'Global Recognition and Visibility'

- Long-term supply agreement commenced from 1st January 2018
- High performance product with dedicated manufacturing facility
- Positive effect on the turnover of the Company
- Augmented already solid reputation among Global Chemical Giants.
- EPS accretive

Our plants are multipurpose and multiproduct



Ekalbara

Located **~25 km away from the headquarter location at Vadodara, Gujarat.**

- Dedicated **multipurpose and multiproduct plants spread over 100 acres with total production capacity of 66,000 MTPA.**
- Having an expert team of engineers for **Process Scale-up, Plant Design, Erection, and Commissioning**
- Having a facility to take up **contract manufacturing as well as job work facility for our customers to provide them economically viable solutions.**
- Handle projects for global clients in the areas of **pharmaceuticals, agrochemicals and specialty chemicals by deploying our expertise in chlorination technology along with other core technologies**

- Strategically located in largest chemical manufacturing zone
- ~ 400 kms away from Nhava Sheva Seaport, Mumbai
- Mundra, Pipavav and Hazira seaports are also well in reach
- Vadodara is also having ICD (Inland Container Depot) which is well connected to rail network with different regional ports

Note: Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness

Our R & D facility is recognized by Government of India

Research & Development

- Developed a comprehensive in-house R&D facility recognized by the Department of Science & Technology, Government of India, which is equipped with latest technology and equipment
- Every new and existing product undergoes a constant research at our lab
- Derived competitive edge in manufacturing of Acid Chlorides and Alkyl Chlorides, which have wide applications. We have developed several products and started its commercial production and supply.
- We have the facility of gram lab, kilo lab and pilot plant to scale up the process.
- It also approved by Maharaja Sayajirao University of Vadodara for allowing students pursuing Doctorate of Philosophy (Ph. D) to conduct research and experiments.

Our top management is committed to process safety

PHA

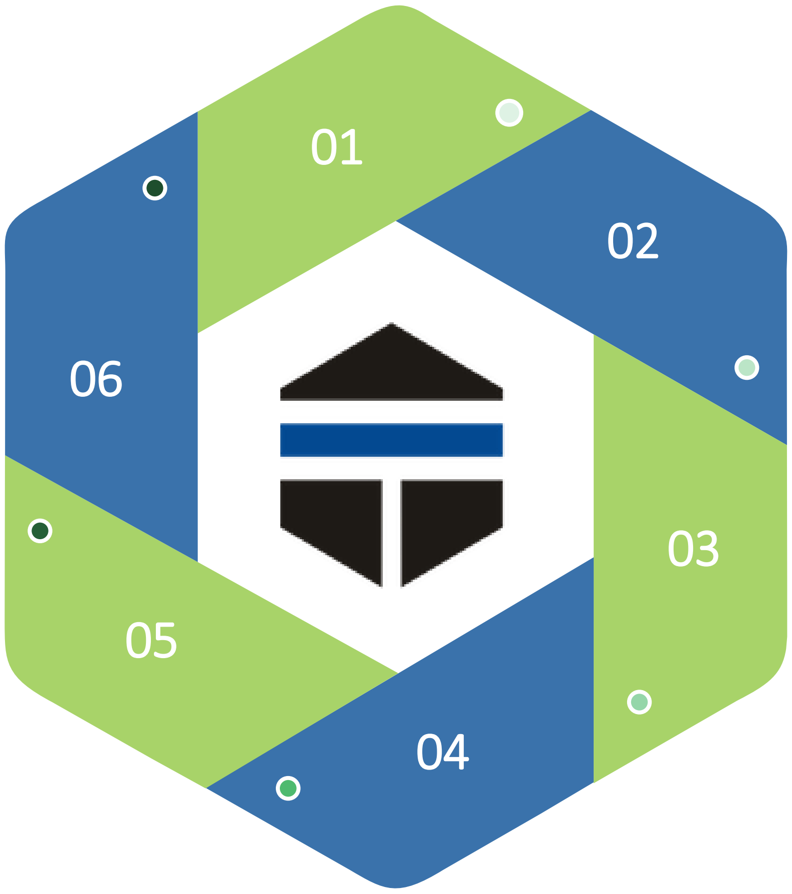
- Process Hazard Analysis conducted for all products and processes

Top Management

- Total commitment and involvement of the top management in process safety

Compliance

- Frequent and Regular Audits
- Time bound corrective and preventive actions



Chemical Release

- Dispersion Modeling Studies
- Storage Quantity Reduction
- Mechanical Integrity of Equipment

PSSR

- Pre-Startup safety revisions for new and changed processes

Management of Change

- Well defined process for change
- Comprehensive Review for changes and pre implementation studies

Separate Process Safety Management Team

- Chemical Engineers
- Chemists
- Safety Professionals
- Automation Professionals

Our transportation is safe, systematic and sustainable

Transpek
reative Chemistry

Logistics

- Safe, systematic and sustainable transportation is a **key challenge to ever changing global chemical industry**
- **Pioneers in developing in-house ISO Tank station which is well equipped with state-of-the-art technology**
- We manage over 600 ISO Tanks for safe and secure transportation of our products
- Each tank is closely monitored for its efficient utilization and periodically inspected by competent authority
- Our team provides end to end support to deliver the material in ISO Tanks
- **Facilitated many customers in transitioning to use ISO Tanks using our technological competence**

Packaging

- We offer different sizes of drum packing for our products which are **UN approved and certified by Indian Institute of Packaging**
- All packing, marking and labeling are prepare & ship **as per IMDG and IATA guidelines**

Our products are delivered across the globe

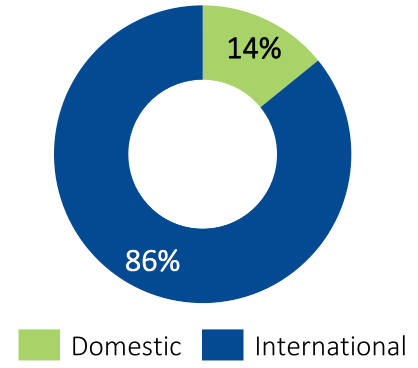
One of the Pioneering Global Exporters from India since 1986

Long term relations with Leading Global Chemical Giants

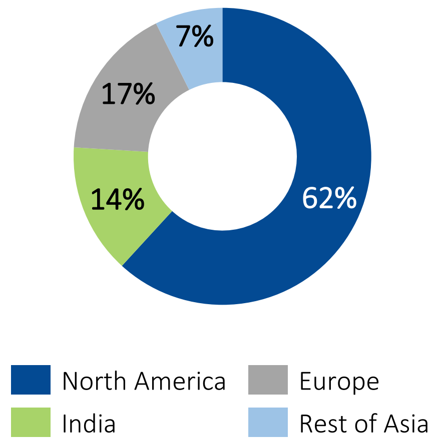
FOR INDIA & The World

Presence across **16** Countries

FY25 - Revenue Breakup



FY25 - Region-wise Breakup



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Our board has vast industry experience

Mr. Ashwin C. Shroff | Chairman

A science graduate, Mr. Shroff has played a pivotal role in advancing the growth of industrial chemicals, agrochemicals, and environmental businesses. He served as the President of the Indian Chemical Council from 1996 to 1998 and is a current member of both the FICCI Environment Committee and the FICCI Chemicals Committee.

Mr. Bimal Mehta | Managing Director

Professionally qualified as a CA, Mr. Mehta has held senior level positions in both Indian and multinational companies. With 33 years of experience, he brings expertise in business strategy, market growth, customer relationships, and finance.

Mr. Avtar Singh | Joint Managing Director

With 41 years of extensive experience in chemicals, pharmaceuticals, and agrochemical products, Mr. Singh began his career at Gharda Chemicals Private Limited. In 1981, he joined Punjab Chemicals and Crop Protection Limited (PCCPL), where he worked in operations and managed plants in various capacities.

Mr. Dipesh K. Shroff | Director

Mr. Dipesh Shroff holds a Diploma in Civil Engineering, an M.E.P. from IIM Ahmedabad, and an OPM from Harvard Business School, Boston. He is currently the Managing Director of Agrocel Industries Private Limited.

Mr. Ravi A. Shroff | Director

Mr. Ravi Shroff holds a B.E. in Chemical Engineering and an M.S. in Chemistry. He is a director in several private limited companies and one investment company, and he is also a partner in multiple partnerships. Currently, he is serving as the Managing Director of Excel Industries Limited.

Mr. Rajeev Pandia | Independent Director

A Chemical Engineering graduate from IIT Bombay with a master's from Stanford University, served as President of the Indian Chemical Council (2000–2002) and led Herdillia Chemicals Limited (later SI Group – India Limited) as Vice Chairman and Managing Director from 1992 to 2008. He is also an independent director for several companies.

Mr. Anandmohan Tiwari | Independent Director

Mr. Tiwari has served for 34 years as a member of the Indian Administrative Service, dedicating 20 of those years to the social sector, focussing on women's empowerment, rural and tribal development, education, and CSR. His executive roles include serving as Managing Director at Gujarat Narmada Valley Fertilizers Company, Gujarat Alkalies and Chemicals Limited, Vadodara, and Gujarat State Fertilizers & Chemicals Limited, Vadodara.

Mr. Vijay Maniar | Independent Director

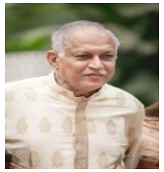
Shri Vijay Maniar, a fellow member of the Institute of Chartered Accountants of India with over 39 years of experience, ran his practice from 1985 to 1999. He then served with S.R. Batliboi & Co. LLP until 2021, specializing in statutory audits of large companies. Since January 2022, he has been an advisor and mentor at ASA & Associates' Mumbai branch and serves as an Independent Director for India Infradebt Limited and FDC Limited.

Ms. Rita Teaotia | Independent Director

Ms. Rita Teaotia, a 1981 batch IAS officer of the Gujarat cadre, has over 40 years of experience. She served as Managing Director of GIPCL, Commerce Secretary (2015–2018), and later Chairperson of the Food Safety and Standards Authority of India from November 2018.

Mr. Maulik D. Mehta | Independent Director

With over 16 years of experience, he holds a Bachelor of Business Administration, a Master's in Industrial and Organizational Psychology, and has completed the Owner/President Management executive MBA program at Harvard Business School. Since June 2020, he has been serving as the Executive Director & CEO of Deepak Nitrite Limited.



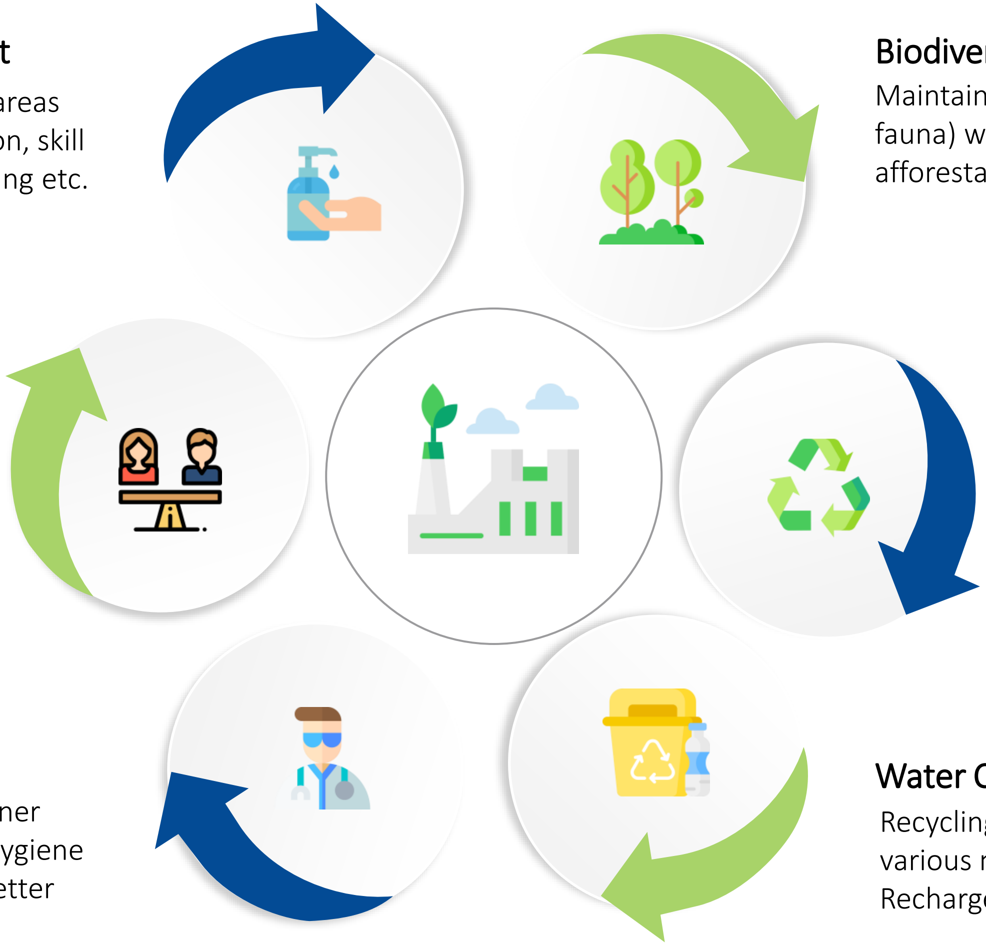
Shri Ramkisan A. Devidayal | Independent Director

Mr. Ramkisan A. Devidayal, with a master's in commerce and management, has 36 years of experience in agrochemicals, including 20 years in senior management roles. He has been Vice Chairman of Baroda Citizen Council, actively involved with NGOs, and associated with organizations like the Vadodara Chamber of Commerce and Gujarat Pesticides Formulators. He also serves as a director in several companies.

Our company has adopted a sustainable method of doing business

Community Empowerment
Serving the society in various areas like health & hygiene, education, skill development, vocational training etc.

Biodiversity
Maintaining and enhancing green belt (flora and fauna) within the factory premises through afforestation and plantations



Human Rights & Gender Equality
Maintaining work culture that ensures right opportunities to all on basis of their abilities and values without any bias

Awareness about Environmental Footprint
Minimizing impact of our operations by creating sustainable value chain and conservation / recycle/ reuse of resources

Health and Safety
Conducting operations in manner that ensures safety, health & hygiene of the employees leading to better working environment

Water Conservation
Recycling and reusing water through various methods like Bio-Filter, Recharge well, etc

Well Established, Efficient & Effective Safety and Environmental Practices

Accredited with ISO 9001:2015, ISO 14001:2015, BS OHSAS 18001:2007 for Management System and ISO 50001:2011 for Energy Management System

ESG at the heart of all we do

Environment, health and safety

We have Full-fledged Effluent management system with a licensed discharge facility to the central Effluent channel
Our company has 100 acres of land with a green belt of more than 30,000 trees within its premises

Parul University CSR Awards 2025

Company was honored with an award by Parul University at the CSR Convention & Best Practices in Corporate Social Responsibility

Energy conservation award by Government of India

Company received an award from Ministry of Power for Energy Conservation Activities undertaken from 2018-2021.

This award was given by Hon'ble Minister of Power.

Awards and Recognitions – A glimpse

Transpek
Creative Chemistry

Government of Gujarat: Excellence in CSR Award

Shri Atul Shroff, Director & Union Leader Shri Ashok Narsinh receiving the award at the hands of Hon. O. P. Kohli – Governor of Gujarat

FGI Award for Excellence in the field of Environment Pollution Abatement & Preservation

Shri Bimal V. Mehta, MD, receiving Federation of Gujarat Industries Award at the hands of Shri Manohar Parrikar, Minister of Defence, Government of India

Indian Chemical Council: Best in Social Responsibility Award

Vice President (Marketing) and Dy. General Manager (HRM) receiving the Indian Chemical Council Award for Social Responsibility

CSR Award for Outstanding contribution

Received award for Outstanding Contribution in the field of CSR by EXIM Club

Many Awards in Social Responsibility, Environment Protection & Water Conservation

Recognition for Company’s Values, Ethics and Social Commitment

Corporate social responsibility

Women Empowerment Workshops

Understanding the needs of communities, addressing them through need-based projects and making them work together to help create game changing development for sustainable growth

Strengthening the Foundation

Vocational Training

Our vision is to actively contribute towards creating innovative and sustainable solutions in the fields of health, education, vocational training and skill building and in doing so, build a better sustainable way of life for the weaker sections of the society

Solidifying the base

Focus on all round development of children with special teaching classes for academic purpose and workshops having various activities

Health Awareness

Several sessions arranged for creating health awareness on issues like HIV, Anemia, Women's Health and hygiene, Cancer etc. Special medical check up camps are also arranged for addressing their health issues and for providing medicines and guidance to everyone

Historical Financial Highlights

FY25 – Consolidated Profit & Loss Account

Particulars (Rs. Crores)	FY25	FY24	Y-o-Y
Revenue from Operations	649.9	579.6	
Other Income	28.7	25.2	
Total Revenue from operations	**678.6**	**604.8**	*12.2%*
Cost of materials consumed	330.3	293.9	
Purchases of stock-in-trade	0.0	0.0	
Changes in inventories of finished goods, work-in-progress and stock-in-trade	2.1	-6.4	
Total Raw Material	**332.5**	**287.4**	
Employee Expenses	66.6	61.6	
Other Expenses	156.1	148.3	
EBITDA (Including Other Income)	**123.4**	**107.5**	*14.8%*
EBITDA Margin (%)	*18.2%*	*17.8%*	
Depreciation	50.0	37.6	
EBIT	**73.4**	**69.9**	*5.1%*
EBIT Margin (%)	*10.8%*	*11.6%*	
Finance Cost	11.7	14.4	
Exceptional Item	0.0	0.0	
Profit before Tax	**61.7**	**55.5**	*11.1%*
Tax	12.9	17.0	
Profit After Tax	**48.7**	**38.6**	*26.4%*
PAT Margin (%)	*7.2%*	*6.4%*	
EPS (in Rs.)	87.25	69.03	

Mar'25 – Consolidated Balance Sheet

Liabilities (Rs. Crores)	Mar-25	Mar-24
Equity		
Equity Share capital	5.6	5.6
Other Equity	739.7	667.8
Total Equity	**745.4**	**673.4**
Financial liabilities		
(i) Borrowings	20.6	19.7
(ii) Lease liabilities	32.2	52.6
Provisions	3.3	3.1
Deferred tax liabilities (Net)	77.3	104.4
Total Non Current Liabilities	**133.5**	**179.8**
Financial liabilities		
(i) Borrowings	16.3	24.5
(ii) Trade Payables	63.7	45.8
(iii) Other financial liabilities	11.2	13.1
(iv) Lease liabilities	25.3	26.1
Provisions	1.3	0.6
Other current liabilities	3.9	2.5
Current tax liabilities (Net)	0.0	0.0
Total Current Liabilities	**121.8**	**112.5**
Total Equity and Liabilities	**1,000.6**	**965.7**

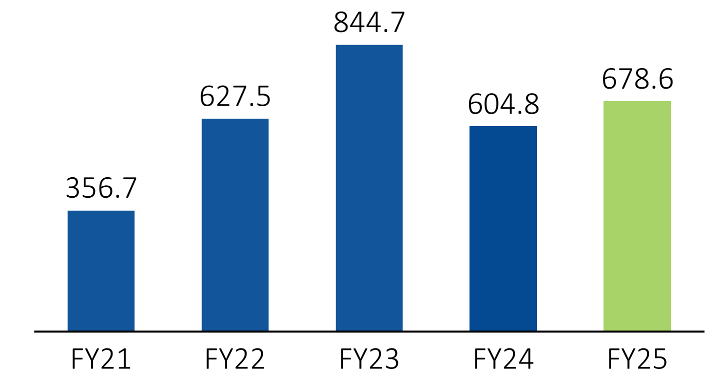
Assets (Rs. Crores)	Mar-25	Mar-24
Non Current assets		
Property, Plant and Equipment	307.6	319.7
Capital work-in-progress	5.1	6.1
Right to use of lease assets	52.3	77.6
Other Intangible assets	0.0	0.0
Financial Assets		
Investments	328.2	320.5
(i)Loans	0.0	0.0
(ii) Other financial assets	4.7	16.4
Other non-current assets	1.7	11.7
Total Non Current Assets	**699.5**	**752.0**
Current Assets		
Inventories	67.1	64.4
Financial Assets		
(i) Trade receivables	102.5	91.9
(ii) Cash and cash equivalents	56.5	8.1
(iii) Bank balances other than above	45.0	22.5
(iv) Loans	0.0	0.0
(v) Other financial assets	3.4	2.8
Other current assets	26.6	24.0
Total Current Assets	**301.1**	**213.6**
Total Assets	**1,000.6**	**965.7**

Mar’25 – Consolidated Cash Flow Statement

Particulars (Rs. Crores)	Mar-25	Mar-24
Net Profit Before Tax	61.7	55.5
Adjustments for: Non Cash Items / Other Investment or Financial Items	56.8	41.3
Operating profit before working capital changes	**118.5**	**96.8**
Changes in working capital	25.6	12.9
Cash generated from Operations	**144.1**	**109.7**
Direct taxes paid (net of refund)	-9.0	-11.9
Net Cash from Operating Activities	135.1	97.8
Net Cash from Investing Activities	-30.5	-31.5
Net Cash from Financing Activities	-56.2	-63.7
Net Decrease in Cash and Cash equivalents	48.4	2.6
Add: Cash & Cash equivalents at the beginning of the period	8.1	5.5
Cash & Cash equivalents at the end of the period	56.5	8.1

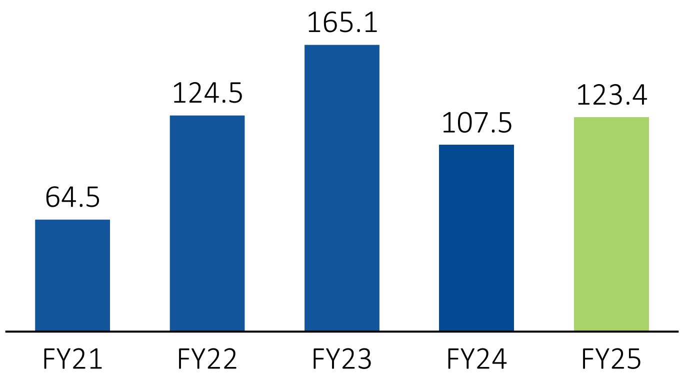
Consolidated Financial Highlights

Revenue* (Rs. In Cr)



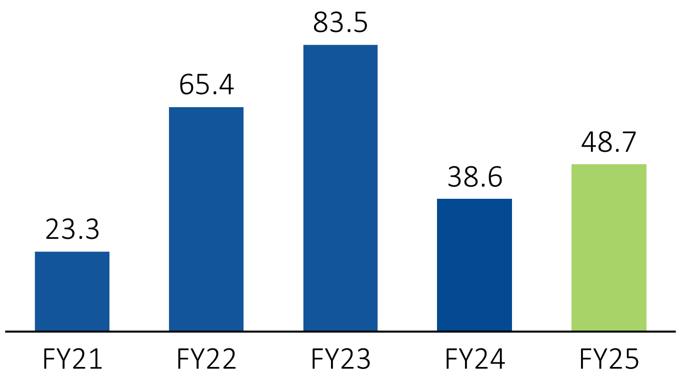
EBITDA* (Rs. In Cr)

18.1%	19.8%	19.5%	17.8%	18.2%

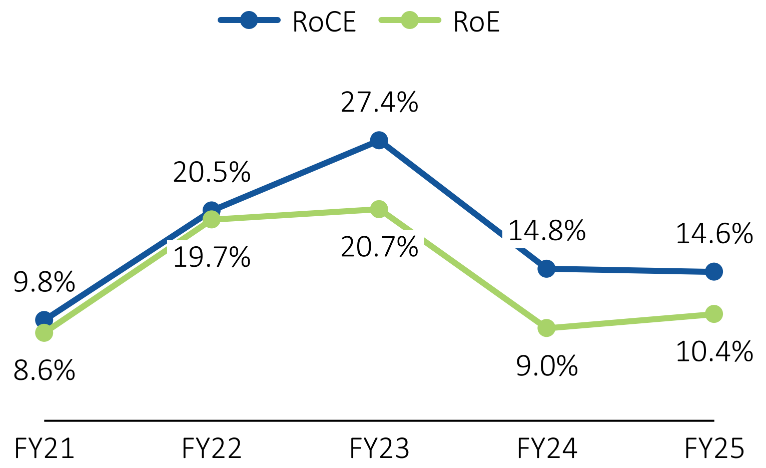


PAT (Rs. In Cr)

6.5%	10.4%	9.9%	6.4%	7.2%	Margin

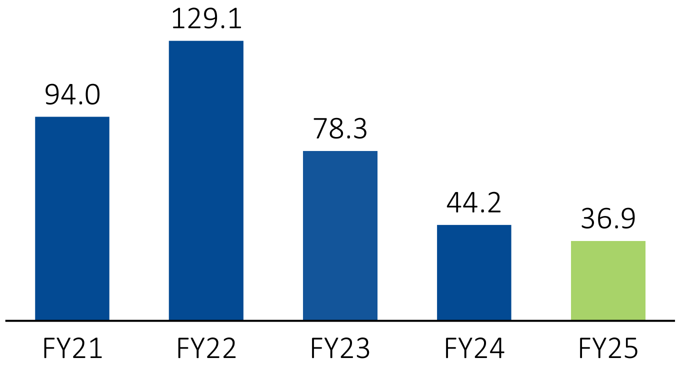


Core ROCE & ROE (%)*

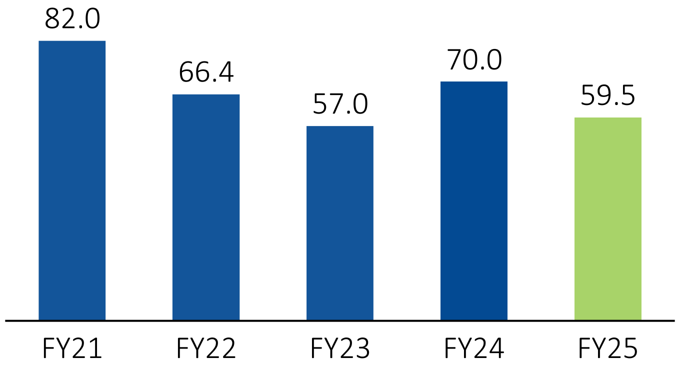


Debt (Rs. In Cr) & Debt / Equity (x)

0.25	0.27	0.13	0.07	0.05



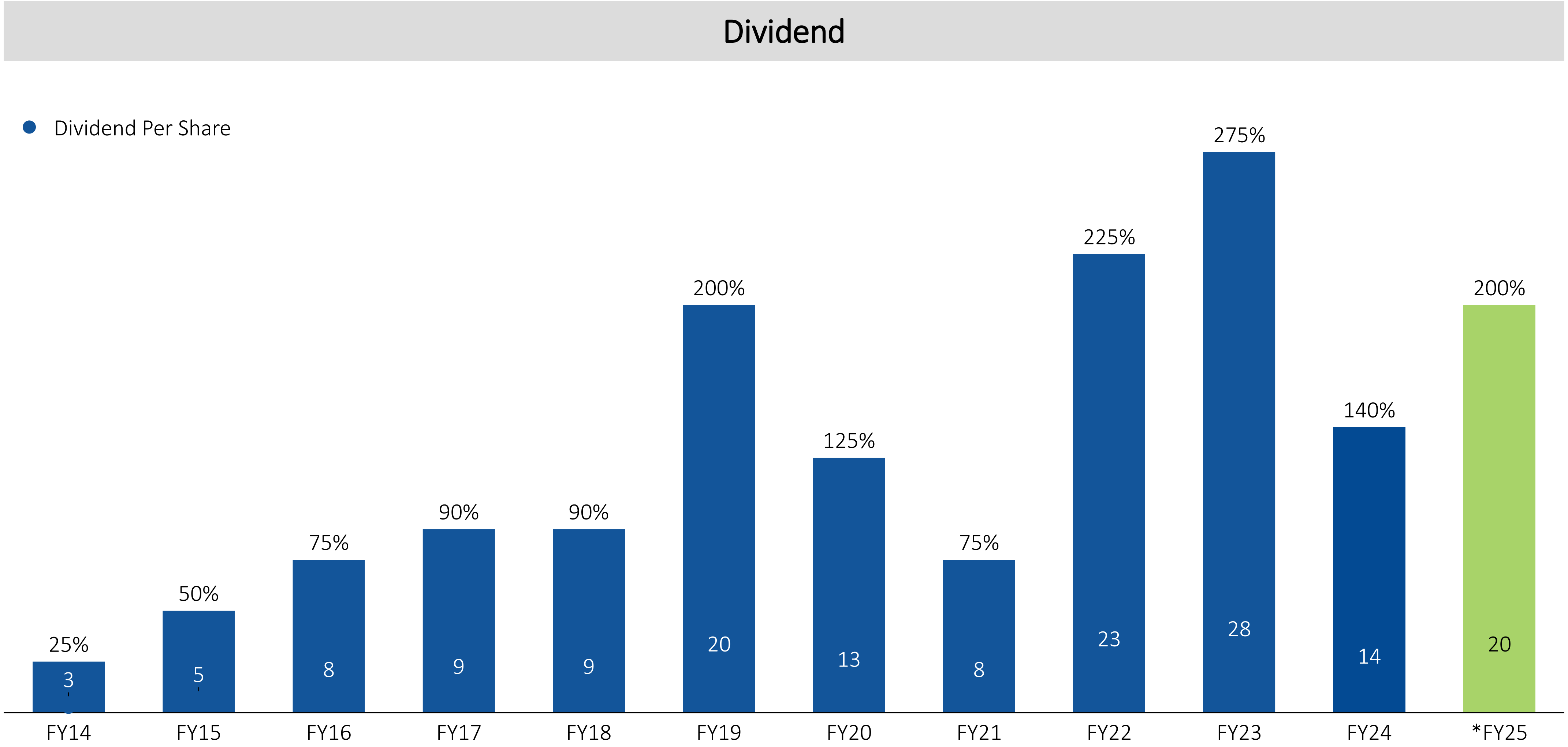
Net Working Capital^ (No. of days)



Debt includes Long term debt, short term debt and current maturities of long term debts payable to Banks & Financial Institutions. | ^Calculated on the basis of revenue from operations

*Core ROCE & ROE Excludes the Equity Investments through Other Comprehensive Income component in Equity

Consistent Dividend Performance



*Dividend for FY 2024-2025 will be subject to approval by share holders at ensuing Annual General meeting of the company

Way Forward

Strategic Growth

Product Development	While adding more Acid Chlorides, we have been focusing on other products that are under development at different stages. Once commercialized, these products shall provide further growth.
Geographic Expansion	The Company has been working to expand its customer base and geographical spread which will add to the overall business volumes in the coming period. Recently, business has been started with customers in Eurasia and South America.
Sustainability Practice	The Long-Term Strategic Growth shall be achieved through a combination of both the above, combined with intensive & continued focus on best sustainability practices and customer delight.

Contact Information

Company :

Transpek Industry Limited
CIN: L23205GJ1965PLC001343

Mr. Alak D. Vyas

E: secretarial@transpek.com

www.transpek.com

Investor Relations Advisor :

Strategic Growth Advisors Pvt. Ltd.
CIN: U74140MH2010PTC204285

Ms. Shaily Patwa/ Mr. Om Kanadia
E: shaily.p@sgapl.net / om.kanadia@sgapl.net
T: +91 9819494608 / 84549 51156

www.sgapl.net

THANK YOU