



Transpek Industry Limited

Reg. Office:
4th Floor, Lilleria 1038
Gotri - Sevasi Road
Vadodara - 390021. Gujarat, (India)

Date: 24th November, 2025

To,
BSE Limited
P.J. Towers,
Dalal Street, Mumbai – 400 001
Ref: Scrip Code: 506687

Subject: Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we enclose herewith Investor presentation for November, 2025.

The aforementioned presentation will also be uploaded on the Company's website viz. www.transpek.com.

We request you to take the above on your records and acknowledge receipt.

Thanking you,

**Yours faithfully,
For Transpek Industry Limited**

**Bimal V. Mehta
Managing Director
DIN: 00081171**



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Taluka: Padra
Dist.: Vadodara - 391 440
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Company Identification No.: L23205GJ1965PLC001343

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Transpek Industry Limited

Investor Presentation

November 2025



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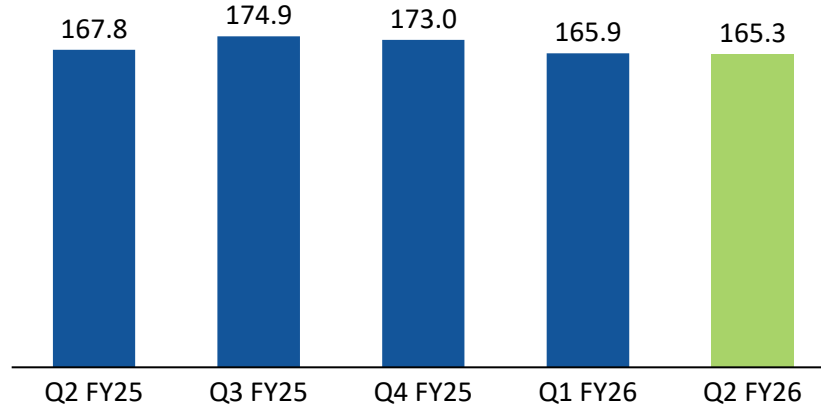
Q2 FY26 - Financial Highlights



- The company reported revenue of ₹165 crore, minor (2% reduction) on a YoY basis with EBITDA margin of 19.2%.
- Steady demand witnessed in both domestic and international markets for key products despite tariff situation.
- Company is focusing to add additional non-acid, non-alkyl chloride chemistries to develop higher value-added and innovative products, thereby expanding presence across a wider client base and end-use markets.
- With a focus on global expansion, responsible manufacturing, and research-driven innovation, the company is well-positioned for steady long-term growth.
- The Company continues to take steps to reduce energy costs by undertaking various Energy Conservation Activities. The Company has subscribed to a Hybrid Power Project the benefits of which are expected from FY 26-27.

Performance Highlights

Revenue* (Rs. In Cr)

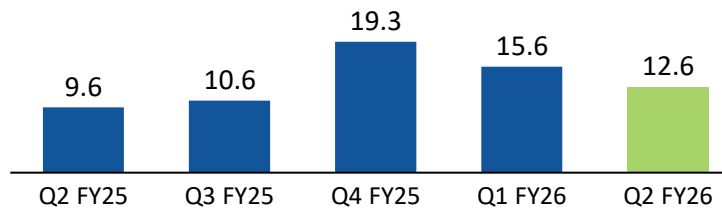
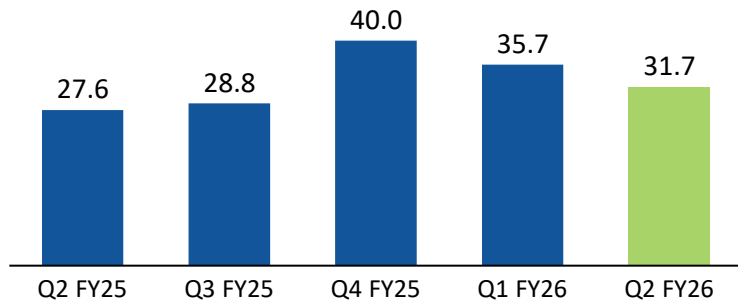


EBITDA* (Rs. In Cr)

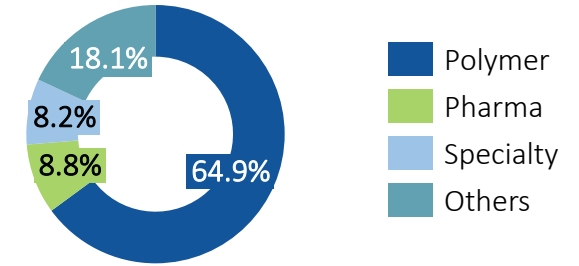
16.5% 16.5% 23.1% 21.5% 19.2%

PAT (Rs. In Cr)

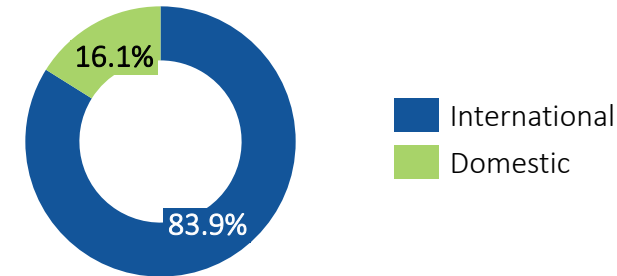
5.7% 6.1% 11.1% 9.4% 7.6% **Margin**



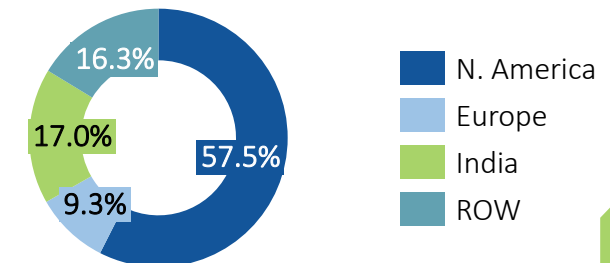
Q2 FY26 Sales Distribution based on Application



Q2 FY26 - Revenue Breakup



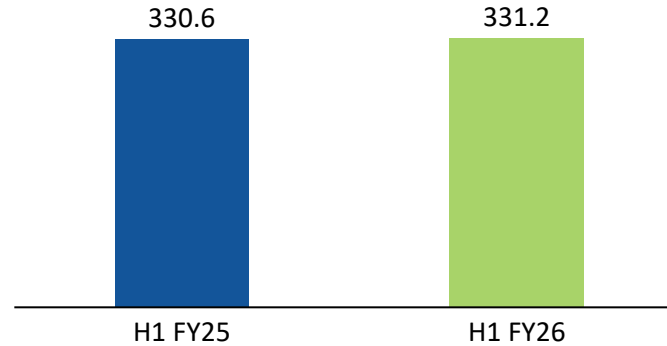
Q2 FY26 - Region wise break up



*Includes other income as major part of TIL's other income consists of Export incentives and duty drawbacks that are directly linked to the export sales

Performance Highlights

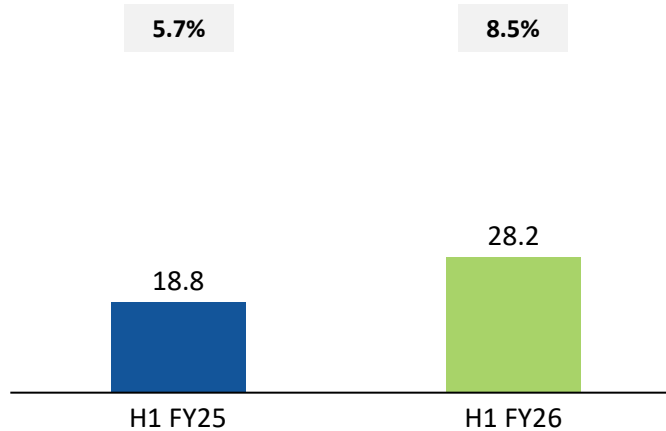
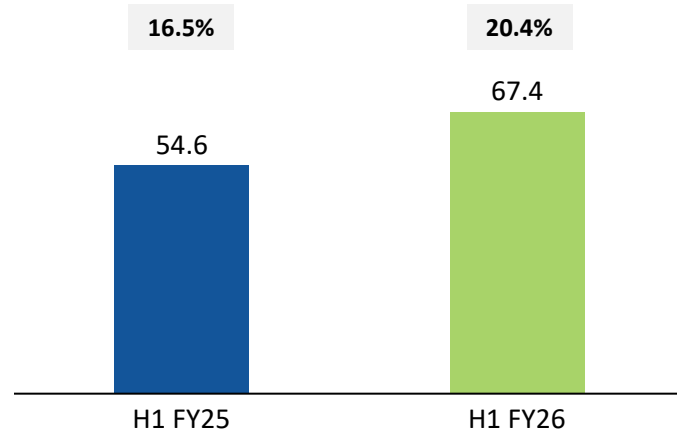
Revenue* (Rs. In Cr)



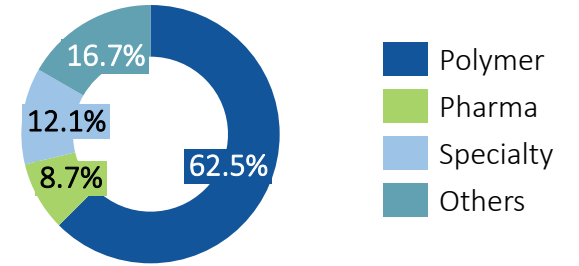
EBITDA* (Rs. In Cr)

PAT (Rs. In Cr)

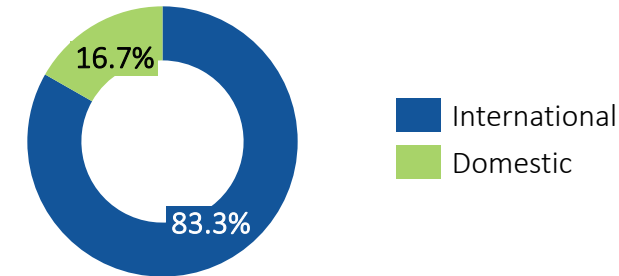
Margin



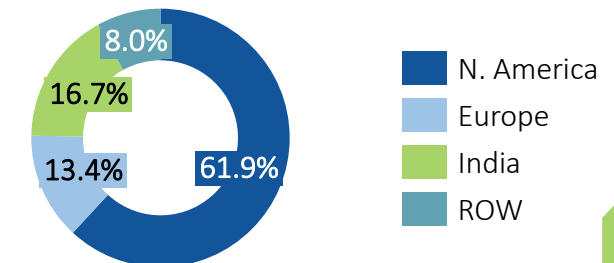
H1 FY26 Sales Distribution based on Application



H1 FY26 - Revenue Breakup



H1 FY26 - Region wise break up



*Includes other income as major part of TIL's other income consists of Export incentives and duty drawbacks that are directly linked to the export sales

Q2 & H1 FY26 - Consolidated Profit & Loss Account

Particulars (Rs. Crores)	Q2 FY26	Q2 FY25	Y-o-Y	Q1 FY26	Q-o-Q	H1 FY26	H1 FY25	Y-o-Y
Revenue from Operations	160.3	162.7		154.2		314.5	314.6	
Other Income	5.0	5.1		11.7		16.7	16.1	
Total Revenue from operations	165.3	167.8	-1.5%	165.9	-0.4%	331.2	330.6	0.2%
Cost of materials consumed	76.2	86.5		76.9		153.1	154.7	
Purchases of stock-in-trade	0.0	0.0		0.0		0.0	0.0	
Changes in inventories	-3.6	-1.2		-0.2		-3.9	9.3	
Total Raw Material	72.5	85.3		76.7		149.2	164.0	
Employee Expenses	18.1	16.8		18.3		36.5	33.5	
Other Expenses	42.9	38.1		35.2		78.1	78.5	
EBITDA (Including Other Income)	31.7	27.6	14.9%	35.7	-11.2%	67.4	54.6	23.5%
EBITDA Margin (%)	19.2%	16.5%		21.5%		20.4%	16.5%	
Depreciation	12.3	12.9		12.3		24.7	25.2	
EBIT	19.4	14.7	31.7%	23.4	-17.1%	42.8	29.4	45.5%
EBIT Margin (%)	11.7%	8.8%		14.1%		12.9%	8.9%	
Finance Cost	2.4	2.8		2.5		4.9	5.8	
Profit before Tax	17.0	11.9	42.6%	20.9	-18.9%	37.9	23.6	60.9%
Tax	4.3	2.3		5.4		9.7	4.7	
Profit After Tax	12.6	9.6	32.3%	15.6	-18.9%	28.2	18.8	49.8%
PAT Margin (%)	7.6%	5.7%		9.4%		8.5%	5.7%	
EPS (in Rs.)	22.62	17.10		27.90		50.52	33.73	

Sept'25 – Consolidated Balance Sheet

Liabilities (Rs. Crores)	Sept-25	Mar-25
Equity		
Equity Share capital	5.6	5.6
Other Equity	762.3	739.7
Total Equity	767.9	745.4
Financial liabilities		
(i) Borrowings	21.5	20.6
(ii) Lease liabilities	29.9	32.2
Provisions	3.2	3.3
Deferred tax liabilities (Net)	78.5	77.3
Total Non Current Liabilities	133.1	133.5
Financial liabilities		
(i) Borrowings	3.8	16.3
(ii) Trade Payables	61.4	63.7
(iii) Other financial liabilities	12.4	11.2
(iv) Lease liabilities	15.6	25.3
Provisions	1.0	1.3
Other current liabilities	4.7	3.9
Current tax liabilities (Net)	-	-
Total Current Liabilities	98.9	121.8
Total Equity and Liabilities	999.9	1,000.6

Assets (Rs. Crores)	Sept-25	Mar-25
Non Current assets		
Property, Plant and Equipment	302.9	307.6
Capital work-in-progress	12.7	5.1
Right to use of lease assets	38.8	52.3
Other Intangible assets	-	-
Financial Assets		
Investments	335.4	328.2
(i) Loans	-	-
(ii) Other financial assets	16.8	4.7
Other non-current assets	2.8	1.7
Total Non Current Assets	709.4	699.5
Current Assets		
Inventories	71.9	67.1
Financial Assets		
(i) Trade receivables	92.9	102.5
(ii) Cash and cash equivalents	18.8	56.5
(iii) Bank balances other than above	80.8	45.0
(iv) Loans	-	-
(v) Other financial assets	4.9	3.4
Other current assets	21.1	26.6
Total Current Assets	290.4	301.1
Total Assets	999.9	1,000.6

Received Ecovadis Gold Award & Responsible Care



- Awarded the prestigious EcoVadis 'Gold Medal' for outstanding sustainability performance.
- Recognized for excellence in Environment, Labor & Human Rights, Ethics, and Sustainable Procurement.
- This achievement ranks the company among the top 5% of all companies evaluated by EcoVadis in the Chemical Sector.

- Responsible Care is the chemical industry's unique global initiative that drives continuous improvement in safety, health and environment performance together with open and transparent communication with all the stake holders.

Capex

- The Capex for next two years will be based on the timing of the introduction of new products and any significant investment will be announced appropriately. Evaluating a couple of new products for investment in manufacturing capacity.

Logistic & Sourcing

- The cost of freight & logistics have been stabilizing while uncertainty continues. The Company has been actively managing the issues with good outcomes. At the same time, a significant part of logistics cost is borne by the customers directly.

Business Volumes

- Though the world is experiencing significant economic & political challenge at present, the Company does not expect any major change in demand structure of its products in the long run. However, US tariff may adversely impact the volumes and / or margins. We continue to work with the customer closely.

EBITDA

- Average expected EBITDA is about 16% to 20%. However, this can go beyond this range up or down as it is dependent on product mix (based on the demand), pricing and volumes. Also, it can vary from quarter to quarter due to product mix, raw material prices and numerator/denominator effect.

Transpek at Glance



About us



Environment
Protection

Founded by
Shri. Govindji
Shroff in 1965



Creative
Chemistry



Over three
decades of
presence in the
international
market

Part of Excel
group of
companies

Over 5 decades
experience in
Sulphur and
Chlorine
Chemistry



Customer
Focus

Exploring every
possible
compound
from Sulphur
and Chlorine

Headquartered
in Vadodara, -
approximately
400 kms from
Nhava Sheva

Our journey over five decades

1965

Incorporated Transpek Industry Pvt. Ltd. for manufacturing Acrylic Sheets

1968

Strategic diversification to chemical manufacturing business

1978

Invitation to public for Initial Public Offer

1979

Started manufacturing of Thionyl Chloride (First Company to do so in Asia)

2012

Significant strategic shift from Thionyl Chloride to various Acid Chlorides

2004

Set up of First Multi Purpose Acid Chloride Plant

2000

Transferred Sulphoxylates Division to Transpek Silox Industry Ltd.

1986

Started Exporting Chemicals and manufacturing Chloro Acetyl Chloride (First Indian Company to do so)

2017

Long term supply agreement with global chemical giant

2018

Started supplying under long term supply agreement and became big global player in acid chlorides

Certified with ISO 50001 & ISO 45001

2022-23

Received Responsible Care Certification and Energy Conservation Award for Energy Conservation Activities

2025

Awarded EcoVadis 'Gold Medal' for outstanding sustainability performance

Certified with ISO 27001

Our products are supplied to varied industries

Leading global supplier for '**Chlorinated Products**' to various industry sectors ranging from Pharmaceuticals, Agrochemicals and dyes to pigments.

Polymers



Pharma



Specialty Chemicals



Agro Chemicals



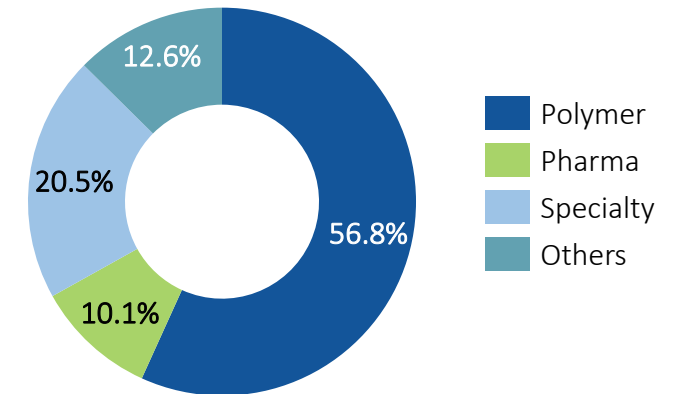
Cosmetics



Dyes



FY25 Sales Distribution based on Application



Our products have multiple applications

Diversified Products Across India's Fastest Growing Industries

- 2, 4, 6 Trimethyl Benzoyl Chloride
- Octanoyl chloride
- Propargyl Chloride Solution

Specialty Chemicals

- Cocoyl Chloride
- Diethylene Glycol Dichloride
- Isononanoyl Chloride
- Lauroyl chloride

Surfactants

- 2-Methoxyethyl chloride
- 2-Propoxyethyl chloride
- Methoxyacetyl chloride
- n-Butyryl chloride
- n-Valeroyl Chloride
- Octanoyl chloride
- Propargyl Chloride Solution
- Sulphur Dichloride
- Thionyl Chloride

Agrochemicals

- 2-Chloroethylamine Hydrochloride Solution
- Isophthaloyl Chloride
- m-Nitrobenzoyl chloride
- p-Nitrobenzoyl Chloride
- Sulphur Dichloride
- Sulphur Monochloride
- Terephthaloyl chloride
- Thionyl Chloride

Dyes

- 2-Ethylhexanoyl chloride
- Isononanoyl Chloride
- Isophthaloyl Chloride
- Neodecanoyl Chloride
- Octanoyl chloride
- Pivaloyl chloride
- Terephthaloyl chloride

Polymers

- 2-Chloroethylamine Hydrochloride Solution
- 4-Chlorobutyryl Chloride
- 2-Methoxyethyl chloride
- Diethylene Glycol Dichloride
- Isobutyryl chloride
- Lauroyl chloride
- Methoxyacetyl chloride
- n-Butyryl chloride
- n-Decanoyl chloride
- n-Octyl chloride
- n-Valeroyl Chloride
- o-Toluoyl chloride
- Octanoyl chloride
- Pivaloyl chloride
- p-Nitrobenzoyl Chloride
- Propargyl Chloride Solution
- Sulphur Dichloride
- Triethyleneglycol Dichloride
- Thionyl Chloride

Pharma



“The company has a **strong experience** in manufacturing of products using chlorinated chemistry presenting **unending opportunities** for supply of **intermediates and specialty chemicals** suitable for **multiple applications**”.

Our capabilities developed over years

Research & Development

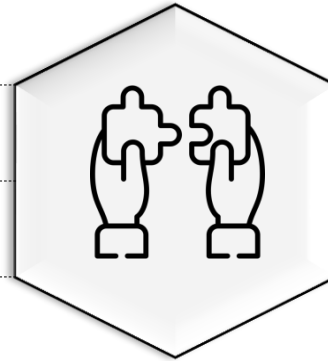
- ◇ In house development of products
- ◇ DSIR approved R&D Facility
- ◇ R&D Lab approved by MS University of Baroda for PhD research
- ◇ Kilo lab and Pilot plants for trials before commercializing plants

Logistics

- ◇ Over 600 ISO tank management with own ISO tank repairs and cleaning stations

Customer Base

- ◇ Long lasting and strong relationship with domestic and international buyers



Sustainability Ratings

- ◇ ECOVADIS Sustainability platform – the company is rated very high with ‘Gold Badge’
- ◇ One of those few Indian companies to have a separate Process safety function which was set up many years back.



Manufacturing Capabilities

- ◇ Over 50 years of experience
- ◇ Unique recycling system with closed loop chemistry
- ◇ Expertise in chlorination chemistry

Supply Chain

- ◇ Stable association with vendors and service providers

Our clients trust in our capabilities & chemistries

Company has built an excellent reputation globally – Testament to our Reliability and Trustworthiness

Contract
Period



10 years
Exclusive contract with a
'MNC Giant'

Products



Supply of **'Acid Chlorides'**

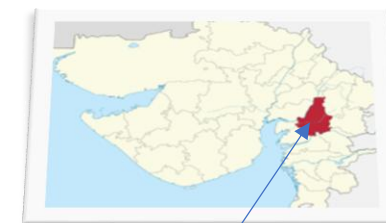
Global
Player



**'Global Recognition and
Visibility'**

- Long-term supply agreement commenced from 1st January 2018
- High performance product with dedicated manufacturing facility
- Positive effect on the turnover of the Company
- Augmented already solid reputation among Global Chemical Giants.
- EPS accretive

Our plants are multipurpose and multiproduct



Ekalbara

Located ~25 km away from the headquarter location at Vadodara, Gujarat.

- ★ Dedicated multipurpose and multiproduct plants spread over 100 acres with total production capacity of 66,000 MTPA.
- ★ Having an expert team of engineers for **Process Scale-up, Plant Design, Erection, and Commissioning**
- ★ Having a facility to take up **contract manufacturing** as well as job work facility for our customers to provide them **economically viable solutions**.
- ★ Handle projects for global clients in the areas of **pharmaceuticals, agrochemicals and specialty chemicals** by **deploying our expertise in chlorination technology** along with other core technologies

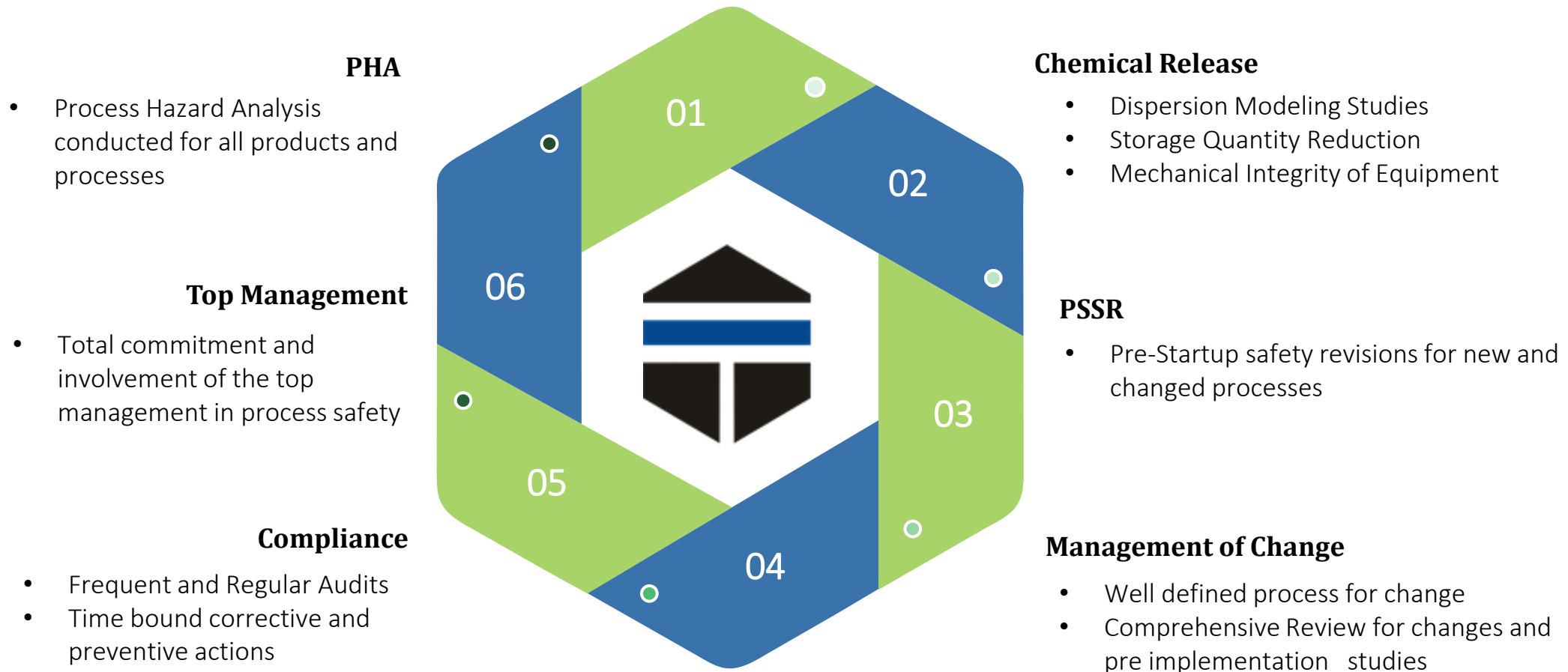
- Strategically located in largest chemical manufacturing zone
- ~ 400 kms away from Nhava Sheva Seaport, Mumbai
- Mundra, Pipavav and Hazira seaports are also well in reach
- Vadodara is also having ICD (Inland Container Depot) which is well connected to rail network with different regional ports



Research & Development

- Developed a comprehensive in-house R&D facility **recognized by the Department of Science & Technology, Government of India**, which is equipped with latest technology and equipment
- Every new and existing product undergoes a constant research at our lab
- Derived **competitive edge in manufacturing of Acid Chlorides and Alkyl Chlorides**, which have wide applications. We have developed several products and started its commercial production and supply.
- We have the **facility of gram lab, kilo lab and pilot plant to scale up the process.**
- It also **approved by Maharaja Sayajirao University of Vadodara** for allowing students pursuing Doctorate of Philosophy (Ph. D) to conduct research and experiments.

Our top management is committed to process safety



Separate Process Safety Management Team

- Chemical Engineers
- Chemists
- Safety Professionals
- Automation Professionals

Our transportation is safe, systematic and sustainable

Logistics

- Safe, systematic and sustainable transportation is a **key challenge to ever changing global chemical industry**
- **Pioneers in developing in-house ISO Tank station** which is well equipped with state-of-the-art technology
- We manage over 600 ISO Tanks for safe and secure transportation of our products
- Each tank is closely monitored for its efficient utilization and periodically inspected by competent authority
- Our team provides end to end support to deliver the material in ISO Tanks
- **Facilitated many customers in transitioning to use ISO Tanks using our technological competence**

Packaging

- We offer different sizes of drum packing for our products which are **UN approved and certified by Indian Institute of Packaging**
- All packing, marking and labeling are prepare & ship **as per IMDG and IATA guidelines**

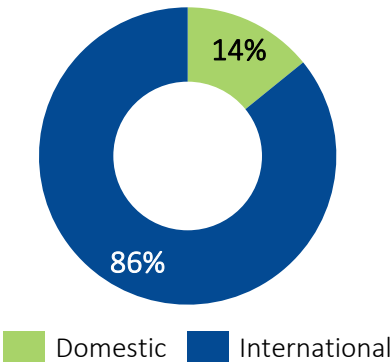
Our products are delivered across the globe

One of the Pioneering Global Exporters from India since 1986

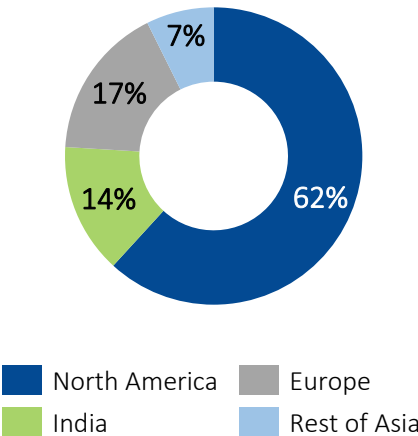
Long term relations with Leading Global Chemical Giants



FY25 - Revenue Breakup



FY25 - Region-wise Breakup



Our board has vast industry experience



Mr. Ashwin C. Shroff | Chairman

A science graduate, Mr. Shroff has played a pivotal role in advancing the growth of industrial chemicals, agrochemicals, and environmental businesses. He served as the President of the Indian Chemical Council from 1996 to 1998 and is a current member of both the FICCI Environment Committee and the FICCI Chemicals Committee.



Mr. Bimal Mehta | Managing Director

Professionally qualified as a CA, Mr. Mehta has held senior level positions in both Indian and multinational companies. With 33 years of experience, he brings expertise in business strategy, market growth, customer relationships, and finance.



Mr. Avtar Singh | Joint Managing Director

With 41 years of extensive experience in chemicals, pharmaceuticals, and agrochemical products, Mr. Singh began his career at Gharda Chemicals Private Limited. In 1981, he joined Punjab Chemicals and Crop Protection Limited (PCCPL), where he worked in operations and managed plants in various capacities.



Mr. Dipesh K. Shroff | Director

Mr. Dipesh Shroff holds a Diploma in Civil Engineering, an M.E.P. from IIM Ahmedabad, and an OPM from Harvard Business School, Boston. He is currently the Managing Director of Agrocel Industries Private Limited.



Mr. Ravi A. Shroff | Director

Mr. Ravi Shroff holds a B.E. in Chemical Engineering and an M.S. in Chemistry. He is a director in several private limited companies and one investment company, and he is also a partner in multiple partnerships. Currently, he is serving as the Managing Director of Excel Industries Limited.



Mr. Rajeev Pandia | Independent Director

A Chemical Engineering graduate from IIT Bombay with a master's from Stanford University, served as President of the Indian Chemical Council (2000–2002) and led Herdillia Chemicals Limited (later SI Group – India Limited) as Vice Chairman and Managing Director from 1992 to 2008. He is also an independent director for several companies.



Mr. Anandmohan Tiwari | Independent Director

Mr. Tiwari has served for 34 years as a member of the Indian Administrative Service, dedicating 20 of those years to the social sector, focussing on women's empowerment, rural and tribal development, education, and CSR. His executive roles include serving as Managing Director at Gujarat Narmada Valley Fertilizers Company, Gujarat Alkalies and Chemicals Limited, Vadodara, and Gujarat State Fertilizers & Chemicals Limited, Vadodara.



Mr. Vijay Maniar | Independent Director

Shri Vijay Maniar, a fellow member of the Institute of Chartered Accountants of India with over 39 years of experience, ran his practice from 1985 to 1999. He then served with S.R. Batliboi & Co. LLP until 2021, specializing in statutory audits of large companies. Since January 2022, he has been an advisor and mentor at ASA & Associates' Mumbai branch and serves as an Independent Director for India Infradebt Limited and FDC Limited.



Ms. Rita Teatolia | Independent Director

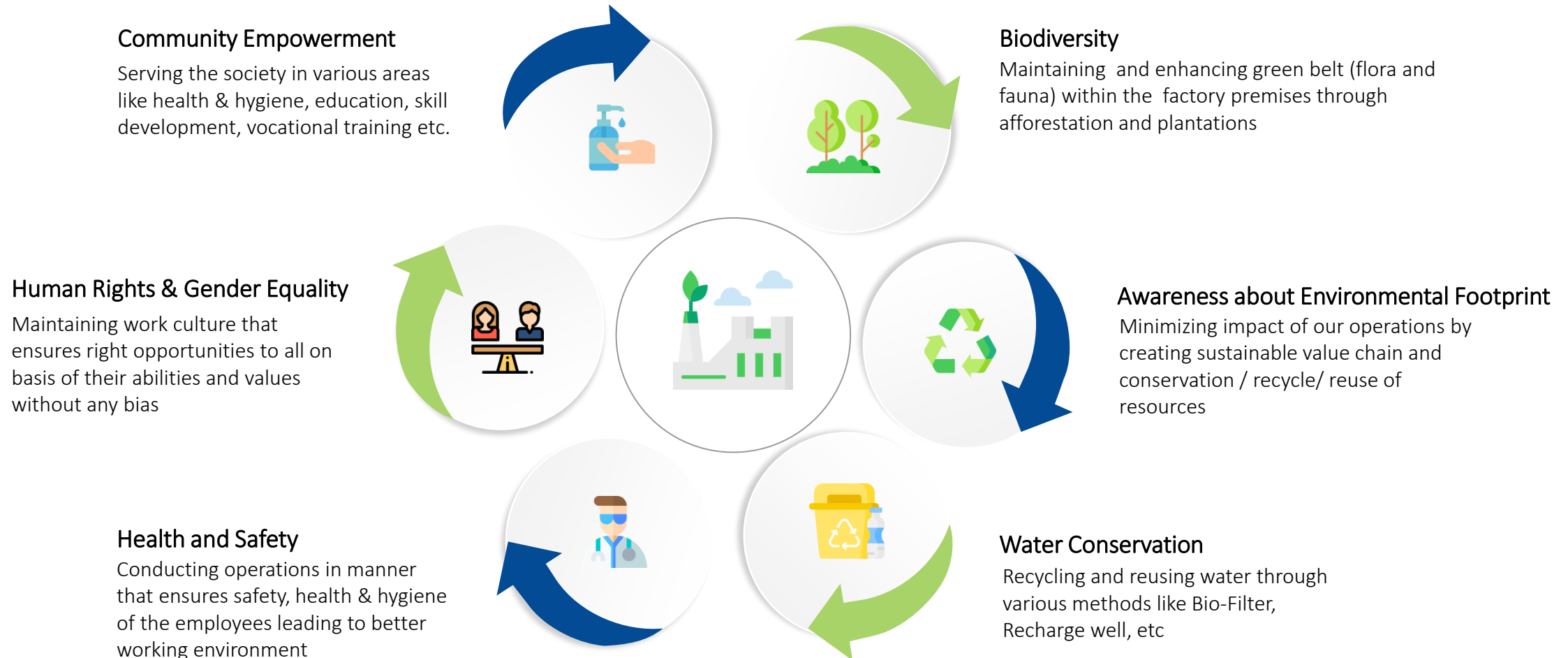
Ms. Rita Teatolia, a 1981 batch IAS officer of the Gujarat cadre, has over 40 years of experience. She served as Managing Director of GIPCL, Commerce Secretary (2015–2018), and later Chairperson of the Food Safety and Standards Authority of India from November 2018.



Mr. Maulik D. Mehta | Independent Director

With over 16 years of experience, he holds a Bachelor of Business Administration, a Master's in Industrial and Organizational Psychology, and has completed the Owner/President Management executive MBA program at Harvard Business School. Since June 2020, he has been serving as the Executive Director & CEO of Deepak Nitrite Limited.

Our company has adopted a sustainable method of doing business



Well Established, Efficient & Effective Safety and Environmental Practices

Accredited with ISO 9001:2015, ISO 14001:2015, BS OHSAS 18001:2007 for Management System and ISO 50001:2011 for Energy Management System

ESG at the heart of all we do



Environment, health and safety



Rainwater harvesting and recharging



Green cover in Transpek premise



Safety is our responsibility

We have **Full-fledged Effluent management system** with a licensed discharge facility to the central Effluent channel
Our company has **100 acres of land** with a green belt of more than **30,000 trees** within its premises

Parul University CSR Awards 2025



Company was honored with an award by Parul University at the CSR Convention & Best Practices in Corporate Social Responsibility

Energy conservation award by Government of India



Company received an award from Ministry of Power for Energy Conservation Activities undertaken from 2018-2021.

This award was given by Hon'ble Minister of Power.

Awards and Recognitions – A glimpse

Government of Gujarat: Excellence in CSR Award



Shri Atul Shroff, Director & Union Leader Shri Ashok Narsinh receiving the award at the hands of Hon. O. P. Kohli – Governor of Gujarat

FGI Award for Excellence in the field of Environment Pollution Abatement & Preservation



Shri Bimal V. Mehta, MD, receiving Federation of Gujarat Industries Award at the hands of Shri Manohar Parrikar, Minister of Defence, Government of India

Indian Chemical Council: Best in Social Responsibility Award



Vice President (Marketing) and Dy. General Manager (HRM) receiving the Indian Chemical Council Award for Social Responsibility

CSR Award for Outstanding contribution



Received award for Outstanding Contribution in the field of CSR by EXIM Club

Many Awards in Social Responsibility, Environment Protection & Water Conservation
Recognition for Company's Values, Ethics and Social Commitment

Women Empowerment Workshops

Understanding the needs of communities, addressing them through need-based projects and making them work together to help create game changing development for sustainable growth



Vocational Training

Our vision is to actively contribute towards creating innovative and sustainable solutions in the fields of health, education, vocational training and skill building and in doing so, build a better sustainable way of life for the weaker sections of the society



Solidifying the base

Focus on all round development of children with special teaching classes for academic purpose and workshops having various activities



Health Awareness

Several sessions arranged for creating health awareness on issues like HIV, Anemia, Women's Health and hygiene, Cancer etc. Special medical check up camps are also arranged for addressing their health issues and for providing medicines and guidance to everyone



Strengthening the Foundation



Historical Financial Highlights



FY25 – Consolidated Profit & Loss Account

Particulars (Rs. Crores)	FY25	FY24	Y-o-Y
Revenue from Operations	649.9	579.6	
Other Income	28.7	25.2	
Total Revenue from operations	678.6	604.8	12.2%
Cost of materials consumed	330.3	293.9	
Purchases of stock-in-trade	0.0	0.0	
Changes in inventories of finished goods, work-in-progress and stock-in-trade	2.1	-6.4	
Total Raw Material	332.5	287.4	
Employee Expenses	66.6	61.6	
Other Expenses	156.1	148.3	
EBITDA (Including Other Income)	123.4	107.5	14.8%
EBITDA Margin (%)	18.2%	17.8%	
Depreciation	50.0	37.6	
EBIT	73.4	69.9	5.0%
EBIT Margin (%)	10.8%	11.6%	
Finance Cost	11.7	14.4	
Exceptional Item	0.0	0.0	
Profit before Tax	61.7	55.5	11.1%
Tax	12.9	17.0	
Profit After Tax	48.7	38.6	26.4%
PAT Margin (%)	7.2%	6.4%	
EPS (in Rs.)	87.25	69.03	

Mar'25 – Consolidated Balance Sheet

Liabilities (Rs. Crores)	Mar-25	Mar-24
Equity		
Equity Share capital	5.6	5.6
Other Equity	739.7	667.8
Total Equity	745.4	673.4
Financial liabilities		
(i) Borrowings	20.6	19.7
(ii) Lease liabilities	32.2	52.6
Provisions	3.3	3.1
Deferred tax liabilities (Net)	77.3	104.4
Total Non Current Liabilities	133.5	179.8
Financial liabilities		
(i) Borrowings	16.3	24.5
(ii) Trade Payables	63.7	45.8
(iii) Other financial liabilities	11.2	13.1
(iv) Lease liabilities	25.3	26.1
Provisions	1.3	0.6
Other current liabilities	3.9	2.5
Current tax liabilities (Net)	0.0	0.0
Total Current Liabilities	121.8	112.5
Total Equity and Liabilities	1,000.6	965.7

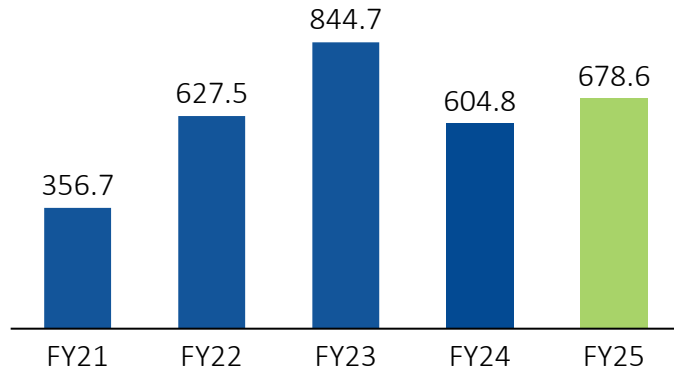
Assets (Rs. Crores)	Mar-25	Mar-24
Non Current assets		
Property, Plant and Equipment	307.6	319.7
Capital work-in-progress	5.1	6.1
Right to use of lease assets	52.3	77.6
Other Intangible assets	0.0	0.0
Financial Assets		
Investments	328.2	320.5
(i) Loans	0.0	0.0
(ii) Other financial assets	4.7	16.4
Other non-current assets	1.7	11.7
Total Non Current Assets	699.5	752.0
Current Assets		
Inventories	67.1	64.4
Financial Assets		
(i) Trade receivables	102.5	91.9
(ii) Cash and cash equivalents	56.5	8.1
(iii) Bank balances other than above	45.0	22.5
(iv) Loans	0.0	0.0
(v) Other financial assets	3.4	2.8
Other current assets	26.6	24.0
Total Current Assets	301.1	213.6
Total Assets	1,000.6	965.7

Mar'25 – Consolidated Cash Flow Statement

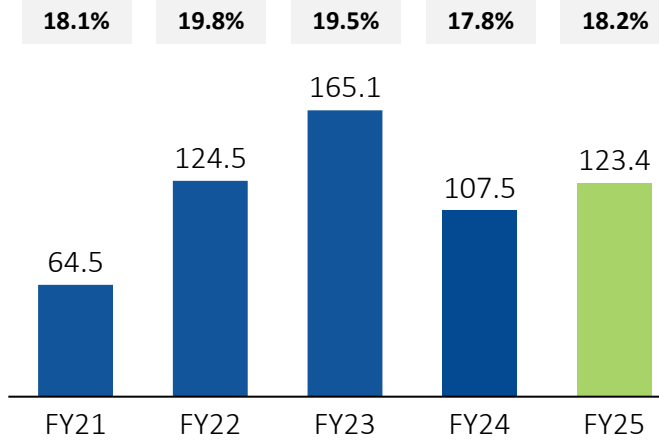
Particulars (Rs. Crores)	Mar-25	Mar-24
Net Profit Before Tax	61.6	55.5
Adjustments for: Non Cash Items / Other Investment or Financial Items	56.8	41.3
Operating profit before working capital changes	118.5	96.8
Changes in working capital	25.6	12.9
Cash generated from Operations	144.1	109.7
Direct taxes paid (net of refund)	-9.0	-11.9
Net Cash from Operating Activities	135.1	97.8
Net Cash from Investing Activities	-30.5	-31.5
Net Cash from Financing Activities	-56.2	-63.7
Net Decrease in Cash and Cash equivalents	48.4	2.6
Add: Cash & Cash equivalents at the beginning of the period	8.1	5.5
Cash & Cash equivalents at the end of the period	56.5	8.1

Consolidated Financial Highlights

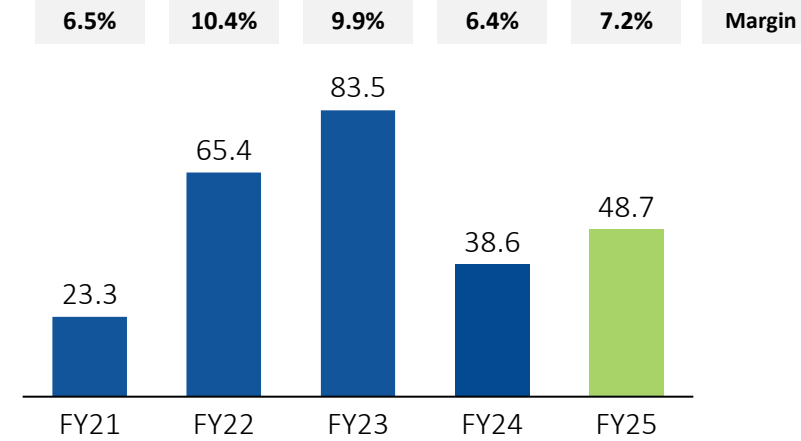
Revenue* (Rs. In Cr)



EBITDA* (Rs. In Cr)

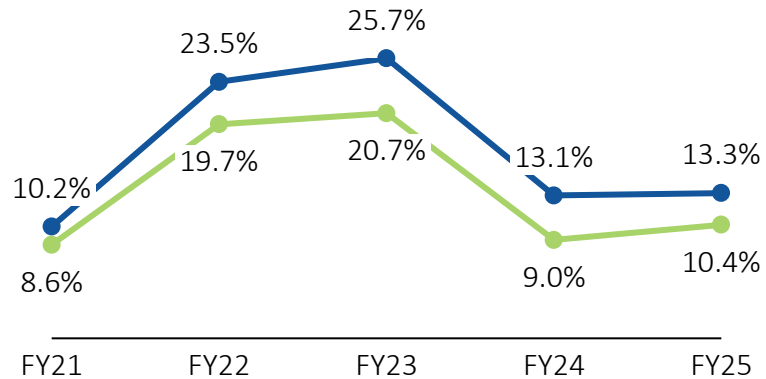


PAT (Rs. In Cr)

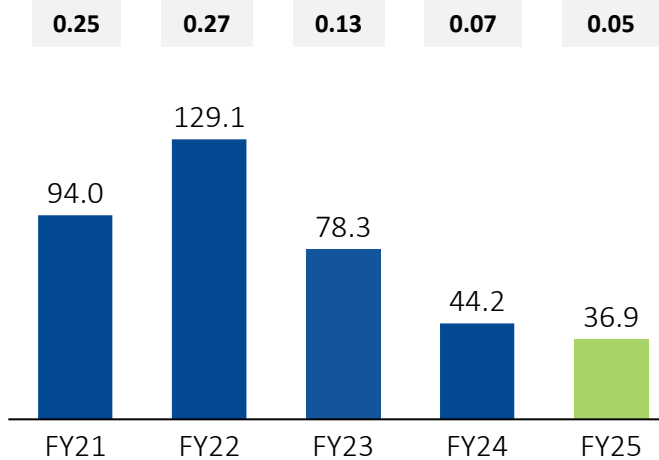


Core ROCE & ROE (%)*

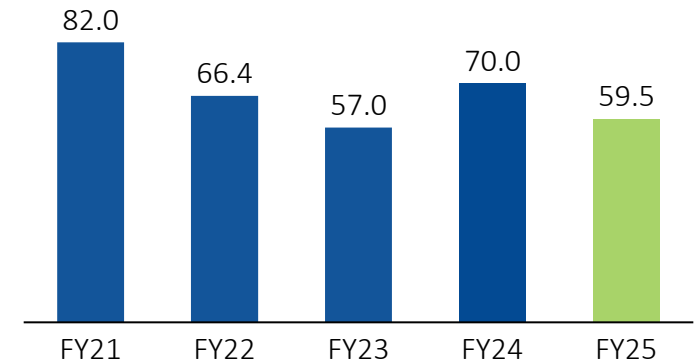
—●— RoCE —●— RoE



Debt (Rs. In Cr) & Debt / Equity (x)



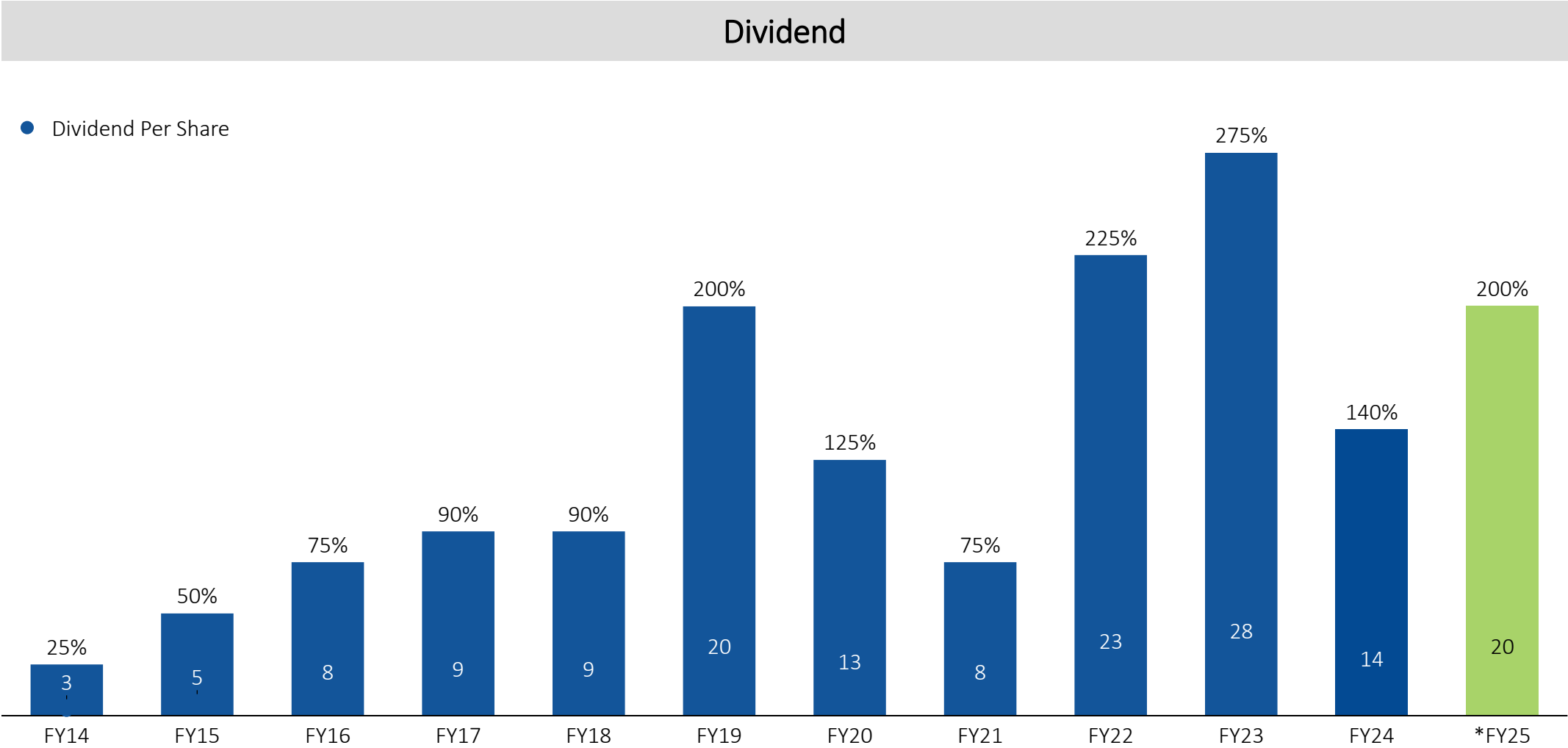
Net Working Capital^ (No. of days)



Debt includes Long term debt, short term debt and current maturities of long term debts payable to Banks & Financial Institutions. | ^Calculated on the basis of revenue from operations

*Core ROCE & ROE Excludes the Equity Investments through Other Comprehensive Income component in Equity & long term investment from total assets.

Consistent Dividend Performance



*Dividend for FY 2024-2025 will be subject to approval by share holders at ensuing Annual General meeting of the company

Way Forward



Product Development

While adding more Acid Chlorides, we have been focusing on other products that are under development at different stages. Once commercialized, these products shall provide further growth.

Geographic Expansion

The Company has been working to expand its customer base and geographical spread which will add to the overall business volumes in the coming period. Recently, business has been started with customers in Eurasia and South America.

Sustainability Practice

The Long-Term Strategic Growth shall be achieved through a combination of both the above, combined with intensive & continued focus on best sustainability practices and customer delight.

Contact Information

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THANK YOU

