

JUJHAR LOGISTICS LIMITED

(Formerly known as CDG Petchem Limited)

Dated: September 17, 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001

BSE Scrip Code: 534796 (Jujhar Logistics Limited)

ISIN – INE198N01017

Subject: Intimation of Investor Presentation.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation of **Jujhar Logistics Limited**.

The presentation provides an overview of the Company to its shareholders and investors, covering company background, business operations, key developments, financial performance and highlights, and growth prospects.

The Investor Presentation is enclosed for your information and dissemination on the Stock Exchange website. The same will also be made available on the Company's website at <https://www.jujharlogistics.com/investor-desk>.

Kindly take the above information on record.

Thanking You

Yours Faithfully,
For Jujhar Logistics Limited
(Formerly known as CDG Petchem Limited)

ARSHDEEP
SINGH MUNDI

Digitally signed by
ARSHDEEP SINGH MUNDI
Date: 2026.09.17 16:24:43
+05'30'

Arshdeep Singh Mundi
Director
DIN: 03030608

Encl: As above

JUJHAR LOGISTICS Ltd.

(BSE Listed Company)

Earlier known as CDG Petchem Ltd.

INVESTOR PRESENTATION

**MOVING CARS. MOVING INDIA.
WITH SAFETY AND PRECISION.**

Sept- 2026



ABOUT THE BUSINESS

LEADERS IN MULTI-CAR CARRIERS

Jujhar
LOGISTICS

Jujhar Logistics is part of Jujhar group & is engaged in vehicle logistics for India's leading Original Equipment Manufacturers. From hatchbacks to premium SUVs, our services ensure safe, damage-free and on-time deliveries — from plant dispatch to dealership gate.

The business is operated principally through Jujhar Logistic and Travels Limited, a 51% subsidiary of Jujhar Logistics Limited acquired on 18th November 2025, which serves Maruti Suzuki, Tata Motors, Kia, Jaguar Land Rover, Volkswagen, Toyota, Hyundai, Mahindra and Škoda.

A SPECIALISED NICHE, NOT GENERAL FREIGHT

Car-carrier logistics is distinguished by

Purpose-built trailer asset

Exacting damage-free standards

Durable OEM relationships

OUR ETHOS

Driven by the future. Fueled by tech. Grounded in values.

VISION

To be India's foremost automotive logistics partner - Driving growth through scale, technology, and sustainability, While upholding our commitment to excellence, innovation, and value-based policies for all stakeholders.

MISSION

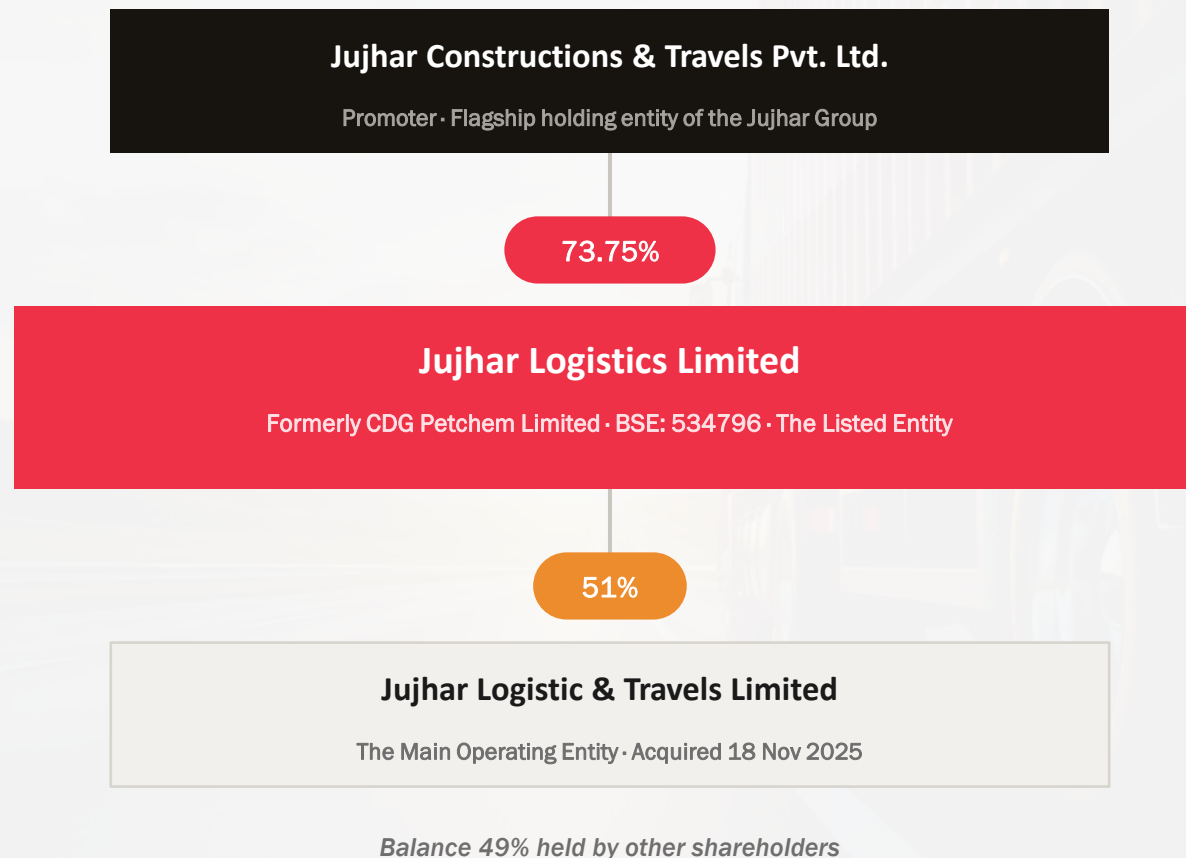
To deliver vehicles seamlessly, safely, and on time - Powered by advanced technology, reliable systems, And a customer-first approach. We move cars with precision and pride, so our customers can move ahead with confidence.

QUALITY POLICY

We are committed to delivering efficient, reliable, and timely vehicle transportation services - Through continuous development of our people, systems, technology, and infrastructure, We uphold the highest standards of Quality Management — ensuring customer satisfaction and lasting trust.

CORPORATE STRUCTURE

A straightforward, majority-controlled structure that puts the listed entity directly above the operating business.



The Promoter (73.75%) sits above the listed entity, which in turn holds 51% of the operating arm — the structure through which shareholders gain exposure to the car-carrier business.

OUR INFRASTRUCTURE

SMART INFRASTRUCTURE, SMARTER DELIVERIES



A point-to-point distribution model, built for speed and efficiency across every region the fleet touches.

400+

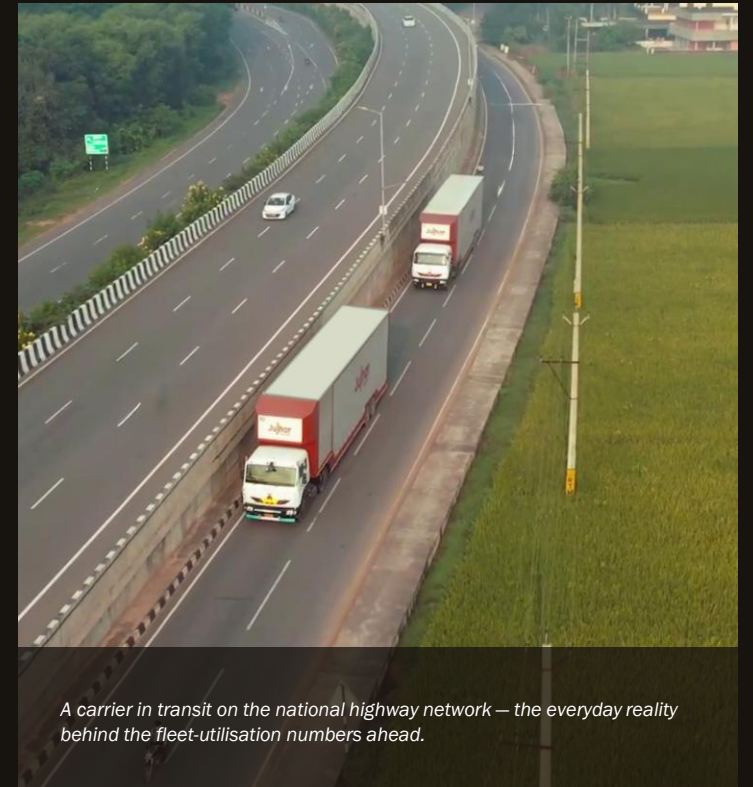
ENCLOSED CARRIERS

600+

DELIVERY LOCATIONS

What the network looks like

- Offices positioned across the network, close to plant dispatch points and dealership clusters.
- A point-to-point distribution model designed to minimise transit time and empty running.
- Well-equipped, secure hubs nationwide, protecting vehicles between legs of the journey.
- Dedicated customer service teams, backed by a 400-seat in-house call centre.
- GPS-enabled fleet for real-time transparency, loading point to dealership gate.



A carrier in transit on the national highway network — the everyday reality behind the fleet-utilisation numbers ahead.

OUR CLIENTS

The best work with us. We give them our best.



A STRONG BUSINESS MOAT

Jujhar Logistics operates in a business with structurally high barriers to entry and durable OEM relationships — a combination that protects margins, cash flows and growth for years to come.



High Entry Barrier — OEMs
Rarely Onboard New Players



High-Margin Business vs.
Standard Logistics



To-and-Fro Freight Both Paid by
the OEM



Proven Track Record of High,
Timely Delivery



Among the Top Logistics
Vendors for Maruti



Minimal Working Capital
Required



Strong Cash-Generating
Business



Major Runway for Expansion &
Growth



Strong Promoter Pedigree

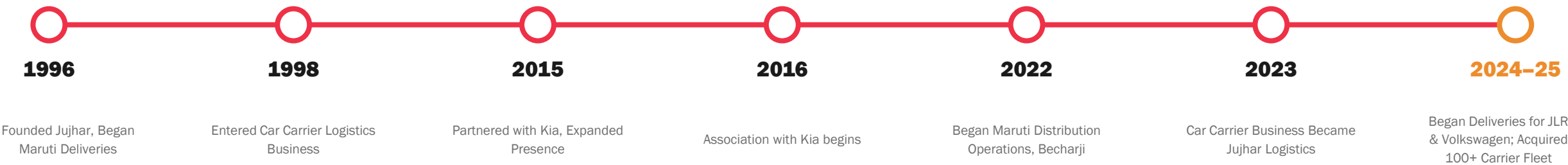


1990 – 2026

OUR JOURNEY.



Three and a half decades from a single flagship venture to a nationwide, technology-led car-carrier network.



2025-26: the listing chapter begins

The operating history above belongs to Jujhar Logistic and Travels Limited, built over 35 years of OEM relationships. FY 2025-26 is the year that history was joined to a public market listing – when 51% of that operating company became a subsidiary of Jujhar Logistics Limited, giving shareholders direct exposure, for the first time, to this fleet, these contracts and this track record.

The financial statements that follow therefore describe two different things in the same set of numbers: a 35-year-old logistics business operating at full scale, and a listed shell only beginning to reflect four and a half months of that scale.

FUELLED BY TECHNOLOGY

ADVANCED TECH-POWERED LOGISTICS

At Jujhar, technology sets the standard. Integrated transport management software and an AI-powered Control Tower provide OEM partners with **real-time visibility, control and reliability** across vehicle movements.



Client Dashboards



Automated Alerts & PODs



AI Control Tower



Fleet & Driver Insights

PAN-INDIA PRESENCE

WHERE WE OPERATE.



OEM plant-gate loading points across seven states — the physical footprint behind the fleet.

STATE	OEM / CLIENT	LOADING POINT
Haryana	Maruti Suzuki India Ltd.	Gurgaon, Manesar, Kharkhoda
Punjab	APL Logistics Vascor Automotive	Ahmedgarh
Gujarat	Maruti Suzuki India Ltd.	Becharji
Gujarat	Transystem Logistic Int'l	Becharji
Gujarat	Tata Motors	Sanand
Uttarakhand	Tata Motors	Pantnagar
Maharashtra	Tata Motors	Pune, Ranjangaon
Maharashtra	Škoda / VW India	Chakan, Aurangabad
Maharashtra	Mahindra Logistics	Nashik, Chakan
Karnataka	Maruti Suzuki / Transystem	Bidadi
Andhra Pradesh	Glovis India	Penukonda
Tamil Nadu	Glovis India	Chennai

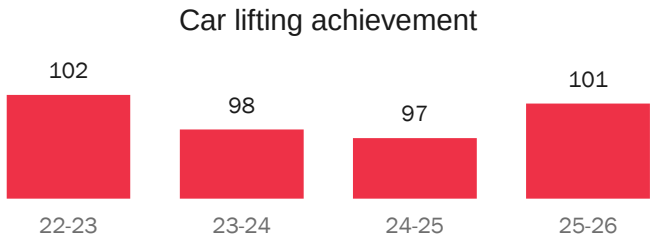


5-YEAR AVERAGE, SUBSIDIARY OPERATIONS

PERFORMANCE TRACKERS

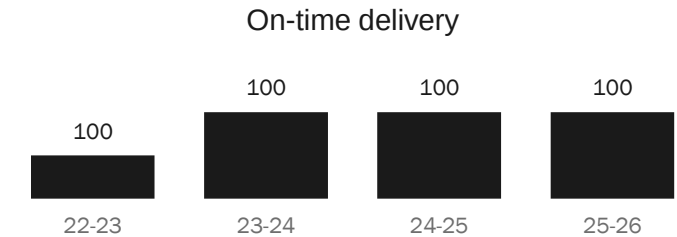


Three measures OEM partners watch most closely — tracked consistently across the fleet’s regional operations.



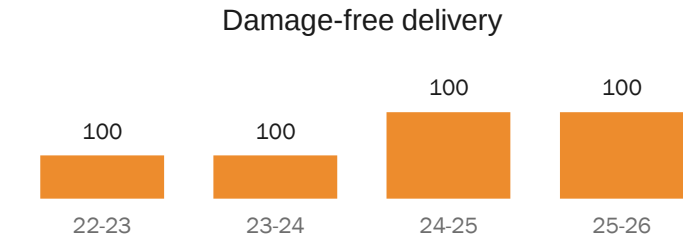
101%

Peak car-lifting achievement against target in the best-performing region.



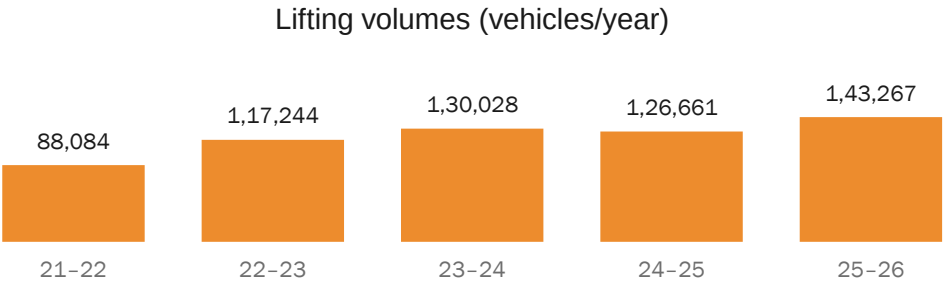
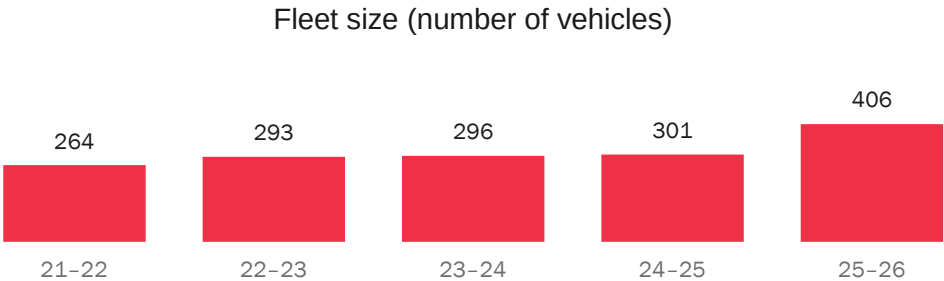
100%

On-time delivery achieved consistently across multiple regions — the single metric OEMs prize most.



100%

Damage-free delivery sustained across the network — directly protecting margin.



OUR PEOPLE

920+ trained logistics professionals and a fleet of drivers whose discipline is the real engine behind every performance metric in this report.



Driver Rewards & Training



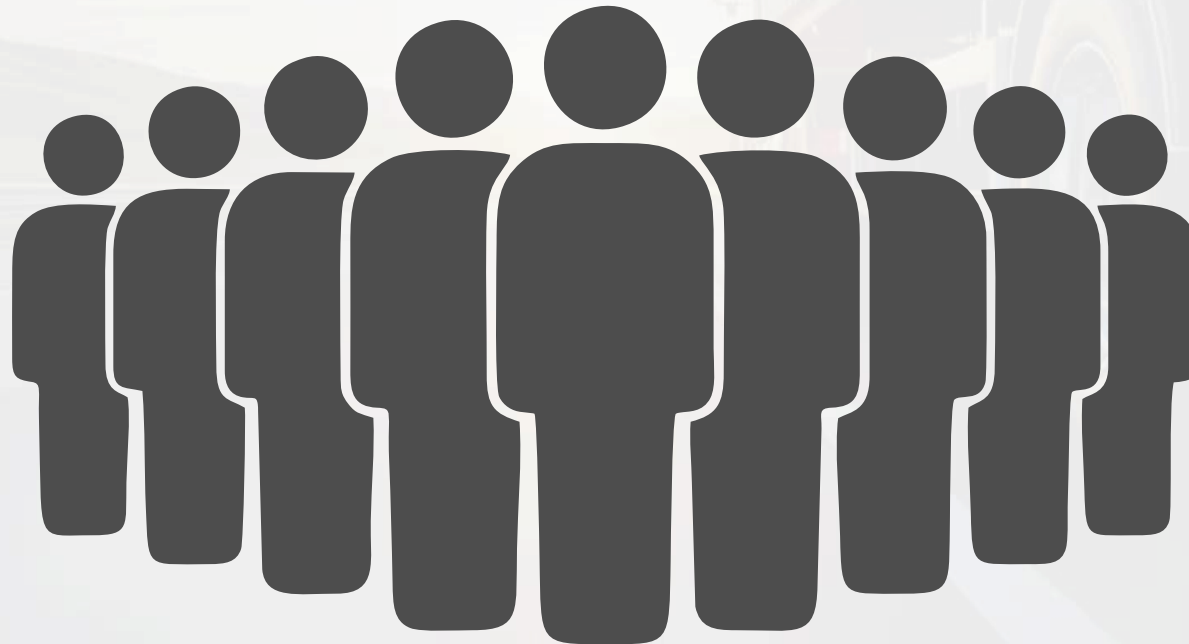
Workshop Upgradation



Canteen & Driver Rest Rooms



920+ Logistics Professionals



CELEBRATING EXCELLENCE

AWARDS & RECOGNITION



Independent recognition of the fleet’s operating discipline, from OEM meets to industry-wide logistics excellence awards.

2024–25	SIAM Logistics Excellence Award	2023–24	SIAM Logistics Excellence Award
2024	Top Logistics Service Provider	2022	Road Transport Company of the Year
2024	Times Power Icons	2018–19	Overall Performance Award
2024	Logistics Partner of the Year	2017	Maruti Suzuki Logistics Meet Recognition
2024	Best On-Time Performance — North Route	2016–17	Best En-Route Anomaly Control



Two consecutive years of SIAM Logistics Excellence

Recognition from the Society of Indian Automobile Manufacturers in both FY 2023–24 and FY 2024–25 — a rare back-to-back honour reflecting sustained, not one-off, performance.

JUJHAR LOGISTICS LTD. – THE LISTED ENTITY

FINANCIAL HIGHLIGHTS



Two views of the same year: the listed entity on its own books, and the group including the newly acquired operating subsidiary.

Standalone

₹ Crore

PARTICULARS	FY 25–26	FY 24–25
Revenue from operations	4.02	8.99
Total income	4.45	9.06
Total expenses	3.27	10.02
Profit / (loss) before tax	1.17	(0.96)
Profit / (loss) after tax	0.99	(1.06)
EPS — Basic & Diluted (₹)	1.07	(3.44)

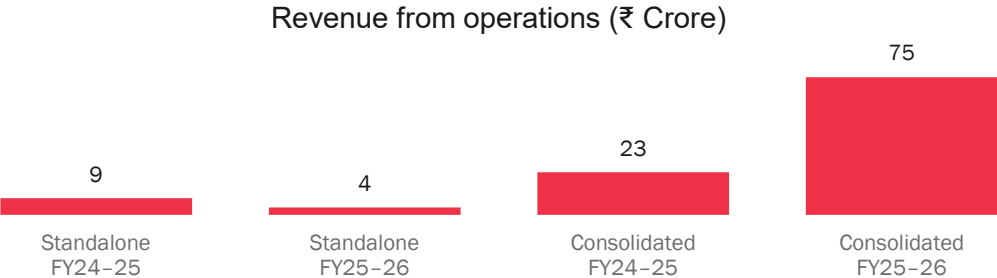
TURNAROUND TO PROFIT

Consolidated

₹ Crore

PARTICULARS	FY 25–26	FY 24–25
Revenue from operations	74.88	23.10
Total income	76.37	23.27
Total expenses	62.37	24.33
Profit / (loss) before tax	14.00	(1.06)
Profit / (loss) after tax	7.67	(1.15)
EPS — Basic & Diluted (₹)	8.27	(3.74)

+224.15% REVENUE GROWTH



Note: Consolidated figures reflect Jujhar Logistic and Travels Limited from 18th November 2025, its date of acquisition.

JUJHAR LOGISTIC & TRAVELS LIMITED

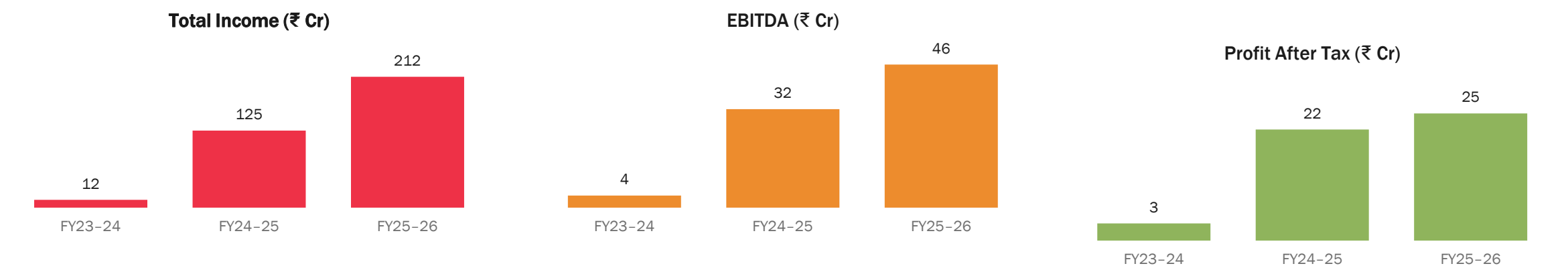
THE OPERATING ENGINE



Beneath the listed entity’s statutory numbers sits a 35-year-old operating business running at full scale.

PROFITABILITY REPORT - Total income, EBITDA and profit after tax over three financial years

PARTICULARS (₹ LAKH)	FY 2025–26	FY 2024–25	FY 2023–24
Total Income	21,204.36	12,487.04	1,248.50
EBITDA	4,635.69	3,190.77	392.33
Profit After Tax	2,473.60	2,159.22	332.63
EBITDA margin	21.9%	25.6%	31.4%
PAT margin	11.7%	17.3%	26.6%



Scaling faster than margins can follow — for now: EBITDA margin moved from 25.6% to 21.9%, and PAT margin from 17.3% to 11.7% in FY 25-26 vs. FY 2024-25, as the business absorbed the fixed costs of rapid fleet and network expansion.

Note: Above FY 23-24 numbers are for 1.5 months (approx.) only as before that logistics business was part of Jujhar Group’s Flagship Entity i.e. Jujhar Constructions & Travels Pvt. Ltd.

MOVING TO GREEN LOGISTICS.

As part of its commitment to a greener, more sustainable environment, the Company has invested in CNG vehicles.

Company is also planning to transport automobiles for Maruti Suzuki through railway mode. Rail transportation reduces road congestion, lowers fuel consumption, and minimizes carbon emissions compared with conventional road transport — an important step toward environmentally responsible logistics.



Environmental Benefits



Reduced CO₂ Emissions & Carbon Footprint



Higher Loading Capacity & Efficiency



Eco-Friendly & Sustainable Logistics



Optimized Transportation Costs



Lower Fuel Consumption & Energy Use



SCALING BUSINESS TO NEXT ORBIT

STRATEGIC ROADMAP TO BUSINESS GROWTH

Integrated multimodal logistics, technology-driven and built for sustainable growth.



PRODUCTION LOGISTICS

ORGANIC GROWTH

- INBOUND JIT
- IN-PLANT MOVEMENT
- OUTBOUND DISTRIBUTION
- YARD MANAGEMENT

ROAD CAR CARRIER

ORGANIC & INORGANIC GROWTH

- STRATEGIC ACQUISITIONS (INORGANIC)
- FLEET EXPANSION
- REGIONAL MARKET ENTRY
- NEW OEM PARTNERSHIPS

RAIL LOGISTICS

ORGANIC GROWTH

- RAIL TIE-UPS WITH OEMS
- HUB NETWORK DEVELOPMENT

FUTURE READY

NEW FRONTIERS

- EV LOGISTICS CAPABILITY
- WAREHOUSING SERVICES
- STOCK YARDS & EXPORT LOGISTICS

Target to triple the business in next few years

LEADERSHIP

The people setting direction across the Jujhar Group's logistics business.



S. Gurdeep Singh

Founder & Chairman, Jujhar Group

S Gurdeep Singh is a natural leader, committed towards driving growth and change. Having graduated from the Government College Ludhiana in 1985, he joined his family transport business soon after. At a very early stage, he realized the need for a professional logistics service that operated with uncompromised standards and precision, and in 1990, he founded Jujhar Constructions & Travels Pvt. Ltd.

A true visionary across multiple verticals, he recognized the value of high-quality broadcasting and expanded the company into Multi-Satellite Operations by establishing Fastway Transmissions, thereby revolutionizing the way Punjab watches TV. He also pioneered the setting up of an expansive optic fiber cable across Punjab and facilitated the explosion of high speed broadband internet with a multitude of allied smart applications with the introduction of Netplus Broadband.



Arshdeep Singh Mundi

Director, Jujhar Logistics Ltd.

Arshdeep Singh Mundi belongs to the next generation of entrepreneurs, taking Jujhar Group to new heights with his proficient leadership and unshakeable ambition. He is driving the new age innovations and modernization efforts of the group by foraying into tech-led businesses.

An undergraduate from the Royal Holloway University of London, and postgraduate from the prestigious Indian School of Business, Arshdeep directed the expansion of Fastway Transmissions with the ambitious plan of laying a 6000 km optical fiber network, connecting over 300 cities and villages across North India.

He is also credited with the state-of-the-art automation of the group's flagship logistics business and its superlative growth, having achieved the top ranking by major car manufacturers.

It was a natural step for Arshdeep, a purveyor of fine living, to expand the group's operations into the hospitality sector with the acquisition of Fairfield by Marriott in Amritsar.

MAKING PEOPLE SMILE SINCE 1990



JUJHAR GROUP AT A GLANCE

Jujhar Logistics Limited sits inside a diversified conglomerate spanning logistics, media, broadband, real estate, infrastructure, hospitality and healthcare — serving customer touchpoints across India every day.

35+

YEARS OF BUSINESS EXCELLENCE

20+

COMPANIES ACROSS THE GROUP

8

STATES OF ACTIVE PRESENCE

4,500+

GROUP WORKFORCE

LOGISTICS

Jujhar Transport — market leadership position in vehicle logistics.

REAL ESTATE

Grand Walk, Ludhiana; Alpha International City, Amritsar (350-acre township); JS Enclave; Green City Residency; Grand Ville.

HOSPITALITY

Fairfield by Marriott, Amritsar — a 4-star property with 130+ rooms.

MEDIA & ENTERTAINMENT

Fastway — No. 1 MSO in North India, among India’s top 4. Living India & Daily Post — leading Punjabi news channels.

INFRASTRUCTURE

Sky Ama Infra — engineering & systems integrator with 6,000+ km of optical fibre laid.

HEALTHCARE

Apollo Hospitals, Mohali & Apollo Cradle and Children’s Hospital, Ludhiana.

BROADBAND

Netplus — one of India’s fastest-growing ISPs, providing broadband, OTT and voice services.

AUTOMOBILE

Jujhar Motors — new Maruti Arena dealership venture in Ludhiana.







**We Move Vehicles Seamlessly,
We Move India Ahead—with Precision, Safety, and Pride.**